

Global Structural Turnout Gear Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G6E1337100D9EN.html>

Date: February 2026

Pages: 161

Price: US\$ 2,980.00 (Single User License)

ID: G6E1337100D9EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Structural Turnout Gear competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Structural turnout gear, also known as bunker gear, is specialized protective clothing worn by firefighters during firefighting operations. This gear is designed to provide maximum protection against extreme heat, flames, and hazardous environments typically encountered in structural fires. It includes several layers: an outer shell made from fire-resistant materials, a moisture barrier to prevent water penetration, and a thermal barrier to insulate against heat. Components of structural turnout gear include a coat, pants, helmet, gloves, boots, and sometimes a hood, all designed to ensure durability, flexibility, and safety. This gear is essential for protecting firefighters from burns, injuries, and other dangers while allowing them to perform their duties effectively. In 2024, global Structural Turnout Gear sales volume reached approximately 2.98 million units, with an average global market price of around 564 US\$ per unit.

- 1. Stricter Safety Regulations and Standards**One of the most significant drivers is the tightening of regulatory requirements for firefighter protection. Countries and regions are updating or enforcing norms around turnout gear (for example standards specifying thermal-protective performance, moisture barrier, durability, ergonomics). Fire services increasingly must comply with audited standards (such as National Fire Protection Association (NFPA)-1971 in the U.S., and equivalents in Europe and Asia).
- 2. Rising Urbanisation, Industrialisation & Building Stock**As urban areas grow, more buildings (commercial, residential high-rise, industrial facilities) are constructed ? this increases the exposure risk of fire departments to structural fire incidents and thus the need for certified turnout gear sets.
- 3. Elevated Awareness of Firefighter Health, Safety & Well-being**Fire departments, occupational-health authorities and insurers are

increasingly focusing on the long-term health risks of firefighting ? heat stress, burns, inhalation of toxins, exposure to carcinogens through gear and gear contamination. This means specification of improved turnout gear that offers better thermal protection, moisture management, lighter weight, better mobility, and integrated monitoring (for example where episodic exposures can be logged). As a result, departments are willing to invest in upgraded gear rather than simply maintain older lower-cost units.4. Technological Advancements in Materials & DesignAdvances in heat-resistant fabrics (e.g., higher-performance aramids, PBI, next-gen composites), improved moisture/thermal barriers, lighter-weight construction, better ergonomic design and integrated sensors (temperature, biometric monitoring) are pushing the market. 5. Replacement & Lifecycle RenewalsBecause turnout gear has a finite lifespan (due to wear, contamination, fatigue of components, safety-standard refreshes), a steady stream of replacement orders drives the market. Fire services often maintain multiple sets per firefighter (one for active duty, one spare, one in washing/maintenance) and rotate gear.

The global Structural Turnout Gear market size was estimated at USD 1683.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Structural Turnout Gear market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Structural Turnout Gear market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Structural Turnout Gear market.

Global Structural Turnout Gear Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

MSA Safety
Honeywell
LION Apparel
Hunter Apparel Solutions
VIKING Life-Saving Equipment
S-Gard
PGI
Ballyclare
Veridian Fire Protective Gear
Rosenbauer
Ricochet
Elliotts
Eagle Technical Products
Seyntex
CrewBoss
FlamePro
Stewart & Heaton
Texport
Glofab

Market Segmentation (by Type)

Common Garment
Light Weight Garment

Market Segmentation (by Application)

Building Firefighting
Non-building Firefighting

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Structural Turnout Gear Market
Overview of the regional outlook of the Structural Turnout Gear Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Structural Turnout Gear Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Structural Turnout Gear, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Structural Turnout Gear

1.2 Key Market Segments

1.2.1 Structural Turnout Gear Segment by Type

1.2.2 Structural Turnout Gear Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 STRUCTURAL TURNOUT GEAR MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Structural Turnout Gear Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Structural Turnout Gear Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 STRUCTURAL TURNOUT GEAR MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Structural Turnout Gear Product Life Cycle

3.3 Global Structural Turnout Gear Sales by Manufacturers (2020-2025)

3.4 Global Structural Turnout Gear Revenue Market Share by Manufacturers (2020-2025)

3.5 Structural Turnout Gear Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Structural Turnout Gear Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Structural Turnout Gear Market Competitive Situation and Trends

3.8.1 Structural Turnout Gear Market Concentration Rate

3.8.2 Global 5 and 10 Largest Structural Turnout Gear Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 STRUCTURAL TURNOUT GEAR INDUSTRY CHAIN ANALYSIS

- 4.1 Structural Turnout Gear Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF STRUCTURAL TURNOUT GEAR MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Structural Turnout Gear Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Structural Turnout Gear Market
- 5.7 ESG Ratings of Leading Companies

6 STRUCTURAL TURNOUT GEAR MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Structural Turnout Gear Sales Market Share by Type (2020-2025)
- 6.3 Global Structural Turnout Gear Market Size by Type (2020-2025)
- 6.4 Global Structural Turnout Gear Price by Type (2020-2025)

7 STRUCTURAL TURNOUT GEAR MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Structural Turnout Gear Market Sales by Application (2020-2025)
- 7.3 Global Structural Turnout Gear Market Size (M USD) by Application (2020-2025)
- 7.4 Global Structural Turnout Gear Sales Growth Rate by Application (2020-2025)

8 STRUCTURAL TURNOUT GEAR MARKET SALES BY REGION

- 8.1 Global Structural Turnout Gear Sales by Region
 - 8.1.1 Global Structural Turnout Gear Sales by Region
 - 8.1.2 Global Structural Turnout Gear Sales Market Share by Region
- 8.2 Global Structural Turnout Gear Market Size by Region
 - 8.2.1 Global Structural Turnout Gear Market Size by Region
 - 8.2.2 Global Structural Turnout Gear Market Size by Region
- 8.3 North America
 - 8.3.1 North America Structural Turnout Gear Sales by Country
 - 8.3.2 North America Structural Turnout Gear Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Structural Turnout Gear Sales by Country
 - 8.4.2 Europe Structural Turnout Gear Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Structural Turnout Gear Sales by Region
 - 8.5.2 Asia Pacific Structural Turnout Gear Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Structural Turnout Gear Sales by Country
 - 8.6.2 South America Structural Turnout Gear Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Structural Turnout Gear Sales by Region

8.7.2 Middle East and Africa Structural Turnout Gear Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 STRUCTURAL TURNOUT GEAR MARKET PRODUCTION BY REGION

9.1 Global Production of Structural Turnout Gear by Region(2020-2025)

9.2 Global Structural Turnout Gear Revenue Market Share by Region (2020-2025)

9.3 Global Structural Turnout Gear Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Structural Turnout Gear Production

9.4.1 North America Structural Turnout Gear Production Growth Rate (2020-2025)

9.4.2 North America Structural Turnout Gear Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Structural Turnout Gear Production

9.5.1 Europe Structural Turnout Gear Production Growth Rate (2020-2025)

9.5.2 Europe Structural Turnout Gear Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Structural Turnout Gear Production (2020-2025)

9.6.1 Japan Structural Turnout Gear Production Growth Rate (2020-2025)

9.6.2 Japan Structural Turnout Gear Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Structural Turnout Gear Production (2020-2025)

9.7.1 China Structural Turnout Gear Production Growth Rate (2020-2025)

9.7.2 China Structural Turnout Gear Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 MSA Safety

10.1.1 MSA Safety Basic Information

10.1.2 MSA Safety Structural Turnout Gear Product Overview

- 10.1.3 MSA Safety Structural Turnout Gear Product Market Performance
- 10.1.4 MSA Safety Business Overview
- 10.1.5 MSA Safety SWOT Analysis
- 10.1.6 MSA Safety Recent Developments
- 10.2 Honeywell
 - 10.2.1 Honeywell Basic Information
 - 10.2.2 Honeywell Structural Turnout Gear Product Overview
 - 10.2.3 Honeywell Structural Turnout Gear Product Market Performance
 - 10.2.4 Honeywell Business Overview
 - 10.2.5 Honeywell SWOT Analysis
 - 10.2.6 Honeywell Recent Developments
- 10.3 LION Apparel
 - 10.3.1 LION Apparel Basic Information
 - 10.3.2 LION Apparel Structural Turnout Gear Product Overview
 - 10.3.3 LION Apparel Structural Turnout Gear Product Market Performance
 - 10.3.4 LION Apparel Business Overview
 - 10.3.5 LION Apparel SWOT Analysis
 - 10.3.6 LION Apparel Recent Developments
- 10.4 Hunter Apparel Solutions
 - 10.4.1 Hunter Apparel Solutions Basic Information
 - 10.4.2 Hunter Apparel Solutions Structural Turnout Gear Product Overview
 - 10.4.3 Hunter Apparel Solutions Structural Turnout Gear Product Market Performance
 - 10.4.4 Hunter Apparel Solutions Business Overview
 - 10.4.5 Hunter Apparel Solutions Recent Developments
- 10.5 VIKING Life-Saving Equipment
 - 10.5.1 VIKING Life-Saving Equipment Basic Information
 - 10.5.2 VIKING Life-Saving Equipment Structural Turnout Gear Product Overview
 - 10.5.3 VIKING Life-Saving Equipment Structural Turnout Gear Product Market Performance
 - 10.5.4 VIKING Life-Saving Equipment Business Overview
 - 10.5.5 VIKING Life-Saving Equipment Recent Developments
- 10.6 S-Gard
 - 10.6.1 S-Gard Basic Information
 - 10.6.2 S-Gard Structural Turnout Gear Product Overview
 - 10.6.3 S-Gard Structural Turnout Gear Product Market Performance
 - 10.6.4 S-Gard Business Overview
 - 10.6.5 S-Gard Recent Developments
- 10.7 PGI
 - 10.7.1 PGI Basic Information

- 10.7.2 PGI Structural Turnout Gear Product Overview
- 10.7.3 PGI Structural Turnout Gear Product Market Performance
- 10.7.4 PGI Business Overview
- 10.7.5 PGI Recent Developments
- 10.8 Ballyclare
 - 10.8.1 Ballyclare Basic Information
 - 10.8.2 Ballyclare Structural Turnout Gear Product Overview
 - 10.8.3 Ballyclare Structural Turnout Gear Product Market Performance
 - 10.8.4 Ballyclare Business Overview
 - 10.8.5 Ballyclare Recent Developments
- 10.9 Veridian Fire Protective Gear
 - 10.9.1 Veridian Fire Protective Gear Basic Information
 - 10.9.2 Veridian Fire Protective Gear Structural Turnout Gear Product Overview
 - 10.9.3 Veridian Fire Protective Gear Structural Turnout Gear Product Market Performance
 - 10.9.4 Veridian Fire Protective Gear Business Overview
 - 10.9.5 Veridian Fire Protective Gear Recent Developments
- 10.10 Rosenbauer
 - 10.10.1 Rosenbauer Basic Information
 - 10.10.2 Rosenbauer Structural Turnout Gear Product Overview
 - 10.10.3 Rosenbauer Structural Turnout Gear Product Market Performance
 - 10.10.4 Rosenbauer Business Overview
 - 10.10.5 Rosenbauer Recent Developments
- 10.11 Ricochet
 - 10.11.1 Ricochet Basic Information
 - 10.11.2 Ricochet Structural Turnout Gear Product Overview
 - 10.11.3 Ricochet Structural Turnout Gear Product Market Performance
 - 10.11.4 Ricochet Business Overview
 - 10.11.5 Ricochet Recent Developments
- 10.12 Elliotts
 - 10.12.1 Elliotts Basic Information
 - 10.12.2 Elliotts Structural Turnout Gear Product Overview
 - 10.12.3 Elliotts Structural Turnout Gear Product Market Performance
 - 10.12.4 Elliotts Business Overview
 - 10.12.5 Elliotts Recent Developments
- 10.13 Eagle Technical Products
 - 10.13.1 Eagle Technical Products Basic Information
 - 10.13.2 Eagle Technical Products Structural Turnout Gear Product Overview
 - 10.13.3 Eagle Technical Products Structural Turnout Gear Product Market

Performance

10.13.4 Eagle Technical Products Business Overview

10.13.5 Eagle Technical Products Recent Developments

10.14 Seyntex

10.14.1 Seyntex Basic Information

10.14.2 Seyntex Structural Turnout Gear Product Overview

10.14.3 Seyntex Structural Turnout Gear Product Market Performance

10.14.4 Seyntex Business Overview

10.14.5 Seyntex Recent Developments

10.15 CrewBoss

10.15.1 CrewBoss Basic Information

10.15.2 CrewBoss Structural Turnout Gear Product Overview

10.15.3 CrewBoss Structural Turnout Gear Product Market Performance

10.15.4 CrewBoss Business Overview

10.15.5 CrewBoss Recent Developments

10.16 FlamePro

10.16.1 FlamePro Basic Information

10.16.2 FlamePro Structural Turnout Gear Product Overview

10.16.3 FlamePro Structural Turnout Gear Product Market Performance

10.16.4 FlamePro Business Overview

10.16.5 FlamePro Recent Developments

10.17 Stewart and Heaton

10.17.1 Stewart and Heaton Basic Information

10.17.2 Stewart and Heaton Structural Turnout Gear Product Overview

10.17.3 Stewart and Heaton Structural Turnout Gear Product Market Performance

10.17.4 Stewart and Heaton Business Overview

10.17.5 Stewart and Heaton Recent Developments

10.18 Texport

10.18.1 Texport Basic Information

10.18.2 Texport Structural Turnout Gear Product Overview

10.18.3 Texport Structural Turnout Gear Product Market Performance

10.18.4 Texport Business Overview

10.18.5 Texport Recent Developments

10.19 Glofab

10.19.1 Glofab Basic Information

10.19.2 Glofab Structural Turnout Gear Product Overview

10.19.3 Glofab Structural Turnout Gear Product Market Performance

10.19.4 Glofab Business Overview

10.19.5 Glofab Recent Developments

11 STRUCTURAL TURNOUT GEAR MARKET FORECAST BY REGION

11.1 Global Structural Turnout Gear Market Size Forecast

11.2 Global Structural Turnout Gear Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Structural Turnout Gear Market Size Forecast by Country

11.2.3 Asia Pacific Structural Turnout Gear Market Size Forecast by Region

11.2.4 South America Structural Turnout Gear Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Structural Turnout Gear by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Structural Turnout Gear Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Structural Turnout Gear by Type (2026-2035)

12.1.2 Global Structural Turnout Gear Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Structural Turnout Gear by Type (2026-2035)

12.2 Global Structural Turnout Gear Market Forecast by Application (2026-2035)

12.2.1 Global Structural Turnout Gear Sales (K Units) Forecast by Application

12.2.2 Global Structural Turnout Gear Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Structural Turnout Gear Market Size by Type (M USD)

Table 4. Global Structural Turnout Gear Market Size by Application

Table 5. Structural Turnout Gear Market Size Comparison by Region (M USD)

Table 6. Global Structural Turnout Gear Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Structural Turnout Gear Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Structural Turnout Gear Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Structural Turnout Gear Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Structural Turnout Gear as of 2025)

Table 11. Global Market Structural Turnout Gear Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Structural Turnout Gear Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Structural Turnout Gear Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Structural Turnout Gear Sales by Type (K Units)

Table 27. Global Structural Turnout Gear Market Size by Type (M USD)

Table 28. Global Structural Turnout Gear Sales (K Units) by Type (2020-2025)

Table 29. Global Structural Turnout Gear Sales Market Share by Type (2020-2025)

Table 30. Global Structural Turnout Gear Market Size (M USD) by Type (2020-2025)
Table 31. Global Structural Turnout Gear Market Share by Type (2020-2025)
Table 32. Global Structural Turnout Gear Price (USD/Unit) by Type (2020-2025)
Table 33. Global Structural Turnout Gear Sales (K Units) by Application
Table 34. Global Structural Turnout Gear Market Size by Application
Table 35. Global Structural Turnout Gear Sales by Application (2020-2025) & (K Units)
Table 36. Global Structural Turnout Gear Sales Market Share by Application (2020-2025)
Table 37. Global Structural Turnout Gear Market Size by Application (2020-2025) & (M USD)
Table 38. Global Structural Turnout Gear Market Share by Application (2020-2025)
Table 39. Global Structural Turnout Gear Sales Growth Rate by Application (2020-2025)
Table 40. Global Structural Turnout Gear Sales by Region (2020-2025) & (K Units)
Table 41. Global Structural Turnout Gear Sales Market Share by Region (2020-2025)
Table 42. Global Structural Turnout Gear Market Size by Region (2020-2025) & (M USD)
Table 43. Global Structural Turnout Gear Market Size by Region (2020-2025)
Table 44. North America Structural Turnout Gear Sales by Country (2020-2025) & (K Units)
Table 45. North America Structural Turnout Gear Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Structural Turnout Gear Sales by Country (2020-2025) & (K Units)
Table 47. Europe Structural Turnout Gear Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Structural Turnout Gear Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Structural Turnout Gear Market Size by Region (2020-2025) & (M USD)
Table 50. South America Structural Turnout Gear Sales by Country (2020-2025) & (K Units)
Table 51. South America Structural Turnout Gear Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Structural Turnout Gear Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Structural Turnout Gear Market Size by Region (2020-2025) & (M USD)
Table 54. Global Structural Turnout Gear Production (K Units) by Region(2020-2025)
Table 55. Global Structural Turnout Gear Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Structural Turnout Gear Revenue Market Share by Region

(2020-2025)

Table 57. Global Structural Turnout Gear Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Structural Turnout Gear Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Structural Turnout Gear Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Structural Turnout Gear Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Structural Turnout Gear Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. MSA Safety Basic Information

Table 63. MSA Safety Structural Turnout Gear Product Overview

Table 64. MSA Safety Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. MSA Safety Business Overview

Table 66. MSA Safety SWOT Analysis

Table 67. MSA Safety Recent Developments

Table 68. Honeywell Basic Information

Table 69. Honeywell Structural Turnout Gear Product Overview

Table 70. Honeywell Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Honeywell Business Overview

Table 72. Honeywell SWOT Analysis

Table 73. Honeywell Recent Developments

Table 74. LION Apparel Basic Information

Table 75. LION Apparel Structural Turnout Gear Product Overview

Table 76. LION Apparel Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. LION Apparel Business Overview

Table 78. LION Apparel SWOT Analysis

Table 79. LION Apparel Recent Developments

Table 80. Hunter Apparel Solutions Basic Information

Table 81. Hunter Apparel Solutions Structural Turnout Gear Product Overview

Table 82. Hunter Apparel Solutions Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Hunter Apparel Solutions Business Overview

Table 84. Hunter Apparel Solutions Recent Developments

Table 85. VIKING Life-Saving Equipment Basic Information

Table 86. VIKING Life-Saving Equipment Structural Turnout Gear Product Overview

Table 87. VIKING Life-Saving Equipment Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. VIKING Life-Saving Equipment Business Overview

Table 89. VIKING Life-Saving Equipment Recent Developments

Table 90. S-Gard Basic Information

Table 91. S-Gard Structural Turnout Gear Product Overview

Table 92. S-Gard Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. S-Gard Business Overview

Table 94. S-Gard Recent Developments

Table 95. PGI Basic Information

Table 96. PGI Structural Turnout Gear Product Overview

Table 97. PGI Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. PGI Business Overview

Table 99. PGI Recent Developments

Table 100. Ballyclare Basic Information

Table 101. Ballyclare Structural Turnout Gear Product Overview

Table 102. Ballyclare Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Ballyclare Business Overview

Table 104. Ballyclare Recent Developments

Table 105. Veridian Fire Protective Gear Basic Information

Table 106. Veridian Fire Protective Gear Structural Turnout Gear Product Overview

Table 107. Veridian Fire Protective Gear Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Veridian Fire Protective Gear Business Overview

Table 109. Veridian Fire Protective Gear Recent Developments

Table 110. Rosenbauer Basic Information

Table 111. Rosenbauer Structural Turnout Gear Product Overview

Table 112. Rosenbauer Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Rosenbauer Business Overview

Table 114. Rosenbauer Recent Developments

Table 115. Ricochet Basic Information

Table 116. Ricochet Structural Turnout Gear Product Overview

Table 117. Ricochet Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Ricochet Business Overview
Table 119. Ricochet Recent Developments
Table 120. Elliotts Basic Information
Table 121. Elliotts Structural Turnout Gear Product Overview
Table 122. Elliotts Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Elliotts Business Overview
Table 124. Elliotts Recent Developments
Table 125. Eagle Technical Products Basic Information
Table 126. Eagle Technical Products Structural Turnout Gear Product Overview
Table 127. Eagle Technical Products Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Eagle Technical Products Business Overview
Table 129. Eagle Technical Products Recent Developments
Table 130. Seyntex Basic Information
Table 131. Seyntex Structural Turnout Gear Product Overview
Table 132. Seyntex Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. Seyntex Business Overview
Table 134. Seyntex Recent Developments
Table 135. CrewBoss Basic Information
Table 136. CrewBoss Structural Turnout Gear Product Overview
Table 137. CrewBoss Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. CrewBoss Business Overview
Table 139. CrewBoss Recent Developments
Table 140. FlamePro Basic Information
Table 141. FlamePro Structural Turnout Gear Product Overview
Table 142. FlamePro Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. FlamePro Business Overview
Table 144. FlamePro Recent Developments
Table 145. Stewart and Heaton Basic Information
Table 146. Stewart and Heaton Structural Turnout Gear Product Overview
Table 147. Stewart and Heaton Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. Stewart and Heaton Business Overview
Table 149. Stewart and Heaton Recent Developments
Table 150. Texport Basic Information

Table 151. Texport Structural Turnout Gear Product Overview
Table 152. Texport Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 153. Texport Business Overview
Table 154. Texport Recent Developments
Table 155. Glofab Basic Information
Table 156. Glofab Structural Turnout Gear Product Overview
Table 157. Glofab Structural Turnout Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 158. Glofab Business Overview
Table 159. Glofab Recent Developments
Table 160. Global Structural Turnout Gear Sales Forecast by Region (2026-2035) & (K Units)
Table 161. Global Structural Turnout Gear Market Size Forecast by Region (2026-2035) & (M USD)
Table 162. North America Structural Turnout Gear Sales Forecast by Country (2026-2035) & (K Units)
Table 163. North America Structural Turnout Gear Market Size Forecast by Country (2026-2035) & (M USD)
Table 164. Europe Structural Turnout Gear Sales Forecast by Country (2026-2035) & (K Units)
Table 165. Europe Structural Turnout Gear Market Size Forecast by Country (2026-2035) & (M USD)
Table 166. Asia Pacific Structural Turnout Gear Sales Forecast by Region (2026-2035) & (K Units)
Table 167. Asia Pacific Structural Turnout Gear Market Size Forecast by Region (2026-2035) & (M USD)
Table 168. South America Structural Turnout Gear Sales Forecast by Country (2026-2035) & (K Units)
Table 169. South America Structural Turnout Gear Market Size Forecast by Country (2026-2035) & (M USD)
Table 170. Middle East and Africa Structural Turnout Gear Sales Forecast by Country (2026-2035) & (Units)
Table 171. Middle East and Africa Structural Turnout Gear Market Size Forecast by Country (2026-2035) & (M USD)
Table 172. Global Structural Turnout Gear Sales Forecast by Type (2026-2035) & (K Units)
Table 173. Global Structural Turnout Gear Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global Structural Turnout Gear Price Forecast by Type (2026-2035) & (USD/Unit)

Table 175. Global Structural Turnout Gear Sales (K Units) Forecast by Application (2026-2035)

Table 176. Global Structural Turnout Gear Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Structural Turnout Gear
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Structural Turnout Gear Market Size (M USD), 2025-2035
- Figure 5. Global Structural Turnout Gear Market Size (M USD) (2020-2035)
- Figure 6. Global Structural Turnout Gear Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Structural Turnout Gear Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Structural Turnout Gear Product Life Cycle
- Figure 13. Structural Turnout Gear Sales Share by Manufacturers in 2025
- Figure 14. Global Structural Turnout Gear Revenue Share by Manufacturers in 2025
- Figure 15. Structural Turnout Gear Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Structural Turnout Gear Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Structural Turnout Gear Revenue in 2025
- Figure 18. Industry Chain Map of Structural Turnout Gear
- Figure 19. Global Structural Turnout Gear Market PEST Analysis
- Figure 20. Global Structural Turnout Gear Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Structural Turnout Gear Market Share by Type
- Figure 27. Sales Market Share of Structural Turnout Gear by Type (2020-2025)
- Figure 28. Sales Market Share of Structural Turnout Gear by Type in 2025
- Figure 29. Market Share of Structural Turnout Gear by Type (2020-2025)
- Figure 30. Market Share of Structural Turnout Gear by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Structural Turnout Gear Market Share by Application

Figure 33. Global Structural Turnout Gear Sales Market Share by Application (2020-2025)

Figure 34. Global Structural Turnout Gear Sales Market Share by Application in 2025

Figure 35. Global Structural Turnout Gear Market Share by Application (2020-2025)

Figure 36. Global Structural Turnout Gear Market Share by Application in 2025

Figure 37. Global Structural Turnout Gear Sales Growth Rate by Application (2020-2025)

Figure 38. Global Structural Turnout Gear Sales Market Share by Region (2020-2025)

Figure 39. Global Structural Turnout Gear Market Size by Region (2020-2025)

Figure 40. North America Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Structural Turnout Gear Sales Market Share by Country in 2024

Figure 43. North America Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Structural Turnout Gear Market Size by Country in 2024

Figure 45. U.S. Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Structural Turnout Gear Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Structural Turnout Gear Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Structural Turnout Gear Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Structural Turnout Gear Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Structural Turnout Gear Sales Market Share by Country in 2024

Figure 53. Europe Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Structural Turnout Gear Market Size by Country in 2024

Figure 55. Germany Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K

Units)

Figure 58. France Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Structural Turnout Gear Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Structural Turnout Gear Sales Market Share by Region in 2024

Figure 67. Asia Pacific Structural Turnout Gear Market Size by Region in 2024

Figure 68. China Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Structural Turnout Gear Sales and Growth Rate (K Units)

Figure 79. South America Structural Turnout Gear Sales Market Share by Country in 2024

Figure 80. South America Structural Turnout Gear Market Size and Growth Rate (M USD)

Figure 81. South America Structural Turnout Gear Market Size by Country in 2024

Figure 82. Brazil Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Structural Turnout Gear Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Structural Turnout Gear Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Structural Turnout Gear Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Structural Turnout Gear Market Size by Region in 2024

Figure 92. Saudi Arabia Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Structural Turnout Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Structural Turnout Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Structural Turnout Gear Production Market Share by Region (2020-2025)

Figure 103. North America Structural Turnout Gear Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Structural Turnout Gear Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Structural Turnout Gear Production (K Units) Growth Rate (2020-2025)

Figure 106. China Structural Turnout Gear Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Structural Turnout Gear Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Structural Turnout Gear Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Structural Turnout Gear Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Structural Turnout Gear Market Share Forecast by Type (2026-2035)

Figure 111. Global Structural Turnout Gear Sales Forecast by Application (2026-2035)

Figure 112. Global Structural Turnout Gear Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Structural Turnout Gear Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G6E1337100D9EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6E1337100D9EN.html>