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Global Surface Mounted Fan Coil Units Market Research Report 2026(Status and Outlook)

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Abstracts

A surface mounted fan coil unit (FCU) is a type of HVAC (Heating, Ventilation, and Air Conditioning) equipment that is designed to provide heating and cooling to a space. It is typically mounted on a wall or ceiling surface rather than being recessed into the structure.Surface mounted FCUs are installed on the surface of walls or ceilings, making them visible within the space. This type of installation is often used in applications where recessed or concealed units are not feasible or desired.Surface mounted FCUs are available in different designs, sizes, and configurations to suit various aesthetic preferences and performance requirements.

The global Surface Mounted Fan Coil Units market size was estimated at USD 4131.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Surface Mounted Fan Coil Units market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Surface Mounted Fan Coil Units market. It offers detailed profiles of major players, including

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their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Surface Mounted Fan Coil Units market.

Global Surface Mounted Fan Coil Units Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Carrier

Johnson Controls

Daikin

Trane

IEC

Williams

Zehnder

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Airtherm

COIL Company

Market Segmentation (by Type)

Vertical

Horizontal

Market Segmentation (by Application)

Commercial

Industrial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

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Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Surface Mounted Fan Coil Units Market

Overview of the regional outlook of the Surface Mounted Fan Coil Units Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Surface Mounted Fan Coil Units Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

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Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Surface Mounted Fan Coil Units, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

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This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Surface Mounted Fan Coil Units
1.2 Key Market Segments
  1.2.1 Surface Mounted Fan Coil Units Segment by Type
  1.2.2 Surface Mounted Fan Coil Units Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 SURFACE MOUNTED FAN COIL UNITS MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Surface Mounted Fan Coil Units Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global Surface Mounted Fan Coil Units Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 SURFACE MOUNTED FAN COIL UNITS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Surface Mounted Fan Coil Units Product Life Cycle
3.3 Global Surface Mounted Fan Coil Units Sales by Manufacturers (2020-2025)
3.4 Global Surface Mounted Fan Coil Units Revenue Market Share by Manufacturers (2020-2025)
3.5 Surface Mounted Fan Coil Units Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Surface Mounted Fan Coil Units Average Price by Manufacturers (2020-2025)
3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
3.8 Surface Mounted Fan Coil Units Market Competitive Situation and Trends
  3.8.1 Surface Mounted Fan Coil Units Market Concentration Rate

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3.8.2 Global 5 and 10 Largest Surface Mounted Fan Coil Units Players Market Share by Revenue
3.8.3 Mergers & Acquisitions, Expansion

4 SURFACE MOUNTED FAN COIL UNITS INDUSTRY CHAIN ANALYSIS

4.1 Surface Mounted Fan Coil Units Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SURFACE MOUNTED FAN COIL UNITS MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
5.4.1 New Product Developments
5.4.2 Mergers & Acquisitions
5.4.3 Expansions
5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
5.5.1 Industry Policies Analysis
5.5.2 Economic Environment Analysis
5.5.3 Social Environment Analysis
5.5.4 Technological Environment Analysis
5.6 Global Surface Mounted Fan Coil Units Market Porter's Five Forces Analysis
5.6.1 Global Trade Frictions
5.6.2 U.S. Tariff Policy – April 2025
5.6.3 Global Trade Frictions and Their Impacts to Surface Mounted Fan Coil Units Market
5.7 ESG Ratings of Leading Companies

6 SURFACE MOUNTED FAN COIL UNITS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Surface Mounted Fan Coil Units Sales Market Share by Type (2020-2025)
6.3 Global Surface Mounted Fan Coil Units Market Size by Type (2020-2025)

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info@marketpublishers.com

6.4 Global Surface Mounted Fan Coil Units Price by Type (2020-2025)

7 SURFACE MOUNTED FAN COIL UNITS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Surface Mounted Fan Coil Units Market Sales by Application (2020-2025)
7.3 Global Surface Mounted Fan Coil Units Market Size (M USD) by Application (2020-2025)
7.4 Global Surface Mounted Fan Coil Units Sales Growth Rate by Application (2020-2025)

8 SURFACE MOUNTED FAN COIL UNITS MARKET SALES BY REGION

8.1 Global Surface Mounted Fan Coil Units Sales by Region
  8.1.1 Global Surface Mounted Fan Coil Units Sales by Region
  8.1.2 Global Surface Mounted Fan Coil Units Sales Market Share by Region
8.2 Global Surface Mounted Fan Coil Units Market Size by Region
  8.2.1 Global Surface Mounted Fan Coil Units Market Size by Region
  8.2.2 Global Surface Mounted Fan Coil Units Market Size by Region
8.3 North America
  8.3.1 North America Surface Mounted Fan Coil Units Sales by Country
  8.3.2 North America Surface Mounted Fan Coil Units Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe Surface Mounted Fan Coil Units Sales by Country
  8.4.2 Europe Surface Mounted Fan Coil Units Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific Surface Mounted Fan Coil Units Sales by Region
  8.5.2 Asia Pacific Surface Mounted Fan Coil Units Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview

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8.5.5 South Korea Market Overview
8.5.6 India Market Overview
8.5.7 Southeast Asia Market Overview
8.6 South America
8.6.1 South America Surface Mounted Fan Coil Units Sales by Country
8.6.2 South America Surface Mounted Fan Coil Units Market Size by Country
8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa Surface Mounted Fan Coil Units Sales by Region
8.7.2 Middle East and Africa Surface Mounted Fan Coil Units Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 SURFACE MOUNTED FAN COIL UNITS MARKET PRODUCTION BY REGION

9.1 Global Production of Surface Mounted Fan Coil Units by Region(2020-2025)
9.2 Global Surface Mounted Fan Coil Units Revenue Market Share by Region (2020-2025)
9.3 Global Surface Mounted Fan Coil Units Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Surface Mounted Fan Coil Units Production
9.4.1 North America Surface Mounted Fan Coil Units Production Growth Rate (2020-2025)
9.4.2 North America Surface Mounted Fan Coil Units Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Surface Mounted Fan Coil Units Production
9.5.1 Europe Surface Mounted Fan Coil Units Production Growth Rate (2020-2025)
9.5.2 Europe Surface Mounted Fan Coil Units Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Surface Mounted Fan Coil Units Production (2020-2025)
9.6.1 Japan Surface Mounted Fan Coil Units Production Growth Rate (2020-2025)
9.6.2 Japan Surface Mounted Fan Coil Units Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Surface Mounted Fan Coil Units Production (2020-2025)

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info@marketpublishers.com

9.7.1 China Surface Mounted Fan Coil Units Production Growth Rate (2020-2025)
9.7.2 China Surface Mounted Fan Coil Units Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Carrier
10.1.1 Carrier Basic Information
10.1.2 Carrier Surface Mounted Fan Coil Units Product Overview
10.1.3 Carrier Surface Mounted Fan Coil Units Product Market Performance
10.1.4 Carrier Business Overview
10.1.5 Carrier SWOT Analysis
10.1.6 Carrier Recent Developments
10.2 Johnson Controls
10.2.1 Johnson Controls Basic Information
10.2.2 Johnson Controls Surface Mounted Fan Coil Units Product Overview
10.2.3 Johnson Controls Surface Mounted Fan Coil Units Product Market Performance
10.2.4 Johnson Controls Business Overview
10.2.5 Johnson Controls SWOT Analysis
10.2.6 Johnson Controls Recent Developments
10.3 Daikin
10.3.1 Daikin Basic Information
10.3.2 Daikin Surface Mounted Fan Coil Units Product Overview
10.3.3 Daikin Surface Mounted Fan Coil Units Product Market Performance
10.3.4 Daikin Business Overview
10.3.5 Daikin SWOT Analysis
10.3.6 Daikin Recent Developments
10.4 Trane
10.4.1 Trane Basic Information
10.4.2 Trane Surface Mounted Fan Coil Units Product Overview
10.4.3 Trane Surface Mounted Fan Coil Units Product Market Performance
10.4.4 Trane Business Overview
10.4.5 Trane Recent Developments
10.5 IEC
10.5.1 IEC Basic Information
10.5.2 IEC Surface Mounted Fan Coil Units Product Overview
10.5.3 IEC Surface Mounted Fan Coil Units Product Market Performance
10.5.4 IEC Business Overview
10.5.5 IEC Recent Developments

+357 96 030922
info@marketpublishers.com

10.6 Williams
10.6.1 Williams Basic Information
10.6.2 Williams Surface Mounted Fan Coil Units Product Overview
10.6.3 Williams Surface Mounted Fan Coil Units Product Market Performance
10.6.4 Williams Business Overview
10.6.5 Williams Recent Developments
10.7 Zehnder
10.7.1 Zehnder Basic Information
10.7.2 Zehnder Surface Mounted Fan Coil Units Product Overview
10.7.3 Zehnder Surface Mounted Fan Coil Units Product Market Performance
10.7.4 Zehnder Business Overview
10.7.5 Zehnder Recent Developments
10.8 Airtherm
10.8.1 Airtherm Basic Information
10.8.2 Airtherm Surface Mounted Fan Coil Units Product Overview
10.8.3 Airtherm Surface Mounted Fan Coil Units Product Market Performance
10.8.4 Airtherm Business Overview
10.8.5 Airtherm Recent Developments
10.9 COIL Company
10.9.1 COIL Company Basic Information
10.9.2 COIL Company Surface Mounted Fan Coil Units Product Overview
10.9.3 COIL Company Surface Mounted Fan Coil Units Product Market Performance
10.9.4 COIL Company Business Overview
10.9.5 COIL Company Recent Developments

11 SURFACE MOUNTED FAN COIL UNITS MARKET FORECAST BY REGION

11.1 Global Surface Mounted Fan Coil Units Market Size Forecast
11.2 Global Surface Mounted Fan Coil Units Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Surface Mounted Fan Coil Units Market Size Forecast by Country
11.2.3 Asia Pacific Surface Mounted Fan Coil Units Market Size Forecast by Region
11.2.4 South America Surface Mounted Fan Coil Units Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Surface Mounted Fan Coil Units by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

+357 96 030922
info@marketpublishers.com

12.1 Global Surface Mounted Fan Coil Units Market Forecast by Type (2026-2035)
12.1.1 Global Forecasted Sales of Surface Mounted Fan Coil Units by Type (2026-2035)
12.1.2 Global Surface Mounted Fan Coil Units Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of Surface Mounted Fan Coil Units by Type (2026-2035)
12.2 Global Surface Mounted Fan Coil Units Market Forecast by Application (2026-2035)
12.2.1 Global Surface Mounted Fan Coil Units Sales (K Units) Forecast by Application
12.2.2 Global Surface Mounted Fan Coil Units Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Surface Mounted Fan Coil Units Market Size by Type (M USD)
Table 4. Global Surface Mounted Fan Coil Units Market Size by Application
Table 5. Surface Mounted Fan Coil Units Market Size Comparison by Region (M USD)
Table 6. Global Surface Mounted Fan Coil Units Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Surface Mounted Fan Coil Units Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Surface Mounted Fan Coil Units Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Surface Mounted Fan Coil Units Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Surface Mounted Fan Coil Units as of 2025)
Table 11. Global Market Surface Mounted Fan Coil Units Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers' Manufacturing Sites, Areas Served
Table 13. Manufacturers' Product Type
Table 14. Global Surface Mounted Fan Coil Units Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Surface Mounted Fan Coil Units Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Surface Mounted Fan Coil Units Sales by Type (K Units)
Table 27. Global Surface Mounted Fan Coil Units Market Size by Type (M USD)

+357 96 030922
info@marketpublishers.com

Table 28. Global Surface Mounted Fan Coil Units Sales (K Units) by Type (2020-2025)
Table 29. Global Surface Mounted Fan Coil Units Sales Market Share by Type (2020-2025)
Table 30. Global Surface Mounted Fan Coil Units Market Size (M USD) by Type (2020-2025)
Table 31. Global Surface Mounted Fan Coil Units Market Share by Type (2020-2025)
Table 32. Global Surface Mounted Fan Coil Units Price (USD/Unit) by Type (2020-2025)
Table 33. Global Surface Mounted Fan Coil Units Sales (K Units) by Application
Table 34. Global Surface Mounted Fan Coil Units Market Size by Application
Table 35. Global Surface Mounted Fan Coil Units Sales by Application (2020-2025) & (K Units)
Table 36. Global Surface Mounted Fan Coil Units Sales Market Share by Application (2020-2025)
Table 37. Global Surface Mounted Fan Coil Units Market Size by Application (2020-2025) & (M USD)
Table 38. Global Surface Mounted Fan Coil Units Market Share by Application (2020-2025)
Table 39. Global Surface Mounted Fan Coil Units Sales Growth Rate by Application (2020-2025)
Table 40. Global Surface Mounted Fan Coil Units Sales by Region (2020-2025) & (K Units)
Table 41. Global Surface Mounted Fan Coil Units Sales Market Share by Region (2020-2025)
Table 42. Global Surface Mounted Fan Coil Units Market Size by Region (2020-2025) & (M USD)
Table 43. Global Surface Mounted Fan Coil Units Market Size by Region (2020-2025)
Table 44. North America Surface Mounted Fan Coil Units Sales by Country (2020-2025) & (K Units)
Table 45. North America Surface Mounted Fan Coil Units Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Surface Mounted Fan Coil Units Sales by Country (2020-2025) & (K Units)
Table 47. Europe Surface Mounted Fan Coil Units Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Surface Mounted Fan Coil Units Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Surface Mounted Fan Coil Units Market Size by Region (2020-2025) & (M USD)

+357 96 030922
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Table 50. South America Surface Mounted Fan Coil Units Sales by Country (2020-2025) & (K Units)
Table 51. South America Surface Mounted Fan Coil Units Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Surface Mounted Fan Coil Units Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Surface Mounted Fan Coil Units Market Size by Region (2020-2025) & (M USD)
Table 54. Global Surface Mounted Fan Coil Units Production (K Units) by Region(2020-2025)
Table 55. Global Surface Mounted Fan Coil Units Revenue (US$ Million) by Region (2020-2025)
Table 56. Global Surface Mounted Fan Coil Units Revenue Market Share by Region (2020-2025)
Table 57. Global Surface Mounted Fan Coil Units Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Surface Mounted Fan Coil Units Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Surface Mounted Fan Coil Units Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Surface Mounted Fan Coil Units Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Surface Mounted Fan Coil Units Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Carrier Basic Information
Table 63. Carrier Surface Mounted Fan Coil Units Product Overview
Table 64. Carrier Surface Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Carrier Business Overview
Table 66. Carrier SWOT Analysis
Table 67. Carrier Recent Developments
Table 68. Johnson Controls Basic Information
Table 69. Johnson Controls Surface Mounted Fan Coil Units Product Overview
Table 70. Johnson Controls Surface Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Johnson Controls Business Overview
Table 72. Johnson Controls SWOT Analysis
Table 73. Johnson Controls Recent Developments
Table 74. Daikin Basic Information

+357 96 030922
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Table 75. Daikin Surface Mounted Fan Coil Units Product Overview
Table 76. Daikin Surface Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Daikin Business Overview
Table 78. Daikin SWOT Analysis
Table 79. Daikin Recent Developments
Table 80. Trane Basic Information
Table 81. Trane Surface Mounted Fan Coil Units Product Overview
Table 82. Trane Surface Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Trane Business Overview
Table 84. Trane Recent Developments
Table 85. IEC Basic Information
Table 86. IEC Surface Mounted Fan Coil Units Product Overview
Table 87. IEC Surface Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. IEC Business Overview
Table 89. IEC Recent Developments
Table 90. Williams Basic Information
Table 91. Williams Surface Mounted Fan Coil Units Product Overview
Table 92. Williams Surface Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Williams Business Overview
Table 94. Williams Recent Developments
Table 95. Zehnder Basic Information
Table 96. Zehnder Surface Mounted Fan Coil Units Product Overview
Table 97. Zehnder Surface Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Zehnder Business Overview
Table 99. Zehnder Recent Developments
Table 100. Airtherm Basic Information
Table 101. Airtherm Surface Mounted Fan Coil Units Product Overview
Table 102. Airtherm Surface Mounted Fan Coil Units Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Airtherm Business Overview
Table 104. Airtherm Recent Developments
Table 105. COIL Company Basic Information
Table 106. COIL Company Surface Mounted Fan Coil Units Product Overview
Table 107. COIL Company Surface Mounted Fan Coil Units Sales (K Units), Revenue

+357 96 030922
info@marketpublishers.com

(M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. COIL Company Business Overview
Table 109. COIL Company Recent Developments
Table 110. Global Surface Mounted Fan Coil Units Sales Forecast by Region (2026-2035) & (K Units)
Table 111. Global Surface Mounted Fan Coil Units Market Size Forecast by Region (2026-2035) & (M USD)
Table 112. North America Surface Mounted Fan Coil Units Sales Forecast by Country (2026-2035) & (K Units)
Table 113. North America Surface Mounted Fan Coil Units Market Size Forecast by Country (2026-2035) & (M USD)
Table 114. Europe Surface Mounted Fan Coil Units Sales Forecast by Country (2026-2035) & (K Units)
Table 115. Europe Surface Mounted Fan Coil Units Market Size Forecast by Country (2026-2035) & (M USD)
Table 116. Asia Pacific Surface Mounted Fan Coil Units Sales Forecast by Region (2026-2035) & (K Units)
Table 117. Asia Pacific Surface Mounted Fan Coil Units Market Size Forecast by Region (2026-2035) & (M USD)
Table 118. South America Surface Mounted Fan Coil Units Sales Forecast by Country (2026-2035) & (K Units)
Table 119. South America Surface Mounted Fan Coil Units Market Size Forecast by Country (2026-2035) & (M USD)
Table 120. Middle East and Africa Surface Mounted Fan Coil Units Sales Forecast by Country (2026-2035) & (Units)
Table 121. Middle East and Africa Surface Mounted Fan Coil Units Market Size Forecast by Country (2026-2035) & (M USD)
Table 122. Global Surface Mounted Fan Coil Units Sales Forecast by Type (2026-2035) & (K Units)
Table 123. Global Surface Mounted Fan Coil Units Market Size Forecast by Type (2026-2035) & (M USD)
Table 124. Global Surface Mounted Fan Coil Units Price Forecast by Type (2026-2035) & (USD/Unit)
Table 125. Global Surface Mounted Fan Coil Units Sales (K Units) Forecast by Application (2026-2035)
Table 126. Global Surface Mounted Fan Coil Units Market Size Forecast by Application (2026-2035) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Surface Mounted Fan Coil Units
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Surface Mounted Fan Coil Units Market Size (M USD), 2025-2035
Figure 5. Global Surface Mounted Fan Coil Units Market Size (M USD) (2020-2035)
Figure 6. Global Surface Mounted Fan Coil Units Sales (K Units) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Surface Mounted Fan Coil Units Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Surface Mounted Fan Coil Units Product Life Cycle
Figure 13. Surface Mounted Fan Coil Units Sales Share by Manufacturers in 2025
Figure 14. Global Surface Mounted Fan Coil Units Revenue Share by Manufacturers in 2025
Figure 15. Surface Mounted Fan Coil Units Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market Surface Mounted Fan Coil Units Average Price (USD/Unit) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by Surface Mounted Fan Coil Units Revenue in 2025
Figure 18. Industry Chain Map of Surface Mounted Fan Coil Units
Figure 19. Global Surface Mounted Fan Coil Units Market PEST Analysis
Figure 20. Global Surface Mounted Fan Coil Units Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Surface Mounted Fan Coil Units Market Share by Type
Figure 27. Sales Market Share of Surface Mounted Fan Coil Units by Type (2020-2025)
Figure 28. Sales Market Share of Surface Mounted Fan Coil Units by Type in 2025
Figure 29. Market Share of Surface Mounted Fan Coil Units by Type (2020-2025)
Figure 30. Market Share of Surface Mounted Fan Coil Units by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

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Figure 32. Global Surface Mounted Fan Coil Units Market Share by Application
Figure 33. Global Surface Mounted Fan Coil Units Sales Market Share by Application (2020-2025)
Figure 34. Global Surface Mounted Fan Coil Units Sales Market Share by Application in 2025
Figure 35. Global Surface Mounted Fan Coil Units Market Share by Application (2020-2025)
Figure 36. Global Surface Mounted Fan Coil Units Market Share by Application in 2025
Figure 37. Global Surface Mounted Fan Coil Units Sales Growth Rate by Application (2020-2025)
Figure 38. Global Surface Mounted Fan Coil Units Sales Market Share by Region (2020-2025)
Figure 39. Global Surface Mounted Fan Coil Units Market Size by Region (2020-2025)
Figure 40. North America Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Surface Mounted Fan Coil Units Sales Market Share by Country in 2024
Figure 43. North America Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Surface Mounted Fan Coil Units Market Size by Country in 2024
Figure 45. U.S. Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Surface Mounted Fan Coil Units Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Surface Mounted Fan Coil Units Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Surface Mounted Fan Coil Units Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Surface Mounted Fan Coil Units Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Surface Mounted Fan Coil Units Sales Market Share by Country in 2024

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Figure 53. Europe Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Surface Mounted Fan Coil Units Market Size by Country in 2024
Figure 55. Germany Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Surface Mounted Fan Coil Units Sales and Growth Rate (K Units)
Figure 66. Asia Pacific Surface Mounted Fan Coil Units Sales Market Share by Region in 2024
Figure 67. Asia Pacific Surface Mounted Fan Coil Units Market Size by Region in 2024
Figure 68. China Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Surface Mounted Fan Coil Units Market Size and Growth Rate

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(2020-2025) & (M USD)
Figure 74. India Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Surface Mounted Fan Coil Units Sales and Growth Rate (K Units)
Figure 79. South America Surface Mounted Fan Coil Units Sales Market Share by Country in 2024
Figure 80. South America Surface Mounted Fan Coil Units Market Size and Growth Rate (M USD)
Figure 81. South America Surface Mounted Fan Coil Units Market Size by Country in 2024
Figure 82. Brazil Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Surface Mounted Fan Coil Units Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa Surface Mounted Fan Coil Units Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Surface Mounted Fan Coil Units Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Surface Mounted Fan Coil Units Market Size by Region in 2024
Figure 92. Saudi Arabia Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)

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Figure 93. Saudi Arabia Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Surface Mounted Fan Coil Units Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Surface Mounted Fan Coil Units Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Surface Mounted Fan Coil Units Production Market Share by Region (2020-2025)
Figure 103. North America Surface Mounted Fan Coil Units Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe Surface Mounted Fan Coil Units Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan Surface Mounted Fan Coil Units Production (K Units) Growth Rate (2020-2025)
Figure 106. China Surface Mounted Fan Coil Units Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Surface Mounted Fan Coil Units Sales Forecast by Volume (2020-2035) & (K Units)
Figure 108. Global Surface Mounted Fan Coil Units Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global Surface Mounted Fan Coil Units Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global Surface Mounted Fan Coil Units Market Share Forecast by Type (2026-2035)
Figure 111. Global Surface Mounted Fan Coil Units Sales Forecast by Application (2026-2035)
Figure 112. Global Surface Mounted Fan Coil Units Market Share Forecast by

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Application (2026-2035)

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