

Global Super-high-tensile (ST) Steel Cord Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Super-high-tensile (ST) Steel Cord competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of Super-high-tensile (ST) Steel Cord will reach 1.443 million tons, with an average selling price of US\$1,2800/ton. Steel cord, also known as steel cord wire rod, refers to the wire rod twisted into steel cord. The wire diameter is generally 5.5mm and the carbon content is 0.62%-0.82%. It belongs to the category of high value-added wire rod. The main production process of steel cord wire rod is to draw the wire rod with a wire diameter of 5.5mm into a filament with a wire diameter of 0.15mm-0.38mm, and then generate the steel cord wire rod through twisting, bending, stretching, single twisting, double twisting and other processes. According to different performances, steel cord wire rods can be divided into normal strength (NT), high strength (HT), super high strength (ST), ultra high strength (UT) wire rods, etc. Steel cord is the main skeleton material of tires. It is mainly used to produce the tread and sidewall of radial tires. The tires with steel cords in both the tread and sidewall are full steel tires, and the tires with steel cords only in the tread are semi-steel tires. Steel cords are fine steel strands or ropes made of high-quality high-carbon steel with brass plated on the surface and for special purposes. They are mainly used in radial tires for passenger cars, radial tires for light trucks, radial tires for heavy trucks, radial tires for construction machinery vehicles, radial tires for aircraft, and other skeleton materials for rubber products. The radial tires with steel cords as reinforcement materials have the advantages of long service life, high driving speed, puncture resistance, good elasticity, safety and comfort, and energy saving, fully meeting the requirements of green environmental protection and sustainable development. It largely determines the use function, application field, service life, product value and cost of

tires. It is a major trend in the development of the tire industry that super-high strength (ST) steel cords replace ordinary strength (NT) and high strength (HT) steel cords. With the rapid development of my country's automobile industry and transportation industry, the high-quality development of my country's tire industry and steel cord industry has been greatly promoted. According to statistics from the Skeleton Materials Committee of the China Rubber Industry Association, the domestic steel cord production will exceed 3 million tons in 2023, and the export volume will be 750,000 tons. At present, my country's overall steel cord production capacity accounts for about 60% of the global total production capacity. At present, lightweight, low rolling resistance, and green sustainable materials are important strategic directions for radial tires. With the development of market demand and technological advancements in steel cord production, new requirements have been placed on steel cord products, such as higher tensile strength, finer monofilament diameter, and better impact resistance. At the same time, to meet the requirements of sustainable development, higher requirements have been placed on the steel cord manufacturing process and product quality.

The global Super-high-tensile (ST) Steel Cord market size was estimated at USD 1856.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Super-high-tensile (ST) Steel Cord market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Super-high-tensile (ST) Steel Cord market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Super-high-tensile (ST) Steel Cord market.

Global Super-high-tensile (ST) Steel Cord Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bekaert
ArcelorMittal
Byelorussian Steel Works
Bridgestone
Tokusen
Tokyo Rope Mfg. Co., Ltd.
Sumitomo Electric Industries
Hyosung
Kiswire
Jiangsu Xingda
Daye Shares
Shougang Century Holdings Limited
Hubei Fuxing
Henan Hengxing
Jun Ma Group
Zenith Steel Group
Lei Da Group
Baoshan Iron and Steel Company Limited

Market Segmentation (by Type)

All-steel Radial Tires
Semi-steel Radial Tires

Market Segmentation (by Application)

Passenger Car Tire(PCR)
Truck and Bus Radial(TBR)
Off-The-Road Tire(OTR)
Others (Aircraft Tire/Agricultural Tire)

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Super-high-tensile (ST) Steel Cord Market
Overview of the regional outlook of the Super-high-tensile (ST) Steel Cord Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Super-high-tensile (ST) Steel Cord Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Super-high-tensile (ST) Steel Cord, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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