

Global Stretchers Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

Stretchers are essential medical devices used for transporting patients within healthcare facilities. They are designed to ensure patient comfort and safety during movement. The stretcher market is a critical segment within the broader medical equipment industry, catering to hospitals, clinics, ambulatory surgical centers, and emergency medical service providers.

In 2023, the global stretcher market size reached approximately USD 900 million. The market is projected to grow at a Compound Annual Growth Rate (CAGR) of 5.8% from 2024 to 2032. This growth can be attributed to several key factors driving the market forward.

One of the primary growth drivers is the increasing demand for advanced medical equipment to enhance patient care and safety. Healthcare facilities are investing in modern stretchers equipped with features such as adjustable height, side rails, and enhanced maneuverability to improve patient outcomes.

Another significant factor fueling market growth is the rising number of surgeries and medical emergencies worldwide. As healthcare infrastructure expands and the global population grows, the need for efficient patient transportation devices like stretchers is on the rise.

Moreover, technological advancements in stretcher design, such as the integration of electronic controls, hydraulic systems, and lightweight materials, are also contributing to market expansion. These innovations not only improve the functionality of stretchers but

also reduce the physical strain on healthcare providers during patient transport.

In terms of market trends, there is a noticeable shift towards the adoption of specialized stretchers for different medical applications. For instance, bariatric stretchers designed to accommodate heavier patients are gaining popularity due to the increasing prevalence of obesity globally. Similarly, neonatal transport stretchers with enhanced safety features are in demand for transferring newborns between hospital departments.

Furthermore, the market is witnessing a growing emphasis on ergonomics and patient comfort in stretcher design. Features like memory foam padding, adjustable backrests, and trendelenburg positioning are becoming standard requirements as healthcare providers prioritize patient well-being during transport.

Regionally, North America and Europe currently dominate the stretcher market due to well-established healthcare infrastructure, high healthcare expenditure, and early adoption of advanced medical technologies. However, emerging markets in Asia-Pacific and Latin America are expected to experience significant growth due to improving healthcare access and infrastructure development.

Despite the positive market outlook, there are challenges that need to be addressed. For example, stringent regulations regarding medical device safety and quality standards can pose barriers to market entry for smaller manufacturers. Additionally, pricing pressures in the healthcare industry and budget constraints faced by healthcare facilities may hinder the adoption of premium stretcher models.

In conclusion, the stretcher market is poised for steady growth driven by technological advancements, increasing healthcare demand, and a focus on patient-centric design. To capitalize on this growth, stakeholders in the industry should continue to innovate, address regulatory requirements, and adapt their product offerings to meet the evolving needs of healthcare providers and patients.

This report provides a deep insight into the global Stretchers market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business

organization. The report structure also focuses on the competitive landscape of the Global Stretchers Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Stretchers market in any manner.

Global Stretchers Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Ferno

ME.BER.

Byron

OrientMEd International FZE

Oscar Boscarol

PVS SpA

ROYAX

Zhangjiagang Xiehe Medical

ZhangJiaGang RongChang

Hebei Pukang Medical

Zhangjiagang New Fellow Med

EMS Mobil Sistemler

Etac

Genstar Technologies Company

Red Leaf

EGO Zlin

Be Safe

CI Healthcare

Hill-Rom Holdings

Market Segmentation (by Type)

Aluminum

Plastic

Other

Market Segmentation (by Application)

Emergency Department

Sports

Mortuary

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Stretchers Market

Overview of the regional outlook of the Stretchers Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your

competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Stretchers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

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