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Global Surge protection devices (SPDs) for Construction Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Surge protection devices (SPDs) for Construction competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.Surge protection devices (SPDs) for constructions are protective devices specially adapted for low-voltage power distribution systems and signal/control lines in buildings. Their core function is to protect distribution lines, home appliances, and electronic equipment (such as air conditioners, routers, and security cameras) within buildings from damage caused by surges such as lightning strikes and power grid fluctuations by limiting instantaneous overvoltages and discharging surge currents. They are a key component of building electrical safety. In 2024, the global production of surge protection devices (SPDs) for constructions will reach 62.399 million units, with an average selling price of US$4.92 per unit. The upstream of Surge protection devices (SPDs) for construction involves the supply of raw materials and core components, including metals such as copper and aluminum, as well as key components such as varistors (MOVs) and gas discharge tubes (GDTs). A few companies have the capability to independently produce core components. The midstream is the manufacturing stage, where companies are responsible for the research and development and production of SPDs with different protection levels, such as Class I products for main distribution cabinets and Class II products for floor distribution boxes, which must comply with lightning protection codes and industry standards. The downstream market targets the construction sector, covering residential buildings, smart buildings, and large public buildings. Developers and contractors purchase these devices to ensure the safety of lighting, elevators, and smart home equipment. In 2024, the global production of Surge protection devices (SPDs) for construction reached 62.399 million units, with a

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production capacity of 70 million units. The average selling price was US$4.92 per unit, and the gross profit margin was 26.79%.Market DriversMandatory Constraints from Policies and Regulations: Countries worldwide continue to improve electrical safety and lightning protection standards, which serve as the core driver for market growth. For example, mandatory standards in China such as Code for Design of Protection Against Lightning clearly require SPDs to be installed at key nodes of power distribution systems in new residential buildings, smart buildings, data centers and other constructions, directly generating rigid demand.Demand Driven by New-type Buildings and Infrastructure: The vigorous development of green buildings, smart buildings and "New Infrastructure" has significantly expanded the market space. On one hand, new infrastructure like 5G base stations and data centers have high requirements for power stability, driving the demand for high-end intelligent SPDs. On the other hand, the upgrade and transformation of electrical systems in traditional buildings have also released a large amount of stock replacement demand.Electrification and Intelligent Upgrade of Buildings: In modern buildings, the application of sensitive electronic equipment such as smart home devices, precision medical equipment and automatic control systems is becoming increasingly widespread. These devices are extremely sensitive to overvoltage interference like surges. To avoid equipment damage and data loss, the demand for high-performance SPDs continues to rise.Product Technology Iteration and Upgrade: SPDs are evolving from traditional types to intelligent ones. By integrating functions such as remote monitoring, fault early warning and self-diagnosis, they have greatly improved the operation and maintenance efficiency and safety of building electrical systems. This technological upgrade not only meets the needs of the high-end market, but also accelerates the penetration of products in the ordinary building field.Market ChallengesIntense Market Competition Pattern: The market presents a "large but scattered" characteristic, with particularly fierce competition. On one hand, international brands such as Schneider and ABB occupy the high-end market relying on technological and brand advantages. On the other hand, a large number of domestic small and medium-sized enterprises compete for the mid-to-low-end market with low-price strategies, leading to the compression of the overall profit space of the industry.Constraints from Core Technologies and Raw Materials: In terms of core technologies, high-end SPDs with IoT interfaces and intelligent diagnosis functions have high technical thresholds. Some key technologies are still mastered by a few enterprises, and small and medium-sized enterprises are facing pressure from technological iteration. On the cost side, key raw materials such as zinc oxide powder for varistors rely on imports, and the prices of precious metal electrode materials like silver and palladium fluctuate greatly, which directly affects the cost control and profitability of enterprises.

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The global Surge protection devices (SPDs) for Construction market size was estimated at USD 307.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 1.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Surge protection devices (SPDs) for Construction market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Surge protection devices (SPDs) for Construction market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Surge protection devices (SPDs) for Construction market.

Global Surge protection devices (SPDs) for Construction Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

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product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Phoenix

ABB

Emerson

DEHN SE

Eaton

Siemens

Citel

Obo Bettermann

Schneider

Weidm?ller

Raycap

ZG

Littelfuse

Mersen Electrical

NVent

Legrand

Philips

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LEIAN

HPXIN

Chengdu Pedaro Technology

Xiamen SET

C-Power

MCG Surge Protection

ASP

Leviton

MVC-Maxivolt

JMV

KEANDA

Market Segmentation (by Type)

Power Type SPD

Signal Type SPD

Market Segmentation (by Application)

Commercial Buildings

Residential Buildings

Industrial Buildings

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Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Surge protection devices (SPDs) for Construction Market

Overview of the regional outlook of the Surge protection devices (SPDs) for Construction Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Surge protection devices (SPDs) for Construction Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Surge protection devices (SPDs) for Construction, their output value, profit level, regional supply, production capacity layout,

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etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major

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players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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