

Global Star Tracker for Nano Satellite (STNS) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Star Tracker for Nano Satellite (STNS) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Star Tracker for Nano Satellite (STNS) production reached approximately 16749 units, with an average global market price of around US\$ 11284 per unit. The Star Tracker for Nano Satellite (STNS) is a compact and high-precision optical device designed for attitude determination in small-scale space missions, particularly nano-satellites. Utilizing a camera and advanced algorithms, the star tracker identifies star patterns in its field of view, comparing them to an onboard star catalog to determine the satellite's orientation in space. STNS is critical for maintaining accurate satellite positioning, enabling precise control for tasks like Earth observation, communication, and scientific experiments. Its miniaturized design and low power consumption make it suitable for the constrained size, weight, and energy budgets of nano-satellites. The Star Tracker for Nano Satellite (STNS) industry is experiencing transformative growth and innovation, driven by the exponential rise of small satellite deployments and the need for precise attitude determination in compact, cost-effective systems. Nano satellites now account for over 60% of annual satellite launches, with STNS becoming a critical enabling technology. STNS designs are prioritizing small size, weight, and power (SWaP) without compromising accuracy. Innovations like event-based star trackers further reduce SWaP by leveraging asynchronous pixel readout, enabling real-time star detection with minimal latency. CMOS-based sensors are replacing traditional CCDs due to lower power consumption and radiation tolerance.

The global Star Tracker for Nano Satellite (STNS) market size was estimated at USD

189.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 15.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Star Tracker for Nano Satellite (STNS) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Star Tracker for Nano Satellite (STNS) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Star Tracker for Nano Satellite (STNS) market.

Global Star Tracker for Nano Satellite (STNS) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Berlin Space
AAC Clyde Space
Solar MEMS
KAIROSPACE
Space Inventor
Rocket Lab
TY-Space
Arcsec

Market Segmentation (by Type)

CCD (Charge-coupled Device) Based Star Tracker
CMOS (Complementary Metal-oxide-semiconductor) Based Star Tracker

Market Segmentation (by Application)

Military
Commercial

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the Star Tracker for Nano Satellite (STNS) Market
Overview of the regional outlook of the Star Tracker for Nano Satellite (STNS) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Star Tracker for Nano Satellite (STNS) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Star Tracker for Nano Satellite (STNS), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent

developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Star Tracker for Nano Satellite (STNS)
- 1.2 Key Market Segments
 - 1.2.1 Star Tracker for Nano Satellite (STNS) Segment by Type
 - 1.2.2 Star Tracker for Nano Satellite (STNS) Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 STAR TRACKER FOR NANO SATELLITE (STNS) MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Star Tracker for Nano Satellite (STNS) Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Star Tracker for Nano Satellite (STNS) Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 STAR TRACKER FOR NANO SATELLITE (STNS) MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Star Tracker for Nano Satellite (STNS) Product Life Cycle
- 3.3 Global Star Tracker for Nano Satellite (STNS) Sales by Manufacturers (2020-2025)
- 3.4 Global Star Tracker for Nano Satellite (STNS) Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Star Tracker for Nano Satellite (STNS) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Star Tracker for Nano Satellite (STNS) Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Star Tracker for Nano Satellite (STNS) Market Competitive Situation and Trends

- 3.8.1 Star Tracker for Nano Satellite (STNS) Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Star Tracker for Nano Satellite (STNS) Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 STAR TRACKER FOR NANO SATELLITE (STNS) INDUSTRY CHAIN ANALYSIS

- 4.1 Star Tracker for Nano Satellite (STNS) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF STAR TRACKER FOR NANO SATELLITE (STNS) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Star Tracker for Nano Satellite (STNS) Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Star Tracker for Nano Satellite (STNS) Market
- 5.7 ESG Ratings of Leading Companies

6 STAR TRACKER FOR NANO SATELLITE (STNS) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Star Tracker for Nano Satellite (STNS) Sales Market Share by Type (2020-2025)

6.3 Global Star Tracker for Nano Satellite (STNS) Market Size by Type (2020-2025)

6.4 Global Star Tracker for Nano Satellite (STNS) Price by Type (2020-2025)

7 STAR TRACKER FOR NANO SATELLITE (STNS) MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Star Tracker for Nano Satellite (STNS) Market Sales by Application (2020-2025)

7.3 Global Star Tracker for Nano Satellite (STNS) Market Size (M USD) by Application (2020-2025)

7.4 Global Star Tracker for Nano Satellite (STNS) Sales Growth Rate by Application (2020-2025)

8 STAR TRACKER FOR NANO SATELLITE (STNS) MARKET SALES BY REGION

8.1 Global Star Tracker for Nano Satellite (STNS) Sales by Region

8.1.1 Global Star Tracker for Nano Satellite (STNS) Sales by Region

8.1.2 Global Star Tracker for Nano Satellite (STNS) Sales Market Share by Region

8.2 Global Star Tracker for Nano Satellite (STNS) Market Size by Region

8.2.1 Global Star Tracker for Nano Satellite (STNS) Market Size by Region

8.2.2 Global Star Tracker for Nano Satellite (STNS) Market Size by Region

8.3 North America

8.3.1 North America Star Tracker for Nano Satellite (STNS) Sales by Country

8.3.2 North America Star Tracker for Nano Satellite (STNS) Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Star Tracker for Nano Satellite (STNS) Sales by Country

8.4.2 Europe Star Tracker for Nano Satellite (STNS) Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Star Tracker for Nano Satellite (STNS) Sales by Region
- 8.5.2 Asia Pacific Star Tracker for Nano Satellite (STNS) Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Star Tracker for Nano Satellite (STNS) Sales by Country
 - 8.6.2 South America Star Tracker for Nano Satellite (STNS) Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Star Tracker for Nano Satellite (STNS) Sales by Region
 - 8.7.2 Middle East and Africa Star Tracker for Nano Satellite (STNS) Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 STAR TRACKER FOR NANO SATELLITE (STNS) MARKET PRODUCTION BY REGION

- 9.1 Global Production of Star Tracker for Nano Satellite (STNS) by Region(2020-2025)
- 9.2 Global Star Tracker for Nano Satellite (STNS) Revenue Market Share by Region (2020-2025)
- 9.3 Global Star Tracker for Nano Satellite (STNS) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Star Tracker for Nano Satellite (STNS) Production
 - 9.4.1 North America Star Tracker for Nano Satellite (STNS) Production Growth Rate (2020-2025)
 - 9.4.2 North America Star Tracker for Nano Satellite (STNS) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Star Tracker for Nano Satellite (STNS) Production
 - 9.5.1 Europe Star Tracker for Nano Satellite (STNS) Production Growth Rate (2020-2025)

9.5.2 Europe Star Tracker for Nano Satellite (STNS) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Star Tracker for Nano Satellite (STNS) Production (2020-2025)

9.6.1 Japan Star Tracker for Nano Satellite (STNS) Production Growth Rate (2020-2025)

9.6.2 Japan Star Tracker for Nano Satellite (STNS) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Star Tracker for Nano Satellite (STNS) Production (2020-2025)

9.7.1 China Star Tracker for Nano Satellite (STNS) Production Growth Rate (2020-2025)

9.7.2 China Star Tracker for Nano Satellite (STNS) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Berlin Space

10.1.1 Berlin Space Basic Information

10.1.2 Berlin Space Star Tracker for Nano Satellite (STNS) Product Overview

10.1.3 Berlin Space Star Tracker for Nano Satellite (STNS) Product Market

Performance

10.1.4 Berlin Space Business Overview

10.1.5 Berlin Space SWOT Analysis

10.1.6 Berlin Space Recent Developments

10.2 AAC Clyde Space

10.2.1 AAC Clyde Space Basic Information

10.2.2 AAC Clyde Space Star Tracker for Nano Satellite (STNS) Product Overview

10.2.3 AAC Clyde Space Star Tracker for Nano Satellite (STNS) Product Market

Performance

10.2.4 AAC Clyde Space Business Overview

10.2.5 AAC Clyde Space SWOT Analysis

10.2.6 AAC Clyde Space Recent Developments

10.3 Solar MEMS

10.3.1 Solar MEMS Basic Information

10.3.2 Solar MEMS Star Tracker for Nano Satellite (STNS) Product Overview

10.3.3 Solar MEMS Star Tracker for Nano Satellite (STNS) Product Market

Performance

10.3.4 Solar MEMS Business Overview

10.3.5 Solar MEMS SWOT Analysis

10.3.6 Solar MEMS Recent Developments

10.4 KAIROSPACE

10.4.1 KAIROSPACE Basic Information

10.4.2 KAIROSPACE Star Tracker for Nano Satellite (STNS) Product Overview

10.4.3 KAIROSPACE Star Tracker for Nano Satellite (STNS) Product Market

Performance

10.4.4 KAIROSPACE Business Overview

10.4.5 KAIROSPACE Recent Developments

10.5 Space Inventor

10.5.1 Space Inventor Basic Information

10.5.2 Space Inventor Star Tracker for Nano Satellite (STNS) Product Overview

10.5.3 Space Inventor Star Tracker for Nano Satellite (STNS) Product Market

Performance

10.5.4 Space Inventor Business Overview

10.5.5 Space Inventor Recent Developments

10.6 Rocket Lab

10.6.1 Rocket Lab Basic Information

10.6.2 Rocket Lab Star Tracker for Nano Satellite (STNS) Product Overview

10.6.3 Rocket Lab Star Tracker for Nano Satellite (STNS) Product Market

Performance

10.6.4 Rocket Lab Business Overview

10.6.5 Rocket Lab Recent Developments

10.7 TY-Space

10.7.1 TY-Space Basic Information

10.7.2 TY-Space Star Tracker for Nano Satellite (STNS) Product Overview

10.7.3 TY-Space Star Tracker for Nano Satellite (STNS) Product Market Performance

10.7.4 TY-Space Business Overview

10.7.5 TY-Space Recent Developments

10.8 Arcsec

10.8.1 Arcsec Basic Information

10.8.2 Arcsec Star Tracker for Nano Satellite (STNS) Product Overview

10.8.3 Arcsec Star Tracker for Nano Satellite (STNS) Product Market Performance

10.8.4 Arcsec Business Overview

10.8.5 Arcsec Recent Developments

11 STAR TRACKER FOR NANO SATELLITE (STNS) MARKET FORECAST BY REGION

11.1 Global Star Tracker for Nano Satellite (STNS) Market Size Forecast

11.2 Global Star Tracker for Nano Satellite (STNS) Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Star Tracker for Nano Satellite (STNS) Market Size Forecast by Country
- 11.2.3 Asia Pacific Star Tracker for Nano Satellite (STNS) Market Size Forecast by Region
- 11.2.4 South America Star Tracker for Nano Satellite (STNS) Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Star Tracker for Nano Satellite (STNS) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Star Tracker for Nano Satellite (STNS) Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Star Tracker for Nano Satellite (STNS) by Type (2026-2035)
 - 12.1.2 Global Star Tracker for Nano Satellite (STNS) Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Star Tracker for Nano Satellite (STNS) by Type (2026-2035)
- 12.2 Global Star Tracker for Nano Satellite (STNS) Market Forecast by Application (2026-2035)
 - 12.2.1 Global Star Tracker for Nano Satellite (STNS) Sales (K Units) Forecast by Application
 - 12.2.2 Global Star Tracker for Nano Satellite (STNS) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Star Tracker for Nano Satellite (STNS) Market Size by Type (M USD)

Table 4. Global Star Tracker for Nano Satellite (STNS) Market Size by Application

Table 5. Star Tracker for Nano Satellite (STNS) Market Size Comparison by Region (M USD)

Table 6. Global Star Tracker for Nano Satellite (STNS) Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Star Tracker for Nano Satellite (STNS) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Star Tracker for Nano Satellite (STNS) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Star Tracker for Nano Satellite (STNS) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Star Tracker for Nano Satellite (STNS) as of 2025)

Table 11. Global Market Star Tracker for Nano Satellite (STNS) Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Star Tracker for Nano Satellite (STNS) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Star Tracker for Nano Satellite (STNS) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Star Tracker for Nano Satellite (STNS) Sales by Type (K Units)

Table 27. Global Star Tracker for Nano Satellite (STNS) Market Size by Type (M USD)

Table 28. Global Star Tracker for Nano Satellite (STNS) Sales (K Units) by Type (2020-2025)

Table 29. Global Star Tracker for Nano Satellite (STNS) Sales Market Share by Type (2020-2025)

Table 30. Global Star Tracker for Nano Satellite (STNS) Market Size (M USD) by Type (2020-2025)

Table 31. Global Star Tracker for Nano Satellite (STNS) Market Share by Type (2020-2025)

Table 32. Global Star Tracker for Nano Satellite (STNS) Price (USD/Unit) by Type (2020-2025)

Table 33. Global Star Tracker for Nano Satellite (STNS) Sales (K Units) by Application

Table 34. Global Star Tracker for Nano Satellite (STNS) Market Size by Application

Table 35. Global Star Tracker for Nano Satellite (STNS) Sales by Application (2020-2025) & (K Units)

Table 36. Global Star Tracker for Nano Satellite (STNS) Sales Market Share by Application (2020-2025)

Table 37. Global Star Tracker for Nano Satellite (STNS) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Star Tracker for Nano Satellite (STNS) Market Share by Application (2020-2025)

Table 39. Global Star Tracker for Nano Satellite (STNS) Sales Growth Rate by Application (2020-2025)

Table 40. Global Star Tracker for Nano Satellite (STNS) Sales by Region (2020-2025) & (K Units)

Table 41. Global Star Tracker for Nano Satellite (STNS) Sales Market Share by Region (2020-2025)

Table 42. Global Star Tracker for Nano Satellite (STNS) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Star Tracker for Nano Satellite (STNS) Market Size by Region (2020-2025)

Table 44. North America Star Tracker for Nano Satellite (STNS) Sales by Country (2020-2025) & (K Units)

Table 45. North America Star Tracker for Nano Satellite (STNS) Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Star Tracker for Nano Satellite (STNS) Sales by Country (2020-2025) & (K Units)

Table 47. Europe Star Tracker for Nano Satellite (STNS) Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Star Tracker for Nano Satellite (STNS) Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Star Tracker for Nano Satellite (STNS) Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Star Tracker for Nano Satellite (STNS) Sales by Country (2020-2025) & (K Units)
- Table 51. South America Star Tracker for Nano Satellite (STNS) Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Star Tracker for Nano Satellite (STNS) Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Star Tracker for Nano Satellite (STNS) Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Star Tracker for Nano Satellite (STNS) Production (K Units) by Region(2020-2025)
- Table 55. Global Star Tracker for Nano Satellite (STNS) Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Star Tracker for Nano Satellite (STNS) Revenue Market Share by Region (2020-2025)
- Table 57. Global Star Tracker for Nano Satellite (STNS) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Star Tracker for Nano Satellite (STNS) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Star Tracker for Nano Satellite (STNS) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Star Tracker for Nano Satellite (STNS) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Star Tracker for Nano Satellite (STNS) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Berlin Space Basic Information
- Table 63. Berlin Space Star Tracker for Nano Satellite (STNS) Product Overview
- Table 64. Berlin Space Star Tracker for Nano Satellite (STNS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Berlin Space Business Overview
- Table 66. Berlin Space SWOT Analysis
- Table 67. Berlin Space Recent Developments
- Table 68. AAC Clyde Space Basic Information
- Table 69. AAC Clyde Space Star Tracker for Nano Satellite (STNS) Product Overview
- Table 70. AAC Clyde Space Star Tracker for Nano Satellite (STNS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. AAC Clyde Space Business Overview
- Table 72. AAC Clyde Space SWOT Analysis
- Table 73. AAC Clyde Space Recent Developments
- Table 74. Solar MEMS Basic Information
- Table 75. Solar MEMS Star Tracker for Nano Satellite (STNS) Product Overview
- Table 76. Solar MEMS Star Tracker for Nano Satellite (STNS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Solar MEMS Business Overview
- Table 78. Solar MEMS SWOT Analysis
- Table 79. Solar MEMS Recent Developments
- Table 80. KAIROSPACE Basic Information
- Table 81. KAIROSPACE Star Tracker for Nano Satellite (STNS) Product Overview
- Table 82. KAIROSPACE Star Tracker for Nano Satellite (STNS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. KAIROSPACE Business Overview
- Table 84. KAIROSPACE Recent Developments
- Table 85. Space Inventor Basic Information
- Table 86. Space Inventor Star Tracker for Nano Satellite (STNS) Product Overview
- Table 87. Space Inventor Star Tracker for Nano Satellite (STNS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Space Inventor Business Overview
- Table 89. Space Inventor Recent Developments
- Table 90. Rocket Lab Basic Information
- Table 91. Rocket Lab Star Tracker for Nano Satellite (STNS) Product Overview
- Table 92. Rocket Lab Star Tracker for Nano Satellite (STNS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Rocket Lab Business Overview
- Table 94. Rocket Lab Recent Developments
- Table 95. TY-Space Basic Information
- Table 96. TY-Space Star Tracker for Nano Satellite (STNS) Product Overview
- Table 97. TY-Space Star Tracker for Nano Satellite (STNS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. TY-Space Business Overview
- Table 99. TY-Space Recent Developments
- Table 100. Arcsec Basic Information
- Table 101. Arcsec Star Tracker for Nano Satellite (STNS) Product Overview
- Table 102. Arcsec Star Tracker for Nano Satellite (STNS) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Arcsec Business Overview

Table 104. Arcsec Recent Developments

Table 105. Global Star Tracker for Nano Satellite (STNS) Sales Forecast by Region (2026-2035) & (K Units)

Table 106. Global Star Tracker for Nano Satellite (STNS) Market Size Forecast by Region (2026-2035) & (M USD)

Table 107. North America Star Tracker for Nano Satellite (STNS) Sales Forecast by Country (2026-2035) & (K Units)

Table 108. North America Star Tracker for Nano Satellite (STNS) Market Size Forecast by Country (2026-2035) & (M USD)

Table 109. Europe Star Tracker for Nano Satellite (STNS) Sales Forecast by Country (2026-2035) & (K Units)

Table 110. Europe Star Tracker for Nano Satellite (STNS) Market Size Forecast by Country (2026-2035) & (M USD)

Table 111. Asia Pacific Star Tracker for Nano Satellite (STNS) Sales Forecast by Region (2026-2035) & (K Units)

Table 112. Asia Pacific Star Tracker for Nano Satellite (STNS) Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Star Tracker for Nano Satellite (STNS) Sales Forecast by Country (2026-2035) & (K Units)

Table 114. South America Star Tracker for Nano Satellite (STNS) Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Middle East and Africa Star Tracker for Nano Satellite (STNS) Sales Forecast by Country (2026-2035) & (Units)

Table 116. Middle East and Africa Star Tracker for Nano Satellite (STNS) Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Star Tracker for Nano Satellite (STNS) Sales Forecast by Type (2026-2035) & (K Units)

Table 118. Global Star Tracker for Nano Satellite (STNS) Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Star Tracker for Nano Satellite (STNS) Price Forecast by Type (2026-2035) & (USD/Unit)

Table 120. Global Star Tracker for Nano Satellite (STNS) Sales (K Units) Forecast by Application (2026-2035)

Table 121. Global Star Tracker for Nano Satellite (STNS) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Star Tracker for Nano Satellite (STNS)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Star Tracker for Nano Satellite (STNS) Market Size (M USD), 2025-2035
- Figure 5. Global Star Tracker for Nano Satellite (STNS) Market Size (M USD) (2020-2035)
- Figure 6. Global Star Tracker for Nano Satellite (STNS) Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Star Tracker for Nano Satellite (STNS) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Star Tracker for Nano Satellite (STNS) Product Life Cycle
- Figure 13. Star Tracker for Nano Satellite (STNS) Sales Share by Manufacturers in 2025
- Figure 14. Global Star Tracker for Nano Satellite (STNS) Revenue Share by Manufacturers in 2025
- Figure 15. Star Tracker for Nano Satellite (STNS) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Star Tracker for Nano Satellite (STNS) Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Star Tracker for Nano Satellite (STNS) Revenue in 2025
- Figure 18. Industry Chain Map of Star Tracker for Nano Satellite (STNS)
- Figure 19. Global Star Tracker for Nano Satellite (STNS) Market PEST Analysis
- Figure 20. Global Star Tracker for Nano Satellite (STNS) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Star Tracker for Nano Satellite (STNS) Market Share by Type
- Figure 27. Sales Market Share of Star Tracker for Nano Satellite (STNS) by Type

(2020-2025)

Figure 28. Sales Market Share of Star Tracker for Nano Satellite (STNS) by Type in 2025

Figure 29. Market Share of Star Tracker for Nano Satellite (STNS) by Type (2020-2025)

Figure 30. Market Share of Star Tracker for Nano Satellite (STNS) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Star Tracker for Nano Satellite (STNS) Market Share by Application

Figure 33. Global Star Tracker for Nano Satellite (STNS) Sales Market Share by Application (2020-2025)

Figure 34. Global Star Tracker for Nano Satellite (STNS) Sales Market Share by Application in 2025

Figure 35. Global Star Tracker for Nano Satellite (STNS) Market Share by Application (2020-2025)

Figure 36. Global Star Tracker for Nano Satellite (STNS) Market Share by Application in 2025

Figure 37. Global Star Tracker for Nano Satellite (STNS) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Star Tracker for Nano Satellite (STNS) Sales Market Share by Region (2020-2025)

Figure 39. Global Star Tracker for Nano Satellite (STNS) Market Size by Region (2020-2025)

Figure 40. North America Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Star Tracker for Nano Satellite (STNS) Sales Market Share by Country in 2024

Figure 43. North America Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Star Tracker for Nano Satellite (STNS) Market Size by Country in 2024

Figure 45. U.S. Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Star Tracker for Nano Satellite (STNS) Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Star Tracker for Nano Satellite (STNS) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Star Tracker for Nano Satellite (STNS) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Star Tracker for Nano Satellite (STNS) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Star Tracker for Nano Satellite (STNS) Sales Market Share by Country in 2024

Figure 53. Europe Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Star Tracker for Nano Satellite (STNS) Market Size by Country in 2024

Figure 55. Germany Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Star Tracker for Nano Satellite (STNS) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Star Tracker for Nano Satellite (STNS) Market Size by Region in 2024

Figure 68. China Star Tracker for Nano Satellite (STNS) Sales and Growth Rate

(2020-2025) & (K Units)

Figure 69. China Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (K Units)

Figure 79. South America Star Tracker for Nano Satellite (STNS) Sales Market Share by Country in 2024

Figure 80. South America Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (M USD)

Figure 81. South America Star Tracker for Nano Satellite (STNS) Market Size by Country in 2024

Figure 82. Brazil Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Star Tracker for Nano Satellite (STNS) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Star Tracker for Nano Satellite (STNS) Market Size by Region in 2024

Figure 92. Saudi Arabia Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Star Tracker for Nano Satellite (STNS) Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Star Tracker for Nano Satellite (STNS) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Star Tracker for Nano Satellite (STNS) Production Market Share by Region (2020-2025)

Figure 103. North America Star Tracker for Nano Satellite (STNS) Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Star Tracker for Nano Satellite (STNS) Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Star Tracker for Nano Satellite (STNS) Production (K Units) Growth Rate (2020-2025)

Figure 106. China Star Tracker for Nano Satellite (STNS) Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Star Tracker for Nano Satellite (STNS) Sales Forecast by Volume

(2020-2035) & (K Units)

Figure 108. Global Star Tracker for Nano Satellite (STNS) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Star Tracker for Nano Satellite (STNS) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Star Tracker for Nano Satellite (STNS) Market Share Forecast by Type (2026-2035)

Figure 111. Global Star Tracker for Nano Satellite (STNS) Sales Forecast by Application (2026-2035)

Figure 112. Global Star Tracker for Nano Satellite (STNS) Market Share Forecast by Application (2026-2035)

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