+357 96 030922
info@marketpublishers.com

Global Surface-enhanced Raman spectroscopy (SERS) Market Research Report 2026(Status and Outlook)

https://marketpublishers.com/r/GB53247D30A8EN.html
Date: May 2026
Pages: 144
Price: US$ 3,200.00 (Single User License)
ID: GB53247D30A8EN

Abstracts

Surface Enhanced Raman Spectroscopy (SERS) is a kind of surface sensitive technology that can enhance Raman scattering through molecules adsorbed on rough metal surfaces or nanostructures such as plasma magnetic silica nanotubes. Surface enhanced Raman spectroscopy (SERS) can detect individual molecules.Global Surface Enhanced Raman Spectroscopy (SERS) key players include Horiba, Thermo, Renishaw, B&W Tek, etc. Global top four manufacturers hold a share over 60%.North America is the largest market, with a share over 30%, followed by Europe and Asia-Pacific, both have a share about 60 percent. In terms of product, Potable Type is the largest segment, with a share over 70%. And in terms of application, the largest application is Biology & Medicine, followed by Chemical Industry, Food, etc.

The global Surface-enhanced Raman spectroscopy (SERS) market size was estimated at USD 154.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 2.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Surface-enhanced Raman spectroscopy (SERS) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

+357 96 030922
info@marketpublishers.com

A significant focus of this report lies in the competitive landscape of the global Surface-enhanced Raman spectroscopy (SERS) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Surface-enhanced Raman spectroscopy (SERS) market.

Global Surface-enhanced Raman spectroscopy (SERS) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Horiba Jobin Yvon

Thermo

Renishaw

B&W Tek

Ocean Optics

+357 96 030922
info@marketpublishers.com

WITec

Real Time Analyzers

JASCO

Sciaps

Market Segmentation (by Type)

Desktop Type

Potable Type

Market Segmentation (by Application)

Biology & Medicine

Chemical

Food

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

+357 96 030922
info@marketpublishers.com

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Surface-enhanced Raman spectroscopy (SERS) Market

Overview of the regional outlook of the Surface-enhanced Raman spectroscopy (SERS) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Surface-enhanced Raman spectroscopy (SERS) Market and its likely evolution in the short to mid-term, and long term.

+357 96 030922
info@marketpublishers.com

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Surface-enhanced Raman spectroscopy (SERS), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

+357 96 030922
info@marketpublishers.com

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

+357 96 030922
info@marketpublishers.com

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

+357 96 030922
info@marketpublishers.com

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Surface-enhanced Raman spectroscopy (SERS)
1.2 Key Market Segments
  1.2.1 Surface-enhanced Raman spectroscopy (SERS) Segment by Type
  1.2.2 Surface-enhanced Raman spectroscopy (SERS) Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 SURFACE-ENHANCED RAMAN SPECTROSCOPY (SERS) MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Surface-enhanced Raman spectroscopy (SERS) Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global Surface-enhanced Raman spectroscopy (SERS) Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 SURFACE-ENHANCED RAMAN SPECTROSCOPY (SERS) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Surface-enhanced Raman spectroscopy (SERS) Product Life Cycle
3.3 Global Surface-enhanced Raman spectroscopy (SERS) Sales by Manufacturers (2020-2025)
3.4 Global Surface-enhanced Raman spectroscopy (SERS) Revenue Market Share by Manufacturers (2020-2025)
3.5 Surface-enhanced Raman spectroscopy (SERS) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Surface-enhanced Raman spectroscopy (SERS) Average Price by Manufacturers (2020-2025)

+357 96 030922
info@marketpublishers.com

3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
3.8 Surface-enhanced Raman spectroscopy (SERS) Market Competitive Situation and Trends
3.8.1 Surface-enhanced Raman spectroscopy (SERS) Market Concentration Rate
3.8.2 Global 5 and 10 Largest Surface-enhanced Raman spectroscopy (SERS) Players Market Share by Revenue
3.8.3 Mergers & Acquisitions, Expansion

4 SURFACE-ENHANCED RAMAN SPECTROSCOPY (SERS) INDUSTRY CHAIN ANALYSIS

4.1 Surface-enhanced Raman spectroscopy (SERS) Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SURFACE-ENHANCED RAMAN SPECTROSCOPY (SERS) MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
5.4.1 New Product Developments
5.4.2 Mergers & Acquisitions
5.4.3 Expansions
5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
5.5.1 Industry Policies Analysis
5.5.2 Economic Environment Analysis
5.5.3 Social Environment Analysis
5.5.4 Technological Environment Analysis
5.6 Global Surface-enhanced Raman spectroscopy (SERS) Market Porter's Five Forces Analysis
5.6.1 Global Trade Frictions
5.6.2 U.S. Tariff Policy – April 2025
5.6.3 Global Trade Frictions and Their Impacts to Surface-enhanced Raman spectroscopy (SERS) Market
5.7 ESG Ratings of Leading Companies

+357 96 030922
info@marketpublishers.com

6 SURFACE-ENHANCED RAMAN SPECTROSCOPY (SERS) MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Type (2020-2025)
6.3 Global Surface-enhanced Raman spectroscopy (SERS) Market Size by Type (2020-2025)
6.4 Global Surface-enhanced Raman spectroscopy (SERS) Price by Type (2020-2025)

7 SURFACE-ENHANCED RAMAN SPECTROSCOPY (SERS) MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Surface-enhanced Raman spectroscopy (SERS) Market Sales by Application (2020-2025)
7.3 Global Surface-enhanced Raman spectroscopy (SERS) Market Size (M USD) by Application (2020-2025)
7.4 Global Surface-enhanced Raman spectroscopy (SERS) Sales Growth Rate by Application (2020-2025)

8 SURFACE-ENHANCED RAMAN SPECTROSCOPY (SERS) MARKET SALES BY REGION

8.1 Global Surface-enhanced Raman spectroscopy (SERS) Sales by Region
  8.1.1 Global Surface-enhanced Raman spectroscopy (SERS) Sales by Region
  8.1.2 Global Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Region
8.2 Global Surface-enhanced Raman spectroscopy (SERS) Market Size by Region
  8.2.1 Global Surface-enhanced Raman spectroscopy (SERS) Market Size by Region
  8.2.2 Global Surface-enhanced Raman spectroscopy (SERS) Market Size by Region
8.3 North America
  8.3.1 North America Surface-enhanced Raman spectroscopy (SERS) Sales by Country
  8.3.2 North America Surface-enhanced Raman spectroscopy (SERS) Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview

+357 96 030922
info@marketpublishers.com

8.3.5 Mexico Market Overview
8.4 Europe
8.4.1 Europe Surface-enhanced Raman spectroscopy (SERS) Sales by Country
8.4.2 Europe Surface-enhanced Raman spectroscopy (SERS) Market Size by Country
8.4.3 Germany Market Overview
8.4.4 France Market Overview
8.4.5 U.K. Market Overview
8.4.6 Italy Market Overview
8.4.7 Spain Market Overview
8.5 Asia Pacific
8.5.1 Asia Pacific Surface-enhanced Raman spectroscopy (SERS) Sales by Region
8.5.2 Asia Pacific Surface-enhanced Raman spectroscopy (SERS) Market Size by Region
8.5.3 China Market Overview
8.5.4 Japan Market Overview
8.5.5 South Korea Market Overview
8.5.6 India Market Overview
8.5.7 Southeast Asia Market Overview
8.6 South America
8.6.1 South America Surface-enhanced Raman spectroscopy (SERS) Sales by Country
8.6.2 South America Surface-enhanced Raman spectroscopy (SERS) Market Size by Country
8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa Surface-enhanced Raman spectroscopy (SERS) Sales by Region
8.7.2 Middle East and Africa Surface-enhanced Raman spectroscopy (SERS) Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 SURFACE-ENHANCED RAMAN SPECTROSCOPY (SERS) MARKET PRODUCTION BY REGION

+357 96 030922
info@marketpublishers.com

9.1 Global Production of Surface-enhanced Raman spectroscopy (SERS) by Region(2020-2025)
9.2 Global Surface-enhanced Raman spectroscopy (SERS) Revenue Market Share by Region (2020-2025)
9.3 Global Surface-enhanced Raman spectroscopy (SERS) Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Surface-enhanced Raman spectroscopy (SERS) Production
 9.4.1 North America Surface-enhanced Raman spectroscopy (SERS) Production Growth Rate (2020-2025)
 9.4.2 North America Surface-enhanced Raman spectroscopy (SERS) Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Surface-enhanced Raman spectroscopy (SERS) Production
 9.5.1 Europe Surface-enhanced Raman spectroscopy (SERS) Production Growth Rate (2020-2025)
 9.5.2 Europe Surface-enhanced Raman spectroscopy (SERS) Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Surface-enhanced Raman spectroscopy (SERS) Production (2020-2025)
 9.6.1 Japan Surface-enhanced Raman spectroscopy (SERS) Production Growth Rate (2020-2025)
 9.6.2 Japan Surface-enhanced Raman spectroscopy (SERS) Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Surface-enhanced Raman spectroscopy (SERS) Production (2020-2025)
 9.7.1 China Surface-enhanced Raman spectroscopy (SERS) Production Growth Rate (2020-2025)
 9.7.2 China Surface-enhanced Raman spectroscopy (SERS) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Horiba Jobin Yvon
 10.1.1 Horiba Jobin Yvon Basic Information
 10.1.2 Horiba Jobin Yvon Surface-enhanced Raman spectroscopy (SERS) Product Overview
 10.1.3 Horiba Jobin Yvon Surface-enhanced Raman spectroscopy (SERS) Product Market Performance
 10.1.4 Horiba Jobin Yvon Business Overview
 10.1.5 Horiba Jobin Yvon SWOT Analysis
 10.1.6 Horiba Jobin Yvon Recent Developments

+357 96 030922
info@marketpublishers.com

10.2 Thermo
10.2.1 Thermo Basic Information
10.2.2 Thermo Surface-enhanced Raman spectroscopy (SERS) Product Overview
10.2.3 Thermo Surface-enhanced Raman spectroscopy (SERS) Product Market Performance
10.2.4 Thermo Business Overview
10.2.5 Thermo SWOT Analysis
10.2.6 Thermo Recent Developments
10.3 Renishaw
10.3.1 Renishaw Basic Information
10.3.2 Renishaw Surface-enhanced Raman spectroscopy (SERS) Product Overview
10.3.3 Renishaw Surface-enhanced Raman spectroscopy (SERS) Product Market Performance
10.3.4 Renishaw Business Overview
10.3.5 Renishaw SWOT Analysis
10.3.6 Renishaw Recent Developments
10.4 BandW Tek
10.4.1 BandW Tek Basic Information
10.4.2 BandW Tek Surface-enhanced Raman spectroscopy (SERS) Product Overview
10.4.3 BandW Tek Surface-enhanced Raman spectroscopy (SERS) Product Market Performance
10.4.4 BandW Tek Business Overview
10.4.5 BandW Tek Recent Developments
10.5 Ocean Optics
10.5.1 Ocean Optics Basic Information
10.5.2 Ocean Optics Surface-enhanced Raman spectroscopy (SERS) Product Overview
10.5.3 Ocean Optics Surface-enhanced Raman spectroscopy (SERS) Product Market Performance
10.5.4 Ocean Optics Business Overview
10.5.5 Ocean Optics Recent Developments
10.6 WITec
10.6.1 WITec Basic Information
10.6.2 WITec Surface-enhanced Raman spectroscopy (SERS) Product Overview
10.6.3 WITec Surface-enhanced Raman spectroscopy (SERS) Product Market Performance
10.6.4 WITec Business Overview
10.6.5 WITec Recent Developments
10.7 Real Time Analyzers

+357 96 030922
info@marketpublishers.com

10.7.1 Real Time Analyzers Basic Information
10.7.2 Real Time Analyzers Surface-enhanced Raman spectroscopy (SERS) Product Overview
10.7.3 Real Time Analyzers Surface-enhanced Raman spectroscopy (SERS) Product Market Performance
10.7.4 Real Time Analyzers Business Overview
10.7.5 Real Time Analyzers Recent Developments
10.8 JASCO
10.8.1 JASCO Basic Information
10.8.2 JASCO Surface-enhanced Raman spectroscopy (SERS) Product Overview
10.8.3 JASCO Surface-enhanced Raman spectroscopy (SERS) Product Market Performance
10.8.4 JASCO Business Overview
10.8.5 JASCO Recent Developments
10.9 Sciaps
10.9.1 Sciaps Basic Information
10.9.2 Sciaps Surface-enhanced Raman spectroscopy (SERS) Product Overview
10.9.3 Sciaps Surface-enhanced Raman spectroscopy (SERS) Product Market Performance
10.9.4 Sciaps Business Overview
10.9.5 Sciaps Recent Developments

11 SURFACE-ENHANCED RAMAN SPECTROSCOPY (SERS) MARKET FORECAST BY REGION

11.1 Global Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast
11.2 Global Surface-enhanced Raman spectroscopy (SERS) Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Country
11.2.3 Asia Pacific Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Region
11.2.4 South America Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Surface-enhanced Raman spectroscopy (SERS) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

+357 96 030922
info@marketpublishers.com

12.1 Global Surface-enhanced Raman spectroscopy (SERS) Market Forecast by Type (2026-2035)
12.1.1 Global Forecasted Sales of Surface-enhanced Raman spectroscopy (SERS) by Type (2026-2035)
12.1.2 Global Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of Surface-enhanced Raman spectroscopy (SERS) by Type (2026-2035)
12.2 Global Surface-enhanced Raman spectroscopy (SERS) Market Forecast by Application (2026-2035)
12.2.1 Global Surface-enhanced Raman spectroscopy (SERS) Sales (K Units) Forecast by Application
12.2.2 Global Surface-enhanced Raman spectroscopy (SERS) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Surface-enhanced Raman spectroscopy (SERS) Market Size by Type (M USD)
Table 4. Global Surface-enhanced Raman spectroscopy (SERS) Market Size by Application
Table 5. Surface-enhanced Raman spectroscopy (SERS) Market Size Comparison by Region (M USD)
Table 6. Global Surface-enhanced Raman spectroscopy (SERS) Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Surface-enhanced Raman spectroscopy (SERS) Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Surface-enhanced Raman spectroscopy (SERS) Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Surface-enhanced Raman spectroscopy (SERS) as of 2025)
Table 11. Global Market Surface-enhanced Raman spectroscopy (SERS) Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers' Manufacturing Sites, Areas Served
Table 13. Manufacturers' Product Type
Table 14. Global Surface-enhanced Raman spectroscopy (SERS) Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Surface-enhanced Raman spectroscopy (SERS) Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

+357 96 030922
info@marketpublishers.com

Countries
Table 26. Global Surface-enhanced Raman spectroscopy (SERS) Sales by Type (K Units)
Table 27. Global Surface-enhanced Raman spectroscopy (SERS) Market Size by Type (M USD)
Table 28. Global Surface-enhanced Raman spectroscopy (SERS) Sales (K Units) by Type (2020-2025)
Table 29. Global Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Type (2020-2025)
Table 30. Global Surface-enhanced Raman spectroscopy (SERS) Market Size (M USD) by Type (2020-2025)
Table 31. Global Surface-enhanced Raman spectroscopy (SERS) Market Share by Type (2020-2025)
Table 32. Global Surface-enhanced Raman spectroscopy (SERS) Price (USD/Unit) by Type (2020-2025)
Table 33. Global Surface-enhanced Raman spectroscopy (SERS) Sales (K Units) by Application
Table 34. Global Surface-enhanced Raman spectroscopy (SERS) Market Size by Application
Table 35. Global Surface-enhanced Raman spectroscopy (SERS) Sales by Application (2020-2025) & (K Units)
Table 36. Global Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Application (2020-2025)
Table 37. Global Surface-enhanced Raman spectroscopy (SERS) Market Size by Application (2020-2025) & (M USD)
Table 38. Global Surface-enhanced Raman spectroscopy (SERS) Market Share by Application (2020-2025)
Table 39. Global Surface-enhanced Raman spectroscopy (SERS) Sales Growth Rate by Application (2020-2025)
Table 40. Global Surface-enhanced Raman spectroscopy (SERS) Sales by Region (2020-2025) & (K Units)
Table 41. Global Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Region (2020-2025)
Table 42. Global Surface-enhanced Raman spectroscopy (SERS) Market Size by Region (2020-2025) & (M USD)
Table 43. Global Surface-enhanced Raman spectroscopy (SERS) Market Size by Region (2020-2025)
Table 44. North America Surface-enhanced Raman spectroscopy (SERS) Sales by Country (2020-2025) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 45. North America Surface-enhanced Raman spectroscopy (SERS) Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Surface-enhanced Raman spectroscopy (SERS) Sales by Country (2020-2025) & (K Units)
Table 47. Europe Surface-enhanced Raman spectroscopy (SERS) Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Surface-enhanced Raman spectroscopy (SERS) Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Surface-enhanced Raman spectroscopy (SERS) Market Size by Region (2020-2025) & (M USD)
Table 50. South America Surface-enhanced Raman spectroscopy (SERS) Sales by Country (2020-2025) & (K Units)
Table 51. South America Surface-enhanced Raman spectroscopy (SERS) Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Surface-enhanced Raman spectroscopy (SERS) Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Surface-enhanced Raman spectroscopy (SERS) Market Size by Region (2020-2025) & (M USD)
Table 54. Global Surface-enhanced Raman spectroscopy (SERS) Production (K Units) by Region(2020-2025)
Table 55. Global Surface-enhanced Raman spectroscopy (SERS) Revenue (US$ Million) by Region (2020-2025)
Table 56. Global Surface-enhanced Raman spectroscopy (SERS) Revenue Market Share by Region (2020-2025)
Table 57. Global Surface-enhanced Raman spectroscopy (SERS) Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Surface-enhanced Raman spectroscopy (SERS) Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Surface-enhanced Raman spectroscopy (SERS) Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Surface-enhanced Raman spectroscopy (SERS) Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Surface-enhanced Raman spectroscopy (SERS) Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Horiba Jobin Yvon Basic Information
Table 63. Horiba Jobin Yvon Surface-enhanced Raman spectroscopy (SERS) Product Overview
Table 64. Horiba Jobin Yvon Surface-enhanced Raman spectroscopy (SERS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

+357 96 030922
info@marketpublishers.com

Table 65. Horiba Jobin Yvon Business Overview
Table 66. Horiba Jobin Yvon SWOT Analysis
Table 67. Horiba Jobin Yvon Recent Developments
Table 68. Thermo Basic Information
Table 69. Thermo Surface-enhanced Raman spectroscopy (SERS) Product Overview
Table 70. Thermo Surface-enhanced Raman spectroscopy (SERS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Thermo Business Overview
Table 72. Thermo SWOT Analysis
Table 73. Thermo Recent Developments
Table 74. Renishaw Basic Information
Table 75. Renishaw Surface-enhanced Raman spectroscopy (SERS) Product Overview
Table 76. Renishaw Surface-enhanced Raman spectroscopy (SERS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Renishaw Business Overview
Table 78. Renishaw SWOT Analysis
Table 79. Renishaw Recent Developments
Table 80. BandW Tek Basic Information
Table 81. BandW Tek Surface-enhanced Raman spectroscopy (SERS) Product Overview
Table 82. BandW Tek Surface-enhanced Raman spectroscopy (SERS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. BandW Tek Business Overview
Table 84. BandW Tek Recent Developments
Table 85. Ocean Optics Basic Information
Table 86. Ocean Optics Surface-enhanced Raman spectroscopy (SERS) Product Overview
Table 87. Ocean Optics Surface-enhanced Raman spectroscopy (SERS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Ocean Optics Business Overview
Table 89. Ocean Optics Recent Developments
Table 90. WITec Basic Information
Table 91. WITec Surface-enhanced Raman spectroscopy (SERS) Product Overview
Table 92. WITec Surface-enhanced Raman spectroscopy (SERS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. WITec Business Overview
Table 94. WITec Recent Developments
Table 95. Real Time Analyzers Basic Information
Table 96. Real Time Analyzers Surface-enhanced Raman spectroscopy (SERS)

+357 96 030922
info@marketpublishers.com

Product Overview
Table 97. Real Time Analyzers Surface-enhanced Raman spectroscopy (SERS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Real Time Analyzers Business Overview
Table 99. Real Time Analyzers Recent Developments
Table 100. JASCO Basic Information
Table 101. JASCO Surface-enhanced Raman spectroscopy (SERS) Product Overview
Table 102. JASCO Surface-enhanced Raman spectroscopy (SERS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. JASCO Business Overview
Table 104. JASCO Recent Developments
Table 105. Sciaps Basic Information
Table 106. Sciaps Surface-enhanced Raman spectroscopy (SERS) Product Overview
Table 107. Sciaps Surface-enhanced Raman spectroscopy (SERS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Sciaps Business Overview
Table 109. Sciaps Recent Developments
Table 110. Global Surface-enhanced Raman spectroscopy (SERS) Sales Forecast by Region (2026-2035) & (K Units)
Table 111. Global Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Region (2026-2035) & (M USD)
Table 112. North America Surface-enhanced Raman spectroscopy (SERS) Sales Forecast by Country (2026-2035) & (K Units)
Table 113. North America Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Country (2026-2035) & (M USD)
Table 114. Europe Surface-enhanced Raman spectroscopy (SERS) Sales Forecast by Country (2026-2035) & (K Units)
Table 115. Europe Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Country (2026-2035) & (M USD)
Table 116. Asia Pacific Surface-enhanced Raman spectroscopy (SERS) Sales Forecast by Region (2026-2035) & (K Units)
Table 117. Asia Pacific Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Region (2026-2035) & (M USD)
Table 118. South America Surface-enhanced Raman spectroscopy (SERS) Sales Forecast by Country (2026-2035) & (K Units)
Table 119. South America Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Country (2026-2035) & (M USD)
Table 120. Middle East and Africa Surface-enhanced Raman spectroscopy (SERS) Sales Forecast by Country (2026-2035) & (Units)

+357 96 030922
info@marketpublishers.com

Table 121. Middle East and Africa Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Country (2026-2035) & (M USD)
Table 122. Global Surface-enhanced Raman spectroscopy (SERS) Sales Forecast by Type (2026-2035) & (K Units)
Table 123. Global Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Type (2026-2035) & (M USD)
Table 124. Global Surface-enhanced Raman spectroscopy (SERS) Price Forecast by Type (2026-2035) & (USD/Unit)
Table 125. Global Surface-enhanced Raman spectroscopy (SERS) Sales (K Units) Forecast by Application (2026-2035)
Table 126. Global Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Application (2026-2035) & (M USD)

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Surface-enhanced Raman spectroscopy (SERS)
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Surface-enhanced Raman spectroscopy (SERS) Market Size (M USD), 2025-2035
Figure 5. Global Surface-enhanced Raman spectroscopy (SERS) Market Size (M USD) (2020-2035)
Figure 6. Global Surface-enhanced Raman spectroscopy (SERS) Sales (K Units) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Surface-enhanced Raman spectroscopy (SERS) Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Surface-enhanced Raman spectroscopy (SERS) Product Life Cycle
Figure 13. Surface-enhanced Raman spectroscopy (SERS) Sales Share by Manufacturers in 2025
Figure 14. Global Surface-enhanced Raman spectroscopy (SERS) Revenue Share by Manufacturers in 2025
Figure 15. Surface-enhanced Raman spectroscopy (SERS) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market Surface-enhanced Raman spectroscopy (SERS) Average Price (USD/Unit) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by Surface-enhanced Raman spectroscopy (SERS) Revenue in 2025
Figure 18. Industry Chain Map of Surface-enhanced Raman spectroscopy (SERS)
Figure 19. Global Surface-enhanced Raman spectroscopy (SERS) Market PEST Analysis
Figure 20. Global Surface-enhanced Raman spectroscopy (SERS) Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

+357 96 030922
info@marketpublishers.com

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Surface-enhanced Raman spectroscopy (SERS) Market Share by Type
Figure 27. Sales Market Share of Surface-enhanced Raman spectroscopy (SERS) by Type (2020-2025)
Figure 28. Sales Market Share of Surface-enhanced Raman spectroscopy (SERS) by Type in 2025
Figure 29. Market Share of Surface-enhanced Raman spectroscopy (SERS) by Type (2020-2025)
Figure 30. Market Share of Surface-enhanced Raman spectroscopy (SERS) by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global Surface-enhanced Raman spectroscopy (SERS) Market Share by Application
Figure 33. Global Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Application (2020-2025)
Figure 34. Global Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Application in 2025
Figure 35. Global Surface-enhanced Raman spectroscopy (SERS) Market Share by Application (2020-2025)
Figure 36. Global Surface-enhanced Raman spectroscopy (SERS) Market Share by Application in 2025
Figure 37. Global Surface-enhanced Raman spectroscopy (SERS) Sales Growth Rate by Application (2020-2025)
Figure 38. Global Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Region (2020-2025)
Figure 39. Global Surface-enhanced Raman spectroscopy (SERS) Market Size by Region (2020-2025)
Figure 40. North America Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Country in 2024
Figure 43. North America Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Surface-enhanced Raman spectroscopy (SERS) Market Size by Country in 2024
Figure 45. U.S. Surface-enhanced Raman spectroscopy (SERS) Sales and Growth

+357 96 030922
info@marketpublishers.com

Rate (2020-2025) & (K Units)
Figure 46. U.S. Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Surface-enhanced Raman spectroscopy (SERS) Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Surface-enhanced Raman spectroscopy (SERS) Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Surface-enhanced Raman spectroscopy (SERS) Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Surface-enhanced Raman spectroscopy (SERS) Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Country in 2024
Figure 53. Europe Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Surface-enhanced Raman spectroscopy (SERS) Market Size by Country in 2024
Figure 55. Germany Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)

+357 96 030922
info@marketpublishers.com

Figure 65. Asia Pacific Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (K Units)
Figure 66. Asia Pacific Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Region in 2024
Figure 67. Asia Pacific Surface-enhanced Raman spectroscopy (SERS) Market Size by Region in 2024
Figure 68. China Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (K Units)
Figure 79. South America Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Country in 2024
Figure 80. South America Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (M USD)
Figure 81. South America Surface-enhanced Raman spectroscopy (SERS) Market Size by Country in 2024
Figure 82. Brazil Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Surface-enhanced Raman spectroscopy (SERS) Sales and

+357 96 030922
info@marketpublishers.com

Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa Surface-enhanced Raman spectroscopy (SERS) Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Surface-enhanced Raman spectroscopy (SERS) Market Size by Region in 2024
Figure 92. Saudi Arabia Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Surface-enhanced Raman spectroscopy (SERS) Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Surface-enhanced Raman spectroscopy (SERS) Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Surface-enhanced Raman spectroscopy (SERS) Production Market Share by Region (2020-2025)
Figure 103. North America Surface-enhanced Raman spectroscopy (SERS) Production (K Units) Growth Rate (2020-2025)

+357 96 030922
info@marketpublishers.com

Figure 104. Europe Surface-enhanced Raman spectroscopy (SERS) Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan Surface-enhanced Raman spectroscopy (SERS) Production (K Units) Growth Rate (2020-2025)
Figure 106. China Surface-enhanced Raman spectroscopy (SERS) Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Surface-enhanced Raman spectroscopy (SERS) Sales Forecast by Volume (2020-2035) & (K Units)
Figure 108. Global Surface-enhanced Raman spectroscopy (SERS) Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global Surface-enhanced Raman spectroscopy (SERS) Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global Surface-enhanced Raman spectroscopy (SERS) Market Share Forecast by Type (2026-2035)
Figure 111. Global Surface-enhanced Raman spectroscopy (SERS) Sales Forecast by Application (2026-2035)
Figure 112. Global Surface-enhanced Raman spectroscopy (SERS) Market Share Forecast by Application (2026-2035)

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Surface-enhanced Raman spectroscopy (SERS) Market Research Report 2026(Status and Outlook)

Product link: https://marketpublishers.com/r/GB53247D30A8EN.html

Price: US$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GB53247D30A8EN.html