

# Global Textile Processing and Finishing Machines Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Textile Processing and Finishing Machines competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Textile finishing machines are key equipment used in the finishing processes of fabrics. They primarily use heating, stretching, and cooling processes to set the shape of fabrics, stabilizing their dimensions, improving hand feel, enhancing appearance smoothness, and improving physical properties. This equipment is widely used for setting and functional finishing of cotton, polyester, chemical fibers, and their blends, such as wrinkle prevention, shrinkage prevention, flame retardancy, and coating. It is an indispensable piece of equipment in dyeing and finishing plants. In 2024, global sales of textile finishing machines were approximately 2,230 units, with an average price of US\$180,000. Single-line capacity was around 200 units. The gross profit margin for this product was approximately 38%. The upstream industries of textile finishing machines mainly include machinery manufacturing, thermal energy control systems, electrical automation, transmission components, and high-temperature resistant materials. Core components such as heating systems, stretching devices, control modules, and sensors rely on high-precision machining and intelligent control technology. Furthermore, the quality of stainless steel, aluminum profiles, high-temperature resistant conveyor belts, and coating materials directly affects the equipment's performance and durability. In recent years, with the development of automation and energy-saving technologies, upstream enterprises are transforming towards intelligent manufacturing and green materials, providing more efficient and low-consumption components for finishing machines. Downstream, textile finishing machines primarily serve dyeing and printing plants, garment fabric factories, and functional fabric manufacturers, serving as a crucial link in fabric finishing processes. Their applications

range from dimensional stability of basic woven and knitted fabrics to waterproofing, fireproofing, wrinkle resistance, and antibacterial treatments for high-end functional fabrics. With the increasing demand for personalized, functional, and high-value-added clothing, the intelligent control, process versatility, and energy-saving performance of textile finishing machines have become important considerations for downstream enterprises when purchasing them.

The global Textile Processing and Finishing Machines market size was estimated at USD 401.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Textile Processing and Finishing Machines market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Textile Processing and Finishing Machines market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Textile Processing and Finishing Machines market.

## **Global Textile Processing and Finishing Machines Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-

user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Brückner  
Monforts  
Zimmer Austria  
Fong's Group  
Biancalani S.r.l.  
Lafer S.p.A.  
Krantz  
Prashant Gamatex Pvt. Ltd.  
Stenmech Engineering Works  
Canlar Mechatronics  
Santex Rimar Group

### **Market Segmentation (by Type)**

Electric Heating Type  
Thermal Oil Type  
Steam Heating Type  
Natural Gas Heating Type

### **Market Segmentation (by Application)**

Knitted Fabric Manufacturing  
Clothing Manufacturing  
Home Textile Manufacturing  
Printing and Dyeing Processing  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Textile Processing and Finishing Machines Market

Overview of the regional outlook of the Textile Processing and Finishing Machines Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Textile Processing and Finishing Machines Market and its likely evolution in the short to

mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Textile Processing and Finishing Machines, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Textile Processing and Finishing Machines
- 1.2 Key Market Segments
  - 1.2.1 Textile Processing and Finishing Machines Segment by Type
  - 1.2.2 Textile Processing and Finishing Machines Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 TEXTILE PROCESSING AND FINISHING MACHINES MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Textile Processing and Finishing Machines Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Textile Processing and Finishing Machines Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 TEXTILE PROCESSING AND FINISHING MACHINES MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Textile Processing and Finishing Machines Product Life Cycle
- 3.3 Global Textile Processing and Finishing Machines Sales by Manufacturers (2020-2025)
- 3.4 Global Textile Processing and Finishing Machines Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Textile Processing and Finishing Machines Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Textile Processing and Finishing Machines Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types  
3.8 Textile Processing and Finishing Machines Market Competitive Situation and Trends

3.8.1 Textile Processing and Finishing Machines Market Concentration Rate

3.8.2 Global 5 and 10 Largest Textile Processing and Finishing Machines Players  
Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 TEXTILE PROCESSING AND FINISHING MACHINES INDUSTRY CHAIN ANALYSIS**

4.1 Textile Processing and Finishing Machines Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF TEXTILE PROCESSING AND FINISHING MACHINES MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Textile Processing and Finishing Machines Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Textile Processing and Finishing Machines Market

5.7 ESG Ratings of Leading Companies

## **6 TEXTILE PROCESSING AND FINISHING MACHINES MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Textile Processing and Finishing Machines Sales Market Share by Type (2020-2025)
- 6.3 Global Textile Processing and Finishing Machines Market Size by Type (2020-2025)
- 6.4 Global Textile Processing and Finishing Machines Price by Type (2020-2025)

## **7 TEXTILE PROCESSING AND FINISHING MACHINES MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Textile Processing and Finishing Machines Market Sales by Application (2020-2025)
- 7.3 Global Textile Processing and Finishing Machines Market Size (M USD) by Application (2020-2025)
- 7.4 Global Textile Processing and Finishing Machines Sales Growth Rate by Application (2020-2025)

## **8 TEXTILE PROCESSING AND FINISHING MACHINES MARKET SALES BY REGION**

- 8.1 Global Textile Processing and Finishing Machines Sales by Region
  - 8.1.1 Global Textile Processing and Finishing Machines Sales by Region
  - 8.1.2 Global Textile Processing and Finishing Machines Sales Market Share by Region
- 8.2 Global Textile Processing and Finishing Machines Market Size by Region
  - 8.2.1 Global Textile Processing and Finishing Machines Market Size by Region
  - 8.2.2 Global Textile Processing and Finishing Machines Market Size by Region
- 8.3 North America
  - 8.3.1 North America Textile Processing and Finishing Machines Sales by Country
  - 8.3.2 North America Textile Processing and Finishing Machines Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe

- 8.4.1 Europe Textile Processing and Finishing Machines Sales by Country
- 8.4.2 Europe Textile Processing and Finishing Machines Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

- 8.5.1 Asia Pacific Textile Processing and Finishing Machines Sales by Region
- 8.5.2 Asia Pacific Textile Processing and Finishing Machines Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

## 8.6 South America

- 8.6.1 South America Textile Processing and Finishing Machines Sales by Country
- 8.6.2 South America Textile Processing and Finishing Machines Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Textile Processing and Finishing Machines Sales by Region
- 8.7.2 Middle East and Africa Textile Processing and Finishing Machines Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 TEXTILE PROCESSING AND FINISHING MACHINES MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Textile Processing and Finishing Machines by Region(2020-2025)
- 9.2 Global Textile Processing and Finishing Machines Revenue Market Share by

## Region (2020-2025)

### 9.3 Global Textile Processing and Finishing Machines Production, Revenue, Price and Gross Margin (2020-2025)

#### 9.4 North America Textile Processing and Finishing Machines Production

##### 9.4.1 North America Textile Processing and Finishing Machines Production Growth Rate (2020-2025)

##### 9.4.2 North America Textile Processing and Finishing Machines Production, Revenue, Price and Gross Margin (2020-2025)

#### 9.5 Europe Textile Processing and Finishing Machines Production

##### 9.5.1 Europe Textile Processing and Finishing Machines Production Growth Rate (2020-2025)

##### 9.5.2 Europe Textile Processing and Finishing Machines Production, Revenue, Price and Gross Margin (2020-2025)

#### 9.6 Japan Textile Processing and Finishing Machines Production (2020-2025)

##### 9.6.1 Japan Textile Processing and Finishing Machines Production Growth Rate (2020-2025)

##### 9.6.2 Japan Textile Processing and Finishing Machines Production, Revenue, Price and Gross Margin (2020-2025)

#### 9.7 China Textile Processing and Finishing Machines Production (2020-2025)

##### 9.7.1 China Textile Processing and Finishing Machines Production Growth Rate (2020-2025)

##### 9.7.2 China Textile Processing and Finishing Machines Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Br?ckner

#### 10.1.1 Br?ckner Basic Information

#### 10.1.2 Br?ckner Textile Processing and Finishing Machines Product Overview

#### 10.1.3 Br?ckner Textile Processing and Finishing Machines Product Market

#### Performance

#### 10.1.4 Br?ckner Business Overview

#### 10.1.5 Br?ckner SWOT Analysis

#### 10.1.6 Br?ckner Recent Developments

### 10.2 Monforts

#### 10.2.1 Monforts Basic Information

#### 10.2.2 Monforts Textile Processing and Finishing Machines Product Overview

#### 10.2.3 Monforts Textile Processing and Finishing Machines Product Market

#### Performance

- 10.2.4 Monforts Business Overview
- 10.2.5 Monforts SWOT Analysis
- 10.2.6 Monforts Recent Developments
- 10.3 Zimmer Austria
  - 10.3.1 Zimmer Austria Basic Information
  - 10.3.2 Zimmer Austria Textile Processing and Finishing Machines Product Overview
  - 10.3.3 Zimmer Austria Textile Processing and Finishing Machines Product Market Performance
  - 10.3.4 Zimmer Austria Business Overview
  - 10.3.5 Zimmer Austria SWOT Analysis
  - 10.3.6 Zimmer Austria Recent Developments
- 10.4 Fong?s Group
  - 10.4.1 Fong?s Group Basic Information
  - 10.4.2 Fong?s Group Textile Processing and Finishing Machines Product Overview
  - 10.4.3 Fong?s Group Textile Processing and Finishing Machines Product Market Performance
  - 10.4.4 Fong?s Group Business Overview
  - 10.4.5 Fong?s Group Recent Developments
- 10.5 Biancalani S.r.l.
  - 10.5.1 Biancalani S.r.l. Basic Information
  - 10.5.2 Biancalani S.r.l. Textile Processing and Finishing Machines Product Overview
  - 10.5.3 Biancalani S.r.l. Textile Processing and Finishing Machines Product Market Performance
  - 10.5.4 Biancalani S.r.l. Business Overview
  - 10.5.5 Biancalani S.r.l. Recent Developments
- 10.6 Lafer S.p.A.
  - 10.6.1 Lafer S.p.A. Basic Information
  - 10.6.2 Lafer S.p.A. Textile Processing and Finishing Machines Product Overview
  - 10.6.3 Lafer S.p.A. Textile Processing and Finishing Machines Product Market Performance
  - 10.6.4 Lafer S.p.A. Business Overview
  - 10.6.5 Lafer S.p.A. Recent Developments
- 10.7 Krantz
  - 10.7.1 Krantz Basic Information
  - 10.7.2 Krantz Textile Processing and Finishing Machines Product Overview
  - 10.7.3 Krantz Textile Processing and Finishing Machines Product Market Performance
  - 10.7.4 Krantz Business Overview
  - 10.7.5 Krantz Recent Developments
- 10.8 Prashant Gamatex Pvt. Ltd.

- 10.8.1 Prashant Gamatex Pvt. Ltd. Basic Information
- 10.8.2 Prashant Gamatex Pvt. Ltd. Textile Processing and Finishing Machines Product Overview
- 10.8.3 Prashant Gamatex Pvt. Ltd. Textile Processing and Finishing Machines Product Market Performance
- 10.8.4 Prashant Gamatex Pvt. Ltd. Business Overview
- 10.8.5 Prashant Gamatex Pvt. Ltd. Recent Developments
- 10.9 Stenmech Engineering Works
  - 10.9.1 Stenmech Engineering Works Basic Information
  - 10.9.2 Stenmech Engineering Works Textile Processing and Finishing Machines Product Overview
  - 10.9.3 Stenmech Engineering Works Textile Processing and Finishing Machines Product Market Performance
  - 10.9.4 Stenmech Engineering Works Business Overview
  - 10.9.5 Stenmech Engineering Works Recent Developments
- 10.10 Canlar Mechatronics
  - 10.10.1 Canlar Mechatronics Basic Information
  - 10.10.2 Canlar Mechatronics Textile Processing and Finishing Machines Product Overview
  - 10.10.3 Canlar Mechatronics Textile Processing and Finishing Machines Product Market Performance
  - 10.10.4 Canlar Mechatronics Business Overview
  - 10.10.5 Canlar Mechatronics Recent Developments
- 10.11 Santex Rimar Group
  - 10.11.1 Santex Rimar Group Basic Information
  - 10.11.2 Santex Rimar Group Textile Processing and Finishing Machines Product Overview
  - 10.11.3 Santex Rimar Group Textile Processing and Finishing Machines Product Market Performance
  - 10.11.4 Santex Rimar Group Business Overview
  - 10.11.5 Santex Rimar Group Recent Developments

## **11 TEXTILE PROCESSING AND FINISHING MACHINES MARKET FORECAST BY REGION**

- 11.1 Global Textile Processing and Finishing Machines Market Size Forecast
- 11.2 Global Textile Processing and Finishing Machines Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Textile Processing and Finishing Machines Market Size Forecast by

## Country

11.2.3 Asia Pacific Textile Processing and Finishing Machines Market Size Forecast by Region

11.2.4 South America Textile Processing and Finishing Machines Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Textile Processing and Finishing Machines by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Textile Processing and Finishing Machines Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Textile Processing and Finishing Machines by Type (2026-2035)

12.1.2 Global Textile Processing and Finishing Machines Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Textile Processing and Finishing Machines by Type (2026-2035)

12.2 Global Textile Processing and Finishing Machines Market Forecast by Application (2026-2035)

12.2.1 Global Textile Processing and Finishing Machines Sales (K Units) Forecast by Application

12.2.2 Global Textile Processing and Finishing Machines Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Textile Processing and Finishing Machines Market Size by Type (M USD)

Table 4. Global Textile Processing and Finishing Machines Market Size by Application

Table 5. Textile Processing and Finishing Machines Market Size Comparison by Region (M USD)

Table 6. Global Textile Processing and Finishing Machines Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Textile Processing and Finishing Machines Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Textile Processing and Finishing Machines Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Textile Processing and Finishing Machines Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Textile Processing and Finishing Machines as of 2025)

Table 11. Global Market Textile Processing and Finishing Machines Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Textile Processing and Finishing Machines Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Textile Processing and Finishing Machines Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Textile Processing and Finishing Machines Sales by Type (K Units)

Table 27. Global Textile Processing and Finishing Machines Market Size by Type (M USD)

Table 28. Global Textile Processing and Finishing Machines Sales (K Units) by Type (2020-2025)

Table 29. Global Textile Processing and Finishing Machines Sales Market Share by Type (2020-2025)

Table 30. Global Textile Processing and Finishing Machines Market Size (M USD) by Type (2020-2025)

Table 31. Global Textile Processing and Finishing Machines Market Share by Type (2020-2025)

Table 32. Global Textile Processing and Finishing Machines Price (USD/Unit) by Type (2020-2025)

Table 33. Global Textile Processing and Finishing Machines Sales (K Units) by Application

Table 34. Global Textile Processing and Finishing Machines Market Size by Application

Table 35. Global Textile Processing and Finishing Machines Sales by Application (2020-2025) & (K Units)

Table 36. Global Textile Processing and Finishing Machines Sales Market Share by Application (2020-2025)

Table 37. Global Textile Processing and Finishing Machines Market Size by Application (2020-2025) & (M USD)

Table 38. Global Textile Processing and Finishing Machines Market Share by Application (2020-2025)

Table 39. Global Textile Processing and Finishing Machines Sales Growth Rate by Application (2020-2025)

Table 40. Global Textile Processing and Finishing Machines Sales by Region (2020-2025) & (K Units)

Table 41. Global Textile Processing and Finishing Machines Sales Market Share by Region (2020-2025)

Table 42. Global Textile Processing and Finishing Machines Market Size by Region (2020-2025) & (M USD)

Table 43. Global Textile Processing and Finishing Machines Market Size by Region (2020-2025)

Table 44. North America Textile Processing and Finishing Machines Sales by Country (2020-2025) & (K Units)

Table 45. North America Textile Processing and Finishing Machines Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Textile Processing and Finishing Machines Sales by Country

(2020-2025) & (K Units)

Table 47. Europe Textile Processing and Finishing Machines Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Textile Processing and Finishing Machines Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Textile Processing and Finishing Machines Market Size by Region (2020-2025) & (M USD)

Table 50. South America Textile Processing and Finishing Machines Sales by Country (2020-2025) & (K Units)

Table 51. South America Textile Processing and Finishing Machines Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Textile Processing and Finishing Machines Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Textile Processing and Finishing Machines Market Size by Region (2020-2025) & (M USD)

Table 54. Global Textile Processing and Finishing Machines Production (K Units) by Region(2020-2025)

Table 55. Global Textile Processing and Finishing Machines Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Textile Processing and Finishing Machines Revenue Market Share by Region (2020-2025)

Table 57. Global Textile Processing and Finishing Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Textile Processing and Finishing Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Textile Processing and Finishing Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Textile Processing and Finishing Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Textile Processing and Finishing Machines Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Br?ckner Basic Information

Table 63. Br?ckner Textile Processing and Finishing Machines Product Overview

Table 64. Br?ckner Textile Processing and Finishing Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Br?ckner Business Overview

Table 66. Br?ckner SWOT Analysis

Table 67. Br?ckner Recent Developments

Table 68. Monforts Basic Information

- Table 69. Monforts Textile Processing and Finishing Machines Product Overview
- Table 70. Monforts Textile Processing and Finishing Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Monforts Business Overview
- Table 72. Monforts SWOT Analysis
- Table 73. Monforts Recent Developments
- Table 74. Zimmer Austria Basic Information
- Table 75. Zimmer Austria Textile Processing and Finishing Machines Product Overview
- Table 76. Zimmer Austria Textile Processing and Finishing Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Zimmer Austria Business Overview
- Table 78. Zimmer Austria SWOT Analysis
- Table 79. Zimmer Austria Recent Developments
- Table 80. Fong?s Group Basic Information
- Table 81. Fong?s Group Textile Processing and Finishing Machines Product Overview
- Table 82. Fong?s Group Textile Processing and Finishing Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Fong?s Group Business Overview
- Table 84. Fong?s Group Recent Developments
- Table 85. Biancalani S.r.l. Basic Information
- Table 86. Biancalani S.r.l. Textile Processing and Finishing Machines Product Overview
- Table 87. Biancalani S.r.l. Textile Processing and Finishing Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Biancalani S.r.l. Business Overview
- Table 89. Biancalani S.r.l. Recent Developments
- Table 90. Lafer S.p.A. Basic Information
- Table 91. Lafer S.p.A. Textile Processing and Finishing Machines Product Overview
- Table 92. Lafer S.p.A. Textile Processing and Finishing Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Lafer S.p.A. Business Overview
- Table 94. Lafer S.p.A. Recent Developments
- Table 95. Krantz Basic Information
- Table 96. Krantz Textile Processing and Finishing Machines Product Overview
- Table 97. Krantz Textile Processing and Finishing Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Krantz Business Overview
- Table 99. Krantz Recent Developments
- Table 100. Prashant Gamatex Pvt. Ltd. Basic Information
- Table 101. Prashant Gamatex Pvt. Ltd. Textile Processing and Finishing Machines

## Product Overview

Table 102. Prashant Gamatex Pvt. Ltd. Textile Processing and Finishing Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Prashant Gamatex Pvt. Ltd. Business Overview

Table 104. Prashant Gamatex Pvt. Ltd. Recent Developments

Table 105. Stenmech Engineering Works Basic Information

Table 106. Stenmech Engineering Works Textile Processing and Finishing Machines Product Overview

Table 107. Stenmech Engineering Works Textile Processing and Finishing Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Stenmech Engineering Works Business Overview

Table 109. Stenmech Engineering Works Recent Developments

Table 110. Canlar Mechatronics Basic Information

Table 111. Canlar Mechatronics Textile Processing and Finishing Machines Product Overview

Table 112. Canlar Mechatronics Textile Processing and Finishing Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Canlar Mechatronics Business Overview

Table 114. Canlar Mechatronics Recent Developments

Table 115. Santex Rimar Group Basic Information

Table 116. Santex Rimar Group Textile Processing and Finishing Machines Product Overview

Table 117. Santex Rimar Group Textile Processing and Finishing Machines Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Santex Rimar Group Business Overview

Table 119. Santex Rimar Group Recent Developments

Table 120. Global Textile Processing and Finishing Machines Sales Forecast by Region (2026-2035) & (K Units)

Table 121. Global Textile Processing and Finishing Machines Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Textile Processing and Finishing Machines Sales Forecast by Country (2026-2035) & (K Units)

Table 123. North America Textile Processing and Finishing Machines Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Textile Processing and Finishing Machines Sales Forecast by Country (2026-2035) & (K Units)

Table 125. Europe Textile Processing and Finishing Machines Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Textile Processing and Finishing Machines Sales Forecast by

Region (2026-2035) & (K Units)

Table 127. Asia Pacific Textile Processing and Finishing Machines Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Textile Processing and Finishing Machines Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Textile Processing and Finishing Machines Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Textile Processing and Finishing Machines Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Textile Processing and Finishing Machines Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Textile Processing and Finishing Machines Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Textile Processing and Finishing Machines Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Textile Processing and Finishing Machines Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Textile Processing and Finishing Machines Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Textile Processing and Finishing Machines Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Textile Processing and Finishing Machines
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Textile Processing and Finishing Machines Market Size (M USD), 2025-2035
- Figure 5. Global Textile Processing and Finishing Machines Market Size (M USD) (2020-2035)
- Figure 6. Global Textile Processing and Finishing Machines Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Textile Processing and Finishing Machines Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Textile Processing and Finishing Machines Product Life Cycle
- Figure 13. Textile Processing and Finishing Machines Sales Share by Manufacturers in 2025
- Figure 14. Global Textile Processing and Finishing Machines Revenue Share by Manufacturers in 2025
- Figure 15. Textile Processing and Finishing Machines Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Textile Processing and Finishing Machines Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Textile Processing and Finishing Machines Revenue in 2025
- Figure 18. Industry Chain Map of Textile Processing and Finishing Machines
- Figure 19. Global Textile Processing and Finishing Machines Market PEST Analysis
- Figure 20. Global Textile Processing and Finishing Machines Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Textile Processing and Finishing Machines Market Share by Type

Figure 27. Sales Market Share of Textile Processing and Finishing Machines by Type (2020-2025)

Figure 28. Sales Market Share of Textile Processing and Finishing Machines by Type in 2025

Figure 29. Market Share of Textile Processing and Finishing Machines by Type (2020-2025)

Figure 30. Market Share of Textile Processing and Finishing Machines by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Textile Processing and Finishing Machines Market Share by Application

Figure 33. Global Textile Processing and Finishing Machines Sales Market Share by Application (2020-2025)

Figure 34. Global Textile Processing and Finishing Machines Sales Market Share by Application in 2025

Figure 35. Global Textile Processing and Finishing Machines Market Share by Application (2020-2025)

Figure 36. Global Textile Processing and Finishing Machines Market Share by Application in 2025

Figure 37. Global Textile Processing and Finishing Machines Sales Growth Rate by Application (2020-2025)

Figure 38. Global Textile Processing and Finishing Machines Sales Market Share by Region (2020-2025)

Figure 39. Global Textile Processing and Finishing Machines Market Size by Region (2020-2025)

Figure 40. North America Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Textile Processing and Finishing Machines Sales Market Share by Country in 2024

Figure 43. North America Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Textile Processing and Finishing Machines Market Size by Country in 2024

Figure 45. U.S. Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Textile Processing and Finishing Machines Sales (K Units) and

Growth Rate (2020-2025)

Figure 48. Canada Textile Processing and Finishing Machines Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Textile Processing and Finishing Machines Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Textile Processing and Finishing Machines Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Textile Processing and Finishing Machines Sales Market Share by Country in 2024

Figure 53. Europe Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Textile Processing and Finishing Machines Market Size by Country in 2024

Figure 55. Germany Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Textile Processing and Finishing Machines Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Textile Processing and Finishing Machines Sales Market Share by Region in 2024

Figure 67. Asia Pacific Textile Processing and Finishing Machines Market Size by Region in 2024

Figure 68. China Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Textile Processing and Finishing Machines Sales and Growth Rate (K Units)

Figure 79. South America Textile Processing and Finishing Machines Sales Market Share by Country in 2024

Figure 80. South America Textile Processing and Finishing Machines Market Size and Growth Rate (M USD)

Figure 81. South America Textile Processing and Finishing Machines Market Size by Country in 2024

Figure 82. Brazil Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Textile Processing and Finishing Machines Sales and Growth Rate

(2020-2025) & (K Units)

Figure 87. Columbia Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Textile Processing and Finishing Machines Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Textile Processing and Finishing Machines Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Textile Processing and Finishing Machines Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Textile Processing and Finishing Machines Market Size by Region in 2024

Figure 92. Saudi Arabia Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Textile Processing and Finishing Machines Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Textile Processing and Finishing Machines Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Textile Processing and Finishing Machines Production Market Share by Region (2020-2025)

Figure 103. North America Textile Processing and Finishing Machines Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Textile Processing and Finishing Machines Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Textile Processing and Finishing Machines Production (K Units) Growth Rate (2020-2025)

Figure 106. China Textile Processing and Finishing Machines Production (K Units)  
Growth Rate (2020-2025)

Figure 107. Global Textile Processing and Finishing Machines Sales Forecast by  
Volume (2020-2035) & (K Units)

Figure 108. Global Textile Processing and Finishing Machines Market Size Forecast by  
Value (2020-2035) & (M USD)

Figure 109. Global Textile Processing and Finishing Machines Sales Market Share  
Forecast by Type (2026-2035)

Figure 110. Global Textile Processing and Finishing Machines Market Share Forecast  
by Type (2026-2035)

Figure 111. Global Textile Processing and Finishing Machines Sales Forecast by  
Application (2026-2035)

Figure 112. Global Textile Processing and Finishing Machines Market Share Forecast  
by Application (2026-2035)

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