

Global Spiral Submerged Arc-Welding Pipe (SSAW) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Spiral Submerged Arc-Welding Pipe (SSAW) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Spiral Submerged Arc-Welding Pipe (SSAW) is its forward direction and forming tube centerline hose reel molding angle (adjustable), side molding edge welding and weld them into a spiral. SSAW Pipe (Spiral Submerged Arc-Welding Pipe), also called HSAW pipe, welding line shape like a helix. In 2024, global Spiral Submerged Arc-Welding Pipe (SSAW) production reached approximately 5927 K MT, with an average global market price of around US\$ 998.1 per MT. Global production capacity in 2024 is approximately 7900 K MT. The upstream of the Spiral Submerged Arc-Welded Pipe (SSAW) industry mainly includes hot-rolled steel coil/plate, welding consumables, and coating/lining materials, supplied by companies such as Baosteel, POSCO, Nippon Steel, ESAB, Lincoln Electric, 3M, and Borealis. The downstream covers oil & gas pipelines, municipal water systems, piling and infrastructure projects, and industrial/power utilities, with key clients including Aramco, CNPC, ExxonMobil, American Water Works, Bechtel, and CCCC. The Spiral Submerged Arc-Welded Pipe (SSAW) is a type of large-diameter steel pipe manufactured from hot-rolled steel coils through helical forming and double-sided submerged arc welding. It is extensively used in oil & gas transmission pipelines, municipal water and wastewater projects, marine and bridge piling, and industrial fluid systems. Owing to its high production efficiency, flexible diameter range, and lower cost, SSAW pipes are widely adopted in medium-to-low pressure and large-diameter applications. Driven by continuous infrastructure investment, expansion of oil & gas and hydrogen transmission networks, and increasing demand for water management projects, the SSAW market has maintained stable growth. Leading manufacturers include Welspun Corp, Jindal SAW, AMERICAN

SpiralWeld Pipe, Northwest Pipe Company, EVRAZ North America, Borusan Mannesmann, Shengli Oil & Gas Pipe Holdings Ltd., and Jiangsu Yulong Steel Pipe Technology Co., Ltd. Most producers possess integrated manufacturing and coating facilities certified to API 5L, AWWA C200, and ASTM A252 standards. With the rise of hydrogen pipelines, offshore wind foundations, and inter-basin water transfer projects, the SSAW pipe industry is evolving toward higher-strength grades, thicker walls, and advanced multi-layer anti-corrosion systems.

The global Spiral Submerged Arc-Welding Pipe (SSAW) market size was estimated at USD 5915.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Spiral Submerged Arc-Welding Pipe (SSAW) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Spiral Submerged Arc-Welding Pipe (SSAW) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Spiral Submerged Arc-Welding Pipe (SSAW) market.

Global Spiral Submerged Arc-Welding Pipe (SSAW) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Welspun Corp Ltd.
Jindal Saw
Baoji Petroleum Steel Pipe
Cangzhou Steel Pipe Group
EVRAZ North America
EUROPIPE GMBH
Youfa Steel Pipe Group
TMK
Nippon Steel
American Cast Iron Pipe Company
Borusan
Jiangsu Yulong Steel Pipe
JFE Steel Corporation
Kingland Pipeline and Technologies
Shengli Oil & Gas Pipe
ArcelorMittal
Panyu Chu Kong Steel Pipe
Husteel Industry Group
Permanent Steel Manufacturing Co., Ltd
Haihao Group
Man Industries Ltd.
Noksel ?elik Boru Sanayi A.S
Northwest Pipe Company
Stupp Corporation

Market Segmentation (by Type)

SSAW Transmission Pipe
SSAW Structural Pipe
SSAW Coating Pipe

Market Segmentation (by Application)

Oil and Gas
Power Station
City Construction
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Spiral Submerged Arc-Welding Pipe (SSAW) Market
Overview of the regional outlook of the Spiral Submerged Arc-Welding Pipe (SSAW) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Spiral Submerged Arc-Welding Pipe (SSAW) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Spiral Submerged Arc-Welding Pipe (SSAW), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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