

Global Solar Powered UAV Market Research Report 2026(Status and Outlook)

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Abstracts

Solar powered unmanned aerial vehicles, also termed as solar powered UAVs or solar powered drones, are airborne vehicles that utilize solar energy for propulsion. China has implemented the Renewable Energy Law since 2006, in which Article 4 clearly states that, the State gives first priority to the exploration of renewable energy. Over the years, various departments of the Chinese government have successively issued a large number of policies, covering production, sales, taxation, subsidies and other aspects. After setting the carbon neutrality goal in 2021, from a national perspective, the upgrading of the energy structure is ever imperative, and therefore the optoelectronic industry has great potential. The European Commission released the Net-Zero Industry Act in 2023. This bill aims to stimulate local manufacturing in Europe, reduce import dependence on China, and ensure that at least 40% of the EU's clean energy demand can be met by 2030. The EU targets an installed solar capacity of 600 GW. Overall, the European market still has a lot of room for development. US 2022 release of the Inflation Reduction Act, which includes \$369 billion for energy security and climate change investments. For the photovoltaic industry, the bill stimulates its development from multiple aspects such as corporate and individual tax credits, production subsidies, and loans throughout the industry chain, and revitalizes the domestic manufacturing industry in the United States. Japanese authorities plan to make solar panels mandatory for new residential buildings in Tokyo from 2025 onwards. It is estimated that by 2030, photovoltaic power generation will account for 14%-16% of Japan's total power generation, and the cumulative installed capacity of photovoltaic systems will be about 117.378 GW.

The global Solar Powered UAV market size was estimated at USD 276.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Solar Powered UAV market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Solar Powered UAV market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Solar Powered UAV market.

Global Solar Powered UAV Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

AeroVironment

Airbus
Silent Falcon UAS Technologies
Sunbirds
Sunlight Photonics
Thales

Market Segmentation (by Type)

Fixed-wing UAV
rotorcraft UAV
Umbrella UAV

Market Segmentation (by Application)

Defense
Commercial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Solar Powered UAV Market

Overview of the regional outlook of the Solar Powered UAV Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Solar Powered UAV Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Solar Powered UAV, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Solar Powered UAV

1.2 Key Market Segments

1.2.1 Solar Powered UAV Segment by Type

1.2.2 Solar Powered UAV Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SOLAR POWERED UAV MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Solar Powered UAV Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Solar Powered UAV Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SOLAR POWERED UAV MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Solar Powered UAV Product Life Cycle

3.3 Global Solar Powered UAV Sales by Manufacturers (2020-2025)

3.4 Global Solar Powered UAV Revenue Market Share by Manufacturers (2020-2025)

3.5 Solar Powered UAV Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Solar Powered UAV Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Solar Powered UAV Market Competitive Situation and Trends

3.8.1 Solar Powered UAV Market Concentration Rate

3.8.2 Global 5 and 10 Largest Solar Powered UAV Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SOLAR POWERED UAV INDUSTRY CHAIN ANALYSIS

- 4.1 Solar Powered UAV Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SOLAR POWERED UAV MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Solar Powered UAV Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Solar Powered UAV Market
- 5.7 ESG Ratings of Leading Companies

6 SOLAR POWERED UAV MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Solar Powered UAV Sales Market Share by Type (2020-2025)
- 6.3 Global Solar Powered UAV Market Size by Type (2020-2025)
- 6.4 Global Solar Powered UAV Price by Type (2020-2025)

7 SOLAR POWERED UAV MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Solar Powered UAV Market Sales by Application (2020-2025)
- 7.3 Global Solar Powered UAV Market Size (M USD) by Application (2020-2025)

7.4 Global Solar Powered UAV Sales Growth Rate by Application (2020-2025)

8 SOLAR POWERED UAV MARKET SALES BY REGION

8.1 Global Solar Powered UAV Sales by Region

8.1.1 Global Solar Powered UAV Sales by Region

8.1.2 Global Solar Powered UAV Sales Market Share by Region

8.2 Global Solar Powered UAV Market Size by Region

8.2.1 Global Solar Powered UAV Market Size by Region

8.2.2 Global Solar Powered UAV Market Size by Region

8.3 North America

8.3.1 North America Solar Powered UAV Sales by Country

8.3.2 North America Solar Powered UAV Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Solar Powered UAV Sales by Country

8.4.2 Europe Solar Powered UAV Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Solar Powered UAV Sales by Region

8.5.2 Asia Pacific Solar Powered UAV Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Solar Powered UAV Sales by Country

8.6.2 South America Solar Powered UAV Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Solar Powered UAV Sales by Region
- 8.7.2 Middle East and Africa Solar Powered UAV Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 SOLAR POWERED UAV MARKET PRODUCTION BY REGION

- 9.1 Global Production of Solar Powered UAV by Region(2020-2025)
- 9.2 Global Solar Powered UAV Revenue Market Share by Region (2020-2025)
- 9.3 Global Solar Powered UAV Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Solar Powered UAV Production
 - 9.4.1 North America Solar Powered UAV Production Growth Rate (2020-2025)
 - 9.4.2 North America Solar Powered UAV Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Solar Powered UAV Production
 - 9.5.1 Europe Solar Powered UAV Production Growth Rate (2020-2025)
 - 9.5.2 Europe Solar Powered UAV Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Solar Powered UAV Production (2020-2025)
 - 9.6.1 Japan Solar Powered UAV Production Growth Rate (2020-2025)
 - 9.6.2 Japan Solar Powered UAV Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Solar Powered UAV Production (2020-2025)
 - 9.7.1 China Solar Powered UAV Production Growth Rate (2020-2025)
 - 9.7.2 China Solar Powered UAV Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 AeroVironment
 - 10.1.1 AeroVironment Basic Information
 - 10.1.2 AeroVironment Solar Powered UAV Product Overview
 - 10.1.3 AeroVironment Solar Powered UAV Product Market Performance
 - 10.1.4 AeroVironment Business Overview
 - 10.1.5 AeroVironment SWOT Analysis

10.1.6 AeroVironment Recent Developments

10.2 Airbus

10.2.1 Airbus Basic Information

10.2.2 Airbus Solar Powered UAV Product Overview

10.2.3 Airbus Solar Powered UAV Product Market Performance

10.2.4 Airbus Business Overview

10.2.5 Airbus SWOT Analysis

10.2.6 Airbus Recent Developments

10.3 Silent Falcon UAS Technologies

10.3.1 Silent Falcon UAS Technologies Basic Information

10.3.2 Silent Falcon UAS Technologies Solar Powered UAV Product Overview

10.3.3 Silent Falcon UAS Technologies Solar Powered UAV Product Market

Performance

10.3.4 Silent Falcon UAS Technologies Business Overview

10.3.5 Silent Falcon UAS Technologies SWOT Analysis

10.3.6 Silent Falcon UAS Technologies Recent Developments

10.4 Sunbirds

10.4.1 Sunbirds Basic Information

10.4.2 Sunbirds Solar Powered UAV Product Overview

10.4.3 Sunbirds Solar Powered UAV Product Market Performance

10.4.4 Sunbirds Business Overview

10.4.5 Sunbirds Recent Developments

10.5 Sunlight Photonics

10.5.1 Sunlight Photonics Basic Information

10.5.2 Sunlight Photonics Solar Powered UAV Product Overview

10.5.3 Sunlight Photonics Solar Powered UAV Product Market Performance

10.5.4 Sunlight Photonics Business Overview

10.5.5 Sunlight Photonics Recent Developments

10.6 Thales

10.6.1 Thales Basic Information

10.6.2 Thales Solar Powered UAV Product Overview

10.6.3 Thales Solar Powered UAV Product Market Performance

10.6.4 Thales Business Overview

10.6.5 Thales Recent Developments

11 SOLAR POWERED UAV MARKET FORECAST BY REGION

11.1 Global Solar Powered UAV Market Size Forecast

11.2 Global Solar Powered UAV Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Solar Powered UAV Market Size Forecast by Country
- 11.2.3 Asia Pacific Solar Powered UAV Market Size Forecast by Region
- 11.2.4 South America Solar Powered UAV Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Solar Powered UAV by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Solar Powered UAV Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Solar Powered UAV by Type (2026-2035)
 - 12.1.2 Global Solar Powered UAV Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Solar Powered UAV by Type (2026-2035)
- 12.2 Global Solar Powered UAV Market Forecast by Application (2026-2035)
 - 12.2.1 Global Solar Powered UAV Sales (K Units) Forecast by Application
 - 12.2.2 Global Solar Powered UAV Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Solar Powered UAV Market Size by Type (M USD)
Table 4. Global Solar Powered UAV Market Size by Application
Table 5. Solar Powered UAV Market Size Comparison by Region (M USD)
Table 6. Global Solar Powered UAV Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Solar Powered UAV Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Solar Powered UAV Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Solar Powered UAV Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Solar Powered UAV as of 2025)
Table 11. Global Market Solar Powered UAV Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Solar Powered UAV Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Solar Powered UAV Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Solar Powered UAV Sales by Type (K Units)
Table 27. Global Solar Powered UAV Market Size by Type (M USD)
Table 28. Global Solar Powered UAV Sales (K Units) by Type (2020-2025)
Table 29. Global Solar Powered UAV Sales Market Share by Type (2020-2025)
Table 30. Global Solar Powered UAV Market Size (M USD) by Type (2020-2025)
Table 31. Global Solar Powered UAV Market Share by Type (2020-2025)

Table 32. Global Solar Powered UAV Price (USD/Unit) by Type (2020-2025)
Table 33. Global Solar Powered UAV Sales (K Units) by Application
Table 34. Global Solar Powered UAV Market Size by Application
Table 35. Global Solar Powered UAV Sales by Application (2020-2025) & (K Units)
Table 36. Global Solar Powered UAV Sales Market Share by Application (2020-2025)
Table 37. Global Solar Powered UAV Market Size by Application (2020-2025) & (M USD)
Table 38. Global Solar Powered UAV Market Share by Application (2020-2025)
Table 39. Global Solar Powered UAV Sales Growth Rate by Application (2020-2025)
Table 40. Global Solar Powered UAV Sales by Region (2020-2025) & (K Units)
Table 41. Global Solar Powered UAV Sales Market Share by Region (2020-2025)
Table 42. Global Solar Powered UAV Market Size by Region (2020-2025) & (M USD)
Table 43. Global Solar Powered UAV Market Size by Region (2020-2025)
Table 44. North America Solar Powered UAV Sales by Country (2020-2025) & (K Units)
Table 45. North America Solar Powered UAV Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Solar Powered UAV Sales by Country (2020-2025) & (K Units)
Table 47. Europe Solar Powered UAV Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Solar Powered UAV Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Solar Powered UAV Market Size by Region (2020-2025) & (M USD)
Table 50. South America Solar Powered UAV Sales by Country (2020-2025) & (K Units)
Table 51. South America Solar Powered UAV Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Solar Powered UAV Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Solar Powered UAV Market Size by Region (2020-2025) & (M USD)
Table 54. Global Solar Powered UAV Production (K Units) by Region(2020-2025)
Table 55. Global Solar Powered UAV Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Solar Powered UAV Revenue Market Share by Region (2020-2025)
Table 57. Global Solar Powered UAV Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Solar Powered UAV Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Solar Powered UAV Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Solar Powered UAV Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Solar Powered UAV Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. AeroVironment Basic Information

Table 63. AeroVironment Solar Powered UAV Product Overview

Table 64. AeroVironment Solar Powered UAV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. AeroVironment Business Overview

Table 66. AeroVironment SWOT Analysis

Table 67. AeroVironment Recent Developments

Table 68. Airbus Basic Information

Table 69. Airbus Solar Powered UAV Product Overview

Table 70. Airbus Solar Powered UAV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Airbus Business Overview

Table 72. Airbus SWOT Analysis

Table 73. Airbus Recent Developments

Table 74. Silent Falcon UAS Technologies Basic Information

Table 75. Silent Falcon UAS Technologies Solar Powered UAV Product Overview

Table 76. Silent Falcon UAS Technologies Solar Powered UAV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Silent Falcon UAS Technologies Business Overview

Table 78. Silent Falcon UAS Technologies SWOT Analysis

Table 79. Silent Falcon UAS Technologies Recent Developments

Table 80. Sunbirds Basic Information

Table 81. Sunbirds Solar Powered UAV Product Overview

Table 82. Sunbirds Solar Powered UAV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Sunbirds Business Overview

Table 84. Sunbirds Recent Developments

Table 85. Sunlight Photonics Basic Information

Table 86. Sunlight Photonics Solar Powered UAV Product Overview

Table 87. Sunlight Photonics Solar Powered UAV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Sunlight Photonics Business Overview

Table 89. Sunlight Photonics Recent Developments

Table 90. Thales Basic Information

Table 91. Thales Solar Powered UAV Product Overview

Table 92. Thales Solar Powered UAV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Thales Business Overview

Table 94. Thales Recent Developments

Table 95. Global Solar Powered UAV Sales Forecast by Region (2026-2035) & (K Units)

Table 96. Global Solar Powered UAV Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America Solar Powered UAV Sales Forecast by Country (2026-2035) & (K Units)

Table 98. North America Solar Powered UAV Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe Solar Powered UAV Sales Forecast by Country (2026-2035) & (K Units)

Table 100. Europe Solar Powered UAV Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Solar Powered UAV Sales Forecast by Region (2026-2035) & (K Units)

Table 102. Asia Pacific Solar Powered UAV Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Solar Powered UAV Sales Forecast by Country (2026-2035) & (K Units)

Table 104. South America Solar Powered UAV Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Solar Powered UAV Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Solar Powered UAV Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Solar Powered UAV Sales Forecast by Type (2026-2035) & (K Units)

Table 108. Global Solar Powered UAV Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Solar Powered UAV Price Forecast by Type (2026-2035) & (USD/Unit)

Table 110. Global Solar Powered UAV Sales (K Units) Forecast by Application (2026-2035)

Table 111. Global Solar Powered UAV Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Solar Powered UAV

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Solar Powered UAV Market Size (M USD), 2025-2035

Figure 5. Global Solar Powered UAV Market Size (M USD) (2020-2035)

Figure 6. Global Solar Powered UAV Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Solar Powered UAV Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Solar Powered UAV Product Life Cycle

Figure 13. Solar Powered UAV Sales Share by Manufacturers in 2025

Figure 14. Global Solar Powered UAV Revenue Share by Manufacturers in 2025

Figure 15. Solar Powered UAV Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Solar Powered UAV Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Solar Powered UAV Revenue in 2025

Figure 18. Industry Chain Map of Solar Powered UAV

Figure 19. Global Solar Powered UAV Market PEST Analysis

Figure 20. Global Solar Powered UAV Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Solar Powered UAV Market Share by Type

Figure 27. Sales Market Share of Solar Powered UAV by Type (2020-2025)

Figure 28. Sales Market Share of Solar Powered UAV by Type in 2025

Figure 29. Market Share of Solar Powered UAV by Type (2020-2025)

Figure 30. Market Share of Solar Powered UAV by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Solar Powered UAV Market Share by Application

- Figure 33. Global Solar Powered UAV Sales Market Share by Application (2020-2025)
- Figure 34. Global Solar Powered UAV Sales Market Share by Application in 2025
- Figure 35. Global Solar Powered UAV Market Share by Application (2020-2025)
- Figure 36. Global Solar Powered UAV Market Share by Application in 2025
- Figure 37. Global Solar Powered UAV Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Solar Powered UAV Sales Market Share by Region (2020-2025)
- Figure 39. Global Solar Powered UAV Market Size by Region (2020-2025)
- Figure 40. North America Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Solar Powered UAV Sales Market Share by Country in 2024
- Figure 43. North America Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Solar Powered UAV Market Size by Country in 2024
- Figure 45. U.S. Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Solar Powered UAV Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Solar Powered UAV Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Solar Powered UAV Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Solar Powered UAV Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Solar Powered UAV Sales Market Share by Country in 2024
- Figure 53. Europe Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Solar Powered UAV Market Size by Country in 2024
- Figure 55. Germany Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Solar Powered UAV Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Solar Powered UAV Sales Market Share by Region in 2024

Figure 67. Asia Pacific Solar Powered UAV Market Size by Region in 2024

Figure 68. China Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Solar Powered UAV Sales and Growth Rate (K Units)

Figure 79. South America Solar Powered UAV Sales Market Share by Country in 2024

Figure 80. South America Solar Powered UAV Market Size and Growth Rate (M USD)

Figure 81. South America Solar Powered UAV Market Size by Country in 2024

Figure 82. Brazil Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Solar Powered UAV Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Solar Powered UAV Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Solar Powered UAV Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Solar Powered UAV Market Size by Region in 2024

Figure 92. Saudi Arabia Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Solar Powered UAV Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Solar Powered UAV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Solar Powered UAV Production Market Share by Region (2020-2025)

Figure 103. North America Solar Powered UAV Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Solar Powered UAV Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Solar Powered UAV Production (K Units) Growth Rate (2020-2025)

Figure 106. China Solar Powered UAV Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Solar Powered UAV Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Solar Powered UAV Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Solar Powered UAV Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Solar Powered UAV Market Share Forecast by Type (2026-2035)

Figure 111. Global Solar Powered UAV Sales Forecast by Application (2026-2035)

Figure 112. Global Solar Powered UAV Market Share Forecast by Application
(2026-2035)

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