

Global Superalloy Bar Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Superalloy Bar competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Superalloy bars are semi-finished products manufactured from nickel-, cobalt-, or iron-based high-temperature alloys, designed to provide exceptional mechanical strength, oxidation resistance, and creep resistance at elevated temperatures. Unlike wire, sheet, or powder forms, bars serve as the primary input for forging, machining, and further processing into critical engine components, fasteners, shafts, and high-load-bearing structures. In 2024, global production of superalloy bars exceeded 120,000 metric tons, with the average global market price remaining above USD 35 per kilogram. This high value reflects the complexity of alloying, melting, and refining processes, as well as the stringent performance standards required by downstream applications. Industry leaders such as Precision Castparts Corporation, ATI, Haynes, Carpenter, Aperam, Aubert & Duval, AMG, and Proterial are key producers with established capabilities in vacuum induction melting (VIM), vacuum arc remelting (VAR), and advanced forging to ensure consistency and reliability in bar production. The upstream supply chain for superalloy bars begins with the sourcing of nickel, cobalt, chromium, molybdenum, and refractory elements such as tungsten and tantalum, typically obtained from global mining companies and specialty refiners. These raw materials are then processed by alloy manufacturers into bars through primary melting, casting, and forging. Downstream, aerospace remains the dominant consumer, using superalloy bars to machine turbine disks, shafts, landing gear components, and high-stress structural parts. Industrial gas turbines (for both electricity and mechanical drive) rely on bars for hot-section forgings, while the oil & gas sector requires corrosion- and heat-resistant bars for valves, pumps, and drilling equipment. Automotive applications include turbocharger shafts and high-

performance exhaust components. Procurement in these industries is highly concentrated, with buyers such as GE Aviation, Rolls-Royce, Safran, Boeing, Airbus, Siemens Energy, and Mitsubishi Heavy Industries maintaining strict certification requirements, long-term contracts, and close supplier partnerships due to the mission-critical nature of the components produced from bars. Market trends for superalloy bars are shaped by the increasing demand for fuel efficiency, higher operating temperatures, and enhanced durability in aerospace and energy applications. The aerospace sector continues to drive growth as new-generation engines require alloys capable of withstanding higher thermal loads, while the industrial gas turbine market expands with the global energy transition, particularly in regions relying on natural gas as a bridge fuel. Oil & gas exploration maintains steady demand for durable materials in offshore and high-pressure environments. At the same time, producers face challenges from volatile raw material prices, supply security risks for strategic elements, and the growing emphasis on sustainability. In response, leading companies are investing in recycling superalloy scrap, developing alternative alloy compositions with reduced dependence on critical elements, and exploring additive manufacturing of bar-derived parts through powder metallurgy. Overall, the superalloy bar market is expected to maintain steady growth, supported by aerospace and energy, while also gradually broadening into industrial and automotive segments as performance requirements continue to rise.

The global Superalloy Bar market size was estimated at USD 4976.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Superalloy Bar market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Superalloy Bar market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of

market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Superalloy Bar market.

Global Superalloy Bar Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Precision Castparts Corporation

ATI

Haynes

Carpenter

Aperam

Aubert & Duval

AMG

Proterial

CMK Group

VDM Metals

Nippon Yakin Kogyo

Doncasters

Fushun Special Steel

CISRI Gaona

BaoSteel

ANSTEEL

Zhongke Sannai

Western Superconducting Technologies
Jiangsu Longda Superalloy
Metalink Special Alloys Corporation
Jiangsu Toland Alloy

Market Segmentation (by Type)

Iron-based
Nickel-based
Cobalt-based

Market Segmentation (by Application)

Aviation
IGT
Industrial
Automotive
Oil and Gas
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Superalloy Bar Market
Overview of the regional outlook of the Superalloy Bar Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Superalloy Bar Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Superalloy Bar, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Superalloy Bar

1.2 Key Market Segments

1.2.1 Superalloy Bar Segment by Type

1.2.2 Superalloy Bar Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SUPERALLOY BAR MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Superalloy Bar Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Superalloy Bar Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SUPERALLOY BAR MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Superalloy Bar Product Life Cycle

3.3 Global Superalloy Bar Sales by Manufacturers (2020-2025)

3.4 Global Superalloy Bar Revenue Market Share by Manufacturers (2020-2025)

3.5 Superalloy Bar Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Superalloy Bar Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Superalloy Bar Market Competitive Situation and Trends

3.8.1 Superalloy Bar Market Concentration Rate

3.8.2 Global 5 and 10 Largest Superalloy Bar Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SUPERALLOY BAR INDUSTRY CHAIN ANALYSIS

- 4.1 Superalloy Bar Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SUPERALLOY BAR MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Superalloy Bar Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Superalloy Bar Market
- 5.7 ESG Ratings of Leading Companies

6 SUPERALLOY BAR MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Superalloy Bar Sales Market Share by Type (2020-2025)
- 6.3 Global Superalloy Bar Market Size by Type (2020-2025)
- 6.4 Global Superalloy Bar Price by Type (2020-2025)

7 SUPERALLOY BAR MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Superalloy Bar Market Sales by Application (2020-2025)
- 7.3 Global Superalloy Bar Market Size (M USD) by Application (2020-2025)

7.4 Global Superalloy Bar Sales Growth Rate by Application (2020-2025)

8 SUPERALLOY BAR MARKET SALES BY REGION

8.1 Global Superalloy Bar Sales by Region

8.1.1 Global Superalloy Bar Sales by Region

8.1.2 Global Superalloy Bar Sales Market Share by Region

8.2 Global Superalloy Bar Market Size by Region

8.2.1 Global Superalloy Bar Market Size by Region

8.2.2 Global Superalloy Bar Market Size by Region

8.3 North America

8.3.1 North America Superalloy Bar Sales by Country

8.3.2 North America Superalloy Bar Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Superalloy Bar Sales by Country

8.4.2 Europe Superalloy Bar Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Superalloy Bar Sales by Region

8.5.2 Asia Pacific Superalloy Bar Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Superalloy Bar Sales by Country

8.6.2 South America Superalloy Bar Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Superalloy Bar Sales by Region
- 8.7.2 Middle East and Africa Superalloy Bar Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 SUPERALLOY BAR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Superalloy Bar by Region(2020-2025)
- 9.2 Global Superalloy Bar Revenue Market Share by Region (2020-2025)
- 9.3 Global Superalloy Bar Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Superalloy Bar Production
 - 9.4.1 North America Superalloy Bar Production Growth Rate (2020-2025)
 - 9.4.2 North America Superalloy Bar Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Superalloy Bar Production
 - 9.5.1 Europe Superalloy Bar Production Growth Rate (2020-2025)
 - 9.5.2 Europe Superalloy Bar Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Superalloy Bar Production (2020-2025)
 - 9.6.1 Japan Superalloy Bar Production Growth Rate (2020-2025)
 - 9.6.2 Japan Superalloy Bar Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Superalloy Bar Production (2020-2025)
 - 9.7.1 China Superalloy Bar Production Growth Rate (2020-2025)
 - 9.7.2 China Superalloy Bar Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Precision Castparts Corporation
 - 10.1.1 Precision Castparts Corporation Basic Information
 - 10.1.2 Precision Castparts Corporation Superalloy Bar Product Overview
 - 10.1.3 Precision Castparts Corporation Superalloy Bar Product Market Performance
 - 10.1.4 Precision Castparts Corporation Business Overview
 - 10.1.5 Precision Castparts Corporation SWOT Analysis
 - 10.1.6 Precision Castparts Corporation Recent Developments
- 10.2 ATI

- 10.2.1 ATI Basic Information
- 10.2.2 ATI Superalloy Bar Product Overview
- 10.2.3 ATI Superalloy Bar Product Market Performance
- 10.2.4 ATI Business Overview
- 10.2.5 ATI SWOT Analysis
- 10.2.6 ATI Recent Developments
- 10.3 Haynes
 - 10.3.1 Haynes Basic Information
 - 10.3.2 Haynes Superalloy Bar Product Overview
 - 10.3.3 Haynes Superalloy Bar Product Market Performance
 - 10.3.4 Haynes Business Overview
 - 10.3.5 Haynes SWOT Analysis
 - 10.3.6 Haynes Recent Developments
- 10.4 Carpenter
 - 10.4.1 Carpenter Basic Information
 - 10.4.2 Carpenter Superalloy Bar Product Overview
 - 10.4.3 Carpenter Superalloy Bar Product Market Performance
 - 10.4.4 Carpenter Business Overview
 - 10.4.5 Carpenter Recent Developments
- 10.5 Aperam
 - 10.5.1 Aperam Basic Information
 - 10.5.2 Aperam Superalloy Bar Product Overview
 - 10.5.3 Aperam Superalloy Bar Product Market Performance
 - 10.5.4 Aperam Business Overview
 - 10.5.5 Aperam Recent Developments
- 10.6 Aubert and Duval
 - 10.6.1 Aubert and Duval Basic Information
 - 10.6.2 Aubert and Duval Superalloy Bar Product Overview
 - 10.6.3 Aubert and Duval Superalloy Bar Product Market Performance
 - 10.6.4 Aubert and Duval Business Overview
 - 10.6.5 Aubert and Duval Recent Developments
- 10.7 AMG
 - 10.7.1 AMG Basic Information
 - 10.7.2 AMG Superalloy Bar Product Overview
 - 10.7.3 AMG Superalloy Bar Product Market Performance
 - 10.7.4 AMG Business Overview
 - 10.7.5 AMG Recent Developments
- 10.8 Proterial
 - 10.8.1 Proterial Basic Information

- 10.8.2 Proterial Superalloy Bar Product Overview
- 10.8.3 Proterial Superalloy Bar Product Market Performance
- 10.8.4 Proterial Business Overview
- 10.8.5 Proterial Recent Developments
- 10.9 CMK Group
 - 10.9.1 CMK Group Basic Information
 - 10.9.2 CMK Group Superalloy Bar Product Overview
 - 10.9.3 CMK Group Superalloy Bar Product Market Performance
 - 10.9.4 CMK Group Business Overview
 - 10.9.5 CMK Group Recent Developments
- 10.10 VDM Metals
 - 10.10.1 VDM Metals Basic Information
 - 10.10.2 VDM Metals Superalloy Bar Product Overview
 - 10.10.3 VDM Metals Superalloy Bar Product Market Performance
 - 10.10.4 VDM Metals Business Overview
 - 10.10.5 VDM Metals Recent Developments
- 10.11 Nippon Yakin Kogyo
 - 10.11.1 Nippon Yakin Kogyo Basic Information
 - 10.11.2 Nippon Yakin Kogyo Superalloy Bar Product Overview
 - 10.11.3 Nippon Yakin Kogyo Superalloy Bar Product Market Performance
 - 10.11.4 Nippon Yakin Kogyo Business Overview
 - 10.11.5 Nippon Yakin Kogyo Recent Developments
- 10.12 Doncasters
 - 10.12.1 Doncasters Basic Information
 - 10.12.2 Doncasters Superalloy Bar Product Overview
 - 10.12.3 Doncasters Superalloy Bar Product Market Performance
 - 10.12.4 Doncasters Business Overview
 - 10.12.5 Doncasters Recent Developments
- 10.13 Fushun Special Steel
 - 10.13.1 Fushun Special Steel Basic Information
 - 10.13.2 Fushun Special Steel Superalloy Bar Product Overview
 - 10.13.3 Fushun Special Steel Superalloy Bar Product Market Performance
 - 10.13.4 Fushun Special Steel Business Overview
 - 10.13.5 Fushun Special Steel Recent Developments
- 10.14 CISRI Gaona
 - 10.14.1 CISRI Gaona Basic Information
 - 10.14.2 CISRI Gaona Superalloy Bar Product Overview
 - 10.14.3 CISRI Gaona Superalloy Bar Product Market Performance
 - 10.14.4 CISRI Gaona Business Overview

- 10.14.5 CISRI Gaona Recent Developments
- 10.15 BaoSteel
 - 10.15.1 BaoSteel Basic Information
 - 10.15.2 BaoSteel Superalloy Bar Product Overview
 - 10.15.3 BaoSteel Superalloy Bar Product Market Performance
 - 10.15.4 BaoSteel Business Overview
 - 10.15.5 BaoSteel Recent Developments
- 10.16 ANSTEEL
 - 10.16.1 ANSTEEL Basic Information
 - 10.16.2 ANSTEEL Superalloy Bar Product Overview
 - 10.16.3 ANSTEEL Superalloy Bar Product Market Performance
 - 10.16.4 ANSTEEL Business Overview
 - 10.16.5 ANSTEEL Recent Developments
- 10.17 Zhongke Sannai
 - 10.17.1 Zhongke Sannai Basic Information
 - 10.17.2 Zhongke Sannai Superalloy Bar Product Overview
 - 10.17.3 Zhongke Sannai Superalloy Bar Product Market Performance
 - 10.17.4 Zhongke Sannai Business Overview
 - 10.17.5 Zhongke Sannai Recent Developments
- 10.18 Western Superconducting Technologies
 - 10.18.1 Western Superconducting Technologies Basic Information
 - 10.18.2 Western Superconducting Technologies Superalloy Bar Product Overview
 - 10.18.3 Western Superconducting Technologies Superalloy Bar Product Market Performance
 - 10.18.4 Western Superconducting Technologies Business Overview
 - 10.18.5 Western Superconducting Technologies Recent Developments
- 10.19 Jiangsu Longda Superalloy
 - 10.19.1 Jiangsu Longda Superalloy Basic Information
 - 10.19.2 Jiangsu Longda Superalloy Superalloy Bar Product Overview
 - 10.19.3 Jiangsu Longda Superalloy Superalloy Bar Product Market Performance
 - 10.19.4 Jiangsu Longda Superalloy Business Overview
 - 10.19.5 Jiangsu Longda Superalloy Recent Developments
- 10.20 Metalink Special Alloys Corporation
 - 10.20.1 Metalink Special Alloys Corporation Basic Information
 - 10.20.2 Metalink Special Alloys Corporation Superalloy Bar Product Overview
 - 10.20.3 Metalink Special Alloys Corporation Superalloy Bar Product Market Performance
 - 10.20.4 Metalink Special Alloys Corporation Business Overview
 - 10.20.5 Metalink Special Alloys Corporation Recent Developments

10.21 Jiangsu Toland Alloy

10.21.1 Jiangsu Toland Alloy Basic Information

10.21.2 Jiangsu Toland Alloy Superalloy Bar Product Overview

10.21.3 Jiangsu Toland Alloy Superalloy Bar Product Market Performance

10.21.4 Jiangsu Toland Alloy Business Overview

10.21.5 Jiangsu Toland Alloy Recent Developments

11 SUPERALLOY BAR MARKET FORECAST BY REGION

11.1 Global Superalloy Bar Market Size Forecast

11.2 Global Superalloy Bar Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Superalloy Bar Market Size Forecast by Country

11.2.3 Asia Pacific Superalloy Bar Market Size Forecast by Region

11.2.4 South America Superalloy Bar Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Superalloy Bar by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Superalloy Bar Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Superalloy Bar by Type (2026-2035)

12.1.2 Global Superalloy Bar Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Superalloy Bar by Type (2026-2035)

12.2 Global Superalloy Bar Market Forecast by Application (2026-2035)

12.2.1 Global Superalloy Bar Sales (K MT) Forecast by Application

12.2.2 Global Superalloy Bar Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Superalloy Bar Market Size by Type (M USD)
Table 4. Global Superalloy Bar Market Size by Application
Table 5. Superalloy Bar Market Size Comparison by Region (M USD)
Table 6. Global Superalloy Bar Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Superalloy Bar Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Superalloy Bar Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Superalloy Bar Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Superalloy Bar as of 2025)
Table 11. Global Market Superalloy Bar Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Superalloy Bar Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Superalloy Bar Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Superalloy Bar Sales by Type (K MT)
Table 27. Global Superalloy Bar Market Size by Type (M USD)
Table 28. Global Superalloy Bar Sales (K MT) by Type (2020-2025)
Table 29. Global Superalloy Bar Sales Market Share by Type (2020-2025)
Table 30. Global Superalloy Bar Market Size (M USD) by Type (2020-2025)
Table 31. Global Superalloy Bar Market Share by Type (2020-2025)

Table 32. Global Superalloy Bar Price (USD/KG) by Type (2020-2025)
Table 33. Global Superalloy Bar Sales (K MT) by Application
Table 34. Global Superalloy Bar Market Size by Application
Table 35. Global Superalloy Bar Sales by Application (2020-2025) & (K MT)
Table 36. Global Superalloy Bar Sales Market Share by Application (2020-2025)
Table 37. Global Superalloy Bar Market Size by Application (2020-2025) & (M USD)
Table 38. Global Superalloy Bar Market Share by Application (2020-2025)
Table 39. Global Superalloy Bar Sales Growth Rate by Application (2020-2025)
Table 40. Global Superalloy Bar Sales by Region (2020-2025) & (K MT)
Table 41. Global Superalloy Bar Sales Market Share by Region (2020-2025)
Table 42. Global Superalloy Bar Market Size by Region (2020-2025) & (M USD)
Table 43. Global Superalloy Bar Market Size by Region (2020-2025)
Table 44. North America Superalloy Bar Sales by Country (2020-2025) & (K MT)
Table 45. North America Superalloy Bar Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Superalloy Bar Sales by Country (2020-2025) & (K MT)
Table 47. Europe Superalloy Bar Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Superalloy Bar Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Superalloy Bar Market Size by Region (2020-2025) & (M USD)
Table 50. South America Superalloy Bar Sales by Country (2020-2025) & (K MT)
Table 51. South America Superalloy Bar Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Superalloy Bar Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Superalloy Bar Market Size by Region (2020-2025) & (M USD)
Table 54. Global Superalloy Bar Production (K MT) by Region(2020-2025)
Table 55. Global Superalloy Bar Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Superalloy Bar Revenue Market Share by Region (2020-2025)
Table 57. Global Superalloy Bar Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Superalloy Bar Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Superalloy Bar Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Superalloy Bar Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. China Superalloy Bar Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 62. Precision Castparts Corporation Basic Information

Table 63. Precision Castparts Corporation Superalloy Bar Product Overview
Table 64. Precision Castparts Corporation Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 65. Precision Castparts Corporation Business Overview
Table 66. Precision Castparts Corporation SWOT Analysis
Table 67. Precision Castparts Corporation Recent Developments
Table 68. ATI Basic Information
Table 69. ATI Superalloy Bar Product Overview
Table 70. ATI Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. ATI Business Overview
Table 72. ATI SWOT Analysis
Table 73. ATI Recent Developments
Table 74. Haynes Basic Information
Table 75. Haynes Superalloy Bar Product Overview
Table 76. Haynes Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. Haynes Business Overview
Table 78. Haynes SWOT Analysis
Table 79. Haynes Recent Developments
Table 80. Carpenter Basic Information
Table 81. Carpenter Superalloy Bar Product Overview
Table 82. Carpenter Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Carpenter Business Overview
Table 84. Carpenter Recent Developments
Table 85. Aperam Basic Information
Table 86. Aperam Superalloy Bar Product Overview
Table 87. Aperam Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Aperam Business Overview
Table 89. Aperam Recent Developments
Table 90. Aubert and Duval Basic Information
Table 91. Aubert and Duval Superalloy Bar Product Overview
Table 92. Aubert and Duval Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Aubert and Duval Business Overview
Table 94. Aubert and Duval Recent Developments
Table 95. AMG Basic Information

Table 96. AMG Superalloy Bar Product Overview
Table 97. AMG Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. AMG Business Overview
Table 99. AMG Recent Developments
Table 100. Proterial Basic Information
Table 101. Proterial Superalloy Bar Product Overview
Table 102. Proterial Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Proterial Business Overview
Table 104. Proterial Recent Developments
Table 105. CMK Group Basic Information
Table 106. CMK Group Superalloy Bar Product Overview
Table 107. CMK Group Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. CMK Group Business Overview
Table 109. CMK Group Recent Developments
Table 110. VDM Metals Basic Information
Table 111. VDM Metals Superalloy Bar Product Overview
Table 112. VDM Metals Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. VDM Metals Business Overview
Table 114. VDM Metals Recent Developments
Table 115. Nippon Yakin Kogyo Basic Information
Table 116. Nippon Yakin Kogyo Superalloy Bar Product Overview
Table 117. Nippon Yakin Kogyo Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Nippon Yakin Kogyo Business Overview
Table 119. Nippon Yakin Kogyo Recent Developments
Table 120. Doncasters Basic Information
Table 121. Doncasters Superalloy Bar Product Overview
Table 122. Doncasters Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Doncasters Business Overview
Table 124. Doncasters Recent Developments
Table 125. Fushun Special Steel Basic Information
Table 126. Fushun Special Steel Superalloy Bar Product Overview
Table 127. Fushun Special Steel Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Fushun Special Steel Business Overview
Table 129. Fushun Special Steel Recent Developments
Table 130. CISRI Gaona Basic Information
Table 131. CISRI Gaona Superalloy Bar Product Overview
Table 132. CISRI Gaona Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. CISRI Gaona Business Overview
Table 134. CISRI Gaona Recent Developments
Table 135. BaoSteel Basic Information
Table 136. BaoSteel Superalloy Bar Product Overview
Table 137. BaoSteel Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 138. BaoSteel Business Overview
Table 139. BaoSteel Recent Developments
Table 140. ANSTEEL Basic Information
Table 141. ANSTEEL Superalloy Bar Product Overview
Table 142. ANSTEEL Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 143. ANSTEEL Business Overview
Table 144. ANSTEEL Recent Developments
Table 145. Zhongke Sannai Basic Information
Table 146. Zhongke Sannai Superalloy Bar Product Overview
Table 147. Zhongke Sannai Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 148. Zhongke Sannai Business Overview
Table 149. Zhongke Sannai Recent Developments
Table 150. Western Superconducting Technologies Basic Information
Table 151. Western Superconducting Technologies Superalloy Bar Product Overview
Table 152. Western Superconducting Technologies Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 153. Western Superconducting Technologies Business Overview
Table 154. Western Superconducting Technologies Recent Developments
Table 155. Jiangsu Longda Superalloy Basic Information
Table 156. Jiangsu Longda Superalloy Superalloy Bar Product Overview
Table 157. Jiangsu Longda Superalloy Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 158. Jiangsu Longda Superalloy Business Overview
Table 159. Jiangsu Longda Superalloy Recent Developments
Table 160. Metalink Special Alloys Corporation Basic Information

Table 161. Metalink Special Alloys Corporation Superalloy Bar Product Overview
Table 162. Metalink Special Alloys Corporation Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 163. Metalink Special Alloys Corporation Business Overview
Table 164. Metalink Special Alloys Corporation Recent Developments
Table 165. Jiangsu Toland Alloy Basic Information
Table 166. Jiangsu Toland Alloy Superalloy Bar Product Overview
Table 167. Jiangsu Toland Alloy Superalloy Bar Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 168. Jiangsu Toland Alloy Business Overview
Table 169. Jiangsu Toland Alloy Recent Developments
Table 170. Global Superalloy Bar Sales Forecast by Region (2026-2035) & (K MT)
Table 171. Global Superalloy Bar Market Size Forecast by Region (2026-2035) & (M USD)
Table 172. North America Superalloy Bar Sales Forecast by Country (2026-2035) & (K MT)
Table 173. North America Superalloy Bar Market Size Forecast by Country (2026-2035) & (M USD)
Table 174. Europe Superalloy Bar Sales Forecast by Country (2026-2035) & (K MT)
Table 175. Europe Superalloy Bar Market Size Forecast by Country (2026-2035) & (M USD)
Table 176. Asia Pacific Superalloy Bar Sales Forecast by Region (2026-2035) & (K MT)
Table 177. Asia Pacific Superalloy Bar Market Size Forecast by Region (2026-2035) & (M USD)
Table 178. South America Superalloy Bar Sales Forecast by Country (2026-2035) & (K MT)
Table 179. South America Superalloy Bar Market Size Forecast by Country (2026-2035) & (M USD)
Table 180. Middle East and Africa Superalloy Bar Sales Forecast by Country (2026-2035) & (Units)
Table 181. Middle East and Africa Superalloy Bar Market Size Forecast by Country (2026-2035) & (M USD)
Table 182. Global Superalloy Bar Sales Forecast by Type (2026-2035) & (K MT)
Table 183. Global Superalloy Bar Market Size Forecast by Type (2026-2035) & (M USD)
Table 184. Global Superalloy Bar Price Forecast by Type (2026-2035) & (USD/KG)
Table 185. Global Superalloy Bar Sales (K MT) Forecast by Application (2026-2035)
Table 186. Global Superalloy Bar Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Superalloy Bar
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Superalloy Bar Market Size (M USD), 2025-2035
- Figure 5. Global Superalloy Bar Market Size (M USD) (2020-2035)
- Figure 6. Global Superalloy Bar Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Superalloy Bar Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Superalloy Bar Product Life Cycle
- Figure 13. Superalloy Bar Sales Share by Manufacturers in 2025
- Figure 14. Global Superalloy Bar Revenue Share by Manufacturers in 2025
- Figure 15. Superalloy Bar Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Superalloy Bar Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Superalloy Bar Revenue in 2025
- Figure 18. Industry Chain Map of Superalloy Bar
- Figure 19. Global Superalloy Bar Market PEST Analysis
- Figure 20. Global Superalloy Bar Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Superalloy Bar Market Share by Type
- Figure 27. Sales Market Share of Superalloy Bar by Type (2020-2025)
- Figure 28. Sales Market Share of Superalloy Bar by Type in 2025
- Figure 29. Market Share of Superalloy Bar by Type (2020-2025)
- Figure 30. Market Share of Superalloy Bar by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Superalloy Bar Market Share by Application

- Figure 33. Global Superalloy Bar Sales Market Share by Application (2020-2025)
- Figure 34. Global Superalloy Bar Sales Market Share by Application in 2025
- Figure 35. Global Superalloy Bar Market Share by Application (2020-2025)
- Figure 36. Global Superalloy Bar Market Share by Application in 2025
- Figure 37. Global Superalloy Bar Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Superalloy Bar Sales Market Share by Region (2020-2025)
- Figure 39. Global Superalloy Bar Market Size by Region (2020-2025)
- Figure 40. North America Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Superalloy Bar Sales Market Share by Country in 2024
- Figure 43. North America Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Superalloy Bar Market Size by Country in 2024
- Figure 45. U.S. Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Superalloy Bar Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Superalloy Bar Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Superalloy Bar Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Superalloy Bar Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Superalloy Bar Sales Market Share by Country in 2024
- Figure 53. Europe Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Superalloy Bar Market Size by Country in 2024
- Figure 55. Germany Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Superalloy Bar Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Superalloy Bar Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Superalloy Bar Market Size by Region in 2024
- Figure 68. China Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)

- Figure 69. China Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Superalloy Bar Sales and Growth Rate (K MT)
- Figure 79. South America Superalloy Bar Sales Market Share by Country in 2024
- Figure 80. South America Superalloy Bar Market Size and Growth Rate (M USD)
- Figure 81. South America Superalloy Bar Market Size by Country in 2024
- Figure 82. Brazil Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Superalloy Bar Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Superalloy Bar Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Superalloy Bar Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Superalloy Bar Market Size by Region in 2024
- Figure 92. Saudi Arabia Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Superalloy Bar Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Superalloy Bar Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Superalloy Bar Production Market Share by Region (2020-2025)

Figure 103. North America Superalloy Bar Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Superalloy Bar Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Superalloy Bar Production (K MT) Growth Rate (2020-2025)

Figure 106. China Superalloy Bar Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Superalloy Bar Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Superalloy Bar Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Superalloy Bar Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Superalloy Bar Market Share Forecast by Type (2026-2035)

Figure 111. Global Superalloy Bar Sales Forecast by Application (2026-2035)

Figure 112. Global Superalloy Bar Market Share Forecast by Application (2026-2035)

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