

Global Tear Duct Plug Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Tear Duct Plug competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Tear Duct Plug, also known as a punctal plug, is a small medical device used to block the tear ducts (puncta) in the eye. This is primarily done to treat dry eye syndrome by preventing excessive tear drainage, thus allowing the natural tears to stay on the surface of the eye longer, improving comfort and moisture retention. The plugs are usually inserted into the puncta (the tiny openings at the corner of the eyelids) where tears normally drain. The Tear Duct Plugs market can be categorized based on type and application. By Type: In terms of material composition, Tear Duct Plugs are primarily categorized into dissolvable and non-dissolvable lacrimal plugs. Dissolvable plugs are widely used in temporary treatments, especially for postoperative care or diagnostic purposes. Non-dissolvable lacrimal plugs are intended for long-term or permanent use. Temporary Tear Duct Plugs: These are typically made from absorbable materials like collagen and are designed for short-term use. They are commonly employed to assess the efficacy of punctal occlusion before considering permanent solutions. Temporary plugs are particularly useful in post-surgical settings, such as after LASIK procedures, to provide transient relief from dry eye symptoms. Permanent Tear Duct Plugs: Made from non-absorbable materials like silicone or acrylic, these plugs are intended for long-term use. They offer sustained relief from dry eye symptoms and are often recommended for patients with chronic conditions. Permanent plugs require less maintenance compared to temporary ones, as they do not need to be replaced periodically. Temporary Tear Duct Plugs hold the largest market share, accounting for approximately 80% of global revenue in 2024. By Application: Hospitals: Hospitals provide comprehensive care for patients with severe or complex cases of dry eye syndrome. They are equipped with

advanced diagnostic and treatment facilities, making them suitable settings for the use of Tear Duct Plugs. Clinics, particularly those specializing in ophthalmology or optometry, are the primary settings for the application of Tear Duct Plugs. They offer convenient access to care and are often the first point of contact for patients seeking treatment for dry eye symptoms. Regional Insights North America holds the largest share of the global Tear Duct Plugs market, driven by factors such as a high prevalence of dry eye syndrome, a well-established healthcare system, and a strong adoption rate of advanced medical technologies. The United States, in particular, has a significant patient population suffering from dry eye conditions, contributing to the demand for effective treatment options.

The global Tear Duct Plug market size was estimated at USD 106.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Tear Duct Plug market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Tear Duct Plug market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Tear Duct Plug market.

Global Tear Duct Plug Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Ocular Therapeutix (DEXTENZA)
Corza Medical (EagleVision, UltraPlug)
FCI Ophthalmics
BVI Medical
Innovia Medical (Lacrimedics)
Oasis Medical
Lacrivera
MDCO (Medennium)

Market Segmentation (by Type)

Dissolvable Lacrimal Plugs
Non Dissolvable Lacrimal Plugs

Market Segmentation (by Application)

Hospitals
Clinics

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of

MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Tear Duct Plug Market

Overview of the regional outlook of the Tear Duct Plug Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Tear Duct Plug Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Tear Duct Plug, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Tear Duct Plug

1.2 Key Market Segments

1.2.1 Tear Duct Plug Segment by Type

1.2.2 Tear Duct Plug Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 TEAR DUCT PLUG MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Tear Duct Plug Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Tear Duct Plug Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 TEAR DUCT PLUG MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Tear Duct Plug Product Life Cycle

3.3 Global Tear Duct Plug Sales by Manufacturers (2020-2025)

3.4 Global Tear Duct Plug Revenue Market Share by Manufacturers (2020-2025)

3.5 Tear Duct Plug Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Tear Duct Plug Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Tear Duct Plug Market Competitive Situation and Trends

3.8.1 Tear Duct Plug Market Concentration Rate

3.8.2 Global 5 and 10 Largest Tear Duct Plug Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 TEAR DUCT PLUG INDUSTRY CHAIN ANALYSIS

- 4.1 Tear Duct Plug Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF TEAR DUCT PLUG MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Tear Duct Plug Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Tear Duct Plug Market
- 5.7 ESG Ratings of Leading Companies

6 TEAR DUCT PLUG MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Tear Duct Plug Sales Market Share by Type (2020-2025)
- 6.3 Global Tear Duct Plug Market Size by Type (2020-2025)
- 6.4 Global Tear Duct Plug Price by Type (2020-2025)

7 TEAR DUCT PLUG MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Tear Duct Plug Market Sales by Application (2020-2025)
- 7.3 Global Tear Duct Plug Market Size (M USD) by Application (2020-2025)

7.4 Global Tear Duct Plug Sales Growth Rate by Application (2020-2025)

8 TEAR DUCT PLUG MARKET SALES BY REGION

8.1 Global Tear Duct Plug Sales by Region

8.1.1 Global Tear Duct Plug Sales by Region

8.1.2 Global Tear Duct Plug Sales Market Share by Region

8.2 Global Tear Duct Plug Market Size by Region

8.2.1 Global Tear Duct Plug Market Size by Region

8.2.2 Global Tear Duct Plug Market Size by Region

8.3 North America

8.3.1 North America Tear Duct Plug Sales by Country

8.3.2 North America Tear Duct Plug Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Tear Duct Plug Sales by Country

8.4.2 Europe Tear Duct Plug Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Tear Duct Plug Sales by Region

8.5.2 Asia Pacific Tear Duct Plug Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Tear Duct Plug Sales by Country

8.6.2 South America Tear Duct Plug Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Tear Duct Plug Sales by Region
- 8.7.2 Middle East and Africa Tear Duct Plug Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 TEAR DUCT PLUG MARKET PRODUCTION BY REGION

- 9.1 Global Production of Tear Duct Plug by Region(2020-2025)
- 9.2 Global Tear Duct Plug Revenue Market Share by Region (2020-2025)
- 9.3 Global Tear Duct Plug Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Tear Duct Plug Production
 - 9.4.1 North America Tear Duct Plug Production Growth Rate (2020-2025)
 - 9.4.2 North America Tear Duct Plug Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Tear Duct Plug Production
 - 9.5.1 Europe Tear Duct Plug Production Growth Rate (2020-2025)
 - 9.5.2 Europe Tear Duct Plug Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Tear Duct Plug Production (2020-2025)
 - 9.6.1 Japan Tear Duct Plug Production Growth Rate (2020-2025)
 - 9.6.2 Japan Tear Duct Plug Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Tear Duct Plug Production (2020-2025)
 - 9.7.1 China Tear Duct Plug Production Growth Rate (2020-2025)
 - 9.7.2 China Tear Duct Plug Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Ocular Therapeutix (DEXTENZA)
 - 10.1.1 Ocular Therapeutix (DEXTENZA) Basic Information
 - 10.1.2 Ocular Therapeutix (DEXTENZA) Tear Duct Plug Product Overview
 - 10.1.3 Ocular Therapeutix (DEXTENZA) Tear Duct Plug Product Market Performance
 - 10.1.4 Ocular Therapeutix (DEXTENZA) Business Overview
 - 10.1.5 Ocular Therapeutix (DEXTENZA) SWOT Analysis
 - 10.1.6 Ocular Therapeutix (DEXTENZA) Recent Developments

10.2 Corza Medical (EagleVision, UltraPlug)

10.2.1 Corza Medical (EagleVision, UltraPlug) Basic Information

10.2.2 Corza Medical (EagleVision, UltraPlug) Tear Duct Plug Product Overview

10.2.3 Corza Medical (EagleVision, UltraPlug) Tear Duct Plug Product Market

Performance

10.2.4 Corza Medical (EagleVision, UltraPlug) Business Overview

10.2.5 Corza Medical (EagleVision, UltraPlug) SWOT Analysis

10.2.6 Corza Medical (EagleVision, UltraPlug) Recent Developments

10.3 FCI Ophthalmics

10.3.1 FCI Ophthalmics Basic Information

10.3.2 FCI Ophthalmics Tear Duct Plug Product Overview

10.3.3 FCI Ophthalmics Tear Duct Plug Product Market Performance

10.3.4 FCI Ophthalmics Business Overview

10.3.5 FCI Ophthalmics SWOT Analysis

10.3.6 FCI Ophthalmics Recent Developments

10.4 BVI Medical

10.4.1 BVI Medical Basic Information

10.4.2 BVI Medical Tear Duct Plug Product Overview

10.4.3 BVI Medical Tear Duct Plug Product Market Performance

10.4.4 BVI Medical Business Overview

10.4.5 BVI Medical Recent Developments

10.5 Innovia Medical (Lacrimedics)

10.5.1 Innovia Medical (Lacrimedics) Basic Information

10.5.2 Innovia Medical (Lacrimedics) Tear Duct Plug Product Overview

10.5.3 Innovia Medical (Lacrimedics) Tear Duct Plug Product Market Performance

10.5.4 Innovia Medical (Lacrimedics) Business Overview

10.5.5 Innovia Medical (Lacrimedics) Recent Developments

10.6 Oasis Medical

10.6.1 Oasis Medical Basic Information

10.6.2 Oasis Medical Tear Duct Plug Product Overview

10.6.3 Oasis Medical Tear Duct Plug Product Market Performance

10.6.4 Oasis Medical Business Overview

10.6.5 Oasis Medical Recent Developments

10.7 Lacrivera

10.7.1 Lacrivera Basic Information

10.7.2 Lacrivera Tear Duct Plug Product Overview

10.7.3 Lacrivera Tear Duct Plug Product Market Performance

10.7.4 Lacrivera Business Overview

10.7.5 Lacrivera Recent Developments

10.8 MDCO (Medennium)

10.8.1 MDCO (Medennium) Basic Information

10.8.2 MDCO (Medennium) Tear Duct Plug Product Overview

10.8.3 MDCO (Medennium) Tear Duct Plug Product Market Performance

10.8.4 MDCO (Medennium) Business Overview

10.8.5 MDCO (Medennium) Recent Developments

11 TEAR DUCT PLUG MARKET FORECAST BY REGION

11.1 Global Tear Duct Plug Market Size Forecast

11.2 Global Tear Duct Plug Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Tear Duct Plug Market Size Forecast by Country

11.2.3 Asia Pacific Tear Duct Plug Market Size Forecast by Region

11.2.4 South America Tear Duct Plug Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Tear Duct Plug by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Tear Duct Plug Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Tear Duct Plug by Type (2026-2035)

12.1.2 Global Tear Duct Plug Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Tear Duct Plug by Type (2026-2035)

12.2 Global Tear Duct Plug Market Forecast by Application (2026-2035)

12.2.1 Global Tear Duct Plug Sales (K Units) Forecast by Application

12.2.2 Global Tear Duct Plug Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Tear Duct Plug Market Size by Type (M USD)
- Table 4. Global Tear Duct Plug Market Size by Application
- Table 5. Tear Duct Plug Market Size Comparison by Region (M USD)
- Table 6. Global Tear Duct Plug Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Tear Duct Plug Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Tear Duct Plug Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Tear Duct Plug Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Tear Duct Plug as of 2025)
- Table 11. Global Market Tear Duct Plug Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Tear Duct Plug Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Tear Duct Plug Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Tear Duct Plug Sales by Type (K Units)
- Table 27. Global Tear Duct Plug Market Size by Type (M USD)
- Table 28. Global Tear Duct Plug Sales (K Units) by Type (2020-2025)
- Table 29. Global Tear Duct Plug Sales Market Share by Type (2020-2025)
- Table 30. Global Tear Duct Plug Market Size (M USD) by Type (2020-2025)
- Table 31. Global Tear Duct Plug Market Share by Type (2020-2025)

- Table 32. Global Tear Duct Plug Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Tear Duct Plug Sales (K Units) by Application
- Table 34. Global Tear Duct Plug Market Size by Application
- Table 35. Global Tear Duct Plug Sales by Application (2020-2025) & (K Units)
- Table 36. Global Tear Duct Plug Sales Market Share by Application (2020-2025)
- Table 37. Global Tear Duct Plug Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Tear Duct Plug Market Share by Application (2020-2025)
- Table 39. Global Tear Duct Plug Sales Growth Rate by Application (2020-2025)
- Table 40. Global Tear Duct Plug Sales by Region (2020-2025) & (K Units)
- Table 41. Global Tear Duct Plug Sales Market Share by Region (2020-2025)
- Table 42. Global Tear Duct Plug Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Tear Duct Plug Market Size by Region (2020-2025)
- Table 44. North America Tear Duct Plug Sales by Country (2020-2025) & (K Units)
- Table 45. North America Tear Duct Plug Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Tear Duct Plug Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Tear Duct Plug Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Tear Duct Plug Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Tear Duct Plug Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Tear Duct Plug Sales by Country (2020-2025) & (K Units)
- Table 51. South America Tear Duct Plug Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Tear Duct Plug Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Tear Duct Plug Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Tear Duct Plug Production (K Units) by Region(2020-2025)
- Table 55. Global Tear Duct Plug Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Tear Duct Plug Revenue Market Share by Region (2020-2025)
- Table 57. Global Tear Duct Plug Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Tear Duct Plug Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Tear Duct Plug Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Tear Duct Plug Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Tear Duct Plug Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 62. Ocular Therapeutix (DEXTENZA) Basic Information
- Table 63. Ocular Therapeutix (DEXTENZA) Tear Duct Plug Product Overview
- Table 64. Ocular Therapeutix (DEXTENZA) Tear Duct Plug Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Ocular Therapeutix (DEXTENZA) Business Overview
- Table 66. Ocular Therapeutix (DEXTENZA) SWOT Analysis
- Table 67. Ocular Therapeutix (DEXTENZA) Recent Developments
- Table 68. Corza Medical (EagleVision, UltraPlug) Basic Information
- Table 69. Corza Medical (EagleVision, UltraPlug) Tear Duct Plug Product Overview
- Table 70. Corza Medical (EagleVision, UltraPlug) Tear Duct Plug Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Corza Medical (EagleVision, UltraPlug) Business Overview
- Table 72. Corza Medical (EagleVision, UltraPlug) SWOT Analysis
- Table 73. Corza Medical (EagleVision, UltraPlug) Recent Developments
- Table 74. FCI Ophthalmics Basic Information
- Table 75. FCI Ophthalmics Tear Duct Plug Product Overview
- Table 76. FCI Ophthalmics Tear Duct Plug Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. FCI Ophthalmics Business Overview
- Table 78. FCI Ophthalmics SWOT Analysis
- Table 79. FCI Ophthalmics Recent Developments
- Table 80. BVI Medical Basic Information
- Table 81. BVI Medical Tear Duct Plug Product Overview
- Table 82. BVI Medical Tear Duct Plug Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. BVI Medical Business Overview
- Table 84. BVI Medical Recent Developments
- Table 85. Innovia Medical (Lacrimedics) Basic Information
- Table 86. Innovia Medical (Lacrimedics) Tear Duct Plug Product Overview
- Table 87. Innovia Medical (Lacrimedics) Tear Duct Plug Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Innovia Medical (Lacrimedics) Business Overview
- Table 89. Innovia Medical (Lacrimedics) Recent Developments
- Table 90. Oasis Medical Basic Information
- Table 91. Oasis Medical Tear Duct Plug Product Overview
- Table 92. Oasis Medical Tear Duct Plug Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Oasis Medical Business Overview
- Table 94. Oasis Medical Recent Developments

- Table 95. Lacriversa Basic Information
- Table 96. Lacriversa Tear Duct Plug Product Overview
- Table 97. Lacriversa Tear Duct Plug Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Lacriversa Business Overview
- Table 99. Lacriversa Recent Developments
- Table 100. MDCO (Medennium) Basic Information
- Table 101. MDCO (Medennium) Tear Duct Plug Product Overview
- Table 102. MDCO (Medennium) Tear Duct Plug Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. MDCO (Medennium) Business Overview
- Table 104. MDCO (Medennium) Recent Developments
- Table 105. Global Tear Duct Plug Sales Forecast by Region (2026-2035) & (K Units)
- Table 106. Global Tear Duct Plug Market Size Forecast by Region (2026-2035) & (M USD)
- Table 107. North America Tear Duct Plug Sales Forecast by Country (2026-2035) & (K Units)
- Table 108. North America Tear Duct Plug Market Size Forecast by Country (2026-2035) & (M USD)
- Table 109. Europe Tear Duct Plug Sales Forecast by Country (2026-2035) & (K Units)
- Table 110. Europe Tear Duct Plug Market Size Forecast by Country (2026-2035) & (M USD)
- Table 111. Asia Pacific Tear Duct Plug Sales Forecast by Region (2026-2035) & (K Units)
- Table 112. Asia Pacific Tear Duct Plug Market Size Forecast by Region (2026-2035) & (M USD)
- Table 113. South America Tear Duct Plug Sales Forecast by Country (2026-2035) & (K Units)
- Table 114. South America Tear Duct Plug Market Size Forecast by Country (2026-2035) & (M USD)
- Table 115. Middle East and Africa Tear Duct Plug Sales Forecast by Country (2026-2035) & (Units)
- Table 116. Middle East and Africa Tear Duct Plug Market Size Forecast by Country (2026-2035) & (M USD)
- Table 117. Global Tear Duct Plug Sales Forecast by Type (2026-2035) & (K Units)
- Table 118. Global Tear Duct Plug Market Size Forecast by Type (2026-2035) & (M USD)
- Table 119. Global Tear Duct Plug Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 120. Global Tear Duct Plug Sales (K Units) Forecast by Application (2026-2035)

Table 121. Global Tear Duct Plug Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Tear Duct Plug
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Tear Duct Plug Market Size (M USD), 2025-2035
- Figure 5. Global Tear Duct Plug Market Size (M USD) (2020-2035)
- Figure 6. Global Tear Duct Plug Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Tear Duct Plug Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Tear Duct Plug Product Life Cycle
- Figure 13. Tear Duct Plug Sales Share by Manufacturers in 2025
- Figure 14. Global Tear Duct Plug Revenue Share by Manufacturers in 2025
- Figure 15. Tear Duct Plug Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Tear Duct Plug Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Tear Duct Plug Revenue in 2025
- Figure 18. Industry Chain Map of Tear Duct Plug
- Figure 19. Global Tear Duct Plug Market PEST Analysis
- Figure 20. Global Tear Duct Plug Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Tear Duct Plug Market Share by Type
- Figure 27. Sales Market Share of Tear Duct Plug by Type (2020-2025)
- Figure 28. Sales Market Share of Tear Duct Plug by Type in 2025
- Figure 29. Market Share of Tear Duct Plug by Type (2020-2025)
- Figure 30. Market Share of Tear Duct Plug by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Tear Duct Plug Market Share by Application

- Figure 33. Global Tear Duct Plug Sales Market Share by Application (2020-2025)
- Figure 34. Global Tear Duct Plug Sales Market Share by Application in 2025
- Figure 35. Global Tear Duct Plug Market Share by Application (2020-2025)
- Figure 36. Global Tear Duct Plug Market Share by Application in 2025
- Figure 37. Global Tear Duct Plug Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Tear Duct Plug Sales Market Share by Region (2020-2025)
- Figure 39. Global Tear Duct Plug Market Size by Region (2020-2025)
- Figure 40. North America Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Tear Duct Plug Sales Market Share by Country in 2024
- Figure 43. North America Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Tear Duct Plug Market Size by Country in 2024
- Figure 45. U.S. Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Tear Duct Plug Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Tear Duct Plug Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Tear Duct Plug Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Tear Duct Plug Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Tear Duct Plug Sales Market Share by Country in 2024
- Figure 53. Europe Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Tear Duct Plug Market Size by Country in 2024
- Figure 55. Germany Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Tear Duct Plug Sales and Growth Rate (K Units)

- Figure 66. Asia Pacific Tear Duct Plug Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Tear Duct Plug Market Size by Region in 2024
- Figure 68. China Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Tear Duct Plug Sales and Growth Rate (K Units)
- Figure 79. South America Tear Duct Plug Sales Market Share by Country in 2024
- Figure 80. South America Tear Duct Plug Market Size and Growth Rate (M USD)
- Figure 81. South America Tear Duct Plug Market Size by Country in 2024
- Figure 82. Brazil Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Tear Duct Plug Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Tear Duct Plug Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Tear Duct Plug Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Tear Duct Plug Market Size by Region in 2024
- Figure 92. Saudi Arabia Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Tear Duct Plug Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Tear Duct Plug Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Tear Duct Plug Production Market Share by Region (2020-2025)

Figure 103. North America Tear Duct Plug Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Tear Duct Plug Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Tear Duct Plug Production (K Units) Growth Rate (2020-2025)

Figure 106. China Tear Duct Plug Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Tear Duct Plug Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Tear Duct Plug Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Tear Duct Plug Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Tear Duct Plug Market Share Forecast by Type (2026-2035)

Figure 111. Global Tear Duct Plug Sales Forecast by Application (2026-2035)

Figure 112. Global Tear Duct Plug Market Share Forecast by Application (2026-2035)

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