

Global Ternary Precursor Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Ternary precursor is a critical material used in the production of lithium-ion battery cathodes, primarily consisting of nickel, cobalt, and manganese (NCM) or nickel, cobalt, and aluminum (NCA). It serves as the foundational compound for high-performance cathode active materials, influencing battery energy density, stability, and lifespan. The demand for ternary precursors has surged due to the rapid growth of electric vehicles (EVs) and energy storage systems, driven by global decarbonization efforts. The market is highly competitive, with key players in China, South Korea, and Japan dominating production due to their advanced manufacturing capabilities and supply chain advantages. However, price volatility of raw materials like cobalt and nickel, along with geopolitical risks in supply chains, poses challenges. Technological advancements focus on reducing cobalt content to lower costs while maintaining performance, with high-nickel (NCM 811, NCA) precursors gaining traction for their higher energy density. Sustainability concerns and recycling initiatives are also shaping the market, as stricter environmental regulations push for greener production processes.

This report offers a comprehensive and in-depth analysis of the global Ternary Precursor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ternary Precursor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ternary Precursor market.

Global Ternary Precursor Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

GEM Co.Ltd
Umicore
Greatpower Technology Co
BRUNP RECYCLING
CNGR Corporation
RONBAY TECHNOLOGY
Hunan Changyuan Lico
GanfengLithium
Zhejiang Huayou Cobalt
JIANA ENERGY
Jinchuan Group

FANGYUAN

POWER

Market Segmentation (by Type)

NCM Type

NCA Type

Market Segmentation (by Application)

New Energy Vehicles

3C Electronics

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Ternary Precursor Market

Overview of the regional outlook of the Ternary Precursor Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ternary Precursor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ternary Precursor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Ternary Precursor
- 1.2 Key Market Segments
 - 1.2.1 Ternary Precursor Segment by Type
 - 1.2.2 Ternary Precursor Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 TERNARY PRECURSOR MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Ternary Precursor Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global Ternary Precursor Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 TERNARY PRECURSOR MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Ternary Precursor Product Life Cycle
- 3.3 Global Ternary Precursor Sales by Manufacturers (2020-2025)
- 3.4 Global Ternary Precursor Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Ternary Precursor Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Ternary Precursor Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Ternary Precursor Market Competitive Situation and Trends
 - 3.8.1 Ternary Precursor Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Ternary Precursor Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 TERNARY PRECURSOR INDUSTRY CHAIN ANALYSIS

- 4.1 Ternary Precursor Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF TERNARY PRECURSOR MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Ternary Precursor Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Ternary Precursor Market
- 5.7 ESG Ratings of Leading Companies

6 TERNARY PRECURSOR MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Ternary Precursor Sales Market Share by Type (2020-2025)
- 6.3 Global Ternary Precursor Market Size Market Share by Type (2020-2025)
- 6.4 Global Ternary Precursor Price by Type (2020-2025)

7 TERNARY PRECURSOR MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Ternary Precursor Market Sales by Application (2020-2025)
- 7.3 Global Ternary Precursor Market Size (M USD) by Application (2020-2025)

7.4 Global Ternary Precursor Sales Growth Rate by Application (2020-2025)

8 TERNARY PRECURSOR MARKET SALES BY REGION

8.1 Global Ternary Precursor Sales by Region

8.1.1 Global Ternary Precursor Sales by Region

8.1.2 Global Ternary Precursor Sales Market Share by Region

8.2 Global Ternary Precursor Market Size by Region

8.2.1 Global Ternary Precursor Market Size by Region

8.2.2 Global Ternary Precursor Market Size Market Share by Region

8.3 North America

8.3.1 North America Ternary Precursor Sales by Country

8.3.2 North America Ternary Precursor Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Ternary Precursor Sales by Country

8.4.2 Europe Ternary Precursor Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Ternary Precursor Sales by Region

8.5.2 Asia Pacific Ternary Precursor Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Ternary Precursor Sales by Country

8.6.2 South America Ternary Precursor Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Ternary Precursor Sales by Region
- 8.7.2 Middle East and Africa Ternary Precursor Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 TERNARY PRECURSOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Ternary Precursor by Region(2020-2025)
- 9.2 Global Ternary Precursor Revenue Market Share by Region (2020-2025)
- 9.3 Global Ternary Precursor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Ternary Precursor Production
 - 9.4.1 North America Ternary Precursor Production Growth Rate (2020-2025)
 - 9.4.2 North America Ternary Precursor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Ternary Precursor Production
 - 9.5.1 Europe Ternary Precursor Production Growth Rate (2020-2025)
 - 9.5.2 Europe Ternary Precursor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Ternary Precursor Production (2020-2025)
 - 9.6.1 Japan Ternary Precursor Production Growth Rate (2020-2025)
 - 9.6.2 Japan Ternary Precursor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Ternary Precursor Production (2020-2025)
 - 9.7.1 China Ternary Precursor Production Growth Rate (2020-2025)
 - 9.7.2 China Ternary Precursor Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 GEM Co.Ltd
 - 10.1.1 GEM Co.Ltd Basic Information
 - 10.1.2 GEM Co.Ltd Ternary Precursor Product Overview
 - 10.1.3 GEM Co.Ltd Ternary Precursor Product Market Performance
 - 10.1.4 GEM Co.Ltd Business Overview
 - 10.1.5 GEM Co.Ltd SWOT Analysis

- 10.1.6 GEM Co.Ltd Recent Developments
- 10.2 Umicore
 - 10.2.1 Umicore Basic Information
 - 10.2.2 Umicore Ternary Precursor Product Overview
 - 10.2.3 Umicore Ternary Precursor Product Market Performance
 - 10.2.4 Umicore Business Overview
 - 10.2.5 Umicore SWOT Analysis
 - 10.2.6 Umicore Recent Developments
- 10.3 Greatpower Technology Co
 - 10.3.1 Greatpower Technology Co Basic Information
 - 10.3.2 Greatpower Technology Co Ternary Precursor Product Overview
 - 10.3.3 Greatpower Technology Co Ternary Precursor Product Market Performance
 - 10.3.4 Greatpower Technology Co Business Overview
 - 10.3.5 Greatpower Technology Co SWOT Analysis
 - 10.3.6 Greatpower Technology Co Recent Developments
- 10.4 BRUNP RECYCLING
 - 10.4.1 BRUNP RECYCLING Basic Information
 - 10.4.2 BRUNP RECYCLING Ternary Precursor Product Overview
 - 10.4.3 BRUNP RECYCLING Ternary Precursor Product Market Performance
 - 10.4.4 BRUNP RECYCLING Business Overview
 - 10.4.5 BRUNP RECYCLING Recent Developments
- 10.5 CNGR Corporation
 - 10.5.1 CNGR Corporation Basic Information
 - 10.5.2 CNGR Corporation Ternary Precursor Product Overview
 - 10.5.3 CNGR Corporation Ternary Precursor Product Market Performance
 - 10.5.4 CNGR Corporation Business Overview
 - 10.5.5 CNGR Corporation Recent Developments
- 10.6 RONBAY TECHNOLOGY
 - 10.6.1 RONBAY TECHNOLOGY Basic Information
 - 10.6.2 RONBAY TECHNOLOGY Ternary Precursor Product Overview
 - 10.6.3 RONBAY TECHNOLOGY Ternary Precursor Product Market Performance
 - 10.6.4 RONBAY TECHNOLOGY Business Overview
 - 10.6.5 RONBAY TECHNOLOGY Recent Developments
- 10.7 Hunan Changyuan Lico
 - 10.7.1 Hunan Changyuan Lico Basic Information
 - 10.7.2 Hunan Changyuan Lico Ternary Precursor Product Overview
 - 10.7.3 Hunan Changyuan Lico Ternary Precursor Product Market Performance
 - 10.7.4 Hunan Changyuan Lico Business Overview
 - 10.7.5 Hunan Changyuan Lico Recent Developments

10.8 GanfengLithium

- 10.8.1 GanfengLithium Basic Information
- 10.8.2 GanfengLithium Ternary Precursor Product Overview
- 10.8.3 GanfengLithium Ternary Precursor Product Market Performance
- 10.8.4 GanfengLithium Business Overview
- 10.8.5 GanfengLithium Recent Developments

10.9 Zhejiang Huayou Cobalt

- 10.9.1 Zhejiang Huayou Cobalt Basic Information
- 10.9.2 Zhejiang Huayou Cobalt Ternary Precursor Product Overview
- 10.9.3 Zhejiang Huayou Cobalt Ternary Precursor Product Market Performance
- 10.9.4 Zhejiang Huayou Cobalt Business Overview
- 10.9.5 Zhejiang Huayou Cobalt Recent Developments

10.10 JIANA ENERGY

- 10.10.1 JIANA ENERGY Basic Information
- 10.10.2 JIANA ENERGY Ternary Precursor Product Overview
- 10.10.3 JIANA ENERGY Ternary Precursor Product Market Performance
- 10.10.4 JIANA ENERGY Business Overview
- 10.10.5 JIANA ENERGY Recent Developments

10.11 Jinchuan Group

- 10.11.1 Jinchuan Group Basic Information
- 10.11.2 Jinchuan Group Ternary Precursor Product Overview
- 10.11.3 Jinchuan Group Ternary Precursor Product Market Performance
- 10.11.4 Jinchuan Group Business Overview
- 10.11.5 Jinchuan Group Recent Developments

10.12 FANGYUAN

- 10.12.1 FANGYUAN Basic Information
- 10.12.2 FANGYUAN Ternary Precursor Product Overview
- 10.12.3 FANGYUAN Ternary Precursor Product Market Performance
- 10.12.4 FANGYUAN Business Overview
- 10.12.5 FANGYUAN Recent Developments

10.13 POWER

- 10.13.1 POWER Basic Information
- 10.13.2 POWER Ternary Precursor Product Overview
- 10.13.3 POWER Ternary Precursor Product Market Performance
- 10.13.4 POWER Business Overview
- 10.13.5 POWER Recent Developments

11 TERNARY PRECURSOR MARKET FORECAST BY REGION

- 11.1 Global Ternary Precursor Market Size Forecast
- 11.2 Global Ternary Precursor Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Ternary Precursor Market Size Forecast by Country
 - 11.2.3 Asia Pacific Ternary Precursor Market Size Forecast by Region
 - 11.2.4 South America Ternary Precursor Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Ternary Precursor by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Ternary Precursor Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Ternary Precursor by Type (2026-2033)
 - 12.1.2 Global Ternary Precursor Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Ternary Precursor by Type (2026-2033)
- 12.2 Global Ternary Precursor Market Forecast by Application (2026-2033)
 - 12.2.1 Global Ternary Precursor Sales (K MT) Forecast by Application
 - 12.2.2 Global Ternary Precursor Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Ternary Precursor Market Size Comparison by Region (M USD)
- Table 5. Global Ternary Precursor Sales (K MT) by Manufacturers (2020-2025)
- Table 6. Global Ternary Precursor Sales Market Share by Manufacturers (2020-2025)
- Table 7. Global Ternary Precursor Revenue (M USD) by Manufacturers (2020-2025)
- Table 8. Global Ternary Precursor Revenue Share by Manufacturers (2020-2025)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ternary Precursor as of 2024)
- Table 10. Global Market Ternary Precursor Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 11. Manufacturers? Manufacturing Sites, Areas Served
- Table 12. Manufacturers? Product Type
- Table 13. Global Ternary Precursor Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Market Overview of Key Raw Materials
- Table 16. Midstream Market Analysis
- Table 17. Downstream Customer Analysis
- Table 18. Key Development Trends
- Table 19. Driving Factors
- Table 20. Ternary Precursor Market Challenges
- Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 25. Global Ternary Precursor Sales by Type (K MT)
- Table 26. Global Ternary Precursor Market Size by Type (M USD)
- Table 27. Global Ternary Precursor Sales (K MT) by Type (2020-2025)
- Table 28. Global Ternary Precursor Sales Market Share by Type (2020-2025)
- Table 29. Global Ternary Precursor Market Size (M USD) by Type (2020-2025)
- Table 30. Global Ternary Precursor Market Size Share by Type (2020-2025)
- Table 31. Global Ternary Precursor Price (USD/KG) by Type (2020-2025)

- Table 32. Global Ternary Precursor Sales (K MT) by Application
- Table 33. Global Ternary Precursor Market Size by Application
- Table 34. Global Ternary Precursor Sales by Application (2020-2025) & (K MT)
- Table 35. Global Ternary Precursor Sales Market Share by Application (2020-2025)
- Table 36. Global Ternary Precursor Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Ternary Precursor Market Share by Application (2020-2025)
- Table 38. Global Ternary Precursor Sales Growth Rate by Application (2020-2025)
- Table 39. Global Ternary Precursor Sales by Region (2020-2025) & (K MT)
- Table 40. Global Ternary Precursor Sales Market Share by Region (2020-2025)
- Table 41. Global Ternary Precursor Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Ternary Precursor Market Size Market Share by Region (2020-2025)
- Table 43. North America Ternary Precursor Sales by Country (2020-2025) & (K MT)
- Table 44. North America Ternary Precursor Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Ternary Precursor Sales by Country (2020-2025) & (K MT)
- Table 46. Europe Ternary Precursor Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Ternary Precursor Sales by Region (2020-2025) & (K MT)
- Table 48. Asia Pacific Ternary Precursor Market Size by Region (2020-2025) & (M USD)
- Table 49. South America Ternary Precursor Sales by Country (2020-2025) & (K MT)
- Table 50. South America Ternary Precursor Market Size by Country (2020-2025) & (M USD)
- Table 51. Middle East and Africa Ternary Precursor Sales by Region (2020-2025) & (K MT)
- Table 52. Middle East and Africa Ternary Precursor Market Size by Region (2020-2025) & (M USD)
- Table 53. Global Ternary Precursor Production (K MT) by Region(2020-2025)
- Table 54. Global Ternary Precursor Revenue (US\$ Million) by Region (2020-2025)
- Table 55. Global Ternary Precursor Revenue Market Share by Region (2020-2025)
- Table 56. Global Ternary Precursor Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 57. North America Ternary Precursor Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. Europe Ternary Precursor Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Japan Ternary Precursor Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. China Ternary Precursor Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

- Table 61. GEM Co.Ltd Basic Information
- Table 62. GEM Co.Ltd Ternary Precursor Product Overview
- Table 63. GEM Co.Ltd Ternary Precursor Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 64. GEM Co.Ltd Business Overview
- Table 65. GEM Co.Ltd SWOT Analysis
- Table 66. GEM Co.Ltd Recent Developments
- Table 67. Umicore Basic Information
- Table 68. Umicore Ternary Precursor Product Overview
- Table 69. Umicore Ternary Precursor Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 70. Umicore Business Overview
- Table 71. Umicore SWOT Analysis
- Table 72. Umicore Recent Developments
- Table 73. Greatpower Technology Co Basic Information
- Table 74. Greatpower Technology Co Ternary Precursor Product Overview
- Table 75. Greatpower Technology Co Ternary Precursor Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 76. Greatpower Technology Co Business Overview
- Table 77. Greatpower Technology Co SWOT Analysis
- Table 78. Greatpower Technology Co Recent Developments
- Table 79. BRUNP RECYCLING Basic Information
- Table 80. BRUNP RECYCLING Ternary Precursor Product Overview
- Table 81. BRUNP RECYCLING Ternary Precursor Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 82. BRUNP RECYCLING Business Overview
- Table 83. BRUNP RECYCLING Recent Developments
- Table 84. CNGR Corporation Basic Information
- Table 85. CNGR Corporation Ternary Precursor Product Overview
- Table 86. CNGR Corporation Ternary Precursor Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 87. CNGR Corporation Business Overview
- Table 88. CNGR Corporation Recent Developments
- Table 89. RONBAY TECHNOLOGY Basic Information
- Table 90. RONBAY TECHNOLOGY Ternary Precursor Product Overview
- Table 91. RONBAY TECHNOLOGY Ternary Precursor Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 92. RONBAY TECHNOLOGY Business Overview
- Table 93. RONBAY TECHNOLOGY Recent Developments

- Table 94. Hunan Changyuan Lico Basic Information
- Table 95. Hunan Changyuan Lico Ternary Precursor Product Overview
- Table 96. Hunan Changyuan Lico Ternary Precursor Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 97. Hunan Changyuan Lico Business Overview
- Table 98. Hunan Changyuan Lico Recent Developments
- Table 99. GanfengLithium Basic Information
- Table 100. GanfengLithium Ternary Precursor Product Overview
- Table 101. GanfengLithium Ternary Precursor Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 102. GanfengLithium Business Overview
- Table 103. GanfengLithium Recent Developments
- Table 104. Zhejiang Huayou Cobalt Basic Information
- Table 105. Zhejiang Huayou Cobalt Ternary Precursor Product Overview
- Table 106. Zhejiang Huayou Cobalt Ternary Precursor Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 107. Zhejiang Huayou Cobalt Business Overview
- Table 108. Zhejiang Huayou Cobalt Recent Developments
- Table 109. JIANA ENERGY Basic Information
- Table 110. JIANA ENERGY Ternary Precursor Product Overview
- Table 111. JIANA ENERGY Ternary Precursor Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 112. JIANA ENERGY Business Overview
- Table 113. JIANA ENERGY Recent Developments
- Table 114. Jinchuan Group Basic Information
- Table 115. Jinchuan Group Ternary Precursor Product Overview
- Table 116. Jinchuan Group Ternary Precursor Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 117. Jinchuan Group Business Overview
- Table 118. Jinchuan Group Recent Developments
- Table 119. FANGYUAN Basic Information
- Table 120. FANGYUAN Ternary Precursor Product Overview
- Table 121. FANGYUAN Ternary Precursor Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 122. FANGYUAN Business Overview
- Table 123. FANGYUAN Recent Developments
- Table 124. POWER Basic Information
- Table 125. POWER Ternary Precursor Product Overview
- Table 126. POWER Ternary Precursor Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 127. POWER Business Overview

Table 128. POWER Recent Developments

Table 129. Global Ternary Precursor Sales Forecast by Region (2026-2033) & (K MT)

Table 130. Global Ternary Precursor Market Size Forecast by Region (2026-2033) & (M USD)

Table 131. North America Ternary Precursor Sales Forecast by Country (2026-2033) & (K MT)

Table 132. North America Ternary Precursor Market Size Forecast by Country (2026-2033) & (M USD)

Table 133. Europe Ternary Precursor Sales Forecast by Country (2026-2033) & (K MT)

Table 134. Europe Ternary Precursor Market Size Forecast by Country (2026-2033) & (M USD)

Table 135. Asia Pacific Ternary Precursor Sales Forecast by Region (2026-2033) & (K MT)

Table 136. Asia Pacific Ternary Precursor Market Size Forecast by Region (2026-2033) & (M USD)

Table 137. South America Ternary Precursor Sales Forecast by Country (2026-2033) & (K MT)

Table 138. South America Ternary Precursor Market Size Forecast by Country (2026-2033) & (M USD)

Table 139. Middle East and Africa Ternary Precursor Sales Forecast by Country (2026-2033) & (Units)

Table 140. Middle East and Africa Ternary Precursor Market Size Forecast by Country (2026-2033) & (M USD)

Table 141. Global Ternary Precursor Sales Forecast by Type (2026-2033) & (K MT)

Table 142. Global Ternary Precursor Market Size Forecast by Type (2026-2033) & (M USD)

Table 143. Global Ternary Precursor Price Forecast by Type (2026-2033) & (USD/KG)

Table 144. Global Ternary Precursor Sales (K MT) Forecast by Application (2026-2033)

Table 145. Global Ternary Precursor Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Ternary Precursor
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ternary Precursor Market Size (M USD), 2024-2033
- Figure 5. Global Ternary Precursor Market Size (M USD) (2020-2033)
- Figure 6. Global Ternary Precursor Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ternary Precursor Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Ternary Precursor Product Life Cycle
- Figure 13. Ternary Precursor Sales Share by Manufacturers in 2024
- Figure 14. Global Ternary Precursor Revenue Share by Manufacturers in 2024
- Figure 15. Ternary Precursor Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Ternary Precursor Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Ternary Precursor Revenue in 2024
- Figure 18. Industry Chain Map of Ternary Precursor
- Figure 19. Global Ternary Precursor Market PEST Analysis
- Figure 20. Global Ternary Precursor Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Ternary Precursor Market Share by Type
- Figure 27. Sales Market Share of Ternary Precursor by Type (2020-2025)
- Figure 28. Sales Market Share of Ternary Precursor by Type in 2024
- Figure 29. Market Size Share of Ternary Precursor by Type (2020-2025)
- Figure 30. Market Size Share of Ternary Precursor by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Ternary Precursor Market Share by Application

Figure 33. Global Ternary Precursor Sales Market Share by Application (2020-2025)

Figure 34. Global Ternary Precursor Sales Market Share by Application in 2024

Figure 35. Global Ternary Precursor Market Share by Application (2020-2025)

Figure 36. Global Ternary Precursor Market Share by Application in 2024

Figure 37. Global Ternary Precursor Sales Growth Rate by Application (2020-2025)

Figure 38. Global Ternary Precursor Sales Market Share by Region (2020-2025)

Figure 39. Global Ternary Precursor Market Size Market Share by Region (2020-2025)

Figure 40. North America Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Ternary Precursor Sales Market Share by Country in 2024

Figure 43. North America Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Ternary Precursor Market Size Market Share by Country in 2024

Figure 45. U.S. Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Ternary Precursor Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Ternary Precursor Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Ternary Precursor Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Ternary Precursor Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Ternary Precursor Sales Market Share by Country in 2024

Figure 53. Europe Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Ternary Precursor Market Size Market Share by Country in 2024

Figure 55. Germany Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Ternary Precursor Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Ternary Precursor Sales Market Share by Region in 2024

Figure 67. Asia Pacific Ternary Precursor Market Size Market Share by Region in 2024

Figure 68. China Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Ternary Precursor Sales and Growth Rate (K MT)

Figure 79. South America Ternary Precursor Sales Market Share by Country in 2024

Figure 80. South America Ternary Precursor Market Size and Growth Rate (M USD)

Figure 81. South America Ternary Precursor Market Size Market Share by Country in 2024

Figure 82. Brazil Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Ternary Precursor Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Ternary Precursor Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Ternary Precursor Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Ternary Precursor Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Ternary Precursor Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Ternary Precursor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Ternary Precursor Production Market Share by Region (2020-2025)

Figure 103. North America Ternary Precursor Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Ternary Precursor Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Ternary Precursor Production (K MT) Growth Rate (2020-2025)

Figure 106. China Ternary Precursor Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Ternary Precursor Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Ternary Precursor Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Ternary Precursor Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Ternary Precursor Market Share Forecast by Type (2026-2033)

Figure 111. Global Ternary Precursor Sales Forecast by Application (2026-2033)

Figure 112. Global Ternary Precursor Market Share Forecast by Application (2026-2033)

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