

Global Strain Gauge Adhesives Market Research Report 2025(Status and Outlook)

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Abstracts

Strain gauge adhesives are specialized bonding materials used to attach strain gauges to substrates for precise measurement of strain, stress, and load in applications such as structural testing, industrial monitoring, and aerospace engineering. These adhesives must exhibit specific properties including high bond strength, temperature resistance, minimal creep, and consistent curing characteristics to ensure accurate signal transmission from the gauge to the data acquisition system. They are typically categorized by chemical composition (e.g., epoxy, cyanoacrylate, or phenolic resins) and curing method (room temperature, heat, or UV), with selection dependent on factors like operating environment, substrate material, required precision, and application timeline. The performance of strain gauge adhesives is critical to the reliability of measurements in fields where dimensional stability and data integrity are paramount.

The global Strain Gauge Adhesives market size was estimated at USD 52.4 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Strain Gauge Adhesives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Strain Gauge Adhesives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Strain Gauge Adhesives market.

Global Strain Gauge Adhesives Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

HBM
Tokyo Measuring Instruments
KYOWA
Hitec Products
ZEMIC
Micro-Measurements (VPG)
BCM
Omega
Piezo-Metrics
Durham Instruments

Althen

Market Segmentation (by Type)

Cold Curing Glue

Hot Curing Glue

Market Segmentation (by Application)

Stress Analysis Strain Gauges

Transducer Strain Gauges

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Strain Gauge Adhesives Market

Overview of the regional outlook of the Strain Gauge Adhesives Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Strain Gauge Adhesives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Strain Gauge Adhesives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Strain Gauge Adhesives

1.2 Key Market Segments

1.2.1 Strain Gauge Adhesives Segment by Type

1.2.2 Strain Gauge Adhesives Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 STRAIN GAUGE ADHESIVES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Strain Gauge Adhesives Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Strain Gauge Adhesives Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 STRAIN GAUGE ADHESIVES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Strain Gauge Adhesives Product Life Cycle

3.3 Global Strain Gauge Adhesives Sales by Manufacturers (2020-2025)

3.4 Global Strain Gauge Adhesives Revenue Market Share by Manufacturers (2020-2025)

3.5 Strain Gauge Adhesives Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Strain Gauge Adhesives Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Strain Gauge Adhesives Market Competitive Situation and Trends

3.8.1 Strain Gauge Adhesives Market Concentration Rate

3.8.2 Global 5 and 10 Largest Strain Gauge Adhesives Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 STRAIN GAUGE ADHESIVES INDUSTRY CHAIN ANALYSIS

- 4.1 Strain Gauge Adhesives Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF STRAIN GAUGE ADHESIVES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Strain Gauge Adhesives Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Strain Gauge Adhesives Market
- 5.7 ESG Ratings of Leading Companies

6 STRAIN GAUGE ADHESIVES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Strain Gauge Adhesives Sales Market Share by Type (2020-2025)
- 6.3 Global Strain Gauge Adhesives Market Size Market Share by Type (2020-2025)
- 6.4 Global Strain Gauge Adhesives Price by Type (2020-2025)

7 STRAIN GAUGE ADHESIVES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Strain Gauge Adhesives Market Sales by Application (2020-2025)
- 7.3 Global Strain Gauge Adhesives Market Size (M USD) by Application (2020-2025)
- 7.4 Global Strain Gauge Adhesives Sales Growth Rate by Application (2020-2025)

8 STRAIN GAUGE ADHESIVES MARKET SALES BY REGION

- 8.1 Global Strain Gauge Adhesives Sales by Region
 - 8.1.1 Global Strain Gauge Adhesives Sales by Region
 - 8.1.2 Global Strain Gauge Adhesives Sales Market Share by Region
- 8.2 Global Strain Gauge Adhesives Market Size by Region
 - 8.2.1 Global Strain Gauge Adhesives Market Size by Region
 - 8.2.2 Global Strain Gauge Adhesives Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Strain Gauge Adhesives Sales by Country
 - 8.3.2 North America Strain Gauge Adhesives Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Strain Gauge Adhesives Sales by Country
 - 8.4.2 Europe Strain Gauge Adhesives Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Strain Gauge Adhesives Sales by Region
 - 8.5.2 Asia Pacific Strain Gauge Adhesives Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Strain Gauge Adhesives Sales by Country
 - 8.6.2 South America Strain Gauge Adhesives Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Strain Gauge Adhesives Sales by Region

8.7.2 Middle East and Africa Strain Gauge Adhesives Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 STRAIN GAUGE ADHESIVES MARKET PRODUCTION BY REGION

9.1 Global Production of Strain Gauge Adhesives by Region(2020-2025)

9.2 Global Strain Gauge Adhesives Revenue Market Share by Region (2020-2025)

9.3 Global Strain Gauge Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Strain Gauge Adhesives Production

9.4.1 North America Strain Gauge Adhesives Production Growth Rate (2020-2025)

9.4.2 North America Strain Gauge Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Strain Gauge Adhesives Production

9.5.1 Europe Strain Gauge Adhesives Production Growth Rate (2020-2025)

9.5.2 Europe Strain Gauge Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Strain Gauge Adhesives Production (2020-2025)

9.6.1 Japan Strain Gauge Adhesives Production Growth Rate (2020-2025)

9.6.2 Japan Strain Gauge Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Strain Gauge Adhesives Production (2020-2025)

9.7.1 China Strain Gauge Adhesives Production Growth Rate (2020-2025)

9.7.2 China Strain Gauge Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 HBM

10.1.1 HBM Basic Information

10.1.2 HBM Strain Gauge Adhesives Product Overview

- 10.1.3 HBM Strain Gauge Adhesives Product Market Performance
- 10.1.4 HBM Business Overview
- 10.1.5 HBM SWOT Analysis
- 10.1.6 HBM Recent Developments
- 10.2 Tokyo Measuring Instruments
 - 10.2.1 Tokyo Measuring Instruments Basic Information
 - 10.2.2 Tokyo Measuring Instruments Strain Gauge Adhesives Product Overview
 - 10.2.3 Tokyo Measuring Instruments Strain Gauge Adhesives Product Market Performance
 - 10.2.4 Tokyo Measuring Instruments Business Overview
 - 10.2.5 Tokyo Measuring Instruments SWOT Analysis
 - 10.2.6 Tokyo Measuring Instruments Recent Developments
- 10.3 KYOWA
 - 10.3.1 KYOWA Basic Information
 - 10.3.2 KYOWA Strain Gauge Adhesives Product Overview
 - 10.3.3 KYOWA Strain Gauge Adhesives Product Market Performance
 - 10.3.4 KYOWA Business Overview
 - 10.3.5 KYOWA SWOT Analysis
 - 10.3.6 KYOWA Recent Developments
- 10.4 Hitec Products
 - 10.4.1 Hitec Products Basic Information
 - 10.4.2 Hitec Products Strain Gauge Adhesives Product Overview
 - 10.4.3 Hitec Products Strain Gauge Adhesives Product Market Performance
 - 10.4.4 Hitec Products Business Overview
 - 10.4.5 Hitec Products Recent Developments
- 10.5 ZEMIC
 - 10.5.1 ZEMIC Basic Information
 - 10.5.2 ZEMIC Strain Gauge Adhesives Product Overview
 - 10.5.3 ZEMIC Strain Gauge Adhesives Product Market Performance
 - 10.5.4 ZEMIC Business Overview
 - 10.5.5 ZEMIC Recent Developments
- 10.6 Micro-Measurements (VPG)
 - 10.6.1 Micro-Measurements (VPG) Basic Information
 - 10.6.2 Micro-Measurements (VPG) Strain Gauge Adhesives Product Overview
 - 10.6.3 Micro-Measurements (VPG) Strain Gauge Adhesives Product Market Performance
 - 10.6.4 Micro-Measurements (VPG) Business Overview
 - 10.6.5 Micro-Measurements (VPG) Recent Developments
- 10.7 BCM

- 10.7.1 BCM Basic Information
- 10.7.2 BCM Strain Gauge Adhesives Product Overview
- 10.7.3 BCM Strain Gauge Adhesives Product Market Performance
- 10.7.4 BCM Business Overview
- 10.7.5 BCM Recent Developments
- 10.8 Omega
 - 10.8.1 Omega Basic Information
 - 10.8.2 Omega Strain Gauge Adhesives Product Overview
 - 10.8.3 Omega Strain Gauge Adhesives Product Market Performance
 - 10.8.4 Omega Business Overview
 - 10.8.5 Omega Recent Developments
- 10.9 Piezo-Metrics
 - 10.9.1 Piezo-Metrics Basic Information
 - 10.9.2 Piezo-Metrics Strain Gauge Adhesives Product Overview
 - 10.9.3 Piezo-Metrics Strain Gauge Adhesives Product Market Performance
 - 10.9.4 Piezo-Metrics Business Overview
 - 10.9.5 Piezo-Metrics Recent Developments
- 10.10 Durham Instruments
 - 10.10.1 Durham Instruments Basic Information
 - 10.10.2 Durham Instruments Strain Gauge Adhesives Product Overview
 - 10.10.3 Durham Instruments Strain Gauge Adhesives Product Market Performance
 - 10.10.4 Durham Instruments Business Overview
 - 10.10.5 Durham Instruments Recent Developments
- 10.11 Althen
 - 10.11.1 Althen Basic Information
 - 10.11.2 Althen Strain Gauge Adhesives Product Overview
 - 10.11.3 Althen Strain Gauge Adhesives Product Market Performance
 - 10.11.4 Althen Business Overview
 - 10.11.5 Althen Recent Developments

11 STRAIN GAUGE ADHESIVES MARKET FORECAST BY REGION

- 11.1 Global Strain Gauge Adhesives Market Size Forecast
- 11.2 Global Strain Gauge Adhesives Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Strain Gauge Adhesives Market Size Forecast by Country
 - 11.2.3 Asia Pacific Strain Gauge Adhesives Market Size Forecast by Region
 - 11.2.4 South America Strain Gauge Adhesives Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Strain Gauge Adhesives by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Strain Gauge Adhesives Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Strain Gauge Adhesives by Type (2026-2033)

12.1.2 Global Strain Gauge Adhesives Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Strain Gauge Adhesives by Type (2026-2033)

12.2 Global Strain Gauge Adhesives Market Forecast by Application (2026-2033)

12.2.1 Global Strain Gauge Adhesives Sales (K MT) Forecast by Application

12.2.2 Global Strain Gauge Adhesives Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Strain Gauge Adhesives Market Size Comparison by Region (M USD)

Table 5. Global Strain Gauge Adhesives Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Strain Gauge Adhesives Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Strain Gauge Adhesives Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Strain Gauge Adhesives Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Strain Gauge Adhesives as of 2024)

Table 10. Global Market Strain Gauge Adhesives Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Strain Gauge Adhesives Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Strain Gauge Adhesives Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Strain Gauge Adhesives Sales by Type (K MT)

Table 26. Global Strain Gauge Adhesives Market Size by Type (M USD)

Table 27. Global Strain Gauge Adhesives Sales (K MT) by Type (2020-2025)

Table 28. Global Strain Gauge Adhesives Sales Market Share by Type (2020-2025)

Table 29. Global Strain Gauge Adhesives Market Size (M USD) by Type (2020-2025)

Table 30. Global Strain Gauge Adhesives Market Size Share by Type (2020-2025)

Table 31. Global Strain Gauge Adhesives Price (USD/KG) by Type (2020-2025)

Table 32. Global Strain Gauge Adhesives Sales (K MT) by Application

Table 33. Global Strain Gauge Adhesives Market Size by Application

Table 34. Global Strain Gauge Adhesives Sales by Application (2020-2025) & (K MT)

Table 35. Global Strain Gauge Adhesives Sales Market Share by Application (2020-2025)

Table 36. Global Strain Gauge Adhesives Market Size by Application (2020-2025) & (M USD)

Table 37. Global Strain Gauge Adhesives Market Share by Application (2020-2025)

Table 38. Global Strain Gauge Adhesives Sales Growth Rate by Application (2020-2025)

Table 39. Global Strain Gauge Adhesives Sales by Region (2020-2025) & (K MT)

Table 40. Global Strain Gauge Adhesives Sales Market Share by Region (2020-2025)

Table 41. Global Strain Gauge Adhesives Market Size by Region (2020-2025) & (M USD)

Table 42. Global Strain Gauge Adhesives Market Size Market Share by Region (2020-2025)

Table 43. North America Strain Gauge Adhesives Sales by Country (2020-2025) & (K MT)

Table 44. North America Strain Gauge Adhesives Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Strain Gauge Adhesives Sales by Country (2020-2025) & (K MT)

Table 46. Europe Strain Gauge Adhesives Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Strain Gauge Adhesives Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Strain Gauge Adhesives Market Size by Region (2020-2025) & (M USD)

Table 49. South America Strain Gauge Adhesives Sales by Country (2020-2025) & (K MT)

Table 50. South America Strain Gauge Adhesives Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Strain Gauge Adhesives Sales by Region (2020-2025) & (K MT)

Table 52. Middle East and Africa Strain Gauge Adhesives Market Size by Region (2020-2025) & (M USD)

Table 53. Global Strain Gauge Adhesives Production (K MT) by Region(2020-2025)

Table 54. Global Strain Gauge Adhesives Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Strain Gauge Adhesives Revenue Market Share by Region (2020-2025)

Table 56. Global Strain Gauge Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Strain Gauge Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Strain Gauge Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Strain Gauge Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Strain Gauge Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. HBM Basic Information

Table 62. HBM Strain Gauge Adhesives Product Overview

Table 63. HBM Strain Gauge Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. HBM Business Overview

Table 65. HBM SWOT Analysis

Table 66. HBM Recent Developments

Table 67. Tokyo Measuring Instruments Basic Information

Table 68. Tokyo Measuring Instruments Strain Gauge Adhesives Product Overview

Table 69. Tokyo Measuring Instruments Strain Gauge Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Tokyo Measuring Instruments Business Overview

Table 71. Tokyo Measuring Instruments SWOT Analysis

Table 72. Tokyo Measuring Instruments Recent Developments

Table 73. KYOWA Basic Information

Table 74. KYOWA Strain Gauge Adhesives Product Overview

Table 75. KYOWA Strain Gauge Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. KYOWA Business Overview

Table 77. KYOWA SWOT Analysis

Table 78. KYOWA Recent Developments

Table 79. Hitec Products Basic Information

Table 80. Hitec Products Strain Gauge Adhesives Product Overview

Table 81. Hitec Products Strain Gauge Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Hitec Products Business Overview

Table 83. Hitec Products Recent Developments

Table 84. ZEMIC Basic Information

Table 85. ZEMIC Strain Gauge Adhesives Product Overview

Table 86. ZEMIC Strain Gauge Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. ZEMIC Business Overview

Table 88. ZEMIC Recent Developments

Table 89. Micro-Measurements (VPG) Basic Information

Table 90. Micro-Measurements (VPG) Strain Gauge Adhesives Product Overview

Table 91. Micro-Measurements (VPG) Strain Gauge Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. Micro-Measurements (VPG) Business Overview

Table 93. Micro-Measurements (VPG) Recent Developments

Table 94. BCM Basic Information

Table 95. BCM Strain Gauge Adhesives Product Overview

Table 96. BCM Strain Gauge Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. BCM Business Overview

Table 98. BCM Recent Developments

Table 99. Omega Basic Information

Table 100. Omega Strain Gauge Adhesives Product Overview

Table 101. Omega Strain Gauge Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Omega Business Overview

Table 103. Omega Recent Developments

Table 104. Piezo-Metrics Basic Information

Table 105. Piezo-Metrics Strain Gauge Adhesives Product Overview

Table 106. Piezo-Metrics Strain Gauge Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. Piezo-Metrics Business Overview

Table 108. Piezo-Metrics Recent Developments

Table 109. Durham Instruments Basic Information

Table 110. Durham Instruments Strain Gauge Adhesives Product Overview

Table 111. Durham Instruments Strain Gauge Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. Durham Instruments Business Overview

Table 113. Durham Instruments Recent Developments

Table 114. Althen Basic Information

Table 115. Althen Strain Gauge Adhesives Product Overview

Table 116. Althen Strain Gauge Adhesives Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 117. Althen Business Overview

Table 118. Althen Recent Developments

Table 119. Global Strain Gauge Adhesives Sales Forecast by Region (2026-2033) & (K MT)

Table 120. Global Strain Gauge Adhesives Market Size Forecast by Region (2026-2033) & (M USD)

Table 121. North America Strain Gauge Adhesives Sales Forecast by Country (2026-2033) & (K MT)

Table 122. North America Strain Gauge Adhesives Market Size Forecast by Country (2026-2033) & (M USD)

Table 123. Europe Strain Gauge Adhesives Sales Forecast by Country (2026-2033) & (K MT)

Table 124. Europe Strain Gauge Adhesives Market Size Forecast by Country (2026-2033) & (M USD)

Table 125. Asia Pacific Strain Gauge Adhesives Sales Forecast by Region (2026-2033) & (K MT)

Table 126. Asia Pacific Strain Gauge Adhesives Market Size Forecast by Region (2026-2033) & (M USD)

Table 127. South America Strain Gauge Adhesives Sales Forecast by Country (2026-2033) & (K MT)

Table 128. South America Strain Gauge Adhesives Market Size Forecast by Country (2026-2033) & (M USD)

Table 129. Middle East and Africa Strain Gauge Adhesives Sales Forecast by Country (2026-2033) & (Units)

Table 130. Middle East and Africa Strain Gauge Adhesives Market Size Forecast by Country (2026-2033) & (M USD)

Table 131. Global Strain Gauge Adhesives Sales Forecast by Type (2026-2033) & (K MT)

Table 132. Global Strain Gauge Adhesives Market Size Forecast by Type (2026-2033) & (M USD)

Table 133. Global Strain Gauge Adhesives Price Forecast by Type (2026-2033) & (USD/KG)

Table 134. Global Strain Gauge Adhesives Sales (K MT) Forecast by Application (2026-2033)

Table 135. Global Strain Gauge Adhesives Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Strain Gauge Adhesives
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Strain Gauge Adhesives Market Size (M USD), 2024-2033
- Figure 5. Global Strain Gauge Adhesives Market Size (M USD) (2020-2033)
- Figure 6. Global Strain Gauge Adhesives Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Strain Gauge Adhesives Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Strain Gauge Adhesives Product Life Cycle
- Figure 13. Strain Gauge Adhesives Sales Share by Manufacturers in 2024
- Figure 14. Global Strain Gauge Adhesives Revenue Share by Manufacturers in 2024
- Figure 15. Strain Gauge Adhesives Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Strain Gauge Adhesives Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Strain Gauge Adhesives Revenue in 2024
- Figure 18. Industry Chain Map of Strain Gauge Adhesives
- Figure 19. Global Strain Gauge Adhesives Market PEST Analysis
- Figure 20. Global Strain Gauge Adhesives Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Strain Gauge Adhesives Market Share by Type
- Figure 27. Sales Market Share of Strain Gauge Adhesives by Type (2020-2025)
- Figure 28. Sales Market Share of Strain Gauge Adhesives by Type in 2024
- Figure 29. Market Size Share of Strain Gauge Adhesives by Type (2020-2025)
- Figure 30. Market Size Share of Strain Gauge Adhesives by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Strain Gauge Adhesives Market Share by Application

Figure 33. Global Strain Gauge Adhesives Sales Market Share by Application (2020-2025)

Figure 34. Global Strain Gauge Adhesives Sales Market Share by Application in 2024

Figure 35. Global Strain Gauge Adhesives Market Share by Application (2020-2025)

Figure 36. Global Strain Gauge Adhesives Market Share by Application in 2024

Figure 37. Global Strain Gauge Adhesives Sales Growth Rate by Application (2020-2025)

Figure 38. Global Strain Gauge Adhesives Sales Market Share by Region (2020-2025)

Figure 39. Global Strain Gauge Adhesives Market Size Market Share by Region (2020-2025)

Figure 40. North America Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Strain Gauge Adhesives Sales Market Share by Country in 2024

Figure 43. North America Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Strain Gauge Adhesives Market Size Market Share by Country in 2024

Figure 45. U.S. Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Strain Gauge Adhesives Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Strain Gauge Adhesives Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Strain Gauge Adhesives Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Strain Gauge Adhesives Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Strain Gauge Adhesives Sales Market Share by Country in 2024

Figure 53. Europe Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Strain Gauge Adhesives Market Size Market Share by Country in 2024

Figure 55. Germany Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Strain Gauge Adhesives Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Strain Gauge Adhesives Sales Market Share by Region in 2024

Figure 67. Asia Pacific Strain Gauge Adhesives Market Size Market Share by Region in 2024

Figure 68. China Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Strain Gauge Adhesives Sales and Growth Rate (K MT)

Figure 79. South America Strain Gauge Adhesives Sales Market Share by Country in 2024

Figure 80. South America Strain Gauge Adhesives Market Size and Growth Rate (M USD)

Figure 81. South America Strain Gauge Adhesives Market Size Market Share by Country in 2024

Figure 82. Brazil Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Strain Gauge Adhesives Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Strain Gauge Adhesives Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Strain Gauge Adhesives Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Strain Gauge Adhesives Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Strain Gauge Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Strain Gauge Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Strain Gauge Adhesives Production Market Share by Region (2020-2025)

Figure 103. North America Strain Gauge Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Strain Gauge Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Strain Gauge Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 106. China Strain Gauge Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Strain Gauge Adhesives Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Strain Gauge Adhesives Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Strain Gauge Adhesives Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Strain Gauge Adhesives Market Share Forecast by Type (2026-2033)

Figure 111. Global Strain Gauge Adhesives Sales Forecast by Application (2026-2033)

Figure 112. Global Strain Gauge Adhesives Market Share Forecast by Application (2026-2033)

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