

Global Stem Bending Strength Measuring Instrument Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G14049151801EN.html>

Date: March 2026

Pages: 163

Price: US\$ 2,980.00 (Single User License)

ID: G14049151801EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Stem Bending Strength Measuring Instrument competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The stem bending strength meter is a specialized instrument used to measure the bending resistance of crop stems, primarily used to assess the lodging resistance of crops (such as rice, wheat, and corn). The instrument applies an external force to the crop stem and measures the maximum bending force required to break or significantly bend, thereby reflecting its mechanical strength. It is widely used in agricultural research, breeding and selection, and agronomic testing, providing a scientific basis for improving crop lodging resistance. Sales in 2024 were expected to reach 220,000 units, with an average price of US\$750 per unit. The single-line production capacity is 30,000 units, with a gross profit margin of 60%. Downstream consumption averages approximately five units per unit.

1. by Product Type

Basic Stem Bending Force Meter (Bending Force Range: 0-100N) Primarily for use in grassroots agricultural extension stations, planting cooperatives, and field breeding sites. This type of device offers a simple structure, easy operation, and affordable price, making it suitable for preliminary screening of lodging resistance in common crops such as wheat and rice. Market Share: Approximately 36%

Standard Stem Bending Force Meter (Bending Force Range: 0-200N) Intended for research institutions, agricultural science academies, regional experimental stations, and other users requiring higher measurement accuracy and stability. This device supports automatic data logging and USB or Bluetooth data export, offering excellent measurement accuracy and repeatability, making it suitable for a variety of grain and cash crops. Market Share: Approximately 42%

High-Precision Stem Bending Force Meter (Bending Force Range: 0-500N) Targeted for university research laboratories, national breeding projects, and

high-end agricultural equipment integrators. Equipped with high-precision sensors and a touch-screen operating system, the equipment enables simultaneous analysis of multiple parameters (such as yield point, breaking point, and deformation displacement), and supports wireless remote synchronization and graphical output. Market share: Approximately 22%². Upstream and Downstream Situation Analysis Key components in the upstream supply chain include: high-precision strain gauge force sensors, microcontroller chips, adjustable clamping systems, battery modules, data acquisition circuits, display terminals (LCD or e-ink screens), and housing materials (high-strength plastic or aluminum alloy). In recent years, rising sensor and chip prices have squeezed some small and medium-sized enterprises, prompting the industry to accelerate the pace of independent and controlled substitution. Downstream application scenarios: The equipment is widely used in crop breeding centers, agricultural universities, agricultural technology companies, regional agricultural technology extension stations, smart farms, and large agricultural enterprises. With the frequent occurrence of lodging disasters, increasing pressure on grain yields, and the widespread adoption of green and efficient planting technologies, the equipment is gradually evolving from a "scientific research tool" to a "production guidance tool." Several provincial agricultural technology stations have included it in their recommended catalogs for basic agricultural machinery and equipment. It should be noted that core technologies, such as high-sensitivity sensors and portable structural designs, still rely on some imported components, which may be affected by technical barriers or supply chain fluctuations. Therefore, strengthening cooperation with high-quality component suppliers in product R&D and manufacturing, while promoting domestic substitution, is key to enhancing industry stability.³. Technology Trends and Innovation Directions Intelligent Integration with Data Platforms: The next generation of equipment is developing with Bluetooth/4G data synchronization, app-based remote viewing, and cloud-based management. This allows field samples to be immediately uploaded to breeding databases or agricultural analysis platforms after measurement, improving experimental efficiency and decision-making support. High-resolution Sensing and Multi-Parameter Fusion: Future instruments will integrate multi-point measurement, automatic stem diameter identification, and environmental data integration (temperature, humidity, and light). Combined with machine vision technology, these instruments will enable multi-dimensional biomechanical analysis. MEMS microsensors and AI analysis algorithms will be gradually implemented in these instruments.⁴. Development Trends and Market Prospects Over the next 3-5 years, with the advancement of digital breeding, agricultural modernization, and food security policies, stem bending strength measuring instruments will be increasingly adopted by grassroots agricultural extension agencies, seed companies, and agricultural machinery cooperatives. Their application will gradually expand from food crops to cash crops

(such as rapeseed, cotton, and soybeans) and three-dimensional crop assessment in protected agriculture. At the policy level, China's Seed Law and National Crop Variety Approval Measures, the EU's Crop Lodging Risk Assessment Guidelines, and the U.S. Department of Agriculture (USDA) and FAO standards for crop mechanical performance assessment all set clear technical requirements for stalk strength measurement. This will continue to drive technological upgrades and market expansion for related testing equipment.

The global Stem Bending Strength Measuring Instrument market size was estimated at USD 165.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Stem Bending Strength Measuring Instrument market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Stem Bending Strength Measuring Instrument market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Stem Bending Strength Measuring Instrument market.

Global Stem Bending Strength Measuring Instrument Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

METER Group
Force Sensor Technologies
Delta-T Devices Ltd.
Hansatech Instruments Ltd.
PhyTech Ltd.
Horiba Scientific
Microtrac
Eltra
Surface Measurement Systems
Hiden Analytical
Zhejiang Top Cloud-Agri Technology Co., Ltd.
Hangzhou LuBo Instrument Co., Ltd
Beijing EcoTech Environmental
Shandong Zhongkepu

Market Segmentation (by Type)

Basic Type Flexural Strength Range (0-100N)
Standard Type Flexural Strength Range (0-200N)
High Precision Type Flexural Strength Range (0-500N)

Market Segmentation (by Application)

Agricultural Science
Plant Physiology Research
Horticulture & Crop Breeding
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Stem Bending Strength Measuring Instrument Market

Overview of the regional outlook of the Stem Bending Strength Measuring Instrument Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Stem Bending Strength Measuring Instrument Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Stem Bending Strength Measuring Instrument, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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