

Global Soft Capsules Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/GA9113120C5CEN.html>

Date: December 2024

Pages: 149

Price: US\$ 2,800.00 (Single User License)

ID: GA9113120C5CEN

Abstracts

Report Overview

Soft capsules, also known as soft gels, are a popular dosage form in the pharmaceutical and nutraceutical industries. These capsules are made from a gelatin or vegetarian-based shell filled with liquid or semi-solid active ingredients. Soft capsules offer advantages such as easy swallowing, precise dosing, and enhanced bioavailability. They are widely used for delivering vitamins, minerals, supplements, and pharmaceutical drugs.

The global market for soft capsules is estimated at approximately \$2.5 billion in 2023. It is projected to grow at a Compound Annual Growth Rate (CAGR) of 6.78% from 2024 to 2032. Several factors are driving this growth. Firstly, the increasing consumer preference for easy-to-swallow dosage forms is boosting the demand for soft capsules. Additionally, the rising adoption of nutraceuticals and dietary supplements is fueling market expansion. Moreover, advancements in capsule formulation technologies are enhancing the efficacy and stability of soft capsules, further driving market growth.

One prominent trend in the soft capsules market is the growing demand for plant-based or vegetarian capsules. As consumers become more health-conscious and environmentally aware, there is a shift towards plant-derived alternatives to traditional gelatin capsules. This trend is supported by the development of innovative plant-based capsule materials such as cellulose or starch derivatives. Companies are increasingly offering vegetarian soft capsules to cater to this demand and differentiate their products in the market.

Another significant trend is the customization of soft capsules to meet specific consumer

needs. Manufacturers are focusing on developing personalized formulations tailored to different age groups, health conditions, or dietary requirements. For example, customized soft capsules for children may contain multivitamins in appealing flavors, while formulations for the elderly may include ingredients for joint health or cognitive function. This trend not only enhances consumer satisfaction but also drives product innovation and market competitiveness.

Furthermore, the market is witnessing a rise in the use of soft capsules for novel drug delivery applications. Soft capsules are being utilized to deliver complex and sensitive compounds that require protection from degradation or precise targeting within the body. For instance, soft capsules are used for delivering omega-3 fatty acids, probiotics, and bioactive peptides with controlled release properties. This trend is driven by the increasing focus on personalized medicine and the demand for advanced delivery systems in the pharmaceutical industry.

In terms of regional market distribution, North America and Europe are leading markets for soft capsules. The dominance of these regions can be attributed to the high consumption of dietary supplements, strong healthcare infrastructure, and presence of key market players. North America, particularly the United States, accounts for a significant share of the global soft capsules market due to the widespread use of supplements and vitamins among the population. In Europe, countries like Germany and the UK are major consumers of soft capsules, driven by the growing health and wellness trend.

Despite the positive growth outlook, the soft capsules market faces challenges such as regulatory complexities, quality control issues, and competition from alternative dosage forms. Regulatory requirements for capsule manufacturing and labeling vary across regions, posing compliance challenges for companies operating in multiple markets. Quality control is crucial in ensuring the stability and efficacy of soft capsules, especially when dealing with sensitive ingredients or complex formulations. Moreover, the market faces competition from tablets, powders, and other innovative dosage forms that offer similar benefits to consumers.

In conclusion, the global market for soft capsules is poised for steady growth driven by consumer preferences for convenient dosage forms, advancements in formulation technologies, and the expanding nutraceutical and pharmaceutical sectors. To capitalize on this growth, companies should focus on developing plant-based alternatives, offering customized formulations, exploring novel drug delivery applications, and addressing regulatory and quality challenges to maintain a competitive

edge in the market.

This report provides a deep insight into the global Soft Capsules market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Soft Capsules Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Soft Capsules market in any manner.

Global Soft Capsules Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Aenova Group

Capsugel

Fuji Capsule

Sirio Pharma

Catalent

GuangDong Yichao Biological

EuroCaps

Elnova Pharma

Captek Softgel

Strides Pharma

Soft Gel Technologies

Weihai Baihe Biology

Market Segmentation (by Type)

Gelatin Soft Capsules

Vegetarian Soft Capsules

Market Segmentation (by Application)

Pharmaceutical Companies

Nutraceutical Companies

Cosmeceutical Companies

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-

Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Soft Capsules Market

Overview of the regional outlook of the Soft Capsules Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Soft Capsules Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Soft Capsules

1.2 Key Market Segments

1.2.1 Soft Capsules Segment by Type

1.2.2 Soft Capsules Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SOFT CAPSULES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Soft Capsules Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global Soft Capsules Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 SOFT CAPSULES MARKET COMPETITIVE LANDSCAPE

3.1 Global Soft Capsules Sales by Manufacturers (2019-2024)

3.2 Global Soft Capsules Revenue Market Share by Manufacturers (2019-2024)

3.3 Soft Capsules Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Soft Capsules Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Soft Capsules Sales Sites, Area Served, Product Type

3.6 Soft Capsules Market Competitive Situation and Trends

3.6.1 Soft Capsules Market Concentration Rate

3.6.2 Global 5 and 10 Largest Soft Capsules Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 SOFT CAPSULES INDUSTRY CHAIN ANALYSIS

- 4.1 Soft Capsules Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SOFT CAPSULES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
 - 5.5.1 New Product Developments
 - 5.5.2 Mergers & Acquisitions
 - 5.5.3 Expansions
 - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

6 SOFT CAPSULES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Soft Capsules Sales Market Share by Type (2019-2024)
- 6.3 Global Soft Capsules Market Size Market Share by Type (2019-2024)
- 6.4 Global Soft Capsules Price by Type (2019-2024)

7 SOFT CAPSULES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Soft Capsules Market Sales by Application (2019-2024)
- 7.3 Global Soft Capsules Market Size (M USD) by Application (2019-2024)
- 7.4 Global Soft Capsules Sales Growth Rate by Application (2019-2024)

8 SOFT CAPSULES MARKET SALES BY REGION

- 8.1 Global Soft Capsules Sales by Region
 - 8.1.1 Global Soft Capsules Sales by Region
 - 8.1.2 Global Soft Capsules Sales Market Share by Region
- 8.2 Global Soft Capsules Market Size by Region
 - 8.2.1 Global Soft Capsules Market Size by Region

8.2.2 Global Soft Capsules Market Size Market Share by Region

8.3 North America

8.3.1 North America Soft Capsules Sales by Country

8.3.2 North America Soft Capsules Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Soft Capsules Sales by Country

8.4.2 Europe Soft Capsules Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Russia Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Soft Capsules Sales by Region

8.5.2 China

8.5.3 Japan

8.5.4 South Korea

8.5.5 India

8.5.6 Southeast Asia

8.6 Asia Pacific

8.6.1 Asia Pacific Soft Capsules Market Size by Region

8.6.2 Asia Pacific Soft Capsules Market Size by Region

8.6.3 China

8.6.4 Japan

8.6.5 South Korea

8.6.6 India

8.6.7 Southeast Asia

8.7 South America

8.7.1 South America Soft Capsules Sales by Country

8.7.2 South America Soft Capsules Market Size by Country

8.7.3 Brazil

8.7.4 Argentina

8.7.5 Columbia

8.8 Middle East and Africa

8.8.1 Middle East and Africa Soft Capsules Sales by Region

8.8.2 Middle East and Africa Soft Capsules Market Size by Region

8.8.3 Saudi Arabia

8.8.4 UAE

8.8.5 Egypt

8.8.6 Nigeria

8.8.7 South Africa

9 SOFT CAPSULES MARKET PRODUCTION BY REGION

9.1 Global Production of Soft Capsules by Region (2019-2024)

9.2 Global Soft Capsules Revenue Market Share by Region (2019-2024)

9.3 Global Soft Capsules Production, Revenue, Price and Gross Margin (2019-2024)

9.4 North America Soft Capsules Production

9.4.1 North America Soft Capsules Production Growth Rate (2019-2024)

9.4.2 North America Soft Capsules Production, Revenue, Price and Gross Margin (2019-2024)

9.5 Europe Soft Capsules Production

9.5.1 Europe Soft Capsules Production Growth Rate (2019-2024)

9.5.2 Europe Soft Capsules Production, Revenue, Price and Gross Margin (2019-2024)

9.6 Japan Soft Capsules Production (2019-2024)

9.6.1 Japan Soft Capsules Production Growth Rate (2019-2024)

9.6.2 Japan Soft Capsules Production, Revenue, Price and Gross Margin (2019-2024)

9.7 China Soft Capsules Production (2019-2024)

9.7.1 China Soft Capsules Production Growth Rate (2019-2024)

9.7.2 China Soft Capsules Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

10.1 Aenova Group

10.1.1 Aenova Group Soft Capsules Basic Information

10.1.2 Aenova Group Soft Capsules Product Overview

10.1.3 Aenova Group Soft Capsules Product Market Performance

10.1.4 Aenova Group Business Overview

10.1.5 Aenova Group Soft Capsules SWOT Analysis

10.1.6 Aenova Group Recent Developments

10.2 Capsugel

10.2.1 Capsugel Soft Capsules Basic Information

10.2.2 Capsugel Soft Capsules Product Overview

10.2.3 Capsugel Soft Capsules Product Market Performance

- 10.2.4 Capsugel Business Overview
- 10.2.5 Capsugel Soft Capsules SWOT Analysis
- 10.2.6 Capsugel Recent Developments
- 10.3 Fuji Capsule
 - 10.3.1 Fuji Capsule Soft Capsules Basic Information
 - 10.3.2 Fuji Capsule Soft Capsules Product Overview
 - 10.3.3 Fuji Capsule Soft Capsules Product Market Performance
 - 10.3.4 Fuji Capsule Soft Capsules SWOT Analysis
 - 10.3.5 Fuji Capsule Business Overview
 - 10.3.6 Fuji Capsule Recent Developments
- 10.4 Sirio Pharma
 - 10.4.1 Sirio Pharma Soft Capsules Basic Information
 - 10.4.2 Sirio Pharma Soft Capsules Product Overview
 - 10.4.3 Sirio Pharma Soft Capsules Product Market Performance
 - 10.4.4 Sirio Pharma Business Overview
 - 10.4.5 Sirio Pharma Recent Developments
- 10.5 Catalent
 - 10.5.1 Catalent Soft Capsules Basic Information
 - 10.5.2 Catalent Soft Capsules Product Overview
 - 10.5.3 Catalent Soft Capsules Product Market Performance
 - 10.5.4 Catalent Business Overview
 - 10.5.5 Catalent Recent Developments
- 10.6 Guangdong Yichao Biological
 - 10.6.1 Guangdong Yichao Biological Soft Capsules Basic Information
 - 10.6.2 Guangdong Yichao Biological Soft Capsules Product Overview
 - 10.6.3 Guangdong Yichao Biological Soft Capsules Product Market Performance
 - 10.6.4 Guangdong Yichao Biological Business Overview
 - 10.6.5 Guangdong Yichao Biological Recent Developments
- 10.7 EuroCaps
 - 10.7.1 EuroCaps Soft Capsules Basic Information
 - 10.7.2 EuroCaps Soft Capsules Product Overview
 - 10.7.3 EuroCaps Soft Capsules Product Market Performance
 - 10.7.4 EuroCaps Business Overview
 - 10.7.5 EuroCaps Recent Developments
- 10.8 Elnova Pharma
 - 10.8.1 Elnova Pharma Soft Capsules Basic Information
 - 10.8.2 Elnova Pharma Soft Capsules Product Overview
 - 10.8.3 Elnova Pharma Soft Capsules Product Market Performance
 - 10.8.4 Elnova Pharma Business Overview

- 10.8.5 Elnova Pharma Recent Developments
- 10.9 Captek Softgel
 - 10.9.1 Captek Softgel Soft Capsules Basic Information
 - 10.9.2 Captek Softgel Soft Capsules Product Overview
 - 10.9.3 Captek Softgel Soft Capsules Product Market Performance
 - 10.9.4 Captek Softgel Business Overview
 - 10.9.5 Captek Softgel Recent Developments
- 10.10 Strides Pharma
 - 10.10.1 Strides Pharma Soft Capsules Basic Information
 - 10.10.2 Strides Pharma Soft Capsules Product Overview
 - 10.10.3 Strides Pharma Soft Capsules Product Market Performance
 - 10.10.4 Strides Pharma Business Overview
 - 10.10.5 Strides Pharma Recent Developments
- 10.11 Soft Gel Technologies
 - 10.11.1 Soft Gel Technologies Soft Capsules Basic Information
 - 10.11.2 Soft Gel Technologies Soft Capsules Product Overview
 - 10.11.3 Soft Gel Technologies Soft Capsules Product Market Performance
 - 10.11.4 Soft Gel Technologies Business Overview
 - 10.11.5 Soft Gel Technologies Recent Developments
- 10.12 Weihai Baihe Biology
 - 10.12.1 Weihai Baihe Biology Soft Capsules Basic Information
 - 10.12.2 Weihai Baihe Biology Soft Capsules Product Overview
 - 10.12.3 Weihai Baihe Biology Soft Capsules Product Market Performance
 - 10.12.4 Weihai Baihe Biology Business Overview
 - 10.12.5 Weihai Baihe Biology Recent Developments

11 SOFT CAPSULES MARKET FORECAST BY REGION

- 11.1 Global Soft Capsules Market Size Forecast
- 11.2 Global Soft Capsules Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Soft Capsules Market Size Forecast by Country
 - 11.2.3 Asia Pacific Soft Capsules Market Size Forecast by Region
 - 11.2.4 South America Soft Capsules Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Soft Capsules by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global Soft Capsules Market Forecast by Type (2025-2032)

- 12.1.1 Global Forecasted Sales of Soft Capsules by Type (2025-2032)
- 12.1.2 Global Soft Capsules Market Size Forecast by Type (2025-2032)
- 12.1.3 Global Forecasted Price of Soft Capsules by Type (2025-2032)
- 12.2 Global Soft Capsules Market Forecast by Application (2025-2032)
 - 12.2.1 Global Soft Capsules Sales (K MT) Forecast by Application
 - 12.2.2 Global Soft Capsules Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

I would like to order

Product name: Global Soft Capsules Market Research Report 2024(Status and Outlook)

Product link: <https://marketpublishers.com/r/GA9113120C5CEN.html>

Price: US\$ 2,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA9113120C5CEN.html>