

Global Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte production reached approximately 2,613 tons with an average global market price of around US\$ 47,600 per ton. In 2024, the global 's total production capacity of Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte reached 3,400 tons. The industry average gross profit margin of this product reached 25%. Sodium bis(trifluoromethanesulfonyl)imide (NaTFSI) is an important organic salt widely used in battery electrolytes, especially in high-performance lithium-ion batteries, sodium-ion batteries and other electrochemical energy storage devices. The upstream of the industry chain mainly consists of raw material and primary chemical suppliers, involving basic chemicals, fluorochemicals, and sodium sources. Key raw materials include trifluoromethanesulfonyl fluoride, bis(trifluoromethanesulfonyl)imide (HTFSI), and metallic sodium or sodium hydroxide, all required for synthesis. The purity, price, and stable supply of these raw materials have a decisive impact on the quality and cost of midstream products. The technological barriers and production capacity of high-purity fluorochemical intermediates are particularly critical, currently mainly supplied by advanced chemical companies in Japan, the United States, and China. The midstream of the industry chain is the synthesis, purification, and manufacturing of NaTFSI, which is the core of the entire industry chain and the source of its technological barriers. Manufacturers use specific organic synthesis processes (such as condensation, salt formation, and refining) to convert upstream raw materials into high-purity battery-grade

NaTFSI products. This stage requires extremely high standards for production process control, impurity removal (such as moisture, chloride ions, and metal ions), and product consistency. The downstream of the industry chain involves the application and manufacturing of end products of NaTFSI, with its applications highly concentrated in the field of high-performance batteries. NaTFSI is primarily used as an electrolyte salt or additive in the manufacture of electrolytes for sodium-ion batteries, solid-state batteries, and some high-voltage lithium-ion batteries. These electrolytes are ultimately incorporated into end products such as sodium-ion cells, energy storage systems, and electric vehicle power batteries. Due to the uneven geographical distribution and cost fluctuations of lithium resources, sodium-ion batteries are widely considered an important supplement and replacement for lithium-ion batteries, especially in large-scale energy storage and low-speed electric vehicles. NaTFSI, as a high-performance electrolyte salt that can significantly improve the cycle life and energy density of sodium batteries (especially sodium metal batteries), will see its demand grow rapidly in tandem with the expansion of sodium battery production capacity. Global energy transition strategies and the rigid demand for energy storage provide a vast market space for NaTFSI. Governments worldwide are vigorously promoting the development of renewable energy and energy storage through policies, and sodium-ion batteries, due to their cost and safety advantages, have become an important choice for energy storage systems. At the same time, developing the sodium battery industry chain is seen as an important strategy to reduce dependence on imported lithium resources and ensure national energy security, providing continuous policy dividends and development certainty for upstream key materials such as NaTFSI. The iteration of battery technology itself towards higher performance and safety creates incremental markets for NaTFSI. On the one hand, in the pursuit of high energy density, NaTFSI shows great application potential as a component of polymer or composite solid electrolytes in solid-state batteries (whether sodium-based or lithium-based). On the other hand, its excellent electrochemical stability makes it a preferred electrolyte for some lithium-ion battery systems that pursue high voltages of 4.5V and above, and technology is constantly opening up new application scenarios.

The global Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte market size was estimated at USD 124.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 12.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche

segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte market.

Global Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Jiangsu Hsc New Energy Materials Co.,Ltd.

3M

Solvay

Guotai Superwei
New Da Chemical Co., Ltd.
Liquid Ion Solutions, LLC
RFHCKJ
Shanghai Freeman Chemicals Co., Ltd
Peric Special Gases Co., Ltd.
Shanghai Yuanyang New Materials Technology Co., Ltd
Mitsubishi Chemical
Kanto Denka
Shanghai Chengjie Chemical Co., Ltd.
Nornachem
Suzhou Huayi New Energy

Market Segmentation (by Type)

Purity: 99%
Purity: 99%

Market Segmentation (by Application)

Sodium Ion Battery
Energy Storage Battery
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte Market
Overview of the regional outlook of the Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Sodium bis(trifluoromethylsulfonyl)imide (NaTFSI) for Battery Electrolyte, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and

acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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