

# Global Soft Grippers for Robots Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Soft Grippers for Robots competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global AI Photography Glasses production reached approximately 4.03 million units, with an average global market price of around US\$ 300 per unit. Soft grippers are robotic end-effectors made from flexible materials and compliant structures, driven by pneumatic, hydraulic, soft actuators or smart materials to achieve adaptive grasping and enveloping of objects. Unlike rigid grippers, soft grippers can safely handle irregular, delicate or deformable items without precise positioning or complex control, greatly reducing damage risks and deployment costs. Their key advantages include high compliance, safe interaction, shape adaptability and environmental robustness, making them essential for automation in food handling, electronics assembly, medical devices, semiconductor production, warehousing, fresh-food sorting and laboratory automation. Soft grippers are a core enabling technology expanding robotics into unstructured and delicate-handling environments. Upstream inputs include silicone and elastomer materials (TPU, TPE, LIM), pneumatic actuators, pressure sensors, microvalves, solenoid valves, plastic/metal couplings, soft-actuator chambers (e.g., PneuNet), controllers, power systems and air-handling components. Suppliers primarily come from polymer manufacturing, pneumatics, sensing technology and precision fabrication industries. Midstream companies design gripper geometries, integrate pneumatic systems, develop actuation models and force-control algorithms, manufacture soft molds and conduct durability testing, supplying robotics OEMs and system integrators. Downstream applications span food processing, fresh-produce sorting, e-commerce logistics, 3C electronics assembly, pharmaceutical packaging, medical labs, agricultural harvesting, service robots and flexible manufacturing environments, driven by

automation needs and increasing demand for safe, adaptive handling. The annual production capacity of a single-line AI Photography Glasses is approximately 80k units, with a gross profit margin of approximately 30%?50%.With accelerating automation in food processing, pharmaceutical logistics, fresh e-commerce, 3C electronics and flexible manufacturing, soft robotic grippers are becoming essential for enabling robots to operate in unstructured and delicate-handling environments. Traditional rigid grippers struggle with fragile, deformable or irregular objects, whereas soft grippers greatly reduce damage rates and simplify deployment, driving rapid adoption in food sorting, packaging and electronics assembly. The integration of AI vision and compliant gripping enhances recognition and grasping performance, supporting large-scale robotic deployment across complex scenarios. Labor shortages, rising food-safety requirements and the push toward intelligent factories further fuel global demand. Advances in high-performance elastomers, smart soft actuators and digital-twin simulation are expected to improve product reliability and expand applications, giving the soft-gripper industry strong long-term growth potential.

The global Soft Grippers for Robots market size was estimated at USD 1210.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Soft Grippers for Robots market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Soft Grippers for Robots market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Soft Grippers for Robots market.

## **Global Soft Grippers for Robots Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Soft Robotics  
Festo  
Piab  
SoftGripping  
NITTA  
OnRobot  
Applied Robotics  
Schmalz  
Ubiros  
Dorna Robotics  
KUKA AG  
SMC  
Soft Robot Tech  
Rochu  
Elephant Robotics  
RobotAnno  
DH Robotics  
RobustMotion

### **Market Segmentation (by Type)**

Hydraulic Drive  
Electric Drive  
Pneumatic Drive

### **Market Segmentation (by Application)**

Food Processing  
3C Electronics  
Medical Devices  
Semiconductors  
Warehousing and Logistics  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Soft Grippers for Robots Market  
Overview of the regional outlook of the Soft Grippers for Robots Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Soft Grippers for Robots Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Soft Grippers for Robots, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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