

# Global Styrene-Divinylbenzene Copolymer Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G3D12B7CAF32EN.html>

Date: March 2026

Pages: 142

Price: US\$ 2,980.00 (Single User License)

ID: G3D12B7CAF32EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Styrene-Divinylbenzene Copolymer competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Global sales of styrene-divinylbenzene copolymer reached 15,788 tons in 2024, with an average selling price of US\$3,571 per ton. Styrene-divinylbenzene copolymer is a three-dimensional network polymer formed by crosslinking and copolymerizing styrene (St) and divinylbenzene (DVB) in the presence of an initiator. By adjusting the amount of DVB (typically 2%–60%), the degree of crosslinking can be controlled, thereby regulating its pore size, specific surface area, mechanical strength, and swelling properties. The core raw materials for styrene-divinylbenzene copolymer are styrene (ST) and divinylbenzene (DVB). Domestic production capacity for the former is ample, with a price of approximately RMB 7,000–9,000 per ton. The latter, due to its difficulty in separation and purification, low monomer content, and high import dependence, is priced as high as RMB 45,000–60,000 per ton, becoming the main cost component. Adding in the costs of initiators, dispersants, pore-forming agents, and other additives, as well as steam and wastewater treatment fees, the higher the DVB content, the higher the resin cost. For macroporous or electronic-grade products, the raw material cost can account for more than 70%.

The global Styrene-Divinylbenzene Copolymer market size was estimated at USD 56.38 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Styrene-Divinylbenzene Copolymer market, covering all critical facets from a broad

macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Styrene-Divinybenzene Copolymer market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Styrene-Divinybenzene Copolymer market.

### **Global Styrene-Divinybenzene Copolymer Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Dow  
Ecolab  
Lanxess

Mitsubishi  
SiliCycle  
Grand Petrochemical  
Zhejiang Zhengguang Industrial  
Jiangsu Suqing Water Treatment Engineering Group  
Jiangsu Evergreen New Material

### **Market Segmentation (by Type)**

Gel Type  
Macroporous Type  
Other

### **Market Segmentation (by Application)**

Water Treatment  
Food & Pharmaceutical  
Chemical  
Electronic & Electrical  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Styrene-Divinylbenzene Copolymer Market

Overview of the regional outlook of the Styrene-Divinylbenzene Copolymer Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Styrene-Divinylbenzene Copolymer Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Styrene-Divinylbenzene Copolymer, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Styrene-Divinybenzene Copolymer
- 1.2 Key Market Segments
  - 1.2.1 Styrene-Divinybenzene Copolymer Segment by Type
  - 1.2.2 Styrene-Divinybenzene Copolymer Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 STYRENE-DIVINYLBENZENE COPOLYMER MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Styrene-Divinybenzene Copolymer Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Styrene-Divinybenzene Copolymer Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 STYRENE-DIVINYLBENZENE COPOLYMER MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Styrene-Divinybenzene Copolymer Product Life Cycle
- 3.3 Global Styrene-Divinybenzene Copolymer Sales by Manufacturers (2020-2025)
- 3.4 Global Styrene-Divinybenzene Copolymer Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Styrene-Divinybenzene Copolymer Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Styrene-Divinybenzene Copolymer Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Styrene-Divinybenzene Copolymer Market Competitive Situation and Trends

- 3.8.1 Styrene-Divinybenzene Copolymer Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Styrene-Divinybenzene Copolymer Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

## **4 STYRENE-DIVINYLBENZENE COPOLYMER INDUSTRY CHAIN ANALYSIS**

- 4.1 Styrene-Divinybenzene Copolymer Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF STYRENE-DIVINYLBENZENE COPOLYMER MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Styrene-Divinybenzene Copolymer Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Styrene-Divinybenzene Copolymer Market
- 5.7 ESG Ratings of Leading Companies

## **6 STYRENE-DIVINYLBENZENE COPOLYMER MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Styrene-Divinybenzene Copolymer Sales Market Share by Type

(2020-2025)

6.3 Global Styrene-Divinylnbenzene Copolymer Market Size by Type (2020-2025)

6.4 Global Styrene-Divinylnbenzene Copolymer Price by Type (2020-2025)

## **7 STYRENE-DIVINYLBENZENE COPOLYMER MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Styrene-Divinylnbenzene Copolymer Market Sales by Application (2020-2025)

7.3 Global Styrene-Divinylnbenzene Copolymer Market Size (M USD) by Application (2020-2025)

7.4 Global Styrene-Divinylnbenzene Copolymer Sales Growth Rate by Application (2020-2025)

## **8 STYRENE-DIVINYLBENZENE COPOLYMER MARKET SALES BY REGION**

8.1 Global Styrene-Divinylnbenzene Copolymer Sales by Region

8.1.1 Global Styrene-Divinylnbenzene Copolymer Sales by Region

8.1.2 Global Styrene-Divinylnbenzene Copolymer Sales Market Share by Region

8.2 Global Styrene-Divinylnbenzene Copolymer Market Size by Region

8.2.1 Global Styrene-Divinylnbenzene Copolymer Market Size by Region

8.2.2 Global Styrene-Divinylnbenzene Copolymer Market Size by Region

8.3 North America

8.3.1 North America Styrene-Divinylnbenzene Copolymer Sales by Country

8.3.2 North America Styrene-Divinylnbenzene Copolymer Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Styrene-Divinylnbenzene Copolymer Sales by Country

8.4.2 Europe Styrene-Divinylnbenzene Copolymer Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Styrene-Divinylnbenzene Copolymer Sales by Region

8.5.2 Asia Pacific Styrene-Divinylnbenzene Copolymer Market Size by Region

- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Styrene-Divinylnbenzene Copolymer Sales by Country
  - 8.6.2 South America Styrene-Divinylnbenzene Copolymer Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Styrene-Divinylnbenzene Copolymer Sales by Region
  - 8.7.2 Middle East and Africa Styrene-Divinylnbenzene Copolymer Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 STYRENE-DIVINYLBENZENE COPOLYMER MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Styrene-Divinylnbenzene Copolymer by Region(2020-2025)
- 9.2 Global Styrene-Divinylnbenzene Copolymer Revenue Market Share by Region (2020-2025)
- 9.3 Global Styrene-Divinylnbenzene Copolymer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Styrene-Divinylnbenzene Copolymer Production
  - 9.4.1 North America Styrene-Divinylnbenzene Copolymer Production Growth Rate (2020-2025)
  - 9.4.2 North America Styrene-Divinylnbenzene Copolymer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Styrene-Divinylnbenzene Copolymer Production
  - 9.5.1 Europe Styrene-Divinylnbenzene Copolymer Production Growth Rate (2020-2025)
  - 9.5.2 Europe Styrene-Divinylnbenzene Copolymer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Styrene-Divinylnbenzene Copolymer Production (2020-2025)
  - 9.6.1 Japan Styrene-Divinylnbenzene Copolymer Production Growth Rate (2020-2025)

9.6.2 Japan Styrene-Divinybenzene Copolymer Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Styrene-Divinybenzene Copolymer Production (2020-2025)

9.7.1 China Styrene-Divinybenzene Copolymer Production Growth Rate (2020-2025)

9.7.2 China Styrene-Divinybenzene Copolymer Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Dow

10.1.1 Dow Basic Information

10.1.2 Dow Styrene-Divinybenzene Copolymer Product Overview

10.1.3 Dow Styrene-Divinybenzene Copolymer Product Market Performance

10.1.4 Dow Business Overview

10.1.5 Dow SWOT Analysis

10.1.6 Dow Recent Developments

### 10.2 Ecolab

10.2.1 Ecolab Basic Information

10.2.2 Ecolab Styrene-Divinybenzene Copolymer Product Overview

10.2.3 Ecolab Styrene-Divinybenzene Copolymer Product Market Performance

10.2.4 Ecolab Business Overview

10.2.5 Ecolab SWOT Analysis

10.2.6 Ecolab Recent Developments

### 10.3 Lanxess

10.3.1 Lanxess Basic Information

10.3.2 Lanxess Styrene-Divinybenzene Copolymer Product Overview

10.3.3 Lanxess Styrene-Divinybenzene Copolymer Product Market Performance

10.3.4 Lanxess Business Overview

10.3.5 Lanxess SWOT Analysis

10.3.6 Lanxess Recent Developments

### 10.4 Mitsubishi

10.4.1 Mitsubishi Basic Information

10.4.2 Mitsubishi Styrene-Divinybenzene Copolymer Product Overview

10.4.3 Mitsubishi Styrene-Divinybenzene Copolymer Product Market Performance

10.4.4 Mitsubishi Business Overview

10.4.5 Mitsubishi Recent Developments

### 10.5 SiliCycle

10.5.1 SiliCycle Basic Information

10.5.2 SiliCycle Styrene-Divinybenzene Copolymer Product Overview

- 10.5.3 SiliCycle Styrene-Divinylbenzene Copolymer Product Market Performance
- 10.5.4 SiliCycle Business Overview
- 10.5.5 SiliCycle Recent Developments
- 10.6 Grand Petrochemical
  - 10.6.1 Grand Petrochemical Basic Information
  - 10.6.2 Grand Petrochemical Styrene-Divinylbenzene Copolymer Product Overview
  - 10.6.3 Grand Petrochemical Styrene-Divinylbenzene Copolymer Product Market Performance
  - 10.6.4 Grand Petrochemical Business Overview
  - 10.6.5 Grand Petrochemical Recent Developments
- 10.7 Zhejiang Zhengguang Industrial
  - 10.7.1 Zhejiang Zhengguang Industrial Basic Information
  - 10.7.2 Zhejiang Zhengguang Industrial Styrene-Divinylbenzene Copolymer Product Overview
  - 10.7.3 Zhejiang Zhengguang Industrial Styrene-Divinylbenzene Copolymer Product Market Performance
  - 10.7.4 Zhejiang Zhengguang Industrial Business Overview
  - 10.7.5 Zhejiang Zhengguang Industrial Recent Developments
- 10.8 Jiangsu Suqing Water Treatment Engineering Group
  - 10.8.1 Jiangsu Suqing Water Treatment Engineering Group Basic Information
  - 10.8.2 Jiangsu Suqing Water Treatment Engineering Group Styrene-Divinylbenzene Copolymer Product Overview
  - 10.8.3 Jiangsu Suqing Water Treatment Engineering Group Styrene-Divinylbenzene Copolymer Product Market Performance
  - 10.8.4 Jiangsu Suqing Water Treatment Engineering Group Business Overview
  - 10.8.5 Jiangsu Suqing Water Treatment Engineering Group Recent Developments
- 10.9 Jiangsu Evergreen New Material
  - 10.9.1 Jiangsu Evergreen New Material Basic Information
  - 10.9.2 Jiangsu Evergreen New Material Styrene-Divinylbenzene Copolymer Product Overview
  - 10.9.3 Jiangsu Evergreen New Material Styrene-Divinylbenzene Copolymer Product Market Performance
  - 10.9.4 Jiangsu Evergreen New Material Business Overview
  - 10.9.5 Jiangsu Evergreen New Material Recent Developments

## **11 STYRENE-DIVINYLBENZENE COPOLYMER MARKET FORECAST BY REGION**

- 11.1 Global Styrene-Divinylbenzene Copolymer Market Size Forecast
- 11.2 Global Styrene-Divinylbenzene Copolymer Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Styrene-Divinybenzene Copolymer Market Size Forecast by Country
- 11.2.3 Asia Pacific Styrene-Divinybenzene Copolymer Market Size Forecast by Region
- 11.2.4 South America Styrene-Divinybenzene Copolymer Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Styrene-Divinybenzene Copolymer by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Styrene-Divinybenzene Copolymer Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Styrene-Divinybenzene Copolymer by Type (2026-2035)
  - 12.1.2 Global Styrene-Divinybenzene Copolymer Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Styrene-Divinybenzene Copolymer by Type (2026-2035)
- 12.2 Global Styrene-Divinybenzene Copolymer Market Forecast by Application (2026-2035)
  - 12.2.1 Global Styrene-Divinybenzene Copolymer Sales (K MT) Forecast by Application
  - 12.2.2 Global Styrene-Divinybenzene Copolymer Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Styrene-Divinybenzene Copolymer Market Size by Type (M USD)
- Table 4. Global Styrene-Divinybenzene Copolymer Market Size by Application
- Table 5. Styrene-Divinybenzene Copolymer Market Size Comparison by Region (M USD)
- Table 6. Global Styrene-Divinybenzene Copolymer Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Styrene-Divinybenzene Copolymer Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Styrene-Divinybenzene Copolymer Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Styrene-Divinybenzene Copolymer Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Styrene-Divinybenzene Copolymer as of 2025)
- Table 11. Global Market Styrene-Divinybenzene Copolymer Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Styrene-Divinybenzene Copolymer Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Styrene-Divinybenzene Copolymer Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Styrene-Divinybenzene Copolymer Sales by Type (K MT)

- Table 27. Global Styrene-Divinybenzene Copolymer Market Size by Type (M USD)
- Table 28. Global Styrene-Divinybenzene Copolymer Sales (K MT) by Type (2020-2025)
- Table 29. Global Styrene-Divinybenzene Copolymer Sales Market Share by Type (2020-2025)
- Table 30. Global Styrene-Divinybenzene Copolymer Market Size (M USD) by Type (2020-2025)
- Table 31. Global Styrene-Divinybenzene Copolymer Market Share by Type (2020-2025)
- Table 32. Global Styrene-Divinybenzene Copolymer Price (USD/KG) by Type (2020-2025)
- Table 33. Global Styrene-Divinybenzene Copolymer Sales (K MT) by Application
- Table 34. Global Styrene-Divinybenzene Copolymer Market Size by Application
- Table 35. Global Styrene-Divinybenzene Copolymer Sales by Application (2020-2025) & (K MT)
- Table 36. Global Styrene-Divinybenzene Copolymer Sales Market Share by Application (2020-2025)
- Table 37. Global Styrene-Divinybenzene Copolymer Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Styrene-Divinybenzene Copolymer Market Share by Application (2020-2025)
- Table 39. Global Styrene-Divinybenzene Copolymer Sales Growth Rate by Application (2020-2025)
- Table 40. Global Styrene-Divinybenzene Copolymer Sales by Region (2020-2025) & (K MT)
- Table 41. Global Styrene-Divinybenzene Copolymer Sales Market Share by Region (2020-2025)
- Table 42. Global Styrene-Divinybenzene Copolymer Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Styrene-Divinybenzene Copolymer Market Size by Region (2020-2025)
- Table 44. North America Styrene-Divinybenzene Copolymer Sales by Country (2020-2025) & (K MT)
- Table 45. North America Styrene-Divinybenzene Copolymer Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Styrene-Divinybenzene Copolymer Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Styrene-Divinybenzene Copolymer Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Styrene-Divinybenzene Copolymer Sales by Region (2020-2025)

& (K MT)

Table 49. Asia Pacific Styrene-Divinylbenzene Copolymer Market Size by Region (2020-2025) & (M USD)

Table 50. South America Styrene-Divinylbenzene Copolymer Sales by Country (2020-2025) & (K MT)

Table 51. South America Styrene-Divinylbenzene Copolymer Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Styrene-Divinylbenzene Copolymer Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Styrene-Divinylbenzene Copolymer Market Size by Region (2020-2025) & (M USD)

Table 54. Global Styrene-Divinylbenzene Copolymer Production (K MT) by Region(2020-2025)

Table 55. Global Styrene-Divinylbenzene Copolymer Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Styrene-Divinylbenzene Copolymer Revenue Market Share by Region (2020-2025)

Table 57. Global Styrene-Divinylbenzene Copolymer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Styrene-Divinylbenzene Copolymer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Styrene-Divinylbenzene Copolymer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Styrene-Divinylbenzene Copolymer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Styrene-Divinylbenzene Copolymer Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Dow Basic Information

Table 63. Dow Styrene-Divinylbenzene Copolymer Product Overview

Table 64. Dow Styrene-Divinylbenzene Copolymer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Dow Business Overview

Table 66. Dow SWOT Analysis

Table 67. Dow Recent Developments

Table 68. Ecolab Basic Information

Table 69. Ecolab Styrene-Divinylbenzene Copolymer Product Overview

Table 70. Ecolab Styrene-Divinylbenzene Copolymer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Ecolab Business Overview

- Table 72. Ecolab SWOT Analysis
- Table 73. Ecolab Recent Developments
- Table 74. Lanxess Basic Information
- Table 75. Lanxess Styrene-Divinylbenzene Copolymer Product Overview
- Table 76. Lanxess Styrene-Divinylbenzene Copolymer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Lanxess Business Overview
- Table 78. Lanxess SWOT Analysis
- Table 79. Lanxess Recent Developments
- Table 80. Mitsubishi Basic Information
- Table 81. Mitsubishi Styrene-Divinylbenzene Copolymer Product Overview
- Table 82. Mitsubishi Styrene-Divinylbenzene Copolymer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Mitsubishi Business Overview
- Table 84. Mitsubishi Recent Developments
- Table 85. SiliCycle Basic Information
- Table 86. SiliCycle Styrene-Divinylbenzene Copolymer Product Overview
- Table 87. SiliCycle Styrene-Divinylbenzene Copolymer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. SiliCycle Business Overview
- Table 89. SiliCycle Recent Developments
- Table 90. Grand Petrochemical Basic Information
- Table 91. Grand Petrochemical Styrene-Divinylbenzene Copolymer Product Overview
- Table 92. Grand Petrochemical Styrene-Divinylbenzene Copolymer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Grand Petrochemical Business Overview
- Table 94. Grand Petrochemical Recent Developments
- Table 95. Zhejiang Zhengguang Industrial Basic Information
- Table 96. Zhejiang Zhengguang Industrial Styrene-Divinylbenzene Copolymer Product Overview
- Table 97. Zhejiang Zhengguang Industrial Styrene-Divinylbenzene Copolymer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Zhejiang Zhengguang Industrial Business Overview
- Table 99. Zhejiang Zhengguang Industrial Recent Developments
- Table 100. Jiangsu Suqing Water Treatment Engineering Group Basic Information
- Table 101. Jiangsu Suqing Water Treatment Engineering Group Styrene-Divinylbenzene Copolymer Product Overview
- Table 102. Jiangsu Suqing Water Treatment Engineering Group Styrene-Divinylbenzene Copolymer Sales (K MT), Revenue (M USD), Price (USD/KG) and

## Gross Margin (2020-2025)

Table 103. Jiangsu Suqing Water Treatment Engineering Group Business Overview

Table 104. Jiangsu Suqing Water Treatment Engineering Group Recent Developments

Table 105. Jiangsu Evergreen New Material Basic Information

Table 106. Jiangsu Evergreen New Material Styrene-Divinybenzene Copolymer Product Overview

Table 107. Jiangsu Evergreen New Material Styrene-Divinybenzene Copolymer Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Jiangsu Evergreen New Material Business Overview

Table 109. Jiangsu Evergreen New Material Recent Developments

Table 110. Global Styrene-Divinybenzene Copolymer Sales Forecast by Region (2026-2035) & (K MT)

Table 111. Global Styrene-Divinybenzene Copolymer Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Styrene-Divinybenzene Copolymer Sales Forecast by Country (2026-2035) & (K MT)

Table 113. North America Styrene-Divinybenzene Copolymer Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Styrene-Divinybenzene Copolymer Sales Forecast by Country (2026-2035) & (K MT)

Table 115. Europe Styrene-Divinybenzene Copolymer Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Styrene-Divinybenzene Copolymer Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific Styrene-Divinybenzene Copolymer Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Styrene-Divinybenzene Copolymer Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America Styrene-Divinybenzene Copolymer Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Styrene-Divinybenzene Copolymer Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Styrene-Divinybenzene Copolymer Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Styrene-Divinybenzene Copolymer Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Styrene-Divinybenzene Copolymer Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Styrene-Divinybenzene Copolymer Price Forecast by Type

(2026-2035) & (USD/KG)

Table 125. Global Styrene-Divinybenzene Copolymer Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Styrene-Divinybenzene Copolymer Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Styrene-Divinybenzene Copolymer
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Styrene-Divinybenzene Copolymer Market Size (M USD), 2025-2035
- Figure 5. Global Styrene-Divinybenzene Copolymer Market Size (M USD) (2020-2035)
- Figure 6. Global Styrene-Divinybenzene Copolymer Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Styrene-Divinybenzene Copolymer Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Styrene-Divinybenzene Copolymer Product Life Cycle
- Figure 13. Styrene-Divinybenzene Copolymer Sales Share by Manufacturers in 2025
- Figure 14. Global Styrene-Divinybenzene Copolymer Revenue Share by Manufacturers in 2025
- Figure 15. Styrene-Divinybenzene Copolymer Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Styrene-Divinybenzene Copolymer Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Styrene-Divinybenzene Copolymer Revenue in 2025
- Figure 18. Industry Chain Map of Styrene-Divinybenzene Copolymer
- Figure 19. Global Styrene-Divinybenzene Copolymer Market PEST Analysis
- Figure 20. Global Styrene-Divinybenzene Copolymer Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Styrene-Divinybenzene Copolymer Market Share by Type
- Figure 27. Sales Market Share of Styrene-Divinybenzene Copolymer by Type (2020-2025)
- Figure 28. Sales Market Share of Styrene-Divinybenzene Copolymer by Type in 2025
- Figure 29. Market Share of Styrene-Divinybenzene Copolymer by Type (2020-2025)

- Figure 30. Market Share of Styrene-Divinylbenzene Copolymer by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Styrene-Divinylbenzene Copolymer Market Share by Application
- Figure 33. Global Styrene-Divinylbenzene Copolymer Sales Market Share by Application (2020-2025)
- Figure 34. Global Styrene-Divinylbenzene Copolymer Sales Market Share by Application in 2025
- Figure 35. Global Styrene-Divinylbenzene Copolymer Market Share by Application (2020-2025)
- Figure 36. Global Styrene-Divinylbenzene Copolymer Market Share by Application in 2025
- Figure 37. Global Styrene-Divinylbenzene Copolymer Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Styrene-Divinylbenzene Copolymer Sales Market Share by Region (2020-2025)
- Figure 39. Global Styrene-Divinylbenzene Copolymer Market Size by Region (2020-2025)
- Figure 40. North America Styrene-Divinylbenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Styrene-Divinylbenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Styrene-Divinylbenzene Copolymer Sales Market Share by Country in 2024
- Figure 43. North America Styrene-Divinylbenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Styrene-Divinylbenzene Copolymer Market Size by Country in 2024
- Figure 45. U.S. Styrene-Divinylbenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Styrene-Divinylbenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Styrene-Divinylbenzene Copolymer Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Styrene-Divinylbenzene Copolymer Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Styrene-Divinylbenzene Copolymer Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Styrene-Divinylbenzene Copolymer Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Styrene-Divinylbenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Styrene-Divinylbenzene Copolymer Sales Market Share by Country in 2024

Figure 53. Europe Styrene-Divinylbenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Styrene-Divinylbenzene Copolymer Market Size by Country in 2024

Figure 55. Germany Styrene-Divinylbenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Styrene-Divinylbenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Styrene-Divinylbenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Styrene-Divinylbenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Styrene-Divinylbenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Styrene-Divinylbenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Styrene-Divinylbenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Styrene-Divinylbenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Styrene-Divinylbenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Styrene-Divinylbenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Styrene-Divinylbenzene Copolymer Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Styrene-Divinylbenzene Copolymer Sales Market Share by Region in 2024

Figure 67. Asia Pacific Styrene-Divinylbenzene Copolymer Market Size by Region in 2024

Figure 68. China Styrene-Divinylbenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Styrene-Divinylbenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Styrene-Divinylbenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Styrene-Divinybenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Styrene-Divinybenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Styrene-Divinybenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Styrene-Divinybenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Styrene-Divinybenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Styrene-Divinybenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Styrene-Divinybenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Styrene-Divinybenzene Copolymer Sales and Growth Rate (K MT)

Figure 79. South America Styrene-Divinybenzene Copolymer Sales Market Share by Country in 2024

Figure 80. South America Styrene-Divinybenzene Copolymer Market Size and Growth Rate (M USD)

Figure 81. South America Styrene-Divinybenzene Copolymer Market Size by Country in 2024

Figure 82. Brazil Styrene-Divinybenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Styrene-Divinybenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Styrene-Divinybenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Styrene-Divinybenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Styrene-Divinybenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Styrene-Divinybenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Styrene-Divinybenzene Copolymer Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Styrene-Divinybenzene Copolymer Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Styrene-Divinybenzene Copolymer Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Styrene-Divinybenzene Copolymer Market Size by Region in 2024

Figure 92. Saudi Arabia Styrene-Divinybenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Styrene-Divinybenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Styrene-Divinybenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Styrene-Divinybenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Styrene-Divinybenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Styrene-Divinybenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Styrene-Divinybenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Styrene-Divinybenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Styrene-Divinybenzene Copolymer Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Styrene-Divinybenzene Copolymer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Styrene-Divinybenzene Copolymer Production Market Share by Region (2020-2025)

Figure 103. North America Styrene-Divinybenzene Copolymer Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Styrene-Divinybenzene Copolymer Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Styrene-Divinybenzene Copolymer Production (K MT) Growth Rate (2020-2025)

Figure 106. China Styrene-Divinybenzene Copolymer Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Styrene-Divinybenzene Copolymer Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Styrene-Divinybenzene Copolymer Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Styrene-Divinybenzene Copolymer Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Styrene-Divinybenzene Copolymer Market Share Forecast by Type (2026-2035)

Figure 111. Global Styrene-Divinybenzene Copolymer Sales Forecast by Application (2026-2035)

Figure 112. Global Styrene-Divinybenzene Copolymer Market Share Forecast by Application (2026-2035)

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