

Global Temperature Controlled Primary Packaging Solutions Market Research Report 2026(Status and Outlook)

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Abstracts

Temperature control primary packaging solutions are applied to the first layer of product packaging and can provide temperature control during long distance and cargo transportation.

The global Temperature Controlled Primary Packaging Solutions market size was estimated at USD 1250.45 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Temperature Controlled Primary Packaging Solutions market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Temperature Controlled Primary Packaging Solutions market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Temperature Controlled Primary Packaging Solutions market.

Global Temperature Controlled Primary Packaging Solutions Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sonoco
Cryopak
Clondalkin Group
West Pharmaceutical Services
Wipak
WestRock
Schott Packaging
AR Packaging
Constantia
Huhtamaki
Pelican BioThermal
Softbox Systems
PCI Pharma Service
Tempack
DS Smith
Envirotaine

Market Segmentation (by Type)

Blister Packs
Clamshell Packaging
Paperboard Packaging
Unit Dose Packs
Shrink-Wrapping

Market Segmentation (by Application)

Food & Beverage
Pharmaceutical
Personal Care
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Temperature Controlled Primary Packaging Solutions Market

Overview of the regional outlook of the Temperature Controlled Primary Packaging Solutions Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Temperature Controlled Primary Packaging Solutions Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Temperature Controlled Primary Packaging Solutions, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region
Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Temperature Controlled Primary Packaging Solutions

1.2 Key Market Segments

1.2.1 Temperature Controlled Primary Packaging Solutions Segment by Type

1.2.2 Temperature Controlled Primary Packaging Solutions Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 TEMPERATURE CONTROLLED PRIMARY PACKAGING SOLUTIONS MARKET OVERVIEW

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 TEMPERATURE CONTROLLED PRIMARY PACKAGING SOLUTIONS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Temperature Controlled Primary Packaging Solutions Product Life Cycle

3.3 Global Temperature Controlled Primary Packaging Solutions Revenue Market Share by Company (2020-2025)

3.4 Temperature Controlled Primary Packaging Solutions Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Headquarters, Areas Served, and Product Types of Major Players

3.6 Temperature Controlled Primary Packaging Solutions Market Competitive Situation and Trends

3.6.1 Temperature Controlled Primary Packaging Solutions Market Concentration Rate

3.6.2 Global 5 and 10 Largest Temperature Controlled Primary Packaging Solutions Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 TEMPERATURE CONTROLLED PRIMARY PACKAGING SOLUTIONS VALUE CHAIN ANALYSIS

- 4.1 Temperature Controlled Primary Packaging Solutions Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF TEMPERATURE CONTROLLED PRIMARY PACKAGING SOLUTIONS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Temperature Controlled Primary Packaging Solutions Market Porter's Five Forces Analysis

6 TEMPERATURE CONTROLLED PRIMARY PACKAGING SOLUTIONS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Temperature Controlled Primary Packaging Solutions Market by Type (2020-2025)
- 6.3 Global Temperature Controlled Primary Packaging Solutions Market Size Growth Rate by Type (2021-2025)

7 TEMPERATURE CONTROLLED PRIMARY PACKAGING SOLUTIONS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Temperature Controlled Primary Packaging Solutions Market Size (M USD) by Application (2020-2025)
- 7.3 Global Temperature Controlled Primary Packaging Solutions Market Size Growth Rate by Application (2021-2025)

8 TEMPERATURE CONTROLLED PRIMARY PACKAGING SOLUTIONS MARKET SEGMENTATION BY REGION

- 8.1 Global Temperature Controlled Primary Packaging Solutions Market Size by Region
 - 8.1.1 Global Temperature Controlled Primary Packaging Solutions Market Size by Region
 - 8.1.2 Global Temperature Controlled Primary Packaging Solutions Market Size Market Share by Region
- 8.2 North America
 - 8.2.1 North America Temperature Controlled Primary Packaging Solutions Market Size by Country
 - 8.2.2 U.S.
 - 8.2.3 Canada
 - 8.2.4 Mexico
- 8.3 Europe
 - 8.3.1 Europe Temperature Controlled Primary Packaging Solutions Market Size by Country
 - 8.3.2 Germany
 - 8.3.3 France
 - 8.3.4 U.K.
 - 8.3.5 Italy
 - 8.3.6 Spain
- 8.4 Asia Pacific
 - 8.4.1 Asia Pacific Temperature Controlled Primary Packaging Solutions Market Size by Region
 - 8.4.2 China
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 India
 - 8.4.6 Southeast Asia
- 8.5 South America
 - 8.5.1 South America Temperature Controlled Primary Packaging Solutions Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Temperature Controlled Primary Packaging Solutions

Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Sonoco

9.1.1 Sonoco Basic Information

9.1.2 Sonoco Temperature Controlled Primary Packaging Solutions Product Overview

9.1.3 Sonoco Temperature Controlled Primary Packaging Solutions Product Market

Performance

9.1.4 Sonoco SWOT Analysis

9.1.5 Sonoco Business Overview

9.1.6 Sonoco Recent Developments

9.2 Cryopak

9.2.1 Cryopak Basic Information

9.2.2 Cryopak Temperature Controlled Primary Packaging Solutions Product Overview

9.2.3 Cryopak Temperature Controlled Primary Packaging Solutions Product Market

Performance

9.2.4 Cryopak SWOT Analysis

9.2.5 Cryopak Business Overview

9.2.6 Cryopak Recent Developments

9.3 Clondalkin Group

9.3.1 Clondalkin Group Basic Information

9.3.2 Clondalkin Group Temperature Controlled Primary Packaging Solutions Product Overview

9.3.3 Clondalkin Group Temperature Controlled Primary Packaging Solutions Product Market Performance

9.3.4 Clondalkin Group SWOT Analysis

9.3.5 Clondalkin Group Business Overview

9.3.6 Clondalkin Group Recent Developments

9.4 West Pharmaceutical Services

9.4.1 West Pharmaceutical Services Basic Information

9.4.2 West Pharmaceutical Services Temperature Controlled Primary Packaging Solutions Product Overview

9.4.3 West Pharmaceutical Services Temperature Controlled Primary Packaging Solutions Product Market Performance

9.4.4 West Pharmaceutical Services Business Overview

9.4.5 West Pharmaceutical Services Recent Developments

9.5 Wipak

9.5.1 Wipak Basic Information

9.5.2 Wipak Temperature Controlled Primary Packaging Solutions Product Overview

9.5.3 Wipak Temperature Controlled Primary Packaging Solutions Product Market Performance

9.5.4 Wipak Business Overview

9.5.5 Wipak Recent Developments

9.6 WestRock

9.6.1 WestRock Basic Information

9.6.2 WestRock Temperature Controlled Primary Packaging Solutions Product Overview

9.6.3 WestRock Temperature Controlled Primary Packaging Solutions Product Market Performance

9.6.4 WestRock Business Overview

9.6.5 WestRock Recent Developments

9.7 Schott Packaging

9.7.1 Schott Packaging Basic Information

9.7.2 Schott Packaging Temperature Controlled Primary Packaging Solutions Product Overview

9.7.3 Schott Packaging Temperature Controlled Primary Packaging Solutions Product Market Performance

9.7.4 Schott Packaging Business Overview

9.7.5 Schott Packaging Recent Developments

9.8 AR Packaging

9.8.1 AR Packaging Basic Information

9.8.2 AR Packaging Temperature Controlled Primary Packaging Solutions Product Overview

9.8.3 AR Packaging Temperature Controlled Primary Packaging Solutions Product Market Performance

9.8.4 AR Packaging Business Overview

9.8.5 AR Packaging Recent Developments

9.9 Constantia

9.9.1 Constantia Basic Information

9.9.2 Constantia Temperature Controlled Primary Packaging Solutions Product Overview

9.9.3 Constantia Temperature Controlled Primary Packaging Solutions Product Market Performance

9.9.4 Constantia Business Overview

9.9.5 Constantia Recent Developments

9.10 Huhtamaki

9.10.1 Huhtamaki Basic Information

9.10.2 Huhtamaki Temperature Controlled Primary Packaging Solutions Product Overview

9.10.3 Huhtamaki Temperature Controlled Primary Packaging Solutions Product Market Performance

9.10.4 Huhtamaki Business Overview

9.10.5 Huhtamaki Recent Developments

9.11 Pelican BioThermal

9.11.1 Pelican BioThermal Basic Information

9.11.2 Pelican BioThermal Temperature Controlled Primary Packaging Solutions Product Overview

9.11.3 Pelican BioThermal Temperature Controlled Primary Packaging Solutions Product Market Performance

9.11.4 Pelican BioThermal Business Overview

9.11.5 Pelican BioThermal Recent Developments

9.12 Softbox Systems

9.12.1 Softbox Systems Basic Information

9.12.2 Softbox Systems Temperature Controlled Primary Packaging Solutions Product Overview

9.12.3 Softbox Systems Temperature Controlled Primary Packaging Solutions Product Market Performance

9.12.4 Softbox Systems Business Overview

9.12.5 Softbox Systems Recent Developments

9.13 PCI Pharma Service

9.13.1 PCI Pharma Service Basic Information

9.13.2 PCI Pharma Service Temperature Controlled Primary Packaging Solutions Product Overview

9.13.3 PCI Pharma Service Temperature Controlled Primary Packaging Solutions Product Market Performance

9.13.4 PCI Pharma Service Business Overview

9.13.5 PCI Pharma Service Recent Developments

9.14 Tempack

9.14.1 Tempack Basic Information

9.14.2 Tempack Temperature Controlled Primary Packaging Solutions Product

Overview

9.14.3 Tempack Temperature Controlled Primary Packaging Solutions Product Market Performance

9.14.4 Tempack Business Overview

9.14.5 Tempack Recent Developments

9.15 DS Smith

9.15.1 DS Smith Basic Information

9.15.2 DS Smith Temperature Controlled Primary Packaging Solutions Product

Overview

9.15.3 DS Smith Temperature Controlled Primary Packaging Solutions Product Market Performance

9.15.4 DS Smith Business Overview

9.15.5 DS Smith Recent Developments

9.16 Envirotaine

9.16.1 Envirotaine Basic Information

9.16.2 Envirotaine Temperature Controlled Primary Packaging Solutions Product

Overview

9.16.3 Envirotaine Temperature Controlled Primary Packaging Solutions Product Market Performance

9.16.4 Envirotaine Business Overview

9.16.5 Envirotaine Recent Developments

10 TEMPERATURE CONTROLLED PRIMARY PACKAGING SOLUTIONS MARKET FORECAST BY REGION

10.1 Global Temperature Controlled Primary Packaging Solutions Market Size Forecast

10.2 Global Temperature Controlled Primary Packaging Solutions Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Temperature Controlled Primary Packaging Solutions Market Size Forecast by Country

10.2.3 Asia Pacific Temperature Controlled Primary Packaging Solutions Market Size Forecast by Region

10.2.4 South America Temperature Controlled Primary Packaging Solutions Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Temperature Controlled Primary Packaging Solutions by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

11.1 Global Temperature Controlled Primary Packaging Solutions Market Forecast by Type (2026-2035)

11.1.1 Global Temperature Controlled Primary Packaging Solutions Market Size Forecast by Type (2026-2035)

11.2 Global Temperature Controlled Primary Packaging Solutions Market Forecast by Application (2026-2035)

11.2.1 Global Temperature Controlled Primary Packaging Solutions Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Temperature Controlled Primary Packaging Solutions Market Size by Type (M USD)

Table 4. Global Temperature Controlled Primary Packaging Solutions Market Size by Application

Table 5. Temperature Controlled Primary Packaging Solutions Market Size Comparison by Region (M USD)

Table 6. Global Temperature Controlled Primary Packaging Solutions Revenue (M USD) by Company (2020-2025)

Table 7. Global Temperature Controlled Primary Packaging Solutions Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Temperature Controlled Primary Packaging Solutions as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Temperature Controlled Primary Packaging Solutions Company Market Concentration Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Temperature Controlled Primary Packaging Solutions Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Temperature Controlled Primary Packaging Solutions Market Size by Type (M USD)

Table 22. Global Temperature Controlled Primary Packaging Solutions Market Size (M USD) by Type (2020-2025)

Table 23. Global Temperature Controlled Primary Packaging Solutions Market Share by Type (2020-2025)

Table 24. Global Temperature Controlled Primary Packaging Solutions Market Size Growth Rate by Type (2021-2025)

Table 25. Global Temperature Controlled Primary Packaging Solutions Market Size by Application

Table 26. Global Temperature Controlled Primary Packaging Solutions Market Size by Application (2020-2025) & (M USD)

Table 27. Global Temperature Controlled Primary Packaging Solutions Market Share by Application (2020-2025)

Table 28. Global Temperature Controlled Primary Packaging Solutions Market Size Growth Rate by Application (2021-2025)

Table 29. Global Temperature Controlled Primary Packaging Solutions Market Size by Region (2020-2025) & (M USD)

Table 30. Global Temperature Controlled Primary Packaging Solutions Market Size Market Share by Region (2020-2025)

Table 31. North America Temperature Controlled Primary Packaging Solutions Market Size by Country (2020-2025) & (M USD)

Table 32. Europe Temperature Controlled Primary Packaging Solutions Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific Temperature Controlled Primary Packaging Solutions Market Size by Region (2020-2025) & (M USD)

Table 34. South America Temperature Controlled Primary Packaging Solutions Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa Temperature Controlled Primary Packaging Solutions Market Size by Region (2020-2025) & (M USD)

Table 36. Sonoco Basic Information

Table 37. Sonoco Temperature Controlled Primary Packaging Solutions Product Overview

Table 38. Sonoco Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 39. Sonoco SWOT Analysis

Table 40. Sonoco Business Overview

Table 41. Sonoco Recent Developments

Table 42. Cryopak Basic Information

Table 43. Cryopak Temperature Controlled Primary Packaging Solutions Product Overview

Table 44. Cryopak Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Cryopak SWOT Analysis

Table 46. Cryopak Business Overview

Table 47. Cryopak Recent Developments

Table 48. Clondalkin Group Basic Information

Table 49. Clondalkin Group Temperature Controlled Primary Packaging Solutions Product Overview

Table 50. Clondalkin Group Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 51. Clondalkin Group SWOT Analysis

Table 52. Clondalkin Group Business Overview

Table 53. Clondalkin Group Recent Developments

Table 54. West Pharmaceutical Services Basic Information

Table 55. West Pharmaceutical Services Temperature Controlled Primary Packaging Solutions Product Overview

Table 56. West Pharmaceutical Services Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 57. West Pharmaceutical Services Business Overview

Table 58. West Pharmaceutical Services Recent Developments

Table 59. Wipak Basic Information

Table 60. Wipak Temperature Controlled Primary Packaging Solutions Product Overview

Table 61. Wipak Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 62. Wipak Business Overview

Table 63. Wipak Recent Developments

Table 64. WestRock Basic Information

Table 65. WestRock Temperature Controlled Primary Packaging Solutions Product Overview

Table 66. WestRock Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 67. WestRock Business Overview

Table 68. WestRock Recent Developments

Table 69. Schott Packaging Basic Information

Table 70. Schott Packaging Temperature Controlled Primary Packaging Solutions Product Overview

Table 71. Schott Packaging Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 72. Schott Packaging Business Overview

Table 73. Schott Packaging Recent Developments

Table 74. AR Packaging Basic Information

Table 75. AR Packaging Temperature Controlled Primary Packaging Solutions Product Overview

Table 76. AR Packaging Temperature Controlled Primary Packaging Solutions Revenue

(M USD) and Gross Margin (2020-2025)

Table 77. AR Packaging Business Overview

Table 78. AR Packaging Recent Developments

Table 79. Constantia Basic Information

Table 80. Constantia Temperature Controlled Primary Packaging Solutions Product Overview

Table 81. Constantia Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 82. Constantia Business Overview

Table 83. Constantia Recent Developments

Table 84. Huhtamaki Basic Information

Table 85. Huhtamaki Temperature Controlled Primary Packaging Solutions Product Overview

Table 86. Huhtamaki Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 87. Huhtamaki Business Overview

Table 88. Huhtamaki Recent Developments

Table 89. Pelican BioThermal Basic Information

Table 90. Pelican BioThermal Temperature Controlled Primary Packaging Solutions Product Overview

Table 91. Pelican BioThermal Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 92. Pelican BioThermal Business Overview

Table 93. Pelican BioThermal Recent Developments

Table 94. Softbox Systems Basic Information

Table 95. Softbox Systems Temperature Controlled Primary Packaging Solutions Product Overview

Table 96. Softbox Systems Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 97. Softbox Systems Business Overview

Table 98. Softbox Systems Recent Developments

Table 99. PCI Pharma Service Basic Information

Table 100. PCI Pharma Service Temperature Controlled Primary Packaging Solutions Product Overview

Table 101. PCI Pharma Service Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 102. PCI Pharma Service Business Overview

Table 103. PCI Pharma Service Recent Developments

Table 104. Tempack Basic Information

Table 105. Tempack Temperature Controlled Primary Packaging Solutions Product Overview

Table 106. Tempack Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 107. Tempack Business Overview

Table 108. Tempack Recent Developments

Table 109. DS Smith Basic Information

Table 110. DS Smith Temperature Controlled Primary Packaging Solutions Product Overview

Table 111. DS Smith Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 112. DS Smith Business Overview

Table 113. DS Smith Recent Developments

Table 114. Envirotaine Basic Information

Table 115. Envirotaine Temperature Controlled Primary Packaging Solutions Product Overview

Table 116. Envirotaine Temperature Controlled Primary Packaging Solutions Revenue (M USD) and Gross Margin (2020-2025)

Table 117. Envirotaine Business Overview

Table 118. Envirotaine Recent Developments

Table 119. Global Temperature Controlled Primary Packaging Solutions Market Size Forecast by Region (2026-2035) & (M USD)

Table 120. North America Temperature Controlled Primary Packaging Solutions Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Europe Temperature Controlled Primary Packaging Solutions Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Asia Pacific Temperature Controlled Primary Packaging Solutions Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Temperature Controlled Primary Packaging Solutions Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Middle East and Africa Temperature Controlled Primary Packaging Solutions Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Global Temperature Controlled Primary Packaging Solutions Market Size Forecast by Type (2026-2035) & (M USD)

Table 126. Global Temperature Controlled Primary Packaging Solutions Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Industry Chain of Temperature Controlled Primary Packaging Solutions

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Temperature Controlled Primary Packaging Solutions Market Size (M USD), 2025-2035

Figure 5. Global Temperature Controlled Primary Packaging Solutions Market Size (M USD) (2020-2035)

Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 8. Evaluation Matrix of Regional Market Development Potential

Figure 9. Temperature Controlled Primary Packaging Solutions Market Size by Country (M USD)

Figure 10. Company Assessment Quadrant

Figure 11. Global Temperature Controlled Primary Packaging Solutions Product Life Cycle

Figure 12. Global Temperature Controlled Primary Packaging Solutions Revenue Share by Company in 2025

Figure 13. Temperature Controlled Primary Packaging Solutions Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 14. The Global 5 and 10 Largest Players: Market Share by Temperature Controlled Primary Packaging Solutions Revenue in 2025

Figure 15. Value Chain Map of Temperature Controlled Primary Packaging Solutions

Figure 16. Global Temperature Controlled Primary Packaging Solutions Market PEST Analysis

Figure 17. Global Temperature Controlled Primary Packaging Solutions Market Porter's Five Forces Analysis

Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 19. Global Temperature Controlled Primary Packaging Solutions Market Share by Type

Figure 20. Market Share of Temperature Controlled Primary Packaging Solutions by Type (2020-2025)

Figure 21. Global Temperature Controlled Primary Packaging Solutions Market Size Growth Rate by Type (2021-2025)

Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 23. Global Temperature Controlled Primary Packaging Solutions Market Share

by Application

Figure 24. Global Temperature Controlled Primary Packaging Solutions Market Share by Application (2020-2025)

Figure 25. Global Temperature Controlled Primary Packaging Solutions Market Share by Application in 2024

Figure 26. Global Temperature Controlled Primary Packaging Solutions Market Size Growth Rate by Application (2021-2025)

Figure 27. Global Temperature Controlled Primary Packaging Solutions Market Size Market Share by Region (2020-2025)

Figure 28. North America Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Temperature Controlled Primary Packaging Solutions Market Size Market Share by Country in 2024

Figure 30. U.S. Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Temperature Controlled Primary Packaging Solutions Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Temperature Controlled Primary Packaging Solutions Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Temperature Controlled Primary Packaging Solutions Market Share by Country in 2024

Figure 35. Germany Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Temperature Controlled Primary Packaging Solutions Market Size Market Share by Region in 2024

Figure 42. China Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (M USD)

Figure 48. South America Temperature Controlled Primary Packaging Solutions Market Size Market Share by Country in 2024

Figure 49. Brazil Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Temperature Controlled Primary Packaging Solutions Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Temperature Controlled Primary Packaging Solutions Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Temperature Controlled Primary Packaging Solutions Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Temperature Controlled Primary Packaging Solutions Market Share Forecast by Type (2026-2035)

Figure 61. Global Temperature Controlled Primary Packaging Solutions Market Share Forecast by Application (2026-2035)

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