

Global Superhard Tool Material Market Research Report 2026(Status and Outlook)

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Abstracts

Superhard tool materials are a class of tool materials with extremely high hardness and excellent wear resistance. In China market, the key players of Superhard Tool Material include ELEMENT SIX, Hyperion Materials & Technologies, ILJIN GROUP, etc. The top three players hold a share over 49%. In terms of product type, Diamond is the largest segment, which occupied for a share of about 52%. For application, Automobile Industry is the largest segment, which has a share about 70%.

The global Superhard Tool Material market size was estimated at USD 235.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Superhard Tool Material market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Superhard Tool Material market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Superhard Tool Material market.

Global Superhard Tool Material Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ELEMENT SIX

Hyperion Materials & Technologies

ILJIN GROUP

Sumitomo

SF DIAMOND

Henan Huanghe Whirlwind

North Industries Group Red Arrow (Zhongnan Diamond)

Zhengzhou New Asia Superhard Material Composite

CR GEMS

Beijing Worldia Diamond Tools

Funik Ultrahard Material

Shenzhen Haimingrun Superhard Materials

Boron Ultrahard Material

Market Segmentation (by Type)

Diamond

Cubic Boron Nitride

Market Segmentation (by Application)

Automotive
Consumer Electronics
Steel Processing
Aerospace
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Superhard Tool Material Market
Overview of the regional outlook of the Superhard Tool Material Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Superhard Tool Material Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Superhard Tool Material, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Superhard Tool Material

1.2 Key Market Segments

1.2.1 Superhard Tool Material Segment by Type

1.2.2 Superhard Tool Material Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SUPERHARD TOOL MATERIAL MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Superhard Tool Material Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Superhard Tool Material Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SUPERHARD TOOL MATERIAL MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Superhard Tool Material Product Life Cycle

3.3 Global Superhard Tool Material Sales by Manufacturers (2020-2025)

3.4 Global Superhard Tool Material Revenue Market Share by Manufacturers (2020-2025)

3.5 Superhard Tool Material Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Superhard Tool Material Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Superhard Tool Material Market Competitive Situation and Trends

3.8.1 Superhard Tool Material Market Concentration Rate

3.8.2 Global 5 and 10 Largest Superhard Tool Material Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SUPERHARD TOOL MATERIAL INDUSTRY CHAIN ANALYSIS

- 4.1 Superhard Tool Material Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SUPERHARD TOOL MATERIAL MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Superhard Tool Material Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Superhard Tool Material Market
- 5.7 ESG Ratings of Leading Companies

6 SUPERHARD TOOL MATERIAL MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Superhard Tool Material Sales Market Share by Type (2020-2025)
- 6.3 Global Superhard Tool Material Market Size by Type (2020-2025)
- 6.4 Global Superhard Tool Material Price by Type (2020-2025)

7 SUPERHARD TOOL MATERIAL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Superhard Tool Material Market Sales by Application (2020-2025)
- 7.3 Global Superhard Tool Material Market Size (M USD) by Application (2020-2025)
- 7.4 Global Superhard Tool Material Sales Growth Rate by Application (2020-2025)

8 SUPERHARD TOOL MATERIAL MARKET SALES BY REGION

- 8.1 Global Superhard Tool Material Sales by Region
 - 8.1.1 Global Superhard Tool Material Sales by Region
 - 8.1.2 Global Superhard Tool Material Sales Market Share by Region
- 8.2 Global Superhard Tool Material Market Size by Region
 - 8.2.1 Global Superhard Tool Material Market Size by Region
 - 8.2.2 Global Superhard Tool Material Market Size by Region
- 8.3 North America
 - 8.3.1 North America Superhard Tool Material Sales by Country
 - 8.3.2 North America Superhard Tool Material Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Superhard Tool Material Sales by Country
 - 8.4.2 Europe Superhard Tool Material Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Superhard Tool Material Sales by Region
 - 8.5.2 Asia Pacific Superhard Tool Material Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Superhard Tool Material Sales by Country
 - 8.6.2 South America Superhard Tool Material Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Superhard Tool Material Sales by Region

8.7.2 Middle East and Africa Superhard Tool Material Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SUPERHARD TOOL MATERIAL MARKET PRODUCTION BY REGION

9.1 Global Production of Superhard Tool Material by Region(2020-2025)

9.2 Global Superhard Tool Material Revenue Market Share by Region (2020-2025)

9.3 Global Superhard Tool Material Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Superhard Tool Material Production

9.4.1 North America Superhard Tool Material Production Growth Rate (2020-2025)

9.4.2 North America Superhard Tool Material Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Superhard Tool Material Production

9.5.1 Europe Superhard Tool Material Production Growth Rate (2020-2025)

9.5.2 Europe Superhard Tool Material Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Superhard Tool Material Production (2020-2025)

9.6.1 Japan Superhard Tool Material Production Growth Rate (2020-2025)

9.6.2 Japan Superhard Tool Material Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Superhard Tool Material Production (2020-2025)

9.7.1 China Superhard Tool Material Production Growth Rate (2020-2025)

9.7.2 China Superhard Tool Material Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 ELEMENT SIX

10.1.1 ELEMENT SIX Basic Information

10.1.2 ELEMENT SIX Superhard Tool Material Product Overview

- 10.1.3 ELEMENT SIX Superhard Tool Material Product Market Performance
- 10.1.4 ELEMENT SIX Business Overview
- 10.1.5 ELEMENT SIX SWOT Analysis
- 10.1.6 ELEMENT SIX Recent Developments
- 10.2 Hyperion Materials and Technologies
 - 10.2.1 Hyperion Materials and Technologies Basic Information
 - 10.2.2 Hyperion Materials and Technologies Superhard Tool Material Product Overview
 - 10.2.3 Hyperion Materials and Technologies Superhard Tool Material Product Market Performance
 - 10.2.4 Hyperion Materials and Technologies Business Overview
 - 10.2.5 Hyperion Materials and Technologies SWOT Analysis
 - 10.2.6 Hyperion Materials and Technologies Recent Developments
- 10.3 ILJIN GROUP
 - 10.3.1 ILJIN GROUP Basic Information
 - 10.3.2 ILJIN GROUP Superhard Tool Material Product Overview
 - 10.3.3 ILJIN GROUP Superhard Tool Material Product Market Performance
 - 10.3.4 ILJIN GROUP Business Overview
 - 10.3.5 ILJIN GROUP SWOT Analysis
 - 10.3.6 ILJIN GROUP Recent Developments
- 10.4 Sumitomo
 - 10.4.1 Sumitomo Basic Information
 - 10.4.2 Sumitomo Superhard Tool Material Product Overview
 - 10.4.3 Sumitomo Superhard Tool Material Product Market Performance
 - 10.4.4 Sumitomo Business Overview
 - 10.4.5 Sumitomo Recent Developments
- 10.5 SF DIAMOND
 - 10.5.1 SF DIAMOND Basic Information
 - 10.5.2 SF DIAMOND Superhard Tool Material Product Overview
 - 10.5.3 SF DIAMOND Superhard Tool Material Product Market Performance
 - 10.5.4 SF DIAMOND Business Overview
 - 10.5.5 SF DIAMOND Recent Developments
- 10.6 Henan Huanghe Whirlwind
 - 10.6.1 Henan Huanghe Whirlwind Basic Information
 - 10.6.2 Henan Huanghe Whirlwind Superhard Tool Material Product Overview
 - 10.6.3 Henan Huanghe Whirlwind Superhard Tool Material Product Market Performance
 - 10.6.4 Henan Huanghe Whirlwind Business Overview
 - 10.6.5 Henan Huanghe Whirlwind Recent Developments

10.7 North Industries Group Red Arrow (Zhongnan Diamond)

10.7.1 North Industries Group Red Arrow (Zhongnan Diamond) Basic Information

10.7.2 North Industries Group Red Arrow (Zhongnan Diamond) Superhard Tool

Material Product Overview

10.7.3 North Industries Group Red Arrow (Zhongnan Diamond) Superhard Tool

Material Product Market Performance

10.7.4 North Industries Group Red Arrow (Zhongnan Diamond) Business Overview

10.7.5 North Industries Group Red Arrow (Zhongnan Diamond) Recent Developments

10.8 Zhengzhou New Asia Superhard Material Composite

10.8.1 Zhengzhou New Asia Superhard Material Composite Basic Information

10.8.2 Zhengzhou New Asia Superhard Material Composite Superhard Tool Material

Product Overview

10.8.3 Zhengzhou New Asia Superhard Material Composite Superhard Tool Material

Product Market Performance

10.8.4 Zhengzhou New Asia Superhard Material Composite Business Overview

10.8.5 Zhengzhou New Asia Superhard Material Composite Recent Developments

10.9 CR GEMS

10.9.1 CR GEMS Basic Information

10.9.2 CR GEMS Superhard Tool Material Product Overview

10.9.3 CR GEMS Superhard Tool Material Product Market Performance

10.9.4 CR GEMS Business Overview

10.9.5 CR GEMS Recent Developments

10.10 Beijing Worldia Diamond Tools

10.10.1 Beijing Worldia Diamond Tools Basic Information

10.10.2 Beijing Worldia Diamond Tools Superhard Tool Material Product Overview

10.10.3 Beijing Worldia Diamond Tools Superhard Tool Material Product Market

Performance

10.10.4 Beijing Worldia Diamond Tools Business Overview

10.10.5 Beijing Worldia Diamond Tools Recent Developments

10.11 Funik Ultrahard Material

10.11.1 Funik Ultrahard Material Basic Information

10.11.2 Funik Ultrahard Material Superhard Tool Material Product Overview

10.11.3 Funik Ultrahard Material Superhard Tool Material Product Market Performance

10.11.4 Funik Ultrahard Material Business Overview

10.11.5 Funik Ultrahard Material Recent Developments

10.12 Shenzhen Haimingrun Superhard Materials

10.12.1 Shenzhen Haimingrun Superhard Materials Basic Information

10.12.2 Shenzhen Haimingrun Superhard Materials Superhard Tool Material Product

Overview

10.12.3 Shenzhen Haimingrun Superhard Materials Superhard Tool Material Product Market Performance

10.12.4 Shenzhen Haimingrun Superhard Materials Business Overview

10.12.5 Shenzhen Haimingrun Superhard Materials Recent Developments

10.13 Boron Ultrahard Material

10.13.1 Boron Ultrahard Material Basic Information

10.13.2 Boron Ultrahard Material Superhard Tool Material Product Overview

10.13.3 Boron Ultrahard Material Superhard Tool Material Product Market Performance

10.13.4 Boron Ultrahard Material Business Overview

10.13.5 Boron Ultrahard Material Recent Developments

11 SUPERHARD TOOL MATERIAL MARKET FORECAST BY REGION

11.1 Global Superhard Tool Material Market Size Forecast

11.2 Global Superhard Tool Material Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Superhard Tool Material Market Size Forecast by Country

11.2.3 Asia Pacific Superhard Tool Material Market Size Forecast by Region

11.2.4 South America Superhard Tool Material Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Superhard Tool Material by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Superhard Tool Material Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Superhard Tool Material by Type (2026-2035)

12.1.2 Global Superhard Tool Material Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Superhard Tool Material by Type (2026-2035)

12.2 Global Superhard Tool Material Market Forecast by Application (2026-2035)

12.2.1 Global Superhard Tool Material Sales (K MT) Forecast by Application

12.2.2 Global Superhard Tool Material Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Superhard Tool Material Market Size by Type (M USD)

Table 4. Global Superhard Tool Material Market Size by Application

Table 5. Superhard Tool Material Market Size Comparison by Region (M USD)

Table 6. Global Superhard Tool Material Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Superhard Tool Material Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Superhard Tool Material Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Superhard Tool Material Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Superhard Tool Material as of 2025)

Table 11. Global Market Superhard Tool Material Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Superhard Tool Material Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Superhard Tool Material Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Superhard Tool Material Sales by Type (K MT)

Table 27. Global Superhard Tool Material Market Size by Type (M USD)

Table 28. Global Superhard Tool Material Sales (K MT) by Type (2020-2025)

Table 29. Global Superhard Tool Material Sales Market Share by Type (2020-2025)

Table 30. Global Superhard Tool Material Market Size (M USD) by Type (2020-2025)

Table 31. Global Superhard Tool Material Market Share by Type (2020-2025)

Table 32. Global Superhard Tool Material Price (USD/KG) by Type (2020-2025)

Table 33. Global Superhard Tool Material Sales (K MT) by Application

Table 34. Global Superhard Tool Material Market Size by Application

Table 35. Global Superhard Tool Material Sales by Application (2020-2025) & (K MT)

Table 36. Global Superhard Tool Material Sales Market Share by Application (2020-2025)

Table 37. Global Superhard Tool Material Market Size by Application (2020-2025) & (M USD)

Table 38. Global Superhard Tool Material Market Share by Application (2020-2025)

Table 39. Global Superhard Tool Material Sales Growth Rate by Application (2020-2025)

Table 40. Global Superhard Tool Material Sales by Region (2020-2025) & (K MT)

Table 41. Global Superhard Tool Material Sales Market Share by Region (2020-2025)

Table 42. Global Superhard Tool Material Market Size by Region (2020-2025) & (M USD)

Table 43. Global Superhard Tool Material Market Size by Region (2020-2025)

Table 44. North America Superhard Tool Material Sales by Country (2020-2025) & (K MT)

Table 45. North America Superhard Tool Material Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Superhard Tool Material Sales by Country (2020-2025) & (K MT)

Table 47. Europe Superhard Tool Material Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Superhard Tool Material Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Superhard Tool Material Market Size by Region (2020-2025) & (M USD)

Table 50. South America Superhard Tool Material Sales by Country (2020-2025) & (K MT)

Table 51. South America Superhard Tool Material Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Superhard Tool Material Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Superhard Tool Material Market Size by Region (2020-2025) & (M USD)

Table 54. Global Superhard Tool Material Production (K MT) by Region(2020-2025)

Table 55. Global Superhard Tool Material Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Superhard Tool Material Revenue Market Share by Region (2020-2025)

Table 57. Global Superhard Tool Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Superhard Tool Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Superhard Tool Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Superhard Tool Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Superhard Tool Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. ELEMENT SIX Basic Information

Table 63. ELEMENT SIX Superhard Tool Material Product Overview

Table 64. ELEMENT SIX Superhard Tool Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. ELEMENT SIX Business Overview

Table 66. ELEMENT SIX SWOT Analysis

Table 67. ELEMENT SIX Recent Developments

Table 68. Hyperion Materials and Technologies Basic Information

Table 69. Hyperion Materials and Technologies Superhard Tool Material Product Overview

Table 70. Hyperion Materials and Technologies Superhard Tool Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Hyperion Materials and Technologies Business Overview

Table 72. Hyperion Materials and Technologies SWOT Analysis

Table 73. Hyperion Materials and Technologies Recent Developments

Table 74. ILJIN GROUP Basic Information

Table 75. ILJIN GROUP Superhard Tool Material Product Overview

Table 76. ILJIN GROUP Superhard Tool Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. ILJIN GROUP Business Overview

Table 78. ILJIN GROUP SWOT Analysis

Table 79. ILJIN GROUP Recent Developments

Table 80. Sumitomo Basic Information

Table 81. Sumitomo Superhard Tool Material Product Overview

Table 82. Sumitomo Superhard Tool Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Sumitomo Business Overview

Table 84. Sumitomo Recent Developments
Table 85. SF DIAMOND Basic Information
Table 86. SF DIAMOND Superhard Tool Material Product Overview
Table 87. SF DIAMOND Superhard Tool Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. SF DIAMOND Business Overview
Table 89. SF DIAMOND Recent Developments
Table 90. Henan Huanghe Whirlwind Basic Information
Table 91. Henan Huanghe Whirlwind Superhard Tool Material Product Overview
Table 92. Henan Huanghe Whirlwind Superhard Tool Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Henan Huanghe Whirlwind Business Overview
Table 94. Henan Huanghe Whirlwind Recent Developments
Table 95. North Industries Group Red Arrow (Zhongnan Diamond) Basic Information
Table 96. North Industries Group Red Arrow (Zhongnan Diamond) Superhard Tool Material Product Overview
Table 97. North Industries Group Red Arrow (Zhongnan Diamond) Superhard Tool Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. North Industries Group Red Arrow (Zhongnan Diamond) Business Overview
Table 99. North Industries Group Red Arrow (Zhongnan Diamond) Recent Developments
Table 100. Zhengzhou New Asia Superhard Material Composite Basic Information
Table 101. Zhengzhou New Asia Superhard Material Composite Superhard Tool Material Product Overview
Table 102. Zhengzhou New Asia Superhard Material Composite Superhard Tool Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Zhengzhou New Asia Superhard Material Composite Business Overview
Table 104. Zhengzhou New Asia Superhard Material Composite Recent Developments
Table 105. CR GEMS Basic Information
Table 106. CR GEMS Superhard Tool Material Product Overview
Table 107. CR GEMS Superhard Tool Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. CR GEMS Business Overview
Table 109. CR GEMS Recent Developments
Table 110. Beijing Worldia Diamond Tools Basic Information
Table 111. Beijing Worldia Diamond Tools Superhard Tool Material Product Overview
Table 112. Beijing Worldia Diamond Tools Superhard Tool Material Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Beijing Worldia Diamond Tools Business Overview

Table 114. Beijing Worldia Diamond Tools Recent Developments

Table 115. Funik Ultrahard Material Basic Information

Table 116. Funik Ultrahard Material Superhard Tool Material Product Overview

Table 117. Funik Ultrahard Material Superhard Tool Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Funik Ultrahard Material Business Overview

Table 119. Funik Ultrahard Material Recent Developments

Table 120. Shenzhen Haimingrun Superhard Materials Basic Information

Table 121. Shenzhen Haimingrun Superhard Materials Superhard Tool Material Product Overview

Table 122. Shenzhen Haimingrun Superhard Materials Superhard Tool Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Shenzhen Haimingrun Superhard Materials Business Overview

Table 124. Shenzhen Haimingrun Superhard Materials Recent Developments

Table 125. Boron Ultrahard Material Basic Information

Table 126. Boron Ultrahard Material Superhard Tool Material Product Overview

Table 127. Boron Ultrahard Material Superhard Tool Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Boron Ultrahard Material Business Overview

Table 129. Boron Ultrahard Material Recent Developments

Table 130. Global Superhard Tool Material Sales Forecast by Region (2026-2035) & (K MT)

Table 131. Global Superhard Tool Material Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Superhard Tool Material Sales Forecast by Country (2026-2035) & (K MT)

Table 133. North America Superhard Tool Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Superhard Tool Material Sales Forecast by Country (2026-2035) & (K MT)

Table 135. Europe Superhard Tool Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Superhard Tool Material Sales Forecast by Region (2026-2035) & (K MT)

Table 137. Asia Pacific Superhard Tool Material Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Superhard Tool Material Sales Forecast by Country

(2026-2035) & (K MT)

Table 139. South America Superhard Tool Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Superhard Tool Material Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Superhard Tool Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Superhard Tool Material Sales Forecast by Type (2026-2035) & (K MT)

Table 143. Global Superhard Tool Material Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Superhard Tool Material Price Forecast by Type (2026-2035) & (USD/KG)

Table 145. Global Superhard Tool Material Sales (K MT) Forecast by Application (2026-2035)

Table 146. Global Superhard Tool Material Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Superhard Tool Material
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Superhard Tool Material Market Size (M USD), 2025-2035
- Figure 5. Global Superhard Tool Material Market Size (M USD) (2020-2035)
- Figure 6. Global Superhard Tool Material Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Superhard Tool Material Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Superhard Tool Material Product Life Cycle
- Figure 13. Superhard Tool Material Sales Share by Manufacturers in 2025
- Figure 14. Global Superhard Tool Material Revenue Share by Manufacturers in 2025
- Figure 15. Superhard Tool Material Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Superhard Tool Material Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Superhard Tool Material Revenue in 2025
- Figure 18. Industry Chain Map of Superhard Tool Material
- Figure 19. Global Superhard Tool Material Market PEST Analysis
- Figure 20. Global Superhard Tool Material Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Superhard Tool Material Market Share by Type
- Figure 27. Sales Market Share of Superhard Tool Material by Type (2020-2025)
- Figure 28. Sales Market Share of Superhard Tool Material by Type in 2025
- Figure 29. Market Share of Superhard Tool Material by Type (2020-2025)
- Figure 30. Market Share of Superhard Tool Material by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Superhard Tool Material Market Share by Application

Figure 33. Global Superhard Tool Material Sales Market Share by Application (2020-2025)

Figure 34. Global Superhard Tool Material Sales Market Share by Application in 2025

Figure 35. Global Superhard Tool Material Market Share by Application (2020-2025)

Figure 36. Global Superhard Tool Material Market Share by Application in 2025

Figure 37. Global Superhard Tool Material Sales Growth Rate by Application (2020-2025)

Figure 38. Global Superhard Tool Material Sales Market Share by Region (2020-2025)

Figure 39. Global Superhard Tool Material Market Size by Region (2020-2025)

Figure 40. North America Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Superhard Tool Material Sales Market Share by Country in 2024

Figure 43. North America Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Superhard Tool Material Market Size by Country in 2024

Figure 45. U.S. Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Superhard Tool Material Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Superhard Tool Material Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Superhard Tool Material Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Superhard Tool Material Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Superhard Tool Material Sales Market Share by Country in 2024

Figure 53. Europe Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Superhard Tool Material Market Size by Country in 2024

Figure 55. Germany Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Superhard Tool Material Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Superhard Tool Material Sales Market Share by Region in 2024

Figure 67. Asia Pacific Superhard Tool Material Market Size by Region in 2024

Figure 68. China Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Superhard Tool Material Sales and Growth Rate (K MT)

Figure 79. South America Superhard Tool Material Sales Market Share by Country in 2024

Figure 80. South America Superhard Tool Material Market Size and Growth Rate (M USD)

Figure 81. South America Superhard Tool Material Market Size by Country in 2024

Figure 82. Brazil Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Superhard Tool Material Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Superhard Tool Material Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Superhard Tool Material Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Superhard Tool Material Market Size by Region in 2024

Figure 92. Saudi Arabia Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Superhard Tool Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Superhard Tool Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Superhard Tool Material Production Market Share by Region (2020-2025)

Figure 103. North America Superhard Tool Material Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Superhard Tool Material Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Superhard Tool Material Production (K MT) Growth Rate (2020-2025)

Figure 106. China Superhard Tool Material Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Superhard Tool Material Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Superhard Tool Material Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Superhard Tool Material Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Superhard Tool Material Market Share Forecast by Type (2026-2035)

Figure 111. Global Superhard Tool Material Sales Forecast by Application (2026-2035)

Figure 112. Global Superhard Tool Material Market Share Forecast by Application (2026-2035)

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