

Global Subway Design and Construction Market Research Report 2026(Status and Outlook)

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Abstracts

Subway architecture refers to the underground environments realized to accommodate commuters in an efficient and effective manner through good station design. It explores the global networks that exist below-ground that while not only acting as transportation hubs, are also sophisticated transient spaces enhanced through art, lighting, and unique design. According to the data of China Association of Metros, by the end of 2022, 55 cities in mainland China have opened urban rail transit and 308 operating lines. The total length of operating lines is 10287.45 km, ranking first in the world and accounting for 26.2% of the total global mileage. 1080.63 km of new operating lines were added in 2022. By the end of 2022, 545 cities in 78 countries and regions will have opened urban rail transit, with more than 41,386.12 km of operational mileage. Compared to 2021, the total mileage of urban rail transit worldwide would increase by 4,531.92 km, an increase of 11.0%, of which 1,293.45 km of subway mileage, 788.11 km of light rail mileage and 2,450.36 km of tram mileage would increase, accounting for 28.5%, 17.4% and 54.1% of the total increase respectively.

The global Subway Design and Construction market size was estimated at USD 1975.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Subway Design and Construction market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Subway Design and Construction market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Subway Design and Construction market.

Global Subway Design and Construction Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

CREC
CSCEC
CRCC
CCCC
ACS GROUP
Fluor
SCG
Skanska

Taisei Corporation
Vinci
UCD
GMDI

Market Segmentation (by Type)

Overground Subway Design and Construction
Underground Subway Design and Construction

Market Segmentation (by Application)

Passenger Subway
Sightseeing Subway
Engineering Subway
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Subway Design and Construction Market
Overview of the regional outlook of the Subway Design and Construction Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Subway Design and Construction Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Subway Design and Construction, their output value, profit level, regional supply, production capacity layout, etc. from the

supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Subway Design and Construction

1.2 Key Market Segments

1.2.1 Subway Design and Construction Segment by Type

1.2.2 Subway Design and Construction Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SUBWAY DESIGN AND CONSTRUCTION MARKET OVERVIEW

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SUBWAY DESIGN AND CONSTRUCTION MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Subway Design and Construction Product Life Cycle

3.3 Global Subway Design and Construction Revenue Market Share by Company (2020-2025)

3.4 Subway Design and Construction Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Headquarters, Areas Served, and Product Types of Major Players

3.6 Subway Design and Construction Market Competitive Situation and Trends

3.6.1 Subway Design and Construction Market Concentration Rate

3.6.2 Global 5 and 10 Largest Subway Design and Construction Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 SUBWAY DESIGN AND CONSTRUCTION VALUE CHAIN ANALYSIS

4.1 Subway Design and Construction Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SUBWAY DESIGN AND CONSTRUCTION MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Subway Design and Construction Market Porter's Five Forces Analysis

6 SUBWAY DESIGN AND CONSTRUCTION MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Subway Design and Construction Market by Type (2020-2025)
- 6.3 Global Subway Design and Construction Market Size Growth Rate by Type (2021-2025)

7 SUBWAY DESIGN AND CONSTRUCTION MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Subway Design and Construction Market Size (M USD) by Application (2020-2025)
- 7.3 Global Subway Design and Construction Market Size Growth Rate by Application (2021-2025)

8 SUBWAY DESIGN AND CONSTRUCTION MARKET SEGMENTATION BY REGION

8.1 Global Subway Design and Construction Market Size by Region

8.1.1 Global Subway Design and Construction Market Size by Region

8.1.2 Global Subway Design and Construction Market Size Market Share by Region

8.2 North America

8.2.1 North America Subway Design and Construction Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Subway Design and Construction Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

8.4 Asia Pacific

8.4.1 Asia Pacific Subway Design and Construction Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Subway Design and Construction Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Subway Design and Construction Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 CREC

9.1.1 CREC Basic Information

- 9.1.2 CREC Subway Design and Construction Product Overview
- 9.1.3 CREC Subway Design and Construction Product Market Performance
- 9.1.4 CREC SWOT Analysis
- 9.1.5 CREC Business Overview
- 9.1.6 CREC Recent Developments
- 9.2 CSCEC
 - 9.2.1 CSCEC Basic Information
 - 9.2.2 CSCEC Subway Design and Construction Product Overview
 - 9.2.3 CSCEC Subway Design and Construction Product Market Performance
 - 9.2.4 CSCEC SWOT Analysis
 - 9.2.5 CSCEC Business Overview
 - 9.2.6 CSCEC Recent Developments
- 9.3 CRCC
 - 9.3.1 CRCC Basic Information
 - 9.3.2 CRCC Subway Design and Construction Product Overview
 - 9.3.3 CRCC Subway Design and Construction Product Market Performance
 - 9.3.4 CRCC SWOT Analysis
 - 9.3.5 CRCC Business Overview
 - 9.3.6 CRCC Recent Developments
- 9.4 CCCC
 - 9.4.1 CCCC Basic Information
 - 9.4.2 CCCC Subway Design and Construction Product Overview
 - 9.4.3 CCCC Subway Design and Construction Product Market Performance
 - 9.4.4 CCCC Business Overview
 - 9.4.5 CCCC Recent Developments
- 9.5 ACS GROUP
 - 9.5.1 ACS GROUP Basic Information
 - 9.5.2 ACS GROUP Subway Design and Construction Product Overview
 - 9.5.3 ACS GROUP Subway Design and Construction Product Market Performance
 - 9.5.4 ACS GROUP Business Overview
 - 9.5.5 ACS GROUP Recent Developments
- 9.6 Fluor
 - 9.6.1 Fluor Basic Information
 - 9.6.2 Fluor Subway Design and Construction Product Overview
 - 9.6.3 Fluor Subway Design and Construction Product Market Performance
 - 9.6.4 Fluor Business Overview
 - 9.6.5 Fluor Recent Developments
- 9.7 SCG
 - 9.7.1 SCG Basic Information

9.7.2 SCG Subway Design and Construction Product Overview

9.7.3 SCG Subway Design and Construction Product Market Performance

9.7.4 SCG Business Overview

9.7.5 SCG Recent Developments

9.8 Skanska

9.8.1 Skanska Basic Information

9.8.2 Skanska Subway Design and Construction Product Overview

9.8.3 Skanska Subway Design and Construction Product Market Performance

9.8.4 Skanska Business Overview

9.8.5 Skanska Recent Developments

9.9 Taisei Corporation

9.9.1 Taisei Corporation Basic Information

9.9.2 Taisei Corporation Subway Design and Construction Product Overview

9.9.3 Taisei Corporation Subway Design and Construction Product Market Performance

9.9.4 Taisei Corporation Business Overview

9.9.5 Taisei Corporation Recent Developments

9.10 Vinci

9.10.1 Vinci Basic Information

9.10.2 Vinci Subway Design and Construction Product Overview

9.10.3 Vinci Subway Design and Construction Product Market Performance

9.10.4 Vinci Business Overview

9.10.5 Vinci Recent Developments

9.11 UCD

9.11.1 UCD Basic Information

9.11.2 UCD Subway Design and Construction Product Overview

9.11.3 UCD Subway Design and Construction Product Market Performance

9.11.4 UCD Business Overview

9.11.5 UCD Recent Developments

9.12 GMDI

9.12.1 GMDI Basic Information

9.12.2 GMDI Subway Design and Construction Product Overview

9.12.3 GMDI Subway Design and Construction Product Market Performance

9.12.4 GMDI Business Overview

9.12.5 GMDI Recent Developments

10 SUBWAY DESIGN AND CONSTRUCTION MARKET FORECAST BY REGION

10.1 Global Subway Design and Construction Market Size Forecast

10.2 Global Subway Design and Construction Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Subway Design and Construction Market Size Forecast by Country

10.2.3 Asia Pacific Subway Design and Construction Market Size Forecast by Region

10.2.4 South America Subway Design and Construction Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Subway Design and Construction by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

11.1 Global Subway Design and Construction Market Forecast by Type (2026-2035)

11.1.1 Global Subway Design and Construction Market Size Forecast by Type (2026-2035)

11.2 Global Subway Design and Construction Market Forecast by Application (2026-2035)

11.2.1 Global Subway Design and Construction Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Subway Design and Construction Market Size by Type (M USD)

Table 4. Global Subway Design and Construction Market Size by Application

Table 5. Subway Design and Construction Market Size Comparison by Region (M USD)

Table 6. Global Subway Design and Construction Revenue (M USD) by Company
(2020-2025)

Table 7. Global Subway Design and Construction Revenue Share by Company
(2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Subway
Design and Construction as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Subway Design and Construction Company Market Concentration
Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Subway Design and Construction Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Subway Design and Construction Market Size by Type (M USD)

Table 22. Global Subway Design and Construction Market Size (M USD) by Type
(2020-2025)

Table 23. Global Subway Design and Construction Market Share by Type (2020-2025)

Table 24. Global Subway Design and Construction Market Size Growth Rate by Type
(2021-2025)

Table 25. Global Subway Design and Construction Market Size by Application

Table 26. Global Subway Design and Construction Market Size by Application
(2020-2025) & (M USD)

Table 27. Global Subway Design and Construction Market Share by Application
(2020-2025)

Table 28. Global Subway Design and Construction Market Size Growth Rate by Application (2021-2025)

Table 29. Global Subway Design and Construction Market Size by Region (2020-2025) & (M USD)

Table 30. Global Subway Design and Construction Market Size Market Share by Region (2020-2025)

Table 31. North America Subway Design and Construction Market Size by Country (2020-2025) & (M USD)

Table 32. Europe Subway Design and Construction Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific Subway Design and Construction Market Size by Region (2020-2025) & (M USD)

Table 34. South America Subway Design and Construction Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa Subway Design and Construction Market Size by Region (2020-2025) & (M USD)

Table 36. CREC Basic Information

Table 37. CREC Subway Design and Construction Product Overview

Table 38. CREC Subway Design and Construction Revenue (M USD) and Gross Margin (2020-2025)

Table 39. CREC SWOT Analysis

Table 40. CREC Business Overview

Table 41. CREC Recent Developments

Table 42. CSCEC Basic Information

Table 43. CSCEC Subway Design and Construction Product Overview

Table 44. CSCEC Subway Design and Construction Revenue (M USD) and Gross Margin (2020-2025)

Table 45. CSCEC SWOT Analysis

Table 46. CSCEC Business Overview

Table 47. CSCEC Recent Developments

Table 48. CRCC Basic Information

Table 49. CRCC Subway Design and Construction Product Overview

Table 50. CRCC Subway Design and Construction Revenue (M USD) and Gross Margin (2020-2025)

Table 51. CRCC SWOT Analysis

Table 52. CRCC Business Overview

Table 53. CRCC Recent Developments

Table 54. CCCC Basic Information

Table 55. CCCC Subway Design and Construction Product Overview

Table 56. CCCC Subway Design and Construction Revenue (M USD) and Gross Margin (2020-2025)

Table 57. CCCC Business Overview

Table 58. CCCC Recent Developments

Table 59. ACS GROUP Basic Information

Table 60. ACS GROUP Subway Design and Construction Product Overview

Table 61. ACS GROUP Subway Design and Construction Revenue (M USD) and Gross Margin (2020-2025)

Table 62. ACS GROUP Business Overview

Table 63. ACS GROUP Recent Developments

Table 64. Fluor Basic Information

Table 65. Fluor Subway Design and Construction Product Overview

Table 66. Fluor Subway Design and Construction Revenue (M USD) and Gross Margin (2020-2025)

Table 67. Fluor Business Overview

Table 68. Fluor Recent Developments

Table 69. SCG Basic Information

Table 70. SCG Subway Design and Construction Product Overview

Table 71. SCG Subway Design and Construction Revenue (M USD) and Gross Margin (2020-2025)

Table 72. SCG Business Overview

Table 73. SCG Recent Developments

Table 74. Skanska Basic Information

Table 75. Skanska Subway Design and Construction Product Overview

Table 76. Skanska Subway Design and Construction Revenue (M USD) and Gross Margin (2020-2025)

Table 77. Skanska Business Overview

Table 78. Skanska Recent Developments

Table 79. Taisei Corporation Basic Information

Table 80. Taisei Corporation Subway Design and Construction Product Overview

Table 81. Taisei Corporation Subway Design and Construction Revenue (M USD) and Gross Margin (2020-2025)

Table 82. Taisei Corporation Business Overview

Table 83. Taisei Corporation Recent Developments

Table 84. Vinci Basic Information

Table 85. Vinci Subway Design and Construction Product Overview

Table 86. Vinci Subway Design and Construction Revenue (M USD) and Gross Margin (2020-2025)

Table 87. Vinci Business Overview

Table 88. Vinci Recent Developments

Table 89. UCD Basic Information

Table 90. UCD Subway Design and Construction Product Overview

Table 91. UCD Subway Design and Construction Revenue (M USD) and Gross Margin (2020-2025)

Table 92. UCD Business Overview

Table 93. UCD Recent Developments

Table 94. GMDI Basic Information

Table 95. GMDI Subway Design and Construction Product Overview

Table 96. GMDI Subway Design and Construction Revenue (M USD) and Gross Margin (2020-2025)

Table 97. GMDI Business Overview

Table 98. GMDI Recent Developments

Table 99. Global Subway Design and Construction Market Size Forecast by Region (2026-2035) & (M USD)

Table 100. North America Subway Design and Construction Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Europe Subway Design and Construction Market Size Forecast by Country (2026-2035) & (M USD)

Table 102. Asia Pacific Subway Design and Construction Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Subway Design and Construction Market Size Forecast by Country (2026-2035) & (M USD)

Table 104. Middle East and Africa Subway Design and Construction Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Global Subway Design and Construction Market Size Forecast by Type (2026-2035) & (M USD)

Table 106. Global Subway Design and Construction Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Industry Chain of Subway Design and Construction

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Subway Design and Construction Market Size (M USD), 2025-2035

Figure 5. Global Subway Design and Construction Market Size (M USD) (2020-2035)

Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 8. Evaluation Matrix of Regional Market Development Potential

Figure 9. Subway Design and Construction Market Size by Country (M USD)

Figure 10. Company Assessment Quadrant

Figure 11. Global Subway Design and Construction Product Life Cycle

Figure 12. Global Subway Design and Construction Revenue Share by Company in 2025

Figure 13. Subway Design and Construction Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 14. The Global 5 and 10 Largest Players: Market Share by Subway Design and Construction Revenue in 2025

Figure 15. Value Chain Map of Subway Design and Construction

Figure 16. Global Subway Design and Construction Market PEST Analysis

Figure 17. Global Subway Design and Construction Market Porter's Five Forces Analysis

Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 19. Global Subway Design and Construction Market Share by Type

Figure 20. Market Share of Subway Design and Construction by Type (2020-2025)

Figure 21. Global Subway Design and Construction Market Size Growth Rate by Type (2021-2025)

Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 23. Global Subway Design and Construction Market Share by Application

Figure 24. Global Subway Design and Construction Market Share by Application (2020-2025)

Figure 25. Global Subway Design and Construction Market Share by Application in 2024

Figure 26. Global Subway Design and Construction Market Size Growth Rate by Application (2021-2025)

Figure 27. Global Subway Design and Construction Market Size Market Share by

Region (2020-2025)

Figure 28. North America Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Subway Design and Construction Market Size Market Share by Country in 2024

Figure 30. U.S. Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Subway Design and Construction Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Subway Design and Construction Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Subway Design and Construction Market Share by Country in 2024

Figure 35. Germany Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Subway Design and Construction Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Subway Design and Construction Market Size Market Share by Region in 2024

Figure 42. China Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Subway Design and Construction Market Size and Growth

Rate (M USD)

Figure 48. South America Subway Design and Construction Market Size Market Share by Country in 2024

Figure 49. Brazil Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Subway Design and Construction Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Subway Design and Construction Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Subway Design and Construction Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Subway Design and Construction Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Subway Design and Construction Market Share Forecast by Type (2026-2035)

Figure 61. Global Subway Design and Construction Market Share Forecast by Application (2026-2035)

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