

Global Surgical Heart Valves Market Research Report 2026(Status and Outlook)

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Abstracts

Surgical Heart Valves are prosthetic devices implanted in the heart through open-heart surgery to replace or repair damaged or diseased natural heart valves, such as the aortic, mitral, tricuspid, or pulmonary valves. These valves are essential in restoring normal blood flow direction and preventing backflow, thereby improving cardiac function and patient quality of life. Surgical heart valves are typically classified into two main types: mechanical valves, made from durable materials like titanium and pyrolytic carbon, which require lifelong anticoagulation therapy; and bioprosthetic (tissue) valves, made from animal or human tissue, which have lower thrombogenicity and generally do not require long-term anticoagulation. The choice of valve depends on patient age, lifestyle, health condition, and clinical considerations. Surgical heart valve replacement remains a standard treatment for severe valve stenosis or regurgitation, especially when transcatheter approaches are not suitable. Advances in valve design and surgical techniques have significantly increased the safety, durability, and hemodynamic performance of these life-saving devices. The classification of Transcatheter Heart Valve Replacement and Repair includes TAVR, TPVR and TMVR. The proportion of TAVR in 2019 is about 80%. North America and Europe are the largest consumption place, with a revenue market share nearly 95% in 2019. APAC has the highest growth in the market. The market is expected to grow at a faster pace due to significant developments and sales in countries such as India, Malaysia, South Korea and China. Market competition is not intense. Edwards Lifesciences, Medtronic, Abbott, Boston Scientific, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

The global Surgical Heart Valves market size was estimated at USD 7898.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 15.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Surgical Heart Valves market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Surgical Heart Valves market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Surgical Heart Valves market.

Global Surgical Heart Valves Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Edwards Lifesciences

Medtronic
Abbott
Boston Scientific
Venus Medtech
Meril Life Sciences
Braile Biomedica

Market Segmentation (by Type)

TAVR
TPVR
TMVR

Market Segmentation (by Application)

Hospitals
Ambulatory Surgical Centers
Cardiac Catheterization Laboratory

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Surgical Heart Valves Market
Overview of the regional outlook of the Surgical Heart Valves Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Surgical Heart Valves Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Surgical Heart Valves, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Surgical Heart Valves
- 1.2 Key Market Segments
 - 1.2.1 Surgical Heart Valves Segment by Type
 - 1.2.2 Surgical Heart Valves Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 SURGICAL HEART VALVES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Surgical Heart Valves Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Surgical Heart Valves Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 SURGICAL HEART VALVES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Surgical Heart Valves Product Life Cycle
- 3.3 Global Surgical Heart Valves Sales by Manufacturers (2020-2025)
- 3.4 Global Surgical Heart Valves Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Surgical Heart Valves Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Surgical Heart Valves Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Surgical Heart Valves Market Competitive Situation and Trends
 - 3.8.1 Surgical Heart Valves Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Surgical Heart Valves Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 SURGICAL HEART VALVES INDUSTRY CHAIN ANALYSIS

- 4.1 Surgical Heart Valves Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SURGICAL HEART VALVES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Surgical Heart Valves Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Surgical Heart Valves Market
- 5.7 ESG Ratings of Leading Companies

6 SURGICAL HEART VALVES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Surgical Heart Valves Sales Market Share by Type (2020-2025)
- 6.3 Global Surgical Heart Valves Market Size by Type (2020-2025)
- 6.4 Global Surgical Heart Valves Price by Type (2020-2025)

7 SURGICAL HEART VALVES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Surgical Heart Valves Market Sales by Application (2020-2025)

7.3 Global Surgical Heart Valves Market Size (M USD) by Application (2020-2025)

7.4 Global Surgical Heart Valves Sales Growth Rate by Application (2020-2025)

8 SURGICAL HEART VALVES MARKET SALES BY REGION

8.1 Global Surgical Heart Valves Sales by Region

8.1.1 Global Surgical Heart Valves Sales by Region

8.1.2 Global Surgical Heart Valves Sales Market Share by Region

8.2 Global Surgical Heart Valves Market Size by Region

8.2.1 Global Surgical Heart Valves Market Size by Region

8.2.2 Global Surgical Heart Valves Market Size by Region

8.3 North America

8.3.1 North America Surgical Heart Valves Sales by Country

8.3.2 North America Surgical Heart Valves Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Surgical Heart Valves Sales by Country

8.4.2 Europe Surgical Heart Valves Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Surgical Heart Valves Sales by Region

8.5.2 Asia Pacific Surgical Heart Valves Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Surgical Heart Valves Sales by Country

8.6.2 South America Surgical Heart Valves Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Surgical Heart Valves Sales by Region
- 8.7.2 Middle East and Africa Surgical Heart Valves Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 SURGICAL HEART VALVES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Surgical Heart Valves by Region(2020-2025)
- 9.2 Global Surgical Heart Valves Revenue Market Share by Region (2020-2025)
- 9.3 Global Surgical Heart Valves Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Surgical Heart Valves Production
 - 9.4.1 North America Surgical Heart Valves Production Growth Rate (2020-2025)
 - 9.4.2 North America Surgical Heart Valves Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Surgical Heart Valves Production
 - 9.5.1 Europe Surgical Heart Valves Production Growth Rate (2020-2025)
 - 9.5.2 Europe Surgical Heart Valves Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Surgical Heart Valves Production (2020-2025)
 - 9.6.1 Japan Surgical Heart Valves Production Growth Rate (2020-2025)
 - 9.6.2 Japan Surgical Heart Valves Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Surgical Heart Valves Production (2020-2025)
 - 9.7.1 China Surgical Heart Valves Production Growth Rate (2020-2025)
 - 9.7.2 China Surgical Heart Valves Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Edwards Lifesciences
 - 10.1.1 Edwards Lifesciences Basic Information
 - 10.1.2 Edwards Lifesciences Surgical Heart Valves Product Overview
 - 10.1.3 Edwards Lifesciences Surgical Heart Valves Product Market Performance
 - 10.1.4 Edwards Lifesciences Business Overview

- 10.1.5 Edwards Lifesciences SWOT Analysis
- 10.1.6 Edwards Lifesciences Recent Developments
- 10.2 Medtronic
 - 10.2.1 Medtronic Basic Information
 - 10.2.2 Medtronic Surgical Heart Valves Product Overview
 - 10.2.3 Medtronic Surgical Heart Valves Product Market Performance
 - 10.2.4 Medtronic Business Overview
 - 10.2.5 Medtronic SWOT Analysis
 - 10.2.6 Medtronic Recent Developments
- 10.3 Abbott
 - 10.3.1 Abbott Basic Information
 - 10.3.2 Abbott Surgical Heart Valves Product Overview
 - 10.3.3 Abbott Surgical Heart Valves Product Market Performance
 - 10.3.4 Abbott Business Overview
 - 10.3.5 Abbott SWOT Analysis
 - 10.3.6 Abbott Recent Developments
- 10.4 Boston Scientific
 - 10.4.1 Boston Scientific Basic Information
 - 10.4.2 Boston Scientific Surgical Heart Valves Product Overview
 - 10.4.3 Boston Scientific Surgical Heart Valves Product Market Performance
 - 10.4.4 Boston Scientific Business Overview
 - 10.4.5 Boston Scientific Recent Developments
- 10.5 Venus Medtech
 - 10.5.1 Venus Medtech Basic Information
 - 10.5.2 Venus Medtech Surgical Heart Valves Product Overview
 - 10.5.3 Venus Medtech Surgical Heart Valves Product Market Performance
 - 10.5.4 Venus Medtech Business Overview
 - 10.5.5 Venus Medtech Recent Developments
- 10.6 Meril Life Sciences
 - 10.6.1 Meril Life Sciences Basic Information
 - 10.6.2 Meril Life Sciences Surgical Heart Valves Product Overview
 - 10.6.3 Meril Life Sciences Surgical Heart Valves Product Market Performance
 - 10.6.4 Meril Life Sciences Business Overview
 - 10.6.5 Meril Life Sciences Recent Developments
- 10.7 Braile Biomedica
 - 10.7.1 Braile Biomedica Basic Information
 - 10.7.2 Braile Biomedica Surgical Heart Valves Product Overview
 - 10.7.3 Braile Biomedica Surgical Heart Valves Product Market Performance
 - 10.7.4 Braile Biomedica Business Overview

10.7.5 Braile Biomedica Recent Developments

11 SURGICAL HEART VALVES MARKET FORECAST BY REGION

11.1 Global Surgical Heart Valves Market Size Forecast

11.2 Global Surgical Heart Valves Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Surgical Heart Valves Market Size Forecast by Country

11.2.3 Asia Pacific Surgical Heart Valves Market Size Forecast by Region

11.2.4 South America Surgical Heart Valves Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Surgical Heart Valves by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Surgical Heart Valves Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Surgical Heart Valves by Type (2026-2035)

12.1.2 Global Surgical Heart Valves Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Surgical Heart Valves by Type (2026-2035)

12.2 Global Surgical Heart Valves Market Forecast by Application (2026-2035)

12.2.1 Global Surgical Heart Valves Sales (K MT) Forecast by Application

12.2.2 Global Surgical Heart Valves Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Surgical Heart Valves Market Size by Type (M USD)
- Table 4. Global Surgical Heart Valves Market Size by Application
- Table 5. Surgical Heart Valves Market Size Comparison by Region (M USD)
- Table 6. Global Surgical Heart Valves Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Surgical Heart Valves Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Surgical Heart Valves Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Surgical Heart Valves Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Surgical Heart Valves as of 2025)
- Table 11. Global Market Surgical Heart Valves Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Surgical Heart Valves Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Surgical Heart Valves Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Surgical Heart Valves Sales by Type (K MT)
- Table 27. Global Surgical Heart Valves Market Size by Type (M USD)
- Table 28. Global Surgical Heart Valves Sales (K MT) by Type (2020-2025)
- Table 29. Global Surgical Heart Valves Sales Market Share by Type (2020-2025)
- Table 30. Global Surgical Heart Valves Market Size (M USD) by Type (2020-2025)

- Table 31. Global Surgical Heart Valves Market Share by Type (2020-2025)
- Table 32. Global Surgical Heart Valves Price (USD/KG) by Type (2020-2025)
- Table 33. Global Surgical Heart Valves Sales (K MT) by Application
- Table 34. Global Surgical Heart Valves Market Size by Application
- Table 35. Global Surgical Heart Valves Sales by Application (2020-2025) & (K MT)
- Table 36. Global Surgical Heart Valves Sales Market Share by Application (2020-2025)
- Table 37. Global Surgical Heart Valves Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Surgical Heart Valves Market Share by Application (2020-2025)
- Table 39. Global Surgical Heart Valves Sales Growth Rate by Application (2020-2025)
- Table 40. Global Surgical Heart Valves Sales by Region (2020-2025) & (K MT)
- Table 41. Global Surgical Heart Valves Sales Market Share by Region (2020-2025)
- Table 42. Global Surgical Heart Valves Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Surgical Heart Valves Market Size by Region (2020-2025)
- Table 44. North America Surgical Heart Valves Sales by Country (2020-2025) & (K MT)
- Table 45. North America Surgical Heart Valves Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Surgical Heart Valves Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Surgical Heart Valves Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Surgical Heart Valves Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Surgical Heart Valves Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Surgical Heart Valves Sales by Country (2020-2025) & (K MT)
- Table 51. South America Surgical Heart Valves Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Surgical Heart Valves Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Surgical Heart Valves Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Surgical Heart Valves Production (K MT) by Region(2020-2025)
- Table 55. Global Surgical Heart Valves Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Surgical Heart Valves Revenue Market Share by Region (2020-2025)
- Table 57. Global Surgical Heart Valves Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Surgical Heart Valves Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Surgical Heart Valves Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Surgical Heart Valves Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Surgical Heart Valves Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Edwards Lifesciences Basic Information

Table 63. Edwards Lifesciences Surgical Heart Valves Product Overview

Table 64. Edwards Lifesciences Surgical Heart Valves Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Edwards Lifesciences Business Overview

Table 66. Edwards Lifesciences SWOT Analysis

Table 67. Edwards Lifesciences Recent Developments

Table 68. Medtronic Basic Information

Table 69. Medtronic Surgical Heart Valves Product Overview

Table 70. Medtronic Surgical Heart Valves Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Medtronic Business Overview

Table 72. Medtronic SWOT Analysis

Table 73. Medtronic Recent Developments

Table 74. Abbott Basic Information

Table 75. Abbott Surgical Heart Valves Product Overview

Table 76. Abbott Surgical Heart Valves Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Abbott Business Overview

Table 78. Abbott SWOT Analysis

Table 79. Abbott Recent Developments

Table 80. Boston Scientific Basic Information

Table 81. Boston Scientific Surgical Heart Valves Product Overview

Table 82. Boston Scientific Surgical Heart Valves Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Boston Scientific Business Overview

Table 84. Boston Scientific Recent Developments

Table 85. Venus Medtech Basic Information

Table 86. Venus Medtech Surgical Heart Valves Product Overview

Table 87. Venus Medtech Surgical Heart Valves Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Venus Medtech Business Overview

Table 89. Venus Medtech Recent Developments

Table 90. Meril Life Sciences Basic Information

Table 91. Meril Life Sciences Surgical Heart Valves Product Overview

- Table 92. Meril Life Sciences Surgical Heart Valves Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Meril Life Sciences Business Overview
- Table 94. Meril Life Sciences Recent Developments
- Table 95. Braile Biomedica Basic Information
- Table 96. Braile Biomedica Surgical Heart Valves Product Overview
- Table 97. Braile Biomedica Surgical Heart Valves Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Braile Biomedica Business Overview
- Table 99. Braile Biomedica Recent Developments
- Table 100. Global Surgical Heart Valves Sales Forecast by Region (2026-2035) & (K MT)
- Table 101. Global Surgical Heart Valves Market Size Forecast by Region (2026-2035) & (M USD)
- Table 102. North America Surgical Heart Valves Sales Forecast by Country (2026-2035) & (K MT)
- Table 103. North America Surgical Heart Valves Market Size Forecast by Country (2026-2035) & (M USD)
- Table 104. Europe Surgical Heart Valves Sales Forecast by Country (2026-2035) & (K MT)
- Table 105. Europe Surgical Heart Valves Market Size Forecast by Country (2026-2035) & (M USD)
- Table 106. Asia Pacific Surgical Heart Valves Sales Forecast by Region (2026-2035) & (K MT)
- Table 107. Asia Pacific Surgical Heart Valves Market Size Forecast by Region (2026-2035) & (M USD)
- Table 108. South America Surgical Heart Valves Sales Forecast by Country (2026-2035) & (K MT)
- Table 109. South America Surgical Heart Valves Market Size Forecast by Country (2026-2035) & (M USD)
- Table 110. Middle East and Africa Surgical Heart Valves Sales Forecast by Country (2026-2035) & (Units)
- Table 111. Middle East and Africa Surgical Heart Valves Market Size Forecast by Country (2026-2035) & (M USD)
- Table 112. Global Surgical Heart Valves Sales Forecast by Type (2026-2035) & (K MT)
- Table 113. Global Surgical Heart Valves Market Size Forecast by Type (2026-2035) & (M USD)
- Table 114. Global Surgical Heart Valves Price Forecast by Type (2026-2035) & (USD/KG)

Table 115. Global Surgical Heart Valves Sales (K MT) Forecast by Application (2026-2035)

Table 116. Global Surgical Heart Valves Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Surgical Heart Valves
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Surgical Heart Valves Market Size (M USD), 2025-2035
- Figure 5. Global Surgical Heart Valves Market Size (M USD) (2020-2035)
- Figure 6. Global Surgical Heart Valves Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Surgical Heart Valves Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Surgical Heart Valves Product Life Cycle
- Figure 13. Surgical Heart Valves Sales Share by Manufacturers in 2025
- Figure 14. Global Surgical Heart Valves Revenue Share by Manufacturers in 2025
- Figure 15. Surgical Heart Valves Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Surgical Heart Valves Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Surgical Heart Valves Revenue in 2025
- Figure 18. Industry Chain Map of Surgical Heart Valves
- Figure 19. Global Surgical Heart Valves Market PEST Analysis
- Figure 20. Global Surgical Heart Valves Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Surgical Heart Valves Market Share by Type
- Figure 27. Sales Market Share of Surgical Heart Valves by Type (2020-2025)
- Figure 28. Sales Market Share of Surgical Heart Valves by Type in 2025
- Figure 29. Market Share of Surgical Heart Valves by Type (2020-2025)
- Figure 30. Market Share of Surgical Heart Valves by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Surgical Heart Valves Market Share by Application

- Figure 33. Global Surgical Heart Valves Sales Market Share by Application (2020-2025)
- Figure 34. Global Surgical Heart Valves Sales Market Share by Application in 2025
- Figure 35. Global Surgical Heart Valves Market Share by Application (2020-2025)
- Figure 36. Global Surgical Heart Valves Market Share by Application in 2025
- Figure 37. Global Surgical Heart Valves Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Surgical Heart Valves Sales Market Share by Region (2020-2025)
- Figure 39. Global Surgical Heart Valves Market Size by Region (2020-2025)
- Figure 40. North America Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Surgical Heart Valves Sales Market Share by Country in 2024
- Figure 43. North America Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Surgical Heart Valves Market Size by Country in 2024
- Figure 45. U.S. Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Surgical Heart Valves Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Surgical Heart Valves Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Surgical Heart Valves Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Surgical Heart Valves Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Surgical Heart Valves Sales Market Share by Country in 2024
- Figure 53. Europe Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Surgical Heart Valves Market Size by Country in 2024
- Figure 55. Germany Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Surgical Heart Valves Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Surgical Heart Valves Sales Market Share by Region in 2024

Figure 67. Asia Pacific Surgical Heart Valves Market Size by Region in 2024

Figure 68. China Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Surgical Heart Valves Sales and Growth Rate (K MT)

Figure 79. South America Surgical Heart Valves Sales Market Share by Country in 2024

Figure 80. South America Surgical Heart Valves Market Size and Growth Rate (M USD)

Figure 81. South America Surgical Heart Valves Market Size by Country in 2024

Figure 82. Brazil Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Surgical Heart Valves Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Surgical Heart Valves Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Surgical Heart Valves Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Surgical Heart Valves Market Size by Region in 2024

Figure 92. Saudi Arabia Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Surgical Heart Valves Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Surgical Heart Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Surgical Heart Valves Production Market Share by Region (2020-2025)

Figure 103. North America Surgical Heart Valves Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Surgical Heart Valves Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Surgical Heart Valves Production (K MT) Growth Rate (2020-2025)

Figure 106. China Surgical Heart Valves Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Surgical Heart Valves Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Surgical Heart Valves Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Surgical Heart Valves Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Surgical Heart Valves Market Share Forecast by Type (2026-2035)

Figure 111. Global Surgical Heart Valves Sales Forecast by Application (2026-2035)

Figure 112. Global Surgical Heart Valves Market Share Forecast by Application (2026-2035)

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