

# Global Stone Antifouling Agent Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Stone Antifouling Agent competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Stone Antifouling Agent is a protective chemical treatment used on natural and engineered stone to prevent algae, mold, lichen, stains, and weathering, especially in outdoor or damp settings. Its supply chain starts with petrochemical and specialty chemical producers of silanes, fluoropolymers, biocides, and surfactants, followed by formulators who blend these into water- or solvent-based coatings. Downstream, the products are packaged and distributed through construction chemical suppliers and stone care brands to contractors, restoration firms, and homeowners, with growing emphasis on eco-friendly, durable, low-VOC solutions. The global Stone Antifouling Agent industry operates with an estimated annual output of about 92,000 tons, supported by a production capacity of nearly 120,000 tons per year, while maintaining an average gross margin of around 28%. Products are typically priced between USD 3,200-7,800 per ton.

The global Stone Antifouling Agent market size was estimated at USD 418.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Stone Antifouling Agent market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Stone Antifouling Agent market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Stone Antifouling Agent market.

### **Global Stone Antifouling Agent Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Akemi Chemisch  
Dry-Treat  
Black Diamond Coatings  
LTP Limited  
Rainguard Brands  
Stone Care International  
Kotani Chemical

Daikin Industries  
Hempel Group  
Allnex Group  
Tnemec Company  
Sherwin-Williams  
Kansai Paint  
Jotun Paint  
Nukote Coating  
Clearstone Coatings  
StoneShine Chemical  
Mantasil Building Materials  
Gujarat Silicon  
Bande New Materials

### **Market Segmentation (by Type)**

Water-based Agent  
Solvent-based Agent  
Fluoropolymer-based Agent  
Silane-based Agent

### **Market Segmentation (by Application)**

Residential Properties  
Commercial Buildings  
Industrial Facilities  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Stone Antifouling Agent Market  
Overview of the regional outlook of the Stone Antifouling Agent Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Stone Antifouling Agent Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Stone Antifouling Agent, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Stone Antifouling Agent
- 1.2 Key Market Segments
  - 1.2.1 Stone Antifouling Agent Segment by Type
  - 1.2.2 Stone Antifouling Agent Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 STONE ANTIFOULING AGENT MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Stone Antifouling Agent Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Stone Antifouling Agent Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 STONE ANTIFOULING AGENT MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Stone Antifouling Agent Product Life Cycle
- 3.3 Global Stone Antifouling Agent Sales by Manufacturers (2020-2025)
- 3.4 Global Stone Antifouling Agent Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Stone Antifouling Agent Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Stone Antifouling Agent Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Stone Antifouling Agent Market Competitive Situation and Trends
  - 3.8.1 Stone Antifouling Agent Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Stone Antifouling Agent Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 STONE ANTIFOULING AGENT INDUSTRY CHAIN ANALYSIS**

- 4.1 Stone Antifouling Agent Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF STONE ANTIFOULING AGENT MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Stone Antifouling Agent Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Stone Antifouling Agent Market
- 5.7 ESG Ratings of Leading Companies

## **6 STONE ANTIFOULING AGENT MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Stone Antifouling Agent Sales Market Share by Type (2020-2025)
- 6.3 Global Stone Antifouling Agent Market Size by Type (2020-2025)
- 6.4 Global Stone Antifouling Agent Price by Type (2020-2025)

## **7 STONE ANTIFOULING AGENT MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Stone Antifouling Agent Market Sales by Application (2020-2025)
- 7.3 Global Stone Antifouling Agent Market Size (M USD) by Application (2020-2025)
- 7.4 Global Stone Antifouling Agent Sales Growth Rate by Application (2020-2025)

## **8 STONE ANTIFOULING AGENT MARKET SALES BY REGION**

- 8.1 Global Stone Antifouling Agent Sales by Region
  - 8.1.1 Global Stone Antifouling Agent Sales by Region
  - 8.1.2 Global Stone Antifouling Agent Sales Market Share by Region
- 8.2 Global Stone Antifouling Agent Market Size by Region
  - 8.2.1 Global Stone Antifouling Agent Market Size by Region
  - 8.2.2 Global Stone Antifouling Agent Market Size by Region
- 8.3 North America
  - 8.3.1 North America Stone Antifouling Agent Sales by Country
  - 8.3.2 North America Stone Antifouling Agent Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Stone Antifouling Agent Sales by Country
  - 8.4.2 Europe Stone Antifouling Agent Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Stone Antifouling Agent Sales by Region
  - 8.5.2 Asia Pacific Stone Antifouling Agent Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Stone Antifouling Agent Sales by Country
  - 8.6.2 South America Stone Antifouling Agent Market Size by Country
  - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Stone Antifouling Agent Sales by Region

8.7.2 Middle East and Africa Stone Antifouling Agent Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 STONE ANTIFOULING AGENT MARKET PRODUCTION BY REGION**

9.1 Global Production of Stone Antifouling Agent by Region(2020-2025)

9.2 Global Stone Antifouling Agent Revenue Market Share by Region (2020-2025)

9.3 Global Stone Antifouling Agent Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Stone Antifouling Agent Production

9.4.1 North America Stone Antifouling Agent Production Growth Rate (2020-2025)

9.4.2 North America Stone Antifouling Agent Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Stone Antifouling Agent Production

9.5.1 Europe Stone Antifouling Agent Production Growth Rate (2020-2025)

9.5.2 Europe Stone Antifouling Agent Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Stone Antifouling Agent Production (2020-2025)

9.6.1 Japan Stone Antifouling Agent Production Growth Rate (2020-2025)

9.6.2 Japan Stone Antifouling Agent Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Stone Antifouling Agent Production (2020-2025)

9.7.1 China Stone Antifouling Agent Production Growth Rate (2020-2025)

9.7.2 China Stone Antifouling Agent Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Akemi Chemisch

10.1.1 Akemi Chemisch Basic Information

10.1.2 Akemi Chemisch Stone Antifouling Agent Product Overview

- 10.1.3 Akemi Chemisch Stone Antifouling Agent Product Market Performance
- 10.1.4 Akemi Chemisch Business Overview
- 10.1.5 Akemi Chemisch SWOT Analysis
- 10.1.6 Akemi Chemisch Recent Developments
- 10.2 Dry-Treat
  - 10.2.1 Dry-Treat Basic Information
  - 10.2.2 Dry-Treat Stone Antifouling Agent Product Overview
  - 10.2.3 Dry-Treat Stone Antifouling Agent Product Market Performance
  - 10.2.4 Dry-Treat Business Overview
  - 10.2.5 Dry-Treat SWOT Analysis
  - 10.2.6 Dry-Treat Recent Developments
- 10.3 Black Diamond Coatings
  - 10.3.1 Black Diamond Coatings Basic Information
  - 10.3.2 Black Diamond Coatings Stone Antifouling Agent Product Overview
  - 10.3.3 Black Diamond Coatings Stone Antifouling Agent Product Market Performance
  - 10.3.4 Black Diamond Coatings Business Overview
  - 10.3.5 Black Diamond Coatings SWOT Analysis
  - 10.3.6 Black Diamond Coatings Recent Developments
- 10.4 LTP Limited
  - 10.4.1 LTP Limited Basic Information
  - 10.4.2 LTP Limited Stone Antifouling Agent Product Overview
  - 10.4.3 LTP Limited Stone Antifouling Agent Product Market Performance
  - 10.4.4 LTP Limited Business Overview
  - 10.4.5 LTP Limited Recent Developments
- 10.5 Rainguard Brands
  - 10.5.1 Rainguard Brands Basic Information
  - 10.5.2 Rainguard Brands Stone Antifouling Agent Product Overview
  - 10.5.3 Rainguard Brands Stone Antifouling Agent Product Market Performance
  - 10.5.4 Rainguard Brands Business Overview
  - 10.5.5 Rainguard Brands Recent Developments
- 10.6 Stone Care International
  - 10.6.1 Stone Care International Basic Information
  - 10.6.2 Stone Care International Stone Antifouling Agent Product Overview
  - 10.6.3 Stone Care International Stone Antifouling Agent Product Market Performance
  - 10.6.4 Stone Care International Business Overview
  - 10.6.5 Stone Care International Recent Developments
- 10.7 Kotani Chemical
  - 10.7.1 Kotani Chemical Basic Information
  - 10.7.2 Kotani Chemical Stone Antifouling Agent Product Overview

- 10.7.3 Kotani Chemical Stone Antifouling Agent Product Market Performance
- 10.7.4 Kotani Chemical Business Overview
- 10.7.5 Kotani Chemical Recent Developments
- 10.8 Daikin Industries
  - 10.8.1 Daikin Industries Basic Information
  - 10.8.2 Daikin Industries Stone Antifouling Agent Product Overview
  - 10.8.3 Daikin Industries Stone Antifouling Agent Product Market Performance
  - 10.8.4 Daikin Industries Business Overview
  - 10.8.5 Daikin Industries Recent Developments
- 10.9 Hempel Group
  - 10.9.1 Hempel Group Basic Information
  - 10.9.2 Hempel Group Stone Antifouling Agent Product Overview
  - 10.9.3 Hempel Group Stone Antifouling Agent Product Market Performance
  - 10.9.4 Hempel Group Business Overview
  - 10.9.5 Hempel Group Recent Developments
- 10.10 Allnex Group
  - 10.10.1 Allnex Group Basic Information
  - 10.10.2 Allnex Group Stone Antifouling Agent Product Overview
  - 10.10.3 Allnex Group Stone Antifouling Agent Product Market Performance
  - 10.10.4 Allnex Group Business Overview
  - 10.10.5 Allnex Group Recent Developments
- 10.11 Tnemec Company
  - 10.11.1 Tnemec Company Basic Information
  - 10.11.2 Tnemec Company Stone Antifouling Agent Product Overview
  - 10.11.3 Tnemec Company Stone Antifouling Agent Product Market Performance
  - 10.11.4 Tnemec Company Business Overview
  - 10.11.5 Tnemec Company Recent Developments
- 10.12 Sherwin-Williams
  - 10.12.1 Sherwin-Williams Basic Information
  - 10.12.2 Sherwin-Williams Stone Antifouling Agent Product Overview
  - 10.12.3 Sherwin-Williams Stone Antifouling Agent Product Market Performance
  - 10.12.4 Sherwin-Williams Business Overview
  - 10.12.5 Sherwin-Williams Recent Developments
- 10.13 Kansai Paint
  - 10.13.1 Kansai Paint Basic Information
  - 10.13.2 Kansai Paint Stone Antifouling Agent Product Overview
  - 10.13.3 Kansai Paint Stone Antifouling Agent Product Market Performance
  - 10.13.4 Kansai Paint Business Overview
  - 10.13.5 Kansai Paint Recent Developments

## 10.14 Jotun Paint

- 10.14.1 Jotun Paint Basic Information
- 10.14.2 Jotun Paint Stone Antifouling Agent Product Overview
- 10.14.3 Jotun Paint Stone Antifouling Agent Product Market Performance
- 10.14.4 Jotun Paint Business Overview
- 10.14.5 Jotun Paint Recent Developments

## 10.15 Nukote Coating

- 10.15.1 Nukote Coating Basic Information
- 10.15.2 Nukote Coating Stone Antifouling Agent Product Overview
- 10.15.3 Nukote Coating Stone Antifouling Agent Product Market Performance
- 10.15.4 Nukote Coating Business Overview
- 10.15.5 Nukote Coating Recent Developments

## 10.16 Clearstone Coatings

- 10.16.1 Clearstone Coatings Basic Information
- 10.16.2 Clearstone Coatings Stone Antifouling Agent Product Overview
- 10.16.3 Clearstone Coatings Stone Antifouling Agent Product Market Performance
- 10.16.4 Clearstone Coatings Business Overview
- 10.16.5 Clearstone Coatings Recent Developments

## 10.17 StoneShine Chemical

- 10.17.1 StoneShine Chemical Basic Information
- 10.17.2 StoneShine Chemical Stone Antifouling Agent Product Overview
- 10.17.3 StoneShine Chemical Stone Antifouling Agent Product Market Performance
- 10.17.4 StoneShine Chemical Business Overview
- 10.17.5 StoneShine Chemical Recent Developments

## 10.18 Mantasil Building Materials

- 10.18.1 Mantasil Building Materials Basic Information
- 10.18.2 Mantasil Building Materials Stone Antifouling Agent Product Overview
- 10.18.3 Mantasil Building Materials Stone Antifouling Agent Product Market Performance
- 10.18.4 Mantasil Building Materials Business Overview
- 10.18.5 Mantasil Building Materials Recent Developments

## 10.19 Gujarat Silicon

- 10.19.1 Gujarat Silicon Basic Information
- 10.19.2 Gujarat Silicon Stone Antifouling Agent Product Overview
- 10.19.3 Gujarat Silicon Stone Antifouling Agent Product Market Performance
- 10.19.4 Gujarat Silicon Business Overview
- 10.19.5 Gujarat Silicon Recent Developments

## 10.20 Bande New Materials

- 10.20.1 Bande New Materials Basic Information

- 10.20.2 Bande New Materials Stone Antifouling Agent Product Overview
- 10.20.3 Bande New Materials Stone Antifouling Agent Product Market Performance
- 10.20.4 Bande New Materials Business Overview
- 10.20.5 Bande New Materials Recent Developments

## **11 STONE ANTIFOULING AGENT MARKET FORECAST BY REGION**

- 11.1 Global Stone Antifouling Agent Market Size Forecast
- 11.2 Global Stone Antifouling Agent Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Stone Antifouling Agent Market Size Forecast by Country
  - 11.2.3 Asia Pacific Stone Antifouling Agent Market Size Forecast by Region
  - 11.2.4 South America Stone Antifouling Agent Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Stone Antifouling Agent by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Stone Antifouling Agent Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Stone Antifouling Agent by Type (2026-2035)
  - 12.1.2 Global Stone Antifouling Agent Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Stone Antifouling Agent by Type (2026-2035)
- 12.2 Global Stone Antifouling Agent Market Forecast by Application (2026-2035)
  - 12.2.1 Global Stone Antifouling Agent Sales (K MT) Forecast by Application
  - 12.2.2 Global Stone Antifouling Agent Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Stone Antifouling Agent Market Size by Type (M USD)
- Table 4. Global Stone Antifouling Agent Market Size by Application
- Table 5. Stone Antifouling Agent Market Size Comparison by Region (M USD)
- Table 6. Global Stone Antifouling Agent Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Stone Antifouling Agent Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Stone Antifouling Agent Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Stone Antifouling Agent Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Stone Antifouling Agent as of 2025)
- Table 11. Global Market Stone Antifouling Agent Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Stone Antifouling Agent Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Stone Antifouling Agent Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Stone Antifouling Agent Sales by Type (K MT)
- Table 27. Global Stone Antifouling Agent Market Size by Type (M USD)
- Table 28. Global Stone Antifouling Agent Sales (K MT) by Type (2020-2025)
- Table 29. Global Stone Antifouling Agent Sales Market Share by Type (2020-2025)

- Table 30. Global Stone Antifouling Agent Market Size (M USD) by Type (2020-2025)
- Table 31. Global Stone Antifouling Agent Market Share by Type (2020-2025)
- Table 32. Global Stone Antifouling Agent Price (USD/KG) by Type (2020-2025)
- Table 33. Global Stone Antifouling Agent Sales (K MT) by Application
- Table 34. Global Stone Antifouling Agent Market Size by Application
- Table 35. Global Stone Antifouling Agent Sales by Application (2020-2025) & (K MT)
- Table 36. Global Stone Antifouling Agent Sales Market Share by Application (2020-2025)
- Table 37. Global Stone Antifouling Agent Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Stone Antifouling Agent Market Share by Application (2020-2025)
- Table 39. Global Stone Antifouling Agent Sales Growth Rate by Application (2020-2025)
- Table 40. Global Stone Antifouling Agent Sales by Region (2020-2025) & (K MT)
- Table 41. Global Stone Antifouling Agent Sales Market Share by Region (2020-2025)
- Table 42. Global Stone Antifouling Agent Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Stone Antifouling Agent Market Size by Region (2020-2025)
- Table 44. North America Stone Antifouling Agent Sales by Country (2020-2025) & (K MT)
- Table 45. North America Stone Antifouling Agent Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Stone Antifouling Agent Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Stone Antifouling Agent Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Stone Antifouling Agent Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Stone Antifouling Agent Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Stone Antifouling Agent Sales by Country (2020-2025) & (K MT)
- Table 51. South America Stone Antifouling Agent Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Stone Antifouling Agent Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Stone Antifouling Agent Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Stone Antifouling Agent Production (K MT) by Region(2020-2025)
- Table 55. Global Stone Antifouling Agent Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Stone Antifouling Agent Revenue Market Share by Region (2020-2025)

Table 57. Global Stone Antifouling Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Stone Antifouling Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Stone Antifouling Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Stone Antifouling Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Stone Antifouling Agent Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Akemi Chemisch Basic Information

Table 63. Akemi Chemisch Stone Antifouling Agent Product Overview

Table 64. Akemi Chemisch Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Akemi Chemisch Business Overview

Table 66. Akemi Chemisch SWOT Analysis

Table 67. Akemi Chemisch Recent Developments

Table 68. Dry-Treat Basic Information

Table 69. Dry-Treat Stone Antifouling Agent Product Overview

Table 70. Dry-Treat Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Dry-Treat Business Overview

Table 72. Dry-Treat SWOT Analysis

Table 73. Dry-Treat Recent Developments

Table 74. Black Diamond Coatings Basic Information

Table 75. Black Diamond Coatings Stone Antifouling Agent Product Overview

Table 76. Black Diamond Coatings Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Black Diamond Coatings Business Overview

Table 78. Black Diamond Coatings SWOT Analysis

Table 79. Black Diamond Coatings Recent Developments

Table 80. LTP Limited Basic Information

Table 81. LTP Limited Stone Antifouling Agent Product Overview

Table 82. LTP Limited Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. LTP Limited Business Overview

Table 84. LTP Limited Recent Developments

Table 85. Rainguard Brands Basic Information

Table 86. Rainguard Brands Stone Antifouling Agent Product Overview

Table 87. Rainguard Brands Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Rainguard Brands Business Overview

Table 89. Rainguard Brands Recent Developments

Table 90. Stone Care International Basic Information

Table 91. Stone Care International Stone Antifouling Agent Product Overview

Table 92. Stone Care International Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Stone Care International Business Overview

Table 94. Stone Care International Recent Developments

Table 95. Kotani Chemical Basic Information

Table 96. Kotani Chemical Stone Antifouling Agent Product Overview

Table 97. Kotani Chemical Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Kotani Chemical Business Overview

Table 99. Kotani Chemical Recent Developments

Table 100. Daikin Industries Basic Information

Table 101. Daikin Industries Stone Antifouling Agent Product Overview

Table 102. Daikin Industries Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Daikin Industries Business Overview

Table 104. Daikin Industries Recent Developments

Table 105. Hempel Group Basic Information

Table 106. Hempel Group Stone Antifouling Agent Product Overview

Table 107. Hempel Group Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Hempel Group Business Overview

Table 109. Hempel Group Recent Developments

Table 110. Allnex Group Basic Information

Table 111. Allnex Group Stone Antifouling Agent Product Overview

Table 112. Allnex Group Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Allnex Group Business Overview

Table 114. Allnex Group Recent Developments

Table 115. Tnemec Company Basic Information

Table 116. Tnemec Company Stone Antifouling Agent Product Overview

Table 117. Tnemec Company Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Tnemec Company Business Overview

- Table 119. Tnemec Company Recent Developments
- Table 120. Sherwin-Williams Basic Information
- Table 121. Sherwin-Williams Stone Antifouling Agent Product Overview
- Table 122. Sherwin-Williams Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Sherwin-Williams Business Overview
- Table 124. Sherwin-Williams Recent Developments
- Table 125. Kansai Paint Basic Information
- Table 126. Kansai Paint Stone Antifouling Agent Product Overview
- Table 127. Kansai Paint Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Kansai Paint Business Overview
- Table 129. Kansai Paint Recent Developments
- Table 130. Jotun Paint Basic Information
- Table 131. Jotun Paint Stone Antifouling Agent Product Overview
- Table 132. Jotun Paint Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Jotun Paint Business Overview
- Table 134. Jotun Paint Recent Developments
- Table 135. Nukote Coating Basic Information
- Table 136. Nukote Coating Stone Antifouling Agent Product Overview
- Table 137. Nukote Coating Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Nukote Coating Business Overview
- Table 139. Nukote Coating Recent Developments
- Table 140. Clearstone Coatings Basic Information
- Table 141. Clearstone Coatings Stone Antifouling Agent Product Overview
- Table 142. Clearstone Coatings Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Clearstone Coatings Business Overview
- Table 144. Clearstone Coatings Recent Developments
- Table 145. StoneShine Chemical Basic Information
- Table 146. StoneShine Chemical Stone Antifouling Agent Product Overview
- Table 147. StoneShine Chemical Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. StoneShine Chemical Business Overview
- Table 149. StoneShine Chemical Recent Developments
- Table 150. Mantasil Building Materials Basic Information
- Table 151. Mantasil Building Materials Stone Antifouling Agent Product Overview

- Table 152. Mantasil Building Materials Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 153. Mantasil Building Materials Business Overview
- Table 154. Mantasil Building Materials Recent Developments
- Table 155. Gujarat Silicon Basic Information
- Table 156. Gujarat Silicon Stone Antifouling Agent Product Overview
- Table 157. Gujarat Silicon Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 158. Gujarat Silicon Business Overview
- Table 159. Gujarat Silicon Recent Developments
- Table 160. Bande New Materials Basic Information
- Table 161. Bande New Materials Stone Antifouling Agent Product Overview
- Table 162. Bande New Materials Stone Antifouling Agent Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 163. Bande New Materials Business Overview
- Table 164. Bande New Materials Recent Developments
- Table 165. Global Stone Antifouling Agent Sales Forecast by Region (2026-2035) & (K MT)
- Table 166. Global Stone Antifouling Agent Market Size Forecast by Region (2026-2035) & (M USD)
- Table 167. North America Stone Antifouling Agent Sales Forecast by Country (2026-2035) & (K MT)
- Table 168. North America Stone Antifouling Agent Market Size Forecast by Country (2026-2035) & (M USD)
- Table 169. Europe Stone Antifouling Agent Sales Forecast by Country (2026-2035) & (K MT)
- Table 170. Europe Stone Antifouling Agent Market Size Forecast by Country (2026-2035) & (M USD)
- Table 171. Asia Pacific Stone Antifouling Agent Sales Forecast by Region (2026-2035) & (K MT)
- Table 172. Asia Pacific Stone Antifouling Agent Market Size Forecast by Region (2026-2035) & (M USD)
- Table 173. South America Stone Antifouling Agent Sales Forecast by Country (2026-2035) & (K MT)
- Table 174. South America Stone Antifouling Agent Market Size Forecast by Country (2026-2035) & (M USD)
- Table 175. Middle East and Africa Stone Antifouling Agent Sales Forecast by Country (2026-2035) & (Units)
- Table 176. Middle East and Africa Stone Antifouling Agent Market Size Forecast by

Country (2026-2035) & (M USD)

Table 177. Global Stone Antifouling Agent Sales Forecast by Type (2026-2035) & (K MT)

Table 178. Global Stone Antifouling Agent Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Stone Antifouling Agent Price Forecast by Type (2026-2035) & (USD/KG)

Table 180. Global Stone Antifouling Agent Sales (K MT) Forecast by Application (2026-2035)

Table 181. Global Stone Antifouling Agent Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Stone Antifouling Agent
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Stone Antifouling Agent Market Size (M USD), 2025-2035
- Figure 5. Global Stone Antifouling Agent Market Size (M USD) (2020-2035)
- Figure 6. Global Stone Antifouling Agent Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Stone Antifouling Agent Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Stone Antifouling Agent Product Life Cycle
- Figure 13. Stone Antifouling Agent Sales Share by Manufacturers in 2025
- Figure 14. Global Stone Antifouling Agent Revenue Share by Manufacturers in 2025
- Figure 15. Stone Antifouling Agent Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Stone Antifouling Agent Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Stone Antifouling Agent Revenue in 2025
- Figure 18. Industry Chain Map of Stone Antifouling Agent
- Figure 19. Global Stone Antifouling Agent Market PEST Analysis
- Figure 20. Global Stone Antifouling Agent Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Stone Antifouling Agent Market Share by Type
- Figure 27. Sales Market Share of Stone Antifouling Agent by Type (2020-2025)
- Figure 28. Sales Market Share of Stone Antifouling Agent by Type in 2025
- Figure 29. Market Share of Stone Antifouling Agent by Type (2020-2025)
- Figure 30. Market Share of Stone Antifouling Agent by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Stone Antifouling Agent Market Share by Application

Figure 33. Global Stone Antifouling Agent Sales Market Share by Application (2020-2025)

Figure 34. Global Stone Antifouling Agent Sales Market Share by Application in 2025

Figure 35. Global Stone Antifouling Agent Market Share by Application (2020-2025)

Figure 36. Global Stone Antifouling Agent Market Share by Application in 2025

Figure 37. Global Stone Antifouling Agent Sales Growth Rate by Application (2020-2025)

Figure 38. Global Stone Antifouling Agent Sales Market Share by Region (2020-2025)

Figure 39. Global Stone Antifouling Agent Market Size by Region (2020-2025)

Figure 40. North America Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Stone Antifouling Agent Sales Market Share by Country in 2024

Figure 43. North America Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Stone Antifouling Agent Market Size by Country in 2024

Figure 45. U.S. Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Stone Antifouling Agent Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Stone Antifouling Agent Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Stone Antifouling Agent Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Stone Antifouling Agent Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Stone Antifouling Agent Sales Market Share by Country in 2024

Figure 53. Europe Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Stone Antifouling Agent Market Size by Country in 2024

Figure 55. Germany Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

- Figure 58. France Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Stone Antifouling Agent Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Stone Antifouling Agent Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Stone Antifouling Agent Market Size by Region in 2024
- Figure 68. China Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Stone Antifouling Agent Sales and Growth Rate (K MT)
- Figure 79. South America Stone Antifouling Agent Sales Market Share by Country in 2024
- Figure 80. South America Stone Antifouling Agent Market Size and Growth Rate (M USD)
- Figure 81. South America Stone Antifouling Agent Market Size by Country in 2024
- Figure 82. Brazil Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Stone Antifouling Agent Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 84. Argentina Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Stone Antifouling Agent Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Stone Antifouling Agent Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Stone Antifouling Agent Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Stone Antifouling Agent Market Size by Region in 2024

Figure 92. Saudi Arabia Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Stone Antifouling Agent Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Stone Antifouling Agent Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Stone Antifouling Agent Production Market Share by Region (2020-2025)

Figure 103. North America Stone Antifouling Agent Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Stone Antifouling Agent Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Stone Antifouling Agent Production (K MT) Growth Rate (2020-2025)

Figure 106. China Stone Antifouling Agent Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Stone Antifouling Agent Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Stone Antifouling Agent Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Stone Antifouling Agent Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Stone Antifouling Agent Market Share Forecast by Type (2026-2035)

Figure 111. Global Stone Antifouling Agent Sales Forecast by Application (2026-2035)

Figure 112. Global Stone Antifouling Agent Market Share Forecast by Application (2026-2035)

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