

Global Steel Cord for Automotive Radial Tires Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Steel Cord for Automotive Radial Tires competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Steel Cord for Automotive Radial Tires is the key skeleton material of radial tires. It is made of high-strength steel wire through twisting and copper plating. It is used to strengthen the tire carcass and belt layer, provide structural support and mechanical properties. The steel cord is made of high-quality high-carbon steel, and the surface is brass-plated to improve the adhesion with rubber. It has the characteristics of high strength, fatigue resistance, impact resistance and high temperature resistance.

The global Steel Cord for Automotive Radial Tires market size was estimated at USD 1175.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Steel Cord for Automotive Radial Tires market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Steel Cord for Automotive Radial Tires market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Steel Cord for Automotive Radial Tires market.

Global Steel Cord for Automotive Radial Tires Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ArcelorMittal

Hyosung

Bekaert

Bridgestone

Shougang Century

Tokusen

Tokyo Rope MFG

Jiangsu Xingda Steel Tyre

KISWIRE LTD.

Henan Hengxing Science and Technology

Junma Group

Sumitomo Electric
Shandong Daye
Zenith Steel Group
KOREA STEEL
Jiangsu Leida
YuSheng Enterprise

Market Segmentation (by Type)

Normal Tensile (NT)
High Tensile (HT)
Super Tensile (ST)
Ultimate Tensile (UT)

Market Segmentation (by Application)

Passenger Cars
Commercial Vehicles

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Steel Cord for Automotive Radial Tires Market
Overview of the regional outlook of the Steel Cord for Automotive Radial Tires Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Steel Cord for Automotive Radial Tires Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Steel Cord for Automotive Radial Tires, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Steel Cord for Automotive Radial Tires

1.2 Key Market Segments

1.2.1 Steel Cord for Automotive Radial Tires Segment by Type

1.2.2 Steel Cord for Automotive Radial Tires Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 STEEL CORD FOR AUTOMOTIVE RADIAL TIRES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Steel Cord for Automotive Radial Tires Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Steel Cord for Automotive Radial Tires Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 STEEL CORD FOR AUTOMOTIVE RADIAL TIRES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Steel Cord for Automotive Radial Tires Product Life Cycle

3.3 Global Steel Cord for Automotive Radial Tires Sales by Manufacturers (2020-2025)

3.4 Global Steel Cord for Automotive Radial Tires Revenue Market Share by Manufacturers (2020-2025)

3.5 Steel Cord for Automotive Radial Tires Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Steel Cord for Automotive Radial Tires Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Steel Cord for Automotive Radial Tires Market Competitive Situation and Trends

- 3.8.1 Steel Cord for Automotive Radial Tires Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Steel Cord for Automotive Radial Tires Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 STEEL CORD FOR AUTOMOTIVE RADIAL TIRES INDUSTRY CHAIN ANALYSIS

- 4.1 Steel Cord for Automotive Radial Tires Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF STEEL CORD FOR AUTOMOTIVE RADIAL TIRES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Steel Cord for Automotive Radial Tires Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Steel Cord for Automotive Radial Tires Market
- 5.7 ESG Ratings of Leading Companies

6 STEEL CORD FOR AUTOMOTIVE RADIAL TIRES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Steel Cord for Automotive Radial Tires Sales Market Share by Type (2020-2025)

6.3 Global Steel Cord for Automotive Radial Tires Market Size by Type (2020-2025)

6.4 Global Steel Cord for Automotive Radial Tires Price by Type (2020-2025)

7 STEEL CORD FOR AUTOMOTIVE RADIAL TIRES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Steel Cord for Automotive Radial Tires Market Sales by Application (2020-2025)

7.3 Global Steel Cord for Automotive Radial Tires Market Size (M USD) by Application (2020-2025)

7.4 Global Steel Cord for Automotive Radial Tires Sales Growth Rate by Application (2020-2025)

8 STEEL CORD FOR AUTOMOTIVE RADIAL TIRES MARKET SALES BY REGION

8.1 Global Steel Cord for Automotive Radial Tires Sales by Region

8.1.1 Global Steel Cord for Automotive Radial Tires Sales by Region

8.1.2 Global Steel Cord for Automotive Radial Tires Sales Market Share by Region

8.2 Global Steel Cord for Automotive Radial Tires Market Size by Region

8.2.1 Global Steel Cord for Automotive Radial Tires Market Size by Region

8.2.2 Global Steel Cord for Automotive Radial Tires Market Size by Region

8.3 North America

8.3.1 North America Steel Cord for Automotive Radial Tires Sales by Country

8.3.2 North America Steel Cord for Automotive Radial Tires Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Steel Cord for Automotive Radial Tires Sales by Country

8.4.2 Europe Steel Cord for Automotive Radial Tires Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Steel Cord for Automotive Radial Tires Sales by Region
- 8.5.2 Asia Pacific Steel Cord for Automotive Radial Tires Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Steel Cord for Automotive Radial Tires Sales by Country
 - 8.6.2 South America Steel Cord for Automotive Radial Tires Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Steel Cord for Automotive Radial Tires Sales by Region
 - 8.7.2 Middle East and Africa Steel Cord for Automotive Radial Tires Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 STEEL CORD FOR AUTOMOTIVE RADIAL TIRES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Steel Cord for Automotive Radial Tires by Region(2020-2025)
- 9.2 Global Steel Cord for Automotive Radial Tires Revenue Market Share by Region (2020-2025)
- 9.3 Global Steel Cord for Automotive Radial Tires Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Steel Cord for Automotive Radial Tires Production
 - 9.4.1 North America Steel Cord for Automotive Radial Tires Production Growth Rate (2020-2025)
 - 9.4.2 North America Steel Cord for Automotive Radial Tires Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Steel Cord for Automotive Radial Tires Production
 - 9.5.1 Europe Steel Cord for Automotive Radial Tires Production Growth Rate (2020-2025)

9.5.2 Europe Steel Cord for Automotive Radial Tires Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Steel Cord for Automotive Radial Tires Production (2020-2025)

9.6.1 Japan Steel Cord for Automotive Radial Tires Production Growth Rate (2020-2025)

9.6.2 Japan Steel Cord for Automotive Radial Tires Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Steel Cord for Automotive Radial Tires Production (2020-2025)

9.7.1 China Steel Cord for Automotive Radial Tires Production Growth Rate (2020-2025)

9.7.2 China Steel Cord for Automotive Radial Tires Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 ArcelorMittal

10.1.1 ArcelorMittal Basic Information

10.1.2 ArcelorMittal Steel Cord for Automotive Radial Tires Product Overview

10.1.3 ArcelorMittal Steel Cord for Automotive Radial Tires Product Market

Performance

10.1.4 ArcelorMittal Business Overview

10.1.5 ArcelorMittal SWOT Analysis

10.1.6 ArcelorMittal Recent Developments

10.2 Hyosung

10.2.1 Hyosung Basic Information

10.2.2 Hyosung Steel Cord for Automotive Radial Tires Product Overview

10.2.3 Hyosung Steel Cord for Automotive Radial Tires Product Market Performance

10.2.4 Hyosung Business Overview

10.2.5 Hyosung SWOT Analysis

10.2.6 Hyosung Recent Developments

10.3 Bekaert

10.3.1 Bekaert Basic Information

10.3.2 Bekaert Steel Cord for Automotive Radial Tires Product Overview

10.3.3 Bekaert Steel Cord for Automotive Radial Tires Product Market Performance

10.3.4 Bekaert Business Overview

10.3.5 Bekaert SWOT Analysis

10.3.6 Bekaert Recent Developments

10.4 Bridgestone

10.4.1 Bridgestone Basic Information

10.4.2 Bridgestone Steel Cord for Automotive Radial Tires Product Overview

10.4.3 Bridgestone Steel Cord for Automotive Radial Tires Product Market

Performance

10.4.4 Bridgestone Business Overview

10.4.5 Bridgestone Recent Developments

10.5 Shougang Century

10.5.1 Shougang Century Basic Information

10.5.2 Shougang Century Steel Cord for Automotive Radial Tires Product Overview

10.5.3 Shougang Century Steel Cord for Automotive Radial Tires Product Market

Performance

10.5.4 Shougang Century Business Overview

10.5.5 Shougang Century Recent Developments

10.6 Tokusen

10.6.1 Tokusen Basic Information

10.6.2 Tokusen Steel Cord for Automotive Radial Tires Product Overview

10.6.3 Tokusen Steel Cord for Automotive Radial Tires Product Market Performance

10.6.4 Tokusen Business Overview

10.6.5 Tokusen Recent Developments

10.7 Tokyo Rope MFG

10.7.1 Tokyo Rope MFG Basic Information

10.7.2 Tokyo Rope MFG Steel Cord for Automotive Radial Tires Product Overview

10.7.3 Tokyo Rope MFG Steel Cord for Automotive Radial Tires Product Market

Performance

10.7.4 Tokyo Rope MFG Business Overview

10.7.5 Tokyo Rope MFG Recent Developments

10.8 Jiangsu Xingda Steel Tyre

10.8.1 Jiangsu Xingda Steel Tyre Basic Information

10.8.2 Jiangsu Xingda Steel Tyre Steel Cord for Automotive Radial Tires Product Overview

10.8.3 Jiangsu Xingda Steel Tyre Steel Cord for Automotive Radial Tires Product Market Performance

10.8.4 Jiangsu Xingda Steel Tyre Business Overview

10.8.5 Jiangsu Xingda Steel Tyre Recent Developments

10.9 KISWIRE LTD.

10.9.1 KISWIRE LTD. Basic Information

10.9.2 KISWIRE LTD. Steel Cord for Automotive Radial Tires Product Overview

10.9.3 KISWIRE LTD. Steel Cord for Automotive Radial Tires Product Market

Performance

10.9.4 KISWIRE LTD. Business Overview

- 10.9.5 KISWIRE LTD. Recent Developments
- 10.10 Henan Hengxing Science and Technology
 - 10.10.1 Henan Hengxing Science and Technology Basic Information
 - 10.10.2 Henan Hengxing Science and Technology Steel Cord for Automotive Radial Tires Product Overview
 - 10.10.3 Henan Hengxing Science and Technology Steel Cord for Automotive Radial Tires Product Market Performance
 - 10.10.4 Henan Hengxing Science and Technology Business Overview
 - 10.10.5 Henan Hengxing Science and Technology Recent Developments
- 10.11 Junma Group
 - 10.11.1 Junma Group Basic Information
 - 10.11.2 Junma Group Steel Cord for Automotive Radial Tires Product Overview
 - 10.11.3 Junma Group Steel Cord for Automotive Radial Tires Product Market Performance
 - 10.11.4 Junma Group Business Overview
 - 10.11.5 Junma Group Recent Developments
- 10.12 Sumitomo Electric
 - 10.12.1 Sumitomo Electric Basic Information
 - 10.12.2 Sumitomo Electric Steel Cord for Automotive Radial Tires Product Overview
 - 10.12.3 Sumitomo Electric Steel Cord for Automotive Radial Tires Product Market Performance
 - 10.12.4 Sumitomo Electric Business Overview
 - 10.12.5 Sumitomo Electric Recent Developments
- 10.13 Shandong Daye
 - 10.13.1 Shandong Daye Basic Information
 - 10.13.2 Shandong Daye Steel Cord for Automotive Radial Tires Product Overview
 - 10.13.3 Shandong Daye Steel Cord for Automotive Radial Tires Product Market Performance
 - 10.13.4 Shandong Daye Business Overview
 - 10.13.5 Shandong Daye Recent Developments
- 10.14 Zenith Steel Group
 - 10.14.1 Zenith Steel Group Basic Information
 - 10.14.2 Zenith Steel Group Steel Cord for Automotive Radial Tires Product Overview
 - 10.14.3 Zenith Steel Group Steel Cord for Automotive Radial Tires Product Market Performance
 - 10.14.4 Zenith Steel Group Business Overview
 - 10.14.5 Zenith Steel Group Recent Developments
- 10.15 KOREA STEEL
 - 10.15.1 KOREA STEEL Basic Information

- 10.15.2 KOREA STEEL Steel Cord for Automotive Radial Tires Product Overview
- 10.15.3 KOREA STEEL Steel Cord for Automotive Radial Tires Product Market Performance
- 10.15.4 KOREA STEEL Business Overview
- 10.15.5 KOREA STEEL Recent Developments
- 10.16 Jiangsu Leida
 - 10.16.1 Jiangsu Leida Basic Information
 - 10.16.2 Jiangsu Leida Steel Cord for Automotive Radial Tires Product Overview
 - 10.16.3 Jiangsu Leida Steel Cord for Automotive Radial Tires Product Market Performance
 - 10.16.4 Jiangsu Leida Business Overview
 - 10.16.5 Jiangsu Leida Recent Developments
- 10.17 YuSheng Enterprise
 - 10.17.1 YuSheng Enterprise Basic Information
 - 10.17.2 YuSheng Enterprise Steel Cord for Automotive Radial Tires Product Overview
 - 10.17.3 YuSheng Enterprise Steel Cord for Automotive Radial Tires Product Market Performance
 - 10.17.4 YuSheng Enterprise Business Overview
 - 10.17.5 YuSheng Enterprise Recent Developments

11 STEEL CORD FOR AUTOMOTIVE RADIAL TIRES MARKET FORECAST BY REGION

- 11.1 Global Steel Cord for Automotive Radial Tires Market Size Forecast
- 11.2 Global Steel Cord for Automotive Radial Tires Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Steel Cord for Automotive Radial Tires Market Size Forecast by Country
 - 11.2.3 Asia Pacific Steel Cord for Automotive Radial Tires Market Size Forecast by Region
 - 11.2.4 South America Steel Cord for Automotive Radial Tires Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Steel Cord for Automotive Radial Tires by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Steel Cord for Automotive Radial Tires Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Steel Cord for Automotive Radial Tires by Type (2026-2035)

12.1.2 Global Steel Cord for Automotive Radial Tires Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Steel Cord for Automotive Radial Tires by Type (2026-2035)

12.2 Global Steel Cord for Automotive Radial Tires Market Forecast by Application (2026-2035)

12.2.1 Global Steel Cord for Automotive Radial Tires Sales (K MT) Forecast by Application

12.2.2 Global Steel Cord for Automotive Radial Tires Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Steel Cord for Automotive Radial Tires Market Size by Type (M USD)

Table 4. Global Steel Cord for Automotive Radial Tires Market Size by Application

Table 5. Steel Cord for Automotive Radial Tires Market Size Comparison by Region (M USD)

Table 6. Global Steel Cord for Automotive Radial Tires Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Steel Cord for Automotive Radial Tires Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Steel Cord for Automotive Radial Tires Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Steel Cord for Automotive Radial Tires Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Steel Cord for Automotive Radial Tires as of 2025)

Table 11. Global Market Steel Cord for Automotive Radial Tires Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Steel Cord for Automotive Radial Tires Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Steel Cord for Automotive Radial Tires Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Steel Cord for Automotive Radial Tires Sales by Type (K MT)

Table 27. Global Steel Cord for Automotive Radial Tires Market Size by Type (M USD)

Table 28. Global Steel Cord for Automotive Radial Tires Sales (K MT) by Type (2020-2025)

Table 29. Global Steel Cord for Automotive Radial Tires Sales Market Share by Type (2020-2025)

Table 30. Global Steel Cord for Automotive Radial Tires Market Size (M USD) by Type (2020-2025)

Table 31. Global Steel Cord for Automotive Radial Tires Market Share by Type (2020-2025)

Table 32. Global Steel Cord for Automotive Radial Tires Price (USD/KG) by Type (2020-2025)

Table 33. Global Steel Cord for Automotive Radial Tires Sales (K MT) by Application

Table 34. Global Steel Cord for Automotive Radial Tires Market Size by Application

Table 35. Global Steel Cord for Automotive Radial Tires Sales by Application (2020-2025) & (K MT)

Table 36. Global Steel Cord for Automotive Radial Tires Sales Market Share by Application (2020-2025)

Table 37. Global Steel Cord for Automotive Radial Tires Market Size by Application (2020-2025) & (M USD)

Table 38. Global Steel Cord for Automotive Radial Tires Market Share by Application (2020-2025)

Table 39. Global Steel Cord for Automotive Radial Tires Sales Growth Rate by Application (2020-2025)

Table 40. Global Steel Cord for Automotive Radial Tires Sales by Region (2020-2025) & (K MT)

Table 41. Global Steel Cord for Automotive Radial Tires Sales Market Share by Region (2020-2025)

Table 42. Global Steel Cord for Automotive Radial Tires Market Size by Region (2020-2025) & (M USD)

Table 43. Global Steel Cord for Automotive Radial Tires Market Size by Region (2020-2025)

Table 44. North America Steel Cord for Automotive Radial Tires Sales by Country (2020-2025) & (K MT)

Table 45. North America Steel Cord for Automotive Radial Tires Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Steel Cord for Automotive Radial Tires Sales by Country (2020-2025) & (K MT)

Table 47. Europe Steel Cord for Automotive Radial Tires Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Steel Cord for Automotive Radial Tires Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Steel Cord for Automotive Radial Tires Market Size by Region (2020-2025) & (M USD)

Table 50. South America Steel Cord for Automotive Radial Tires Sales by Country (2020-2025) & (K MT)

Table 51. South America Steel Cord for Automotive Radial Tires Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Steel Cord for Automotive Radial Tires Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Steel Cord for Automotive Radial Tires Market Size by Region (2020-2025) & (M USD)

Table 54. Global Steel Cord for Automotive Radial Tires Production (K MT) by Region(2020-2025)

Table 55. Global Steel Cord for Automotive Radial Tires Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Steel Cord for Automotive Radial Tires Revenue Market Share by Region (2020-2025)

Table 57. Global Steel Cord for Automotive Radial Tires Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Steel Cord for Automotive Radial Tires Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Steel Cord for Automotive Radial Tires Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Steel Cord for Automotive Radial Tires Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Steel Cord for Automotive Radial Tires Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. ArcelorMittal Basic Information

Table 63. ArcelorMittal Steel Cord for Automotive Radial Tires Product Overview

Table 64. ArcelorMittal Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. ArcelorMittal Business Overview

Table 66. ArcelorMittal SWOT Analysis

Table 67. ArcelorMittal Recent Developments

Table 68. Hyosung Basic Information

Table 69. Hyosung Steel Cord for Automotive Radial Tires Product Overview

Table 70. Hyosung Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. Hyosung Business Overview
- Table 72. Hyosung SWOT Analysis
- Table 73. Hyosung Recent Developments
- Table 74. Bekaert Basic Information
- Table 75. Bekaert Steel Cord for Automotive Radial Tires Product Overview
- Table 76. Bekaert Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Bekaert Business Overview
- Table 78. Bekaert SWOT Analysis
- Table 79. Bekaert Recent Developments
- Table 80. Bridgestone Basic Information
- Table 81. Bridgestone Steel Cord for Automotive Radial Tires Product Overview
- Table 82. Bridgestone Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Bridgestone Business Overview
- Table 84. Bridgestone Recent Developments
- Table 85. Shougang Century Basic Information
- Table 86. Shougang Century Steel Cord for Automotive Radial Tires Product Overview
- Table 87. Shougang Century Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Shougang Century Business Overview
- Table 89. Shougang Century Recent Developments
- Table 90. Tokusen Basic Information
- Table 91. Tokusen Steel Cord for Automotive Radial Tires Product Overview
- Table 92. Tokusen Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Tokusen Business Overview
- Table 94. Tokusen Recent Developments
- Table 95. Tokyo Rope MFG Basic Information
- Table 96. Tokyo Rope MFG Steel Cord for Automotive Radial Tires Product Overview
- Table 97. Tokyo Rope MFG Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Tokyo Rope MFG Business Overview
- Table 99. Tokyo Rope MFG Recent Developments
- Table 100. Jiangsu Xingda Steel Tyre Basic Information
- Table 101. Jiangsu Xingda Steel Tyre Steel Cord for Automotive Radial Tires Product Overview
- Table 102. Jiangsu Xingda Steel Tyre Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 103. Jiangsu Xingda Steel Tyre Business Overview
- Table 104. Jiangsu Xingda Steel Tyre Recent Developments
- Table 105. KISWIRE LTD. Basic Information
- Table 106. KISWIRE LTD. Steel Cord for Automotive Radial Tires Product Overview
- Table 107. KISWIRE LTD. Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. KISWIRE LTD. Business Overview
- Table 109. KISWIRE LTD. Recent Developments
- Table 110. Henan Hengxing Science and Technology Basic Information
- Table 111. Henan Hengxing Science and Technology Steel Cord for Automotive Radial Tires Product Overview
- Table 112. Henan Hengxing Science and Technology Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Henan Hengxing Science and Technology Business Overview
- Table 114. Henan Hengxing Science and Technology Recent Developments
- Table 115. Junma Group Basic Information
- Table 116. Junma Group Steel Cord for Automotive Radial Tires Product Overview
- Table 117. Junma Group Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Junma Group Business Overview
- Table 119. Junma Group Recent Developments
- Table 120. Sumitomo Electric Basic Information
- Table 121. Sumitomo Electric Steel Cord for Automotive Radial Tires Product Overview
- Table 122. Sumitomo Electric Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Sumitomo Electric Business Overview
- Table 124. Sumitomo Electric Recent Developments
- Table 125. Shandong Daye Basic Information
- Table 126. Shandong Daye Steel Cord for Automotive Radial Tires Product Overview
- Table 127. Shandong Daye Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Shandong Daye Business Overview
- Table 129. Shandong Daye Recent Developments
- Table 130. Zenith Steel Group Basic Information
- Table 131. Zenith Steel Group Steel Cord for Automotive Radial Tires Product Overview
- Table 132. Zenith Steel Group Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Zenith Steel Group Business Overview
- Table 134. Zenith Steel Group Recent Developments

- Table 135. KOREA STEEL Basic Information
- Table 136. KOREA STEEL Steel Cord for Automotive Radial Tires Product Overview
- Table 137. KOREA STEEL Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. KOREA STEEL Business Overview
- Table 139. KOREA STEEL Recent Developments
- Table 140. Jiangsu Leida Basic Information
- Table 141. Jiangsu Leida Steel Cord for Automotive Radial Tires Product Overview
- Table 142. Jiangsu Leida Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Jiangsu Leida Business Overview
- Table 144. Jiangsu Leida Recent Developments
- Table 145. YuSheng Enterprise Basic Information
- Table 146. YuSheng Enterprise Steel Cord for Automotive Radial Tires Product Overview
- Table 147. YuSheng Enterprise Steel Cord for Automotive Radial Tires Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. YuSheng Enterprise Business Overview
- Table 149. YuSheng Enterprise Recent Developments
- Table 150. Global Steel Cord for Automotive Radial Tires Sales Forecast by Region (2026-2035) & (K MT)
- Table 151. Global Steel Cord for Automotive Radial Tires Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Steel Cord for Automotive Radial Tires Sales Forecast by Country (2026-2035) & (K MT)
- Table 153. North America Steel Cord for Automotive Radial Tires Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe Steel Cord for Automotive Radial Tires Sales Forecast by Country (2026-2035) & (K MT)
- Table 155. Europe Steel Cord for Automotive Radial Tires Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific Steel Cord for Automotive Radial Tires Sales Forecast by Region (2026-2035) & (K MT)
- Table 157. Asia Pacific Steel Cord for Automotive Radial Tires Market Size Forecast by Region (2026-2035) & (M USD)
- Table 158. South America Steel Cord for Automotive Radial Tires Sales Forecast by Country (2026-2035) & (K MT)
- Table 159. South America Steel Cord for Automotive Radial Tires Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Steel Cord for Automotive Radial Tires Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Steel Cord for Automotive Radial Tires Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Steel Cord for Automotive Radial Tires Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global Steel Cord for Automotive Radial Tires Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Steel Cord for Automotive Radial Tires Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global Steel Cord for Automotive Radial Tires Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global Steel Cord for Automotive Radial Tires Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Steel Cord for Automotive Radial Tires
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Steel Cord for Automotive Radial Tires Market Size (M USD), 2025-2035
- Figure 5. Global Steel Cord for Automotive Radial Tires Market Size (M USD) (2020-2035)
- Figure 6. Global Steel Cord for Automotive Radial Tires Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Steel Cord for Automotive Radial Tires Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Steel Cord for Automotive Radial Tires Product Life Cycle
- Figure 13. Steel Cord for Automotive Radial Tires Sales Share by Manufacturers in 2025
- Figure 14. Global Steel Cord for Automotive Radial Tires Revenue Share by Manufacturers in 2025
- Figure 15. Steel Cord for Automotive Radial Tires Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Steel Cord for Automotive Radial Tires Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Steel Cord for Automotive Radial Tires Revenue in 2025
- Figure 18. Industry Chain Map of Steel Cord for Automotive Radial Tires
- Figure 19. Global Steel Cord for Automotive Radial Tires Market PEST Analysis
- Figure 20. Global Steel Cord for Automotive Radial Tires Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Steel Cord for Automotive Radial Tires Market Share by Type
- Figure 27. Sales Market Share of Steel Cord for Automotive Radial Tires by Type

(2020-2025)

Figure 28. Sales Market Share of Steel Cord for Automotive Radial Tires by Type in 2025

Figure 29. Market Share of Steel Cord for Automotive Radial Tires by Type (2020-2025)

Figure 30. Market Share of Steel Cord for Automotive Radial Tires by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Steel Cord for Automotive Radial Tires Market Share by Application

Figure 33. Global Steel Cord for Automotive Radial Tires Sales Market Share by Application (2020-2025)

Figure 34. Global Steel Cord for Automotive Radial Tires Sales Market Share by Application in 2025

Figure 35. Global Steel Cord for Automotive Radial Tires Market Share by Application (2020-2025)

Figure 36. Global Steel Cord for Automotive Radial Tires Market Share by Application in 2025

Figure 37. Global Steel Cord for Automotive Radial Tires Sales Growth Rate by Application (2020-2025)

Figure 38. Global Steel Cord for Automotive Radial Tires Sales Market Share by Region (2020-2025)

Figure 39. Global Steel Cord for Automotive Radial Tires Market Size by Region (2020-2025)

Figure 40. North America Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Steel Cord for Automotive Radial Tires Sales Market Share by Country in 2024

Figure 43. North America Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Steel Cord for Automotive Radial Tires Market Size by Country in 2024

Figure 45. U.S. Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Steel Cord for Automotive Radial Tires Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Steel Cord for Automotive Radial Tires Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Steel Cord for Automotive Radial Tires Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Steel Cord for Automotive Radial Tires Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Steel Cord for Automotive Radial Tires Sales Market Share by Country in 2024

Figure 53. Europe Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Steel Cord for Automotive Radial Tires Market Size by Country in 2024

Figure 55. Germany Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Steel Cord for Automotive Radial Tires Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Steel Cord for Automotive Radial Tires Sales Market Share by Region in 2024

Figure 67. Asia Pacific Steel Cord for Automotive Radial Tires Market Size by Region in 2024

Figure 68. China Steel Cord for Automotive Radial Tires Sales and Growth Rate

(2020-2025) & (K MT)

Figure 69. China Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Steel Cord for Automotive Radial Tires Sales and Growth Rate (K MT)

Figure 79. South America Steel Cord for Automotive Radial Tires Sales Market Share by Country in 2024

Figure 80. South America Steel Cord for Automotive Radial Tires Market Size and Growth Rate (M USD)

Figure 81. South America Steel Cord for Automotive Radial Tires Market Size by Country in 2024

Figure 82. Brazil Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Steel Cord for Automotive Radial Tires Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Steel Cord for Automotive Radial Tires Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Steel Cord for Automotive Radial Tires Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Steel Cord for Automotive Radial Tires Market Size by Region in 2024

Figure 92. Saudi Arabia Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Steel Cord for Automotive Radial Tires Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Steel Cord for Automotive Radial Tires Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Steel Cord for Automotive Radial Tires Production Market Share by Region (2020-2025)

Figure 103. North America Steel Cord for Automotive Radial Tires Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Steel Cord for Automotive Radial Tires Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Steel Cord for Automotive Radial Tires Production (K MT) Growth Rate (2020-2025)

Figure 106. China Steel Cord for Automotive Radial Tires Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Steel Cord for Automotive Radial Tires Sales Forecast by Volume

(2020-2035) & (K MT)

Figure 108. Global Steel Cord for Automotive Radial Tires Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Steel Cord for Automotive Radial Tires Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Steel Cord for Automotive Radial Tires Market Share Forecast by Type (2026-2035)

Figure 111. Global Steel Cord for Automotive Radial Tires Sales Forecast by Application (2026-2035)

Figure 112. Global Steel Cord for Automotive Radial Tires Market Share Forecast by Application (2026-2035)

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