

Global SoC Automated Test Equipment (ATE) Market Research Report 2026(Status and Outlook)

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Abstracts

System-on-Chip Automated Test Equipment (SoC ATE) refers to specialized testing equipment designed for testing and evaluating System-on-Chip (SoC) devices. SoCs are integrated circuits that incorporate multiple functions, such as processors, memory, input/output interfaces, and other components, onto a single chip. SoC ATE is essential for ensuring the functionality, performance, and reliability of these complex integrated circuits during the manufacturing process.

Market Drivers: The increasing adoption of System-on-Chip solutions in various applications such as consumer electronics, automotive, IoT, and communication devices drives the demand for SoC ATE. The growing complexity and functionality of SoCs necessitate advanced testing solutions. The proliferation of Internet of Things (IoT) devices and the demand for smart and connected products contribute to the increasing production of SoCs. SoC ATE plays a crucial role in ensuring the reliability of these chips in diverse applications. The demand for high-performance computing solutions, including SoCs used in data centers and cloud computing, is on the rise. This drives the need for SoC ATE systems capable of testing complex and high-speed integrated circuits. The deployment of 5G technology requires SoCs with specific capabilities. SoC ATE systems are essential for verifying the functionality and performance of SoCs designed for 5G applications, including communication infrastructure and mobile devices.

Market Restrictions: The initial investment required for acquiring and implementing advanced SoC ATE systems can be substantial. This may pose a challenge for smaller semiconductor manufacturers or those with budget constraints. Economic downturns or uncertainties can impact the overall demand for electronic devices, affecting the semiconductor industry and, consequently, the SoC ATE market.

The global SoC Automated Test Equipment (ATE) market size was estimated at USD 4214.0 million in 2025 and is projected to grow at a compound annual growth rate

(CAGR) of 6.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global SoC Automated Test Equipment (ATE) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global SoC Automated Test Equipment (ATE) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the SoC Automated Test Equipment (ATE) market.

Global SoC Automated Test Equipment (ATE) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Advantest
Teradyne
Cohu
Tokyo Seimitsu
Hangzhou Changchuan Technology
TEL
Beijing Huafeng Test & Control Technology
Hon Precision
Chroma
SPEA
Macrotest
Shibasoku
PowerTECH

Market Segmentation (by Type)

Testing Machines
Chip Handlers
Probe Stations
Others

Market Segmentation (by Application)

Automotive
Consumer
Defense
IT& Telecommunications
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the SoC Automated Test Equipment (ATE) Market
Overview of the regional outlook of the SoC Automated Test Equipment (ATE) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the SoC Automated Test Equipment (ATE) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of SoC Automated Test Equipment (ATE), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of SoC Automated Test Equipment (ATE)

1.2 Key Market Segments

1.2.1 SoC Automated Test Equipment (ATE) Segment by Type

1.2.2 SoC Automated Test Equipment (ATE) Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SOC AUTOMATED TEST EQUIPMENT (ATE) MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global SoC Automated Test Equipment (ATE) Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global SoC Automated Test Equipment (ATE) Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SOC AUTOMATED TEST EQUIPMENT (ATE) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global SoC Automated Test Equipment (ATE) Product Life Cycle

3.3 Global SoC Automated Test Equipment (ATE) Sales by Manufacturers (2020-2025)

3.4 Global SoC Automated Test Equipment (ATE) Revenue Market Share by Manufacturers (2020-2025)

3.5 SoC Automated Test Equipment (ATE) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global SoC Automated Test Equipment (ATE) Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 SoC Automated Test Equipment (ATE) Market Competitive Situation and Trends

- 3.8.1 SoC Automated Test Equipment (ATE) Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest SoC Automated Test Equipment (ATE) Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 SOC AUTOMATED TEST EQUIPMENT (ATE) INDUSTRY CHAIN ANALYSIS

- 4.1 SoC Automated Test Equipment (ATE) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SOC AUTOMATED TEST EQUIPMENT (ATE) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global SoC Automated Test Equipment (ATE) Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to SoC Automated Test Equipment (ATE) Market
- 5.7 ESG Ratings of Leading Companies

6 SOC AUTOMATED TEST EQUIPMENT (ATE) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global SoC Automated Test Equipment (ATE) Sales Market Share by Type (2020-2025)

6.3 Global SoC Automated Test Equipment (ATE) Market Size by Type (2020-2025)

6.4 Global SoC Automated Test Equipment (ATE) Price by Type (2020-2025)

7 SOC AUTOMATED TEST EQUIPMENT (ATE) MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global SoC Automated Test Equipment (ATE) Market Sales by Application (2020-2025)

7.3 Global SoC Automated Test Equipment (ATE) Market Size (M USD) by Application (2020-2025)

7.4 Global SoC Automated Test Equipment (ATE) Sales Growth Rate by Application (2020-2025)

8 SOC AUTOMATED TEST EQUIPMENT (ATE) MARKET SALES BY REGION

8.1 Global SoC Automated Test Equipment (ATE) Sales by Region

8.1.1 Global SoC Automated Test Equipment (ATE) Sales by Region

8.1.2 Global SoC Automated Test Equipment (ATE) Sales Market Share by Region

8.2 Global SoC Automated Test Equipment (ATE) Market Size by Region

8.2.1 Global SoC Automated Test Equipment (ATE) Market Size by Region

8.2.2 Global SoC Automated Test Equipment (ATE) Market Size by Region

8.3 North America

8.3.1 North America SoC Automated Test Equipment (ATE) Sales by Country

8.3.2 North America SoC Automated Test Equipment (ATE) Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe SoC Automated Test Equipment (ATE) Sales by Country

8.4.2 Europe SoC Automated Test Equipment (ATE) Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific SoC Automated Test Equipment (ATE) Sales by Region
- 8.5.2 Asia Pacific SoC Automated Test Equipment (ATE) Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America SoC Automated Test Equipment (ATE) Sales by Country
 - 8.6.2 South America SoC Automated Test Equipment (ATE) Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa SoC Automated Test Equipment (ATE) Sales by Region
 - 8.7.2 Middle East and Africa SoC Automated Test Equipment (ATE) Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 SOC AUTOMATED TEST EQUIPMENT (ATE) MARKET PRODUCTION BY REGION

- 9.1 Global Production of SoC Automated Test Equipment (ATE) by Region(2020-2025)
- 9.2 Global SoC Automated Test Equipment (ATE) Revenue Market Share by Region (2020-2025)
- 9.3 Global SoC Automated Test Equipment (ATE) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America SoC Automated Test Equipment (ATE) Production
 - 9.4.1 North America SoC Automated Test Equipment (ATE) Production Growth Rate (2020-2025)
 - 9.4.2 North America SoC Automated Test Equipment (ATE) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe SoC Automated Test Equipment (ATE) Production
 - 9.5.1 Europe SoC Automated Test Equipment (ATE) Production Growth Rate (2020-2025)

9.5.2 Europe SoC Automated Test Equipment (ATE) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan SoC Automated Test Equipment (ATE) Production (2020-2025)

9.6.1 Japan SoC Automated Test Equipment (ATE) Production Growth Rate (2020-2025)

9.6.2 Japan SoC Automated Test Equipment (ATE) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China SoC Automated Test Equipment (ATE) Production (2020-2025)

9.7.1 China SoC Automated Test Equipment (ATE) Production Growth Rate (2020-2025)

9.7.2 China SoC Automated Test Equipment (ATE) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Advantest

10.1.1 Advantest Basic Information

10.1.2 Advantest SoC Automated Test Equipment (ATE) Product Overview

10.1.3 Advantest SoC Automated Test Equipment (ATE) Product Market Performance

10.1.4 Advantest Business Overview

10.1.5 Advantest SWOT Analysis

10.1.6 Advantest Recent Developments

10.2 Teradyne

10.2.1 Teradyne Basic Information

10.2.2 Teradyne SoC Automated Test Equipment (ATE) Product Overview

10.2.3 Teradyne SoC Automated Test Equipment (ATE) Product Market Performance

10.2.4 Teradyne Business Overview

10.2.5 Teradyne SWOT Analysis

10.2.6 Teradyne Recent Developments

10.3 Cohu

10.3.1 Cohu Basic Information

10.3.2 Cohu SoC Automated Test Equipment (ATE) Product Overview

10.3.3 Cohu SoC Automated Test Equipment (ATE) Product Market Performance

10.3.4 Cohu Business Overview

10.3.5 Cohu SWOT Analysis

10.3.6 Cohu Recent Developments

10.4 Tokyo Seimitsu

10.4.1 Tokyo Seimitsu Basic Information

10.4.2 Tokyo Seimitsu SoC Automated Test Equipment (ATE) Product Overview

10.4.3 Tokyo Seimitsu SoC Automated Test Equipment (ATE) Product Market Performance

10.4.4 Tokyo Seimitsu Business Overview

10.4.5 Tokyo Seimitsu Recent Developments

10.5 Hangzhou Changchuan Technology

10.5.1 Hangzhou Changchuan Technology Basic Information

10.5.2 Hangzhou Changchuan Technology SoC Automated Test Equipment (ATE) Product Overview

10.5.3 Hangzhou Changchuan Technology SoC Automated Test Equipment (ATE) Product Market Performance

10.5.4 Hangzhou Changchuan Technology Business Overview

10.5.5 Hangzhou Changchuan Technology Recent Developments

10.6 TEL

10.6.1 TEL Basic Information

10.6.2 TEL SoC Automated Test Equipment (ATE) Product Overview

10.6.3 TEL SoC Automated Test Equipment (ATE) Product Market Performance

10.6.4 TEL Business Overview

10.6.5 TEL Recent Developments

10.7 Beijing Huafeng Test and Control Technology

10.7.1 Beijing Huafeng Test and Control Technology Basic Information

10.7.2 Beijing Huafeng Test and Control Technology SoC Automated Test Equipment (ATE) Product Overview

10.7.3 Beijing Huafeng Test and Control Technology SoC Automated Test Equipment (ATE) Product Market Performance

10.7.4 Beijing Huafeng Test and Control Technology Business Overview

10.7.5 Beijing Huafeng Test and Control Technology Recent Developments

10.8 Hon Precision

10.8.1 Hon Precision Basic Information

10.8.2 Hon Precision SoC Automated Test Equipment (ATE) Product Overview

10.8.3 Hon Precision SoC Automated Test Equipment (ATE) Product Market Performance

10.8.4 Hon Precision Business Overview

10.8.5 Hon Precision Recent Developments

10.9 Chroma

10.9.1 Chroma Basic Information

10.9.2 Chroma SoC Automated Test Equipment (ATE) Product Overview

10.9.3 Chroma SoC Automated Test Equipment (ATE) Product Market Performance

10.9.4 Chroma Business Overview

10.9.5 Chroma Recent Developments

10.10 SPEA

10.10.1 SPEA Basic Information

10.10.2 SPEA SoC Automated Test Equipment (ATE) Product Overview

10.10.3 SPEA SoC Automated Test Equipment (ATE) Product Market Performance

10.10.4 SPEA Business Overview

10.10.5 SPEA Recent Developments

10.11 Macrotest

10.11.1 Macrotest Basic Information

10.11.2 Macrotest SoC Automated Test Equipment (ATE) Product Overview

10.11.3 Macrotest SoC Automated Test Equipment (ATE) Product Market

Performance

10.11.4 Macrotest Business Overview

10.11.5 Macrotest Recent Developments

10.12 Shibasoku

10.12.1 Shibasoku Basic Information

10.12.2 Shibasoku SoC Automated Test Equipment (ATE) Product Overview

10.12.3 Shibasoku SoC Automated Test Equipment (ATE) Product Market

Performance

10.12.4 Shibasoku Business Overview

10.12.5 Shibasoku Recent Developments

10.13 PowerTECH

10.13.1 PowerTECH Basic Information

10.13.2 PowerTECH SoC Automated Test Equipment (ATE) Product Overview

10.13.3 PowerTECH SoC Automated Test Equipment (ATE) Product Market

Performance

10.13.4 PowerTECH Business Overview

10.13.5 PowerTECH Recent Developments

11 SOC AUTOMATED TEST EQUIPMENT (ATE) MARKET FORECAST BY REGION

11.1 Global SoC Automated Test Equipment (ATE) Market Size Forecast

11.2 Global SoC Automated Test Equipment (ATE) Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe SoC Automated Test Equipment (ATE) Market Size Forecast by Country

11.2.3 Asia Pacific SoC Automated Test Equipment (ATE) Market Size Forecast by Region

11.2.4 South America SoC Automated Test Equipment (ATE) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of SoC Automated Test Equipment (ATE) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global SoC Automated Test Equipment (ATE) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of SoC Automated Test Equipment (ATE) by Type (2026-2035)

12.1.2 Global SoC Automated Test Equipment (ATE) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of SoC Automated Test Equipment (ATE) by Type (2026-2035)

12.2 Global SoC Automated Test Equipment (ATE) Market Forecast by Application (2026-2035)

12.2.1 Global SoC Automated Test Equipment (ATE) Sales (K Units) Forecast by Application

12.2.2 Global SoC Automated Test Equipment (ATE) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global SoC Automated Test Equipment (ATE) Market Size by Type (M USD)

Table 4. Global SoC Automated Test Equipment (ATE) Market Size by Application

Table 5. SoC Automated Test Equipment (ATE) Market Size Comparison by Region (M USD)

Table 6. Global SoC Automated Test Equipment (ATE) Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global SoC Automated Test Equipment (ATE) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global SoC Automated Test Equipment (ATE) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global SoC Automated Test Equipment (ATE) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in SoC Automated Test Equipment (ATE) as of 2025)

Table 11. Global Market SoC Automated Test Equipment (ATE) Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global SoC Automated Test Equipment (ATE) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. SoC Automated Test Equipment (ATE) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global SoC Automated Test Equipment (ATE) Sales by Type (K Units)

Table 27. Global SoC Automated Test Equipment (ATE) Market Size by Type (M USD)

Table 28. Global SoC Automated Test Equipment (ATE) Sales (K Units) by Type (2020-2025)

Table 29. Global SoC Automated Test Equipment (ATE) Sales Market Share by Type (2020-2025)

Table 30. Global SoC Automated Test Equipment (ATE) Market Size (M USD) by Type (2020-2025)

Table 31. Global SoC Automated Test Equipment (ATE) Market Share by Type (2020-2025)

Table 32. Global SoC Automated Test Equipment (ATE) Price (USD/Unit) by Type (2020-2025)

Table 33. Global SoC Automated Test Equipment (ATE) Sales (K Units) by Application

Table 34. Global SoC Automated Test Equipment (ATE) Market Size by Application

Table 35. Global SoC Automated Test Equipment (ATE) Sales by Application (2020-2025) & (K Units)

Table 36. Global SoC Automated Test Equipment (ATE) Sales Market Share by Application (2020-2025)

Table 37. Global SoC Automated Test Equipment (ATE) Market Size by Application (2020-2025) & (M USD)

Table 38. Global SoC Automated Test Equipment (ATE) Market Share by Application (2020-2025)

Table 39. Global SoC Automated Test Equipment (ATE) Sales Growth Rate by Application (2020-2025)

Table 40. Global SoC Automated Test Equipment (ATE) Sales by Region (2020-2025) & (K Units)

Table 41. Global SoC Automated Test Equipment (ATE) Sales Market Share by Region (2020-2025)

Table 42. Global SoC Automated Test Equipment (ATE) Market Size by Region (2020-2025) & (M USD)

Table 43. Global SoC Automated Test Equipment (ATE) Market Size by Region (2020-2025)

Table 44. North America SoC Automated Test Equipment (ATE) Sales by Country (2020-2025) & (K Units)

Table 45. North America SoC Automated Test Equipment (ATE) Market Size by Country (2020-2025) & (M USD)

Table 46. Europe SoC Automated Test Equipment (ATE) Sales by Country (2020-2025) & (K Units)

Table 47. Europe SoC Automated Test Equipment (ATE) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific SoC Automated Test Equipment (ATE) Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific SoC Automated Test Equipment (ATE) Market Size by Region (2020-2025) & (M USD)

Table 50. South America SoC Automated Test Equipment (ATE) Sales by Country (2020-2025) & (K Units)

Table 51. South America SoC Automated Test Equipment (ATE) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa SoC Automated Test Equipment (ATE) Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa SoC Automated Test Equipment (ATE) Market Size by Region (2020-2025) & (M USD)

Table 54. Global SoC Automated Test Equipment (ATE) Production (K Units) by Region(2020-2025)

Table 55. Global SoC Automated Test Equipment (ATE) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global SoC Automated Test Equipment (ATE) Revenue Market Share by Region (2020-2025)

Table 57. Global SoC Automated Test Equipment (ATE) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America SoC Automated Test Equipment (ATE) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe SoC Automated Test Equipment (ATE) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan SoC Automated Test Equipment (ATE) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China SoC Automated Test Equipment (ATE) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Advantest Basic Information

Table 63. Advantest SoC Automated Test Equipment (ATE) Product Overview

Table 64. Advantest SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Advantest Business Overview

Table 66. Advantest SWOT Analysis

Table 67. Advantest Recent Developments

Table 68. Teradyne Basic Information

Table 69. Teradyne SoC Automated Test Equipment (ATE) Product Overview

Table 70. Teradyne SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Teradyne Business Overview
Table 72. Teradyne SWOT Analysis
Table 73. Teradyne Recent Developments
Table 74. Cohu Basic Information
Table 75. Cohu SoC Automated Test Equipment (ATE) Product Overview
Table 76. Cohu SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Cohu Business Overview
Table 78. Cohu SWOT Analysis
Table 79. Cohu Recent Developments
Table 80. Tokyo Seimitsu Basic Information
Table 81. Tokyo Seimitsu SoC Automated Test Equipment (ATE) Product Overview
Table 82. Tokyo Seimitsu SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Tokyo Seimitsu Business Overview
Table 84. Tokyo Seimitsu Recent Developments
Table 85. Hangzhou Changchuan Technology Basic Information
Table 86. Hangzhou Changchuan Technology SoC Automated Test Equipment (ATE) Product Overview
Table 87. Hangzhou Changchuan Technology SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Hangzhou Changchuan Technology Business Overview
Table 89. Hangzhou Changchuan Technology Recent Developments
Table 90. TEL Basic Information
Table 91. TEL SoC Automated Test Equipment (ATE) Product Overview
Table 92. TEL SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. TEL Business Overview
Table 94. TEL Recent Developments
Table 95. Beijing Huafeng Test and Control Technology Basic Information
Table 96. Beijing Huafeng Test and Control Technology SoC Automated Test Equipment (ATE) Product Overview
Table 97. Beijing Huafeng Test and Control Technology SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Beijing Huafeng Test and Control Technology Business Overview
Table 99. Beijing Huafeng Test and Control Technology Recent Developments
Table 100. Hon Precision Basic Information
Table 101. Hon Precision SoC Automated Test Equipment (ATE) Product Overview

Table 102. Hon Precision SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Hon Precision Business Overview

Table 104. Hon Precision Recent Developments

Table 105. Chroma Basic Information

Table 106. Chroma SoC Automated Test Equipment (ATE) Product Overview

Table 107. Chroma SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Chroma Business Overview

Table 109. Chroma Recent Developments

Table 110. SPEA Basic Information

Table 111. SPEA SoC Automated Test Equipment (ATE) Product Overview

Table 112. SPEA SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. SPEA Business Overview

Table 114. SPEA Recent Developments

Table 115. Macrotest Basic Information

Table 116. Macrotest SoC Automated Test Equipment (ATE) Product Overview

Table 117. Macrotest SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Macrotest Business Overview

Table 119. Macrotest Recent Developments

Table 120. Shibasoku Basic Information

Table 121. Shibasoku SoC Automated Test Equipment (ATE) Product Overview

Table 122. Shibasoku SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Shibasoku Business Overview

Table 124. Shibasoku Recent Developments

Table 125. PowerTECH Basic Information

Table 126. PowerTECH SoC Automated Test Equipment (ATE) Product Overview

Table 127. PowerTECH SoC Automated Test Equipment (ATE) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. PowerTECH Business Overview

Table 129. PowerTECH Recent Developments

Table 130. Global SoC Automated Test Equipment (ATE) Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global SoC Automated Test Equipment (ATE) Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America SoC Automated Test Equipment (ATE) Sales Forecast by

Country (2026-2035) & (K Units)

Table 133. North America SoC Automated Test Equipment (ATE) Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe SoC Automated Test Equipment (ATE) Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe SoC Automated Test Equipment (ATE) Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific SoC Automated Test Equipment (ATE) Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific SoC Automated Test Equipment (ATE) Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America SoC Automated Test Equipment (ATE) Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America SoC Automated Test Equipment (ATE) Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa SoC Automated Test Equipment (ATE) Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa SoC Automated Test Equipment (ATE) Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global SoC Automated Test Equipment (ATE) Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global SoC Automated Test Equipment (ATE) Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global SoC Automated Test Equipment (ATE) Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global SoC Automated Test Equipment (ATE) Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global SoC Automated Test Equipment (ATE) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of SoC Automated Test Equipment (ATE)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global SoC Automated Test Equipment (ATE) Market Size (M USD), 2025-2035
- Figure 5. Global SoC Automated Test Equipment (ATE) Market Size (M USD) (2020-2035)
- Figure 6. Global SoC Automated Test Equipment (ATE) Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. SoC Automated Test Equipment (ATE) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global SoC Automated Test Equipment (ATE) Product Life Cycle
- Figure 13. SoC Automated Test Equipment (ATE) Sales Share by Manufacturers in 2025
- Figure 14. Global SoC Automated Test Equipment (ATE) Revenue Share by Manufacturers in 2025
- Figure 15. SoC Automated Test Equipment (ATE) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market SoC Automated Test Equipment (ATE) Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by SoC Automated Test Equipment (ATE) Revenue in 2025
- Figure 18. Industry Chain Map of SoC Automated Test Equipment (ATE)
- Figure 19. Global SoC Automated Test Equipment (ATE) Market PEST Analysis
- Figure 20. Global SoC Automated Test Equipment (ATE) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global SoC Automated Test Equipment (ATE) Market Share by Type
- Figure 27. Sales Market Share of SoC Automated Test Equipment (ATE) by Type

(2020-2025)

Figure 28. Sales Market Share of SoC Automated Test Equipment (ATE) by Type in 2025

Figure 29. Market Share of SoC Automated Test Equipment (ATE) by Type (2020-2025)

Figure 30. Market Share of SoC Automated Test Equipment (ATE) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global SoC Automated Test Equipment (ATE) Market Share by Application

Figure 33. Global SoC Automated Test Equipment (ATE) Sales Market Share by Application (2020-2025)

Figure 34. Global SoC Automated Test Equipment (ATE) Sales Market Share by Application in 2025

Figure 35. Global SoC Automated Test Equipment (ATE) Market Share by Application (2020-2025)

Figure 36. Global SoC Automated Test Equipment (ATE) Market Share by Application in 2025

Figure 37. Global SoC Automated Test Equipment (ATE) Sales Growth Rate by Application (2020-2025)

Figure 38. Global SoC Automated Test Equipment (ATE) Sales Market Share by Region (2020-2025)

Figure 39. Global SoC Automated Test Equipment (ATE) Market Size by Region (2020-2025)

Figure 40. North America SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America SoC Automated Test Equipment (ATE) Sales Market Share by Country in 2024

Figure 43. North America SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America SoC Automated Test Equipment (ATE) Market Size by Country in 2024

Figure 45. U.S. SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada SoC Automated Test Equipment (ATE) Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada SoC Automated Test Equipment (ATE) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico SoC Automated Test Equipment (ATE) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico SoC Automated Test Equipment (ATE) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe SoC Automated Test Equipment (ATE) Sales Market Share by Country in 2024

Figure 53. Europe SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe SoC Automated Test Equipment (ATE) Market Size by Country in 2024

Figure 55. Germany SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific SoC Automated Test Equipment (ATE) Sales and Growth Rate (K Units)

Figure 66. Asia Pacific SoC Automated Test Equipment (ATE) Sales Market Share by Region in 2024

Figure 67. Asia Pacific SoC Automated Test Equipment (ATE) Market Size by Region in 2024

Figure 68. China SoC Automated Test Equipment (ATE) Sales and Growth Rate

(2020-2025) & (K Units)

Figure 69. China SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America SoC Automated Test Equipment (ATE) Sales and Growth Rate (K Units)

Figure 79. South America SoC Automated Test Equipment (ATE) Sales Market Share by Country in 2024

Figure 80. South America SoC Automated Test Equipment (ATE) Market Size and Growth Rate (M USD)

Figure 81. South America SoC Automated Test Equipment (ATE) Market Size by Country in 2024

Figure 82. Brazil SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa SoC Automated Test Equipment (ATE) Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa SoC Automated Test Equipment (ATE) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa SoC Automated Test Equipment (ATE) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa SoC Automated Test Equipment (ATE) Market Size by Region in 2024

Figure 92. Saudi Arabia SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa SoC Automated Test Equipment (ATE) Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa SoC Automated Test Equipment (ATE) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global SoC Automated Test Equipment (ATE) Production Market Share by Region (2020-2025)

Figure 103. North America SoC Automated Test Equipment (ATE) Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe SoC Automated Test Equipment (ATE) Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan SoC Automated Test Equipment (ATE) Production (K Units) Growth Rate (2020-2025)

Figure 106. China SoC Automated Test Equipment (ATE) Production (K Units) Growth Rate (2020-2025)

Figure 107. Global SoC Automated Test Equipment (ATE) Sales Forecast by Volume

(2020-2035) & (K Units)

Figure 108. Global SoC Automated Test Equipment (ATE) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global SoC Automated Test Equipment (ATE) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global SoC Automated Test Equipment (ATE) Market Share Forecast by Type (2026-2035)

Figure 111. Global SoC Automated Test Equipment (ATE) Sales Forecast by Application (2026-2035)

Figure 112. Global SoC Automated Test Equipment (ATE) Market Share Forecast by Application (2026-2035)

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