

# Global Synthetic Loose Diamond Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G535F7600026EN.html>

Date: March 2026

Pages: 185

Price: US\$ 3,200.00 (Single User License)

ID: G535F7600026EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Synthetic Loose Diamond competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Synthetic loose diamond is a lab-grown polished diamond produced via CVD or HPHT processes and sold as an unmounted stone, offering controllable purity, stable crystal structure and consistent appearance for jewelry applications. Its key advantages include predictable quality, lower cost compared with natural loose diamonds, flexible control of color and clarity, and better traceability and sustainability, making it attractive to both brands and end consumers. In 2024, production was approximately 10 million carats and the average price was USD 40 per carat. The industry's capacity utilization rate in 2024 was about 70% and the average gross margin was around 40%. In the upstream segment, critical inputs include methane, hydrogen, CVD reaction chambers, graphite, metal catalysts and ultra-high-pressure presses, with representative suppliers such as Air Liquide, Linde, Applied Materials, GrafTech and Sumitomo providing gases, equipment and carbon materials. The midstream focuses on seed crystal preparation, CVD or HPHT growth control, high-pressure or plasma process management, rough stone cutting and polishing, and 4C grading to meet the specifications of different jewelry segments. Downstream, synthetic loose diamonds are mainly supplied to jewelry brands and retailers, with companies such as Signet Jewelers, Pandora, Chow Tai Fook and Blue Nile using them in engagement rings, fashion jewelry and branded collections to capture demand for affordable, high-quality and responsibly sourced diamonds. The market outlook for synthetic loose diamonds is strongly positive as consumer acceptance of lab-grown stones continues to rise across global jewelry markets. Increasing price sensitivity, the desire for larger and higher-clarity stones, and growing emphasis on traceability and

sustainability are driving a structural shift away from mined diamonds. Synthetic loose diamonds benefit from stable supply, consistent quality, and the ability to achieve high color and clarity grades through controlled production, making them attractive for engagement jewelry and branded collections. As CVD and HPHT technologies advance, manufacturers are producing larger, cleaner stones at lower cost, further widening their competitive advantage. With major jewelry retailers expanding lab-grown assortments and younger consumers prioritizing value and environmental responsibility, synthetic loose diamonds are expected to maintain strong long-term growth and reshape the competitive dynamics of the global diamond industry.

The global Synthetic Loose Diamond market size was estimated at USD 400.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Synthetic Loose Diamond market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Synthetic Loose Diamond market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Synthetic Loose Diamond market.

### **Global Synthetic Loose Diamond Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

North Industries Group Red Arrow  
Henan Huanghe Whirlwind  
Sino-Crystal Diamond  
Henan Liliang Diamond  
Ila Technologies  
Trosik  
Element Six?De Beers?  
Diamond Foundry  
Washington Diamonds  
Adamas One Corp(Acquired Scio Diamond)  
Creative Technologies  
New Diamond Era  
Diamond Elements  
ALTR  
SHANGHAI ZHENGSHI TECHNOLOGY  
Hangzhou Chaoran  
Beijing Worldia Diamond Tools  
AOTC  
Ziemer Technologies  
Green Rocks  
Lusix  
New Diamond Technology  
Wonder Technologies  
Sumitomo Electric Industries  
zzsm(Sinomach Precision Industry )  
Sf Diamond  
Ningbo Crysdiem Industrial Technology

## **Market Segmentation (by Type)**

Round Cut  
Cushion Cut  
Oval Cut  
Others

## **Market Segmentation (by Application)**

Ring  
Necklace  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Synthetic Loose Diamond Market  
Overview of the regional outlook of the Synthetic Loose Diamond Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Synthetic Loose Diamond Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Synthetic Loose Diamond, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each

region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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