

# Global SPAD dToF Chips Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on SPAD dToF Chips competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global SPAD dToF Chips production reached approximately 391.1 M Units, with an average global market price of around 4.2 USD per Unit. SPAD dToF (Single-Photon Avalanche Diode Direct Time-of-Flight) Sensors are high-precision optical sensors that measure the distance to an object by detecting the time it takes for a single photon of light to travel to the object and return. These sensors utilize SPAD arrays, which are ultra-sensitive photodetectors capable of detecting individual photons with picosecond-level timing resolution. The upstream raw materials for SPAD dToF chips primarily include wafers, photoresists, electronic chemicals, sputtering targets, and packaging materials. Typical suppliers include Shin-Etsu Chemical, SUMCO, JSR, and Tokyo Ohka TOK. The single-line production capacity of SPAD dToF chips is typically related to the chip manufacturing process and production line scale, and specific figures may vary by manufacturer. The gross profit margin of SPAD dToF chips is affected by manufacturing costs, market demand and competitive landscape. The industry's average gross profit margin is usually between 40% and 60%. With the increase in market demand, the product gross profit margin is expected to increase further.

The global SPAD dToF Chips market size was estimated at USD 1643.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 12.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global SPAD dToF Chips market, covering all critical facets from a broad macroeconomic overview to

detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global SPAD dToF Chips market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the SPAD dToF Chips market.

### **Global SPAD dToF Chips Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Sony Semiconductor  
STMicroelectronics  
ams OSRAM  
Onsemi

Hamamatsu  
Micro Photon Devices (MPD)  
Fraunhofer IMS  
Singular Photonics  
Photon Force  
Shenzhen Adaps Photonics Technology  
Shenzhen Fushi Technology  
Nanjing Xinshijie Microelectronics Technology  
Orbbec  
Shenzhen Beijixin Microelectronics  
Hangzhou Yusheng Electronic Technology  
Hebei Opto-Sensor Electronic Technology  
Shitong (Shanghai) Microelectronics Technology

### **Market Segmentation (by Type)**

Dot Type  
Linear Type  
Area Type

### **Market Segmentation (by Application)**

Automotive  
Consumer Electronics  
Industrial

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance

Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the SPAD dToF Chips Market  
Overview of the regional outlook of the SPAD dToF Chips Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the SPAD dToF Chips Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of SPAD dToF Chips, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of SPAD dToF Chips
- 1.2 Key Market Segments
  - 1.2.1 SPAD dToF Chips Segment by Type
  - 1.2.2 SPAD dToF Chips Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 SPAD DTOF CHIPS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global SPAD dToF Chips Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global SPAD dToF Chips Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 SPAD DTOF CHIPS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global SPAD dToF Chips Product Life Cycle
- 3.3 Global SPAD dToF Chips Sales by Manufacturers (2020-2025)
- 3.4 Global SPAD dToF Chips Revenue Market Share by Manufacturers (2020-2025)
- 3.5 SPAD dToF Chips Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global SPAD dToF Chips Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 SPAD dToF Chips Market Competitive Situation and Trends
  - 3.8.1 SPAD dToF Chips Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest SPAD dToF Chips Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 SPAD DTOF CHIPS INDUSTRY CHAIN ANALYSIS**

- 4.1 SPAD dToF Chips Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF SPAD DTOF CHIPS MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global SPAD dToF Chips Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to SPAD dToF Chips Market
- 5.7 ESG Ratings of Leading Companies

## **6 SPAD DTOF CHIPS MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global SPAD dToF Chips Sales Market Share by Type (2020-2025)
- 6.3 Global SPAD dToF Chips Market Size by Type (2020-2025)
- 6.4 Global SPAD dToF Chips Price by Type (2020-2025)

## **7 SPAD DTOF CHIPS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global SPAD dToF Chips Market Sales by Application (2020-2025)
- 7.3 Global SPAD dToF Chips Market Size (M USD) by Application (2020-2025)

## 7.4 Global SPAD dToF Chips Sales Growth Rate by Application (2020-2025)

# **8 SPAD DTOF CHIPS MARKET SALES BY REGION**

## 8.1 Global SPAD dToF Chips Sales by Region

### 8.1.1 Global SPAD dToF Chips Sales by Region

### 8.1.2 Global SPAD dToF Chips Sales Market Share by Region

## 8.2 Global SPAD dToF Chips Market Size by Region

### 8.2.1 Global SPAD dToF Chips Market Size by Region

### 8.2.2 Global SPAD dToF Chips Market Size by Region

## 8.3 North America

### 8.3.1 North America SPAD dToF Chips Sales by Country

### 8.3.2 North America SPAD dToF Chips Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe SPAD dToF Chips Sales by Country

### 8.4.2 Europe SPAD dToF Chips Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific SPAD dToF Chips Sales by Region

### 8.5.2 Asia Pacific SPAD dToF Chips Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America SPAD dToF Chips Sales by Country

### 8.6.2 South America SPAD dToF Chips Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa SPAD dToF Chips Sales by Region
- 8.7.2 Middle East and Africa SPAD dToF Chips Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 SPAD DTOF CHIPS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of SPAD dToF Chips by Region(2020-2025)
- 9.2 Global SPAD dToF Chips Revenue Market Share by Region (2020-2025)
- 9.3 Global SPAD dToF Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America SPAD dToF Chips Production
  - 9.4.1 North America SPAD dToF Chips Production Growth Rate (2020-2025)
  - 9.4.2 North America SPAD dToF Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe SPAD dToF Chips Production
  - 9.5.1 Europe SPAD dToF Chips Production Growth Rate (2020-2025)
  - 9.5.2 Europe SPAD dToF Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan SPAD dToF Chips Production (2020-2025)
  - 9.6.1 Japan SPAD dToF Chips Production Growth Rate (2020-2025)
  - 9.6.2 Japan SPAD dToF Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China SPAD dToF Chips Production (2020-2025)
  - 9.7.1 China SPAD dToF Chips Production Growth Rate (2020-2025)
  - 9.7.2 China SPAD dToF Chips Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Sony Semiconductor
  - 10.1.1 Sony Semiconductor Basic Information
  - 10.1.2 Sony Semiconductor SPAD dToF Chips Product Overview
  - 10.1.3 Sony Semiconductor SPAD dToF Chips Product Market Performance
  - 10.1.4 Sony Semiconductor Business Overview
  - 10.1.5 Sony Semiconductor SWOT Analysis

- 10.1.6 Sony Semiconductor Recent Developments
- 10.2 STMicroelectronics
  - 10.2.1 STMicroelectronics Basic Information
  - 10.2.2 STMicroelectronics SPAD dToF Chips Product Overview
  - 10.2.3 STMicroelectronics SPAD dToF Chips Product Market Performance
  - 10.2.4 STMicroelectronics Business Overview
  - 10.2.5 STMicroelectronics SWOT Analysis
  - 10.2.6 STMicroelectronics Recent Developments
- 10.3 ams OSRAM
  - 10.3.1 ams OSRAM Basic Information
  - 10.3.2 ams OSRAM SPAD dToF Chips Product Overview
  - 10.3.3 ams OSRAM SPAD dToF Chips Product Market Performance
  - 10.3.4 ams OSRAM Business Overview
  - 10.3.5 ams OSRAM SWOT Analysis
  - 10.3.6 ams OSRAM Recent Developments
- 10.4 Onsemi
  - 10.4.1 Onsemi Basic Information
  - 10.4.2 Onsemi SPAD dToF Chips Product Overview
  - 10.4.3 Onsemi SPAD dToF Chips Product Market Performance
  - 10.4.4 Onsemi Business Overview
  - 10.4.5 Onsemi Recent Developments
- 10.5 Hamamatsu
  - 10.5.1 Hamamatsu Basic Information
  - 10.5.2 Hamamatsu SPAD dToF Chips Product Overview
  - 10.5.3 Hamamatsu SPAD dToF Chips Product Market Performance
  - 10.5.4 Hamamatsu Business Overview
  - 10.5.5 Hamamatsu Recent Developments
- 10.6 Micro Photon Devices (MPD)
  - 10.6.1 Micro Photon Devices (MPD) Basic Information
  - 10.6.2 Micro Photon Devices (MPD) SPAD dToF Chips Product Overview
  - 10.6.3 Micro Photon Devices (MPD) SPAD dToF Chips Product Market Performance
  - 10.6.4 Micro Photon Devices (MPD) Business Overview
  - 10.6.5 Micro Photon Devices (MPD) Recent Developments
- 10.7 Fraunhofer IMS
  - 10.7.1 Fraunhofer IMS Basic Information
  - 10.7.2 Fraunhofer IMS SPAD dToF Chips Product Overview
  - 10.7.3 Fraunhofer IMS SPAD dToF Chips Product Market Performance
  - 10.7.4 Fraunhofer IMS Business Overview
  - 10.7.5 Fraunhofer IMS Recent Developments

## 10.8 Singular Photonics

10.8.1 Singular Photonics Basic Information

10.8.2 Singular Photonics SPAD dToF Chips Product Overview

10.8.3 Singular Photonics SPAD dToF Chips Product Market Performance

10.8.4 Singular Photonics Business Overview

10.8.5 Singular Photonics Recent Developments

## 10.9 Photon Force

10.9.1 Photon Force Basic Information

10.9.2 Photon Force SPAD dToF Chips Product Overview

10.9.3 Photon Force SPAD dToF Chips Product Market Performance

10.9.4 Photon Force Business Overview

10.9.5 Photon Force Recent Developments

## 10.10 Shenzhen Adaps Photonics Technology

10.10.1 Shenzhen Adaps Photonics Technology Basic Information

10.10.2 Shenzhen Adaps Photonics Technology SPAD dToF Chips Product Overview

10.10.3 Shenzhen Adaps Photonics Technology SPAD dToF Chips Product Market

Performance

10.10.4 Shenzhen Adaps Photonics Technology Business Overview

10.10.5 Shenzhen Adaps Photonics Technology Recent Developments

## 10.11 Shenzhen Fushi Technology

10.11.1 Shenzhen Fushi Technology Basic Information

10.11.2 Shenzhen Fushi Technology SPAD dToF Chips Product Overview

10.11.3 Shenzhen Fushi Technology SPAD dToF Chips Product Market Performance

10.11.4 Shenzhen Fushi Technology Business Overview

10.11.5 Shenzhen Fushi Technology Recent Developments

## 10.12 Nanjing Xinshijie Microelectronics Technology

10.12.1 Nanjing Xinshijie Microelectronics Technology Basic Information

10.12.2 Nanjing Xinshijie Microelectronics Technology SPAD dToF Chips Product

Overview

10.12.3 Nanjing Xinshijie Microelectronics Technology SPAD dToF Chips Product

Market Performance

10.12.4 Nanjing Xinshijie Microelectronics Technology Business Overview

10.12.5 Nanjing Xinshijie Microelectronics Technology Recent Developments

## 10.13 Orbbec

10.13.1 Orbbec Basic Information

10.13.2 Orbbec SPAD dToF Chips Product Overview

10.13.3 Orbbec SPAD dToF Chips Product Market Performance

10.13.4 Orbbec Business Overview

10.13.5 Orbbec Recent Developments

#### 10.14 Shenzhen Beijixin Microelectronics

10.14.1 Shenzhen Beijixin Microelectronics Basic Information

10.14.2 Shenzhen Beijixin Microelectronics SPAD dToF Chips Product Overview

10.14.3 Shenzhen Beijixin Microelectronics SPAD dToF Chips Product Market

Performance

10.14.4 Shenzhen Beijixin Microelectronics Business Overview

10.14.5 Shenzhen Beijixin Microelectronics Recent Developments

#### 10.15 Hangzhou Yusheng Electronic Technology

10.15.1 Hangzhou Yusheng Electronic Technology Basic Information

10.15.2 Hangzhou Yusheng Electronic Technology SPAD dToF Chips Product

Overview

10.15.3 Hangzhou Yusheng Electronic Technology SPAD dToF Chips Product Market

Performance

10.15.4 Hangzhou Yusheng Electronic Technology Business Overview

10.15.5 Hangzhou Yusheng Electronic Technology Recent Developments

#### 10.16 Hebei Opto-Sensor Electronic Technology

10.16.1 Hebei Opto-Sensor Electronic Technology Basic Information

10.16.2 Hebei Opto-Sensor Electronic Technology SPAD dToF Chips Product

Overview

10.16.3 Hebei Opto-Sensor Electronic Technology SPAD dToF Chips Product Market

Performance

10.16.4 Hebei Opto-Sensor Electronic Technology Business Overview

10.16.5 Hebei Opto-Sensor Electronic Technology Recent Developments

#### 10.17 Shitong (Shanghai) Microelectronics Technology

10.17.1 Shitong (Shanghai) Microelectronics Technology Basic Information

10.17.2 Shitong (Shanghai) Microelectronics Technology SPAD dToF Chips Product

Overview

10.17.3 Shitong (Shanghai) Microelectronics Technology SPAD dToF Chips Product

Market Performance

10.17.4 Shitong (Shanghai) Microelectronics Technology Business Overview

10.17.5 Shitong (Shanghai) Microelectronics Technology Recent Developments

### **11 SPAD DTOF CHIPS MARKET FORECAST BY REGION**

11.1 Global SPAD dToF Chips Market Size Forecast

11.2 Global SPAD dToF Chips Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe SPAD dToF Chips Market Size Forecast by Country

11.2.3 Asia Pacific SPAD dToF Chips Market Size Forecast by Region

- 11.2.4 South America SPAD dToF Chips Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of SPAD dToF Chips by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global SPAD dToF Chips Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of SPAD dToF Chips by Type (2026-2035)
  - 12.1.2 Global SPAD dToF Chips Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of SPAD dToF Chips by Type (2026-2035)
- 12.2 Global SPAD dToF Chips Market Forecast by Application (2026-2035)
  - 12.2.1 Global SPAD dToF Chips Sales (K Units) Forecast by Application
  - 12.2.2 Global SPAD dToF Chips Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global SPAD dToF Chips Market Size by Type (M USD)
- Table 4. Global SPAD dToF Chips Market Size by Application
- Table 5. SPAD dToF Chips Market Size Comparison by Region (M USD)
- Table 6. Global SPAD dToF Chips Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global SPAD dToF Chips Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global SPAD dToF Chips Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global SPAD dToF Chips Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in SPAD dToF Chips as of 2025)
- Table 11. Global Market SPAD dToF Chips Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global SPAD dToF Chips Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. SPAD dToF Chips Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global SPAD dToF Chips Sales by Type (K Units)
- Table 27. Global SPAD dToF Chips Market Size by Type (M USD)
- Table 28. Global SPAD dToF Chips Sales (K Units) by Type (2020-2025)
- Table 29. Global SPAD dToF Chips Sales Market Share by Type (2020-2025)
- Table 30. Global SPAD dToF Chips Market Size (M USD) by Type (2020-2025)
- Table 31. Global SPAD dToF Chips Market Share by Type (2020-2025)

- Table 32. Global SPAD dToF Chips Price (USD/Unit) by Type (2020-2025)
- Table 33. Global SPAD dToF Chips Sales (K Units) by Application
- Table 34. Global SPAD dToF Chips Market Size by Application
- Table 35. Global SPAD dToF Chips Sales by Application (2020-2025) & (K Units)
- Table 36. Global SPAD dToF Chips Sales Market Share by Application (2020-2025)
- Table 37. Global SPAD dToF Chips Market Size by Application (2020-2025) & (M USD)
- Table 38. Global SPAD dToF Chips Market Share by Application (2020-2025)
- Table 39. Global SPAD dToF Chips Sales Growth Rate by Application (2020-2025)
- Table 40. Global SPAD dToF Chips Sales by Region (2020-2025) & (K Units)
- Table 41. Global SPAD dToF Chips Sales Market Share by Region (2020-2025)
- Table 42. Global SPAD dToF Chips Market Size by Region (2020-2025) & (M USD)
- Table 43. Global SPAD dToF Chips Market Size by Region (2020-2025)
- Table 44. North America SPAD dToF Chips Sales by Country (2020-2025) & (K Units)
- Table 45. North America SPAD dToF Chips Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe SPAD dToF Chips Sales by Country (2020-2025) & (K Units)
- Table 47. Europe SPAD dToF Chips Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific SPAD dToF Chips Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific SPAD dToF Chips Market Size by Region (2020-2025) & (M USD)
- Table 50. South America SPAD dToF Chips Sales by Country (2020-2025) & (K Units)
- Table 51. South America SPAD dToF Chips Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa SPAD dToF Chips Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa SPAD dToF Chips Market Size by Region (2020-2025) & (M USD)
- Table 54. Global SPAD dToF Chips Production (K Units) by Region(2020-2025)
- Table 55. Global SPAD dToF Chips Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global SPAD dToF Chips Revenue Market Share by Region (2020-2025)
- Table 57. Global SPAD dToF Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America SPAD dToF Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe SPAD dToF Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan SPAD dToF Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China SPAD dToF Chips Production (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 62. Sony Semiconductor Basic Information

Table 63. Sony Semiconductor SPAD dToF Chips Product Overview

Table 64. Sony Semiconductor SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Sony Semiconductor Business Overview

Table 66. Sony Semiconductor SWOT Analysis

Table 67. Sony Semiconductor Recent Developments

Table 68. STMicroelectronics Basic Information

Table 69. STMicroelectronics SPAD dToF Chips Product Overview

Table 70. STMicroelectronics SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. STMicroelectronics Business Overview

Table 72. STMicroelectronics SWOT Analysis

Table 73. STMicroelectronics Recent Developments

Table 74. ams OSRAM Basic Information

Table 75. ams OSRAM SPAD dToF Chips Product Overview

Table 76. ams OSRAM SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. ams OSRAM Business Overview

Table 78. ams OSRAM SWOT Analysis

Table 79. ams OSRAM Recent Developments

Table 80. Onsemi Basic Information

Table 81. Onsemi SPAD dToF Chips Product Overview

Table 82. Onsemi SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Onsemi Business Overview

Table 84. Onsemi Recent Developments

Table 85. Hamamatsu Basic Information

Table 86. Hamamatsu SPAD dToF Chips Product Overview

Table 87. Hamamatsu SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Hamamatsu Business Overview

Table 89. Hamamatsu Recent Developments

Table 90. Micro Photon Devices (MPD) Basic Information

Table 91. Micro Photon Devices (MPD) SPAD dToF Chips Product Overview

Table 92. Micro Photon Devices (MPD) SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Micro Photon Devices (MPD) Business Overview

- Table 94. Micro Photon Devices (MPD) Recent Developments
- Table 95. Fraunhofer IMS Basic Information
- Table 96. Fraunhofer IMS SPAD dToF Chips Product Overview
- Table 97. Fraunhofer IMS SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Fraunhofer IMS Business Overview
- Table 99. Fraunhofer IMS Recent Developments
- Table 100. Singular Photonics Basic Information
- Table 101. Singular Photonics SPAD dToF Chips Product Overview
- Table 102. Singular Photonics SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Singular Photonics Business Overview
- Table 104. Singular Photonics Recent Developments
- Table 105. Photon Force Basic Information
- Table 106. Photon Force SPAD dToF Chips Product Overview
- Table 107. Photon Force SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Photon Force Business Overview
- Table 109. Photon Force Recent Developments
- Table 110. Shenzhen Adaps Photonics Technology Basic Information
- Table 111. Shenzhen Adaps Photonics Technology SPAD dToF Chips Product Overview
- Table 112. Shenzhen Adaps Photonics Technology SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Shenzhen Adaps Photonics Technology Business Overview
- Table 114. Shenzhen Adaps Photonics Technology Recent Developments
- Table 115. Shenzhen Fushi Technology Basic Information
- Table 116. Shenzhen Fushi Technology SPAD dToF Chips Product Overview
- Table 117. Shenzhen Fushi Technology SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Shenzhen Fushi Technology Business Overview
- Table 119. Shenzhen Fushi Technology Recent Developments
- Table 120. Nanjing Xinshijie Microelectronics Technology Basic Information
- Table 121. Nanjing Xinshijie Microelectronics Technology SPAD dToF Chips Product Overview
- Table 122. Nanjing Xinshijie Microelectronics Technology SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Nanjing Xinshijie Microelectronics Technology Business Overview
- Table 124. Nanjing Xinshijie Microelectronics Technology Recent Developments

- Table 125. Orbbec Basic Information
- Table 126. Orbbec SPAD dToF Chips Product Overview
- Table 127. Orbbec SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Orbbec Business Overview
- Table 129. Orbbec Recent Developments
- Table 130. Shenzhen Beijixin Microelectronics Basic Information
- Table 131. Shenzhen Beijixin Microelectronics SPAD dToF Chips Product Overview
- Table 132. Shenzhen Beijixin Microelectronics SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Shenzhen Beijixin Microelectronics Business Overview
- Table 134. Shenzhen Beijixin Microelectronics Recent Developments
- Table 135. Hangzhou Yusheng Electronic Technology Basic Information
- Table 136. Hangzhou Yusheng Electronic Technology SPAD dToF Chips Product Overview
- Table 137. Hangzhou Yusheng Electronic Technology SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Hangzhou Yusheng Electronic Technology Business Overview
- Table 139. Hangzhou Yusheng Electronic Technology Recent Developments
- Table 140. Hebei Opto-Sensor Electronic Technology Basic Information
- Table 141. Hebei Opto-Sensor Electronic Technology SPAD dToF Chips Product Overview
- Table 142. Hebei Opto-Sensor Electronic Technology SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Hebei Opto-Sensor Electronic Technology Business Overview
- Table 144. Hebei Opto-Sensor Electronic Technology Recent Developments
- Table 145. Shitong (Shanghai) Microelectronics Technology Basic Information
- Table 146. Shitong (Shanghai) Microelectronics Technology SPAD dToF Chips Product Overview
- Table 147. Shitong (Shanghai) Microelectronics Technology SPAD dToF Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Shitong (Shanghai) Microelectronics Technology Business Overview
- Table 149. Shitong (Shanghai) Microelectronics Technology Recent Developments
- Table 150. Global SPAD dToF Chips Sales Forecast by Region (2026-2035) & (K Units)
- Table 151. Global SPAD dToF Chips Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America SPAD dToF Chips Sales Forecast by Country (2026-2035) & (K Units)
- Table 153. North America SPAD dToF Chips Market Size Forecast by Country

(2026-2035) & (M USD)

Table 154. Europe SPAD dToF Chips Sales Forecast by Country (2026-2035) & (K Units)

Table 155. Europe SPAD dToF Chips Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific SPAD dToF Chips Sales Forecast by Region (2026-2035) & (K Units)

Table 157. Asia Pacific SPAD dToF Chips Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America SPAD dToF Chips Sales Forecast by Country (2026-2035) & (K Units)

Table 159. South America SPAD dToF Chips Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa SPAD dToF Chips Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa SPAD dToF Chips Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global SPAD dToF Chips Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global SPAD dToF Chips Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global SPAD dToF Chips Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global SPAD dToF Chips Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global SPAD dToF Chips Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of SPAD dToF Chips
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global SPAD dToF Chips Market Size (M USD), 2025-2035
- Figure 5. Global SPAD dToF Chips Market Size (M USD) (2020-2035)
- Figure 6. Global SPAD dToF Chips Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. SPAD dToF Chips Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global SPAD dToF Chips Product Life Cycle
- Figure 13. SPAD dToF Chips Sales Share by Manufacturers in 2025
- Figure 14. Global SPAD dToF Chips Revenue Share by Manufacturers in 2025
- Figure 15. SPAD dToF Chips Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market SPAD dToF Chips Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by SPAD dToF Chips Revenue in 2025
- Figure 18. Industry Chain Map of SPAD dToF Chips
- Figure 19. Global SPAD dToF Chips Market PEST Analysis
- Figure 20. Global SPAD dToF Chips Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global SPAD dToF Chips Market Share by Type
- Figure 27. Sales Market Share of SPAD dToF Chips by Type (2020-2025)
- Figure 28. Sales Market Share of SPAD dToF Chips by Type in 2025
- Figure 29. Market Share of SPAD dToF Chips by Type (2020-2025)
- Figure 30. Market Share of SPAD dToF Chips by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global SPAD dToF Chips Market Share by Application

- Figure 33. Global SPAD dToF Chips Sales Market Share by Application (2020-2025)
- Figure 34. Global SPAD dToF Chips Sales Market Share by Application in 2025
- Figure 35. Global SPAD dToF Chips Market Share by Application (2020-2025)
- Figure 36. Global SPAD dToF Chips Market Share by Application in 2025
- Figure 37. Global SPAD dToF Chips Sales Growth Rate by Application (2020-2025)
- Figure 38. Global SPAD dToF Chips Sales Market Share by Region (2020-2025)
- Figure 39. Global SPAD dToF Chips Market Size by Region (2020-2025)
- Figure 40. North America SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America SPAD dToF Chips Sales Market Share by Country in 2024
- Figure 43. North America SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America SPAD dToF Chips Market Size by Country in 2024
- Figure 45. U.S. SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada SPAD dToF Chips Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada SPAD dToF Chips Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico SPAD dToF Chips Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico SPAD dToF Chips Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe SPAD dToF Chips Sales Market Share by Country in 2024
- Figure 53. Europe SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe SPAD dToF Chips Market Size by Country in 2024
- Figure 55. Germany SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 63. Spain SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific SPAD dToF Chips Sales and Growth Rate (K Units)

Figure 66. Asia Pacific SPAD dToF Chips Sales Market Share by Region in 2024

Figure 67. Asia Pacific SPAD dToF Chips Market Size by Region in 2024

Figure 68. China SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America SPAD dToF Chips Sales and Growth Rate (K Units)

Figure 79. South America SPAD dToF Chips Sales Market Share by Country in 2024

Figure 80. South America SPAD dToF Chips Market Size and Growth Rate (M USD)

Figure 81. South America SPAD dToF Chips Market Size by Country in 2024

Figure 82. Brazil SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa SPAD dToF Chips Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa SPAD dToF Chips Sales Market Share by Region in

2024

Figure 90. Middle East and Africa SPAD dToF Chips Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa SPAD dToF Chips Market Size by Region in 2024

Figure 92. Saudi Arabia SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa SPAD dToF Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa SPAD dToF Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global SPAD dToF Chips Production Market Share by Region (2020-2025)

Figure 103. North America SPAD dToF Chips Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe SPAD dToF Chips Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan SPAD dToF Chips Production (K Units) Growth Rate (2020-2025)

Figure 106. China SPAD dToF Chips Production (K Units) Growth Rate (2020-2025)

Figure 107. Global SPAD dToF Chips Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global SPAD dToF Chips Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global SPAD dToF Chips Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global SPAD dToF Chips Market Share Forecast by Type (2026-2035)

Figure 111. Global SPAD dToF Chips Sales Forecast by Application (2026-2035)

Figure 112. Global SPAD dToF Chips Market Share Forecast by Application (2026-2035)

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