

Global Temperature Facial Recognition Systems Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Temperature Facial Recognition Systems competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of Temperature Facial Recognition Systems is 4.22 million sets, with an average selling price of US\$400 per set. The Temperature Facial Recognition System (TFRS) is an intelligent terminal system that integrates facial recognition and infrared temperature measurement technologies, primarily designed for contactless identification and temperature measurement during pedestrian access. The system uses a camera to capture facial images and AI algorithms for identity verification. It also integrates an infrared thermal imaging module or thermal sensor to measure forehead or facial skin temperature in real time. The entire process requires no human intervention and offers rapid identification, accurate temperature measurement, abnormality alerts, and data logging. It is widely used in public security, health prevention, and smart access. Compared to traditional thermometers or manual registration methods, this technology significantly improves detection efficiency and reduces the risk of cross-infection. It can also be integrated with access control, attendance, and health record systems to create an efficient closed-loop health management system. Market Overview Body temperature and facial recognition systems have become a key technology in the integration of smart security and public health management, widely used in high-traffic scenarios such as education, healthcare, transportation, government affairs, and industry. Through contactless identification and real-time temperature detection, these systems meet the dual needs of epidemic prevention and control and efficient transportation, and their market penetration continues to grow. Regional Market Landscape The global market exhibits distinct regional characteristics: China holds a leading edge in equipment manufacturing

and algorithm deployment; the United States prioritizes platform integration and privacy compliance; Europe is driven by government procurement and standardization; Japan and South Korea focus on precision hardware and embedded system development. Other regions rely primarily on Chinese products for technology, resulting in a multi-tiered market landscape.

Industry Competition Industry competition revolves around the combination of "hardware performance + algorithm capabilities + system integration." Leading companies, including Hikvision, Dahua Technology, SenseTime, and Yitu Technology, possess strong capabilities in terminal device manufacturing and AI algorithm integration. System integrators and platform service providers (such as PCI Technology and Tencent Cloud) drive the implementation of comprehensive solutions, creating a collaborative and competitive ecosystem.

Upstream and Downstream Structure The industry chain for temperature and facial recognition systems exhibits a typical three-tier architecture: "hardware + algorithm + application." The upstream segment primarily includes infrared sensors (such as FLIR and Sensata), camera modules (Sunny Optical and O-Film), AI chips (HiSilicon, NVIDIA, and Qualcomm), and algorithm platforms (such as TensorFlow and PaddlePaddle), which constitute the system's core perception and computing capabilities. The midstream segment, comprised of device manufacturers (such as Hikvision, Dahua Technology, and SenseTime) and system integrators (such as PCIe and Yitu Technology), is responsible for integrating hardware and algorithms into deployable end products and enabling data management and remote control through software platform providers (such as Tencent Cloud and AWS). Downstream application customers include government agencies, hospitals, schools, transportation hubs, corporate campuses, property management companies, and others, as well as SaaS platform service providers, responsible for the implementation and operation of functions such as health records and access management.

Policies and Drivers Policy-driven development has become a key driver of industry development. Mandatory deployment in public spaces, government procurement, and epidemic prevention and control requirements have accelerated the standardization and large-scale application of systems. Data security and privacy regulations are also driving technological compliance and product iteration, especially in the European and American markets, where compliance has become a core competitive advantage.

Future Outlook In the future, temperature and facial recognition systems will evolve towards higher-dimensional intelligent recognition, with continued advancements in technological integration and application depth. International competition will revolve around algorithm accuracy, hardware integration, and data security. Chinese, American, Japanese, and Korean companies will continue to drive technological innovation and expand application scenarios in the global market, building a more comprehensive health management and access control ecosystem.

The global Temperature Facial Recognition Systems market size was estimated at USD 1688.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Temperature Facial Recognition Systems market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Temperature Facial Recognition Systems market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Temperature Facial Recognition Systems market.

Global Temperature Facial Recognition Systems Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

Key Company

Fdata Company

SenseTime

MEGVII

Cloudwalk Technology

Hikvision

YITU Technology

Dahua Technology

Hanwang Technology

PCI Technology

Wisesoft

ZKTeco USA

CIB Solution

Honeywell

NEC America

Thermoteknix

Intel RealSense

Bosch

Mobotix

DataScope

GIGABYTE

Market Segmentation (by Type)

2D Facial Recognition + Thermal Sensor

3D Structured Light + Infrared Temperature Measurement

Others

Market Segmentation (by Application)

Educational Institutions

Medical Institutions

Enterprise Parks

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Temperature Facial Recognition Systems Market

Overview of the regional outlook of the Temperature Facial Recognition Systems Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Temperature Facial Recognition Systems Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Temperature Facial Recognition Systems, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Temperature Facial Recognition Systems
- 1.2 Key Market Segments
 - 1.2.1 Temperature Facial Recognition Systems Segment by Type
 - 1.2.2 Temperature Facial Recognition Systems Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 TEMPERATURE FACIAL RECOGNITION SYSTEMS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Temperature Facial Recognition Systems Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Temperature Facial Recognition Systems Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 TEMPERATURE FACIAL RECOGNITION SYSTEMS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Temperature Facial Recognition Systems Product Life Cycle
- 3.3 Global Temperature Facial Recognition Systems Sales by Manufacturers (2020-2025)
- 3.4 Global Temperature Facial Recognition Systems Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Temperature Facial Recognition Systems Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Temperature Facial Recognition Systems Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Temperature Facial Recognition Systems Market Competitive Situation and Trends

3.8.1 Temperature Facial Recognition Systems Market Concentration Rate

3.8.2 Global 5 and 10 Largest Temperature Facial Recognition Systems Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 TEMPERATURE FACIAL RECOGNITION SYSTEMS INDUSTRY CHAIN ANALYSIS

4.1 Temperature Facial Recognition Systems Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF TEMPERATURE FACIAL RECOGNITION SYSTEMS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Temperature Facial Recognition Systems Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Temperature Facial Recognition Systems Market

5.7 ESG Ratings of Leading Companies

6 TEMPERATURE FACIAL RECOGNITION SYSTEMS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Temperature Facial Recognition Systems Sales Market Share by Type (2020-2025)
- 6.3 Global Temperature Facial Recognition Systems Market Size by Type (2020-2025)
- 6.4 Global Temperature Facial Recognition Systems Price by Type (2020-2025)

7 TEMPERATURE FACIAL RECOGNITION SYSTEMS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Temperature Facial Recognition Systems Market Sales by Application (2020-2025)
- 7.3 Global Temperature Facial Recognition Systems Market Size (M USD) by Application (2020-2025)
- 7.4 Global Temperature Facial Recognition Systems Sales Growth Rate by Application (2020-2025)

8 TEMPERATURE FACIAL RECOGNITION SYSTEMS MARKET SALES BY REGION

- 8.1 Global Temperature Facial Recognition Systems Sales by Region
 - 8.1.1 Global Temperature Facial Recognition Systems Sales by Region
 - 8.1.2 Global Temperature Facial Recognition Systems Sales Market Share by Region
- 8.2 Global Temperature Facial Recognition Systems Market Size by Region
 - 8.2.1 Global Temperature Facial Recognition Systems Market Size by Region
 - 8.2.2 Global Temperature Facial Recognition Systems Market Size by Region
- 8.3 North America
 - 8.3.1 North America Temperature Facial Recognition Systems Sales by Country
 - 8.3.2 North America Temperature Facial Recognition Systems Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Temperature Facial Recognition Systems Sales by Country
 - 8.4.2 Europe Temperature Facial Recognition Systems Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Temperature Facial Recognition Systems Sales by Region

8.5.2 Asia Pacific Temperature Facial Recognition Systems Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Temperature Facial Recognition Systems Sales by Country

8.6.2 South America Temperature Facial Recognition Systems Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Temperature Facial Recognition Systems Sales by Region

8.7.2 Middle East and Africa Temperature Facial Recognition Systems Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 TEMPERATURE FACIAL RECOGNITION SYSTEMS MARKET PRODUCTION BY REGION

9.1 Global Production of Temperature Facial Recognition Systems by Region(2020-2025)

9.2 Global Temperature Facial Recognition Systems Revenue Market Share by Region (2020-2025)

9.3 Global Temperature Facial Recognition Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Temperature Facial Recognition Systems Production

9.4.1 North America Temperature Facial Recognition Systems Production Growth Rate (2020-2025)

9.4.2 North America Temperature Facial Recognition Systems Production, Revenue,

Price and Gross Margin (2020-2025)

9.5 Europe Temperature Facial Recognition Systems Production

9.5.1 Europe Temperature Facial Recognition Systems Production Growth Rate (2020-2025)

9.5.2 Europe Temperature Facial Recognition Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Temperature Facial Recognition Systems Production (2020-2025)

9.6.1 Japan Temperature Facial Recognition Systems Production Growth Rate (2020-2025)

9.6.2 Japan Temperature Facial Recognition Systems Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Temperature Facial Recognition Systems Production (2020-2025)

9.7.1 China Temperature Facial Recognition Systems Production Growth Rate (2020-2025)

9.7.2 China Temperature Facial Recognition Systems Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Fdata Company

10.1.1 Fdata Company Basic Information

10.1.2 Fdata Company Temperature Facial Recognition Systems Product Overview

10.1.3 Fdata Company Temperature Facial Recognition Systems Product Market Performance

10.1.4 Fdata Company Business Overview

10.1.5 Fdata Company SWOT Analysis

10.1.6 Fdata Company Recent Developments

10.2 SenseTime

10.2.1 SenseTime Basic Information

10.2.2 SenseTime Temperature Facial Recognition Systems Product Overview

10.2.3 SenseTime Temperature Facial Recognition Systems Product Market Performance

10.2.4 SenseTime Business Overview

10.2.5 SenseTime SWOT Analysis

10.2.6 SenseTime Recent Developments

10.3 MEGVII

10.3.1 MEGVII Basic Information

10.3.2 MEGVII Temperature Facial Recognition Systems Product Overview

10.3.3 MEGVII Temperature Facial Recognition Systems Product Market Performance

- 10.3.4 MEGVII Business Overview
- 10.3.5 MEGVII SWOT Analysis
- 10.3.6 MEGVII Recent Developments
- 10.4 Cloudwalk Technology
 - 10.4.1 Cloudwalk Technology Basic Information
 - 10.4.2 Cloudwalk Technology Temperature Facial Recognition Systems Product Overview
 - 10.4.3 Cloudwalk Technology Temperature Facial Recognition Systems Product Market Performance
 - 10.4.4 Cloudwalk Technology Business Overview
 - 10.4.5 Cloudwalk Technology Recent Developments
- 10.5 Hikvision
 - 10.5.1 Hikvision Basic Information
 - 10.5.2 Hikvision Temperature Facial Recognition Systems Product Overview
 - 10.5.3 Hikvision Temperature Facial Recognition Systems Product Market Performance
 - 10.5.4 Hikvision Business Overview
 - 10.5.5 Hikvision Recent Developments
- 10.6 YITU Technology
 - 10.6.1 YITU Technology Basic Information
 - 10.6.2 YITU Technology Temperature Facial Recognition Systems Product Overview
 - 10.6.3 YITU Technology Temperature Facial Recognition Systems Product Market Performance
 - 10.6.4 YITU Technology Business Overview
 - 10.6.5 YITU Technology Recent Developments
- 10.7 Dahua Technology
 - 10.7.1 Dahua Technology Basic Information
 - 10.7.2 Dahua Technology Temperature Facial Recognition Systems Product Overview
 - 10.7.3 Dahua Technology Temperature Facial Recognition Systems Product Market Performance
 - 10.7.4 Dahua Technology Business Overview
 - 10.7.5 Dahua Technology Recent Developments
- 10.8 Hanwang Technology
 - 10.8.1 Hanwang Technology Basic Information
 - 10.8.2 Hanwang Technology Temperature Facial Recognition Systems Product Overview
 - 10.8.3 Hanwang Technology Temperature Facial Recognition Systems Product Market Performance
 - 10.8.4 Hanwang Technology Business Overview

- 10.8.5 Hanwang Technology Recent Developments
- 10.9 PCI Technology
 - 10.9.1 PCI Technology Basic Information
 - 10.9.2 PCI Technology Temperature Facial Recognition Systems Product Overview
 - 10.9.3 PCI Technology Temperature Facial Recognition Systems Product Market Performance
 - 10.9.4 PCI Technology Business Overview
 - 10.9.5 PCI Technology Recent Developments
- 10.10 Wisisoft
 - 10.10.1 Wisisoft Basic Information
 - 10.10.2 Wisisoft Temperature Facial Recognition Systems Product Overview
 - 10.10.3 Wisisoft Temperature Facial Recognition Systems Product Market Performance
 - 10.10.4 Wisisoft Business Overview
 - 10.10.5 Wisisoft Recent Developments
- 10.11 ZKTeco USA
 - 10.11.1 ZKTeco USA Basic Information
 - 10.11.2 ZKTeco USA Temperature Facial Recognition Systems Product Overview
 - 10.11.3 ZKTeco USA Temperature Facial Recognition Systems Product Market Performance
 - 10.11.4 ZKTeco USA Business Overview
 - 10.11.5 ZKTeco USA Recent Developments
- 10.12 CIB Solution
 - 10.12.1 CIB Solution Basic Information
 - 10.12.2 CIB Solution Temperature Facial Recognition Systems Product Overview
 - 10.12.3 CIB Solution Temperature Facial Recognition Systems Product Market Performance
 - 10.12.4 CIB Solution Business Overview
 - 10.12.5 CIB Solution Recent Developments
- 10.13 Honeywell
 - 10.13.1 Honeywell Basic Information
 - 10.13.2 Honeywell Temperature Facial Recognition Systems Product Overview
 - 10.13.3 Honeywell Temperature Facial Recognition Systems Product Market Performance
 - 10.13.4 Honeywell Business Overview
 - 10.13.5 Honeywell Recent Developments
- 10.14 NEC America
 - 10.14.1 NEC America Basic Information
 - 10.14.2 NEC America Temperature Facial Recognition Systems Product Overview

10.14.3 NEC America Temperature Facial Recognition Systems Product Market Performance

10.14.4 NEC America Business Overview

10.14.5 NEC America Recent Developments

10.15 Thermoteknix

10.15.1 Thermoteknix Basic Information

10.15.2 Thermoteknix Temperature Facial Recognition Systems Product Overview

10.15.3 Thermoteknix Temperature Facial Recognition Systems Product Market Performance

10.15.4 Thermoteknix Business Overview

10.15.5 Thermoteknix Recent Developments

10.16 Intel RealSense

10.16.1 Intel RealSense Basic Information

10.16.2 Intel RealSense Temperature Facial Recognition Systems Product Overview

10.16.3 Intel RealSense Temperature Facial Recognition Systems Product Market Performance

10.16.4 Intel RealSense Business Overview

10.16.5 Intel RealSense Recent Developments

10.17 Bosch

10.17.1 Bosch Basic Information

10.17.2 Bosch Temperature Facial Recognition Systems Product Overview

10.17.3 Bosch Temperature Facial Recognition Systems Product Market Performance

10.17.4 Bosch Business Overview

10.17.5 Bosch Recent Developments

10.18 Mobotix

10.18.1 Mobotix Basic Information

10.18.2 Mobotix Temperature Facial Recognition Systems Product Overview

10.18.3 Mobotix Temperature Facial Recognition Systems Product Market Performance

10.18.4 Mobotix Business Overview

10.18.5 Mobotix Recent Developments

10.19 DataScope

10.19.1 DataScope Basic Information

10.19.2 DataScope Temperature Facial Recognition Systems Product Overview

10.19.3 DataScope Temperature Facial Recognition Systems Product Market Performance

10.19.4 DataScope Business Overview

10.19.5 DataScope Recent Developments

10.20 GIGABYTE

- 10.20.1 GIGABYTE Basic Information
- 10.20.2 GIGABYTE Temperature Facial Recognition Systems Product Overview
- 10.20.3 GIGABYTE Temperature Facial Recognition Systems Product Market Performance
- 10.20.4 GIGABYTE Business Overview
- 10.20.5 GIGABYTE Recent Developments

11 TEMPERATURE FACIAL RECOGNITION SYSTEMS MARKET FORECAST BY REGION

- 11.1 Global Temperature Facial Recognition Systems Market Size Forecast
- 11.2 Global Temperature Facial Recognition Systems Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Temperature Facial Recognition Systems Market Size Forecast by Country
 - 11.2.3 Asia Pacific Temperature Facial Recognition Systems Market Size Forecast by Region
 - 11.2.4 South America Temperature Facial Recognition Systems Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Temperature Facial Recognition Systems by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Temperature Facial Recognition Systems Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Temperature Facial Recognition Systems by Type (2026-2035)
 - 12.1.2 Global Temperature Facial Recognition Systems Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Temperature Facial Recognition Systems by Type (2026-2035)
- 12.2 Global Temperature Facial Recognition Systems Market Forecast by Application (2026-2035)
 - 12.2.1 Global Temperature Facial Recognition Systems Sales (K Units) Forecast by Application
 - 12.2.2 Global Temperature Facial Recognition Systems Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Temperature Facial Recognition Systems Market Size by Type (M USD)
- Table 4. Global Temperature Facial Recognition Systems Market Size by Application
- Table 5. Temperature Facial Recognition Systems Market Size Comparison by Region (M USD)
- Table 6. Global Temperature Facial Recognition Systems Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Temperature Facial Recognition Systems Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Temperature Facial Recognition Systems Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Temperature Facial Recognition Systems Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Temperature Facial Recognition Systems as of 2025)
- Table 11. Global Market Temperature Facial Recognition Systems Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Temperature Facial Recognition Systems Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Temperature Facial Recognition Systems Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Temperature Facial Recognition Systems Sales by Type (K Units)

Table 27. Global Temperature Facial Recognition Systems Market Size by Type (M USD)

Table 28. Global Temperature Facial Recognition Systems Sales (K Units) by Type (2020-2025)

Table 29. Global Temperature Facial Recognition Systems Sales Market Share by Type (2020-2025)

Table 30. Global Temperature Facial Recognition Systems Market Size (M USD) by Type (2020-2025)

Table 31. Global Temperature Facial Recognition Systems Market Share by Type (2020-2025)

Table 32. Global Temperature Facial Recognition Systems Price (USD/Unit) by Type (2020-2025)

Table 33. Global Temperature Facial Recognition Systems Sales (K Units) by Application

Table 34. Global Temperature Facial Recognition Systems Market Size by Application

Table 35. Global Temperature Facial Recognition Systems Sales by Application (2020-2025) & (K Units)

Table 36. Global Temperature Facial Recognition Systems Sales Market Share by Application (2020-2025)

Table 37. Global Temperature Facial Recognition Systems Market Size by Application (2020-2025) & (M USD)

Table 38. Global Temperature Facial Recognition Systems Market Share by Application (2020-2025)

Table 39. Global Temperature Facial Recognition Systems Sales Growth Rate by Application (2020-2025)

Table 40. Global Temperature Facial Recognition Systems Sales by Region (2020-2025) & (K Units)

Table 41. Global Temperature Facial Recognition Systems Sales Market Share by Region (2020-2025)

Table 42. Global Temperature Facial Recognition Systems Market Size by Region (2020-2025) & (M USD)

Table 43. Global Temperature Facial Recognition Systems Market Size by Region (2020-2025)

Table 44. North America Temperature Facial Recognition Systems Sales by Country (2020-2025) & (K Units)

Table 45. North America Temperature Facial Recognition Systems Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Temperature Facial Recognition Systems Sales by Country (2020-2025) & (K Units)

Table 47. Europe Temperature Facial Recognition Systems Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Temperature Facial Recognition Systems Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Temperature Facial Recognition Systems Market Size by Region (2020-2025) & (M USD)

Table 50. South America Temperature Facial Recognition Systems Sales by Country (2020-2025) & (K Units)

Table 51. South America Temperature Facial Recognition Systems Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Temperature Facial Recognition Systems Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Temperature Facial Recognition Systems Market Size by Region (2020-2025) & (M USD)

Table 54. Global Temperature Facial Recognition Systems Production (K Units) by Region(2020-2025)

Table 55. Global Temperature Facial Recognition Systems Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Temperature Facial Recognition Systems Revenue Market Share by Region (2020-2025)

Table 57. Global Temperature Facial Recognition Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Temperature Facial Recognition Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Temperature Facial Recognition Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Temperature Facial Recognition Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Temperature Facial Recognition Systems Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Fdata Company Basic Information

Table 63. Fdata Company Temperature Facial Recognition Systems Product Overview

Table 64. Fdata Company Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Fdata Company Business Overview

Table 66. Fdata Company SWOT Analysis

Table 67. Fdata Company Recent Developments

Table 68. SenseTime Basic Information

Table 69. SenseTime Temperature Facial Recognition Systems Product Overview

- Table 70. SenseTime Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. SenseTime Business Overview
- Table 72. SenseTime SWOT Analysis
- Table 73. SenseTime Recent Developments
- Table 74. MEGVII Basic Information
- Table 75. MEGVII Temperature Facial Recognition Systems Product Overview
- Table 76. MEGVII Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. MEGVII Business Overview
- Table 78. MEGVII SWOT Analysis
- Table 79. MEGVII Recent Developments
- Table 80. Cloudwalk Technology Basic Information
- Table 81. Cloudwalk Technology Temperature Facial Recognition Systems Product Overview
- Table 82. Cloudwalk Technology Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Cloudwalk Technology Business Overview
- Table 84. Cloudwalk Technology Recent Developments
- Table 85. Hikvision Basic Information
- Table 86. Hikvision Temperature Facial Recognition Systems Product Overview
- Table 87. Hikvision Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Hikvision Business Overview
- Table 89. Hikvision Recent Developments
- Table 90. YITU Technology Basic Information
- Table 91. YITU Technology Temperature Facial Recognition Systems Product Overview
- Table 92. YITU Technology Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. YITU Technology Business Overview
- Table 94. YITU Technology Recent Developments
- Table 95. Dahua Technology Basic Information
- Table 96. Dahua Technology Temperature Facial Recognition Systems Product Overview
- Table 97. Dahua Technology Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Dahua Technology Business Overview
- Table 99. Dahua Technology Recent Developments
- Table 100. Hanwang Technology Basic Information

Table 101. Hanwang Technology Temperature Facial Recognition Systems Product Overview

Table 102. Hanwang Technology Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Hanwang Technology Business Overview

Table 104. Hanwang Technology Recent Developments

Table 105. PCI Technology Basic Information

Table 106. PCI Technology Temperature Facial Recognition Systems Product Overview

Table 107. PCI Technology Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. PCI Technology Business Overview

Table 109. PCI Technology Recent Developments

Table 110. Wisisoft Basic Information

Table 111. Wisisoft Temperature Facial Recognition Systems Product Overview

Table 112. Wisisoft Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Wisisoft Business Overview

Table 114. Wisisoft Recent Developments

Table 115. ZKTeco USA Basic Information

Table 116. ZKTeco USA Temperature Facial Recognition Systems Product Overview

Table 117. ZKTeco USA Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. ZKTeco USA Business Overview

Table 119. ZKTeco USA Recent Developments

Table 120. CIB Solution Basic Information

Table 121. CIB Solution Temperature Facial Recognition Systems Product Overview

Table 122. CIB Solution Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. CIB Solution Business Overview

Table 124. CIB Solution Recent Developments

Table 125. Honeywell Basic Information

Table 126. Honeywell Temperature Facial Recognition Systems Product Overview

Table 127. Honeywell Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Honeywell Business Overview

Table 129. Honeywell Recent Developments

Table 130. NEC America Basic Information

Table 131. NEC America Temperature Facial Recognition Systems Product Overview

Table 132. NEC America Temperature Facial Recognition Systems Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. NEC America Business Overview

Table 134. NEC America Recent Developments

Table 135. Thermoteknix Basic Information

Table 136. Thermoteknix Temperature Facial Recognition Systems Product Overview

Table 137. Thermoteknix Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Thermoteknix Business Overview

Table 139. Thermoteknix Recent Developments

Table 140. Intel RealSense Basic Information

Table 141. Intel RealSense Temperature Facial Recognition Systems Product Overview

Table 142. Intel RealSense Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Intel RealSense Business Overview

Table 144. Intel RealSense Recent Developments

Table 145. Bosch Basic Information

Table 146. Bosch Temperature Facial Recognition Systems Product Overview

Table 147. Bosch Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Bosch Business Overview

Table 149. Bosch Recent Developments

Table 150. Mobotix Basic Information

Table 151. Mobotix Temperature Facial Recognition Systems Product Overview

Table 152. Mobotix Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Mobotix Business Overview

Table 154. Mobotix Recent Developments

Table 155. DataScope Basic Information

Table 156. DataScope Temperature Facial Recognition Systems Product Overview

Table 157. DataScope Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. DataScope Business Overview

Table 159. DataScope Recent Developments

Table 160. GIGABYTE Basic Information

Table 161. GIGABYTE Temperature Facial Recognition Systems Product Overview

Table 162. GIGABYTE Temperature Facial Recognition Systems Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. GIGABYTE Business Overview

Table 164. GIGABYTE Recent Developments

Table 165. Global Temperature Facial Recognition Systems Sales Forecast by Region (2026-2035) & (K Units)

Table 166. Global Temperature Facial Recognition Systems Market Size Forecast by Region (2026-2035) & (M USD)

Table 167. North America Temperature Facial Recognition Systems Sales Forecast by Country (2026-2035) & (K Units)

Table 168. North America Temperature Facial Recognition Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 169. Europe Temperature Facial Recognition Systems Sales Forecast by Country (2026-2035) & (K Units)

Table 170. Europe Temperature Facial Recognition Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 171. Asia Pacific Temperature Facial Recognition Systems Sales Forecast by Region (2026-2035) & (K Units)

Table 172. Asia Pacific Temperature Facial Recognition Systems Market Size Forecast by Region (2026-2035) & (M USD)

Table 173. South America Temperature Facial Recognition Systems Sales Forecast by Country (2026-2035) & (K Units)

Table 174. South America Temperature Facial Recognition Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 175. Middle East and Africa Temperature Facial Recognition Systems Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa Temperature Facial Recognition Systems Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global Temperature Facial Recognition Systems Sales Forecast by Type (2026-2035) & (K Units)

Table 178. Global Temperature Facial Recognition Systems Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Temperature Facial Recognition Systems Price Forecast by Type (2026-2035) & (USD/Unit)

Table 180. Global Temperature Facial Recognition Systems Sales (K Units) Forecast by Application (2026-2035)

Table 181. Global Temperature Facial Recognition Systems Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Temperature Facial Recognition Systems
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Temperature Facial Recognition Systems Market Size (M USD), 2025-2035
- Figure 5. Global Temperature Facial Recognition Systems Market Size (M USD) (2020-2035)
- Figure 6. Global Temperature Facial Recognition Systems Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Temperature Facial Recognition Systems Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Temperature Facial Recognition Systems Product Life Cycle
- Figure 13. Temperature Facial Recognition Systems Sales Share by Manufacturers in 2025
- Figure 14. Global Temperature Facial Recognition Systems Revenue Share by Manufacturers in 2025
- Figure 15. Temperature Facial Recognition Systems Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Temperature Facial Recognition Systems Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Temperature Facial Recognition Systems Revenue in 2025
- Figure 18. Industry Chain Map of Temperature Facial Recognition Systems
- Figure 19. Global Temperature Facial Recognition Systems Market PEST Analysis
- Figure 20. Global Temperature Facial Recognition Systems Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Temperature Facial Recognition Systems Market Share by Type

Figure 27. Sales Market Share of Temperature Facial Recognition Systems by Type (2020-2025)

Figure 28. Sales Market Share of Temperature Facial Recognition Systems by Type in 2025

Figure 29. Market Share of Temperature Facial Recognition Systems by Type (2020-2025)

Figure 30. Market Share of Temperature Facial Recognition Systems by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Temperature Facial Recognition Systems Market Share by Application

Figure 33. Global Temperature Facial Recognition Systems Sales Market Share by Application (2020-2025)

Figure 34. Global Temperature Facial Recognition Systems Sales Market Share by Application in 2025

Figure 35. Global Temperature Facial Recognition Systems Market Share by Application (2020-2025)

Figure 36. Global Temperature Facial Recognition Systems Market Share by Application in 2025

Figure 37. Global Temperature Facial Recognition Systems Sales Growth Rate by Application (2020-2025)

Figure 38. Global Temperature Facial Recognition Systems Sales Market Share by Region (2020-2025)

Figure 39. Global Temperature Facial Recognition Systems Market Size by Region (2020-2025)

Figure 40. North America Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Temperature Facial Recognition Systems Sales Market Share by Country in 2024

Figure 43. North America Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Temperature Facial Recognition Systems Market Size by Country in 2024

Figure 45. U.S. Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Temperature Facial Recognition Systems Sales (K Units) and

Growth Rate (2020-2025)

Figure 48. Canada Temperature Facial Recognition Systems Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Temperature Facial Recognition Systems Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Temperature Facial Recognition Systems Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Temperature Facial Recognition Systems Sales Market Share by Country in 2024

Figure 53. Europe Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Temperature Facial Recognition Systems Market Size by Country in 2024

Figure 55. Germany Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Temperature Facial Recognition Systems Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Temperature Facial Recognition Systems Sales Market Share by Region in 2024

Figure 67. Asia Pacific Temperature Facial Recognition Systems Market Size by Region in 2024

Figure 68. China Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Temperature Facial Recognition Systems Sales and Growth Rate (K Units)

Figure 79. South America Temperature Facial Recognition Systems Sales Market Share by Country in 2024

Figure 80. South America Temperature Facial Recognition Systems Market Size and Growth Rate (M USD)

Figure 81. South America Temperature Facial Recognition Systems Market Size by Country in 2024

Figure 82. Brazil Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Temperature Facial Recognition Systems Sales and Growth Rate

(2020-2025) & (K Units)

Figure 87. Columbia Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Temperature Facial Recognition Systems Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Temperature Facial Recognition Systems Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Temperature Facial Recognition Systems Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Temperature Facial Recognition Systems Market Size by Region in 2024

Figure 92. Saudi Arabia Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Temperature Facial Recognition Systems Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Temperature Facial Recognition Systems Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Temperature Facial Recognition Systems Production Market Share by Region (2020-2025)

Figure 103. North America Temperature Facial Recognition Systems Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Temperature Facial Recognition Systems Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Temperature Facial Recognition Systems Production (K Units) Growth Rate (2020-2025)

Figure 106. China Temperature Facial Recognition Systems Production (K Units)
Growth Rate (2020-2025)

Figure 107. Global Temperature Facial Recognition Systems Sales Forecast by Volume
(2020-2035) & (K Units)

Figure 108. Global Temperature Facial Recognition Systems Market Size Forecast by
Value (2020-2035) & (M USD)

Figure 109. Global Temperature Facial Recognition Systems Sales Market Share
Forecast by Type (2026-2035)

Figure 110. Global Temperature Facial Recognition Systems Market Share Forecast by
Type (2026-2035)

Figure 111. Global Temperature Facial Recognition Systems Sales Forecast by
Application (2026-2035)

Figure 112. Global Temperature Facial Recognition Systems Market Share Forecast by
Application (2026-2035)

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