

# Global SSD Rigid-Flex PCB Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on SSD Rigid-Flex PCB competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. SSD rigid-flex boards are rigid-flex printed circuit boards designed specifically for solid-state drives (SSDs). By combining a rigid circuit substrate with a flexible circuit substrate, they create a three-dimensional circuit structure that combines stability and flexibility. The rigid portion provides mechanical support, ensuring stable component installation; the flexible portion allows for spatial folding or dynamic bending to accommodate the compact internal layout requirements of the SSD. This structure replaces traditional multi-board connection solutions, reducing solder joints and cabling, improving signal transmission reliability, and reducing system weight and size. It is widely used in consumer electronics, data centers, industrial control, and other applications where storage performance and space utilization are critical. Global SSD rigid-flex board production reached 800,000 square meters in 2024, with an average selling price of US\$240 per square meter. The industry gross profit margin is approximately 30-40%. SSD rigid-flex boards are a specialized rigid-flex PCB type used in solid-state drives (SSDs). They combine the advantages of rigid and flexible PCBs, providing structural support in certain areas while allowing for bending and folding in others to accommodate the complex and limited spaces within the SSD. Market drivers include the following: Technology upgrade needs: SSDs are migrating to PCIe 5.0/6.0 interfaces, with data transfer rates exceeding 16GB/s, placing stringent demands on circuit board signal integrity. Rigid-flex boards, with embedded microvias and impedance control technology, reduce signal attenuation and crosstalk, making them the preferred carrier for high-speed storage. Furthermore, the popularity of QLC (quad-level cell) flash memory is driving SSD capacities toward 32TB+. Multi-layer rigid-flex

boards enable high-density wiring, meeting this demand for large-capacity storage. Emerging application expansion: 5G base station construction requires support for millimeter-wave frequency bands and MIMO technology. Rigid-flex boards, with their flexible design, accommodate the compact layout of antenna modules. New energy vehicle battery management systems (BMS) rely on rigid-flex boards for high-voltage isolation and real-time monitoring, with automotive-grade certification driving product premiums. In the industrial internet sector, robot joint drives require high-reliability circuit boards, and rigid-flex boards' vibration resistance is a key advantage. Policy and industry synergy: The global semiconductor industry is shifting to mainland China, driving technological breakthroughs for local PCB companies. For example, domestic companies have mastered the core polyimide film process through acquisitions of overseas material manufacturers, breaking the monopoly of Japanese companies. Meanwhile, the "Eastern Data, Western Computing" data center project is driving the construction of a computing hub in western China, with plans to add over one million racks by 2025, directly driving demand for enterprise-grade SSD rigid-flex boards.

The global SSD Rigid-Flex PCB market size was estimated at USD 192.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global SSD Rigid-Flex PCB market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global SSD Rigid-Flex PCB market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the SSD Rigid-Flex PCB market.

## **Global SSD Rigid-Flex PCB Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Korea Circuit  
Shennan Circuits Co., Ltd.  
RayMing Technology  
HONTEC  
Unimmicron  
Green Partner Technology Group Ltd  
MADPCB  
Shenzhen Wontech Electronics & Circuits Technology Co., Ltd  
Nippon Mektron  
Unimicron  
Young Poong Group  
Samsung Electro-Mechanics

### **Market Segmentation (by Type)**

Single Layer  
Double Layer  
Multi-layer

### **Market Segmentation (by Application)**

Medical  
Automotive  
Consumer Electronics Products  
Industrial  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the SSD Rigid-Flex PCB Market  
Overview of the regional outlook of the SSD Rigid-Flex PCB Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

SSD Rigid-Flex PCB Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of SSD Rigid-Flex PCB, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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