

Global Solar Powered Pumps Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G1F186F6EB3EEN.html>

Date: February 2026

Pages: 176

Price: US\$ 2,980.00 (Single User License)

ID: G1F186F6EB3EEN

Abstracts

The solar water pump consists of two basic components: a water pump and a photovoltaic panel. Photovoltaic panels consist of small solar cells. These cells, when exposed to light, generate direct current through the layered semiconductors that make up solar cells. The current is then supplied to the pump, which helps pump water. Pumps are one of the most suitable and simple applications of solar pumps. Solar pumps meet a wide range of water needs, from agricultural and domestic irrigation to livestock irrigation. It is expected that global demand for photovoltaic products will remain high in the next few years. According to our PV & Solar Research Center, by the end of 2022, the global cumulative installed photovoltaic power generation capacity is about 1180 GW. According to the data of China Photovoltaic Industry Association, the global newly installed photovoltaic capacity in 2022 is about 230 GW, and this number in 2023 is predicted to be 280-330 GW. According to the data of the Ministry of Industry and Information Technology, the total output value of China's photovoltaic industry exceeded 1.4 trillion yuan in 2022. From the perspective of production value, mainland China is still the global center of the PV industry. According to the International Energy Agency, China market share in all key products of the supply chain have exceeded 80%. Among them, the production capacity of silicon wafers, solar cells, and components accounts for as high as 98%, 85% and 77%, respectively. According to the data released by the European Photovoltaic Association, 27 EU countries gained a new PV installed capacity of 41.4 GW in 2022. According to the report of the US Solar Energy Industries Association (SEIA), the US held a new PV installed capacity of less than 19 GW in 2022. But it is estimated that from 2023, the average annual growth rate of new photovoltaic installed capacity will exceed 21%. In terms of Japan, based on data from Fitch and the US Energy Information Administration (EIA), in 2022, Japan's newly installed photovoltaic capacity was 3.277 GW.

The global Solar Powered Pumps market size was estimated at USD 1658.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Solar Powered Pumps market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Solar Powered Pumps market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Solar Powered Pumps market.

Global Solar Powered Pumps Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

SunEdison
Lorentz
Grundfos
Bright Solar
USL
TATA Power Solar Systems Ltd
Xylem
KSB
Ebara
Sulzer
Pentair
Shakti Pumps
CRI Pumps
Ankway
Nuocheng Technology
Flowserve Corporation
WILO
Shanghai Kaiquan
East Pump
LianCheng Group
CNP
DBP
SHIMGE
Danai Pumps
Goulds Pumps

Market Segmentation (by Type)

by System
by Product Type

Market Segmentation (by Application)

Agriculture
Construction
Waste Treatment
Transportation

Water Management Industrial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Solar Powered Pumps Market

Overview of the regional outlook of the Solar Powered Pumps Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Solar Powered Pumps Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Solar Powered Pumps, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Solar Powered Pumps

1.2 Key Market Segments

1.2.1 Solar Powered Pumps Segment by Type

1.2.2 Solar Powered Pumps Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SOLAR POWERED PUMPS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Solar Powered Pumps Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Solar Powered Pumps Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SOLAR POWERED PUMPS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Solar Powered Pumps Product Life Cycle

3.3 Global Solar Powered Pumps Sales by Manufacturers (2020-2025)

3.4 Global Solar Powered Pumps Revenue Market Share by Manufacturers (2020-2025)

3.5 Solar Powered Pumps Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Solar Powered Pumps Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Solar Powered Pumps Market Competitive Situation and Trends

3.8.1 Solar Powered Pumps Market Concentration Rate

3.8.2 Global 5 and 10 Largest Solar Powered Pumps Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SOLAR POWERED PUMPS INDUSTRY CHAIN ANALYSIS

- 4.1 Solar Powered Pumps Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SOLAR POWERED PUMPS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Solar Powered Pumps Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Solar Powered Pumps Market
- 5.7 ESG Ratings of Leading Companies

6 SOLAR POWERED PUMPS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Solar Powered Pumps Sales Market Share by Type (2020-2025)
- 6.3 Global Solar Powered Pumps Market Size by Type (2020-2025)
- 6.4 Global Solar Powered Pumps Price by Type (2020-2025)

7 SOLAR POWERED PUMPS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Solar Powered Pumps Market Sales by Application (2020-2025)
- 7.3 Global Solar Powered Pumps Market Size (M USD) by Application (2020-2025)
- 7.4 Global Solar Powered Pumps Sales Growth Rate by Application (2020-2025)

8 SOLAR POWERED PUMPS MARKET SALES BY REGION

- 8.1 Global Solar Powered Pumps Sales by Region
 - 8.1.1 Global Solar Powered Pumps Sales by Region
 - 8.1.2 Global Solar Powered Pumps Sales Market Share by Region
- 8.2 Global Solar Powered Pumps Market Size by Region
 - 8.2.1 Global Solar Powered Pumps Market Size by Region
 - 8.2.2 Global Solar Powered Pumps Market Size by Region
- 8.3 North America
 - 8.3.1 North America Solar Powered Pumps Sales by Country
 - 8.3.2 North America Solar Powered Pumps Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Solar Powered Pumps Sales by Country
 - 8.4.2 Europe Solar Powered Pumps Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Solar Powered Pumps Sales by Region
 - 8.5.2 Asia Pacific Solar Powered Pumps Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Solar Powered Pumps Sales by Country
 - 8.6.2 South America Solar Powered Pumps Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Solar Powered Pumps Sales by Region

8.7.2 Middle East and Africa Solar Powered Pumps Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SOLAR POWERED PUMPS MARKET PRODUCTION BY REGION

9.1 Global Production of Solar Powered Pumps by Region(2020-2025)

9.2 Global Solar Powered Pumps Revenue Market Share by Region (2020-2025)

9.3 Global Solar Powered Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Solar Powered Pumps Production

9.4.1 North America Solar Powered Pumps Production Growth Rate (2020-2025)

9.4.2 North America Solar Powered Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Solar Powered Pumps Production

9.5.1 Europe Solar Powered Pumps Production Growth Rate (2020-2025)

9.5.2 Europe Solar Powered Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Solar Powered Pumps Production (2020-2025)

9.6.1 Japan Solar Powered Pumps Production Growth Rate (2020-2025)

9.6.2 Japan Solar Powered Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Solar Powered Pumps Production (2020-2025)

9.7.1 China Solar Powered Pumps Production Growth Rate (2020-2025)

9.7.2 China Solar Powered Pumps Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 SunEdison

10.1.1 SunEdison Basic Information

10.1.2 SunEdison Solar Powered Pumps Product Overview

10.1.3 SunEdison Solar Powered Pumps Product Market Performance

- 10.1.4 SunEdison Business Overview
- 10.1.5 SunEdison SWOT Analysis
- 10.1.6 SunEdison Recent Developments
- 10.2 Lorentz
 - 10.2.1 Lorentz Basic Information
 - 10.2.2 Lorentz Solar Powered Pumps Product Overview
 - 10.2.3 Lorentz Solar Powered Pumps Product Market Performance
 - 10.2.4 Lorentz Business Overview
 - 10.2.5 Lorentz SWOT Analysis
 - 10.2.6 Lorentz Recent Developments
- 10.3 Grundfos
 - 10.3.1 Grundfos Basic Information
 - 10.3.2 Grundfos Solar Powered Pumps Product Overview
 - 10.3.3 Grundfos Solar Powered Pumps Product Market Performance
 - 10.3.4 Grundfos Business Overview
 - 10.3.5 Grundfos SWOT Analysis
 - 10.3.6 Grundfos Recent Developments
- 10.4 Bright Solar
 - 10.4.1 Bright Solar Basic Information
 - 10.4.2 Bright Solar Solar Powered Pumps Product Overview
 - 10.4.3 Bright Solar Solar Powered Pumps Product Market Performance
 - 10.4.4 Bright Solar Business Overview
 - 10.4.5 Bright Solar Recent Developments
- 10.5 USL
 - 10.5.1 USL Basic Information
 - 10.5.2 USL Solar Powered Pumps Product Overview
 - 10.5.3 USL Solar Powered Pumps Product Market Performance
 - 10.5.4 USL Business Overview
 - 10.5.5 USL Recent Developments
- 10.6 TATA Power Solar Systems Ltd
 - 10.6.1 TATA Power Solar Systems Ltd Basic Information
 - 10.6.2 TATA Power Solar Systems Ltd Solar Powered Pumps Product Overview
 - 10.6.3 TATA Power Solar Systems Ltd Solar Powered Pumps Product Market Performance
 - 10.6.4 TATA Power Solar Systems Ltd Business Overview
 - 10.6.5 TATA Power Solar Systems Ltd Recent Developments
- 10.7 Xylem
 - 10.7.1 Xylem Basic Information
 - 10.7.2 Xylem Solar Powered Pumps Product Overview

- 10.7.3 Xylem Solar Powered Pumps Product Market Performance
- 10.7.4 Xylem Business Overview
- 10.7.5 Xylem Recent Developments
- 10.8 KSB
 - 10.8.1 KSB Basic Information
 - 10.8.2 KSB Solar Powered Pumps Product Overview
 - 10.8.3 KSB Solar Powered Pumps Product Market Performance
 - 10.8.4 KSB Business Overview
 - 10.8.5 KSB Recent Developments
- 10.9 Ebara
 - 10.9.1 Ebara Basic Information
 - 10.9.2 Ebara Solar Powered Pumps Product Overview
 - 10.9.3 Ebara Solar Powered Pumps Product Market Performance
 - 10.9.4 Ebara Business Overview
 - 10.9.5 Ebara Recent Developments
- 10.10 Sulzer
 - 10.10.1 Sulzer Basic Information
 - 10.10.2 Sulzer Solar Powered Pumps Product Overview
 - 10.10.3 Sulzer Solar Powered Pumps Product Market Performance
 - 10.10.4 Sulzer Business Overview
 - 10.10.5 Sulzer Recent Developments
- 10.11 Pentair
 - 10.11.1 Pentair Basic Information
 - 10.11.2 Pentair Solar Powered Pumps Product Overview
 - 10.11.3 Pentair Solar Powered Pumps Product Market Performance
 - 10.11.4 Pentair Business Overview
 - 10.11.5 Pentair Recent Developments
- 10.12 Shakti Pumps
 - 10.12.1 Shakti Pumps Basic Information
 - 10.12.2 Shakti Pumps Solar Powered Pumps Product Overview
 - 10.12.3 Shakti Pumps Solar Powered Pumps Product Market Performance
 - 10.12.4 Shakti Pumps Business Overview
 - 10.12.5 Shakti Pumps Recent Developments
- 10.13 CRI Pumps
 - 10.13.1 CRI Pumps Basic Information
 - 10.13.2 CRI Pumps Solar Powered Pumps Product Overview
 - 10.13.3 CRI Pumps Solar Powered Pumps Product Market Performance
 - 10.13.4 CRI Pumps Business Overview
 - 10.13.5 CRI Pumps Recent Developments

10.14 Ankway

10.14.1 Ankway Basic Information

10.14.2 Ankway Solar Powered Pumps Product Overview

10.14.3 Ankway Solar Powered Pumps Product Market Performance

10.14.4 Ankway Business Overview

10.14.5 Ankway Recent Developments

10.15 Nuocheng Technology

10.15.1 Nuocheng Technology Basic Information

10.15.2 Nuocheng Technology Solar Powered Pumps Product Overview

10.15.3 Nuocheng Technology Solar Powered Pumps Product Market Performance

10.15.4 Nuocheng Technology Business Overview

10.15.5 Nuocheng Technology Recent Developments

10.16 Flowserve Corporation

10.16.1 Flowserve Corporation Basic Information

10.16.2 Flowserve Corporation Solar Powered Pumps Product Overview

10.16.3 Flowserve Corporation Solar Powered Pumps Product Market Performance

10.16.4 Flowserve Corporation Business Overview

10.16.5 Flowserve Corporation Recent Developments

10.17 WILO

10.17.1 WILO Basic Information

10.17.2 WILO Solar Powered Pumps Product Overview

10.17.3 WILO Solar Powered Pumps Product Market Performance

10.17.4 WILO Business Overview

10.17.5 WILO Recent Developments

10.18 Shanghai Kaiquan

10.18.1 Shanghai Kaiquan Basic Information

10.18.2 Shanghai Kaiquan Solar Powered Pumps Product Overview

10.18.3 Shanghai Kaiquan Solar Powered Pumps Product Market Performance

10.18.4 Shanghai Kaiquan Business Overview

10.18.5 Shanghai Kaiquan Recent Developments

10.19 East Pump

10.19.1 East Pump Basic Information

10.19.2 East Pump Solar Powered Pumps Product Overview

10.19.3 East Pump Solar Powered Pumps Product Market Performance

10.19.4 East Pump Business Overview

10.19.5 East Pump Recent Developments

10.20 LianCheng Group

10.20.1 LianCheng Group Basic Information

10.20.2 LianCheng Group Solar Powered Pumps Product Overview

- 10.20.3 LianCheng Group Solar Powered Pumps Product Market Performance
- 10.20.4 LianCheng Group Business Overview
- 10.20.5 LianCheng Group Recent Developments
- 10.21 CNP
 - 10.21.1 CNP Basic Information
 - 10.21.2 CNP Solar Powered Pumps Product Overview
 - 10.21.3 CNP Solar Powered Pumps Product Market Performance
 - 10.21.4 CNP Business Overview
 - 10.21.5 CNP Recent Developments
- 10.22 DBP
 - 10.22.1 DBP Basic Information
 - 10.22.2 DBP Solar Powered Pumps Product Overview
 - 10.22.3 DBP Solar Powered Pumps Product Market Performance
 - 10.22.4 DBP Business Overview
 - 10.22.5 DBP Recent Developments
- 10.23 SHIMGE
 - 10.23.1 SHIMGE Basic Information
 - 10.23.2 SHIMGE Solar Powered Pumps Product Overview
 - 10.23.3 SHIMGE Solar Powered Pumps Product Market Performance
 - 10.23.4 SHIMGE Business Overview
 - 10.23.5 SHIMGE Recent Developments
- 10.24 Danai Pumps
 - 10.24.1 Danai Pumps Basic Information
 - 10.24.2 Danai Pumps Solar Powered Pumps Product Overview
 - 10.24.3 Danai Pumps Solar Powered Pumps Product Market Performance
 - 10.24.4 Danai Pumps Business Overview
 - 10.24.5 Danai Pumps Recent Developments
- 10.25 Goulds Pumps
 - 10.25.1 Goulds Pumps Basic Information
 - 10.25.2 Goulds Pumps Solar Powered Pumps Product Overview
 - 10.25.3 Goulds Pumps Solar Powered Pumps Product Market Performance
 - 10.25.4 Goulds Pumps Business Overview
 - 10.25.5 Goulds Pumps Recent Developments

11 SOLAR POWERED PUMPS MARKET FORECAST BY REGION

- 11.1 Global Solar Powered Pumps Market Size Forecast
- 11.2 Global Solar Powered Pumps Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Solar Powered Pumps Market Size Forecast by Country
- 11.2.3 Asia Pacific Solar Powered Pumps Market Size Forecast by Region
- 11.2.4 South America Solar Powered Pumps Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Solar Powered Pumps by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Solar Powered Pumps Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Solar Powered Pumps by Type (2026-2035)
 - 12.1.2 Global Solar Powered Pumps Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Solar Powered Pumps by Type (2026-2035)
- 12.2 Global Solar Powered Pumps Market Forecast by Application (2026-2035)
 - 12.2.1 Global Solar Powered Pumps Sales (K Units) Forecast by Application
 - 12.2.2 Global Solar Powered Pumps Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Solar Powered Pumps Market Size by Type (M USD)

Table 4. Global Solar Powered Pumps Market Size by Application

Table 5. Solar Powered Pumps Market Size Comparison by Region (M USD)

Table 6. Global Solar Powered Pumps Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Solar Powered Pumps Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Solar Powered Pumps Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Solar Powered Pumps Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Solar Powered Pumps as of 2025)

Table 11. Global Market Solar Powered Pumps Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Solar Powered Pumps Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Solar Powered Pumps Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Solar Powered Pumps Sales by Type (K Units)

Table 27. Global Solar Powered Pumps Market Size by Type (M USD)

Table 28. Global Solar Powered Pumps Sales (K Units) by Type (2020-2025)

Table 29. Global Solar Powered Pumps Sales Market Share by Type (2020-2025)

Table 30. Global Solar Powered Pumps Market Size (M USD) by Type (2020-2025)
Table 31. Global Solar Powered Pumps Market Share by Type (2020-2025)
Table 32. Global Solar Powered Pumps Price (USD/Unit) by Type (2020-2025)
Table 33. Global Solar Powered Pumps Sales (K Units) by Application
Table 34. Global Solar Powered Pumps Market Size by Application
Table 35. Global Solar Powered Pumps Sales by Application (2020-2025) & (K Units)
Table 36. Global Solar Powered Pumps Sales Market Share by Application (2020-2025)
Table 37. Global Solar Powered Pumps Market Size by Application (2020-2025) & (M USD)
Table 38. Global Solar Powered Pumps Market Share by Application (2020-2025)
Table 39. Global Solar Powered Pumps Sales Growth Rate by Application (2020-2025)
Table 40. Global Solar Powered Pumps Sales by Region (2020-2025) & (K Units)
Table 41. Global Solar Powered Pumps Sales Market Share by Region (2020-2025)
Table 42. Global Solar Powered Pumps Market Size by Region (2020-2025) & (M USD)
Table 43. Global Solar Powered Pumps Market Size by Region (2020-2025)
Table 44. North America Solar Powered Pumps Sales by Country (2020-2025) & (K Units)
Table 45. North America Solar Powered Pumps Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Solar Powered Pumps Sales by Country (2020-2025) & (K Units)
Table 47. Europe Solar Powered Pumps Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Solar Powered Pumps Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Solar Powered Pumps Market Size by Region (2020-2025) & (M USD)
Table 50. South America Solar Powered Pumps Sales by Country (2020-2025) & (K Units)
Table 51. South America Solar Powered Pumps Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Solar Powered Pumps Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Solar Powered Pumps Market Size by Region (2020-2025) & (M USD)
Table 54. Global Solar Powered Pumps Production (K Units) by Region(2020-2025)
Table 55. Global Solar Powered Pumps Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Solar Powered Pumps Revenue Market Share by Region (2020-2025)
Table 57. Global Solar Powered Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Solar Powered Pumps Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Solar Powered Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Solar Powered Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Solar Powered Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. SunEdison Basic Information

Table 63. SunEdison Solar Powered Pumps Product Overview

Table 64. SunEdison Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. SunEdison Business Overview

Table 66. SunEdison SWOT Analysis

Table 67. SunEdison Recent Developments

Table 68. Lorentz Basic Information

Table 69. Lorentz Solar Powered Pumps Product Overview

Table 70. Lorentz Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Lorentz Business Overview

Table 72. Lorentz SWOT Analysis

Table 73. Lorentz Recent Developments

Table 74. Grundfos Basic Information

Table 75. Grundfos Solar Powered Pumps Product Overview

Table 76. Grundfos Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Grundfos Business Overview

Table 78. Grundfos SWOT Analysis

Table 79. Grundfos Recent Developments

Table 80. Bright Solar Basic Information

Table 81. Bright Solar Solar Powered Pumps Product Overview

Table 82. Bright Solar Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Bright Solar Business Overview

Table 84. Bright Solar Recent Developments

Table 85. USL Basic Information

Table 86. USL Solar Powered Pumps Product Overview

Table 87. USL Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. USL Business Overview

Table 89. USL Recent Developments
Table 90. TATA Power Solar Systems Ltd Basic Information
Table 91. TATA Power Solar Systems Ltd Solar Powered Pumps Product Overview
Table 92. TATA Power Solar Systems Ltd Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. TATA Power Solar Systems Ltd Business Overview
Table 94. TATA Power Solar Systems Ltd Recent Developments
Table 95. Xylem Basic Information
Table 96. Xylem Solar Powered Pumps Product Overview
Table 97. Xylem Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Xylem Business Overview
Table 99. Xylem Recent Developments
Table 100. KSB Basic Information
Table 101. KSB Solar Powered Pumps Product Overview
Table 102. KSB Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. KSB Business Overview
Table 104. KSB Recent Developments
Table 105. Ebara Basic Information
Table 106. Ebara Solar Powered Pumps Product Overview
Table 107. Ebara Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Ebara Business Overview
Table 109. Ebara Recent Developments
Table 110. Sulzer Basic Information
Table 111. Sulzer Solar Powered Pumps Product Overview
Table 112. Sulzer Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Sulzer Business Overview
Table 114. Sulzer Recent Developments
Table 115. Pentair Basic Information
Table 116. Pentair Solar Powered Pumps Product Overview
Table 117. Pentair Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. Pentair Business Overview
Table 119. Pentair Recent Developments
Table 120. Shakti Pumps Basic Information
Table 121. Shakti Pumps Solar Powered Pumps Product Overview

Table 122. Shakti Pumps Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Shakti Pumps Business Overview

Table 124. Shakti Pumps Recent Developments

Table 125. CRI Pumps Basic Information

Table 126. CRI Pumps Solar Powered Pumps Product Overview

Table 127. CRI Pumps Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. CRI Pumps Business Overview

Table 129. CRI Pumps Recent Developments

Table 130. Ankway Basic Information

Table 131. Ankway Solar Powered Pumps Product Overview

Table 132. Ankway Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Ankway Business Overview

Table 134. Ankway Recent Developments

Table 135. Nuocheng Technology Basic Information

Table 136. Nuocheng Technology Solar Powered Pumps Product Overview

Table 137. Nuocheng Technology Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Nuocheng Technology Business Overview

Table 139. Nuocheng Technology Recent Developments

Table 140. Flowserve Corporation Basic Information

Table 141. Flowserve Corporation Solar Powered Pumps Product Overview

Table 142. Flowserve Corporation Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Flowserve Corporation Business Overview

Table 144. Flowserve Corporation Recent Developments

Table 145. WILO Basic Information

Table 146. WILO Solar Powered Pumps Product Overview

Table 147. WILO Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. WILO Business Overview

Table 149. WILO Recent Developments

Table 150. Shanghai Kaiquan Basic Information

Table 151. Shanghai Kaiquan Solar Powered Pumps Product Overview

Table 152. Shanghai Kaiquan Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Shanghai Kaiquan Business Overview

Table 154. Shanghai Kaiquan Recent Developments
Table 155. East Pump Basic Information
Table 156. East Pump Solar Powered Pumps Product Overview
Table 157. East Pump Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 158. East Pump Business Overview
Table 159. East Pump Recent Developments
Table 160. LianCheng Group Basic Information
Table 161. LianCheng Group Solar Powered Pumps Product Overview
Table 162. LianCheng Group Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 163. LianCheng Group Business Overview
Table 164. LianCheng Group Recent Developments
Table 165. CNP Basic Information
Table 166. CNP Solar Powered Pumps Product Overview
Table 167. CNP Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 168. CNP Business Overview
Table 169. CNP Recent Developments
Table 170. DBP Basic Information
Table 171. DBP Solar Powered Pumps Product Overview
Table 172. DBP Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 173. DBP Business Overview
Table 174. DBP Recent Developments
Table 175. SHIMGE Basic Information
Table 176. SHIMGE Solar Powered Pumps Product Overview
Table 177. SHIMGE Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 178. SHIMGE Business Overview
Table 179. SHIMGE Recent Developments
Table 180. Danai Pumps Basic Information
Table 181. Danai Pumps Solar Powered Pumps Product Overview
Table 182. Danai Pumps Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 183. Danai Pumps Business Overview
Table 184. Danai Pumps Recent Developments
Table 185. Goulds Pumps Basic Information
Table 186. Goulds Pumps Solar Powered Pumps Product Overview

Table 187. Goulds Pumps Solar Powered Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 188. Goulds Pumps Business Overview

Table 189. Goulds Pumps Recent Developments

Table 190. Global Solar Powered Pumps Sales Forecast by Region (2026-2035) & (K Units)

Table 191. Global Solar Powered Pumps Market Size Forecast by Region (2026-2035) & (M USD)

Table 192. North America Solar Powered Pumps Sales Forecast by Country (2026-2035) & (K Units)

Table 193. North America Solar Powered Pumps Market Size Forecast by Country (2026-2035) & (M USD)

Table 194. Europe Solar Powered Pumps Sales Forecast by Country (2026-2035) & (K Units)

Table 195. Europe Solar Powered Pumps Market Size Forecast by Country (2026-2035) & (M USD)

Table 196. Asia Pacific Solar Powered Pumps Sales Forecast by Region (2026-2035) & (K Units)

Table 197. Asia Pacific Solar Powered Pumps Market Size Forecast by Region (2026-2035) & (M USD)

Table 198. South America Solar Powered Pumps Sales Forecast by Country (2026-2035) & (K Units)

Table 199. South America Solar Powered Pumps Market Size Forecast by Country (2026-2035) & (M USD)

Table 200. Middle East and Africa Solar Powered Pumps Sales Forecast by Country (2026-2035) & (Units)

Table 201. Middle East and Africa Solar Powered Pumps Market Size Forecast by Country (2026-2035) & (M USD)

Table 202. Global Solar Powered Pumps Sales Forecast by Type (2026-2035) & (K Units)

Table 203. Global Solar Powered Pumps Market Size Forecast by Type (2026-2035) & (M USD)

Table 204. Global Solar Powered Pumps Price Forecast by Type (2026-2035) & (USD/Unit)

Table 205. Global Solar Powered Pumps Sales (K Units) Forecast by Application (2026-2035)

Table 206. Global Solar Powered Pumps Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Solar Powered Pumps
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Solar Powered Pumps Market Size (M USD), 2025-2035
- Figure 5. Global Solar Powered Pumps Market Size (M USD) (2020-2035)
- Figure 6. Global Solar Powered Pumps Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Solar Powered Pumps Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Solar Powered Pumps Product Life Cycle
- Figure 13. Solar Powered Pumps Sales Share by Manufacturers in 2025
- Figure 14. Global Solar Powered Pumps Revenue Share by Manufacturers in 2025
- Figure 15. Solar Powered Pumps Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Solar Powered Pumps Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Solar Powered Pumps Revenue in 2025
- Figure 18. Industry Chain Map of Solar Powered Pumps
- Figure 19. Global Solar Powered Pumps Market PEST Analysis
- Figure 20. Global Solar Powered Pumps Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Solar Powered Pumps Market Share by Type
- Figure 27. Sales Market Share of Solar Powered Pumps by Type (2020-2025)
- Figure 28. Sales Market Share of Solar Powered Pumps by Type in 2025
- Figure 29. Market Share of Solar Powered Pumps by Type (2020-2025)
- Figure 30. Market Share of Solar Powered Pumps by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Solar Powered Pumps Market Share by Application

Figure 33. Global Solar Powered Pumps Sales Market Share by Application (2020-2025)

Figure 34. Global Solar Powered Pumps Sales Market Share by Application in 2025

Figure 35. Global Solar Powered Pumps Market Share by Application (2020-2025)

Figure 36. Global Solar Powered Pumps Market Share by Application in 2025

Figure 37. Global Solar Powered Pumps Sales Growth Rate by Application (2020-2025)

Figure 38. Global Solar Powered Pumps Sales Market Share by Region (2020-2025)

Figure 39. Global Solar Powered Pumps Market Size by Region (2020-2025)

Figure 40. North America Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Solar Powered Pumps Sales Market Share by Country in 2024

Figure 43. North America Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Solar Powered Pumps Market Size by Country in 2024

Figure 45. U.S. Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Solar Powered Pumps Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Solar Powered Pumps Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Solar Powered Pumps Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Solar Powered Pumps Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Solar Powered Pumps Sales Market Share by Country in 2024

Figure 53. Europe Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Solar Powered Pumps Market Size by Country in 2024

Figure 55. Germany Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Solar Powered Pumps Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Solar Powered Pumps Sales Market Share by Region in 2024

Figure 67. Asia Pacific Solar Powered Pumps Market Size by Region in 2024

Figure 68. China Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Solar Powered Pumps Sales and Growth Rate (K Units)

Figure 79. South America Solar Powered Pumps Sales Market Share by Country in 2024

Figure 80. South America Solar Powered Pumps Market Size and Growth Rate (M USD)

- Figure 81. South America Solar Powered Pumps Market Size by Country in 2024
- Figure 82. Brazil Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Solar Powered Pumps Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Solar Powered Pumps Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Solar Powered Pumps Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Solar Powered Pumps Market Size by Region in 2024
- Figure 92. Saudi Arabia Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Solar Powered Pumps Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Solar Powered Pumps Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Solar Powered Pumps Production Market Share by Region

(2020-2025)

Figure 103. North America Solar Powered Pumps Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Solar Powered Pumps Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Solar Powered Pumps Production (K Units) Growth Rate (2020-2025)

Figure 106. China Solar Powered Pumps Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Solar Powered Pumps Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Solar Powered Pumps Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Solar Powered Pumps Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Solar Powered Pumps Market Share Forecast by Type (2026-2035)

Figure 111. Global Solar Powered Pumps Sales Forecast by Application (2026-2035)

Figure 112. Global Solar Powered Pumps Market Share Forecast by Application (2026-2035)

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