

Global Solid Sawn Timber Fastener Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Solid Sawn Timber Fastener competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Solid sawn timber fasteners are a type of structural hardware specifically designed to connect solid sawn lumber components (such as beams, columns, and trusses). They are widely used in timber-framed buildings, trussed roof, wooden decks, and residential framing. Sales in 2024 were expected to reach 10.7 million units, with an average price of \$6.10 each. These fasteners are typically made of high-strength steel and treated with galvanized or epoxy coatings for corrosion protection, offering excellent load-bearing capacity and resistance to shear and tension. Common types include angle brackets, joist hangers, bolt clamps, anchor plates, and toothed plate connectors. These can be fastened to solid wood components with nails, bolts, or screws to achieve secure connections at multiple angles and in multiple directions. Compared to glulam structures, solid sawn timber requires higher compressive stability in fasteners. Therefore, these fasteners are typically designed according to the US ANSI/AF&PA NDS or European EN 14545 standards and are a critical component in achieving the stability and long-term durability of timber structures.

The global Solid Sawn Timber Fastener market size was estimated at USD 65.3 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Solid Sawn Timber Fastener market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive

landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Solid Sawn Timber Fastener market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Solid Sawn Timber Fastener market.

Global Solid Sawn Timber Fastener Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Simpson Strong-Tie

MiTek

FERO Corporation

Ancon Ltd

Connex Post & Beam

Heckmann Building Products
Atlantic Hardware Supply
Graf Brothers Flooring and Lumber
Eurotec GmbH
WIEHAG Holding
SWG Schraubenwerk Gaisbach
W?rth
Dayton Superior

Market Segmentation (by Type)

Embedded Type
Surface-Mounted Type

Market Segmentation (by Application)

Industrial Plant
School
Underground Engineering
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Solid Sawn Timber Fastener Market

Overview of the regional outlook of the Solid Sawn Timber Fastener Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Solid Sawn Timber Fastener Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Solid Sawn Timber Fastener, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Solid Sawn Timber Fastener
- 1.2 Key Market Segments
 - 1.2.1 Solid Sawn Timber Fastener Segment by Type
 - 1.2.2 Solid Sawn Timber Fastener Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 SOLID SAWN TIMBER FASTENER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Solid Sawn Timber Fastener Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Solid Sawn Timber Fastener Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 SOLID SAWN TIMBER FASTENER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Solid Sawn Timber Fastener Product Life Cycle
- 3.3 Global Solid Sawn Timber Fastener Sales by Manufacturers (2020-2025)
- 3.4 Global Solid Sawn Timber Fastener Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Solid Sawn Timber Fastener Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Solid Sawn Timber Fastener Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Solid Sawn Timber Fastener Market Competitive Situation and Trends
 - 3.8.1 Solid Sawn Timber Fastener Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Solid Sawn Timber Fastener Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SOLID SAWN TIMBER FASTENER INDUSTRY CHAIN ANALYSIS

4.1 Solid Sawn Timber Fastener Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SOLID SAWN TIMBER FASTENER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Solid Sawn Timber Fastener Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Solid Sawn Timber Fastener Market

5.7 ESG Ratings of Leading Companies

6 SOLID SAWN TIMBER FASTENER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Solid Sawn Timber Fastener Sales Market Share by Type (2020-2025)

6.3 Global Solid Sawn Timber Fastener Market Size by Type (2020-2025)

6.4 Global Solid Sawn Timber Fastener Price by Type (2020-2025)

7 SOLID SAWN TIMBER FASTENER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Solid Sawn Timber Fastener Market Sales by Application (2020-2025)
- 7.3 Global Solid Sawn Timber Fastener Market Size (M USD) by Application (2020-2025)
- 7.4 Global Solid Sawn Timber Fastener Sales Growth Rate by Application (2020-2025)

8 SOLID SAWN TIMBER FASTENER MARKET SALES BY REGION

- 8.1 Global Solid Sawn Timber Fastener Sales by Region
 - 8.1.1 Global Solid Sawn Timber Fastener Sales by Region
 - 8.1.2 Global Solid Sawn Timber Fastener Sales Market Share by Region
- 8.2 Global Solid Sawn Timber Fastener Market Size by Region
 - 8.2.1 Global Solid Sawn Timber Fastener Market Size by Region
 - 8.2.2 Global Solid Sawn Timber Fastener Market Size by Region
- 8.3 North America
 - 8.3.1 North America Solid Sawn Timber Fastener Sales by Country
 - 8.3.2 North America Solid Sawn Timber Fastener Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Solid Sawn Timber Fastener Sales by Country
 - 8.4.2 Europe Solid Sawn Timber Fastener Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Solid Sawn Timber Fastener Sales by Region
 - 8.5.2 Asia Pacific Solid Sawn Timber Fastener Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Solid Sawn Timber Fastener Sales by Country

- 8.6.2 South America Solid Sawn Timber Fastener Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Solid Sawn Timber Fastener Sales by Region
 - 8.7.2 Middle East and Africa Solid Sawn Timber Fastener Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 SOLID SAWN TIMBER FASTENER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Solid Sawn Timber Fastener by Region(2020-2025)
- 9.2 Global Solid Sawn Timber Fastener Revenue Market Share by Region (2020-2025)
- 9.3 Global Solid Sawn Timber Fastener Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Solid Sawn Timber Fastener Production
 - 9.4.1 North America Solid Sawn Timber Fastener Production Growth Rate (2020-2025)
 - 9.4.2 North America Solid Sawn Timber Fastener Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Solid Sawn Timber Fastener Production
 - 9.5.1 Europe Solid Sawn Timber Fastener Production Growth Rate (2020-2025)
 - 9.5.2 Europe Solid Sawn Timber Fastener Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Solid Sawn Timber Fastener Production (2020-2025)
 - 9.6.1 Japan Solid Sawn Timber Fastener Production Growth Rate (2020-2025)
 - 9.6.2 Japan Solid Sawn Timber Fastener Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Solid Sawn Timber Fastener Production (2020-2025)
 - 9.7.1 China Solid Sawn Timber Fastener Production Growth Rate (2020-2025)
 - 9.7.2 China Solid Sawn Timber Fastener Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Simpson Strong?Tie

10.1.1 Simpson Strong?Tie Basic Information

10.1.2 Simpson Strong?Tie Solid Sawn Timber Fastener Product Overview

10.1.3 Simpson Strong?Tie Solid Sawn Timber Fastener Product Market Performance

10.1.4 Simpson Strong?Tie Business Overview

10.1.5 Simpson Strong?Tie SWOT Analysis

10.1.6 Simpson Strong?Tie Recent Developments

10.2 MiTek

10.2.1 MiTek Basic Information

10.2.2 MiTek Solid Sawn Timber Fastener Product Overview

10.2.3 MiTek Solid Sawn Timber Fastener Product Market Performance

10.2.4 MiTek Business Overview

10.2.5 MiTek SWOT Analysis

10.2.6 MiTek Recent Developments

10.3 FERRO Corporation

10.3.1 FERRO Corporation Basic Information

10.3.2 FERRO Corporation Solid Sawn Timber Fastener Product Overview

10.3.3 FERRO Corporation Solid Sawn Timber Fastener Product Market Performance

10.3.4 FERRO Corporation Business Overview

10.3.5 FERRO Corporation SWOT Analysis

10.3.6 FERRO Corporation Recent Developments

10.4 Ancon Ltd

10.4.1 Ancon Ltd Basic Information

10.4.2 Ancon Ltd Solid Sawn Timber Fastener Product Overview

10.4.3 Ancon Ltd Solid Sawn Timber Fastener Product Market Performance

10.4.4 Ancon Ltd Business Overview

10.4.5 Ancon Ltd Recent Developments

10.5 Connex Post and Beam

10.5.1 Connex Post and Beam Basic Information

10.5.2 Connex Post and Beam Solid Sawn Timber Fastener Product Overview

10.5.3 Connex Post and Beam Solid Sawn Timber Fastener Product Market

Performance

10.5.4 Connex Post and Beam Business Overview

10.5.5 Connex Post and Beam Recent Developments

10.6 Heckmann Building Products

10.6.1 Heckmann Building Products Basic Information

10.6.2 Heckmann Building Products Solid Sawn Timber Fastener Product Overview

10.6.3 Heckmann Building Products Solid Sawn Timber Fastener Product Market

Performance

- 10.6.4 Heckmann Building Products Business Overview
- 10.6.5 Heckmann Building Products Recent Developments
- 10.7 Atlantic Hardware Supply
 - 10.7.1 Atlantic Hardware Supply Basic Information
 - 10.7.2 Atlantic Hardware Supply Solid Sawn Timber Fastener Product Overview
 - 10.7.3 Atlantic Hardware Supply Solid Sawn Timber Fastener Product Market Performance
 - 10.7.4 Atlantic Hardware Supply Business Overview
 - 10.7.5 Atlantic Hardware Supply Recent Developments
- 10.8 Graf Brothers Flooring and Lumber
 - 10.8.1 Graf Brothers Flooring and Lumber Basic Information
 - 10.8.2 Graf Brothers Flooring and Lumber Solid Sawn Timber Fastener Product Overview
 - 10.8.3 Graf Brothers Flooring and Lumber Solid Sawn Timber Fastener Product Market Performance
 - 10.8.4 Graf Brothers Flooring and Lumber Business Overview
 - 10.8.5 Graf Brothers Flooring and Lumber Recent Developments
- 10.9 Eurotec GmbH
 - 10.9.1 Eurotec GmbH Basic Information
 - 10.9.2 Eurotec GmbH Solid Sawn Timber Fastener Product Overview
 - 10.9.3 Eurotec GmbH Solid Sawn Timber Fastener Product Market Performance
 - 10.9.4 Eurotec GmbH Business Overview
 - 10.9.5 Eurotec GmbH Recent Developments
- 10.10 WIEHAG Holding
 - 10.10.1 WIEHAG Holding Basic Information
 - 10.10.2 WIEHAG Holding Solid Sawn Timber Fastener Product Overview
 - 10.10.3 WIEHAG Holding Solid Sawn Timber Fastener Product Market Performance
 - 10.10.4 WIEHAG Holding Business Overview
 - 10.10.5 WIEHAG Holding Recent Developments
- 10.11 SWG Schraubenwerk Gaisbach
 - 10.11.1 SWG Schraubenwerk Gaisbach Basic Information
 - 10.11.2 SWG Schraubenwerk Gaisbach Solid Sawn Timber Fastener Product Overview
 - 10.11.3 SWG Schraubenwerk Gaisbach Solid Sawn Timber Fastener Product Market Performance
 - 10.11.4 SWG Schraubenwerk Gaisbach Business Overview
 - 10.11.5 SWG Schraubenwerk Gaisbach Recent Developments
- 10.12 W?rth
 - 10.12.1 W?rth Basic Information

- 10.12.2 Worth Solid Sawn Timber Fastener Product Overview
- 10.12.3 Worth Solid Sawn Timber Fastener Product Market Performance
- 10.12.4 Worth Business Overview
- 10.12.5 Worth Recent Developments
- 10.13 Dayton Superior
 - 10.13.1 Dayton Superior Basic Information
 - 10.13.2 Dayton Superior Solid Sawn Timber Fastener Product Overview
 - 10.13.3 Dayton Superior Solid Sawn Timber Fastener Product Market Performance
 - 10.13.4 Dayton Superior Business Overview
 - 10.13.5 Dayton Superior Recent Developments

11 SOLID SAWN TIMBER FASTENER MARKET FORECAST BY REGION

- 11.1 Global Solid Sawn Timber Fastener Market Size Forecast
- 11.2 Global Solid Sawn Timber Fastener Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Solid Sawn Timber Fastener Market Size Forecast by Country
 - 11.2.3 Asia Pacific Solid Sawn Timber Fastener Market Size Forecast by Region
 - 11.2.4 South America Solid Sawn Timber Fastener Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Solid Sawn Timber Fastener by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Solid Sawn Timber Fastener Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Solid Sawn Timber Fastener by Type (2026-2035)
 - 12.1.2 Global Solid Sawn Timber Fastener Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Solid Sawn Timber Fastener by Type (2026-2035)
- 12.2 Global Solid Sawn Timber Fastener Market Forecast by Application (2026-2035)
 - 12.2.1 Global Solid Sawn Timber Fastener Sales (K Units) Forecast by Application
 - 12.2.2 Global Solid Sawn Timber Fastener Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Solid Sawn Timber Fastener Market Size by Type (M USD)

Table 4. Global Solid Sawn Timber Fastener Market Size by Application

Table 5. Solid Sawn Timber Fastener Market Size Comparison by Region (M USD)

Table 6. Global Solid Sawn Timber Fastener Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Solid Sawn Timber Fastener Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Solid Sawn Timber Fastener Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Solid Sawn Timber Fastener Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Solid Sawn Timber Fastener as of 2025)

Table 11. Global Market Solid Sawn Timber Fastener Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Solid Sawn Timber Fastener Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Solid Sawn Timber Fastener Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Solid Sawn Timber Fastener Sales by Type (K Units)

Table 27. Global Solid Sawn Timber Fastener Market Size by Type (M USD)

- Table 28. Global Solid Sawn Timber Fastener Sales (K Units) by Type (2020-2025)
- Table 29. Global Solid Sawn Timber Fastener Sales Market Share by Type (2020-2025)
- Table 30. Global Solid Sawn Timber Fastener Market Size (M USD) by Type (2020-2025)
- Table 31. Global Solid Sawn Timber Fastener Market Share by Type (2020-2025)
- Table 32. Global Solid Sawn Timber Fastener Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Solid Sawn Timber Fastener Sales (K Units) by Application
- Table 34. Global Solid Sawn Timber Fastener Market Size by Application
- Table 35. Global Solid Sawn Timber Fastener Sales by Application (2020-2025) & (K Units)
- Table 36. Global Solid Sawn Timber Fastener Sales Market Share by Application (2020-2025)
- Table 37. Global Solid Sawn Timber Fastener Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Solid Sawn Timber Fastener Market Share by Application (2020-2025)
- Table 39. Global Solid Sawn Timber Fastener Sales Growth Rate by Application (2020-2025)
- Table 40. Global Solid Sawn Timber Fastener Sales by Region (2020-2025) & (K Units)
- Table 41. Global Solid Sawn Timber Fastener Sales Market Share by Region (2020-2025)
- Table 42. Global Solid Sawn Timber Fastener Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Solid Sawn Timber Fastener Market Size by Region (2020-2025)
- Table 44. North America Solid Sawn Timber Fastener Sales by Country (2020-2025) & (K Units)
- Table 45. North America Solid Sawn Timber Fastener Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Solid Sawn Timber Fastener Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Solid Sawn Timber Fastener Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Solid Sawn Timber Fastener Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Solid Sawn Timber Fastener Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Solid Sawn Timber Fastener Sales by Country (2020-2025) & (K Units)
- Table 51. South America Solid Sawn Timber Fastener Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Solid Sawn Timber Fastener Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Solid Sawn Timber Fastener Market Size by Region (2020-2025) & (M USD)

Table 54. Global Solid Sawn Timber Fastener Production (K Units) by Region(2020-2025)

Table 55. Global Solid Sawn Timber Fastener Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Solid Sawn Timber Fastener Revenue Market Share by Region (2020-2025)

Table 57. Global Solid Sawn Timber Fastener Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Solid Sawn Timber Fastener Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Solid Sawn Timber Fastener Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Solid Sawn Timber Fastener Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Solid Sawn Timber Fastener Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Simpson Strong-Tie Basic Information

Table 63. Simpson Strong-Tie Solid Sawn Timber Fastener Product Overview

Table 64. Simpson Strong-Tie Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Simpson Strong-Tie Business Overview

Table 66. Simpson Strong-Tie SWOT Analysis

Table 67. Simpson Strong-Tie Recent Developments

Table 68. MiTek Basic Information

Table 69. MiTek Solid Sawn Timber Fastener Product Overview

Table 70. MiTek Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. MiTek Business Overview

Table 72. MiTek SWOT Analysis

Table 73. MiTek Recent Developments

Table 74. FERO Corporation Basic Information

Table 75. FERO Corporation Solid Sawn Timber Fastener Product Overview

Table 76. FERO Corporation Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. FERO Corporation Business Overview

- Table 78. FERO Corporation SWOT Analysis
- Table 79. FERO Corporation Recent Developments
- Table 80. Ancon Ltd Basic Information
- Table 81. Ancon Ltd Solid Sawn Timber Fastener Product Overview
- Table 82. Ancon Ltd Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Ancon Ltd Business Overview
- Table 84. Ancon Ltd Recent Developments
- Table 85. Connex Post and Beam Basic Information
- Table 86. Connex Post and Beam Solid Sawn Timber Fastener Product Overview
- Table 87. Connex Post and Beam Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Connex Post and Beam Business Overview
- Table 89. Connex Post and Beam Recent Developments
- Table 90. Heckmann Building Products Basic Information
- Table 91. Heckmann Building Products Solid Sawn Timber Fastener Product Overview
- Table 92. Heckmann Building Products Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Heckmann Building Products Business Overview
- Table 94. Heckmann Building Products Recent Developments
- Table 95. Atlantic Hardware Supply Basic Information
- Table 96. Atlantic Hardware Supply Solid Sawn Timber Fastener Product Overview
- Table 97. Atlantic Hardware Supply Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Atlantic Hardware Supply Business Overview
- Table 99. Atlantic Hardware Supply Recent Developments
- Table 100. Graf Brothers Flooring and Lumber Basic Information
- Table 101. Graf Brothers Flooring and Lumber Solid Sawn Timber Fastener Product Overview
- Table 102. Graf Brothers Flooring and Lumber Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Graf Brothers Flooring and Lumber Business Overview
- Table 104. Graf Brothers Flooring and Lumber Recent Developments
- Table 105. Eurotec GmbH Basic Information
- Table 106. Eurotec GmbH Solid Sawn Timber Fastener Product Overview
- Table 107. Eurotec GmbH Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Eurotec GmbH Business Overview
- Table 109. Eurotec GmbH Recent Developments

- Table 110. WIEHAG Holding Basic Information
- Table 111. WIEHAG Holding Solid Sawn Timber Fastener Product Overview
- Table 112. WIEHAG Holding Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. WIEHAG Holding Business Overview
- Table 114. WIEHAG Holding Recent Developments
- Table 115. SWG Schraubenwerk Gaisbach Basic Information
- Table 116. SWG Schraubenwerk Gaisbach Solid Sawn Timber Fastener Product Overview
- Table 117. SWG Schraubenwerk Gaisbach Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. SWG Schraubenwerk Gaisbach Business Overview
- Table 119. SWG Schraubenwerk Gaisbach Recent Developments
- Table 120. W?rth Basic Information
- Table 121. W?rth Solid Sawn Timber Fastener Product Overview
- Table 122. W?rth Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. W?rth Business Overview
- Table 124. W?rth Recent Developments
- Table 125. Dayton Superior Basic Information
- Table 126. Dayton Superior Solid Sawn Timber Fastener Product Overview
- Table 127. Dayton Superior Solid Sawn Timber Fastener Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Dayton Superior Business Overview
- Table 129. Dayton Superior Recent Developments
- Table 130. Global Solid Sawn Timber Fastener Sales Forecast by Region (2026-2035) & (K Units)
- Table 131. Global Solid Sawn Timber Fastener Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Solid Sawn Timber Fastener Sales Forecast by Country (2026-2035) & (K Units)
- Table 133. North America Solid Sawn Timber Fastener Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Solid Sawn Timber Fastener Sales Forecast by Country (2026-2035) & (K Units)
- Table 135. Europe Solid Sawn Timber Fastener Market Size Forecast by Country (2026-2035) & (M USD)
- Table 136. Asia Pacific Solid Sawn Timber Fastener Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Solid Sawn Timber Fastener Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Solid Sawn Timber Fastener Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Solid Sawn Timber Fastener Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Solid Sawn Timber Fastener Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Solid Sawn Timber Fastener Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Solid Sawn Timber Fastener Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Solid Sawn Timber Fastener Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Solid Sawn Timber Fastener Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Solid Sawn Timber Fastener Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Solid Sawn Timber Fastener Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Solid Sawn Timber Fastener
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Solid Sawn Timber Fastener Market Size (M USD), 2025-2035
- Figure 5. Global Solid Sawn Timber Fastener Market Size (M USD) (2020-2035)
- Figure 6. Global Solid Sawn Timber Fastener Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Solid Sawn Timber Fastener Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Solid Sawn Timber Fastener Product Life Cycle
- Figure 13. Solid Sawn Timber Fastener Sales Share by Manufacturers in 2025
- Figure 14. Global Solid Sawn Timber Fastener Revenue Share by Manufacturers in 2025
- Figure 15. Solid Sawn Timber Fastener Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Solid Sawn Timber Fastener Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Solid Sawn Timber Fastener Revenue in 2025
- Figure 18. Industry Chain Map of Solid Sawn Timber Fastener
- Figure 19. Global Solid Sawn Timber Fastener Market PEST Analysis
- Figure 20. Global Solid Sawn Timber Fastener Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Solid Sawn Timber Fastener Market Share by Type
- Figure 27. Sales Market Share of Solid Sawn Timber Fastener by Type (2020-2025)
- Figure 28. Sales Market Share of Solid Sawn Timber Fastener by Type in 2025
- Figure 29. Market Share of Solid Sawn Timber Fastener by Type (2020-2025)
- Figure 30. Market Share of Solid Sawn Timber Fastener by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Solid Sawn Timber Fastener Market Share by Application
- Figure 33. Global Solid Sawn Timber Fastener Sales Market Share by Application (2020-2025)
- Figure 34. Global Solid Sawn Timber Fastener Sales Market Share by Application in 2025
- Figure 35. Global Solid Sawn Timber Fastener Market Share by Application (2020-2025)
- Figure 36. Global Solid Sawn Timber Fastener Market Share by Application in 2025
- Figure 37. Global Solid Sawn Timber Fastener Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Solid Sawn Timber Fastener Sales Market Share by Region (2020-2025)
- Figure 39. Global Solid Sawn Timber Fastener Market Size by Region (2020-2025)
- Figure 40. North America Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Solid Sawn Timber Fastener Sales Market Share by Country in 2024
- Figure 43. North America Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Solid Sawn Timber Fastener Market Size by Country in 2024
- Figure 45. U.S. Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Solid Sawn Timber Fastener Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Solid Sawn Timber Fastener Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Solid Sawn Timber Fastener Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Solid Sawn Timber Fastener Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Solid Sawn Timber Fastener Sales Market Share by Country in 2024
- Figure 53. Europe Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Solid Sawn Timber Fastener Market Size by Country in 2024

Figure 55. Germany Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Solid Sawn Timber Fastener Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Solid Sawn Timber Fastener Sales Market Share by Region in 2024

Figure 67. Asia Pacific Solid Sawn Timber Fastener Market Size by Region in 2024

Figure 68. China Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Solid Sawn Timber Fastener Sales and Growth Rate (K Units)

Figure 79. South America Solid Sawn Timber Fastener Sales Market Share by Country in 2024

Figure 80. South America Solid Sawn Timber Fastener Market Size and Growth Rate (M USD)

Figure 81. South America Solid Sawn Timber Fastener Market Size by Country in 2024

Figure 82. Brazil Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Solid Sawn Timber Fastener Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Solid Sawn Timber Fastener Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Solid Sawn Timber Fastener Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Solid Sawn Timber Fastener Market Size by Region in 2024

Figure 92. Saudi Arabia Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Solid Sawn Timber Fastener Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Solid Sawn Timber Fastener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Solid Sawn Timber Fastener Production Market Share by Region (2020-2025)

Figure 103. North America Solid Sawn Timber Fastener Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Solid Sawn Timber Fastener Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Solid Sawn Timber Fastener Production (K Units) Growth Rate (2020-2025)

Figure 106. China Solid Sawn Timber Fastener Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Solid Sawn Timber Fastener Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Solid Sawn Timber Fastener Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Solid Sawn Timber Fastener Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Solid Sawn Timber Fastener Market Share Forecast by Type (2026-2035)

Figure 111. Global Solid Sawn Timber Fastener Sales Forecast by Application (2026-2035)

Figure 112. Global Solid Sawn Timber Fastener Market Share Forecast by Application (2026-2035)

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