

Global Sugar Free Condensed Milk Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G3F242672655EN.html>

Date: October 2025

Pages: 163

Price: US\$ 3,200.00 (Single User License)

ID: G3F242672655EN

Abstracts

Sugar free condensed milk is a dairy product derived from cow's milk where water has been partially removed, and natural sugars (typically lactose and added sucrose) are replaced with non-nutritive or low-calorie sweeteners such as sucralose, stevia, aspartame, or erythritol to provide sweetness without the caloric content or glycemic impact of traditional versions; it retains the characteristic thick, viscous texture and rich dairy flavor, making it suitable as an ingredient or topping for consumers managing sugar intake due to health conditions like diabetes, weight management goals, or dietary preferences such as keto or low-carb lifestyles.

The global Sugar Free Condensed Milk market size was estimated at USD 120.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 7.25% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Sugar Free Condensed Milk market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Sugar Free Condensed Milk market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Sugar Free Condensed Milk market.

Global Sugar Free Condensed Milk Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Fraser and Neave
Friesland Campina
Marigold
DMK GROUP
Eagle Family Foods
O-AT-KA Milk Products
Holland Dairy Foods
GLORIA
Alokozay Group
DANA Dairy
Delta Food Industries FZC
Yotsuba Milk Products
Nutricima
Senel Bv

Zhejiang Panda Dairy

Envictus

Alaska Milk

Nestle

Arla

Market Segmentation (by Type)

Dairy Cream

Coconut Milk

Market Segmentation (by Application)

Infant Food

Dairy Products

Bakeries

Confectionery

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Sugar Free Condensed Milk Market
Overview of the regional outlook of the Sugar Free Condensed Milk Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Sugar Free Condensed Milk Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Sugar Free Condensed Milk, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Sugar Free Condensed Milk

1.2 Key Market Segments

1.2.1 Sugar Free Condensed Milk Segment by Type

1.2.2 Sugar Free Condensed Milk Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SUGAR FREE CONDENSED MILK MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Sugar Free Condensed Milk Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Sugar Free Condensed Milk Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SUGAR FREE CONDENSED MILK MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Sugar Free Condensed Milk Product Life Cycle

3.3 Global Sugar Free Condensed Milk Sales by Manufacturers (2020-2025)

3.4 Global Sugar Free Condensed Milk Revenue Market Share by Manufacturers (2020-2025)

3.5 Sugar Free Condensed Milk Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Sugar Free Condensed Milk Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Sugar Free Condensed Milk Market Competitive Situation and Trends

3.8.1 Sugar Free Condensed Milk Market Concentration Rate

3.8.2 Global 5 and 10 Largest Sugar Free Condensed Milk Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SUGAR FREE CONDENSED MILK INDUSTRY CHAIN ANALYSIS

4.1 Sugar Free Condensed Milk Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SUGAR FREE CONDENSED MILK MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Sugar Free Condensed Milk Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Sugar Free Condensed Milk Market

5.7 ESG Ratings of Leading Companies

6 SUGAR FREE CONDENSED MILK MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Sugar Free Condensed Milk Sales Market Share by Type (2020-2025)

6.3 Global Sugar Free Condensed Milk Market Size Market Share by Type (2020-2025)

6.4 Global Sugar Free Condensed Milk Price by Type (2020-2025)

7 SUGAR FREE CONDENSED MILK MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Sugar Free Condensed Milk Market Sales by Application (2020-2025)
- 7.3 Global Sugar Free Condensed Milk Market Size (M USD) by Application (2020-2025)
- 7.4 Global Sugar Free Condensed Milk Sales Growth Rate by Application (2020-2025)

8 SUGAR FREE CONDENSED MILK MARKET SALES BY REGION

- 8.1 Global Sugar Free Condensed Milk Sales by Region
 - 8.1.1 Global Sugar Free Condensed Milk Sales by Region
 - 8.1.2 Global Sugar Free Condensed Milk Sales Market Share by Region
- 8.2 Global Sugar Free Condensed Milk Market Size by Region
 - 8.2.1 Global Sugar Free Condensed Milk Market Size by Region
 - 8.2.2 Global Sugar Free Condensed Milk Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Sugar Free Condensed Milk Sales by Country
 - 8.3.2 North America Sugar Free Condensed Milk Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Sugar Free Condensed Milk Sales by Country
 - 8.4.2 Europe Sugar Free Condensed Milk Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Sugar Free Condensed Milk Sales by Region
 - 8.5.2 Asia Pacific Sugar Free Condensed Milk Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Sugar Free Condensed Milk Sales by Country

8.6.2 South America Sugar Free Condensed Milk Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Sugar Free Condensed Milk Sales by Region

8.7.2 Middle East and Africa Sugar Free Condensed Milk Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SUGAR FREE CONDENSED MILK MARKET PRODUCTION BY REGION

9.1 Global Production of Sugar Free Condensed Milk by Region(2020-2025)

9.2 Global Sugar Free Condensed Milk Revenue Market Share by Region (2020-2025)

9.3 Global Sugar Free Condensed Milk Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Sugar Free Condensed Milk Production

9.4.1 North America Sugar Free Condensed Milk Production Growth Rate (2020-2025)

9.4.2 North America Sugar Free Condensed Milk Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Sugar Free Condensed Milk Production

9.5.1 Europe Sugar Free Condensed Milk Production Growth Rate (2020-2025)

9.5.2 Europe Sugar Free Condensed Milk Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Sugar Free Condensed Milk Production (2020-2025)

9.6.1 Japan Sugar Free Condensed Milk Production Growth Rate (2020-2025)

9.6.2 Japan Sugar Free Condensed Milk Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Sugar Free Condensed Milk Production (2020-2025)

9.7.1 China Sugar Free Condensed Milk Production Growth Rate (2020-2025)

9.7.2 China Sugar Free Condensed Milk Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Fraser and Neave

- 10.1.1 Fraser and Neave Basic Information
- 10.1.2 Fraser and Neave Sugar Free Condensed Milk Product Overview
- 10.1.3 Fraser and Neave Sugar Free Condensed Milk Product Market Performance
- 10.1.4 Fraser and Neave Business Overview
- 10.1.5 Fraser and Neave SWOT Analysis
- 10.1.6 Fraser and Neave Recent Developments
- 10.2 Friesland Campina
 - 10.2.1 Friesland Campina Basic Information
 - 10.2.2 Friesland Campina Sugar Free Condensed Milk Product Overview
 - 10.2.3 Friesland Campina Sugar Free Condensed Milk Product Market Performance
 - 10.2.4 Friesland Campina Business Overview
 - 10.2.5 Friesland Campina SWOT Analysis
 - 10.2.6 Friesland Campina Recent Developments
- 10.3 Marigold
 - 10.3.1 Marigold Basic Information
 - 10.3.2 Marigold Sugar Free Condensed Milk Product Overview
 - 10.3.3 Marigold Sugar Free Condensed Milk Product Market Performance
 - 10.3.4 Marigold Business Overview
 - 10.3.5 Marigold SWOT Analysis
 - 10.3.6 Marigold Recent Developments
- 10.4 DMK GROUP
 - 10.4.1 DMK GROUP Basic Information
 - 10.4.2 DMK GROUP Sugar Free Condensed Milk Product Overview
 - 10.4.3 DMK GROUP Sugar Free Condensed Milk Product Market Performance
 - 10.4.4 DMK GROUP Business Overview
 - 10.4.5 DMK GROUP Recent Developments
- 10.5 Eagle Family Foods
 - 10.5.1 Eagle Family Foods Basic Information
 - 10.5.2 Eagle Family Foods Sugar Free Condensed Milk Product Overview
 - 10.5.3 Eagle Family Foods Sugar Free Condensed Milk Product Market Performance
 - 10.5.4 Eagle Family Foods Business Overview
 - 10.5.5 Eagle Family Foods Recent Developments
- 10.6 O-AT-KA Milk Products
 - 10.6.1 O-AT-KA Milk Products Basic Information
 - 10.6.2 O-AT-KA Milk Products Sugar Free Condensed Milk Product Overview
 - 10.6.3 O-AT-KA Milk Products Sugar Free Condensed Milk Product Market Performance
 - 10.6.4 O-AT-KA Milk Products Business Overview
 - 10.6.5 O-AT-KA Milk Products Recent Developments

10.7 Holland Dairy Foods

10.7.1 Holland Dairy Foods Basic Information

10.7.2 Holland Dairy Foods Sugar Free Condensed Milk Product Overview

10.7.3 Holland Dairy Foods Sugar Free Condensed Milk Product Market Performance

10.7.4 Holland Dairy Foods Business Overview

10.7.5 Holland Dairy Foods Recent Developments

10.8 GLORIA

10.8.1 GLORIA Basic Information

10.8.2 GLORIA Sugar Free Condensed Milk Product Overview

10.8.3 GLORIA Sugar Free Condensed Milk Product Market Performance

10.8.4 GLORIA Business Overview

10.8.5 GLORIA Recent Developments

10.9 Alokozay Group

10.9.1 Alokozay Group Basic Information

10.9.2 Alokozay Group Sugar Free Condensed Milk Product Overview

10.9.3 Alokozay Group Sugar Free Condensed Milk Product Market Performance

10.9.4 Alokozay Group Business Overview

10.9.5 Alokozay Group Recent Developments

10.10 DANA Dairy

10.10.1 DANA Dairy Basic Information

10.10.2 DANA Dairy Sugar Free Condensed Milk Product Overview

10.10.3 DANA Dairy Sugar Free Condensed Milk Product Market Performance

10.10.4 DANA Dairy Business Overview

10.10.5 DANA Dairy Recent Developments

10.11 Delta Food Industries FZC

10.11.1 Delta Food Industries FZC Basic Information

10.11.2 Delta Food Industries FZC Sugar Free Condensed Milk Product Overview

10.11.3 Delta Food Industries FZC Sugar Free Condensed Milk Product Market

Performance

10.11.4 Delta Food Industries FZC Business Overview

10.11.5 Delta Food Industries FZC Recent Developments

10.12 Yotsuba Milk Products

10.12.1 Yotsuba Milk Products Basic Information

10.12.2 Yotsuba Milk Products Sugar Free Condensed Milk Product Overview

10.12.3 Yotsuba Milk Products Sugar Free Condensed Milk Product Market

Performance

10.12.4 Yotsuba Milk Products Business Overview

10.12.5 Yotsuba Milk Products Recent Developments

10.13 Nutricima

- 10.13.1 Nutricima Basic Information
- 10.13.2 Nutricima Sugar Free Condensed Milk Product Overview
- 10.13.3 Nutricima Sugar Free Condensed Milk Product Market Performance
- 10.13.4 Nutricima Business Overview
- 10.13.5 Nutricima Recent Developments
- 10.14 Senel Bv
 - 10.14.1 Senel Bv Basic Information
 - 10.14.2 Senel Bv Sugar Free Condensed Milk Product Overview
 - 10.14.3 Senel Bv Sugar Free Condensed Milk Product Market Performance
 - 10.14.4 Senel Bv Business Overview
 - 10.14.5 Senel Bv Recent Developments
- 10.15 Zhejiang Panda Dairy
 - 10.15.1 Zhejiang Panda Dairy Basic Information
 - 10.15.2 Zhejiang Panda Dairy Sugar Free Condensed Milk Product Overview
 - 10.15.3 Zhejiang Panda Dairy Sugar Free Condensed Milk Product Market Performance
 - 10.15.4 Zhejiang Panda Dairy Business Overview
 - 10.15.5 Zhejiang Panda Dairy Recent Developments
- 10.16 Envictus
 - 10.16.1 Envictus Basic Information
 - 10.16.2 Envictus Sugar Free Condensed Milk Product Overview
 - 10.16.3 Envictus Sugar Free Condensed Milk Product Market Performance
 - 10.16.4 Envictus Business Overview
 - 10.16.5 Envictus Recent Developments
- 10.17 Alaska Milk
 - 10.17.1 Alaska Milk Basic Information
 - 10.17.2 Alaska Milk Sugar Free Condensed Milk Product Overview
 - 10.17.3 Alaska Milk Sugar Free Condensed Milk Product Market Performance
 - 10.17.4 Alaska Milk Business Overview
 - 10.17.5 Alaska Milk Recent Developments
- 10.18 Nestle
 - 10.18.1 Nestle Basic Information
 - 10.18.2 Nestle Sugar Free Condensed Milk Product Overview
 - 10.18.3 Nestle Sugar Free Condensed Milk Product Market Performance
 - 10.18.4 Nestle Business Overview
 - 10.18.5 Nestle Recent Developments
- 10.19 Arla
 - 10.19.1 Arla Basic Information
 - 10.19.2 Arla Sugar Free Condensed Milk Product Overview

10.19.3 Arla Sugar Free Condensed Milk Product Market Performance

10.19.4 Arla Business Overview

10.19.5 Arla Recent Developments

11 SUGAR FREE CONDENSED MILK MARKET FORECAST BY REGION

11.1 Global Sugar Free Condensed Milk Market Size Forecast

11.2 Global Sugar Free Condensed Milk Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Sugar Free Condensed Milk Market Size Forecast by Country

11.2.3 Asia Pacific Sugar Free Condensed Milk Market Size Forecast by Region

11.2.4 South America Sugar Free Condensed Milk Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Sugar Free Condensed Milk by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Sugar Free Condensed Milk Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Sugar Free Condensed Milk by Type (2026-2033)

12.1.2 Global Sugar Free Condensed Milk Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Sugar Free Condensed Milk by Type (2026-2033)

12.2 Global Sugar Free Condensed Milk Market Forecast by Application (2026-2033)

12.2.1 Global Sugar Free Condensed Milk Sales (K MT) Forecast by Application

12.2.2 Global Sugar Free Condensed Milk Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Sugar Free Condensed Milk Market Size Comparison by Region (M USD)

Table 5. Global Sugar Free Condensed Milk Sales (K MT) by Manufacturers
(2020-2025)

Table 6. Global Sugar Free Condensed Milk Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Sugar Free Condensed Milk Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Sugar Free Condensed Milk Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Sugar Free Condensed Milk as of 2024)

Table 10. Global Market Sugar Free Condensed Milk Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Sugar Free Condensed Milk Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Sugar Free Condensed Milk Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Sugar Free Condensed Milk Sales by Type (K MT)

Table 26. Global Sugar Free Condensed Milk Market Size by Type (M USD)

Table 27. Global Sugar Free Condensed Milk Sales (K MT) by Type (2020-2025)

Table 28. Global Sugar Free Condensed Milk Sales Market Share by Type (2020-2025)

Table 29. Global Sugar Free Condensed Milk Market Size (M USD) by Type (2020-2025)

Table 30. Global Sugar Free Condensed Milk Market Size Share by Type (2020-2025)

Table 31. Global Sugar Free Condensed Milk Price (USD/KG) by Type (2020-2025)

Table 32. Global Sugar Free Condensed Milk Sales (K MT) by Application

Table 33. Global Sugar Free Condensed Milk Market Size by Application

Table 34. Global Sugar Free Condensed Milk Sales by Application (2020-2025) & (K MT)

Table 35. Global Sugar Free Condensed Milk Sales Market Share by Application (2020-2025)

Table 36. Global Sugar Free Condensed Milk Market Size by Application (2020-2025) & (M USD)

Table 37. Global Sugar Free Condensed Milk Market Share by Application (2020-2025)

Table 38. Global Sugar Free Condensed Milk Sales Growth Rate by Application (2020-2025)

Table 39. Global Sugar Free Condensed Milk Sales by Region (2020-2025) & (K MT)

Table 40. Global Sugar Free Condensed Milk Sales Market Share by Region (2020-2025)

Table 41. Global Sugar Free Condensed Milk Market Size by Region (2020-2025) & (M USD)

Table 42. Global Sugar Free Condensed Milk Market Size Market Share by Region (2020-2025)

Table 43. North America Sugar Free Condensed Milk Sales by Country (2020-2025) & (K MT)

Table 44. North America Sugar Free Condensed Milk Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Sugar Free Condensed Milk Sales by Country (2020-2025) & (K MT)

Table 46. Europe Sugar Free Condensed Milk Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Sugar Free Condensed Milk Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Sugar Free Condensed Milk Market Size by Region (2020-2025) & (M USD)

Table 49. South America Sugar Free Condensed Milk Sales by Country (2020-2025) & (K MT)

Table 50. South America Sugar Free Condensed Milk Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Sugar Free Condensed Milk Sales by Region

(2020-2025) & (K MT)

Table 52. Middle East and Africa Sugar Free Condensed Milk Market Size by Region (2020-2025) & (M USD)

Table 53. Global Sugar Free Condensed Milk Production (K MT) by Region(2020-2025)

Table 54. Global Sugar Free Condensed Milk Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Sugar Free Condensed Milk Revenue Market Share by Region (2020-2025)

Table 56. Global Sugar Free Condensed Milk Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Sugar Free Condensed Milk Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Sugar Free Condensed Milk Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Sugar Free Condensed Milk Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Sugar Free Condensed Milk Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Fraser and Neave Basic Information

Table 62. Fraser and Neave Sugar Free Condensed Milk Product Overview

Table 63. Fraser and Neave Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Fraser and Neave Business Overview

Table 65. Fraser and Neave SWOT Analysis

Table 66. Fraser and Neave Recent Developments

Table 67. Friesland Campina Basic Information

Table 68. Friesland Campina Sugar Free Condensed Milk Product Overview

Table 69. Friesland Campina Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Friesland Campina Business Overview

Table 71. Friesland Campina SWOT Analysis

Table 72. Friesland Campina Recent Developments

Table 73. Marigold Basic Information

Table 74. Marigold Sugar Free Condensed Milk Product Overview

Table 75. Marigold Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Marigold Business Overview

Table 77. Marigold SWOT Analysis

Table 78. Marigold Recent Developments

Table 79. DMK GROUP Basic Information
Table 80. DMK GROUP Sugar Free Condensed Milk Product Overview
Table 81. DMK GROUP Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 82. DMK GROUP Business Overview
Table 83. DMK GROUP Recent Developments
Table 84. Eagle Family Foods Basic Information
Table 85. Eagle Family Foods Sugar Free Condensed Milk Product Overview
Table 86. Eagle Family Foods Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Eagle Family Foods Business Overview
Table 88. Eagle Family Foods Recent Developments
Table 89. O-AT-KA Milk Products Basic Information
Table 90. O-AT-KA Milk Products Sugar Free Condensed Milk Product Overview
Table 91. O-AT-KA Milk Products Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. O-AT-KA Milk Products Business Overview
Table 93. O-AT-KA Milk Products Recent Developments
Table 94. Holland Dairy Foods Basic Information
Table 95. Holland Dairy Foods Sugar Free Condensed Milk Product Overview
Table 96. Holland Dairy Foods Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. Holland Dairy Foods Business Overview
Table 98. Holland Dairy Foods Recent Developments
Table 99. GLORIA Basic Information
Table 100. GLORIA Sugar Free Condensed Milk Product Overview
Table 101. GLORIA Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. GLORIA Business Overview
Table 103. GLORIA Recent Developments
Table 104. Alokozay Group Basic Information
Table 105. Alokozay Group Sugar Free Condensed Milk Product Overview
Table 106. Alokozay Group Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. Alokozay Group Business Overview
Table 108. Alokozay Group Recent Developments
Table 109. DANA Dairy Basic Information
Table 110. DANA Dairy Sugar Free Condensed Milk Product Overview
Table 111. DANA Dairy Sugar Free Condensed Milk Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 112. DANA Dairy Business Overview

Table 113. DANA Dairy Recent Developments

Table 114. Delta Food Industries FZC Basic Information

Table 115. Delta Food Industries FZC Sugar Free Condensed Milk Product Overview

Table 116. Delta Food Industries FZC Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Delta Food Industries FZC Business Overview

Table 118. Delta Food Industries FZC Recent Developments

Table 119. Yotsuba Milk Products Basic Information

Table 120. Yotsuba Milk Products Sugar Free Condensed Milk Product Overview

Table 121. Yotsuba Milk Products Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. Yotsuba Milk Products Business Overview

Table 123. Yotsuba Milk Products Recent Developments

Table 124. Nutricima Basic Information

Table 125. Nutricima Sugar Free Condensed Milk Product Overview

Table 126. Nutricima Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 127. Nutricima Business Overview

Table 128. Nutricima Recent Developments

Table 129. Senel Bv Basic Information

Table 130. Senel Bv Sugar Free Condensed Milk Product Overview

Table 131. Senel Bv Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 132. Senel Bv Business Overview

Table 133. Senel Bv Recent Developments

Table 134. Zhejiang Panda Dairy Basic Information

Table 135. Zhejiang Panda Dairy Sugar Free Condensed Milk Product Overview

Table 136. Zhejiang Panda Dairy Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 137. Zhejiang Panda Dairy Business Overview

Table 138. Zhejiang Panda Dairy Recent Developments

Table 139. Envictus Basic Information

Table 140. Envictus Sugar Free Condensed Milk Product Overview

Table 141. Envictus Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 142. Envictus Business Overview

Table 143. Envictus Recent Developments

Table 144. Alaska Milk Basic Information
Table 145. Alaska Milk Sugar Free Condensed Milk Product Overview
Table 146. Alaska Milk Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 147. Alaska Milk Business Overview
Table 148. Alaska Milk Recent Developments
Table 149. Nestle Basic Information
Table 150. Nestle Sugar Free Condensed Milk Product Overview
Table 151. Nestle Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 152. Nestle Business Overview
Table 153. Nestle Recent Developments
Table 154. Arla Basic Information
Table 155. Arla Sugar Free Condensed Milk Product Overview
Table 156. Arla Sugar Free Condensed Milk Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 157. Arla Business Overview
Table 158. Arla Recent Developments
Table 159. Global Sugar Free Condensed Milk Sales Forecast by Region (2026-2033) & (K MT)
Table 160. Global Sugar Free Condensed Milk Market Size Forecast by Region (2026-2033) & (M USD)
Table 161. North America Sugar Free Condensed Milk Sales Forecast by Country (2026-2033) & (K MT)
Table 162. North America Sugar Free Condensed Milk Market Size Forecast by Country (2026-2033) & (M USD)
Table 163. Europe Sugar Free Condensed Milk Sales Forecast by Country (2026-2033) & (K MT)
Table 164. Europe Sugar Free Condensed Milk Market Size Forecast by Country (2026-2033) & (M USD)
Table 165. Asia Pacific Sugar Free Condensed Milk Sales Forecast by Region (2026-2033) & (K MT)
Table 166. Asia Pacific Sugar Free Condensed Milk Market Size Forecast by Region (2026-2033) & (M USD)
Table 167. South America Sugar Free Condensed Milk Sales Forecast by Country (2026-2033) & (K MT)
Table 168. South America Sugar Free Condensed Milk Market Size Forecast by Country (2026-2033) & (M USD)
Table 169. Middle East and Africa Sugar Free Condensed Milk Sales Forecast by

Country (2026-2033) & (Units)

Table 170. Middle East and Africa Sugar Free Condensed Milk Market Size Forecast by Country (2026-2033) & (M USD)

Table 171. Global Sugar Free Condensed Milk Sales Forecast by Type (2026-2033) & (K MT)

Table 172. Global Sugar Free Condensed Milk Market Size Forecast by Type (2026-2033) & (M USD)

Table 173. Global Sugar Free Condensed Milk Price Forecast by Type (2026-2033) & (USD/KG)

Table 174. Global Sugar Free Condensed Milk Sales (K MT) Forecast by Application (2026-2033)

Table 175. Global Sugar Free Condensed Milk Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Sugar Free Condensed Milk
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Sugar Free Condensed Milk Market Size (M USD), 2024-2033
- Figure 5. Global Sugar Free Condensed Milk Market Size (M USD) (2020-2033)
- Figure 6. Global Sugar Free Condensed Milk Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Sugar Free Condensed Milk Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Sugar Free Condensed Milk Product Life Cycle
- Figure 13. Sugar Free Condensed Milk Sales Share by Manufacturers in 2024
- Figure 14. Global Sugar Free Condensed Milk Revenue Share by Manufacturers in 2024
- Figure 15. Sugar Free Condensed Milk Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Sugar Free Condensed Milk Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Sugar Free Condensed Milk Revenue in 2024
- Figure 18. Industry Chain Map of Sugar Free Condensed Milk
- Figure 19. Global Sugar Free Condensed Milk Market PEST Analysis
- Figure 20. Global Sugar Free Condensed Milk Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Sugar Free Condensed Milk Market Share by Type
- Figure 27. Sales Market Share of Sugar Free Condensed Milk by Type (2020-2025)
- Figure 28. Sales Market Share of Sugar Free Condensed Milk by Type in 2024
- Figure 29. Market Size Share of Sugar Free Condensed Milk by Type (2020-2025)
- Figure 30. Market Size Share of Sugar Free Condensed Milk by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Sugar Free Condensed Milk Market Share by Application
- Figure 33. Global Sugar Free Condensed Milk Sales Market Share by Application (2020-2025)
- Figure 34. Global Sugar Free Condensed Milk Sales Market Share by Application in 2024
- Figure 35. Global Sugar Free Condensed Milk Market Share by Application (2020-2025)
- Figure 36. Global Sugar Free Condensed Milk Market Share by Application in 2024
- Figure 37. Global Sugar Free Condensed Milk Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Sugar Free Condensed Milk Sales Market Share by Region (2020-2025)
- Figure 39. Global Sugar Free Condensed Milk Market Size Market Share by Region (2020-2025)
- Figure 40. North America Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Sugar Free Condensed Milk Sales Market Share by Country in 2024
- Figure 43. North America Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Sugar Free Condensed Milk Market Size Market Share by Country in 2024
- Figure 45. U.S. Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Sugar Free Condensed Milk Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Sugar Free Condensed Milk Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Sugar Free Condensed Milk Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Sugar Free Condensed Milk Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Sugar Free Condensed Milk Sales Market Share by Country in 2024
- Figure 53. Europe Sugar Free Condensed Milk Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Sugar Free Condensed Milk Market Size Market Share by Country in 2024

Figure 55. Germany Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Sugar Free Condensed Milk Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Sugar Free Condensed Milk Sales Market Share by Region in 2024

Figure 67. Asia Pacific Sugar Free Condensed Milk Market Size Market Share by Region in 2024

Figure 68. China Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Sugar Free Condensed Milk Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Sugar Free Condensed Milk Sales and Growth Rate (K MT)

Figure 79. South America Sugar Free Condensed Milk Sales Market Share by Country in 2024

Figure 80. South America Sugar Free Condensed Milk Market Size and Growth Rate (M USD)

Figure 81. South America Sugar Free Condensed Milk Market Size Market Share by Country in 2024

Figure 82. Brazil Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Sugar Free Condensed Milk Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Sugar Free Condensed Milk Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Sugar Free Condensed Milk Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Sugar Free Condensed Milk Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Sugar Free Condensed Milk Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Sugar Free Condensed Milk Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Sugar Free Condensed Milk Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Sugar Free Condensed Milk Production Market Share by Region (2020-2025)

Figure 103. North America Sugar Free Condensed Milk Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Sugar Free Condensed Milk Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Sugar Free Condensed Milk Production (K MT) Growth Rate (2020-2025)

Figure 106. China Sugar Free Condensed Milk Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Sugar Free Condensed Milk Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Sugar Free Condensed Milk Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Sugar Free Condensed Milk Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Sugar Free Condensed Milk Market Share Forecast by Type (2026-2033)

Figure 111. Global Sugar Free Condensed Milk Sales Forecast by Application (2026-2033)

Figure 112. Global Sugar Free Condensed Milk Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Sugar Free Condensed Milk Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G3F242672655EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3F242672655EN.html>