

Global Tartaric Acid Market Research Report 2026(Status and Outlook)

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Abstracts

Tartaric acid is a white, crystalline organic acid that occurs naturally in many fruits. It is commonly mixed with sodium bicarbonate and is sold as baking powder used as a leavening agent in food preparation. The acid itself is added to foods as an antioxidant and to impart its distinctive sour taste. Tartaric acid is used in many applications, food and beverages, wine, pharmaceutical, construction, cosmetic and chemical industry. For food, beverage and wine, tartaric acid is used for acidifying and enhancing the flavors of them. In pharmaceutical industry, tartaric acid is used as an excipient to prepare antibiotics, pills, tablets and some other medicines for heart disorders. In construction sector, tartaric acid is used in gypsum and cement to retard drying, and as a fluidizer of ceramics. In chemical industry, tartaric acid is used for photography, polishing in electronics and plastics industries. For cosmetic, tartaric acid is used as a basic compound in some natural body creams. Tartaric acid mainly has three types: L-Tartaric Acid, D-Tartaric Acid, DL-Tartaric Acid. L-Tartaric acid is produced in the largest amount. D(-)-tartaric acid is more and more widely used in pharmaceuticals and food industry. DL-Tartaric Acid is widely used in many fields such as foodstuff, medicine, chemical industry and light industry etc. Global key players of tartaric acid include Bioking, Distillerie Mazzari, Changmao Biochemical, Showakako Chem, Regin Biotech, etc. The top five players hold a share about 44%. China is the largest producer, has a share about 69%, followed by Europe and Japan, with share 22% and 4%, respectively. The largest market is Europe, with a share about 37%, followed by China and North America, with share 22% and 17%, separately. Market News In July 2024, Alvinesa Natural Ingredients Acquires Chilean Industrias V?nicas and Argentine Dervinsa The natural ingredients company based in Daimiel, Spain, which specializes in grape and olive derivatives, has acquired two leading companies in grape by-product valorization in Chile and Argentina. This acquisition positions the new group as one of the global leaders in grape seed oil, tartaric acid, and cream of tartar. It also strengthens

its market presence in biofuels, functional foods, dietary supplements, grape tannins and polyphenols, functional additives for animal feed, and both food-grade and industrial alcohols. Alvinesa, which achieved a turnover of ?100 million in 2023, anticipates over ?150 million in revenue by consolidating Vinicas and Dervinsa.

The global Tartaric Acid market size was estimated at USD 460.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Tartaric Acid market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Tartaric Acid market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Tartaric Acid market.

Global Tartaric Acid Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bioking
Changmao Biochemical
Regin Biotech
Jinzhan Biochemical
Hailan Biotechnology
Anhui Aibo Biotechnology
Yantai Taroke
Showakako Chem
Distillerie Mazzari
Caviro Extra
Randi Group
Industria Chimica Valenzana (ICV)
Distillerie Bonollo
Alvinesa (Vinicas)
Comercial Qu?mica Sarasa
T?rtaros Gonzalo Castell?
Pahi
Grap'Sud

Market Segmentation (by Type)

L-Tartaric Acid
DL-Tartaric Acid
D-Tartaric Acid

Market Segmentation (by Application)

Construction
Food & Beverage
Industrial
Pharmaceutical
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Tartaric Acid Market

Overview of the regional outlook of the Tartaric Acid Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Tartaric Acid Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Tartaric Acid, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Tartaric Acid

1.2 Key Market Segments

1.2.1 Tartaric Acid Segment by Type

1.2.2 Tartaric Acid Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 TARTARIC ACID MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Tartaric Acid Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Tartaric Acid Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 TARTARIC ACID MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Tartaric Acid Product Life Cycle

3.3 Global Tartaric Acid Sales by Manufacturers (2020-2025)

3.4 Global Tartaric Acid Revenue Market Share by Manufacturers (2020-2025)

3.5 Tartaric Acid Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Tartaric Acid Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Tartaric Acid Market Competitive Situation and Trends

3.8.1 Tartaric Acid Market Concentration Rate

3.8.2 Global 5 and 10 Largest Tartaric Acid Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 TARTARIC ACID INDUSTRY CHAIN ANALYSIS

- 4.1 Tartaric Acid Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF TARTARIC ACID MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Tartaric Acid Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Tartaric Acid Market
- 5.7 ESG Ratings of Leading Companies

6 TARTARIC ACID MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Tartaric Acid Sales Market Share by Type (2020-2025)
- 6.3 Global Tartaric Acid Market Size by Type (2020-2025)
- 6.4 Global Tartaric Acid Price by Type (2020-2025)

7 TARTARIC ACID MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Tartaric Acid Market Sales by Application (2020-2025)
- 7.3 Global Tartaric Acid Market Size (M USD) by Application (2020-2025)
- 7.4 Global Tartaric Acid Sales Growth Rate by Application (2020-2025)

8 TARTARIC ACID MARKET SALES BY REGION

8.1 Global Tartaric Acid Sales by Region

8.1.1 Global Tartaric Acid Sales by Region

8.1.2 Global Tartaric Acid Sales Market Share by Region

8.2 Global Tartaric Acid Market Size by Region

8.2.1 Global Tartaric Acid Market Size by Region

8.2.2 Global Tartaric Acid Market Size by Region

8.3 North America

8.3.1 North America Tartaric Acid Sales by Country

8.3.2 North America Tartaric Acid Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Tartaric Acid Sales by Country

8.4.2 Europe Tartaric Acid Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Tartaric Acid Sales by Region

8.5.2 Asia Pacific Tartaric Acid Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Tartaric Acid Sales by Country

8.6.2 South America Tartaric Acid Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Tartaric Acid Sales by Region

- 8.7.2 Middle East and Africa Tartaric Acid Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 TARTARIC ACID MARKET PRODUCTION BY REGION

- 9.1 Global Production of Tartaric Acid by Region(2020-2025)
- 9.2 Global Tartaric Acid Revenue Market Share by Region (2020-2025)
- 9.3 Global Tartaric Acid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Tartaric Acid Production
 - 9.4.1 North America Tartaric Acid Production Growth Rate (2020-2025)
 - 9.4.2 North America Tartaric Acid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Tartaric Acid Production
 - 9.5.1 Europe Tartaric Acid Production Growth Rate (2020-2025)
 - 9.5.2 Europe Tartaric Acid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Tartaric Acid Production (2020-2025)
 - 9.6.1 Japan Tartaric Acid Production Growth Rate (2020-2025)
 - 9.6.2 Japan Tartaric Acid Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Tartaric Acid Production (2020-2025)
 - 9.7.1 China Tartaric Acid Production Growth Rate (2020-2025)
 - 9.7.2 China Tartaric Acid Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Bioking
 - 10.1.1 Bioking Basic Information
 - 10.1.2 Bioking Tartaric Acid Product Overview
 - 10.1.3 Bioking Tartaric Acid Product Market Performance
 - 10.1.4 Bioking Business Overview
 - 10.1.5 Bioking SWOT Analysis
 - 10.1.6 Bioking Recent Developments
- 10.2 Changmao Biochemical
 - 10.2.1 Changmao Biochemical Basic Information
 - 10.2.2 Changmao Biochemical Tartaric Acid Product Overview
 - 10.2.3 Changmao Biochemical Tartaric Acid Product Market Performance

- 10.2.4 Changmao Biochemical Business Overview
- 10.2.5 Changmao Biochemical SWOT Analysis
- 10.2.6 Changmao Biochemical Recent Developments
- 10.3 Regin Biotech
 - 10.3.1 Regin Biotech Basic Information
 - 10.3.2 Regin Biotech Tartaric Acid Product Overview
 - 10.3.3 Regin Biotech Tartaric Acid Product Market Performance
 - 10.3.4 Regin Biotech Business Overview
 - 10.3.5 Regin Biotech SWOT Analysis
 - 10.3.6 Regin Biotech Recent Developments
- 10.4 Jinzhan Biochemical
 - 10.4.1 Jinzhan Biochemical Basic Information
 - 10.4.2 Jinzhan Biochemical Tartaric Acid Product Overview
 - 10.4.3 Jinzhan Biochemical Tartaric Acid Product Market Performance
 - 10.4.4 Jinzhan Biochemical Business Overview
 - 10.4.5 Jinzhan Biochemical Recent Developments
- 10.5 Hailan Biotechnology
 - 10.5.1 Hailan Biotechnology Basic Information
 - 10.5.2 Hailan Biotechnology Tartaric Acid Product Overview
 - 10.5.3 Hailan Biotechnology Tartaric Acid Product Market Performance
 - 10.5.4 Hailan Biotechnology Business Overview
 - 10.5.5 Hailan Biotechnology Recent Developments
- 10.6 Anhui Aibo Biotechnology
 - 10.6.1 Anhui Aibo Biotechnology Basic Information
 - 10.6.2 Anhui Aibo Biotechnology Tartaric Acid Product Overview
 - 10.6.3 Anhui Aibo Biotechnology Tartaric Acid Product Market Performance
 - 10.6.4 Anhui Aibo Biotechnology Business Overview
 - 10.6.5 Anhui Aibo Biotechnology Recent Developments
- 10.7 Yantai Taroke
 - 10.7.1 Yantai Taroke Basic Information
 - 10.7.2 Yantai Taroke Tartaric Acid Product Overview
 - 10.7.3 Yantai Taroke Tartaric Acid Product Market Performance
 - 10.7.4 Yantai Taroke Business Overview
 - 10.7.5 Yantai Taroke Recent Developments
- 10.8 Showakako Chem
 - 10.8.1 Showakako Chem Basic Information
 - 10.8.2 Showakako Chem Tartaric Acid Product Overview
 - 10.8.3 Showakako Chem Tartaric Acid Product Market Performance
 - 10.8.4 Showakako Chem Business Overview

- 10.8.5 Showakako Chem Recent Developments
- 10.9 Distillerie Mazzari
 - 10.9.1 Distillerie Mazzari Basic Information
 - 10.9.2 Distillerie Mazzari Tartaric Acid Product Overview
 - 10.9.3 Distillerie Mazzari Tartaric Acid Product Market Performance
 - 10.9.4 Distillerie Mazzari Business Overview
 - 10.9.5 Distillerie Mazzari Recent Developments
- 10.10 Caviro Extra
 - 10.10.1 Caviro Extra Basic Information
 - 10.10.2 Caviro Extra Tartaric Acid Product Overview
 - 10.10.3 Caviro Extra Tartaric Acid Product Market Performance
 - 10.10.4 Caviro Extra Business Overview
 - 10.10.5 Caviro Extra Recent Developments
- 10.11 Randi Group
 - 10.11.1 Randi Group Basic Information
 - 10.11.2 Randi Group Tartaric Acid Product Overview
 - 10.11.3 Randi Group Tartaric Acid Product Market Performance
 - 10.11.4 Randi Group Business Overview
 - 10.11.5 Randi Group Recent Developments
- 10.12 Industria Chimica Valenzana (ICV)
 - 10.12.1 Industria Chimica Valenzana (ICV) Basic Information
 - 10.12.2 Industria Chimica Valenzana (ICV) Tartaric Acid Product Overview
 - 10.12.3 Industria Chimica Valenzana (ICV) Tartaric Acid Product Market Performance
 - 10.12.4 Industria Chimica Valenzana (ICV) Business Overview
 - 10.12.5 Industria Chimica Valenzana (ICV) Recent Developments
- 10.13 Distillerie Bonollo
 - 10.13.1 Distillerie Bonollo Basic Information
 - 10.13.2 Distillerie Bonollo Tartaric Acid Product Overview
 - 10.13.3 Distillerie Bonollo Tartaric Acid Product Market Performance
 - 10.13.4 Distillerie Bonollo Business Overview
 - 10.13.5 Distillerie Bonollo Recent Developments
- 10.14 Alvinesa (Vinicas)
 - 10.14.1 Alvinesa (Vinicas) Basic Information
 - 10.14.2 Alvinesa (Vinicas) Tartaric Acid Product Overview
 - 10.14.3 Alvinesa (Vinicas) Tartaric Acid Product Market Performance
 - 10.14.4 Alvinesa (Vinicas) Business Overview
 - 10.14.5 Alvinesa (Vinicas) Recent Developments
- 10.15 Comercial Qu?mica Sarasa
 - 10.15.1 Comercial Qu?mica Sarasa Basic Information

- 10.15.2 Comercial Qu?mica Sarasa Tartaric Acid Product Overview
- 10.15.3 Comercial Qu?mica Sarasa Tartaric Acid Product Market Performance
- 10.15.4 Comercial Qu?mica Sarasa Business Overview
- 10.15.5 Comercial Qu?mica Sarasa Recent Developments
- 10.16 T?rtaros Gonzalo Castell?
 - 10.16.1 T?rtaros Gonzalo Castell? Basic Information
 - 10.16.2 T?rtaros Gonzalo Castell? Tartaric Acid Product Overview
 - 10.16.3 T?rtaros Gonzalo Castell? Tartaric Acid Product Market Performance
 - 10.16.4 T?rtaros Gonzalo Castell? Business Overview
 - 10.16.5 T?rtaros Gonzalo Castell? Recent Developments
- 10.17 Pahi
 - 10.17.1 Pahi Basic Information
 - 10.17.2 Pahi Tartaric Acid Product Overview
 - 10.17.3 Pahi Tartaric Acid Product Market Performance
 - 10.17.4 Pahi Business Overview
 - 10.17.5 Pahi Recent Developments
- 10.18 Grap'Sud
 - 10.18.1 Grap'Sud Basic Information
 - 10.18.2 Grap'Sud Tartaric Acid Product Overview
 - 10.18.3 Grap'Sud Tartaric Acid Product Market Performance
 - 10.18.4 Grap'Sud Business Overview
 - 10.18.5 Grap'Sud Recent Developments

11 TARTARIC ACID MARKET FORECAST BY REGION

- 11.1 Global Tartaric Acid Market Size Forecast
- 11.2 Global Tartaric Acid Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Tartaric Acid Market Size Forecast by Country
 - 11.2.3 Asia Pacific Tartaric Acid Market Size Forecast by Region
 - 11.2.4 South America Tartaric Acid Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Tartaric Acid by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Tartaric Acid Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Tartaric Acid by Type (2026-2035)
 - 12.1.2 Global Tartaric Acid Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Tartaric Acid by Type (2026-2035)

12.2 Global Tartaric Acid Market Forecast by Application (2026-2035)

12.2.1 Global Tartaric Acid Sales (K MT) Forecast by Application

12.2.2 Global Tartaric Acid Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Tartaric Acid Market Size by Type (M USD)
- Table 4. Global Tartaric Acid Market Size by Application
- Table 5. Tartaric Acid Market Size Comparison by Region (M USD)
- Table 6. Global Tartaric Acid Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Tartaric Acid Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Tartaric Acid Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Tartaric Acid Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Tartaric Acid as of 2025)
- Table 11. Global Market Tartaric Acid Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Tartaric Acid Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Tartaric Acid Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Tartaric Acid Sales by Type (K MT)
- Table 27. Global Tartaric Acid Market Size by Type (M USD)
- Table 28. Global Tartaric Acid Sales (K MT) by Type (2020-2025)
- Table 29. Global Tartaric Acid Sales Market Share by Type (2020-2025)
- Table 30. Global Tartaric Acid Market Size (M USD) by Type (2020-2025)
- Table 31. Global Tartaric Acid Market Share by Type (2020-2025)

- Table 32. Global Tartaric Acid Price (USD/KG) by Type (2020-2025)
- Table 33. Global Tartaric Acid Sales (K MT) by Application
- Table 34. Global Tartaric Acid Market Size by Application
- Table 35. Global Tartaric Acid Sales by Application (2020-2025) & (K MT)
- Table 36. Global Tartaric Acid Sales Market Share by Application (2020-2025)
- Table 37. Global Tartaric Acid Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Tartaric Acid Market Share by Application (2020-2025)
- Table 39. Global Tartaric Acid Sales Growth Rate by Application (2020-2025)
- Table 40. Global Tartaric Acid Sales by Region (2020-2025) & (K MT)
- Table 41. Global Tartaric Acid Sales Market Share by Region (2020-2025)
- Table 42. Global Tartaric Acid Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Tartaric Acid Market Size by Region (2020-2025)
- Table 44. North America Tartaric Acid Sales by Country (2020-2025) & (K MT)
- Table 45. North America Tartaric Acid Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Tartaric Acid Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Tartaric Acid Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Tartaric Acid Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Tartaric Acid Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Tartaric Acid Sales by Country (2020-2025) & (K MT)
- Table 51. South America Tartaric Acid Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Tartaric Acid Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Tartaric Acid Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Tartaric Acid Production (K MT) by Region(2020-2025)
- Table 55. Global Tartaric Acid Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Tartaric Acid Revenue Market Share by Region (2020-2025)
- Table 57. Global Tartaric Acid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Tartaric Acid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Tartaric Acid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Tartaric Acid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Tartaric Acid Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Bioking Basic Information
- Table 63. Bioking Tartaric Acid Product Overview
- Table 64. Bioking Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and

Gross Margin (2020-2025)

Table 65. Bioking Business Overview

Table 66. Bioking SWOT Analysis

Table 67. Bioking Recent Developments

Table 68. Changmao Biochemical Basic Information

Table 69. Changmao Biochemical Tartaric Acid Product Overview

Table 70. Changmao Biochemical Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Changmao Biochemical Business Overview

Table 72. Changmao Biochemical SWOT Analysis

Table 73. Changmao Biochemical Recent Developments

Table 74. Regin Biotech Basic Information

Table 75. Regin Biotech Tartaric Acid Product Overview

Table 76. Regin Biotech Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Regin Biotech Business Overview

Table 78. Regin Biotech SWOT Analysis

Table 79. Regin Biotech Recent Developments

Table 80. Jinzhan Biochemical Basic Information

Table 81. Jinzhan Biochemical Tartaric Acid Product Overview

Table 82. Jinzhan Biochemical Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Jinzhan Biochemical Business Overview

Table 84. Jinzhan Biochemical Recent Developments

Table 85. Hailan Biotechnology Basic Information

Table 86. Hailan Biotechnology Tartaric Acid Product Overview

Table 87. Hailan Biotechnology Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Hailan Biotechnology Business Overview

Table 89. Hailan Biotechnology Recent Developments

Table 90. Anhui Aibo Biotechnology Basic Information

Table 91. Anhui Aibo Biotechnology Tartaric Acid Product Overview

Table 92. Anhui Aibo Biotechnology Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Anhui Aibo Biotechnology Business Overview

Table 94. Anhui Aibo Biotechnology Recent Developments

Table 95. Yantai Taroke Basic Information

Table 96. Yantai Taroke Tartaric Acid Product Overview

Table 97. Yantai Taroke Tartaric Acid Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 98. Yantai Taroke Business Overview

Table 99. Yantai Taroke Recent Developments

Table 100. Showakako Chem Basic Information

Table 101. Showakako Chem Tartaric Acid Product Overview

Table 102. Showakako Chem Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Showakako Chem Business Overview

Table 104. Showakako Chem Recent Developments

Table 105. Distillerie Mazzari Basic Information

Table 106. Distillerie Mazzari Tartaric Acid Product Overview

Table 107. Distillerie Mazzari Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Distillerie Mazzari Business Overview

Table 109. Distillerie Mazzari Recent Developments

Table 110. Caviro Extra Basic Information

Table 111. Caviro Extra Tartaric Acid Product Overview

Table 112. Caviro Extra Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Caviro Extra Business Overview

Table 114. Caviro Extra Recent Developments

Table 115. Randi Group Basic Information

Table 116. Randi Group Tartaric Acid Product Overview

Table 117. Randi Group Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Randi Group Business Overview

Table 119. Randi Group Recent Developments

Table 120. Industria Chimica Valenzana (ICV) Basic Information

Table 121. Industria Chimica Valenzana (ICV) Tartaric Acid Product Overview

Table 122. Industria Chimica Valenzana (ICV) Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Industria Chimica Valenzana (ICV) Business Overview

Table 124. Industria Chimica Valenzana (ICV) Recent Developments

Table 125. Distillerie Bonollo Basic Information

Table 126. Distillerie Bonollo Tartaric Acid Product Overview

Table 127. Distillerie Bonollo Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Distillerie Bonollo Business Overview

Table 129. Distillerie Bonollo Recent Developments

- Table 130. Alvinesa (Vinicas) Basic Information
- Table 131. Alvinesa (Vinicas) Tartaric Acid Product Overview
- Table 132. Alvinesa (Vinicas) Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Alvinesa (Vinicas) Business Overview
- Table 134. Alvinesa (Vinicas) Recent Developments
- Table 135. Comercial Qu?mica Sarasa Basic Information
- Table 136. Comercial Qu?mica Sarasa Tartaric Acid Product Overview
- Table 137. Comercial Qu?mica Sarasa Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Comercial Qu?mica Sarasa Business Overview
- Table 139. Comercial Qu?mica Sarasa Recent Developments
- Table 140. T?rtaros Gonzalo Castell? Basic Information
- Table 141. T?rtaros Gonzalo Castell? Tartaric Acid Product Overview
- Table 142. T?rtaros Gonzalo Castell? Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. T?rtaros Gonzalo Castell? Business Overview
- Table 144. T?rtaros Gonzalo Castell? Recent Developments
- Table 145. Pahi Basic Information
- Table 146. Pahi Tartaric Acid Product Overview
- Table 147. Pahi Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Pahi Business Overview
- Table 149. Pahi Recent Developments
- Table 150. Grap'Sud Basic Information
- Table 151. Grap'Sud Tartaric Acid Product Overview
- Table 152. Grap'Sud Tartaric Acid Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 153. Grap'Sud Business Overview
- Table 154. Grap'Sud Recent Developments
- Table 155. Global Tartaric Acid Sales Forecast by Region (2026-2035) & (K MT)
- Table 156. Global Tartaric Acid Market Size Forecast by Region (2026-2035) & (M USD)
- Table 157. North America Tartaric Acid Sales Forecast by Country (2026-2035) & (K MT)
- Table 158. North America Tartaric Acid Market Size Forecast by Country (2026-2035) & (M USD)
- Table 159. Europe Tartaric Acid Sales Forecast by Country (2026-2035) & (K MT)
- Table 160. Europe Tartaric Acid Market Size Forecast by Country (2026-2035) & (M

USD)

Table 161. Asia Pacific Tartaric Acid Sales Forecast by Region (2026-2035) & (K MT)

Table 162. Asia Pacific Tartaric Acid Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America Tartaric Acid Sales Forecast by Country (2026-2035) & (K MT)

Table 164. South America Tartaric Acid Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa Tartaric Acid Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa Tartaric Acid Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Global Tartaric Acid Sales Forecast by Type (2026-2035) & (K MT)

Table 168. Global Tartaric Acid Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global Tartaric Acid Price Forecast by Type (2026-2035) & (USD/KG)

Table 170. Global Tartaric Acid Sales (K MT) Forecast by Application (2026-2035)

Table 171. Global Tartaric Acid Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Tartaric Acid
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Tartaric Acid Market Size (M USD), 2025-2035
- Figure 5. Global Tartaric Acid Market Size (M USD) (2020-2035)
- Figure 6. Global Tartaric Acid Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Tartaric Acid Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Tartaric Acid Product Life Cycle
- Figure 13. Tartaric Acid Sales Share by Manufacturers in 2025
- Figure 14. Global Tartaric Acid Revenue Share by Manufacturers in 2025
- Figure 15. Tartaric Acid Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Tartaric Acid Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Tartaric Acid Revenue in 2025
- Figure 18. Industry Chain Map of Tartaric Acid
- Figure 19. Global Tartaric Acid Market PEST Analysis
- Figure 20. Global Tartaric Acid Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Tartaric Acid Market Share by Type
- Figure 27. Sales Market Share of Tartaric Acid by Type (2020-2025)
- Figure 28. Sales Market Share of Tartaric Acid by Type in 2025
- Figure 29. Market Share of Tartaric Acid by Type (2020-2025)
- Figure 30. Market Share of Tartaric Acid by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Tartaric Acid Market Share by Application

Figure 33. Global Tartaric Acid Sales Market Share by Application (2020-2025)

Figure 34. Global Tartaric Acid Sales Market Share by Application in 2025

Figure 35. Global Tartaric Acid Market Share by Application (2020-2025)

Figure 36. Global Tartaric Acid Market Share by Application in 2025

Figure 37. Global Tartaric Acid Sales Growth Rate by Application (2020-2025)

Figure 38. Global Tartaric Acid Sales Market Share by Region (2020-2025)

Figure 39. Global Tartaric Acid Market Size by Region (2020-2025)

Figure 40. North America Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Tartaric Acid Sales Market Share by Country in 2024

Figure 43. North America Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Tartaric Acid Market Size by Country in 2024

Figure 45. U.S. Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Tartaric Acid Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Tartaric Acid Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Tartaric Acid Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Tartaric Acid Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Tartaric Acid Sales Market Share by Country in 2024

Figure 53. Europe Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Tartaric Acid Market Size by Country in 2024

Figure 55. Germany Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Tartaric Acid Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Tartaric Acid Sales Market Share by Region in 2024

Figure 67. Asia Pacific Tartaric Acid Market Size by Region in 2024

Figure 68. China Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 70. Japan Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Tartaric Acid Sales and Growth Rate (K MT)
- Figure 79. South America Tartaric Acid Sales Market Share by Country in 2024
- Figure 80. South America Tartaric Acid Market Size and Growth Rate (M USD)
- Figure 81. South America Tartaric Acid Market Size by Country in 2024
- Figure 82. Brazil Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Tartaric Acid Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Tartaric Acid Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Tartaric Acid Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Tartaric Acid Market Size by Region in 2024
- Figure 92. Saudi Arabia Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Tartaric Acid Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Tartaric Acid Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Tartaric Acid Production Market Share by Region (2020-2025)

- Figure 103. North America Tartaric Acid Production (K MT) Growth Rate (2020-2025)
- Figure 104. Europe Tartaric Acid Production (K MT) Growth Rate (2020-2025)
- Figure 105. Japan Tartaric Acid Production (K MT) Growth Rate (2020-2025)
- Figure 106. China Tartaric Acid Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global Tartaric Acid Sales Forecast by Volume (2020-2035) & (K MT)
- Figure 108. Global Tartaric Acid Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Tartaric Acid Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Tartaric Acid Market Share Forecast by Type (2026-2035)
- Figure 111. Global Tartaric Acid Sales Forecast by Application (2026-2035)
- Figure 112. Global Tartaric Acid Market Share Forecast by Application (2026-2035)

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