

Global Synthetic Dural Patch Market Research Report 2026(Status and Outlook)

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Abstracts

A synthetic dural patch is a medical device made from man-made materials designed to repair or reinforce the dura mater (the outer layer of the brain and spinal cord) after surgery or trauma. These patches are typically made from synthetic polymers, such as polyester or polytetrafluoroethylene (PTFE), and are used in neurosurgery to provide a barrier against infection and to promote tissue healing.

Rising Neurosurgery Procedures: With the increasing number of brain and spinal surgeries, including trauma and tumor-related surgeries, the demand for dural patches, especially synthetic ones, has grown. These patches are preferred due to their versatility, ease of use, and cost-effectiveness.

Improvement in Surgical Outcomes: Synthetic dural patches offer excellent resistance to infection, durability, and mechanical stability, making them highly effective in preventing complications after neurosurgery.

Technological Advancements: The development of new, highly biocompatible synthetic materials is creating opportunities for innovation in dural patch designs, particularly in areas where biocompatibility and tissue integration are critical.

Expanding Healthcare Access: As healthcare infrastructure improves in developing regions, the demand for neurosurgical products, including synthetic dural patches, is expected to grow, creating untapped markets.

Material Limitations: Despite being widely used, synthetic dural patches can sometimes face issues with biocompatibility or long-term integration into the body, leading to potential complications such as chronic inflammation or scarring.

Cost Factors: Synthetic patches may be more cost-effective than biological patches, but in some regions, the cost of these devices may still be a barrier to widespread adoption, especially in low-resource settings.

Regulatory Advancements: As regulatory bodies around the world tighten requirements for medical devices, there is a greater focus on improving the quality and safety standards of synthetic dural patches.

The global Synthetic Dural Patch market size was estimated at USD 133.0 million in

2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Synthetic Dural Patch market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Synthetic Dural Patch market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Synthetic Dural Patch market.

Global Synthetic Dural Patch Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Johnson & Johnson
B. Braun
Medprin Biotech
Gunze
Regenity
Gore
Tissuemed
SUOKANG

Market Segmentation (by Type)

Absorbable
Non-absorbable

Market Segmentation (by Application)

Public Hospital
Private Hospital

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Synthetic Dural Patch Market
Overview of the regional outlook of the Synthetic Dural Patch Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Synthetic Dural Patch Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Synthetic Dural Patch, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Synthetic Dural Patch

1.2 Key Market Segments

1.2.1 Synthetic Dural Patch Segment by Type

1.2.2 Synthetic Dural Patch Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SYNTHETIC DURAL PATCH MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Synthetic Dural Patch Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Synthetic Dural Patch Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SYNTHETIC DURAL PATCH MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Synthetic Dural Patch Product Life Cycle

3.3 Global Synthetic Dural Patch Sales by Manufacturers (2020-2025)

3.4 Global Synthetic Dural Patch Revenue Market Share by Manufacturers (2020-2025)

3.5 Synthetic Dural Patch Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Synthetic Dural Patch Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Synthetic Dural Patch Market Competitive Situation and Trends

3.8.1 Synthetic Dural Patch Market Concentration Rate

3.8.2 Global 5 and 10 Largest Synthetic Dural Patch Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SYNTHETIC DURAL PATCH INDUSTRY CHAIN ANALYSIS

- 4.1 Synthetic Dural Patch Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SYNTHETIC DURAL PATCH MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Synthetic Dural Patch Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Synthetic Dural Patch Market
- 5.7 ESG Ratings of Leading Companies

6 SYNTHETIC DURAL PATCH MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Synthetic Dural Patch Sales Market Share by Type (2020-2025)
- 6.3 Global Synthetic Dural Patch Market Size by Type (2020-2025)
- 6.4 Global Synthetic Dural Patch Price by Type (2020-2025)

7 SYNTHETIC DURAL PATCH MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Synthetic Dural Patch Market Sales by Application (2020-2025)

7.3 Global Synthetic Dural Patch Market Size (M USD) by Application (2020-2025)

7.4 Global Synthetic Dural Patch Sales Growth Rate by Application (2020-2025)

8 SYNTHETIC DURAL PATCH MARKET SALES BY REGION

8.1 Global Synthetic Dural Patch Sales by Region

8.1.1 Global Synthetic Dural Patch Sales by Region

8.1.2 Global Synthetic Dural Patch Sales Market Share by Region

8.2 Global Synthetic Dural Patch Market Size by Region

8.2.1 Global Synthetic Dural Patch Market Size by Region

8.2.2 Global Synthetic Dural Patch Market Size by Region

8.3 North America

8.3.1 North America Synthetic Dural Patch Sales by Country

8.3.2 North America Synthetic Dural Patch Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Synthetic Dural Patch Sales by Country

8.4.2 Europe Synthetic Dural Patch Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Synthetic Dural Patch Sales by Region

8.5.2 Asia Pacific Synthetic Dural Patch Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Synthetic Dural Patch Sales by Country

8.6.2 South America Synthetic Dural Patch Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Synthetic Dural Patch Sales by Region

8.7.2 Middle East and Africa Synthetic Dural Patch Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SYNTHETIC DURAL PATCH MARKET PRODUCTION BY REGION

9.1 Global Production of Synthetic Dural Patch by Region(2020-2025)

9.2 Global Synthetic Dural Patch Revenue Market Share by Region (2020-2025)

9.3 Global Synthetic Dural Patch Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Synthetic Dural Patch Production

9.4.1 North America Synthetic Dural Patch Production Growth Rate (2020-2025)

9.4.2 North America Synthetic Dural Patch Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Synthetic Dural Patch Production

9.5.1 Europe Synthetic Dural Patch Production Growth Rate (2020-2025)

9.5.2 Europe Synthetic Dural Patch Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Synthetic Dural Patch Production (2020-2025)

9.6.1 Japan Synthetic Dural Patch Production Growth Rate (2020-2025)

9.6.2 Japan Synthetic Dural Patch Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Synthetic Dural Patch Production (2020-2025)

9.7.1 China Synthetic Dural Patch Production Growth Rate (2020-2025)

9.7.2 China Synthetic Dural Patch Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Johnson and Johnson

10.1.1 Johnson and Johnson Basic Information

10.1.2 Johnson and Johnson Synthetic Dural Patch Product Overview

10.1.3 Johnson and Johnson Synthetic Dural Patch Product Market Performance

10.1.4 Johnson and Johnson Business Overview

- 10.1.5 Johnson and Johnson SWOT Analysis
- 10.1.6 Johnson and Johnson Recent Developments
- 10.2 B. Braun
 - 10.2.1 B. Braun Basic Information
 - 10.2.2 B. Braun Synthetic Dural Patch Product Overview
 - 10.2.3 B. Braun Synthetic Dural Patch Product Market Performance
 - 10.2.4 B. Braun Business Overview
 - 10.2.5 B. Braun SWOT Analysis
 - 10.2.6 B. Braun Recent Developments
- 10.3 Medprin Biotech
 - 10.3.1 Medprin Biotech Basic Information
 - 10.3.2 Medprin Biotech Synthetic Dural Patch Product Overview
 - 10.3.3 Medprin Biotech Synthetic Dural Patch Product Market Performance
 - 10.3.4 Medprin Biotech Business Overview
 - 10.3.5 Medprin Biotech SWOT Analysis
 - 10.3.6 Medprin Biotech Recent Developments
- 10.4 Gunze
 - 10.4.1 Gunze Basic Information
 - 10.4.2 Gunze Synthetic Dural Patch Product Overview
 - 10.4.3 Gunze Synthetic Dural Patch Product Market Performance
 - 10.4.4 Gunze Business Overview
 - 10.4.5 Gunze Recent Developments
- 10.5 Regenity
 - 10.5.1 Regenity Basic Information
 - 10.5.2 Regenity Synthetic Dural Patch Product Overview
 - 10.5.3 Regenity Synthetic Dural Patch Product Market Performance
 - 10.5.4 Regenity Business Overview
 - 10.5.5 Regenity Recent Developments
- 10.6 Gore
 - 10.6.1 Gore Basic Information
 - 10.6.2 Gore Synthetic Dural Patch Product Overview
 - 10.6.3 Gore Synthetic Dural Patch Product Market Performance
 - 10.6.4 Gore Business Overview
 - 10.6.5 Gore Recent Developments
- 10.7 Tissuemed
 - 10.7.1 Tissuemed Basic Information
 - 10.7.2 Tissuemed Synthetic Dural Patch Product Overview
 - 10.7.3 Tissuemed Synthetic Dural Patch Product Market Performance
 - 10.7.4 Tissuemed Business Overview

10.7.5 TissueMed Recent Developments

10.8 SUOKANG

10.8.1 SUOKANG Basic Information

10.8.2 SUOKANG Synthetic Dural Patch Product Overview

10.8.3 SUOKANG Synthetic Dural Patch Product Market Performance

10.8.4 SUOKANG Business Overview

10.8.5 SUOKANG Recent Developments

11 SYNTHETIC DURAL PATCH MARKET FORECAST BY REGION

11.1 Global Synthetic Dural Patch Market Size Forecast

11.2 Global Synthetic Dural Patch Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Synthetic Dural Patch Market Size Forecast by Country

11.2.3 Asia Pacific Synthetic Dural Patch Market Size Forecast by Region

11.2.4 South America Synthetic Dural Patch Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Synthetic Dural Patch by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Synthetic Dural Patch Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Synthetic Dural Patch by Type (2026-2035)

12.1.2 Global Synthetic Dural Patch Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Synthetic Dural Patch by Type (2026-2035)

12.2 Global Synthetic Dural Patch Market Forecast by Application (2026-2035)

12.2.1 Global Synthetic Dural Patch Sales (K Units) Forecast by Application

12.2.2 Global Synthetic Dural Patch Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Synthetic Dural Patch Market Size by Type (M USD)
Table 4. Global Synthetic Dural Patch Market Size by Application
Table 5. Synthetic Dural Patch Market Size Comparison by Region (M USD)
Table 6. Global Synthetic Dural Patch Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Synthetic Dural Patch Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Synthetic Dural Patch Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Synthetic Dural Patch Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Synthetic Dural Patch as of 2025)
Table 11. Global Market Synthetic Dural Patch Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Synthetic Dural Patch Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Synthetic Dural Patch Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Synthetic Dural Patch Sales by Type (K Units)
Table 27. Global Synthetic Dural Patch Market Size by Type (M USD)
Table 28. Global Synthetic Dural Patch Sales (K Units) by Type (2020-2025)
Table 29. Global Synthetic Dural Patch Sales Market Share by Type (2020-2025)
Table 30. Global Synthetic Dural Patch Market Size (M USD) by Type (2020-2025)

Table 31. Global Synthetic Dural Patch Market Share by Type (2020-2025)
Table 32. Global Synthetic Dural Patch Price (USD/Unit) by Type (2020-2025)
Table 33. Global Synthetic Dural Patch Sales (K Units) by Application
Table 34. Global Synthetic Dural Patch Market Size by Application
Table 35. Global Synthetic Dural Patch Sales by Application (2020-2025) & (K Units)
Table 36. Global Synthetic Dural Patch Sales Market Share by Application (2020-2025)
Table 37. Global Synthetic Dural Patch Market Size by Application (2020-2025) & (M USD)
Table 38. Global Synthetic Dural Patch Market Share by Application (2020-2025)
Table 39. Global Synthetic Dural Patch Sales Growth Rate by Application (2020-2025)
Table 40. Global Synthetic Dural Patch Sales by Region (2020-2025) & (K Units)
Table 41. Global Synthetic Dural Patch Sales Market Share by Region (2020-2025)
Table 42. Global Synthetic Dural Patch Market Size by Region (2020-2025) & (M USD)
Table 43. Global Synthetic Dural Patch Market Size by Region (2020-2025)
Table 44. North America Synthetic Dural Patch Sales by Country (2020-2025) & (K Units)
Table 45. North America Synthetic Dural Patch Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Synthetic Dural Patch Sales by Country (2020-2025) & (K Units)
Table 47. Europe Synthetic Dural Patch Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Synthetic Dural Patch Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Synthetic Dural Patch Market Size by Region (2020-2025) & (M USD)
Table 50. South America Synthetic Dural Patch Sales by Country (2020-2025) & (K Units)
Table 51. South America Synthetic Dural Patch Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Synthetic Dural Patch Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Synthetic Dural Patch Market Size by Region (2020-2025) & (M USD)
Table 54. Global Synthetic Dural Patch Production (K Units) by Region(2020-2025)
Table 55. Global Synthetic Dural Patch Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Synthetic Dural Patch Revenue Market Share by Region (2020-2025)
Table 57. Global Synthetic Dural Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Synthetic Dural Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Synthetic Dural Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Synthetic Dural Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Synthetic Dural Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Johnson and Johnson Basic Information

Table 63. Johnson and Johnson Synthetic Dural Patch Product Overview

Table 64. Johnson and Johnson Synthetic Dural Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Johnson and Johnson Business Overview

Table 66. Johnson and Johnson SWOT Analysis

Table 67. Johnson and Johnson Recent Developments

Table 68. B. Braun Basic Information

Table 69. B. Braun Synthetic Dural Patch Product Overview

Table 70. B. Braun Synthetic Dural Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. B. Braun Business Overview

Table 72. B. Braun SWOT Analysis

Table 73. B. Braun Recent Developments

Table 74. Medprin Biotech Basic Information

Table 75. Medprin Biotech Synthetic Dural Patch Product Overview

Table 76. Medprin Biotech Synthetic Dural Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Medprin Biotech Business Overview

Table 78. Medprin Biotech SWOT Analysis

Table 79. Medprin Biotech Recent Developments

Table 80. Gunze Basic Information

Table 81. Gunze Synthetic Dural Patch Product Overview

Table 82. Gunze Synthetic Dural Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Gunze Business Overview

Table 84. Gunze Recent Developments

Table 85. Regenity Basic Information

Table 86. Regenity Synthetic Dural Patch Product Overview

Table 87. Regenity Synthetic Dural Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Regenity Business Overview

Table 89. Regenity Recent Developments

Table 90. Gore Basic Information

Table 91. Gore Synthetic Dural Patch Product Overview

Table 92. Gore Synthetic Dural Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Gore Business Overview

Table 94. Gore Recent Developments

Table 95. Tissuemed Basic Information

Table 96. Tissuemed Synthetic Dural Patch Product Overview

Table 97. Tissuemed Synthetic Dural Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Tissuemed Business Overview

Table 99. Tissuemed Recent Developments

Table 100. SUOKANG Basic Information

Table 101. SUOKANG Synthetic Dural Patch Product Overview

Table 102. SUOKANG Synthetic Dural Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. SUOKANG Business Overview

Table 104. SUOKANG Recent Developments

Table 105. Global Synthetic Dural Patch Sales Forecast by Region (2026-2035) & (K Units)

Table 106. Global Synthetic Dural Patch Market Size Forecast by Region (2026-2035) & (M USD)

Table 107. North America Synthetic Dural Patch Sales Forecast by Country (2026-2035) & (K Units)

Table 108. North America Synthetic Dural Patch Market Size Forecast by Country (2026-2035) & (M USD)

Table 109. Europe Synthetic Dural Patch Sales Forecast by Country (2026-2035) & (K Units)

Table 110. Europe Synthetic Dural Patch Market Size Forecast by Country (2026-2035) & (M USD)

Table 111. Asia Pacific Synthetic Dural Patch Sales Forecast by Region (2026-2035) & (K Units)

Table 112. Asia Pacific Synthetic Dural Patch Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Synthetic Dural Patch Sales Forecast by Country (2026-2035) & (K Units)

Table 114. South America Synthetic Dural Patch Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Middle East and Africa Synthetic Dural Patch Sales Forecast by Country

(2026-2035) & (Units)

Table 116. Middle East and Africa Synthetic Dural Patch Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Synthetic Dural Patch Sales Forecast by Type (2026-2035) & (K Units)

Table 118. Global Synthetic Dural Patch Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Synthetic Dural Patch Price Forecast by Type (2026-2035) & (USD/Unit)

Table 120. Global Synthetic Dural Patch Sales (K Units) Forecast by Application (2026-2035)

Table 121. Global Synthetic Dural Patch Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Synthetic Dural Patch
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Synthetic Dural Patch Market Size (M USD), 2025-2035
- Figure 5. Global Synthetic Dural Patch Market Size (M USD) (2020-2035)
- Figure 6. Global Synthetic Dural Patch Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Synthetic Dural Patch Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Synthetic Dural Patch Product Life Cycle
- Figure 13. Synthetic Dural Patch Sales Share by Manufacturers in 2025
- Figure 14. Global Synthetic Dural Patch Revenue Share by Manufacturers in 2025
- Figure 15. Synthetic Dural Patch Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Synthetic Dural Patch Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Synthetic Dural Patch Revenue in 2025
- Figure 18. Industry Chain Map of Synthetic Dural Patch
- Figure 19. Global Synthetic Dural Patch Market PEST Analysis
- Figure 20. Global Synthetic Dural Patch Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Synthetic Dural Patch Market Share by Type
- Figure 27. Sales Market Share of Synthetic Dural Patch by Type (2020-2025)
- Figure 28. Sales Market Share of Synthetic Dural Patch by Type in 2025
- Figure 29. Market Share of Synthetic Dural Patch by Type (2020-2025)
- Figure 30. Market Share of Synthetic Dural Patch by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Synthetic Dural Patch Market Share by Application

Figure 33. Global Synthetic Dural Patch Sales Market Share by Application (2020-2025)

Figure 34. Global Synthetic Dural Patch Sales Market Share by Application in 2025

Figure 35. Global Synthetic Dural Patch Market Share by Application (2020-2025)

Figure 36. Global Synthetic Dural Patch Market Share by Application in 2025

Figure 37. Global Synthetic Dural Patch Sales Growth Rate by Application (2020-2025)

Figure 38. Global Synthetic Dural Patch Sales Market Share by Region (2020-2025)

Figure 39. Global Synthetic Dural Patch Market Size by Region (2020-2025)

Figure 40. North America Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Synthetic Dural Patch Sales Market Share by Country in 2024

Figure 43. North America Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Synthetic Dural Patch Market Size by Country in 2024

Figure 45. U.S. Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Synthetic Dural Patch Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Synthetic Dural Patch Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Synthetic Dural Patch Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Synthetic Dural Patch Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Synthetic Dural Patch Sales Market Share by Country in 2024

Figure 53. Europe Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Synthetic Dural Patch Market Size by Country in 2024

Figure 55. Germany Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Synthetic Dural Patch Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Synthetic Dural Patch Sales Market Share by Region in 2024

Figure 67. Asia Pacific Synthetic Dural Patch Market Size by Region in 2024

Figure 68. China Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Synthetic Dural Patch Sales and Growth Rate (K Units)

Figure 79. South America Synthetic Dural Patch Sales Market Share by Country in 2024

Figure 80. South America Synthetic Dural Patch Market Size and Growth Rate (M USD)

Figure 81. South America Synthetic Dural Patch Market Size by Country in 2024

Figure 82. Brazil Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Synthetic Dural Patch Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Synthetic Dural Patch Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Synthetic Dural Patch Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Synthetic Dural Patch Market Size by Region in 2024

Figure 92. Saudi Arabia Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Synthetic Dural Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Synthetic Dural Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Synthetic Dural Patch Production Market Share by Region (2020-2025)

Figure 103. North America Synthetic Dural Patch Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Synthetic Dural Patch Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Synthetic Dural Patch Production (K Units) Growth Rate (2020-2025)

Figure 106. China Synthetic Dural Patch Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Synthetic Dural Patch Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Synthetic Dural Patch Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Synthetic Dural Patch Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Synthetic Dural Patch Market Share Forecast by Type (2026-2035)

Figure 111. Global Synthetic Dural Patch Sales Forecast by Application (2026-2035)

Figure 112. Global Synthetic Dural Patch Market Share Forecast by Application (2026-2035)

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