

Global Solar Water Pump Controllers Market Research Report 2026(Status and Outlook)

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Abstracts

The solar water pump controller converts the direct current of the solar panel into alternating current, which can drive various water pumps, which are used to control and regulate the operation of the solar water pump system, and provide clean water for the remote areas where the power facilities are scarce. China has implemented the Renewable Energy Law since 2006, in which Article 4 clearly states that, the State gives first priority to the exploration of renewable energy. Over the years, various departments of the Chinese government have successively issued a large number of policies, covering production, sales, taxation, subsidies and other aspects. After setting the carbon neutrality goal in 2021, from a national perspective, the upgrading of the energy structure is ever imperative, and therefore the optoelectronic industry has great potential. The European Commission released the Net-Zero Industry Act in 2023. This bill aims to stimulate local manufacturing in Europe, reduce import dependence on China, and ensure that at least 40% of the EU's clean energy demand can be met by 2030. The EU targets an installed solar capacity of 600 GW. Overall, the European market still has a lot of room for development. US 2022 release of the Inflation Reduction Act, which includes \$369 billion for energy security and climate change investments. For the photovoltaic industry, the bill stimulates its development from multiple aspects such as corporate and individual tax credits, production subsidies, and loans throughout the industry chain, and revitalizes the domestic manufacturing industry in the United States. Japanese authorities plan to make solar panels mandatory for new residential buildings in Tokyo from 2025 onwards. It is estimated that by 2030, photovoltaic power generation will account for 14%-16% of Japan's total power generation, and the cumulative installed capacity of photovoltaic systems will be about 117.223 GW. The market for these devices will grow owing to growing interest in reducing carbon emissions and widespread adoption of renewable energy devices. Low operating costs and depletion of fossil fuel supply are the two major reasons driving the

expansion of the solar pump industry. Increase in government subsidies offered to farmers and manufacturers and adoption of stringent rules to reduce carbon footprint will boost product penetration over the expected time frame. Solar pumps will be in high demand due to energy scarcity, high reliance on rainfall and the logistical difficulties of fuel delivery in remote areas. In addition, rapidly falling prices of solar PV panels will further boost product adoption. Subsidies offered to customers for purchasing solar panels and government-backed schemes are the major drivers of the solar water pump market. At the same time, solar water pumps are becoming more affordable, which has greatly increased user adoption. To slow global warming, governments around the world are actively developing policies to minimize rising carbon emissions. One of the key factors driving the solar pump market is the rapid growth in demand from the agricultural sector.

The global Solar Water Pump Controllers market size was estimated at USD 2885.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Solar Water Pump Controllers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Solar Water Pump Controllers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Solar Water Pump Controllers market.

Global Solar Water Pump Controllers Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ABB
Hitachi
Voltronic Power
Schneider Electric
OREX
JNTECH
GRUNDFOS
INVT
B&B Power
Micno
Sollatek
Restar Solar
Solar Tech
Gozuk
MNE
Voltacon
Hober
MUST ENERGY Power
VEICHI
Sandi

Market Segmentation (by Type)

220V

380V

Market Segmentation (by Application)

Commercial

Home Use

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Solar Water Pump Controllers Market

Overview of the regional outlook of the Solar Water Pump Controllers Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Solar Water Pump Controllers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Solar Water Pump Controllers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Solar Water Pump Controllers

1.2 Key Market Segments

1.2.1 Solar Water Pump Controllers Segment by Type

1.2.2 Solar Water Pump Controllers Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SOLAR WATER PUMP CONTROLLERS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Solar Water Pump Controllers Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Solar Water Pump Controllers Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SOLAR WATER PUMP CONTROLLERS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Solar Water Pump Controllers Product Life Cycle

3.3 Global Solar Water Pump Controllers Sales by Manufacturers (2020-2025)

3.4 Global Solar Water Pump Controllers Revenue Market Share by Manufacturers (2020-2025)

3.5 Solar Water Pump Controllers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Solar Water Pump Controllers Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Solar Water Pump Controllers Market Competitive Situation and Trends

3.8.1 Solar Water Pump Controllers Market Concentration Rate

3.8.2 Global 5 and 10 Largest Solar Water Pump Controllers Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SOLAR WATER PUMP CONTROLLERS INDUSTRY CHAIN ANALYSIS

4.1 Solar Water Pump Controllers Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SOLAR WATER PUMP CONTROLLERS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Solar Water Pump Controllers Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Solar Water Pump Controllers

Market

5.7 ESG Ratings of Leading Companies

6 SOLAR WATER PUMP CONTROLLERS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Solar Water Pump Controllers Sales Market Share by Type (2020-2025)

6.3 Global Solar Water Pump Controllers Market Size by Type (2020-2025)

6.4 Global Solar Water Pump Controllers Price by Type (2020-2025)

7 SOLAR WATER PUMP CONTROLLERS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Solar Water Pump Controllers Market Sales by Application (2020-2025)
- 7.3 Global Solar Water Pump Controllers Market Size (M USD) by Application (2020-2025)
- 7.4 Global Solar Water Pump Controllers Sales Growth Rate by Application (2020-2025)

8 SOLAR WATER PUMP CONTROLLERS MARKET SALES BY REGION

- 8.1 Global Solar Water Pump Controllers Sales by Region
 - 8.1.1 Global Solar Water Pump Controllers Sales by Region
 - 8.1.2 Global Solar Water Pump Controllers Sales Market Share by Region
- 8.2 Global Solar Water Pump Controllers Market Size by Region
 - 8.2.1 Global Solar Water Pump Controllers Market Size by Region
 - 8.2.2 Global Solar Water Pump Controllers Market Size by Region
- 8.3 North America
 - 8.3.1 North America Solar Water Pump Controllers Sales by Country
 - 8.3.2 North America Solar Water Pump Controllers Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Solar Water Pump Controllers Sales by Country
 - 8.4.2 Europe Solar Water Pump Controllers Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Solar Water Pump Controllers Sales by Region
 - 8.5.2 Asia Pacific Solar Water Pump Controllers Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Solar Water Pump Controllers Sales by Country

8.6.2 South America Solar Water Pump Controllers Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Solar Water Pump Controllers Sales by Region

8.7.2 Middle East and Africa Solar Water Pump Controllers Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SOLAR WATER PUMP CONTROLLERS MARKET PRODUCTION BY REGION

9.1 Global Production of Solar Water Pump Controllers by Region(2020-2025)

9.2 Global Solar Water Pump Controllers Revenue Market Share by Region
(2020-2025)

9.3 Global Solar Water Pump Controllers Production, Revenue, Price and Gross Margin
(2020-2025)

9.4 North America Solar Water Pump Controllers Production

9.4.1 North America Solar Water Pump Controllers Production Growth Rate
(2020-2025)

9.4.2 North America Solar Water Pump Controllers Production, Revenue, Price and
Gross Margin (2020-2025)

9.5 Europe Solar Water Pump Controllers Production

9.5.1 Europe Solar Water Pump Controllers Production Growth Rate (2020-2025)

9.5.2 Europe Solar Water Pump Controllers Production, Revenue, Price and Gross
Margin (2020-2025)

9.6 Japan Solar Water Pump Controllers Production (2020-2025)

9.6.1 Japan Solar Water Pump Controllers Production Growth Rate (2020-2025)

9.6.2 Japan Solar Water Pump Controllers Production, Revenue, Price and Gross
Margin (2020-2025)

9.7 China Solar Water Pump Controllers Production (2020-2025)

9.7.1 China Solar Water Pump Controllers Production Growth Rate (2020-2025)

9.7.2 China Solar Water Pump Controllers Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 ABB

- 10.1.1 ABB Basic Information
- 10.1.2 ABB Solar Water Pump Controllers Product Overview
- 10.1.3 ABB Solar Water Pump Controllers Product Market Performance
- 10.1.4 ABB Business Overview
- 10.1.5 ABB SWOT Analysis
- 10.1.6 ABB Recent Developments

10.2 Hitachi

- 10.2.1 Hitachi Basic Information
- 10.2.2 Hitachi Solar Water Pump Controllers Product Overview
- 10.2.3 Hitachi Solar Water Pump Controllers Product Market Performance
- 10.2.4 Hitachi Business Overview
- 10.2.5 Hitachi SWOT Analysis
- 10.2.6 Hitachi Recent Developments

10.3 Voltronic Power

- 10.3.1 Voltronic Power Basic Information
- 10.3.2 Voltronic Power Solar Water Pump Controllers Product Overview
- 10.3.3 Voltronic Power Solar Water Pump Controllers Product Market Performance
- 10.3.4 Voltronic Power Business Overview
- 10.3.5 Voltronic Power SWOT Analysis
- 10.3.6 Voltronic Power Recent Developments

10.4 Schneider Electric

- 10.4.1 Schneider Electric Basic Information
- 10.4.2 Schneider Electric Solar Water Pump Controllers Product Overview
- 10.4.3 Schneider Electric Solar Water Pump Controllers Product Market Performance
- 10.4.4 Schneider Electric Business Overview
- 10.4.5 Schneider Electric Recent Developments

10.5 OREX

- 10.5.1 OREX Basic Information
- 10.5.2 OREX Solar Water Pump Controllers Product Overview
- 10.5.3 OREX Solar Water Pump Controllers Product Market Performance
- 10.5.4 OREX Business Overview
- 10.5.5 OREX Recent Developments

10.6 JNTECH

- 10.6.1 JNTECH Basic Information
- 10.6.2 JNTECH Solar Water Pump Controllers Product Overview
- 10.6.3 JNTECH Solar Water Pump Controllers Product Market Performance
- 10.6.4 JNTECH Business Overview
- 10.6.5 JNTECH Recent Developments
- 10.7 GRUNDFOS
 - 10.7.1 GRUNDFOS Basic Information
 - 10.7.2 GRUNDFOS Solar Water Pump Controllers Product Overview
 - 10.7.3 GRUNDFOS Solar Water Pump Controllers Product Market Performance
 - 10.7.4 GRUNDFOS Business Overview
 - 10.7.5 GRUNDFOS Recent Developments
- 10.8 INVT
 - 10.8.1 INVT Basic Information
 - 10.8.2 INVT Solar Water Pump Controllers Product Overview
 - 10.8.3 INVT Solar Water Pump Controllers Product Market Performance
 - 10.8.4 INVT Business Overview
 - 10.8.5 INVT Recent Developments
- 10.9 BandB Power
 - 10.9.1 BandB Power Basic Information
 - 10.9.2 BandB Power Solar Water Pump Controllers Product Overview
 - 10.9.3 BandB Power Solar Water Pump Controllers Product Market Performance
 - 10.9.4 BandB Power Business Overview
 - 10.9.5 BandB Power Recent Developments
- 10.10 Micno
 - 10.10.1 Micno Basic Information
 - 10.10.2 Micno Solar Water Pump Controllers Product Overview
 - 10.10.3 Micno Solar Water Pump Controllers Product Market Performance
 - 10.10.4 Micno Business Overview
 - 10.10.5 Micno Recent Developments
- 10.11 Sollatek
 - 10.11.1 Sollatek Basic Information
 - 10.11.2 Sollatek Solar Water Pump Controllers Product Overview
 - 10.11.3 Sollatek Solar Water Pump Controllers Product Market Performance
 - 10.11.4 Sollatek Business Overview
 - 10.11.5 Sollatek Recent Developments
- 10.12 Restar Solar
 - 10.12.1 Restar Solar Basic Information
 - 10.12.2 Restar Solar Solar Water Pump Controllers Product Overview
 - 10.12.3 Restar Solar Solar Water Pump Controllers Product Market Performance

- 10.12.4 Restar Solar Business Overview
- 10.12.5 Restar Solar Recent Developments
- 10.13 Solar Tech
 - 10.13.1 Solar Tech Basic Information
 - 10.13.2 Solar Tech Solar Water Pump Controllers Product Overview
 - 10.13.3 Solar Tech Solar Water Pump Controllers Product Market Performance
 - 10.13.4 Solar Tech Business Overview
 - 10.13.5 Solar Tech Recent Developments
- 10.14 Gozuk
 - 10.14.1 Gozuk Basic Information
 - 10.14.2 Gozuk Solar Water Pump Controllers Product Overview
 - 10.14.3 Gozuk Solar Water Pump Controllers Product Market Performance
 - 10.14.4 Gozuk Business Overview
 - 10.14.5 Gozuk Recent Developments
- 10.15 MNE
 - 10.15.1 MNE Basic Information
 - 10.15.2 MNE Solar Water Pump Controllers Product Overview
 - 10.15.3 MNE Solar Water Pump Controllers Product Market Performance
 - 10.15.4 MNE Business Overview
 - 10.15.5 MNE Recent Developments
- 10.16 Voltacon
 - 10.16.1 Voltacon Basic Information
 - 10.16.2 Voltacon Solar Water Pump Controllers Product Overview
 - 10.16.3 Voltacon Solar Water Pump Controllers Product Market Performance
 - 10.16.4 Voltacon Business Overview
 - 10.16.5 Voltacon Recent Developments
- 10.17 Hober
 - 10.17.1 Hober Basic Information
 - 10.17.2 Hober Solar Water Pump Controllers Product Overview
 - 10.17.3 Hober Solar Water Pump Controllers Product Market Performance
 - 10.17.4 Hober Business Overview
 - 10.17.5 Hober Recent Developments
- 10.18 MUST ENERGY Power
 - 10.18.1 MUST ENERGY Power Basic Information
 - 10.18.2 MUST ENERGY Power Solar Water Pump Controllers Product Overview
 - 10.18.3 MUST ENERGY Power Solar Water Pump Controllers Product Market Performance
 - 10.18.4 MUST ENERGY Power Business Overview
 - 10.18.5 MUST ENERGY Power Recent Developments

10.19 VEICHI

10.19.1 VEICHI Basic Information

10.19.2 VEICHI Solar Water Pump Controllers Product Overview

10.19.3 VEICHI Solar Water Pump Controllers Product Market Performance

10.19.4 VEICHI Business Overview

10.19.5 VEICHI Recent Developments

10.20 Sandi

10.20.1 Sandi Basic Information

10.20.2 Sandi Solar Water Pump Controllers Product Overview

10.20.3 Sandi Solar Water Pump Controllers Product Market Performance

10.20.4 Sandi Business Overview

10.20.5 Sandi Recent Developments

11 SOLAR WATER PUMP CONTROLLERS MARKET FORECAST BY REGION

11.1 Global Solar Water Pump Controllers Market Size Forecast

11.2 Global Solar Water Pump Controllers Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Solar Water Pump Controllers Market Size Forecast by Country

11.2.3 Asia Pacific Solar Water Pump Controllers Market Size Forecast by Region

11.2.4 South America Solar Water Pump Controllers Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Solar Water Pump Controllers by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Solar Water Pump Controllers Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Solar Water Pump Controllers by Type (2026-2035)

12.1.2 Global Solar Water Pump Controllers Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Solar Water Pump Controllers by Type (2026-2035)

12.2 Global Solar Water Pump Controllers Market Forecast by Application (2026-2035)

12.2.1 Global Solar Water Pump Controllers Sales (K Units) Forecast by Application

12.2.2 Global Solar Water Pump Controllers Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Solar Water Pump Controllers Market Size by Type (M USD)

Table 4. Global Solar Water Pump Controllers Market Size by Application

Table 5. Solar Water Pump Controllers Market Size Comparison by Region (M USD)

Table 6. Global Solar Water Pump Controllers Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Solar Water Pump Controllers Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Solar Water Pump Controllers Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Solar Water Pump Controllers Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Solar
Water Pump Controllers as of 2025)

Table 11. Global Market Solar Water Pump Controllers Average Price (USD/Unit) of
Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Solar Water Pump Controllers Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Solar Water Pump Controllers Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Solar Water Pump Controllers Sales by Type (K Units)

Table 27. Global Solar Water Pump Controllers Market Size by Type (M USD)

Table 28. Global Solar Water Pump Controllers Sales (K Units) by Type (2020-2025)

Table 29. Global Solar Water Pump Controllers Sales Market Share by Type (2020-2025)

Table 30. Global Solar Water Pump Controllers Market Size (M USD) by Type (2020-2025)

Table 31. Global Solar Water Pump Controllers Market Share by Type (2020-2025)

Table 32. Global Solar Water Pump Controllers Price (USD/Unit) by Type (2020-2025)

Table 33. Global Solar Water Pump Controllers Sales (K Units) by Application

Table 34. Global Solar Water Pump Controllers Market Size by Application

Table 35. Global Solar Water Pump Controllers Sales by Application (2020-2025) & (K Units)

Table 36. Global Solar Water Pump Controllers Sales Market Share by Application (2020-2025)

Table 37. Global Solar Water Pump Controllers Market Size by Application (2020-2025) & (M USD)

Table 38. Global Solar Water Pump Controllers Market Share by Application (2020-2025)

Table 39. Global Solar Water Pump Controllers Sales Growth Rate by Application (2020-2025)

Table 40. Global Solar Water Pump Controllers Sales by Region (2020-2025) & (K Units)

Table 41. Global Solar Water Pump Controllers Sales Market Share by Region (2020-2025)

Table 42. Global Solar Water Pump Controllers Market Size by Region (2020-2025) & (M USD)

Table 43. Global Solar Water Pump Controllers Market Size by Region (2020-2025)

Table 44. North America Solar Water Pump Controllers Sales by Country (2020-2025) & (K Units)

Table 45. North America Solar Water Pump Controllers Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Solar Water Pump Controllers Sales by Country (2020-2025) & (K Units)

Table 47. Europe Solar Water Pump Controllers Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Solar Water Pump Controllers Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Solar Water Pump Controllers Market Size by Region (2020-2025) & (M USD)

Table 50. South America Solar Water Pump Controllers Sales by Country (2020-2025)

& (K Units)

Table 51. South America Solar Water Pump Controllers Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Solar Water Pump Controllers Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Solar Water Pump Controllers Market Size by Region (2020-2025) & (M USD)

Table 54. Global Solar Water Pump Controllers Production (K Units) by Region(2020-2025)

Table 55. Global Solar Water Pump Controllers Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Solar Water Pump Controllers Revenue Market Share by Region (2020-2025)

Table 57. Global Solar Water Pump Controllers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Solar Water Pump Controllers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Solar Water Pump Controllers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Solar Water Pump Controllers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Solar Water Pump Controllers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. ABB Basic Information

Table 63. ABB Solar Water Pump Controllers Product Overview

Table 64. ABB Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. ABB Business Overview

Table 66. ABB SWOT Analysis

Table 67. ABB Recent Developments

Table 68. Hitachi Basic Information

Table 69. Hitachi Solar Water Pump Controllers Product Overview

Table 70. Hitachi Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Hitachi Business Overview

Table 72. Hitachi SWOT Analysis

Table 73. Hitachi Recent Developments

Table 74. Voltronic Power Basic Information

Table 75. Voltronic Power Solar Water Pump Controllers Product Overview

Table 76. Voltronic Power Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Voltronic Power Business Overview

Table 78. Voltronic Power SWOT Analysis

Table 79. Voltronic Power Recent Developments

Table 80. Schneider Electric Basic Information

Table 81. Schneider Electric Solar Water Pump Controllers Product Overview

Table 82. Schneider Electric Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Schneider Electric Business Overview

Table 84. Schneider Electric Recent Developments

Table 85. OREX Basic Information

Table 86. OREX Solar Water Pump Controllers Product Overview

Table 87. OREX Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. OREX Business Overview

Table 89. OREX Recent Developments

Table 90. JNTECH Basic Information

Table 91. JNTECH Solar Water Pump Controllers Product Overview

Table 92. JNTECH Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. JNTECH Business Overview

Table 94. JNTECH Recent Developments

Table 95. GRUNDFOS Basic Information

Table 96. GRUNDFOS Solar Water Pump Controllers Product Overview

Table 97. GRUNDFOS Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. GRUNDFOS Business Overview

Table 99. GRUNDFOS Recent Developments

Table 100. INVT Basic Information

Table 101. INVT Solar Water Pump Controllers Product Overview

Table 102. INVT Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. INVT Business Overview

Table 104. INVT Recent Developments

Table 105. BandB Power Basic Information

Table 106. BandB Power Solar Water Pump Controllers Product Overview

Table 107. BandB Power Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. BandB Power Business Overview
Table 109. BandB Power Recent Developments
Table 110. Micno Basic Information
Table 111. Micno Solar Water Pump Controllers Product Overview
Table 112. Micno Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Micno Business Overview
Table 114. Micno Recent Developments
Table 115. Sollatek Basic Information
Table 116. Sollatek Solar Water Pump Controllers Product Overview
Table 117. Sollatek Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Sollatek Business Overview
Table 119. Sollatek Recent Developments
Table 120. Restar Solar Basic Information
Table 121. Restar Solar Solar Water Pump Controllers Product Overview
Table 122. Restar Solar Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. Restar Solar Business Overview
Table 124. Restar Solar Recent Developments
Table 125. Solar Tech Basic Information
Table 126. Solar Tech Solar Water Pump Controllers Product Overview
Table 127. Solar Tech Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. Solar Tech Business Overview
Table 129. Solar Tech Recent Developments
Table 130. Gozuk Basic Information
Table 131. Gozuk Solar Water Pump Controllers Product Overview
Table 132. Gozuk Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. Gozuk Business Overview
Table 134. Gozuk Recent Developments
Table 135. MNE Basic Information
Table 136. MNE Solar Water Pump Controllers Product Overview
Table 137. MNE Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. MNE Business Overview
Table 139. MNE Recent Developments
Table 140. Voltacon Basic Information

Table 141. Voltacon Solar Water Pump Controllers Product Overview
Table 142. Voltacon Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. Voltacon Business Overview
Table 144. Voltacon Recent Developments
Table 145. Hober Basic Information
Table 146. Hober Solar Water Pump Controllers Product Overview
Table 147. Hober Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. Hober Business Overview
Table 149. Hober Recent Developments
Table 150. MUST ENERGY Power Basic Information
Table 151. MUST ENERGY Power Solar Water Pump Controllers Product Overview
Table 152. MUST ENERGY Power Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 153. MUST ENERGY Power Business Overview
Table 154. MUST ENERGY Power Recent Developments
Table 155. VEICHI Basic Information
Table 156. VEICHI Solar Water Pump Controllers Product Overview
Table 157. VEICHI Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 158. VEICHI Business Overview
Table 159. VEICHI Recent Developments
Table 160. Sandi Basic Information
Table 161. Sandi Solar Water Pump Controllers Product Overview
Table 162. Sandi Solar Water Pump Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 163. Sandi Business Overview
Table 164. Sandi Recent Developments
Table 165. Global Solar Water Pump Controllers Sales Forecast by Region (2026-2035) & (K Units)
Table 166. Global Solar Water Pump Controllers Market Size Forecast by Region (2026-2035) & (M USD)
Table 167. North America Solar Water Pump Controllers Sales Forecast by Country (2026-2035) & (K Units)
Table 168. North America Solar Water Pump Controllers Market Size Forecast by Country (2026-2035) & (M USD)
Table 169. Europe Solar Water Pump Controllers Sales Forecast by Country (2026-2035) & (K Units)

Table 170. Europe Solar Water Pump Controllers Market Size Forecast by Country (2026-2035) & (M USD)

Table 171. Asia Pacific Solar Water Pump Controllers Sales Forecast by Region (2026-2035) & (K Units)

Table 172. Asia Pacific Solar Water Pump Controllers Market Size Forecast by Region (2026-2035) & (M USD)

Table 173. South America Solar Water Pump Controllers Sales Forecast by Country (2026-2035) & (K Units)

Table 174. South America Solar Water Pump Controllers Market Size Forecast by Country (2026-2035) & (M USD)

Table 175. Middle East and Africa Solar Water Pump Controllers Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa Solar Water Pump Controllers Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global Solar Water Pump Controllers Sales Forecast by Type (2026-2035) & (K Units)

Table 178. Global Solar Water Pump Controllers Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Solar Water Pump Controllers Price Forecast by Type (2026-2035) & (USD/Unit)

Table 180. Global Solar Water Pump Controllers Sales (K Units) Forecast by Application (2026-2035)

Table 181. Global Solar Water Pump Controllers Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Solar Water Pump Controllers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Solar Water Pump Controllers Market Size (M USD), 2025-2035
- Figure 5. Global Solar Water Pump Controllers Market Size (M USD) (2020-2035)
- Figure 6. Global Solar Water Pump Controllers Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Solar Water Pump Controllers Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Solar Water Pump Controllers Product Life Cycle
- Figure 13. Solar Water Pump Controllers Sales Share by Manufacturers in 2025
- Figure 14. Global Solar Water Pump Controllers Revenue Share by Manufacturers in 2025
- Figure 15. Solar Water Pump Controllers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Solar Water Pump Controllers Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Solar Water Pump Controllers Revenue in 2025
- Figure 18. Industry Chain Map of Solar Water Pump Controllers
- Figure 19. Global Solar Water Pump Controllers Market PEST Analysis
- Figure 20. Global Solar Water Pump Controllers Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Solar Water Pump Controllers Market Share by Type
- Figure 27. Sales Market Share of Solar Water Pump Controllers by Type (2020-2025)
- Figure 28. Sales Market Share of Solar Water Pump Controllers by Type in 2025
- Figure 29. Market Share of Solar Water Pump Controllers by Type (2020-2025)
- Figure 30. Market Share of Solar Water Pump Controllers by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Solar Water Pump Controllers Market Share by Application

Figure 33. Global Solar Water Pump Controllers Sales Market Share by Application (2020-2025)

Figure 34. Global Solar Water Pump Controllers Sales Market Share by Application in 2025

Figure 35. Global Solar Water Pump Controllers Market Share by Application (2020-2025)

Figure 36. Global Solar Water Pump Controllers Market Share by Application in 2025

Figure 37. Global Solar Water Pump Controllers Sales Growth Rate by Application (2020-2025)

Figure 38. Global Solar Water Pump Controllers Sales Market Share by Region (2020-2025)

Figure 39. Global Solar Water Pump Controllers Market Size by Region (2020-2025)

Figure 40. North America Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Solar Water Pump Controllers Sales Market Share by Country in 2024

Figure 43. North America Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Solar Water Pump Controllers Market Size by Country in 2024

Figure 45. U.S. Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Solar Water Pump Controllers Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Solar Water Pump Controllers Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Solar Water Pump Controllers Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Solar Water Pump Controllers Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Solar Water Pump Controllers Sales Market Share by Country in 2024

Figure 53. Europe Solar Water Pump Controllers Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Solar Water Pump Controllers Market Size by Country in 2024

Figure 55. Germany Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Solar Water Pump Controllers Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Solar Water Pump Controllers Sales Market Share by Region in 2024

Figure 67. Asia Pacific Solar Water Pump Controllers Market Size by Region in 2024

Figure 68. China Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Solar Water Pump Controllers Sales and Growth Rate (2020-2025) &

(K Units)

Figure 75. India Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Solar Water Pump Controllers Sales and Growth Rate (K Units)

Figure 79. South America Solar Water Pump Controllers Sales Market Share by Country in 2024

Figure 80. South America Solar Water Pump Controllers Market Size and Growth Rate (M USD)

Figure 81. South America Solar Water Pump Controllers Market Size by Country in 2024

Figure 82. Brazil Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Solar Water Pump Controllers Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Solar Water Pump Controllers Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Solar Water Pump Controllers Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Solar Water Pump Controllers Market Size by Region in 2024

Figure 92. Saudi Arabia Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Solar Water Pump Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Solar Water Pump Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Solar Water Pump Controllers Production Market Share by Region (2020-2025)

Figure 103. North America Solar Water Pump Controllers Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Solar Water Pump Controllers Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Solar Water Pump Controllers Production (K Units) Growth Rate (2020-2025)

Figure 106. China Solar Water Pump Controllers Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Solar Water Pump Controllers Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Solar Water Pump Controllers Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Solar Water Pump Controllers Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Solar Water Pump Controllers Market Share Forecast by Type (2026-2035)

Figure 111. Global Solar Water Pump Controllers Sales Forecast by Application (2026-2035)

Figure 112. Global Solar Water Pump Controllers Market Share Forecast by Application (2026-2035)

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