

# Global Space Refuelling Service Market Research Report 2026(Status and Outlook)

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## Abstracts

Space refueling services (also known as in-orbit refueling) are a cutting-edge technology designed to replenish propellant for spacecraft in orbit in order to extend their lifespan and improve their maneuverability. Space refueling service is a general term for on-orbit fuel replenishment technology applicable to various types of spacecraft such as satellites, and is an important component of the on-orbit space service system. Launching a brand-new, high-value satellite (such as a geostationary communication satellite) is extremely expensive. In contrast, extending its lifespan through in-orbit refueling can reduce costs by more than 35%, saving millions or even hundreds of millions of dollars. Geostationary orbit positions and frequency bands are extremely scarce. Extending the lifespan of older satellites by refueling reduces the frequency of satellite replacements and alleviates competition for resources. Satellites that run out of fuel become space debris. In-orbit refueling not only extends satellite lifespan but also ensures that satellites have enough fuel to enter a "graveyard orbit" at the end of their lifespan, helping to mitigate the space debris problem. For deep space exploration missions, in-orbit refueling can act as a "space island," replenishing the probe's fuel and supporting its journey to the far reaches of space. Northrop Grumman's MEV-1 spacecraft, launched in 2019, successfully extended the lifespan of the International Communications Satellite IS-901, completing the world's first commercial on-orbit servicing mission. SpaceX is also actively developing on-orbit refueling technology for its Starship project, capable of handling hundreds of tons of cryogenic propellant. The U.S. military is paying close attention to this technology, and the Space Force plans to launch the Tetra-5 and Tetra-6 experimental satellites in 2026 and 2027, respectively, to test on-orbit refueling systems from different companies. In 2017, the Tianzhou-1 cargo spacecraft and the Tiangong-2 space laboratory successfully completed China's first on-orbit propellant replenishment test, marking China as the third country after Russia and the United States to master this technology. In January

2025, China successfully launched the Shijian-25 satellite, primarily for verifying satellite refueling and lifespan extension servicing technologies, marking a crucial step forward for China's space refueling technology from serving space stations to serving various types of satellites.

The global Space Refuelling Service market size was estimated at USD 684.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 16.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Space Refuelling Service market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Space Refuelling Service market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Space Refuelling Service market.

### **Global Space Refuelling Service Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Argo Space  
Astroscale  
Atomos  
Eta Space  
Ethos Space  
Firehawk Aerospace  
Galactic Harbour  
Galactiv  
Gateway Galactic  
Kosmok  
OrbitAID  
Orbit Fab  
Orbital Mining Corporation (OMC)  
Orion Space  
Regolithix  
Spaceium  
Stellar Space Industries  
Thales Alenia Space  
TransAstra  
Valor Robotics

### **Market Segmentation (by Type)**

Extrusion Replenishment  
Exchange Replenishment  
Depressurization Replenishment

### **Market Segmentation (by Application)**

Defense and military  
Commercial

## Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Space Refuelling Service Market

Overview of the regional outlook of the Space Refuelling Service Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Space Refuelling Service Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Space Refuelling Service, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Space Refuelling Service
- 1.2 Key Market Segments
  - 1.2.1 Space Refuelling Service Segment by Type
  - 1.2.2 Space Refuelling Service Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 SPACE REFUELLING SERVICE MARKET OVERVIEW**

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 SPACE REFUELLING SERVICE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Space Refuelling Service Product Life Cycle
- 3.3 Global Space Refuelling Service Revenue Market Share by Company (2020-2025)
- 3.4 Space Refuelling Service Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 Space Refuelling Service Market Competitive Situation and Trends
  - 3.6.1 Space Refuelling Service Market Concentration Rate
  - 3.6.2 Global 5 and 10 Largest Space Refuelling Service Players Market Share by Revenue
  - 3.6.3 Mergers & Acquisitions, Expansion

### **4 SPACE REFUELLING SERVICE VALUE CHAIN ANALYSIS**

- 4.1 Space Refuelling Service Value Chain Analysis
- 4.2 Midstream Market Analysis

#### 4.3 Downstream Customer Analysis

### **5 THE DEVELOPMENT AND DYNAMICS OF SPACE REFUELLING SERVICE MARKET**

#### 5.1 Key Development Trends

#### 5.2 Driving Factors

#### 5.3 Market Challenges

#### 5.4 Industry News

##### 5.4.1 New Product Developments

##### 5.4.2 Mergers & Acquisitions

##### 5.4.3 Expansions

##### 5.4.4 Collaboration/Supply Contracts

#### 5.5 PEST Analysis

##### 5.5.1 Industry Policies Analysis

##### 5.5.2 Economic Environment Analysis

##### 5.5.3 Social Environment Analysis

##### 5.5.4 Technological Environment Analysis

#### 5.6 Global Space Refuelling Service Market Porter's Five Forces Analysis

### **6 SPACE REFUELLING SERVICE MARKET SEGMENTATION BY TYPE**

#### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

#### 6.2 Global Space Refuelling Service Market by Type (2020-2025)

#### 6.3 Global Space Refuelling Service Market Size Growth Rate by Type (2021-2025)

### **7 SPACE REFUELLING SERVICE MARKET SEGMENTATION BY APPLICATION**

#### 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

#### 7.2 Global Space Refuelling Service Market Size (M USD) by Application (2020-2025)

#### 7.3 Global Space Refuelling Service Market Size Growth Rate by Application (2021-2025)

### **8 SPACE REFUELLING SERVICE MARKET SEGMENTATION BY REGION**

#### 8.1 Global Space Refuelling Service Market Size by Region

##### 8.1.1 Global Space Refuelling Service Market Size by Region

##### 8.1.2 Global Space Refuelling Service Market Size Market Share by Region

#### 8.2 North America

## 8.2.1 North America Space Refuelling Service Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

## 8.3 Europe

8.3.1 Europe Space Refuelling Service Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Spain

## 8.4 Asia Pacific

8.4.1 Asia Pacific Space Refuelling Service Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

## 8.5 South America

8.5.1 South America Space Refuelling Service Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

## 8.6 Middle East and Africa

8.6.1 Middle East and Africa Space Refuelling Service Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

## 9 KEY COMPANIES PROFILE

### 9.1 Argo Space

9.1.1 Argo Space Basic Information

9.1.2 Argo Space Space Refuelling Service Product Overview

9.1.3 Argo Space Space Refuelling Service Product Market Performance

9.1.4 Argo Space SWOT Analysis

9.1.5 Argo Space Business Overview

- 9.1.6 Argo Space Recent Developments
- 9.2 Astroscale
  - 9.2.1 Astroscale Basic Information
  - 9.2.2 Astroscale Space Refuelling Service Product Overview
  - 9.2.3 Astroscale Space Refuelling Service Product Market Performance
  - 9.2.4 Astroscale SWOT Analysis
  - 9.2.5 Astroscale Business Overview
  - 9.2.6 Astroscale Recent Developments
- 9.3 Atomos
  - 9.3.1 Atomos Basic Information
  - 9.3.2 Atomos Space Refuelling Service Product Overview
  - 9.3.3 Atomos Space Refuelling Service Product Market Performance
  - 9.3.4 Atomos SWOT Analysis
  - 9.3.5 Atomos Business Overview
  - 9.3.6 Atomos Recent Developments
- 9.4 Eta Space
  - 9.4.1 Eta Space Basic Information
  - 9.4.2 Eta Space Space Refuelling Service Product Overview
  - 9.4.3 Eta Space Space Refuelling Service Product Market Performance
  - 9.4.4 Eta Space Business Overview
  - 9.4.5 Eta Space Recent Developments
- 9.5 Ethos Space
  - 9.5.1 Ethos Space Basic Information
  - 9.5.2 Ethos Space Space Refuelling Service Product Overview
  - 9.5.3 Ethos Space Space Refuelling Service Product Market Performance
  - 9.5.4 Ethos Space Business Overview
  - 9.5.5 Ethos Space Recent Developments
- 9.6 Firehawk Aerospace
  - 9.6.1 Firehawk Aerospace Basic Information
  - 9.6.2 Firehawk Aerospace Space Refuelling Service Product Overview
  - 9.6.3 Firehawk Aerospace Space Refuelling Service Product Market Performance
  - 9.6.4 Firehawk Aerospace Business Overview
  - 9.6.5 Firehawk Aerospace Recent Developments
- 9.7 Galactic Harbour
  - 9.7.1 Galactic Harbour Basic Information
  - 9.7.2 Galactic Harbour Space Refuelling Service Product Overview
  - 9.7.3 Galactic Harbour Space Refuelling Service Product Market Performance
  - 9.7.4 Galactic Harbour Business Overview
  - 9.7.5 Galactic Harbour Recent Developments

## 9.8 Galactiv

9.8.1 Galactiv Basic Information

9.8.2 Galactiv Space Refuelling Service Product Overview

9.8.3 Galactiv Space Refuelling Service Product Market Performance

9.8.4 Galactiv Business Overview

9.8.5 Galactiv Recent Developments

## 9.9 Gateway Galactic

9.9.1 Gateway Galactic Basic Information

9.9.2 Gateway Galactic Space Refuelling Service Product Overview

9.9.3 Gateway Galactic Space Refuelling Service Product Market Performance

9.9.4 Gateway Galactic Business Overview

9.9.5 Gateway Galactic Recent Developments

## 9.10 Kosmok

9.10.1 Kosmok Basic Information

9.10.2 Kosmok Space Refuelling Service Product Overview

9.10.3 Kosmok Space Refuelling Service Product Market Performance

9.10.4 Kosmok Business Overview

9.10.5 Kosmok Recent Developments

## 9.11 OrbitAID

9.11.1 OrbitAID Basic Information

9.11.2 OrbitAID Space Refuelling Service Product Overview

9.11.3 OrbitAID Space Refuelling Service Product Market Performance

9.11.4 OrbitAID Business Overview

9.11.5 OrbitAID Recent Developments

## 9.12 Orbit Fab

9.12.1 Orbit Fab Basic Information

9.12.2 Orbit Fab Space Refuelling Service Product Overview

9.12.3 Orbit Fab Space Refuelling Service Product Market Performance

9.12.4 Orbit Fab Business Overview

9.12.5 Orbit Fab Recent Developments

## 9.13 Orbital Mining Corporation (OMC)

9.13.1 Orbital Mining Corporation (OMC) Basic Information

9.13.2 Orbital Mining Corporation (OMC) Space Refuelling Service Product Overview

9.13.3 Orbital Mining Corporation (OMC) Space Refuelling Service Product Market Performance

9.13.4 Orbital Mining Corporation (OMC) Business Overview

9.13.5 Orbital Mining Corporation (OMC) Recent Developments

## 9.14 Orion Space

9.14.1 Orion Space Basic Information

- 9.14.2 Orion Space Space Refuelling Service Product Overview
- 9.14.3 Orion Space Space Refuelling Service Product Market Performance
- 9.14.4 Orion Space Business Overview
- 9.14.5 Orion Space Recent Developments
- 9.15 Regolithix
  - 9.15.1 Regolithix Basic Information
  - 9.15.2 Regolithix Space Refuelling Service Product Overview
  - 9.15.3 Regolithix Space Refuelling Service Product Market Performance
  - 9.15.4 Regolithix Business Overview
  - 9.15.5 Regolithix Recent Developments
- 9.16 Spaceium
  - 9.16.1 Spaceium Basic Information
  - 9.16.2 Spaceium Space Refuelling Service Product Overview
  - 9.16.3 Spaceium Space Refuelling Service Product Market Performance
  - 9.16.4 Spaceium Business Overview
  - 9.16.5 Spaceium Recent Developments
- 9.17 Stellar Space Industries
  - 9.17.1 Stellar Space Industries Basic Information
  - 9.17.2 Stellar Space Industries Space Refuelling Service Product Overview
  - 9.17.3 Stellar Space Industries Space Refuelling Service Product Market Performance
  - 9.17.4 Stellar Space Industries Business Overview
  - 9.17.5 Stellar Space Industries Recent Developments
- 9.18 Thales Alenia Space
  - 9.18.1 Thales Alenia Space Basic Information
  - 9.18.2 Thales Alenia Space Space Refuelling Service Product Overview
  - 9.18.3 Thales Alenia Space Space Refuelling Service Product Market Performance
  - 9.18.4 Thales Alenia Space Business Overview
  - 9.18.5 Thales Alenia Space Recent Developments
- 9.19 TransAstra
  - 9.19.1 TransAstra Basic Information
  - 9.19.2 TransAstra Space Refuelling Service Product Overview
  - 9.19.3 TransAstra Space Refuelling Service Product Market Performance
  - 9.19.4 TransAstra Business Overview
  - 9.19.5 TransAstra Recent Developments
- 9.20 Valor Robotics
  - 9.20.1 Valor Robotics Basic Information
  - 9.20.2 Valor Robotics Space Refuelling Service Product Overview
  - 9.20.3 Valor Robotics Space Refuelling Service Product Market Performance
  - 9.20.4 Valor Robotics Business Overview

9.20.5 Valor Robotics Recent Developments

## **10 SPACE REFUELLING SERVICE MARKET FORECAST BY REGION**

10.1 Global Space Refuelling Service Market Size Forecast

10.2 Global Space Refuelling Service Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Space Refuelling Service Market Size Forecast by Country

10.2.3 Asia Pacific Space Refuelling Service Market Size Forecast by Region

10.2.4 South America Space Refuelling Service Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Space Refuelling Service by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

11.1 Global Space Refuelling Service Market Forecast by Type (2026-2035)

11.1.1 Global Space Refuelling Service Market Size Forecast by Type (2026-2035)

11.2 Global Space Refuelling Service Market Forecast by Application (2026-2035)

11.2.1 Global Space Refuelling Service Market Size (M USD) Forecast by Application (2026-2035)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Space Refuelling Service Market Size by Type (M USD)
- Table 4. Global Space Refuelling Service Market Size by Application
- Table 5. Space Refuelling Service Market Size Comparison by Region (M USD)
- Table 6. Global Space Refuelling Service Revenue (M USD) by Company (2020-2025)
- Table 7. Global Space Refuelling Service Revenue Share by Company (2020-2025)
- Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Space Refuelling Service as of 2025)
- Table 9. Headquarters, Areas Served, and Product Types of Major Players
- Table 10. Product Type of Major Players
- Table 11. Global Space Refuelling Service Company Market Concentration Ratio (CR5 and HHI)
- Table 12. Mergers & Acquisitions, Expansion Plans
- Table 13. Midstream Market Analysis
- Table 14. Downstream Customer Analysis
- Table 15. Key Development Trends
- Table 16. Driving Factors
- Table 17. Space Refuelling Service Market Challenges
- Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 21. Global Space Refuelling Service Market Size by Type (M USD)
- Table 22. Global Space Refuelling Service Market Size (M USD) by Type (2020-2025)
- Table 23. Global Space Refuelling Service Market Share by Type (2020-2025)
- Table 24. Global Space Refuelling Service Market Size Growth Rate by Type (2021-2025)
- Table 25. Global Space Refuelling Service Market Size by Application
- Table 26. Global Space Refuelling Service Market Size by Application (2020-2025) & (M USD)
- Table 27. Global Space Refuelling Service Market Share by Application (2020-2025)
- Table 28. Global Space Refuelling Service Market Size Growth Rate by Application (2021-2025)
- Table 29. Global Space Refuelling Service Market Size by Region (2020-2025) & (M USD)

Table 30. Global Space Refuelling Service Market Size Market Share by Region (2020-2025)

Table 31. North America Space Refuelling Service Market Size by Country (2020-2025) & (M USD)

Table 32. Europe Space Refuelling Service Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific Space Refuelling Service Market Size by Region (2020-2025) & (M USD)

Table 34. South America Space Refuelling Service Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa Space Refuelling Service Market Size by Region (2020-2025) & (M USD)

Table 36. Argo Space Basic Information

Table 37. Argo Space Space Refuelling Service Product Overview

Table 38. Argo Space Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 39. Argo Space SWOT Analysis

Table 40. Argo Space Business Overview

Table 41. Argo Space Recent Developments

Table 42. Astroscale Basic Information

Table 43. Astroscale Space Refuelling Service Product Overview

Table 44. Astroscale Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Astroscale SWOT Analysis

Table 46. Astroscale Business Overview

Table 47. Astroscale Recent Developments

Table 48. Atomos Basic Information

Table 49. Atomos Space Refuelling Service Product Overview

Table 50. Atomos Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 51. Atomos SWOT Analysis

Table 52. Atomos Business Overview

Table 53. Atomos Recent Developments

Table 54. Eta Space Basic Information

Table 55. Eta Space Space Refuelling Service Product Overview

Table 56. Eta Space Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 57. Eta Space Business Overview

Table 58. Eta Space Recent Developments

Table 59. Ethos Space Basic Information

Table 60. Ethos Space Space Refuelling Service Product Overview

Table 61. Ethos Space Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 62. Ethos Space Business Overview

Table 63. Ethos Space Recent Developments

Table 64. Firehawk Aerospace Basic Information

Table 65. Firehawk Aerospace Space Refuelling Service Product Overview

Table 66. Firehawk Aerospace Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 67. Firehawk Aerospace Business Overview

Table 68. Firehawk Aerospace Recent Developments

Table 69. Galactic Harbour Basic Information

Table 70. Galactic Harbour Space Refuelling Service Product Overview

Table 71. Galactic Harbour Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 72. Galactic Harbour Business Overview

Table 73. Galactic Harbour Recent Developments

Table 74. Galactiv Basic Information

Table 75. Galactiv Space Refuelling Service Product Overview

Table 76. Galactiv Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 77. Galactiv Business Overview

Table 78. Galactiv Recent Developments

Table 79. Gateway Galactic Basic Information

Table 80. Gateway Galactic Space Refuelling Service Product Overview

Table 81. Gateway Galactic Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 82. Gateway Galactic Business Overview

Table 83. Gateway Galactic Recent Developments

Table 84. Kosmok Basic Information

Table 85. Kosmok Space Refuelling Service Product Overview

Table 86. Kosmok Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 87. Kosmok Business Overview

Table 88. Kosmok Recent Developments

Table 89. OrbitAID Basic Information

Table 90. OrbitAID Space Refuelling Service Product Overview

Table 91. OrbitAID Space Refuelling Service Revenue (M USD) and Gross Margin

(2020-2025)

Table 92. OrbitAID Business Overview

Table 93. OrbitAID Recent Developments

Table 94. Orbit Fab Basic Information

Table 95. Orbit Fab Space Refuelling Service Product Overview

Table 96. Orbit Fab Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 97. Orbit Fab Business Overview

Table 98. Orbit Fab Recent Developments

Table 99. Orbital Mining Corporation (OMC) Basic Information

Table 100. Orbital Mining Corporation (OMC) Space Refuelling Service Product Overview

Table 101. Orbital Mining Corporation (OMC) Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 102. Orbital Mining Corporation (OMC) Business Overview

Table 103. Orbital Mining Corporation (OMC) Recent Developments

Table 104. Orion Space Basic Information

Table 105. Orion Space Space Refuelling Service Product Overview

Table 106. Orion Space Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 107. Orion Space Business Overview

Table 108. Orion Space Recent Developments

Table 109. Regolithix Basic Information

Table 110. Regolithix Space Refuelling Service Product Overview

Table 111. Regolithix Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 112. Regolithix Business Overview

Table 113. Regolithix Recent Developments

Table 114. Spaceium Basic Information

Table 115. Spaceium Space Refuelling Service Product Overview

Table 116. Spaceium Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 117. Spaceium Business Overview

Table 118. Spaceium Recent Developments

Table 119. Stellar Space Industries Basic Information

Table 120. Stellar Space Industries Space Refuelling Service Product Overview

Table 121. Stellar Space Industries Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)

Table 122. Stellar Space Industries Business Overview

- Table 123. Stellar Space Industries Recent Developments
- Table 124. Thales Alenia Space Basic Information
- Table 125. Thales Alenia Space Space Refuelling Service Product Overview
- Table 126. Thales Alenia Space Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 127. Thales Alenia Space Business Overview
- Table 128. Thales Alenia Space Recent Developments
- Table 129. TransAstra Basic Information
- Table 130. TransAstra Space Refuelling Service Product Overview
- Table 131. TransAstra Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 132. TransAstra Business Overview
- Table 133. TransAstra Recent Developments
- Table 134. Valor Robotics Basic Information
- Table 135. Valor Robotics Space Refuelling Service Product Overview
- Table 136. Valor Robotics Space Refuelling Service Revenue (M USD) and Gross Margin (2020-2025)
- Table 137. Valor Robotics Business Overview
- Table 138. Valor Robotics Recent Developments
- Table 139. Global Space Refuelling Service Market Size Forecast by Region (2026-2035) & (M USD)
- Table 140. North America Space Refuelling Service Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Europe Space Refuelling Service Market Size Forecast by Country (2026-2035) & (M USD)
- Table 142. Asia Pacific Space Refuelling Service Market Size Forecast by Region (2026-2035) & (M USD)
- Table 143. South America Space Refuelling Service Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Middle East and Africa Space Refuelling Service Market Size Forecast by Country (2026-2035) & (M USD)
- Table 145. Global Space Refuelling Service Market Size Forecast by Type (2026-2035) & (M USD)
- Table 146. Global Space Refuelling Service Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industry Chain of Space Refuelling Service
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Space Refuelling Service Market Size (M USD), 2025-2035
- Figure 5. Global Space Refuelling Service Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Space Refuelling Service Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Space Refuelling Service Product Life Cycle
- Figure 12. Global Space Refuelling Service Revenue Share by Company in 2025
- Figure 13. Space Refuelling Service Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Space Refuelling Service Revenue in 2025
- Figure 15. Value Chain Map of Space Refuelling Service
- Figure 16. Global Space Refuelling Service Market PEST Analysis
- Figure 17. Global Space Refuelling Service Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Space Refuelling Service Market Share by Type
- Figure 20. Market Share of Space Refuelling Service by Type (2020-2025)
- Figure 21. Global Space Refuelling Service Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Space Refuelling Service Market Share by Application
- Figure 24. Global Space Refuelling Service Market Share by Application (2020-2025)
- Figure 25. Global Space Refuelling Service Market Share by Application in 2024
- Figure 26. Global Space Refuelling Service Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global Space Refuelling Service Market Size Market Share by Region (2020-2025)
- Figure 28. North America Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 29. North America Space Refuelling Service Market Size Market Share by

Country in 2024

Figure 30. U.S. Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Space Refuelling Service Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Space Refuelling Service Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Space Refuelling Service Market Share by Country in 2024

Figure 35. Germany Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Space Refuelling Service Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Space Refuelling Service Market Size Market Share by Region in 2024

Figure 42. China Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Space Refuelling Service Market Size and Growth Rate (M USD)

Figure 48. South America Space Refuelling Service Market Size Market Share by Country in 2024

Figure 49. Brazil Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Space Refuelling Service Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Space Refuelling Service Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Space Refuelling Service Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Space Refuelling Service Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Space Refuelling Service Market Share Forecast by Type (2026-2035)

Figure 61. Global Space Refuelling Service Market Share Forecast by Application (2026-2035)

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