

Global Submersible Turbine Pumps Market Research Report 2025(Status and Outlook)

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Abstracts

Submersible turbine pumps are vertical multistage centrifugal pumps designed to operate while fully submerged in the fluid they are pumping, typically water, and are widely used in applications such as deep well water extraction, irrigation, municipal water supply, industrial processes, and groundwater management. These pumps consist of a series of impellers and diffusers stacked in stages within a cylindrical casing, which allows them to generate high pressure and lift fluids from significant depths efficiently; the motor, either electric or hydraulic, is directly coupled to the pump assembly and sealed to prevent fluid ingress, making them particularly suited for installations where space is limited, noise must be minimized, or where pumping from boreholes and deep reservoirs is required. Key operational advantages include their ability to handle high-head, low-flow conditions reliably, minimal risk of cavitation due to the submergence, and reduced footprint compared to surface pumps, though they require specialized installation, maintenance, and are generally more costly upfront.

The global Submersible Turbine Pumps market size was estimated at USD 1125.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Submersible Turbine Pumps market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Submersible Turbine Pumps market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Submersible Turbine Pumps market.

Global Submersible Turbine Pumps Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Gorman Rupp (National Pump)
Pentair Aurora Pump
Simflo Pump
Process Systems
Xylem
Grundfos
Flowserve
Ruhrpumpen
Hydroflo Pumps

Sulzer

Market Segmentation (by Type)

Ductile Iron Pump

Stainless Steel Pump

Other Pump

Market Segmentation (by Application)

Municipal

Firefighting

Agriculture

Industrial

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Submersible Turbine Pumps Market

Overview of the regional outlook of the Submersible Turbine Pumps Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Submersible Turbine Pumps Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Submersible Turbine Pumps, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Submersible Turbine Pumps

1.2 Key Market Segments

1.2.1 Submersible Turbine Pumps Segment by Type

1.2.2 Submersible Turbine Pumps Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SUBMERSIBLE TURBINE PUMPS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Submersible Turbine Pumps Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Submersible Turbine Pumps Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SUBMERSIBLE TURBINE PUMPS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Submersible Turbine Pumps Product Life Cycle

3.3 Global Submersible Turbine Pumps Sales by Manufacturers (2020-2025)

3.4 Global Submersible Turbine Pumps Revenue Market Share by Manufacturers (2020-2025)

3.5 Submersible Turbine Pumps Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Submersible Turbine Pumps Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Submersible Turbine Pumps Market Competitive Situation and Trends

3.8.1 Submersible Turbine Pumps Market Concentration Rate

3.8.2 Global 5 and 10 Largest Submersible Turbine Pumps Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SUBMERSIBLE TURBINE PUMPS INDUSTRY CHAIN ANALYSIS

4.1 Submersible Turbine Pumps Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SUBMERSIBLE TURBINE PUMPS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Submersible Turbine Pumps Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Submersible Turbine Pumps Market

5.7 ESG Ratings of Leading Companies

6 SUBMERSIBLE TURBINE PUMPS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Submersible Turbine Pumps Sales Market Share by Type (2020-2025)

6.3 Global Submersible Turbine Pumps Market Size Market Share by Type (2020-2025)

6.4 Global Submersible Turbine Pumps Price by Type (2020-2025)

7 SUBMERSIBLE TURBINE PUMPS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Submersible Turbine Pumps Market Sales by Application (2020-2025)
- 7.3 Global Submersible Turbine Pumps Market Size (M USD) by Application (2020-2025)
- 7.4 Global Submersible Turbine Pumps Sales Growth Rate by Application (2020-2025)

8 SUBMERSIBLE TURBINE PUMPS MARKET SALES BY REGION

- 8.1 Global Submersible Turbine Pumps Sales by Region
 - 8.1.1 Global Submersible Turbine Pumps Sales by Region
 - 8.1.2 Global Submersible Turbine Pumps Sales Market Share by Region
- 8.2 Global Submersible Turbine Pumps Market Size by Region
 - 8.2.1 Global Submersible Turbine Pumps Market Size by Region
 - 8.2.2 Global Submersible Turbine Pumps Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Submersible Turbine Pumps Sales by Country
 - 8.3.2 North America Submersible Turbine Pumps Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Submersible Turbine Pumps Sales by Country
 - 8.4.2 Europe Submersible Turbine Pumps Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Submersible Turbine Pumps Sales by Region
 - 8.5.2 Asia Pacific Submersible Turbine Pumps Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Submersible Turbine Pumps Sales by Country

8.6.2 South America Submersible Turbine Pumps Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Submersible Turbine Pumps Sales by Region

8.7.2 Middle East and Africa Submersible Turbine Pumps Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SUBMERSIBLE TURBINE PUMPS MARKET PRODUCTION BY REGION

9.1 Global Production of Submersible Turbine Pumps by Region(2020-2025)

9.2 Global Submersible Turbine Pumps Revenue Market Share by Region (2020-2025)

9.3 Global Submersible Turbine Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Submersible Turbine Pumps Production

9.4.1 North America Submersible Turbine Pumps Production Growth Rate (2020-2025)

9.4.2 North America Submersible Turbine Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Submersible Turbine Pumps Production

9.5.1 Europe Submersible Turbine Pumps Production Growth Rate (2020-2025)

9.5.2 Europe Submersible Turbine Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Submersible Turbine Pumps Production (2020-2025)

9.6.1 Japan Submersible Turbine Pumps Production Growth Rate (2020-2025)

9.6.2 Japan Submersible Turbine Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Submersible Turbine Pumps Production (2020-2025)

9.7.1 China Submersible Turbine Pumps Production Growth Rate (2020-2025)

9.7.2 China Submersible Turbine Pumps Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Gorman Rupp (National Pump)

10.1.1 Gorman Rupp (National Pump) Basic Information

10.1.2 Gorman Rupp (National Pump) Submersible Turbine Pumps Product Overview

10.1.3 Gorman Rupp (National Pump) Submersible Turbine Pumps Product Market

Performance

10.1.4 Gorman Rupp (National Pump) Business Overview

10.1.5 Gorman Rupp (National Pump) SWOT Analysis

10.1.6 Gorman Rupp (National Pump) Recent Developments

10.2 Pentair Aurora Pump

10.2.1 Pentair Aurora Pump Basic Information

10.2.2 Pentair Aurora Pump Submersible Turbine Pumps Product Overview

10.2.3 Pentair Aurora Pump Submersible Turbine Pumps Product Market Performance

10.2.4 Pentair Aurora Pump Business Overview

10.2.5 Pentair Aurora Pump SWOT Analysis

10.2.6 Pentair Aurora Pump Recent Developments

10.3 Simflo Pump

10.3.1 Simflo Pump Basic Information

10.3.2 Simflo Pump Submersible Turbine Pumps Product Overview

10.3.3 Simflo Pump Submersible Turbine Pumps Product Market Performance

10.3.4 Simflo Pump Business Overview

10.3.5 Simflo Pump SWOT Analysis

10.3.6 Simflo Pump Recent Developments

10.4 Process Systems

10.4.1 Process Systems Basic Information

10.4.2 Process Systems Submersible Turbine Pumps Product Overview

10.4.3 Process Systems Submersible Turbine Pumps Product Market Performance

10.4.4 Process Systems Business Overview

10.4.5 Process Systems Recent Developments

10.5 Xylem

10.5.1 Xylem Basic Information

10.5.2 Xylem Submersible Turbine Pumps Product Overview

10.5.3 Xylem Submersible Turbine Pumps Product Market Performance

10.5.4 Xylem Business Overview

10.5.5 Xylem Recent Developments

10.6 Grundfos

10.6.1 Grundfos Basic Information

10.6.2 Grundfos Submersible Turbine Pumps Product Overview

10.6.3 Grundfos Submersible Turbine Pumps Product Market Performance

10.6.4 Grundfos Business Overview

- 10.6.5 Grundfos Recent Developments
- 10.7 Flowserve
 - 10.7.1 Flowserve Basic Information
 - 10.7.2 Flowserve Submersible Turbine Pumps Product Overview
 - 10.7.3 Flowserve Submersible Turbine Pumps Product Market Performance
 - 10.7.4 Flowserve Business Overview
 - 10.7.5 Flowserve Recent Developments
- 10.8 Ruhrpumpen
 - 10.8.1 Ruhrpumpen Basic Information
 - 10.8.2 Ruhrpumpen Submersible Turbine Pumps Product Overview
 - 10.8.3 Ruhrpumpen Submersible Turbine Pumps Product Market Performance
 - 10.8.4 Ruhrpumpen Business Overview
 - 10.8.5 Ruhrpumpen Recent Developments
- 10.9 Hydroflo Pumps
 - 10.9.1 Hydroflo Pumps Basic Information
 - 10.9.2 Hydroflo Pumps Submersible Turbine Pumps Product Overview
 - 10.9.3 Hydroflo Pumps Submersible Turbine Pumps Product Market Performance
 - 10.9.4 Hydroflo Pumps Business Overview
 - 10.9.5 Hydroflo Pumps Recent Developments
- 10.10 Sulzer
 - 10.10.1 Sulzer Basic Information
 - 10.10.2 Sulzer Submersible Turbine Pumps Product Overview
 - 10.10.3 Sulzer Submersible Turbine Pumps Product Market Performance
 - 10.10.4 Sulzer Business Overview
 - 10.10.5 Sulzer Recent Developments

11 SUBMERSIBLE TURBINE PUMPS MARKET FORECAST BY REGION

- 11.1 Global Submersible Turbine Pumps Market Size Forecast
- 11.2 Global Submersible Turbine Pumps Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Submersible Turbine Pumps Market Size Forecast by Country
 - 11.2.3 Asia Pacific Submersible Turbine Pumps Market Size Forecast by Region
 - 11.2.4 South America Submersible Turbine Pumps Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Submersible Turbine Pumps by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Submersible Turbine Pumps Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Submersible Turbine Pumps by Type (2026-2033)

12.1.2 Global Submersible Turbine Pumps Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Submersible Turbine Pumps by Type (2026-2033)

12.2 Global Submersible Turbine Pumps Market Forecast by Application (2026-2033)

12.2.1 Global Submersible Turbine Pumps Sales (K Units) Forecast by Application

12.2.2 Global Submersible Turbine Pumps Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Submersible Turbine Pumps Market Size Comparison by Region (M USD)

Table 5. Global Submersible Turbine Pumps Sales (K Units) by Manufacturers
(2020-2025)

Table 6. Global Submersible Turbine Pumps Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Submersible Turbine Pumps Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Submersible Turbine Pumps Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Submersible Turbine Pumps as of 2024)

Table 10. Global Market Submersible Turbine Pumps Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Submersible Turbine Pumps Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Submersible Turbine Pumps Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Submersible Turbine Pumps Sales by Type (K Units)

Table 26. Global Submersible Turbine Pumps Market Size by Type (M USD)

Table 27. Global Submersible Turbine Pumps Sales (K Units) by Type (2020-2025)

Table 28. Global Submersible Turbine Pumps Sales Market Share by Type (2020-2025)

Table 29. Global Submersible Turbine Pumps Market Size (M USD) by Type
(2020-2025)

Table 30. Global Submersible Turbine Pumps Market Size Share by Type (2020-2025)

Table 31. Global Submersible Turbine Pumps Price (USD/Unit) by Type (2020-2025)

Table 32. Global Submersible Turbine Pumps Sales (K Units) by Application

Table 33. Global Submersible Turbine Pumps Market Size by Application

Table 34. Global Submersible Turbine Pumps Sales by Application (2020-2025) & (K
Units)

Table 35. Global Submersible Turbine Pumps Sales Market Share by Application
(2020-2025)

Table 36. Global Submersible Turbine Pumps Market Size by Application (2020-2025) &
(M USD)

Table 37. Global Submersible Turbine Pumps Market Share by Application (2020-2025)

Table 38. Global Submersible Turbine Pumps Sales Growth Rate by Application
(2020-2025)

Table 39. Global Submersible Turbine Pumps Sales by Region (2020-2025) & (K Units)

Table 40. Global Submersible Turbine Pumps Sales Market Share by Region
(2020-2025)

Table 41. Global Submersible Turbine Pumps Market Size by Region (2020-2025) & (M
USD)

Table 42. Global Submersible Turbine Pumps Market Size Market Share by Region
(2020-2025)

Table 43. North America Submersible Turbine Pumps Sales by Country (2020-2025) &
(K Units)

Table 44. North America Submersible Turbine Pumps Market Size by Country
(2020-2025) & (M USD)

Table 45. Europe Submersible Turbine Pumps Sales by Country (2020-2025) & (K
Units)

Table 46. Europe Submersible Turbine Pumps Market Size by Country (2020-2025) &
(M USD)

Table 47. Asia Pacific Submersible Turbine Pumps Sales by Region (2020-2025) & (K
Units)

Table 48. Asia Pacific Submersible Turbine Pumps Market Size by Region (2020-2025)
& (M USD)

Table 49. South America Submersible Turbine Pumps Sales by Country (2020-2025) &
(K Units)

Table 50. South America Submersible Turbine Pumps Market Size by Country
(2020-2025) & (M USD)

Table 51. Middle East and Africa Submersible Turbine Pumps Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Submersible Turbine Pumps Market Size by Region (2020-2025) & (M USD)

Table 53. Global Submersible Turbine Pumps Production (K Units) by Region(2020-2025)

Table 54. Global Submersible Turbine Pumps Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Submersible Turbine Pumps Revenue Market Share by Region (2020-2025)

Table 56. Global Submersible Turbine Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Submersible Turbine Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Submersible Turbine Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Submersible Turbine Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Submersible Turbine Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Gorman Rupp (National Pump) Basic Information

Table 62. Gorman Rupp (National Pump) Submersible Turbine Pumps Product Overview

Table 63. Gorman Rupp (National Pump) Submersible Turbine Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Gorman Rupp (National Pump) Business Overview

Table 65. Gorman Rupp (National Pump) SWOT Analysis

Table 66. Gorman Rupp (National Pump) Recent Developments

Table 67. Pentair Aurora Pump Basic Information

Table 68. Pentair Aurora Pump Submersible Turbine Pumps Product Overview

Table 69. Pentair Aurora Pump Submersible Turbine Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Pentair Aurora Pump Business Overview

Table 71. Pentair Aurora Pump SWOT Analysis

Table 72. Pentair Aurora Pump Recent Developments

Table 73. Simflo Pump Basic Information

Table 74. Simflo Pump Submersible Turbine Pumps Product Overview

Table 75. Simflo Pump Submersible Turbine Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Simflo Pump Business Overview
Table 77. Simflo Pump SWOT Analysis
Table 78. Simflo Pump Recent Developments
Table 79. Process Systems Basic Information
Table 80. Process Systems Submersible Turbine Pumps Product Overview
Table 81. Process Systems Submersible Turbine Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Process Systems Business Overview
Table 83. Process Systems Recent Developments
Table 84. Xylem Basic Information
Table 85. Xylem Submersible Turbine Pumps Product Overview
Table 86. Xylem Submersible Turbine Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Xylem Business Overview
Table 88. Xylem Recent Developments
Table 89. Grundfos Basic Information
Table 90. Grundfos Submersible Turbine Pumps Product Overview
Table 91. Grundfos Submersible Turbine Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Grundfos Business Overview
Table 93. Grundfos Recent Developments
Table 94. Flowserve Basic Information
Table 95. Flowserve Submersible Turbine Pumps Product Overview
Table 96. Flowserve Submersible Turbine Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Flowserve Business Overview
Table 98. Flowserve Recent Developments
Table 99. Ruhrpumpen Basic Information
Table 100. Ruhrpumpen Submersible Turbine Pumps Product Overview
Table 101. Ruhrpumpen Submersible Turbine Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Ruhrpumpen Business Overview
Table 103. Ruhrpumpen Recent Developments
Table 104. Hydroflo Pumps Basic Information
Table 105. Hydroflo Pumps Submersible Turbine Pumps Product Overview
Table 106. Hydroflo Pumps Submersible Turbine Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Hydroflo Pumps Business Overview
Table 108. Hydroflo Pumps Recent Developments

Table 109. Sulzer Basic Information

Table 110. Sulzer Submersible Turbine Pumps Product Overview

Table 111. Sulzer Submersible Turbine Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Sulzer Business Overview

Table 113. Sulzer Recent Developments

Table 114. Global Submersible Turbine Pumps Sales Forecast by Region (2026-2033) & (K Units)

Table 115. Global Submersible Turbine Pumps Market Size Forecast by Region (2026-2033) & (M USD)

Table 116. North America Submersible Turbine Pumps Sales Forecast by Country (2026-2033) & (K Units)

Table 117. North America Submersible Turbine Pumps Market Size Forecast by Country (2026-2033) & (M USD)

Table 118. Europe Submersible Turbine Pumps Sales Forecast by Country (2026-2033) & (K Units)

Table 119. Europe Submersible Turbine Pumps Market Size Forecast by Country (2026-2033) & (M USD)

Table 120. Asia Pacific Submersible Turbine Pumps Sales Forecast by Region (2026-2033) & (K Units)

Table 121. Asia Pacific Submersible Turbine Pumps Market Size Forecast by Region (2026-2033) & (M USD)

Table 122. South America Submersible Turbine Pumps Sales Forecast by Country (2026-2033) & (K Units)

Table 123. South America Submersible Turbine Pumps Market Size Forecast by Country (2026-2033) & (M USD)

Table 124. Middle East and Africa Submersible Turbine Pumps Sales Forecast by Country (2026-2033) & (Units)

Table 125. Middle East and Africa Submersible Turbine Pumps Market Size Forecast by Country (2026-2033) & (M USD)

Table 126. Global Submersible Turbine Pumps Sales Forecast by Type (2026-2033) & (K Units)

Table 127. Global Submersible Turbine Pumps Market Size Forecast by Type (2026-2033) & (M USD)

Table 128. Global Submersible Turbine Pumps Price Forecast by Type (2026-2033) & (USD/Unit)

Table 129. Global Submersible Turbine Pumps Sales (K Units) Forecast by Application (2026-2033)

Table 130. Global Submersible Turbine Pumps Market Size Forecast by Application

(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Submersible Turbine Pumps
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Submersible Turbine Pumps Market Size (M USD), 2024-2033
- Figure 5. Global Submersible Turbine Pumps Market Size (M USD) (2020-2033)
- Figure 6. Global Submersible Turbine Pumps Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Submersible Turbine Pumps Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Submersible Turbine Pumps Product Life Cycle
- Figure 13. Submersible Turbine Pumps Sales Share by Manufacturers in 2024
- Figure 14. Global Submersible Turbine Pumps Revenue Share by Manufacturers in 2024
- Figure 15. Submersible Turbine Pumps Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Submersible Turbine Pumps Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Submersible Turbine Pumps Revenue in 2024
- Figure 18. Industry Chain Map of Submersible Turbine Pumps
- Figure 19. Global Submersible Turbine Pumps Market PEST Analysis
- Figure 20. Global Submersible Turbine Pumps Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Submersible Turbine Pumps Market Share by Type
- Figure 27. Sales Market Share of Submersible Turbine Pumps by Type (2020-2025)
- Figure 28. Sales Market Share of Submersible Turbine Pumps by Type in 2024
- Figure 29. Market Size Share of Submersible Turbine Pumps by Type (2020-2025)
- Figure 30. Market Size Share of Submersible Turbine Pumps by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Submersible Turbine Pumps Market Share by Application

Figure 33. Global Submersible Turbine Pumps Sales Market Share by Application
(2020-2025)

Figure 34. Global Submersible Turbine Pumps Sales Market Share by Application in
2024

Figure 35. Global Submersible Turbine Pumps Market Share by Application
(2020-2025)

Figure 36. Global Submersible Turbine Pumps Market Share by Application in 2024

Figure 37. Global Submersible Turbine Pumps Sales Growth Rate by Application
(2020-2025)

Figure 38. Global Submersible Turbine Pumps Sales Market Share by Region
(2020-2025)

Figure 39. Global Submersible Turbine Pumps Market Size Market Share by Region
(2020-2025)

Figure 40. North America Submersible Turbine Pumps Sales and Growth Rate
(2020-2025) & (K Units)

Figure 41. North America Submersible Turbine Pumps Sales and Growth Rate
(2020-2025) & (K Units)

Figure 42. North America Submersible Turbine Pumps Sales Market Share by Country
in 2024

Figure 43. North America Submersible Turbine Pumps Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 44. North America Submersible Turbine Pumps Market Size Market Share by
Country in 2024

Figure 45. U.S. Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K
Units)

Figure 46. U.S. Submersible Turbine Pumps Market Size and Growth Rate (2020-2025)
& (M USD)

Figure 47. Canada Submersible Turbine Pumps Sales (K Units) and Growth Rate
(2020-2025)

Figure 48. Canada Submersible Turbine Pumps Market Size (M USD) and Growth Rate
(2020-2025)

Figure 49. Mexico Submersible Turbine Pumps Sales (Units) and Growth Rate
(2020-2025)

Figure 50. Mexico Submersible Turbine Pumps Market Size (Units) and Growth Rate
(2020-2025)

Figure 51. Europe Submersible Turbine Pumps Sales and Growth Rate (2020-2025) &
(K Units)

Figure 52. Europe Submersible Turbine Pumps Sales Market Share by Country in 2024

Figure 53. Europe Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Submersible Turbine Pumps Market Size Market Share by Country in 2024

Figure 55. Germany Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Submersible Turbine Pumps Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Submersible Turbine Pumps Sales Market Share by Region in 2024

Figure 67. Asia Pacific Submersible Turbine Pumps Market Size Market Share by Region in 2024

Figure 68. China Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Submersible Turbine Pumps Sales and Growth Rate (K Units)

Figure 79. South America Submersible Turbine Pumps Sales Market Share by Country in 2024

Figure 80. South America Submersible Turbine Pumps Market Size and Growth Rate (M USD)

Figure 81. South America Submersible Turbine Pumps Market Size Market Share by Country in 2024

Figure 82. Brazil Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Submersible Turbine Pumps Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Submersible Turbine Pumps Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Submersible Turbine Pumps Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Submersible Turbine Pumps Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Submersible Turbine Pumps Sales and Growth Rate

(2020-2025) & (K Units)

Figure 93. Saudi Arabia Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Submersible Turbine Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Submersible Turbine Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Submersible Turbine Pumps Production Market Share by Region (2020-2025)

Figure 103. North America Submersible Turbine Pumps Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Submersible Turbine Pumps Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Submersible Turbine Pumps Production (K Units) Growth Rate (2020-2025)

Figure 106. China Submersible Turbine Pumps Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Submersible Turbine Pumps Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Submersible Turbine Pumps Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Submersible Turbine Pumps Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Submersible Turbine Pumps Market Share Forecast by Type (2026-2033)

Figure 111. Global Submersible Turbine Pumps Sales Forecast by Application (2026-2033)

Figure 112. Global Submersible Turbine Pumps Market Share Forecast by Application (2026-2033)

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