

Global Sock Machine Electronic Control System Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Sock Machine Electronic Control System competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of sock machine electronic control systems reached 113,100 units, with an average selling price of US\$1,428.57 per unit, a gross profit margin of approximately 25.71%-39.23%, and direct materials accounting for 81.82%. Companies produce 2,000 units annually. Computer control systems are the core components that drive and control knitting machinery for automated production. Known as the "brain" or "nerve center" of knitting machinery, they are built into the knitting machinery and utilize automated control technology, microcomputer technology, and embedded software to implement computerized control of the knitting machine's knitting operations. The knitting machine electronic control system is the core component that drives and controls the operation of computerized knitting machinery. The sock machine electronic control system is the brain of the sock machine, responsible for precisely controlling the machine's various actuators to achieve efficient, stable, and high-quality sock production. Knitting sock machines primarily produce cotton and silk socks. The hosiery machine electronic control system industry is an upstream sector of the knitting machinery manufacturing industry. According to the National Bureau of Statistics' "National Economic Industry Classification and Code" (GB/T4754-2011) and the China Securities Regulatory Commission's "Guidelines for Industry Classification of Listed Companies" (revised in 2012), the hosiery machine electronic control system industry falls under "C3919 Other Computer Manufacturing" within "C39 Computer, Communications, and Other Electronic Equipment Manufacturing." The upstream raw materials for hosiery machine electronic control systems primarily include electronic components, sheet metal, servo motors, LCD

screens, wire, switching power supplies, connectors, and PCB boards. Downstream customers include knitting machinery manufacturers such as Ningbo Cixing Co., Ltd., Guoshengchina, and Txguofeng. Market Drivers: The market capacity and demand for knitting machinery electronic control systems are consistent with those of knitting machinery. Furthermore, these market capacities and demand for knitting machinery are driven by demand for computerized knitting machinery from the downstream knitting industry. The knitting industry is closely integrated with the fashion industry. Knitted garments are evolving from basic wearables to natural and comfortable styles. Consumer demand is increasingly high-end and diversified, leading to increasingly stringent process requirements for knitting machinery used in the production of complex knitwear. High-end knitting machinery that keeps pace with the fashion industry and consistently meets the knitting industry's technological requirements will maintain sustained market competitiveness. The knitting machinery electronic control system industry also holds broad development prospects. Market Trends: Customization and small-batch production of end-use products such as sweaters, gloves, underwear, stockings, and shoe uppers are becoming increasingly prominent. Driven by consumer demand for personalization, fashion, and high-end consumption, knitting companies are finding it important to provide high-end customization services that meet customer needs. This customized production model places new demands on the network-based collaborative manufacturing capabilities of knitting machinery's electronic control systems and the production of customized, personalized products, driving the development of knitting machinery's electronic control products towards greater intelligence.

The global Sock Machine Electronic Control System market size was estimated at USD 162.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Sock Machine Electronic Control System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Sock Machine Electronic Control System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Sock Machine Electronic Control System market.

Global Sock Machine Electronic Control System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

STOLL

Shima Seiki

LONATI

Zhejiang Hengqiang Technology Co., Ltd.

Fujian Raynen Technology Co., Ltd.

Beijing Dahao Technology Corp., Ltd.

Zhejiang Design Electronic Technology Co.,Ltd.

Zhejiang Golden Electromechanical Manufacturing Co.,LTD.

Market Segmentation (by Type)

PLC (Programmable Logic Controller) Control System
Microcontroller Control System
Industrial PC Control System

Market Segmentation (by Application)

Silk Stocking Machine
Cotton Sock Machine

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Sock Machine Electronic Control System Market
Overview of the regional outlook of the Sock Machine Electronic Control System Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Sock Machine Electronic Control System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Sock Machine Electronic Control System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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