

# Global Tetrasodium EDTA Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Tetrasodium EDTA competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Tetrasodium EDTA usually refers to the tetrasodium salt of ethylenediaminetetraacetic acid. It is an inorganic organic composite salt obtained by neutralizing the carboxylic acid group with four sodium ions on the ethylenediaminetetraacetic acid molecule. It is generally a white solid and is easily soluble in water. The aqueous solution is highly alkaline and has strong metal chelating ability and can interact with calcium, magnesium, iron, copper, etc. A variety of metal ions form stable and soluble complexes, so it is widely used as a general chelating agent and formula stabilizer in the fields of water treatment, industrial cleaning, papermaking, textile printing and dyeing, detergents, cosmetics and agricultural trace element fertilizers. It is one of the most widely used and widely used salt varieties in the EDTA family. In 2024, global Tetrasodium EDTA production reached approximately 32.94 K MT, with an average global market price of around US\$ 16,362 per MT. In the downstream structure, water treatment and industrial cleaning, daily chemical detergents, and papermaking and textiles are still the core application scenarios. The driving force comes from the tightening of industrial and urban sewage discharge standards, the increasing demand for washing in hard water areas, and the increasing requirements for stable performance in pulp bleaching, fiber dyeing and finishing. At the same time, in order to improve formula stability and enhance the reliability of anti-corrosion systems in cosmetics and personal care products, the usage of tetrasodium EDTA has also continued to grow. Regionally, Asia-Pacific, especially China, is the focus of production and sales. On the one hand, it relies on complete upstream supporting facilities such as ethylenediamine and chloroacetic acid, which has cost and

scale advantages. On the other hand, the demand for chelated fertilizers for water treatment, textile, papermaking, daily chemicals and agriculture in the region is rapidly expanding, making the Asia-Pacific market continue to increase its share of global EDTA tetrasodium. In terms of environmental protection and supervision, some developed regions are concerned about the environmental durability of EDTA and promote the replacement of new biodegradable chelating agents in some scenarios. However, in industrial applications with high alkalinity, high temperature, and strong chelation requirements, EDTA tetrasodium will remain the main player in the short term due to its maturity, reliability, and high cost performance. The overall trend is more reflected in the optimization of dosage in the formula and differentiated substitution by industry, rather than simple overall significant compression.

The global Tetrasodium EDTA market size was estimated at USD 539.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Tetrasodium EDTA market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Tetrasodium EDTA market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Tetrasodium EDTA market.

## **Global Tetrasodium EDTA Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Foodchem  
DOW  
BASF  
Emco Dyestuff  
Tiande Chemical Holding  
Shijiazhuang Jackchem  
HeBei ChengXin  
Baoding Kaiyue Chemicals  
AG (Shanghai) Agriculture Technology  
Shandong Yuyuan Group  
Hebei SunSing Photographic Chemistry  
Nanjing Chengyi Chemical  
Changzhou Shanfeng Chemical Industry

### **Market Segmentation (by Type)**

Industrial Grade  
Food Grade  
Pharmaceutical Grade

### **Market Segmentation (by Application)**

Water Treatment  
Paper and Textile  
Food and Daily Chemicals

Medicine and Pharmaceuticals  
Agriculture  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Tetrasodium EDTA Market  
Overview of the regional outlook of the Tetrasodium EDTA Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Tetrasodium EDTA Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Tetrasodium EDTA, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as

challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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