

Global Spunbond Media Cartridge Filter Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GC1E2EC02A8DEN.html>

Date: February 2026

Pages: 164

Price: US\$ 2,980.00 (Single User License)

ID: GC1E2EC02A8DEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Spunbond Media Cartridge Filter competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Spunbond Media Cartridge Filter is a depth-filtration element made from spunbonded polypropylene fibers that are melt-blown and thermally bonded into a strong, uniform, high-porosity filter media used for removing particulates, sediments, and contaminants from liquids or air streams. Its supply chain begins with upstream polypropylene resin producers (PP homopolymer) and additives suppliers (stabilizers, UV inhibitors, hydrophilic treatments), followed by nonwoven manufacturers that run spunbond lines to create the filtration media, which is then supplied to cartridge fabrication plants where pleating, core molding, end-cap bonding, gasket insertion, and housing assembly occur; the final stage involves OEM filter manufacturers and distributors delivering finished cartridges to industrial users such as water treatment, HVAC, food & beverage, chemical processing, pharmaceuticals, and electronics cooling. In 2024, global spunbond media cartridge filter production reached 128 million units against a 155 million-unit capacity, with prices ranging USD 15.42 per cartridge, and manufacturers maintaining an average 32% gross margin.

The global Spunbond Media Cartridge Filter market size was estimated at USD 2070.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Spunbond Media Cartridge Filter market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive

landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Spunbond Media Cartridge Filter market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Spunbond Media Cartridge Filter market.

Global Spunbond Media Cartridge Filter Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Donaldson (USA)

Koch Filter (USA)

Menardi Filter (USA)

Hollingsworth & Vose (USA)

Pall Corporation (USA)
AAF International (USA)
Filtration Group (USA)
Graver Technologies (USA)
Shelco Filters (USA)
Mann+Hummel (Germany)
Camfil (Sweden)
Eagle Filters (Finland)
SAIT Filtration (France)
VANTERM S.r.l. (Italy)
VUOTOTECNICA S.r.l. (Italy)
Hiltration S.r.l. (Italy)
Izumi Axtar (Japan)

Market Segmentation (by Type)

Coarse Filtration (10?50 ?m)
Medium Filtration (3?10 ?m)
Fine Filtration (

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Spunbond Media Cartridge Filter
- 1.2 Key Market Segments
 - 1.2.1 Spunbond Media Cartridge Filter Segment by Type
 - 1.2.2 Spunbond Media Cartridge Filter Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 SPUNBOND MEDIA CARTRIDGE FILTER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Spunbond Media Cartridge Filter Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Spunbond Media Cartridge Filter Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 SPUNBOND MEDIA CARTRIDGE FILTER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Spunbond Media Cartridge Filter Product Life Cycle
- 3.3 Global Spunbond Media Cartridge Filter Sales by Manufacturers (2020-2025)
- 3.4 Global Spunbond Media Cartridge Filter Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Spunbond Media Cartridge Filter Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Spunbond Media Cartridge Filter Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Spunbond Media Cartridge Filter Market Competitive Situation and Trends
 - 3.8.1 Spunbond Media Cartridge Filter Market Concentration Rate

3.8.2 Global 5 and 10 Largest Spunbond Media Cartridge Filter Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SPUNBOND MEDIA CARTRIDGE FILTER INDUSTRY CHAIN ANALYSIS

4.1 Spunbond Media Cartridge Filter Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SPUNBOND MEDIA CARTRIDGE FILTER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Spunbond Media Cartridge Filter Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Spunbond Media Cartridge Filter Market

5.7 ESG Ratings of Leading Companies

6 SPUNBOND MEDIA CARTRIDGE FILTER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Spunbond Media Cartridge Filter Sales Market Share by Type (2020-2025)

6.3 Global Spunbond Media Cartridge Filter Market Size by Type (2020-2025)

6.4 Global Spunbond Media Cartridge Filter Price by Type (2020-2025)

7 SPUNBOND MEDIA CARTRIDGE FILTER MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Spunbond Media Cartridge Filter Market Sales by Application (2020-2025)

7.3 Global Spunbond Media Cartridge Filter Market Size (M USD) by Application (2020-2025)

7.4 Global Spunbond Media Cartridge Filter Sales Growth Rate by Application (2020-2025)

8 SPUNBOND MEDIA CARTRIDGE FILTER MARKET SALES BY REGION

8.1 Global Spunbond Media Cartridge Filter Sales by Region

8.1.1 Global Spunbond Media Cartridge Filter Sales by Region

8.1.2 Global Spunbond Media Cartridge Filter Sales Market Share by Region

8.2 Global Spunbond Media Cartridge Filter Market Size by Region

8.2.1 Global Spunbond Media Cartridge Filter Market Size by Region

8.2.2 Global Spunbond Media Cartridge Filter Market Size by Region

8.3 North America

8.3.1 North America Spunbond Media Cartridge Filter Sales by Country

8.3.2 North America Spunbond Media Cartridge Filter Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Spunbond Media Cartridge Filter Sales by Country

8.4.2 Europe Spunbond Media Cartridge Filter Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Spunbond Media Cartridge Filter Sales by Region

8.5.2 Asia Pacific Spunbond Media Cartridge Filter Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Spunbond Media Cartridge Filter Sales by Country
 - 8.6.2 South America Spunbond Media Cartridge Filter Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Spunbond Media Cartridge Filter Sales by Region
 - 8.7.2 Middle East and Africa Spunbond Media Cartridge Filter Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 SPUNBOND MEDIA CARTRIDGE FILTER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Spunbond Media Cartridge Filter by Region(2020-2025)
- 9.2 Global Spunbond Media Cartridge Filter Revenue Market Share by Region (2020-2025)
- 9.3 Global Spunbond Media Cartridge Filter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Spunbond Media Cartridge Filter Production
 - 9.4.1 North America Spunbond Media Cartridge Filter Production Growth Rate (2020-2025)
 - 9.4.2 North America Spunbond Media Cartridge Filter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Spunbond Media Cartridge Filter Production
 - 9.5.1 Europe Spunbond Media Cartridge Filter Production Growth Rate (2020-2025)
 - 9.5.2 Europe Spunbond Media Cartridge Filter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Spunbond Media Cartridge Filter Production (2020-2025)
 - 9.6.1 Japan Spunbond Media Cartridge Filter Production Growth Rate (2020-2025)
 - 9.6.2 Japan Spunbond Media Cartridge Filter Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Spunbond Media Cartridge Filter Production (2020-2025)

- 9.7.1 China Spunbond Media Cartridge Filter Production Growth Rate (2020-2025)
- 9.7.2 China Spunbond Media Cartridge Filter Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Donaldson (USA)

- 10.1.1 Donaldson (USA) Basic Information
- 10.1.2 Donaldson (USA) Spunbond Media Cartridge Filter Product Overview
- 10.1.3 Donaldson (USA) Spunbond Media Cartridge Filter Product Market Performance
- 10.1.4 Donaldson (USA) Business Overview
- 10.1.5 Donaldson (USA) SWOT Analysis
- 10.1.6 Donaldson (USA) Recent Developments

10.2 Koch Filter (USA)

- 10.2.1 Koch Filter (USA) Basic Information
- 10.2.2 Koch Filter (USA) Spunbond Media Cartridge Filter Product Overview
- 10.2.3 Koch Filter (USA) Spunbond Media Cartridge Filter Product Market Performance
- 10.2.4 Koch Filter (USA) Business Overview
- 10.2.5 Koch Filter (USA) SWOT Analysis
- 10.2.6 Koch Filter (USA) Recent Developments

10.3 Menardi Filter (USA)

- 10.3.1 Menardi Filter (USA) Basic Information
- 10.3.2 Menardi Filter (USA) Spunbond Media Cartridge Filter Product Overview
- 10.3.3 Menardi Filter (USA) Spunbond Media Cartridge Filter Product Market Performance
- 10.3.4 Menardi Filter (USA) Business Overview
- 10.3.5 Menardi Filter (USA) SWOT Analysis
- 10.3.6 Menardi Filter (USA) Recent Developments

10.4 Hollingsworth and Vose (USA)

- 10.4.1 Hollingsworth and Vose (USA) Basic Information
- 10.4.2 Hollingsworth and Vose (USA) Spunbond Media Cartridge Filter Product Overview
- 10.4.3 Hollingsworth and Vose (USA) Spunbond Media Cartridge Filter Product Market Performance
- 10.4.4 Hollingsworth and Vose (USA) Business Overview
- 10.4.5 Hollingsworth and Vose (USA) Recent Developments

10.5 Pall Corporation (USA)

10.5.1 Pall Corporation (USA) Basic Information

10.5.2 Pall Corporation (USA) Spunbond Media Cartridge Filter Product Overview

10.5.3 Pall Corporation (USA) Spunbond Media Cartridge Filter Product Market

Performance

10.5.4 Pall Corporation (USA) Business Overview

10.5.5 Pall Corporation (USA) Recent Developments

10.6 AAF International (USA)

10.6.1 AAF International (USA) Basic Information

10.6.2 AAF International (USA) Spunbond Media Cartridge Filter Product Overview

10.6.3 AAF International (USA) Spunbond Media Cartridge Filter Product Market

Performance

10.6.4 AAF International (USA) Business Overview

10.6.5 AAF International (USA) Recent Developments

10.7 Filtration Group (USA)

10.7.1 Filtration Group (USA) Basic Information

10.7.2 Filtration Group (USA) Spunbond Media Cartridge Filter Product Overview

10.7.3 Filtration Group (USA) Spunbond Media Cartridge Filter Product Market

Performance

10.7.4 Filtration Group (USA) Business Overview

10.7.5 Filtration Group (USA) Recent Developments

10.8 Graver Technologies (USA)

10.8.1 Graver Technologies (USA) Basic Information

10.8.2 Graver Technologies (USA) Spunbond Media Cartridge Filter Product Overview

10.8.3 Graver Technologies (USA) Spunbond Media Cartridge Filter Product Market

Performance

10.8.4 Graver Technologies (USA) Business Overview

10.8.5 Graver Technologies (USA) Recent Developments

10.9 Shelco Filters (USA)

10.9.1 Shelco Filters (USA) Basic Information

10.9.2 Shelco Filters (USA) Spunbond Media Cartridge Filter Product Overview

10.9.3 Shelco Filters (USA) Spunbond Media Cartridge Filter Product Market

Performance

10.9.4 Shelco Filters (USA) Business Overview

10.9.5 Shelco Filters (USA) Recent Developments

10.10 Mann+Hummel (Germany)

10.10.1 Mann+Hummel (Germany) Basic Information

10.10.2 Mann+Hummel (Germany) Spunbond Media Cartridge Filter Product Overview

10.10.3 Mann+Hummel (Germany) Spunbond Media Cartridge Filter Product Market

Performance

- 10.10.4 Mann+Hummel (Germany) Business Overview
- 10.10.5 Mann+Hummel (Germany) Recent Developments
- 10.11 Camfil (Sweden)
 - 10.11.1 Camfil (Sweden) Basic Information
 - 10.11.2 Camfil (Sweden) Spunbond Media Cartridge Filter Product Overview
 - 10.11.3 Camfil (Sweden) Spunbond Media Cartridge Filter Product Market Performance
 - 10.11.4 Camfil (Sweden) Business Overview
 - 10.11.5 Camfil (Sweden) Recent Developments
- 10.12 Eagle Filters (Finland)
 - 10.12.1 Eagle Filters (Finland) Basic Information
 - 10.12.2 Eagle Filters (Finland) Spunbond Media Cartridge Filter Product Overview
 - 10.12.3 Eagle Filters (Finland) Spunbond Media Cartridge Filter Product Market Performance
 - 10.12.4 Eagle Filters (Finland) Business Overview
 - 10.12.5 Eagle Filters (Finland) Recent Developments
- 10.13 SAIT Filtration (France)
 - 10.13.1 SAIT Filtration (France) Basic Information
 - 10.13.2 SAIT Filtration (France) Spunbond Media Cartridge Filter Product Overview
 - 10.13.3 SAIT Filtration (France) Spunbond Media Cartridge Filter Product Market Performance
 - 10.13.4 SAIT Filtration (France) Business Overview
 - 10.13.5 SAIT Filtration (France) Recent Developments
- 10.14 VANTERM S.r.l. (Italy)
 - 10.14.1 VANTERM S.r.l. (Italy) Basic Information
 - 10.14.2 VANTERM S.r.l. (Italy) Spunbond Media Cartridge Filter Product Overview
 - 10.14.3 VANTERM S.r.l. (Italy) Spunbond Media Cartridge Filter Product Market Performance
 - 10.14.4 VANTERM S.r.l. (Italy) Business Overview
 - 10.14.5 VANTERM S.r.l. (Italy) Recent Developments
- 10.15 VUOTOTECNICA S.r.l. (Italy)
 - 10.15.1 VUOTOTECNICA S.r.l. (Italy) Basic Information
 - 10.15.2 VUOTOTECNICA S.r.l. (Italy) Spunbond Media Cartridge Filter Product Overview
 - 10.15.3 VUOTOTECNICA S.r.l. (Italy) Spunbond Media Cartridge Filter Product Market Performance
 - 10.15.4 VUOTOTECNICA S.r.l. (Italy) Business Overview
 - 10.15.5 VUOTOTECNICA S.r.l. (Italy) Recent Developments
- 10.16 HIFiltration S.r.l. (Italy)

- 10.16.1 Hfiltration S.r.l. (Italy) Basic Information
- 10.16.2 Hfiltration S.r.l. (Italy) Spunbond Media Cartridge Filter Product Overview
- 10.16.3 Hfiltration S.r.l. (Italy) Spunbond Media Cartridge Filter Product Market

Performance

- 10.16.4 Hfiltration S.r.l. (Italy) Business Overview
- 10.16.5 Hfiltration S.r.l. (Italy) Recent Developments

10.17 Izumi Axtar (Japan)

- 10.17.1 Izumi Axtar (Japan) Basic Information
- 10.17.2 Izumi Axtar (Japan) Spunbond Media Cartridge Filter Product Overview
- 10.17.3 Izumi Axtar (Japan) Spunbond Media Cartridge Filter Product Market

Performance

- 10.17.4 Izumi Axtar (Japan) Business Overview
- 10.17.5 Izumi Axtar (Japan) Recent Developments

11 SPUNBOND MEDIA CARTRIDGE FILTER MARKET FORECAST BY REGION

- 11.1 Global Spunbond Media Cartridge Filter Market Size Forecast
- 11.2 Global Spunbond Media Cartridge Filter Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Spunbond Media Cartridge Filter Market Size Forecast by Country
 - 11.2.3 Asia Pacific Spunbond Media Cartridge Filter Market Size Forecast by Region
 - 11.2.4 South America Spunbond Media Cartridge Filter Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Spunbond Media Cartridge Filter by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Spunbond Media Cartridge Filter Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Spunbond Media Cartridge Filter by Type (2026-2035)
 - 12.1.2 Global Spunbond Media Cartridge Filter Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Spunbond Media Cartridge Filter by Type (2026-2035)
- 12.2 Global Spunbond Media Cartridge Filter Market Forecast by Application (2026-2035)
 - 12.2.1 Global Spunbond Media Cartridge Filter Sales (K MT) Forecast by Application
 - 12.2.2 Global Spunbond Media Cartridge Filter Market Size (M USD) Forecast by

Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Spunbond Media Cartridge Filter Market Size by Type (M USD)

Table 4. Global Spunbond Media Cartridge Filter Market Size by Application

Table 5. Spunbond Media Cartridge Filter Market Size Comparison by Region (M USD)

Table 6. Global Spunbond Media Cartridge Filter Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Spunbond Media Cartridge Filter Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Spunbond Media Cartridge Filter Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Spunbond Media Cartridge Filter Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Spunbond Media Cartridge Filter as of 2025)

Table 11. Global Market Spunbond Media Cartridge Filter Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Spunbond Media Cartridge Filter Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Spunbond Media Cartridge Filter Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Spunbond Media Cartridge Filter Sales by Type (K MT)

Table 27. Global Spunbond Media Cartridge Filter Market Size by Type (M USD)

Table 28. Global Spunbond Media Cartridge Filter Sales (K MT) by Type (2020-2025)

Table 29. Global Spunbond Media Cartridge Filter Sales Market Share by Type (2020-2025)

Table 30. Global Spunbond Media Cartridge Filter Market Size (M USD) by Type (2020-2025)

Table 31. Global Spunbond Media Cartridge Filter Market Share by Type (2020-2025)

Table 32. Global Spunbond Media Cartridge Filter Price (USD/KG) by Type (2020-2025)

Table 33. Global Spunbond Media Cartridge Filter Sales (K MT) by Application

Table 34. Global Spunbond Media Cartridge Filter Market Size by Application

Table 35. Global Spunbond Media Cartridge Filter Sales by Application (2020-2025) & (K MT)

Table 36. Global Spunbond Media Cartridge Filter Sales Market Share by Application (2020-2025)

Table 37. Global Spunbond Media Cartridge Filter Market Size by Application (2020-2025) & (M USD)

Table 38. Global Spunbond Media Cartridge Filter Market Share by Application (2020-2025)

Table 39. Global Spunbond Media Cartridge Filter Sales Growth Rate by Application (2020-2025)

Table 40. Global Spunbond Media Cartridge Filter Sales by Region (2020-2025) & (K MT)

Table 41. Global Spunbond Media Cartridge Filter Sales Market Share by Region (2020-2025)

Table 42. Global Spunbond Media Cartridge Filter Market Size by Region (2020-2025) & (M USD)

Table 43. Global Spunbond Media Cartridge Filter Market Size by Region (2020-2025)

Table 44. North America Spunbond Media Cartridge Filter Sales by Country (2020-2025) & (K MT)

Table 45. North America Spunbond Media Cartridge Filter Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Spunbond Media Cartridge Filter Sales by Country (2020-2025) & (K MT)

Table 47. Europe Spunbond Media Cartridge Filter Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Spunbond Media Cartridge Filter Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Spunbond Media Cartridge Filter Market Size by Region (2020-2025) & (M USD)

Table 50. South America Spunbond Media Cartridge Filter Sales by Country

(2020-2025) & (K MT)

Table 51. South America Spunbond Media Cartridge Filter Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Spunbond Media Cartridge Filter Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Spunbond Media Cartridge Filter Market Size by Region (2020-2025) & (M USD)

Table 54. Global Spunbond Media Cartridge Filter Production (K MT) by Region(2020-2025)

Table 55. Global Spunbond Media Cartridge Filter Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Spunbond Media Cartridge Filter Revenue Market Share by Region (2020-2025)

Table 57. Global Spunbond Media Cartridge Filter Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Spunbond Media Cartridge Filter Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Spunbond Media Cartridge Filter Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Spunbond Media Cartridge Filter Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Spunbond Media Cartridge Filter Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Donaldson (USA) Basic Information

Table 63. Donaldson (USA) Spunbond Media Cartridge Filter Product Overview

Table 64. Donaldson (USA) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Donaldson (USA) Business Overview

Table 66. Donaldson (USA) SWOT Analysis

Table 67. Donaldson (USA) Recent Developments

Table 68. Koch Filter (USA) Basic Information

Table 69. Koch Filter (USA) Spunbond Media Cartridge Filter Product Overview

Table 70. Koch Filter (USA) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Koch Filter (USA) Business Overview

Table 72. Koch Filter (USA) SWOT Analysis

Table 73. Koch Filter (USA) Recent Developments

Table 74. Menardi Filter (USA) Basic Information

Table 75. Menardi Filter (USA) Spunbond Media Cartridge Filter Product Overview

Table 76. Menardi Filter (USA) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Menardi Filter (USA) Business Overview

Table 78. Menardi Filter (USA) SWOT Analysis

Table 79. Menardi Filter (USA) Recent Developments

Table 80. Hollingsworth and Vose (USA) Basic Information

Table 81. Hollingsworth and Vose (USA) Spunbond Media Cartridge Filter Product Overview

Table 82. Hollingsworth and Vose (USA) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Hollingsworth and Vose (USA) Business Overview

Table 84. Hollingsworth and Vose (USA) Recent Developments

Table 85. Pall Corporation (USA) Basic Information

Table 86. Pall Corporation (USA) Spunbond Media Cartridge Filter Product Overview

Table 87. Pall Corporation (USA) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Pall Corporation (USA) Business Overview

Table 89. Pall Corporation (USA) Recent Developments

Table 90. AAF International (USA) Basic Information

Table 91. AAF International (USA) Spunbond Media Cartridge Filter Product Overview

Table 92. AAF International (USA) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. AAF International (USA) Business Overview

Table 94. AAF International (USA) Recent Developments

Table 95. Filtration Group (USA) Basic Information

Table 96. Filtration Group (USA) Spunbond Media Cartridge Filter Product Overview

Table 97. Filtration Group (USA) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Filtration Group (USA) Business Overview

Table 99. Filtration Group (USA) Recent Developments

Table 100. Graver Technologies (USA) Basic Information

Table 101. Graver Technologies (USA) Spunbond Media Cartridge Filter Product Overview

Table 102. Graver Technologies (USA) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Graver Technologies (USA) Business Overview

Table 104. Graver Technologies (USA) Recent Developments

Table 105. Shelco Filters (USA) Basic Information

Table 106. Shelco Filters (USA) Spunbond Media Cartridge Filter Product Overview

Table 107. Shelco Filters (USA) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Shelco Filters (USA) Business Overview

Table 109. Shelco Filters (USA) Recent Developments

Table 110. Mann+Hummel (Germany) Basic Information

Table 111. Mann+Hummel (Germany) Spunbond Media Cartridge Filter Product Overview

Table 112. Mann+Hummel (Germany) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Mann+Hummel (Germany) Business Overview

Table 114. Mann+Hummel (Germany) Recent Developments

Table 115. Camfil (Sweden) Basic Information

Table 116. Camfil (Sweden) Spunbond Media Cartridge Filter Product Overview

Table 117. Camfil (Sweden) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Camfil (Sweden) Business Overview

Table 119. Camfil (Sweden) Recent Developments

Table 120. Eagle Filters (Finland) Basic Information

Table 121. Eagle Filters (Finland) Spunbond Media Cartridge Filter Product Overview

Table 122. Eagle Filters (Finland) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Eagle Filters (Finland) Business Overview

Table 124. Eagle Filters (Finland) Recent Developments

Table 125. SAIT Filtration (France) Basic Information

Table 126. SAIT Filtration (France) Spunbond Media Cartridge Filter Product Overview

Table 127. SAIT Filtration (France) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. SAIT Filtration (France) Business Overview

Table 129. SAIT Filtration (France) Recent Developments

Table 130. VANTERM S.r.l. (Italy) Basic Information

Table 131. VANTERM S.r.l. (Italy) Spunbond Media Cartridge Filter Product Overview

Table 132. VANTERM S.r.l. (Italy) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. VANTERM S.r.l. (Italy) Business Overview

Table 134. VANTERM S.r.l. (Italy) Recent Developments

Table 135. VUOTOTECNICA S.r.l. (Italy) Basic Information

Table 136. VUOTOTECNICA S.r.l. (Italy) Spunbond Media Cartridge Filter Product Overview

Table 137. VUOTOTECNICA S.r.l. (Italy) Spunbond Media Cartridge Filter Sales (K

MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. VUOTOTECNICA S.r.l. (Italy) Business Overview

Table 139. VUOTOTECNICA S.r.l. (Italy) Recent Developments

Table 140. Hfiltration S.r.l. (Italy) Basic Information

Table 141. Hfiltration S.r.l. (Italy) Spunbond Media Cartridge Filter Product Overview

Table 142. Hfiltration S.r.l. (Italy) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Hfiltration S.r.l. (Italy) Business Overview

Table 144. Hfiltration S.r.l. (Italy) Recent Developments

Table 145. Izumi Axtar (Japan) Basic Information

Table 146. Izumi Axtar (Japan) Spunbond Media Cartridge Filter Product Overview

Table 147. Izumi Axtar (Japan) Spunbond Media Cartridge Filter Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Izumi Axtar (Japan) Business Overview

Table 149. Izumi Axtar (Japan) Recent Developments

Table 150. Global Spunbond Media Cartridge Filter Sales Forecast by Region (2026-2035) & (K MT)

Table 151. Global Spunbond Media Cartridge Filter Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America Spunbond Media Cartridge Filter Sales Forecast by Country (2026-2035) & (K MT)

Table 153. North America Spunbond Media Cartridge Filter Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Spunbond Media Cartridge Filter Sales Forecast by Country (2026-2035) & (K MT)

Table 155. Europe Spunbond Media Cartridge Filter Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Spunbond Media Cartridge Filter Sales Forecast by Region (2026-2035) & (K MT)

Table 157. Asia Pacific Spunbond Media Cartridge Filter Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Spunbond Media Cartridge Filter Sales Forecast by Country (2026-2035) & (K MT)

Table 159. South America Spunbond Media Cartridge Filter Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Spunbond Media Cartridge Filter Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Spunbond Media Cartridge Filter Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Spunbond Media Cartridge Filter Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global Spunbond Media Cartridge Filter Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Spunbond Media Cartridge Filter Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global Spunbond Media Cartridge Filter Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global Spunbond Media Cartridge Filter Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Spunbond Media Cartridge Filter
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Spunbond Media Cartridge Filter Market Size (M USD), 2025-2035
- Figure 5. Global Spunbond Media Cartridge Filter Market Size (M USD) (2020-2035)
- Figure 6. Global Spunbond Media Cartridge Filter Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Spunbond Media Cartridge Filter Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Spunbond Media Cartridge Filter Product Life Cycle
- Figure 13. Spunbond Media Cartridge Filter Sales Share by Manufacturers in 2025
- Figure 14. Global Spunbond Media Cartridge Filter Revenue Share by Manufacturers in 2025
- Figure 15. Spunbond Media Cartridge Filter Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Spunbond Media Cartridge Filter Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Spunbond Media Cartridge Filter Revenue in 2025
- Figure 18. Industry Chain Map of Spunbond Media Cartridge Filter
- Figure 19. Global Spunbond Media Cartridge Filter Market PEST Analysis
- Figure 20. Global Spunbond Media Cartridge Filter Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Spunbond Media Cartridge Filter Market Share by Type
- Figure 27. Sales Market Share of Spunbond Media Cartridge Filter by Type (2020-2025)
- Figure 28. Sales Market Share of Spunbond Media Cartridge Filter by Type in 2025
- Figure 29. Market Share of Spunbond Media Cartridge Filter by Type (2020-2025)
- Figure 30. Market Share of Spunbond Media Cartridge Filter by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Spunbond Media Cartridge Filter Market Share by Application
- Figure 33. Global Spunbond Media Cartridge Filter Sales Market Share by Application (2020-2025)
- Figure 34. Global Spunbond Media Cartridge Filter Sales Market Share by Application in 2025
- Figure 35. Global Spunbond Media Cartridge Filter Market Share by Application (2020-2025)
- Figure 36. Global Spunbond Media Cartridge Filter Market Share by Application in 2025
- Figure 37. Global Spunbond Media Cartridge Filter Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Spunbond Media Cartridge Filter Sales Market Share by Region (2020-2025)
- Figure 39. Global Spunbond Media Cartridge Filter Market Size by Region (2020-2025)
- Figure 40. North America Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Spunbond Media Cartridge Filter Sales Market Share by Country in 2024
- Figure 43. North America Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Spunbond Media Cartridge Filter Market Size by Country in 2024
- Figure 45. U.S. Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Spunbond Media Cartridge Filter Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Spunbond Media Cartridge Filter Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Spunbond Media Cartridge Filter Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Spunbond Media Cartridge Filter Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Spunbond Media Cartridge Filter Sales Market Share by Country in 2024

Figure 53. Europe Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Spunbond Media Cartridge Filter Market Size by Country in 2024

Figure 55. Germany Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Spunbond Media Cartridge Filter Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Spunbond Media Cartridge Filter Sales Market Share by Region in 2024

Figure 67. Asia Pacific Spunbond Media Cartridge Filter Market Size by Region in 2024

Figure 68. China Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Spunbond Media Cartridge Filter Sales and Growth Rate (K MT)

Figure 79. South America Spunbond Media Cartridge Filter Sales Market Share by Country in 2024

Figure 80. South America Spunbond Media Cartridge Filter Market Size and Growth Rate (M USD)

Figure 81. South America Spunbond Media Cartridge Filter Market Size by Country in 2024

Figure 82. Brazil Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Spunbond Media Cartridge Filter Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Spunbond Media Cartridge Filter Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Spunbond Media Cartridge Filter Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Spunbond Media Cartridge Filter Market Size by Region in 2024

Figure 92. Saudi Arabia Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Spunbond Media Cartridge Filter Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Spunbond Media Cartridge Filter Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Spunbond Media Cartridge Filter Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Spunbond Media Cartridge Filter Production Market Share by Region (2020-2025)

Figure 103. North America Spunbond Media Cartridge Filter Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Spunbond Media Cartridge Filter Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Spunbond Media Cartridge Filter Production (K MT) Growth Rate (2020-2025)

Figure 106. China Spunbond Media Cartridge Filter Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Spunbond Media Cartridge Filter Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Spunbond Media Cartridge Filter Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Spunbond Media Cartridge Filter Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Spunbond Media Cartridge Filter Market Share Forecast by Type (2026-2035)

Figure 111. Global Spunbond Media Cartridge Filter Sales Forecast by Application (2026-2035)

Figure 112. Global Spunbond Media Cartridge Filter Market Share Forecast by Application (2026-2035)

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