

Global Stretch Film Packaging Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G89AD783DEE3EN.html>

Date: February 2026

Pages: 156

Price: US\$ 2,980.00 (Single User License)

ID: G89AD783DEE3EN

Abstracts

Stretch film packaging is a highly elastic plastic material used to secure and protect products during shipping, transportation, and storage. Typically made from linear low-density polyethylene (LLDPE), stretch film is wrapped around items such as pallets, boxes, or other goods to bind them tightly and prevent movement during transit. The film's stretch-ability and elastic recovery ensure the items remain stable and tightly bound throughout the process, reducing the risk of damage. Stretch films come in two primary types: machine stretch film, which is applied using automated equipment, and manual stretch film, which is applied by hand. This versatile packaging solution is widely adopted across industries for its ability to enhance product security, reduce shipping damage, and improve operational efficiency.

Market Trends and Growth Drivers in Stretch Film Packaging: The global stretch film packaging market is dominated by a few major players, with the top 10 manufacturers accounting for approximately 60% of the market's revenue. Companies like Berry Global Group, Sigma Plastics Group, Inteplast Group, and Manuli are leading the industry, with a strong presence in the USA and Europe. Geographically, North America is the largest market, responsible for over one-third of the global sales volume. Meanwhile, the Asia-Pacific region (APAC) is experiencing the fastest growth, particularly in Southeast Asia, where industrial expansion and growing demand for efficient packaging solutions are driving market growth. Machine stretch film, which is more efficient for large-scale packaging operations, holds a market share of around 60% in terms of sales volume, reflecting its growing preference in high-volume industries. Stretch film packaging is extensively used across sectors like agriculture, food and beverages, storage and distribution, and healthcare, with the food and beverage industry being the largest end-user, holding nearly 40% of the market share.

The global Stretch Film Packaging market size was estimated at USD 5633.0 million in

2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Stretch Film Packaging market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Stretch Film Packaging market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Stretch Film Packaging market.

Global Stretch Film Packaging Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Berry Global Group
Sigma Plastics Group
Inteplast Group
Manuli
Paragon Films
Trioplast
Scientex
Amcor
Integrated Packaging Group
Thong Guan Industries
Mima Film
Efekt Plus
M.J. Maillis
Eurofilms Extrusion
DUO PLAST
Huatong United (Nantong)
Malpack

Market Segmentation (by Type)

Machine Stretch Film
Manual Stretch Film

Market Segmentation (by Application)

Agriculture
Food and Beverages
Storage and Distribution
Healthcare
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of

MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Stretch Film Packaging Market

Overview of the regional outlook of the Stretch Film Packaging Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Stretch Film Packaging Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Stretch Film Packaging, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly
Provision of market value data for each segment and sub-segment
Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Stretch Film Packaging

1.2 Key Market Segments

1.2.1 Stretch Film Packaging Segment by Type

1.2.2 Stretch Film Packaging Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 STRETCH FILM PACKAGING MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Stretch Film Packaging Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Stretch Film Packaging Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 STRETCH FILM PACKAGING MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Stretch Film Packaging Product Life Cycle

3.3 Global Stretch Film Packaging Sales by Manufacturers (2020-2025)

3.4 Global Stretch Film Packaging Revenue Market Share by Manufacturers (2020-2025)

3.5 Stretch Film Packaging Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Stretch Film Packaging Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Stretch Film Packaging Market Competitive Situation and Trends

3.8.1 Stretch Film Packaging Market Concentration Rate

3.8.2 Global 5 and 10 Largest Stretch Film Packaging Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 STRETCH FILM PACKAGING INDUSTRY CHAIN ANALYSIS

- 4.1 Stretch Film Packaging Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF STRETCH FILM PACKAGING MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Stretch Film Packaging Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Stretch Film Packaging Market
- 5.7 ESG Ratings of Leading Companies

6 STRETCH FILM PACKAGING MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Stretch Film Packaging Sales Market Share by Type (2020-2025)
- 6.3 Global Stretch Film Packaging Market Size by Type (2020-2025)
- 6.4 Global Stretch Film Packaging Price by Type (2020-2025)

7 STRETCH FILM PACKAGING MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Stretch Film Packaging Market Sales by Application (2020-2025)
- 7.3 Global Stretch Film Packaging Market Size (M USD) by Application (2020-2025)
- 7.4 Global Stretch Film Packaging Sales Growth Rate by Application (2020-2025)

8 STRETCH FILM PACKAGING MARKET SALES BY REGION

- 8.1 Global Stretch Film Packaging Sales by Region
 - 8.1.1 Global Stretch Film Packaging Sales by Region
 - 8.1.2 Global Stretch Film Packaging Sales Market Share by Region
- 8.2 Global Stretch Film Packaging Market Size by Region
 - 8.2.1 Global Stretch Film Packaging Market Size by Region
 - 8.2.2 Global Stretch Film Packaging Market Size by Region
- 8.3 North America
 - 8.3.1 North America Stretch Film Packaging Sales by Country
 - 8.3.2 North America Stretch Film Packaging Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Stretch Film Packaging Sales by Country
 - 8.4.2 Europe Stretch Film Packaging Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Stretch Film Packaging Sales by Region
 - 8.5.2 Asia Pacific Stretch Film Packaging Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Stretch Film Packaging Sales by Country
 - 8.6.2 South America Stretch Film Packaging Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Stretch Film Packaging Sales by Region

8.7.2 Middle East and Africa Stretch Film Packaging Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 STRETCH FILM PACKAGING MARKET PRODUCTION BY REGION

9.1 Global Production of Stretch Film Packaging by Region(2020-2025)

9.2 Global Stretch Film Packaging Revenue Market Share by Region (2020-2025)

9.3 Global Stretch Film Packaging Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Stretch Film Packaging Production

9.4.1 North America Stretch Film Packaging Production Growth Rate (2020-2025)

9.4.2 North America Stretch Film Packaging Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Stretch Film Packaging Production

9.5.1 Europe Stretch Film Packaging Production Growth Rate (2020-2025)

9.5.2 Europe Stretch Film Packaging Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Stretch Film Packaging Production (2020-2025)

9.6.1 Japan Stretch Film Packaging Production Growth Rate (2020-2025)

9.6.2 Japan Stretch Film Packaging Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Stretch Film Packaging Production (2020-2025)

9.7.1 China Stretch Film Packaging Production Growth Rate (2020-2025)

9.7.2 China Stretch Film Packaging Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Berry Global Group

10.1.1 Berry Global Group Basic Information

10.1.2 Berry Global Group Stretch Film Packaging Product Overview

- 10.1.3 Berry Global Group Stretch Film Packaging Product Market Performance
- 10.1.4 Berry Global Group Business Overview
- 10.1.5 Berry Global Group SWOT Analysis
- 10.1.6 Berry Global Group Recent Developments
- 10.2 Sigma Plastics Group
 - 10.2.1 Sigma Plastics Group Basic Information
 - 10.2.2 Sigma Plastics Group Stretch Film Packaging Product Overview
 - 10.2.3 Sigma Plastics Group Stretch Film Packaging Product Market Performance
 - 10.2.4 Sigma Plastics Group Business Overview
 - 10.2.5 Sigma Plastics Group SWOT Analysis
 - 10.2.6 Sigma Plastics Group Recent Developments
- 10.3 Inteplast Group
 - 10.3.1 Inteplast Group Basic Information
 - 10.3.2 Inteplast Group Stretch Film Packaging Product Overview
 - 10.3.3 Inteplast Group Stretch Film Packaging Product Market Performance
 - 10.3.4 Inteplast Group Business Overview
 - 10.3.5 Inteplast Group SWOT Analysis
 - 10.3.6 Inteplast Group Recent Developments
- 10.4 Manuli
 - 10.4.1 Manuli Basic Information
 - 10.4.2 Manuli Stretch Film Packaging Product Overview
 - 10.4.3 Manuli Stretch Film Packaging Product Market Performance
 - 10.4.4 Manuli Business Overview
 - 10.4.5 Manuli Recent Developments
- 10.5 Paragon Films
 - 10.5.1 Paragon Films Basic Information
 - 10.5.2 Paragon Films Stretch Film Packaging Product Overview
 - 10.5.3 Paragon Films Stretch Film Packaging Product Market Performance
 - 10.5.4 Paragon Films Business Overview
 - 10.5.5 Paragon Films Recent Developments
- 10.6 Trioplast
 - 10.6.1 Trioplast Basic Information
 - 10.6.2 Trioplast Stretch Film Packaging Product Overview
 - 10.6.3 Trioplast Stretch Film Packaging Product Market Performance
 - 10.6.4 Trioplast Business Overview
 - 10.6.5 Trioplast Recent Developments
- 10.7 Scientex
 - 10.7.1 Scientex Basic Information
 - 10.7.2 Scientex Stretch Film Packaging Product Overview

- 10.7.3 Scientex Stretch Film Packaging Product Market Performance
- 10.7.4 Scientex Business Overview
- 10.7.5 Scientex Recent Developments
- 10.8 Amcor
 - 10.8.1 Amcor Basic Information
 - 10.8.2 Amcor Stretch Film Packaging Product Overview
 - 10.8.3 Amcor Stretch Film Packaging Product Market Performance
 - 10.8.4 Amcor Business Overview
 - 10.8.5 Amcor Recent Developments
- 10.9 Integrated Packaging Group
 - 10.9.1 Integrated Packaging Group Basic Information
 - 10.9.2 Integrated Packaging Group Stretch Film Packaging Product Overview
 - 10.9.3 Integrated Packaging Group Stretch Film Packaging Product Market Performance
 - 10.9.4 Integrated Packaging Group Business Overview
 - 10.9.5 Integrated Packaging Group Recent Developments
- 10.10 Thong Guan Industries
 - 10.10.1 Thong Guan Industries Basic Information
 - 10.10.2 Thong Guan Industries Stretch Film Packaging Product Overview
 - 10.10.3 Thong Guan Industries Stretch Film Packaging Product Market Performance
 - 10.10.4 Thong Guan Industries Business Overview
 - 10.10.5 Thong Guan Industries Recent Developments
- 10.11 Mima Film
 - 10.11.1 Mima Film Basic Information
 - 10.11.2 Mima Film Stretch Film Packaging Product Overview
 - 10.11.3 Mima Film Stretch Film Packaging Product Market Performance
 - 10.11.4 Mima Film Business Overview
 - 10.11.5 Mima Film Recent Developments
- 10.12 Efekt Plus
 - 10.12.1 Efekt Plus Basic Information
 - 10.12.2 Efekt Plus Stretch Film Packaging Product Overview
 - 10.12.3 Efekt Plus Stretch Film Packaging Product Market Performance
 - 10.12.4 Efekt Plus Business Overview
 - 10.12.5 Efekt Plus Recent Developments
- 10.13 M.J. Maillis
 - 10.13.1 M.J. Maillis Basic Information
 - 10.13.2 M.J. Maillis Stretch Film Packaging Product Overview
 - 10.13.3 M.J. Maillis Stretch Film Packaging Product Market Performance
 - 10.13.4 M.J. Maillis Business Overview

- 10.13.5 M.J. Maillis Recent Developments
- 10.14 Eurofilms Extrusion
 - 10.14.1 Eurofilms Extrusion Basic Information
 - 10.14.2 Eurofilms Extrusion Stretch Film Packaging Product Overview
 - 10.14.3 Eurofilms Extrusion Stretch Film Packaging Product Market Performance
 - 10.14.4 Eurofilms Extrusion Business Overview
 - 10.14.5 Eurofilms Extrusion Recent Developments
- 10.15 DUO PLAST
 - 10.15.1 DUO PLAST Basic Information
 - 10.15.2 DUO PLAST Stretch Film Packaging Product Overview
 - 10.15.3 DUO PLAST Stretch Film Packaging Product Market Performance
 - 10.15.4 DUO PLAST Business Overview
 - 10.15.5 DUO PLAST Recent Developments
- 10.16 Huatong United (Nantong)
 - 10.16.1 Huatong United (Nantong) Basic Information
 - 10.16.2 Huatong United (Nantong) Stretch Film Packaging Product Overview
 - 10.16.3 Huatong United (Nantong) Stretch Film Packaging Product Market Performance
 - 10.16.4 Huatong United (Nantong) Business Overview
 - 10.16.5 Huatong United (Nantong) Recent Developments
- 10.17 Malpack
 - 10.17.1 Malpack Basic Information
 - 10.17.2 Malpack Stretch Film Packaging Product Overview
 - 10.17.3 Malpack Stretch Film Packaging Product Market Performance
 - 10.17.4 Malpack Business Overview
 - 10.17.5 Malpack Recent Developments

11 STRETCH FILM PACKAGING MARKET FORECAST BY REGION

- 11.1 Global Stretch Film Packaging Market Size Forecast
- 11.2 Global Stretch Film Packaging Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Stretch Film Packaging Market Size Forecast by Country
 - 11.2.3 Asia Pacific Stretch Film Packaging Market Size Forecast by Region
 - 11.2.4 South America Stretch Film Packaging Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Stretch Film Packaging by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Stretch Film Packaging Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Stretch Film Packaging by Type (2026-2035)

12.1.2 Global Stretch Film Packaging Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Stretch Film Packaging by Type (2026-2035)

12.2 Global Stretch Film Packaging Market Forecast by Application (2026-2035)

12.2.1 Global Stretch Film Packaging Sales (K MT) Forecast by Application

12.2.2 Global Stretch Film Packaging Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Stretch Film Packaging Market Size by Type (M USD)

Table 4. Global Stretch Film Packaging Market Size by Application

Table 5. Stretch Film Packaging Market Size Comparison by Region (M USD)

Table 6. Global Stretch Film Packaging Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Stretch Film Packaging Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Stretch Film Packaging Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Stretch Film Packaging Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Stretch Film Packaging as of 2025)

Table 11. Global Market Stretch Film Packaging Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Stretch Film Packaging Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Stretch Film Packaging Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Stretch Film Packaging Sales by Type (K MT)

Table 27. Global Stretch Film Packaging Market Size by Type (M USD)

Table 28. Global Stretch Film Packaging Sales (K MT) by Type (2020-2025)

Table 29. Global Stretch Film Packaging Sales Market Share by Type (2020-2025)

Table 30. Global Stretch Film Packaging Market Size (M USD) by Type (2020-2025)
Table 31. Global Stretch Film Packaging Market Share by Type (2020-2025)
Table 32. Global Stretch Film Packaging Price (USD/KG) by Type (2020-2025)
Table 33. Global Stretch Film Packaging Sales (K MT) by Application
Table 34. Global Stretch Film Packaging Market Size by Application
Table 35. Global Stretch Film Packaging Sales by Application (2020-2025) & (K MT)
Table 36. Global Stretch Film Packaging Sales Market Share by Application (2020-2025)
Table 37. Global Stretch Film Packaging Market Size by Application (2020-2025) & (M USD)
Table 38. Global Stretch Film Packaging Market Share by Application (2020-2025)
Table 39. Global Stretch Film Packaging Sales Growth Rate by Application (2020-2025)
Table 40. Global Stretch Film Packaging Sales by Region (2020-2025) & (K MT)
Table 41. Global Stretch Film Packaging Sales Market Share by Region (2020-2025)
Table 42. Global Stretch Film Packaging Market Size by Region (2020-2025) & (M USD)
Table 43. Global Stretch Film Packaging Market Size by Region (2020-2025)
Table 44. North America Stretch Film Packaging Sales by Country (2020-2025) & (K MT)
Table 45. North America Stretch Film Packaging Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Stretch Film Packaging Sales by Country (2020-2025) & (K MT)
Table 47. Europe Stretch Film Packaging Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Stretch Film Packaging Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Stretch Film Packaging Market Size by Region (2020-2025) & (M USD)
Table 50. South America Stretch Film Packaging Sales by Country (2020-2025) & (K MT)
Table 51. South America Stretch Film Packaging Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Stretch Film Packaging Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Stretch Film Packaging Market Size by Region (2020-2025) & (M USD)
Table 54. Global Stretch Film Packaging Production (K MT) by Region(2020-2025)
Table 55. Global Stretch Film Packaging Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Stretch Film Packaging Revenue Market Share by Region (2020-2025)
Table 57. Global Stretch Film Packaging Production (K MT), Revenue (US\$ Million),

Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Stretch Film Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Stretch Film Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Stretch Film Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Stretch Film Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Berry Global Group Basic Information

Table 63. Berry Global Group Stretch Film Packaging Product Overview

Table 64. Berry Global Group Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Berry Global Group Business Overview

Table 66. Berry Global Group SWOT Analysis

Table 67. Berry Global Group Recent Developments

Table 68. Sigma Plastics Group Basic Information

Table 69. Sigma Plastics Group Stretch Film Packaging Product Overview

Table 70. Sigma Plastics Group Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Sigma Plastics Group Business Overview

Table 72. Sigma Plastics Group SWOT Analysis

Table 73. Sigma Plastics Group Recent Developments

Table 74. Inteplast Group Basic Information

Table 75. Inteplast Group Stretch Film Packaging Product Overview

Table 76. Inteplast Group Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Inteplast Group Business Overview

Table 78. Inteplast Group SWOT Analysis

Table 79. Inteplast Group Recent Developments

Table 80. Manuli Basic Information

Table 81. Manuli Stretch Film Packaging Product Overview

Table 82. Manuli Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Manuli Business Overview

Table 84. Manuli Recent Developments

Table 85. Paragon Films Basic Information

Table 86. Paragon Films Stretch Film Packaging Product Overview

Table 87. Paragon Films Stretch Film Packaging Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Paragon Films Business Overview

Table 89. Paragon Films Recent Developments

Table 90. Trioplast Basic Information

Table 91. Trioplast Stretch Film Packaging Product Overview

Table 92. Trioplast Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Trioplast Business Overview

Table 94. Trioplast Recent Developments

Table 95. Scientex Basic Information

Table 96. Scientex Stretch Film Packaging Product Overview

Table 97. Scientex Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Scientex Business Overview

Table 99. Scientex Recent Developments

Table 100. Amcor Basic Information

Table 101. Amcor Stretch Film Packaging Product Overview

Table 102. Amcor Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Amcor Business Overview

Table 104. Amcor Recent Developments

Table 105. Integrated Packaging Group Basic Information

Table 106. Integrated Packaging Group Stretch Film Packaging Product Overview

Table 107. Integrated Packaging Group Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Integrated Packaging Group Business Overview

Table 109. Integrated Packaging Group Recent Developments

Table 110. Thong Guan Industries Basic Information

Table 111. Thong Guan Industries Stretch Film Packaging Product Overview

Table 112. Thong Guan Industries Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Thong Guan Industries Business Overview

Table 114. Thong Guan Industries Recent Developments

Table 115. Mima Film Basic Information

Table 116. Mima Film Stretch Film Packaging Product Overview

Table 117. Mima Film Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Mima Film Business Overview

Table 119. Mima Film Recent Developments

Table 120. Efekt Plus Basic Information
Table 121. Efekt Plus Stretch Film Packaging Product Overview
Table 122. Efekt Plus Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Efekt Plus Business Overview
Table 124. Efekt Plus Recent Developments
Table 125. M.J. Maillis Basic Information
Table 126. M.J. Maillis Stretch Film Packaging Product Overview
Table 127. M.J. Maillis Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. M.J. Maillis Business Overview
Table 129. M.J. Maillis Recent Developments
Table 130. Eurofilms Extrusion Basic Information
Table 131. Eurofilms Extrusion Stretch Film Packaging Product Overview
Table 132. Eurofilms Extrusion Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. Eurofilms Extrusion Business Overview
Table 134. Eurofilms Extrusion Recent Developments
Table 135. DUO PLAST Basic Information
Table 136. DUO PLAST Stretch Film Packaging Product Overview
Table 137. DUO PLAST Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 138. DUO PLAST Business Overview
Table 139. DUO PLAST Recent Developments
Table 140. Huatong United (Nantong) Basic Information
Table 141. Huatong United (Nantong) Stretch Film Packaging Product Overview
Table 142. Huatong United (Nantong) Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 143. Huatong United (Nantong) Business Overview
Table 144. Huatong United (Nantong) Recent Developments
Table 145. Malpack Basic Information
Table 146. Malpack Stretch Film Packaging Product Overview
Table 147. Malpack Stretch Film Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 148. Malpack Business Overview
Table 149. Malpack Recent Developments
Table 150. Global Stretch Film Packaging Sales Forecast by Region (2026-2035) & (K MT)
Table 151. Global Stretch Film Packaging Market Size Forecast by Region (2026-2035)

& (M USD)

Table 152. North America Stretch Film Packaging Sales Forecast by Country
(2026-2035) & (K MT)

Table 153. North America Stretch Film Packaging Market Size Forecast by Country
(2026-2035) & (M USD)

Table 154. Europe Stretch Film Packaging Sales Forecast by Country (2026-2035) & (K MT)

Table 155. Europe Stretch Film Packaging Market Size Forecast by Country
(2026-2035) & (M USD)

Table 156. Asia Pacific Stretch Film Packaging Sales Forecast by Region (2026-2035)
& (K MT)

Table 157. Asia Pacific Stretch Film Packaging Market Size Forecast by Region
(2026-2035) & (M USD)

Table 158. South America Stretch Film Packaging Sales Forecast by Country
(2026-2035) & (K MT)

Table 159. South America Stretch Film Packaging Market Size Forecast by Country
(2026-2035) & (M USD)

Table 160. Middle East and Africa Stretch Film Packaging Sales Forecast by Country
(2026-2035) & (Units)

Table 161. Middle East and Africa Stretch Film Packaging Market Size Forecast by
Country (2026-2035) & (M USD)

Table 162. Global Stretch Film Packaging Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global Stretch Film Packaging Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Stretch Film Packaging Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global Stretch Film Packaging Sales (K MT) Forecast by Application
(2026-2035)

Table 166. Global Stretch Film Packaging Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Stretch Film Packaging
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Stretch Film Packaging Market Size (M USD), 2025-2035
- Figure 5. Global Stretch Film Packaging Market Size (M USD) (2020-2035)
- Figure 6. Global Stretch Film Packaging Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Stretch Film Packaging Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Stretch Film Packaging Product Life Cycle
- Figure 13. Stretch Film Packaging Sales Share by Manufacturers in 2025
- Figure 14. Global Stretch Film Packaging Revenue Share by Manufacturers in 2025
- Figure 15. Stretch Film Packaging Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Stretch Film Packaging Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Stretch Film Packaging Revenue in 2025
- Figure 18. Industry Chain Map of Stretch Film Packaging
- Figure 19. Global Stretch Film Packaging Market PEST Analysis
- Figure 20. Global Stretch Film Packaging Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Stretch Film Packaging Market Share by Type
- Figure 27. Sales Market Share of Stretch Film Packaging by Type (2020-2025)
- Figure 28. Sales Market Share of Stretch Film Packaging by Type in 2025
- Figure 29. Market Share of Stretch Film Packaging by Type (2020-2025)
- Figure 30. Market Share of Stretch Film Packaging by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Stretch Film Packaging Market Share by Application

Figure 33. Global Stretch Film Packaging Sales Market Share by Application (2020-2025)

Figure 34. Global Stretch Film Packaging Sales Market Share by Application in 2025

Figure 35. Global Stretch Film Packaging Market Share by Application (2020-2025)

Figure 36. Global Stretch Film Packaging Market Share by Application in 2025

Figure 37. Global Stretch Film Packaging Sales Growth Rate by Application (2020-2025)

Figure 38. Global Stretch Film Packaging Sales Market Share by Region (2020-2025)

Figure 39. Global Stretch Film Packaging Market Size by Region (2020-2025)

Figure 40. North America Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Stretch Film Packaging Sales Market Share by Country in 2024

Figure 43. North America Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Stretch Film Packaging Market Size by Country in 2024

Figure 45. U.S. Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Stretch Film Packaging Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Stretch Film Packaging Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Stretch Film Packaging Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Stretch Film Packaging Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Stretch Film Packaging Sales Market Share by Country in 2024

Figure 53. Europe Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Stretch Film Packaging Market Size by Country in 2024

Figure 55. Germany Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Stretch Film Packaging Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Stretch Film Packaging Sales Market Share by Region in 2024

Figure 67. Asia Pacific Stretch Film Packaging Market Size by Region in 2024

Figure 68. China Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Stretch Film Packaging Sales and Growth Rate (K MT)

Figure 79. South America Stretch Film Packaging Sales Market Share by Country in 2024

Figure 80. South America Stretch Film Packaging Market Size and Growth Rate (M USD)

Figure 81. South America Stretch Film Packaging Market Size by Country in 2024

Figure 82. Brazil Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Stretch Film Packaging Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 84. Argentina Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Stretch Film Packaging Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Stretch Film Packaging Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Stretch Film Packaging Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Stretch Film Packaging Market Size by Region in 2024

Figure 92. Saudi Arabia Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Stretch Film Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Stretch Film Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Stretch Film Packaging Production Market Share by Region (2020-2025)

Figure 103. North America Stretch Film Packaging Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Stretch Film Packaging Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Stretch Film Packaging Production (K MT) Growth Rate (2020-2025)

Figure 106. China Stretch Film Packaging Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Stretch Film Packaging Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Stretch Film Packaging Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Stretch Film Packaging Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Stretch Film Packaging Market Share Forecast by Type (2026-2035)

Figure 111. Global Stretch Film Packaging Sales Forecast by Application (2026-2035)

Figure 112. Global Stretch Film Packaging Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Stretch Film Packaging Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G89AD783DEE3EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G89AD783DEE3EN.html>