

Global Sports Flooring Market Research Report 2026(Status and Outlook)

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Abstracts

Sports flooring refers to specially designed flooring surfaces that are used in sports facilities, gymnasiums, fitness centers, and outdoor sports courts. These floors are engineered to enhance athletic performance, provide safety, and meet the specific demands of various sports activities. Sports flooring is typically designed to absorb impact, offer traction, reduce the risk of injury, and provide durability under heavy usage.

Key Characteristics of Sports Flooring:

- Shock Absorption:** Designed to reduce the impact on athletes' joints and muscles, minimizing the risk of injury.
- Traction:** Provides sufficient grip to allow for quick movements, pivots, and stops, crucial for sports like basketball, volleyball, and tennis.
- Durability:** Made to withstand high traffic, heavy loads, and regular wear and tear, often requiring low maintenance.
- Resilience:** Sports flooring is elastic, allowing for bouncing of balls (e.g., basketball) and providing cushioning to support safe landings.
- Multifunctionality:** Some sports flooring systems can be used for various sports activities and events, making them versatile for schools and community centers.

The global sports flooring market has been growing due to rising interest in sports, fitness, and wellness activities across various regions. This growth is driven by both increased participation in organized sports and growing investments in sports infrastructure. Below are some key trends shaping the sports flooring market:

- Growth in Sports Infrastructure Development**
Governments and private organizations are investing heavily in building sports facilities, including stadiums, gyms, and courts, especially in regions like North America, Europe, and Asia-Pacific. Asia-Pacific is witnessing significant growth due to large-scale projects related to international sporting events like the Olympics, Asian Games, and other regional tournaments.
- Increased Adoption of Synthetic Flooring**
Synthetic flooring materials like vinyl, polyurethane (PU), and rubber are gaining traction due to their durability, shock absorption, and lower maintenance compared to traditional materials such as wood. Synthetic sports flooring is preferred for both indoor and outdoor applications, as it provides better traction, reduces

the risk of injury, and supports high-performance sports activities.

3. Demand for Eco-Friendly and Sustainable Solutions There is a rising trend towards using eco-friendly and recyclable materials in sports flooring, driven by growing environmental concerns and regulatory standards. Manufacturers are focusing on sustainable materials such as recycled rubber, biodegradable components, and water-based coatings to meet the demand for greener products.

4. Technology-Driven Innovations Technological advancements are leading to the development of customized flooring solutions that enhance player performance and safety. Innovations such as shock-absorbing layers, anti-slip surfaces, and temperature-resistant coatings are making sports floors more adaptable to different environments and sports. Smart flooring equipped with sensors to monitor player movement and performance is emerging as a futuristic trend, especially in high-end sports facilities.

5. Growing Popularity of Indoor Sports The rise in the popularity of indoor sports such as basketball, badminton, volleyball, and table tennis is boosting the demand for high-quality indoor sports flooring. Schools, gyms, and recreational centers are investing in multi-purpose sports flooring that supports a variety of activities.

APAC is the biggest consumption regions in the world, in 2023 APAC consumption of Sports Flooring accounted for 33.09% of global sales volume, followed by North America, which occupied 30.15%. The main application fields of Sports Flooring are Sports Arena, School/Gym Halls, Fitness Centers and Dance Centers, etc. Globally, Sports Arena accounts for nearly 41.23% of total downstream consumption volume in 2023. According to the type, it can be divided into PVC Sports Flooring, Engineered Flooring, Wood Sports Flooring and etc. PVC Sports Flooring is the main product, capturing about 48.77% of global consumption of global Sports Flooring in 2023.

The global Sports Flooring market size was estimated at USD 2289.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Sports Flooring market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Sports Flooring market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Sports Flooring market.

Global Sports Flooring Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Tarkett
Mondo Spa
Bauwerk/Boen
Sika (Pulastic Brand)
Junckers
Gerflor
Horner
Graboplast
LG Hausys
Forbo
Connor Sports
Action Floor Systems LLC

Dynamik
Aacer Flooring
Polyflor (James Halstead)
HANWHA
Robbins
CONICA AG
Responsive
King Arthur Industries
MERRY GROUP
Flyon Sport
Herculan
Hamberger/Haro
Hebei Enlio Sports Goods
Huadong Holding Group
Sport Court
SnapSports
Versacourt
Bergo Flooring

Market Segmentation (by Type)

PVC Sports Flooring
Wood Sports Flooring
Engineered Flooring
Rubber Sports Flooring
Polyurethane Sports Flooring

Market Segmentation (by Application)

Sports Arena
School and Gym Halls
Fitness Centers
Dance Centers
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Sports Flooring Market
Overview of the regional outlook of the Sports Flooring Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Sports Flooring Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Sports Flooring, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Sports Flooring

1.2 Key Market Segments

1.2.1 Sports Flooring Segment by Type

1.2.2 Sports Flooring Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SPORTS FLOORING MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Sports Flooring Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Sports Flooring Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SPORTS FLOORING MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Sports Flooring Product Life Cycle

3.3 Global Sports Flooring Sales by Manufacturers (2020-2025)

3.4 Global Sports Flooring Revenue Market Share by Manufacturers (2020-2025)

3.5 Sports Flooring Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Sports Flooring Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Sports Flooring Market Competitive Situation and Trends

3.8.1 Sports Flooring Market Concentration Rate

3.8.2 Global 5 and 10 Largest Sports Flooring Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SPORTS FLOORING INDUSTRY CHAIN ANALYSIS

- 4.1 Sports Flooring Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SPORTS FLOORING MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Sports Flooring Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Sports Flooring Market
- 5.7 ESG Ratings of Leading Companies

6 SPORTS FLOORING MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Sports Flooring Sales Market Share by Type (2020-2025)
- 6.3 Global Sports Flooring Market Size by Type (2020-2025)
- 6.4 Global Sports Flooring Price by Type (2020-2025)

7 SPORTS FLOORING MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Sports Flooring Market Sales by Application (2020-2025)
- 7.3 Global Sports Flooring Market Size (M USD) by Application (2020-2025)

7.4 Global Sports Flooring Sales Growth Rate by Application (2020-2025)

8 SPORTS FLOORING MARKET SALES BY REGION

8.1 Global Sports Flooring Sales by Region

8.1.1 Global Sports Flooring Sales by Region

8.1.2 Global Sports Flooring Sales Market Share by Region

8.2 Global Sports Flooring Market Size by Region

8.2.1 Global Sports Flooring Market Size by Region

8.2.2 Global Sports Flooring Market Size by Region

8.3 North America

8.3.1 North America Sports Flooring Sales by Country

8.3.2 North America Sports Flooring Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Sports Flooring Sales by Country

8.4.2 Europe Sports Flooring Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Sports Flooring Sales by Region

8.5.2 Asia Pacific Sports Flooring Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Sports Flooring Sales by Country

8.6.2 South America Sports Flooring Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Sports Flooring Sales by Region
- 8.7.2 Middle East and Africa Sports Flooring Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 SPORTS FLOORING MARKET PRODUCTION BY REGION

- 9.1 Global Production of Sports Flooring by Region(2020-2025)
- 9.2 Global Sports Flooring Revenue Market Share by Region (2020-2025)
- 9.3 Global Sports Flooring Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Sports Flooring Production
 - 9.4.1 North America Sports Flooring Production Growth Rate (2020-2025)
 - 9.4.2 North America Sports Flooring Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Sports Flooring Production
 - 9.5.1 Europe Sports Flooring Production Growth Rate (2020-2025)
 - 9.5.2 Europe Sports Flooring Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Sports Flooring Production (2020-2025)
 - 9.6.1 Japan Sports Flooring Production Growth Rate (2020-2025)
 - 9.6.2 Japan Sports Flooring Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Sports Flooring Production (2020-2025)
 - 9.7.1 China Sports Flooring Production Growth Rate (2020-2025)
 - 9.7.2 China Sports Flooring Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Tarkett
 - 10.1.1 Tarkett Basic Information
 - 10.1.2 Tarkett Sports Flooring Product Overview
 - 10.1.3 Tarkett Sports Flooring Product Market Performance
 - 10.1.4 Tarkett Business Overview
 - 10.1.5 Tarkett SWOT Analysis
 - 10.1.6 Tarkett Recent Developments

10.2 Mondo Spa

10.2.1 Mondo Spa Basic Information

10.2.2 Mondo Spa Sports Flooring Product Overview

10.2.3 Mondo Spa Sports Flooring Product Market Performance

10.2.4 Mondo Spa Business Overview

10.2.5 Mondo Spa SWOT Analysis

10.2.6 Mondo Spa Recent Developments

10.3 Bauwerk/Boen

10.3.1 Bauwerk/Boen Basic Information

10.3.2 Bauwerk/Boen Sports Flooring Product Overview

10.3.3 Bauwerk/Boen Sports Flooring Product Market Performance

10.3.4 Bauwerk/Boen Business Overview

10.3.5 Bauwerk/Boen SWOT Analysis

10.3.6 Bauwerk/Boen Recent Developments

10.4 Sika (Pulastic Brand)

10.4.1 Sika (Pulastic Brand) Basic Information

10.4.2 Sika (Pulastic Brand) Sports Flooring Product Overview

10.4.3 Sika (Pulastic Brand) Sports Flooring Product Market Performance

10.4.4 Sika (Pulastic Brand) Business Overview

10.4.5 Sika (Pulastic Brand) Recent Developments

10.5 Junckers

10.5.1 Junckers Basic Information

10.5.2 Junckers Sports Flooring Product Overview

10.5.3 Junckers Sports Flooring Product Market Performance

10.5.4 Junckers Business Overview

10.5.5 Junckers Recent Developments

10.6 Gerflor

10.6.1 Gerflor Basic Information

10.6.2 Gerflor Sports Flooring Product Overview

10.6.3 Gerflor Sports Flooring Product Market Performance

10.6.4 Gerflor Business Overview

10.6.5 Gerflor Recent Developments

10.7 Horner

10.7.1 Horner Basic Information

10.7.2 Horner Sports Flooring Product Overview

10.7.3 Horner Sports Flooring Product Market Performance

10.7.4 Horner Business Overview

10.7.5 Horner Recent Developments

10.8 Graboplast

- 10.8.1 Graboplast Basic Information
- 10.8.2 Graboplast Sports Flooring Product Overview
- 10.8.3 Graboplast Sports Flooring Product Market Performance
- 10.8.4 Graboplast Business Overview
- 10.8.5 Graboplast Recent Developments
- 10.9 LG Hausys
 - 10.9.1 LG Hausys Basic Information
 - 10.9.2 LG Hausys Sports Flooring Product Overview
 - 10.9.3 LG Hausys Sports Flooring Product Market Performance
 - 10.9.4 LG Hausys Business Overview
 - 10.9.5 LG Hausys Recent Developments
- 10.10 Forbo
 - 10.10.1 Forbo Basic Information
 - 10.10.2 Forbo Sports Flooring Product Overview
 - 10.10.3 Forbo Sports Flooring Product Market Performance
 - 10.10.4 Forbo Business Overview
 - 10.10.5 Forbo Recent Developments
- 10.11 Connor Sports
 - 10.11.1 Connor Sports Basic Information
 - 10.11.2 Connor Sports Sports Flooring Product Overview
 - 10.11.3 Connor Sports Sports Flooring Product Market Performance
 - 10.11.4 Connor Sports Business Overview
 - 10.11.5 Connor Sports Recent Developments
- 10.12 Action Floor Systems LLC
 - 10.12.1 Action Floor Systems LLC Basic Information
 - 10.12.2 Action Floor Systems LLC Sports Flooring Product Overview
 - 10.12.3 Action Floor Systems LLC Sports Flooring Product Market Performance
 - 10.12.4 Action Floor Systems LLC Business Overview
 - 10.12.5 Action Floor Systems LLC Recent Developments
- 10.13 Dynamik
 - 10.13.1 Dynamik Basic Information
 - 10.13.2 Dynamik Sports Flooring Product Overview
 - 10.13.3 Dynamik Sports Flooring Product Market Performance
 - 10.13.4 Dynamik Business Overview
 - 10.13.5 Dynamik Recent Developments
- 10.14 Acer Flooring
 - 10.14.1 Acer Flooring Basic Information
 - 10.14.2 Acer Flooring Sports Flooring Product Overview
 - 10.14.3 Acer Flooring Sports Flooring Product Market Performance

- 10.14.4 Aacer Flooring Business Overview
- 10.14.5 Aacer Flooring Recent Developments
- 10.15 Polyflor (James Halstead)
 - 10.15.1 Polyflor (James Halstead) Basic Information
 - 10.15.2 Polyflor (James Halstead) Sports Flooring Product Overview
 - 10.15.3 Polyflor (James Halstead) Sports Flooring Product Market Performance
 - 10.15.4 Polyflor (James Halstead) Business Overview
 - 10.15.5 Polyflor (James Halstead) Recent Developments
- 10.16 HANWHA
 - 10.16.1 HANWHA Basic Information
 - 10.16.2 HANWHA Sports Flooring Product Overview
 - 10.16.3 HANWHA Sports Flooring Product Market Performance
 - 10.16.4 HANWHA Business Overview
 - 10.16.5 HANWHA Recent Developments
- 10.17 Robbins
 - 10.17.1 Robbins Basic Information
 - 10.17.2 Robbins Sports Flooring Product Overview
 - 10.17.3 Robbins Sports Flooring Product Market Performance
 - 10.17.4 Robbins Business Overview
 - 10.17.5 Robbins Recent Developments
- 10.18 CONICA AG
 - 10.18.1 CONICA AG Basic Information
 - 10.18.2 CONICA AG Sports Flooring Product Overview
 - 10.18.3 CONICA AG Sports Flooring Product Market Performance
 - 10.18.4 CONICA AG Business Overview
 - 10.18.5 CONICA AG Recent Developments
- 10.19 Responsive
 - 10.19.1 Responsive Basic Information
 - 10.19.2 Responsive Sports Flooring Product Overview
 - 10.19.3 Responsive Sports Flooring Product Market Performance
 - 10.19.4 Responsive Business Overview
 - 10.19.5 Responsive Recent Developments
- 10.20 King Arthur Industries
 - 10.20.1 King Arthur Industries Basic Information
 - 10.20.2 King Arthur Industries Sports Flooring Product Overview
 - 10.20.3 King Arthur Industries Sports Flooring Product Market Performance
 - 10.20.4 King Arthur Industries Business Overview
 - 10.20.5 King Arthur Industries Recent Developments
- 10.21 MERRY GROUP

- 10.21.1 MERRY GROUP Basic Information
- 10.21.2 MERRY GROUP Sports Flooring Product Overview
- 10.21.3 MERRY GROUP Sports Flooring Product Market Performance
- 10.21.4 MERRY GROUP Business Overview
- 10.21.5 MERRY GROUP Recent Developments
- 10.22 Flyon Sport
 - 10.22.1 Flyon Sport Basic Information
 - 10.22.2 Flyon Sport Sports Flooring Product Overview
 - 10.22.3 Flyon Sport Sports Flooring Product Market Performance
 - 10.22.4 Flyon Sport Business Overview
 - 10.22.5 Flyon Sport Recent Developments
- 10.23 Herculan
 - 10.23.1 Herculan Basic Information
 - 10.23.2 Herculan Sports Flooring Product Overview
 - 10.23.3 Herculan Sports Flooring Product Market Performance
 - 10.23.4 Herculan Business Overview
 - 10.23.5 Herculan Recent Developments
- 10.24 Hamberger/Haro
 - 10.24.1 Hamberger/Haro Basic Information
 - 10.24.2 Hamberger/Haro Sports Flooring Product Overview
 - 10.24.3 Hamberger/Haro Sports Flooring Product Market Performance
 - 10.24.4 Hamberger/Haro Business Overview
 - 10.24.5 Hamberger/Haro Recent Developments
- 10.25 Hebei Enlio Sports Goods
 - 10.25.1 Hebei Enlio Sports Goods Basic Information
 - 10.25.2 Hebei Enlio Sports Goods Sports Flooring Product Overview
 - 10.25.3 Hebei Enlio Sports Goods Sports Flooring Product Market Performance
 - 10.25.4 Hebei Enlio Sports Goods Business Overview
 - 10.25.5 Hebei Enlio Sports Goods Recent Developments
- 10.26 Huadong Holding Group
 - 10.26.1 Huadong Holding Group Basic Information
 - 10.26.2 Huadong Holding Group Sports Flooring Product Overview
 - 10.26.3 Huadong Holding Group Sports Flooring Product Market Performance
 - 10.26.4 Huadong Holding Group Business Overview
 - 10.26.5 Huadong Holding Group Recent Developments
- 10.27 Sport Court
 - 10.27.1 Sport Court Basic Information
 - 10.27.2 Sport Court Sports Flooring Product Overview
 - 10.27.3 Sport Court Sports Flooring Product Market Performance

- 10.27.4 Sport Court Business Overview
- 10.27.5 Sport Court Recent Developments
- 10.28 SnapSports
 - 10.28.1 SnapSports Basic Information
 - 10.28.2 SnapSports Sports Flooring Product Overview
 - 10.28.3 SnapSports Sports Flooring Product Market Performance
 - 10.28.4 SnapSports Business Overview
 - 10.28.5 SnapSports Recent Developments
- 10.29 Versacourt
 - 10.29.1 Versacourt Basic Information
 - 10.29.2 Versacourt Sports Flooring Product Overview
 - 10.29.3 Versacourt Sports Flooring Product Market Performance
 - 10.29.4 Versacourt Business Overview
 - 10.29.5 Versacourt Recent Developments
- 10.30 Bergo Flooring
 - 10.30.1 Bergo Flooring Basic Information
 - 10.30.2 Bergo Flooring Sports Flooring Product Overview
 - 10.30.3 Bergo Flooring Sports Flooring Product Market Performance
 - 10.30.4 Bergo Flooring Business Overview
 - 10.30.5 Bergo Flooring Recent Developments

11 SPORTS FLOORING MARKET FORECAST BY REGION

- 11.1 Global Sports Flooring Market Size Forecast
- 11.2 Global Sports Flooring Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Sports Flooring Market Size Forecast by Country
 - 11.2.3 Asia Pacific Sports Flooring Market Size Forecast by Region
 - 11.2.4 South America Sports Flooring Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Sports Flooring by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Sports Flooring Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Sports Flooring by Type (2026-2035)
 - 12.1.2 Global Sports Flooring Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Sports Flooring by Type (2026-2035)
- 12.2 Global Sports Flooring Market Forecast by Application (2026-2035)
 - 12.2.1 Global Sports Flooring Sales (K MT) Forecast by Application

12.2.2 Global Sports Flooring Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Sports Flooring Market Size by Type (M USD)
Table 4. Global Sports Flooring Market Size by Application
Table 5. Sports Flooring Market Size Comparison by Region (M USD)
Table 6. Global Sports Flooring Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Sports Flooring Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Sports Flooring Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Sports Flooring Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Sports Flooring as of 2025)
Table 11. Global Market Sports Flooring Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Sports Flooring Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Sports Flooring Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Sports Flooring Sales by Type (K MT)
Table 27. Global Sports Flooring Market Size by Type (M USD)
Table 28. Global Sports Flooring Sales (K MT) by Type (2020-2025)
Table 29. Global Sports Flooring Sales Market Share by Type (2020-2025)
Table 30. Global Sports Flooring Market Size (M USD) by Type (2020-2025)
Table 31. Global Sports Flooring Market Share by Type (2020-2025)

Table 32. Global Sports Flooring Price (USD/KG) by Type (2020-2025)

Table 33. Global Sports Flooring Sales (K MT) by Application

Table 34. Global Sports Flooring Market Size by Application

Table 35. Global Sports Flooring Sales by Application (2020-2025) & (K MT)

Table 36. Global Sports Flooring Sales Market Share by Application (2020-2025)

Table 37. Global Sports Flooring Market Size by Application (2020-2025) & (M USD)

Table 38. Global Sports Flooring Market Share by Application (2020-2025)

Table 39. Global Sports Flooring Sales Growth Rate by Application (2020-2025)

Table 40. Global Sports Flooring Sales by Region (2020-2025) & (K MT)

Table 41. Global Sports Flooring Sales Market Share by Region (2020-2025)

Table 42. Global Sports Flooring Market Size by Region (2020-2025) & (M USD)

Table 43. Global Sports Flooring Market Size by Region (2020-2025)

Table 44. North America Sports Flooring Sales by Country (2020-2025) & (K MT)

Table 45. North America Sports Flooring Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Sports Flooring Sales by Country (2020-2025) & (K MT)

Table 47. Europe Sports Flooring Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Sports Flooring Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Sports Flooring Market Size by Region (2020-2025) & (M USD)

Table 50. South America Sports Flooring Sales by Country (2020-2025) & (K MT)

Table 51. South America Sports Flooring Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Sports Flooring Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Sports Flooring Market Size by Region (2020-2025) & (M USD)

Table 54. Global Sports Flooring Production (K MT) by Region(2020-2025)

Table 55. Global Sports Flooring Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Sports Flooring Revenue Market Share by Region (2020-2025)

Table 57. Global Sports Flooring Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Sports Flooring Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Sports Flooring Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Sports Flooring Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Sports Flooring Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Tarkett Basic Information
Table 63. Tarkett Sports Flooring Product Overview
Table 64. Tarkett Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 65. Tarkett Business Overview
Table 66. Tarkett SWOT Analysis
Table 67. Tarkett Recent Developments
Table 68. Mondo Spa Basic Information
Table 69. Mondo Spa Sports Flooring Product Overview
Table 70. Mondo Spa Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. Mondo Spa Business Overview
Table 72. Mondo Spa SWOT Analysis
Table 73. Mondo Spa Recent Developments
Table 74. Bauwerk/Boen Basic Information
Table 75. Bauwerk/Boen Sports Flooring Product Overview
Table 76. Bauwerk/Boen Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. Bauwerk/Boen Business Overview
Table 78. Bauwerk/Boen SWOT Analysis
Table 79. Bauwerk/Boen Recent Developments
Table 80. Sika (Pulastic Brand) Basic Information
Table 81. Sika (Pulastic Brand) Sports Flooring Product Overview
Table 82. Sika (Pulastic Brand) Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Sika (Pulastic Brand) Business Overview
Table 84. Sika (Pulastic Brand) Recent Developments
Table 85. Junckers Basic Information
Table 86. Junckers Sports Flooring Product Overview
Table 87. Junckers Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Junckers Business Overview
Table 89. Junckers Recent Developments
Table 90. Gerflor Basic Information
Table 91. Gerflor Sports Flooring Product Overview
Table 92. Gerflor Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Gerflor Business Overview
Table 94. Gerflor Recent Developments

Table 95. Horner Basic Information

Table 96. Horner Sports Flooring Product Overview

Table 97. Horner Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Horner Business Overview

Table 99. Horner Recent Developments

Table 100. Graboplast Basic Information

Table 101. Graboplast Sports Flooring Product Overview

Table 102. Graboplast Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Graboplast Business Overview

Table 104. Graboplast Recent Developments

Table 105. LG Hausys Basic Information

Table 106. LG Hausys Sports Flooring Product Overview

Table 107. LG Hausys Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. LG Hausys Business Overview

Table 109. LG Hausys Recent Developments

Table 110. Forbo Basic Information

Table 111. Forbo Sports Flooring Product Overview

Table 112. Forbo Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Forbo Business Overview

Table 114. Forbo Recent Developments

Table 115. Connor Sports Basic Information

Table 116. Connor Sports Sports Flooring Product Overview

Table 117. Connor Sports Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Connor Sports Business Overview

Table 119. Connor Sports Recent Developments

Table 120. Action Floor Systems LLC Basic Information

Table 121. Action Floor Systems LLC Sports Flooring Product Overview

Table 122. Action Floor Systems LLC Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Action Floor Systems LLC Business Overview

Table 124. Action Floor Systems LLC Recent Developments

Table 125. Dynamik Basic Information

Table 126. Dynamik Sports Flooring Product Overview

Table 127. Dynamik Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG)

and Gross Margin (2020-2025)

Table 128. Dynamik Business Overview

Table 129. Dynamik Recent Developments

Table 130. Aacer Flooring Basic Information

Table 131. Aacer Flooring Sports Flooring Product Overview

Table 132. Aacer Flooring Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Aacer Flooring Business Overview

Table 134. Aacer Flooring Recent Developments

Table 135. Polyflor (James Halstead) Basic Information

Table 136. Polyflor (James Halstead) Sports Flooring Product Overview

Table 137. Polyflor (James Halstead) Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Polyflor (James Halstead) Business Overview

Table 139. Polyflor (James Halstead) Recent Developments

Table 140. HANWHA Basic Information

Table 141. HANWHA Sports Flooring Product Overview

Table 142. HANWHA Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. HANWHA Business Overview

Table 144. HANWHA Recent Developments

Table 145. Robbins Basic Information

Table 146. Robbins Sports Flooring Product Overview

Table 147. Robbins Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Robbins Business Overview

Table 149. Robbins Recent Developments

Table 150. CONICA AG Basic Information

Table 151. CONICA AG Sports Flooring Product Overview

Table 152. CONICA AG Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. CONICA AG Business Overview

Table 154. CONICA AG Recent Developments

Table 155. Responsive Basic Information

Table 156. Responsive Sports Flooring Product Overview

Table 157. Responsive Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Responsive Business Overview

Table 159. Responsive Recent Developments

Table 160. King Arthur Industries Basic Information
Table 161. King Arthur Industries Sports Flooring Product Overview
Table 162. King Arthur Industries Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 163. King Arthur Industries Business Overview
Table 164. King Arthur Industries Recent Developments
Table 165. MERRY GROUP Basic Information
Table 166. MERRY GROUP Sports Flooring Product Overview
Table 167. MERRY GROUP Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 168. MERRY GROUP Business Overview
Table 169. MERRY GROUP Recent Developments
Table 170. Flyon Sport Basic Information
Table 171. Flyon Sport Sports Flooring Product Overview
Table 172. Flyon Sport Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 173. Flyon Sport Business Overview
Table 174. Flyon Sport Recent Developments
Table 175. Herculan Basic Information
Table 176. Herculan Sports Flooring Product Overview
Table 177. Herculan Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 178. Herculan Business Overview
Table 179. Herculan Recent Developments
Table 180. Hamberger/Haro Basic Information
Table 181. Hamberger/Haro Sports Flooring Product Overview
Table 182. Hamberger/Haro Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 183. Hamberger/Haro Business Overview
Table 184. Hamberger/Haro Recent Developments
Table 185. Hebei Enlio Sports Goods Basic Information
Table 186. Hebei Enlio Sports Goods Sports Flooring Product Overview
Table 187. Hebei Enlio Sports Goods Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 188. Hebei Enlio Sports Goods Business Overview
Table 189. Hebei Enlio Sports Goods Recent Developments
Table 190. Huadong Holding Group Basic Information
Table 191. Huadong Holding Group Sports Flooring Product Overview
Table 192. Huadong Holding Group Sports Flooring Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 193. Huadong Holding Group Business Overview

Table 194. Huadong Holding Group Recent Developments

Table 195. Sport Court Basic Information

Table 196. Sport Court Sports Flooring Product Overview

Table 197. Sport Court Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 198. Sport Court Business Overview

Table 199. Sport Court Recent Developments

Table 200. SnapSports Basic Information

Table 201. SnapSports Sports Flooring Product Overview

Table 202. SnapSports Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 203. SnapSports Business Overview

Table 204. SnapSports Recent Developments

Table 205. Versacourt Basic Information

Table 206. Versacourt Sports Flooring Product Overview

Table 207. Versacourt Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 208. Versacourt Business Overview

Table 209. Versacourt Recent Developments

Table 210. Bergo Flooring Basic Information

Table 211. Bergo Flooring Sports Flooring Product Overview

Table 212. Bergo Flooring Sports Flooring Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 213. Bergo Flooring Business Overview

Table 214. Bergo Flooring Recent Developments

Table 215. Global Sports Flooring Sales Forecast by Region (2026-2035) & (K MT)

Table 216. Global Sports Flooring Market Size Forecast by Region (2026-2035) & (M USD)

Table 217. North America Sports Flooring Sales Forecast by Country (2026-2035) & (K MT)

Table 218. North America Sports Flooring Market Size Forecast by Country (2026-2035) & (M USD)

Table 219. Europe Sports Flooring Sales Forecast by Country (2026-2035) & (K MT)

Table 220. Europe Sports Flooring Market Size Forecast by Country (2026-2035) & (M USD)

Table 221. Asia Pacific Sports Flooring Sales Forecast by Region (2026-2035) & (K MT)

Table 222. Asia Pacific Sports Flooring Market Size Forecast by Region (2026-2035) &

(M USD)

Table 223. South America Sports Flooring Sales Forecast by Country (2026-2035) & (K MT)

Table 224. South America Sports Flooring Market Size Forecast by Country (2026-2035) & (M USD)

Table 225. Middle East and Africa Sports Flooring Sales Forecast by Country (2026-2035) & (Units)

Table 226. Middle East and Africa Sports Flooring Market Size Forecast by Country (2026-2035) & (M USD)

Table 227. Global Sports Flooring Sales Forecast by Type (2026-2035) & (K MT)

Table 228. Global Sports Flooring Market Size Forecast by Type (2026-2035) & (M USD)

Table 229. Global Sports Flooring Price Forecast by Type (2026-2035) & (USD/KG)

Table 230. Global Sports Flooring Sales (K MT) Forecast by Application (2026-2035)

Table 231. Global Sports Flooring Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Sports Flooring
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Sports Flooring Market Size (M USD), 2025-2035
- Figure 5. Global Sports Flooring Market Size (M USD) (2020-2035)
- Figure 6. Global Sports Flooring Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Sports Flooring Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Sports Flooring Product Life Cycle
- Figure 13. Sports Flooring Sales Share by Manufacturers in 2025
- Figure 14. Global Sports Flooring Revenue Share by Manufacturers in 2025
- Figure 15. Sports Flooring Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Sports Flooring Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Sports Flooring Revenue in 2025
- Figure 18. Industry Chain Map of Sports Flooring
- Figure 19. Global Sports Flooring Market PEST Analysis
- Figure 20. Global Sports Flooring Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Sports Flooring Market Share by Type
- Figure 27. Sales Market Share of Sports Flooring by Type (2020-2025)
- Figure 28. Sales Market Share of Sports Flooring by Type in 2025
- Figure 29. Market Share of Sports Flooring by Type (2020-2025)
- Figure 30. Market Share of Sports Flooring by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Sports Flooring Market Share by Application

- Figure 33. Global Sports Flooring Sales Market Share by Application (2020-2025)
- Figure 34. Global Sports Flooring Sales Market Share by Application in 2025
- Figure 35. Global Sports Flooring Market Share by Application (2020-2025)
- Figure 36. Global Sports Flooring Market Share by Application in 2025
- Figure 37. Global Sports Flooring Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Sports Flooring Sales Market Share by Region (2020-2025)
- Figure 39. Global Sports Flooring Market Size by Region (2020-2025)
- Figure 40. North America Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Sports Flooring Sales Market Share by Country in 2024
- Figure 43. North America Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Sports Flooring Market Size by Country in 2024
- Figure 45. U.S. Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Sports Flooring Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Sports Flooring Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Sports Flooring Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Sports Flooring Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Sports Flooring Sales Market Share by Country in 2024
- Figure 53. Europe Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Sports Flooring Market Size by Country in 2024
- Figure 55. Germany Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Sports Flooring Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Sports Flooring Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Sports Flooring Market Size by Region in 2024

- Figure 68. China Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Sports Flooring Sales and Growth Rate (K MT)
- Figure 79. South America Sports Flooring Sales Market Share by Country in 2024
- Figure 80. South America Sports Flooring Market Size and Growth Rate (M USD)
- Figure 81. South America Sports Flooring Market Size by Country in 2024
- Figure 82. Brazil Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Sports Flooring Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Sports Flooring Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Sports Flooring Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Sports Flooring Market Size by Region in 2024
- Figure 92. Saudi Arabia Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Sports Flooring Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Sports Flooring Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Sports Flooring Production Market Share by Region (2020-2025)

Figure 103. North America Sports Flooring Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Sports Flooring Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Sports Flooring Production (K MT) Growth Rate (2020-2025)

Figure 106. China Sports Flooring Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Sports Flooring Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Sports Flooring Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Sports Flooring Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Sports Flooring Market Share Forecast by Type (2026-2035)

Figure 111. Global Sports Flooring Sales Forecast by Application (2026-2035)

Figure 112. Global Sports Flooring Market Share Forecast by Application (2026-2035)

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