

Global Telehandler Handler Market Research Report 2026(Status and Outlook)

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Abstracts

A telehandler handler, also known as a telescopic handler, telehandler, teleporter or rough terrain forklift, is a vehicle with a telescopically extensible boom, which can extend forwards and upwards from the vehicle, so it can be fitted with various lifting. A telehandler often is a hybrid of the crane and forklift in terms of abilities and size. Telehandlers have several attachments, such as winch, pallet forks, muck grab, or bucket, and can be used for material handling, digging trenches, personnel elevation, and underground mine baskets. These benefits have helped manufacturers develop vast product portfolios that are pleasing to their customers, safe, and add value. Telehandlers are widely used in construction, agriculture, industry, mines and quarries, environment, logistics, and other markets. Telehandler Handler' versatile applications and ability to perform a range of tasks have spurred manufacturers to develop a wide range of models to meet the specific needs of different industries. The primary players in the telehandler market include industry giants such as JLG, JCB, Caterpillar, Doosan Infracore, CNH, Manitou, and Terex. These companies are continually innovating to offer Telehandler Handler that not only meet performance standards but also improve safety, efficiency, and sustainability. Higher than 10 meters represent the high-end segment of the market. With a greater lifting height and capacity, they are essential for heavy-duty lifting tasks in sectors such as construction, mining, and large-scale industrial operations. This segment accounts for over 70% of the telehandler market share. Construction is the largest application segment, account for around 45% of the telehandler market. Telehandler Handler are commonly used to lift materials, move heavy objects, and reach heights in construction sites where other equipment may be less efficient or unable to access. Market Drivers: Several factors are driving the growth of the telehandler market. These drivers include technological advancements, increased demand in key industries, and the need for versatile and efficient equipment. Growing Demand for Construction Equipment

The global Telehandler Handler market size was estimated at USD 4472.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Telehandler Handler market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Telehandler Handler market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Telehandler Handler market.

Global Telehandler Handler Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

JLG
JCB
Caterpillar
Doosan Infracore
CNH
Manitou
Terex
Merlo
Claas
Dieci
Wacker Neuson
Liebherr
Skyjack
Haulotte
Sany
XCMG
Sunward

Market Segmentation (by Type)

Compact Telehandler
High Reach Telehandler
Heavy Lift Telehandler

Market Segmentation (by Application)

Construction
Agriculture
Industry
Mines and Quarries
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Telehandler Handler Market
Overview of the regional outlook of the Telehandler Handler Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Telehandler Handler Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Telehandler Handler, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Telehandler Handler

1.2 Key Market Segments

1.2.1 Telehandler Handler Segment by Type

1.2.2 Telehandler Handler Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 TELEHANDLER HANDLER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Telehandler Handler Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Telehandler Handler Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 TELEHANDLER HANDLER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Telehandler Handler Product Life Cycle

3.3 Global Telehandler Handler Sales by Manufacturers (2020-2025)

3.4 Global Telehandler Handler Revenue Market Share by Manufacturers (2020-2025)

3.5 Telehandler Handler Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Telehandler Handler Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Telehandler Handler Market Competitive Situation and Trends

3.8.1 Telehandler Handler Market Concentration Rate

3.8.2 Global 5 and 10 Largest Telehandler Handler Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 TELEHANDLER HANDLER INDUSTRY CHAIN ANALYSIS

- 4.1 Telehandler Handler Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF TELEHANDLER HANDLER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Telehandler Handler Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Telehandler Handler Market
- 5.7 ESG Ratings of Leading Companies

6 TELEHANDLER HANDLER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Telehandler Handler Sales Market Share by Type (2020-2025)
- 6.3 Global Telehandler Handler Market Size by Type (2020-2025)
- 6.4 Global Telehandler Handler Price by Type (2020-2025)

7 TELEHANDLER HANDLER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Telehandler Handler Market Sales by Application (2020-2025)
- 7.3 Global Telehandler Handler Market Size (M USD) by Application (2020-2025)

7.4 Global Telehandler Handler Sales Growth Rate by Application (2020-2025)

8 TELEHANDLER HANDLER MARKET SALES BY REGION

8.1 Global Telehandler Handler Sales by Region

8.1.1 Global Telehandler Handler Sales by Region

8.1.2 Global Telehandler Handler Sales Market Share by Region

8.2 Global Telehandler Handler Market Size by Region

8.2.1 Global Telehandler Handler Market Size by Region

8.2.2 Global Telehandler Handler Market Size by Region

8.3 North America

8.3.1 North America Telehandler Handler Sales by Country

8.3.2 North America Telehandler Handler Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Telehandler Handler Sales by Country

8.4.2 Europe Telehandler Handler Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Telehandler Handler Sales by Region

8.5.2 Asia Pacific Telehandler Handler Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Telehandler Handler Sales by Country

8.6.2 South America Telehandler Handler Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Telehandler Handler Sales by Region
- 8.7.2 Middle East and Africa Telehandler Handler Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 TELEHANDLER HANDLER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Telehandler Handler by Region(2020-2025)
- 9.2 Global Telehandler Handler Revenue Market Share by Region (2020-2025)
- 9.3 Global Telehandler Handler Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Telehandler Handler Production
 - 9.4.1 North America Telehandler Handler Production Growth Rate (2020-2025)
 - 9.4.2 North America Telehandler Handler Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Telehandler Handler Production
 - 9.5.1 Europe Telehandler Handler Production Growth Rate (2020-2025)
 - 9.5.2 Europe Telehandler Handler Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Telehandler Handler Production (2020-2025)
 - 9.6.1 Japan Telehandler Handler Production Growth Rate (2020-2025)
 - 9.6.2 Japan Telehandler Handler Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Telehandler Handler Production (2020-2025)
 - 9.7.1 China Telehandler Handler Production Growth Rate (2020-2025)
 - 9.7.2 China Telehandler Handler Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 JLG
 - 10.1.1 JLG Basic Information
 - 10.1.2 JLG Telehandler Handler Product Overview
 - 10.1.3 JLG Telehandler Handler Product Market Performance
 - 10.1.4 JLG Business Overview
 - 10.1.5 JLG SWOT Analysis

- 10.1.6 JLG Recent Developments
- 10.2 JCB
 - 10.2.1 JCB Basic Information
 - 10.2.2 JCB Telehandler Handler Product Overview
 - 10.2.3 JCB Telehandler Handler Product Market Performance
 - 10.2.4 JCB Business Overview
 - 10.2.5 JCB SWOT Analysis
 - 10.2.6 JCB Recent Developments
- 10.3 Caterpillar
 - 10.3.1 Caterpillar Basic Information
 - 10.3.2 Caterpillar Telehandler Handler Product Overview
 - 10.3.3 Caterpillar Telehandler Handler Product Market Performance
 - 10.3.4 Caterpillar Business Overview
 - 10.3.5 Caterpillar SWOT Analysis
 - 10.3.6 Caterpillar Recent Developments
- 10.4 Doosan Infracore
 - 10.4.1 Doosan Infracore Basic Information
 - 10.4.2 Doosan Infracore Telehandler Handler Product Overview
 - 10.4.3 Doosan Infracore Telehandler Handler Product Market Performance
 - 10.4.4 Doosan Infracore Business Overview
 - 10.4.5 Doosan Infracore Recent Developments
- 10.5 CNH
 - 10.5.1 CNH Basic Information
 - 10.5.2 CNH Telehandler Handler Product Overview
 - 10.5.3 CNH Telehandler Handler Product Market Performance
 - 10.5.4 CNH Business Overview
 - 10.5.5 CNH Recent Developments
- 10.6 Manitou
 - 10.6.1 Manitou Basic Information
 - 10.6.2 Manitou Telehandler Handler Product Overview
 - 10.6.3 Manitou Telehandler Handler Product Market Performance
 - 10.6.4 Manitou Business Overview
 - 10.6.5 Manitou Recent Developments
- 10.7 Terex
 - 10.7.1 Terex Basic Information
 - 10.7.2 Terex Telehandler Handler Product Overview
 - 10.7.3 Terex Telehandler Handler Product Market Performance
 - 10.7.4 Terex Business Overview
 - 10.7.5 Terex Recent Developments

10.8 Merlo

10.8.1 Merlo Basic Information

10.8.2 Merlo Telehandler Handler Product Overview

10.8.3 Merlo Telehandler Handler Product Market Performance

10.8.4 Merlo Business Overview

10.8.5 Merlo Recent Developments

10.9 Claas

10.9.1 Claas Basic Information

10.9.2 Claas Telehandler Handler Product Overview

10.9.3 Claas Telehandler Handler Product Market Performance

10.9.4 Claas Business Overview

10.9.5 Claas Recent Developments

10.10 Dieci

10.10.1 Dieci Basic Information

10.10.2 Dieci Telehandler Handler Product Overview

10.10.3 Dieci Telehandler Handler Product Market Performance

10.10.4 Dieci Business Overview

10.10.5 Dieci Recent Developments

10.11 Wacker Neuson

10.11.1 Wacker Neuson Basic Information

10.11.2 Wacker Neuson Telehandler Handler Product Overview

10.11.3 Wacker Neuson Telehandler Handler Product Market Performance

10.11.4 Wacker Neuson Business Overview

10.11.5 Wacker Neuson Recent Developments

10.12 Liebherr

10.12.1 Liebherr Basic Information

10.12.2 Liebherr Telehandler Handler Product Overview

10.12.3 Liebherr Telehandler Handler Product Market Performance

10.12.4 Liebherr Business Overview

10.12.5 Liebherr Recent Developments

10.13 Skyjack

10.13.1 Skyjack Basic Information

10.13.2 Skyjack Telehandler Handler Product Overview

10.13.3 Skyjack Telehandler Handler Product Market Performance

10.13.4 Skyjack Business Overview

10.13.5 Skyjack Recent Developments

10.14 Haulotte

10.14.1 Haulotte Basic Information

10.14.2 Haulotte Telehandler Handler Product Overview

- 10.14.3 Haulotte Telehandler Handler Product Market Performance
- 10.14.4 Haulotte Business Overview
- 10.14.5 Haulotte Recent Developments
- 10.15 Sany
 - 10.15.1 Sany Basic Information
 - 10.15.2 Sany Telehandler Handler Product Overview
 - 10.15.3 Sany Telehandler Handler Product Market Performance
 - 10.15.4 Sany Business Overview
 - 10.15.5 Sany Recent Developments
- 10.16 XCMG
 - 10.16.1 XCMG Basic Information
 - 10.16.2 XCMG Telehandler Handler Product Overview
 - 10.16.3 XCMG Telehandler Handler Product Market Performance
 - 10.16.4 XCMG Business Overview
 - 10.16.5 XCMG Recent Developments
- 10.17 Sunward
 - 10.17.1 Sunward Basic Information
 - 10.17.2 Sunward Telehandler Handler Product Overview
 - 10.17.3 Sunward Telehandler Handler Product Market Performance
 - 10.17.4 Sunward Business Overview
 - 10.17.5 Sunward Recent Developments

11 TELEHANDLER HANDLER MARKET FORECAST BY REGION

- 11.1 Global Telehandler Handler Market Size Forecast
- 11.2 Global Telehandler Handler Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Telehandler Handler Market Size Forecast by Country
 - 11.2.3 Asia Pacific Telehandler Handler Market Size Forecast by Region
 - 11.2.4 South America Telehandler Handler Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Telehandler Handler by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Telehandler Handler Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Telehandler Handler by Type (2026-2035)
 - 12.1.2 Global Telehandler Handler Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Telehandler Handler by Type (2026-2035)
- 12.2 Global Telehandler Handler Market Forecast by Application (2026-2035)

12.2.1 Global Telehandler Handler Sales (K Units) Forecast by Application

12.2.2 Global Telehandler Handler Market Size (M USD) Forecast by Application
(2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Telehandler Handler Market Size by Type (M USD)
Table 4. Global Telehandler Handler Market Size by Application
Table 5. Telehandler Handler Market Size Comparison by Region (M USD)
Table 6. Global Telehandler Handler Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Telehandler Handler Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Telehandler Handler Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Telehandler Handler Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Telehandler Handler as of 2025)
Table 11. Global Market Telehandler Handler Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Telehandler Handler Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Telehandler Handler Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Telehandler Handler Sales by Type (K Units)
Table 27. Global Telehandler Handler Market Size by Type (M USD)
Table 28. Global Telehandler Handler Sales (K Units) by Type (2020-2025)
Table 29. Global Telehandler Handler Sales Market Share by Type (2020-2025)
Table 30. Global Telehandler Handler Market Size (M USD) by Type (2020-2025)
Table 31. Global Telehandler Handler Market Share by Type (2020-2025)

Table 32. Global Telehandler Handler Price (USD/Unit) by Type (2020-2025)
Table 33. Global Telehandler Handler Sales (K Units) by Application
Table 34. Global Telehandler Handler Market Size by Application
Table 35. Global Telehandler Handler Sales by Application (2020-2025) & (K Units)
Table 36. Global Telehandler Handler Sales Market Share by Application (2020-2025)
Table 37. Global Telehandler Handler Market Size by Application (2020-2025) & (M USD)
Table 38. Global Telehandler Handler Market Share by Application (2020-2025)
Table 39. Global Telehandler Handler Sales Growth Rate by Application (2020-2025)
Table 40. Global Telehandler Handler Sales by Region (2020-2025) & (K Units)
Table 41. Global Telehandler Handler Sales Market Share by Region (2020-2025)
Table 42. Global Telehandler Handler Market Size by Region (2020-2025) & (M USD)
Table 43. Global Telehandler Handler Market Size by Region (2020-2025)
Table 44. North America Telehandler Handler Sales by Country (2020-2025) & (K Units)
Table 45. North America Telehandler Handler Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Telehandler Handler Sales by Country (2020-2025) & (K Units)
Table 47. Europe Telehandler Handler Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Telehandler Handler Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Telehandler Handler Market Size by Region (2020-2025) & (M USD)
Table 50. South America Telehandler Handler Sales by Country (2020-2025) & (K Units)
Table 51. South America Telehandler Handler Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Telehandler Handler Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Telehandler Handler Market Size by Region (2020-2025) & (M USD)
Table 54. Global Telehandler Handler Production (K Units) by Region(2020-2025)
Table 55. Global Telehandler Handler Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Telehandler Handler Revenue Market Share by Region (2020-2025)
Table 57. Global Telehandler Handler Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Telehandler Handler Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Telehandler Handler Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Telehandler Handler Production (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Telehandler Handler Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. JLG Basic Information

Table 63. JLG Telehandler Handler Product Overview

Table 64. JLG Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. JLG Business Overview

Table 66. JLG SWOT Analysis

Table 67. JLG Recent Developments

Table 68. JCB Basic Information

Table 69. JCB Telehandler Handler Product Overview

Table 70. JCB Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. JCB Business Overview

Table 72. JCB SWOT Analysis

Table 73. JCB Recent Developments

Table 74. Caterpillar Basic Information

Table 75. Caterpillar Telehandler Handler Product Overview

Table 76. Caterpillar Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Caterpillar Business Overview

Table 78. Caterpillar SWOT Analysis

Table 79. Caterpillar Recent Developments

Table 80. Doosan Infracore Basic Information

Table 81. Doosan Infracore Telehandler Handler Product Overview

Table 82. Doosan Infracore Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Doosan Infracore Business Overview

Table 84. Doosan Infracore Recent Developments

Table 85. CNH Basic Information

Table 86. CNH Telehandler Handler Product Overview

Table 87. CNH Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. CNH Business Overview

Table 89. CNH Recent Developments

Table 90. Manitou Basic Information

Table 91. Manitou Telehandler Handler Product Overview

Table 92. Manitou Telehandler Handler Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 93. Manitou Business Overview

Table 94. Manitou Recent Developments

Table 95. Terex Basic Information

Table 96. Terex Telehandler Handler Product Overview

Table 97. Terex Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Terex Business Overview

Table 99. Terex Recent Developments

Table 100. Merlo Basic Information

Table 101. Merlo Telehandler Handler Product Overview

Table 102. Merlo Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Merlo Business Overview

Table 104. Merlo Recent Developments

Table 105. Claas Basic Information

Table 106. Claas Telehandler Handler Product Overview

Table 107. Claas Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Claas Business Overview

Table 109. Claas Recent Developments

Table 110. Dieci Basic Information

Table 111. Dieci Telehandler Handler Product Overview

Table 112. Dieci Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Dieci Business Overview

Table 114. Dieci Recent Developments

Table 115. Wacker Neuson Basic Information

Table 116. Wacker Neuson Telehandler Handler Product Overview

Table 117. Wacker Neuson Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Wacker Neuson Business Overview

Table 119. Wacker Neuson Recent Developments

Table 120. Liebherr Basic Information

Table 121. Liebherr Telehandler Handler Product Overview

Table 122. Liebherr Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Liebherr Business Overview

Table 124. Liebherr Recent Developments

Table 125. Skyjack Basic Information

Table 126. Skyjack Telehandler Handler Product Overview

Table 127. Skyjack Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Skyjack Business Overview

Table 129. Skyjack Recent Developments

Table 130. Haulotte Basic Information

Table 131. Haulotte Telehandler Handler Product Overview

Table 132. Haulotte Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Haulotte Business Overview

Table 134. Haulotte Recent Developments

Table 135. Sany Basic Information

Table 136. Sany Telehandler Handler Product Overview

Table 137. Sany Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Sany Business Overview

Table 139. Sany Recent Developments

Table 140. XCMG Basic Information

Table 141. XCMG Telehandler Handler Product Overview

Table 142. XCMG Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. XCMG Business Overview

Table 144. XCMG Recent Developments

Table 145. Sunward Basic Information

Table 146. Sunward Telehandler Handler Product Overview

Table 147. Sunward Telehandler Handler Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Sunward Business Overview

Table 149. Sunward Recent Developments

Table 150. Global Telehandler Handler Sales Forecast by Region (2026-2035) & (K Units)

Table 151. Global Telehandler Handler Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America Telehandler Handler Sales Forecast by Country (2026-2035) & (K Units)

Table 153. North America Telehandler Handler Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Telehandler Handler Sales Forecast by Country (2026-2035) & (K

Units)

Table 155. Europe Telehandler Handler Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Telehandler Handler Sales Forecast by Region (2026-2035) & (K Units)

Table 157. Asia Pacific Telehandler Handler Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Telehandler Handler Sales Forecast by Country (2026-2035) & (K Units)

Table 159. South America Telehandler Handler Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Telehandler Handler Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Telehandler Handler Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Telehandler Handler Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global Telehandler Handler Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Telehandler Handler Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Telehandler Handler Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Telehandler Handler Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Telehandler Handler
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Telehandler Handler Market Size (M USD), 2025-2035
- Figure 5. Global Telehandler Handler Market Size (M USD) (2020-2035)
- Figure 6. Global Telehandler Handler Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Telehandler Handler Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Telehandler Handler Product Life Cycle
- Figure 13. Telehandler Handler Sales Share by Manufacturers in 2025
- Figure 14. Global Telehandler Handler Revenue Share by Manufacturers in 2025
- Figure 15. Telehandler Handler Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Telehandler Handler Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Telehandler Handler Revenue in 2025
- Figure 18. Industry Chain Map of Telehandler Handler
- Figure 19. Global Telehandler Handler Market PEST Analysis
- Figure 20. Global Telehandler Handler Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Telehandler Handler Market Share by Type
- Figure 27. Sales Market Share of Telehandler Handler by Type (2020-2025)
- Figure 28. Sales Market Share of Telehandler Handler by Type in 2025
- Figure 29. Market Share of Telehandler Handler by Type (2020-2025)
- Figure 30. Market Share of Telehandler Handler by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Telehandler Handler Market Share by Application

- Figure 33. Global Telehandler Handler Sales Market Share by Application (2020-2025)
- Figure 34. Global Telehandler Handler Sales Market Share by Application in 2025
- Figure 35. Global Telehandler Handler Market Share by Application (2020-2025)
- Figure 36. Global Telehandler Handler Market Share by Application in 2025
- Figure 37. Global Telehandler Handler Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Telehandler Handler Sales Market Share by Region (2020-2025)
- Figure 39. Global Telehandler Handler Market Size by Region (2020-2025)
- Figure 40. North America Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Telehandler Handler Sales Market Share by Country in 2024
- Figure 43. North America Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Telehandler Handler Market Size by Country in 2024
- Figure 45. U.S. Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Telehandler Handler Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Telehandler Handler Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Telehandler Handler Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Telehandler Handler Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Telehandler Handler Sales Market Share by Country in 2024
- Figure 53. Europe Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Telehandler Handler Market Size by Country in 2024
- Figure 55. Germany Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Telehandler Handler Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Telehandler Handler Sales Market Share by Region in 2024

Figure 67. Asia Pacific Telehandler Handler Market Size by Region in 2024

Figure 68. China Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Telehandler Handler Sales and Growth Rate (K Units)

Figure 79. South America Telehandler Handler Sales Market Share by Country in 2024

Figure 80. South America Telehandler Handler Market Size and Growth Rate (M USD)

Figure 81. South America Telehandler Handler Market Size by Country in 2024

Figure 82. Brazil Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Telehandler Handler Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Telehandler Handler Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Telehandler Handler Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Telehandler Handler Market Size by Region in 2024

Figure 92. Saudi Arabia Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Telehandler Handler Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Telehandler Handler Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Telehandler Handler Production Market Share by Region (2020-2025)

Figure 103. North America Telehandler Handler Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Telehandler Handler Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Telehandler Handler Production (K Units) Growth Rate (2020-2025)

Figure 106. China Telehandler Handler Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Telehandler Handler Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Telehandler Handler Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Telehandler Handler Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Telehandler Handler Market Share Forecast by Type (2026-2035)

Figure 111. Global Telehandler Handler Sales Forecast by Application (2026-2035)

Figure 112. Global Telehandler Handler Market Share Forecast by Application
(2026-2035)

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