

# Global SMT Power Transformer Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on SMT Power Transformer competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. SMT Power Transformers are surface-mounted magnetic components designed for power conversion, voltage isolation, and current transfer in compact electronic systems. Unlike signal transformers, these components are capable of handling higher currents and power levels, making them suitable for use in switch-mode power supplies, DC-DC converters, and isolated gate driver circuits.

The global SMT Power Transformer market size was estimated at USD 1508.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 13.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global SMT Power Transformer market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global SMT

Power Transformer market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the SMT Power Transformer market.

### **Global SMT Power Transformer Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

TDK Corporation  
Würth Elektronik  
Coilcraft  
Yageo  
Vishay  
Taiyo Yuden  
Bourns  
Guangdong Fenghua  
Murata Manufacturing  
Shenzhen Sunlord  
Sumida Corporation  
TE Connectivity

### **Market Segmentation (by Type)**

Wound-Type SMT Transformer  
Planar Transformer  
Others

### **Market Segmentation (by Application)**

Automotive  
Industrial Control  
Medical Equipment  
Consumer Electronics  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the SMT Power Transformer Market  
Overview of the regional outlook of the SMT Power Transformer Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the SMT Power Transformer Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of SMT Power Transformer, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of SMT Power Transformer
- 1.2 Key Market Segments
  - 1.2.1 SMT Power Transformer Segment by Type
  - 1.2.2 SMT Power Transformer Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 SMT POWER TRANSFORMER MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global SMT Power Transformer Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global SMT Power Transformer Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 SMT POWER TRANSFORMER MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global SMT Power Transformer Product Life Cycle
- 3.3 Global SMT Power Transformer Sales by Manufacturers (2020-2025)
- 3.4 Global SMT Power Transformer Revenue Market Share by Manufacturers (2020-2025)
- 3.5 SMT Power Transformer Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global SMT Power Transformer Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 SMT Power Transformer Market Competitive Situation and Trends
  - 3.8.1 SMT Power Transformer Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest SMT Power Transformer Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 SMT POWER TRANSFORMER INDUSTRY CHAIN ANALYSIS**

- 4.1 SMT Power Transformer Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF SMT POWER TRANSFORMER MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global SMT Power Transformer Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to SMT Power Transformer Market
- 5.7 ESG Ratings of Leading Companies

## **6 SMT POWER TRANSFORMER MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global SMT Power Transformer Sales Market Share by Type (2020-2025)
- 6.3 Global SMT Power Transformer Market Size by Type (2020-2025)
- 6.4 Global SMT Power Transformer Price by Type (2020-2025)

## **7 SMT POWER TRANSFORMER MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global SMT Power Transformer Market Sales by Application (2020-2025)
- 7.3 Global SMT Power Transformer Market Size (M USD) by Application (2020-2025)
- 7.4 Global SMT Power Transformer Sales Growth Rate by Application (2020-2025)

## **8 SMT POWER TRANSFORMER MARKET SALES BY REGION**

- 8.1 Global SMT Power Transformer Sales by Region
  - 8.1.1 Global SMT Power Transformer Sales by Region
  - 8.1.2 Global SMT Power Transformer Sales Market Share by Region
- 8.2 Global SMT Power Transformer Market Size by Region
  - 8.2.1 Global SMT Power Transformer Market Size by Region
  - 8.2.2 Global SMT Power Transformer Market Size by Region
- 8.3 North America
  - 8.3.1 North America SMT Power Transformer Sales by Country
  - 8.3.2 North America SMT Power Transformer Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe SMT Power Transformer Sales by Country
  - 8.4.2 Europe SMT Power Transformer Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific SMT Power Transformer Sales by Region
  - 8.5.2 Asia Pacific SMT Power Transformer Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America SMT Power Transformer Sales by Country
  - 8.6.2 South America SMT Power Transformer Market Size by Country
  - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa SMT Power Transformer Sales by Region

8.7.2 Middle East and Africa SMT Power Transformer Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 SMT POWER TRANSFORMER MARKET PRODUCTION BY REGION**

9.1 Global Production of SMT Power Transformer by Region(2020-2025)

9.2 Global SMT Power Transformer Revenue Market Share by Region (2020-2025)

9.3 Global SMT Power Transformer Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America SMT Power Transformer Production

9.4.1 North America SMT Power Transformer Production Growth Rate (2020-2025)

9.4.2 North America SMT Power Transformer Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe SMT Power Transformer Production

9.5.1 Europe SMT Power Transformer Production Growth Rate (2020-2025)

9.5.2 Europe SMT Power Transformer Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan SMT Power Transformer Production (2020-2025)

9.6.1 Japan SMT Power Transformer Production Growth Rate (2020-2025)

9.6.2 Japan SMT Power Transformer Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China SMT Power Transformer Production (2020-2025)

9.7.1 China SMT Power Transformer Production Growth Rate (2020-2025)

9.7.2 China SMT Power Transformer Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 TDK Corporation

10.1.1 TDK Corporation Basic Information

10.1.2 TDK Corporation SMT Power Transformer Product Overview

- 10.1.3 TDK Corporation SMT Power Transformer Product Market Performance
- 10.1.4 TDK Corporation Business Overview
- 10.1.5 TDK Corporation SWOT Analysis
- 10.1.6 TDK Corporation Recent Developments
- 10.2 Würth Elektronik
  - 10.2.1 Würth Elektronik Basic Information
  - 10.2.2 Würth Elektronik SMT Power Transformer Product Overview
  - 10.2.3 Würth Elektronik SMT Power Transformer Product Market Performance
  - 10.2.4 Würth Elektronik Business Overview
  - 10.2.5 Würth Elektronik SWOT Analysis
  - 10.2.6 Würth Elektronik Recent Developments
- 10.3 Coilcraft
  - 10.3.1 Coilcraft Basic Information
  - 10.3.2 Coilcraft SMT Power Transformer Product Overview
  - 10.3.3 Coilcraft SMT Power Transformer Product Market Performance
  - 10.3.4 Coilcraft Business Overview
  - 10.3.5 Coilcraft SWOT Analysis
  - 10.3.6 Coilcraft Recent Developments
- 10.4 Yageo
  - 10.4.1 Yageo Basic Information
  - 10.4.2 Yageo SMT Power Transformer Product Overview
  - 10.4.3 Yageo SMT Power Transformer Product Market Performance
  - 10.4.4 Yageo Business Overview
  - 10.4.5 Yageo Recent Developments
- 10.5 Vishay
  - 10.5.1 Vishay Basic Information
  - 10.5.2 Vishay SMT Power Transformer Product Overview
  - 10.5.3 Vishay SMT Power Transformer Product Market Performance
  - 10.5.4 Vishay Business Overview
  - 10.5.5 Vishay Recent Developments
- 10.6 Taiyo Yuden
  - 10.6.1 Taiyo Yuden Basic Information
  - 10.6.2 Taiyo Yuden SMT Power Transformer Product Overview
  - 10.6.3 Taiyo Yuden SMT Power Transformer Product Market Performance
  - 10.6.4 Taiyo Yuden Business Overview
  - 10.6.5 Taiyo Yuden Recent Developments
- 10.7 Bourns
  - 10.7.1 Bourns Basic Information
  - 10.7.2 Bourns SMT Power Transformer Product Overview

- 10.7.3 Bourns SMT Power Transformer Product Market Performance
- 10.7.4 Bourns Business Overview
- 10.7.5 Bourns Recent Developments
- 10.8 Guangdong Fenghua
  - 10.8.1 Guangdong Fenghua Basic Information
  - 10.8.2 Guangdong Fenghua SMT Power Transformer Product Overview
  - 10.8.3 Guangdong Fenghua SMT Power Transformer Product Market Performance
  - 10.8.4 Guangdong Fenghua Business Overview
  - 10.8.5 Guangdong Fenghua Recent Developments
- 10.9 Murata Manufacturing
  - 10.9.1 Murata Manufacturing Basic Information
  - 10.9.2 Murata Manufacturing SMT Power Transformer Product Overview
  - 10.9.3 Murata Manufacturing SMT Power Transformer Product Market Performance
  - 10.9.4 Murata Manufacturing Business Overview
  - 10.9.5 Murata Manufacturing Recent Developments
- 10.10 Shenzhen Sunlord
  - 10.10.1 Shenzhen Sunlord Basic Information
  - 10.10.2 Shenzhen Sunlord SMT Power Transformer Product Overview
  - 10.10.3 Shenzhen Sunlord SMT Power Transformer Product Market Performance
  - 10.10.4 Shenzhen Sunlord Business Overview
  - 10.10.5 Shenzhen Sunlord Recent Developments
- 10.11 Sumida Corporation
  - 10.11.1 Sumida Corporation Basic Information
  - 10.11.2 Sumida Corporation SMT Power Transformer Product Overview
  - 10.11.3 Sumida Corporation SMT Power Transformer Product Market Performance
  - 10.11.4 Sumida Corporation Business Overview
  - 10.11.5 Sumida Corporation Recent Developments
- 10.12 TE Connectivity
  - 10.12.1 TE Connectivity Basic Information
  - 10.12.2 TE Connectivity SMT Power Transformer Product Overview
  - 10.12.3 TE Connectivity SMT Power Transformer Product Market Performance
  - 10.12.4 TE Connectivity Business Overview
  - 10.12.5 TE Connectivity Recent Developments

## **11 SMT POWER TRANSFORMER MARKET FORECAST BY REGION**

- 11.1 Global SMT Power Transformer Market Size Forecast
- 11.2 Global SMT Power Transformer Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe SMT Power Transformer Market Size Forecast by Country
- 11.2.3 Asia Pacific SMT Power Transformer Market Size Forecast by Region
- 11.2.4 South America SMT Power Transformer Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of SMT Power Transformer by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global SMT Power Transformer Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of SMT Power Transformer by Type (2026-2035)
  - 12.1.2 Global SMT Power Transformer Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of SMT Power Transformer by Type (2026-2035)
- 12.2 Global SMT Power Transformer Market Forecast by Application (2026-2035)
  - 12.2.1 Global SMT Power Transformer Sales (K Units) Forecast by Application
  - 12.2.2 Global SMT Power Transformer Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global SMT Power Transformer Market Size by Type (M USD)
- Table 4. Global SMT Power Transformer Market Size by Application
- Table 5. SMT Power Transformer Market Size Comparison by Region (M USD)
- Table 6. Global SMT Power Transformer Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global SMT Power Transformer Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global SMT Power Transformer Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global SMT Power Transformer Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in SMT Power Transformer as of 2025)
- Table 11. Global Market SMT Power Transformer Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global SMT Power Transformer Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. SMT Power Transformer Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global SMT Power Transformer Sales by Type (K Units)
- Table 27. Global SMT Power Transformer Market Size by Type (M USD)
- Table 28. Global SMT Power Transformer Sales (K Units) by Type (2020-2025)
- Table 29. Global SMT Power Transformer Sales Market Share by Type (2020-2025)

- Table 30. Global SMT Power Transformer Market Size (M USD) by Type (2020-2025)
- Table 31. Global SMT Power Transformer Market Share by Type (2020-2025)
- Table 32. Global SMT Power Transformer Price (USD/Unit) by Type (2020-2025)
- Table 33. Global SMT Power Transformer Sales (K Units) by Application
- Table 34. Global SMT Power Transformer Market Size by Application
- Table 35. Global SMT Power Transformer Sales by Application (2020-2025) & (K Units)
- Table 36. Global SMT Power Transformer Sales Market Share by Application (2020-2025)
- Table 37. Global SMT Power Transformer Market Size by Application (2020-2025) & (M USD)
- Table 38. Global SMT Power Transformer Market Share by Application (2020-2025)
- Table 39. Global SMT Power Transformer Sales Growth Rate by Application (2020-2025)
- Table 40. Global SMT Power Transformer Sales by Region (2020-2025) & (K Units)
- Table 41. Global SMT Power Transformer Sales Market Share by Region (2020-2025)
- Table 42. Global SMT Power Transformer Market Size by Region (2020-2025) & (M USD)
- Table 43. Global SMT Power Transformer Market Size by Region (2020-2025)
- Table 44. North America SMT Power Transformer Sales by Country (2020-2025) & (K Units)
- Table 45. North America SMT Power Transformer Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe SMT Power Transformer Sales by Country (2020-2025) & (K Units)
- Table 47. Europe SMT Power Transformer Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific SMT Power Transformer Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific SMT Power Transformer Market Size by Region (2020-2025) & (M USD)
- Table 50. South America SMT Power Transformer Sales by Country (2020-2025) & (K Units)
- Table 51. South America SMT Power Transformer Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa SMT Power Transformer Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa SMT Power Transformer Market Size by Region (2020-2025) & (M USD)
- Table 54. Global SMT Power Transformer Production (K Units) by Region(2020-2025)
- Table 55. Global SMT Power Transformer Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global SMT Power Transformer Revenue Market Share by Region

(2020-2025)

Table 57. Global SMT Power Transformer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America SMT Power Transformer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe SMT Power Transformer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan SMT Power Transformer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China SMT Power Transformer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. TDK Corporation Basic Information

Table 63. TDK Corporation SMT Power Transformer Product Overview

Table 64. TDK Corporation SMT Power Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. TDK Corporation Business Overview

Table 66. TDK Corporation SWOT Analysis

Table 67. TDK Corporation Recent Developments

Table 68. W?rth Elektronik Basic Information

Table 69. W?rth Elektronik SMT Power Transformer Product Overview

Table 70. W?rth Elektronik SMT Power Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. W?rth Elektronik Business Overview

Table 72. W?rth Elektronik SWOT Analysis

Table 73. W?rth Elektronik Recent Developments

Table 74. Coilcraft Basic Information

Table 75. Coilcraft SMT Power Transformer Product Overview

Table 76. Coilcraft SMT Power Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Coilcraft Business Overview

Table 78. Coilcraft SWOT Analysis

Table 79. Coilcraft Recent Developments

Table 80. Yageo Basic Information

Table 81. Yageo SMT Power Transformer Product Overview

Table 82. Yageo SMT Power Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Yageo Business Overview

Table 84. Yageo Recent Developments

Table 85. Vishay Basic Information

Table 86. Vishay SMT Power Transformer Product Overview

Table 87. Vishay SMT Power Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Vishay Business Overview

Table 89. Vishay Recent Developments

Table 90. Taiyo Yuden Basic Information

Table 91. Taiyo Yuden SMT Power Transformer Product Overview

Table 92. Taiyo Yuden SMT Power Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Taiyo Yuden Business Overview

Table 94. Taiyo Yuden Recent Developments

Table 95. Bourns Basic Information

Table 96. Bourns SMT Power Transformer Product Overview

Table 97. Bourns SMT Power Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Bourns Business Overview

Table 99. Bourns Recent Developments

Table 100. Guangdong Fenghua Basic Information

Table 101. Guangdong Fenghua SMT Power Transformer Product Overview

Table 102. Guangdong Fenghua SMT Power Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Guangdong Fenghua Business Overview

Table 104. Guangdong Fenghua Recent Developments

Table 105. Murata Manufacturing Basic Information

Table 106. Murata Manufacturing SMT Power Transformer Product Overview

Table 107. Murata Manufacturing SMT Power Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Murata Manufacturing Business Overview

Table 109. Murata Manufacturing Recent Developments

Table 110. Shenzhen Sunlord Basic Information

Table 111. Shenzhen Sunlord SMT Power Transformer Product Overview

Table 112. Shenzhen Sunlord SMT Power Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Shenzhen Sunlord Business Overview

Table 114. Shenzhen Sunlord Recent Developments

Table 115. Sumida Corporation Basic Information

Table 116. Sumida Corporation SMT Power Transformer Product Overview

- Table 117. Sumida Corporation SMT Power Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Sumida Corporation Business Overview
- Table 119. Sumida Corporation Recent Developments
- Table 120. TE Connectivity Basic Information
- Table 121. TE Connectivity SMT Power Transformer Product Overview
- Table 122. TE Connectivity SMT Power Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. TE Connectivity Business Overview
- Table 124. TE Connectivity Recent Developments
- Table 125. Global SMT Power Transformer Sales Forecast by Region (2026-2035) & (K Units)
- Table 126. Global SMT Power Transformer Market Size Forecast by Region (2026-2035) & (M USD)
- Table 127. North America SMT Power Transformer Sales Forecast by Country (2026-2035) & (K Units)
- Table 128. North America SMT Power Transformer Market Size Forecast by Country (2026-2035) & (M USD)
- Table 129. Europe SMT Power Transformer Sales Forecast by Country (2026-2035) & (K Units)
- Table 130. Europe SMT Power Transformer Market Size Forecast by Country (2026-2035) & (M USD)
- Table 131. Asia Pacific SMT Power Transformer Sales Forecast by Region (2026-2035) & (K Units)
- Table 132. Asia Pacific SMT Power Transformer Market Size Forecast by Region (2026-2035) & (M USD)
- Table 133. South America SMT Power Transformer Sales Forecast by Country (2026-2035) & (K Units)
- Table 134. South America SMT Power Transformer Market Size Forecast by Country (2026-2035) & (M USD)
- Table 135. Middle East and Africa SMT Power Transformer Sales Forecast by Country (2026-2035) & (Units)
- Table 136. Middle East and Africa SMT Power Transformer Market Size Forecast by Country (2026-2035) & (M USD)
- Table 137. Global SMT Power Transformer Sales Forecast by Type (2026-2035) & (K Units)
- Table 138. Global SMT Power Transformer Market Size Forecast by Type (2026-2035) & (M USD)
- Table 139. Global SMT Power Transformer Price Forecast by Type (2026-2035) &

(USD/Unit)

Table 140. Global SMT Power Transformer Sales (K Units) Forecast by Application  
(2026-2035)

Table 141. Global SMT Power Transformer Market Size Forecast by Application  
(2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of SMT Power Transformer
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global SMT Power Transformer Market Size (M USD), 2025-2035
- Figure 5. Global SMT Power Transformer Market Size (M USD) (2020-2035)
- Figure 6. Global SMT Power Transformer Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. SMT Power Transformer Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global SMT Power Transformer Product Life Cycle
- Figure 13. SMT Power Transformer Sales Share by Manufacturers in 2025
- Figure 14. Global SMT Power Transformer Revenue Share by Manufacturers in 2025
- Figure 15. SMT Power Transformer Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market SMT Power Transformer Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by SMT Power Transformer Revenue in 2025
- Figure 18. Industry Chain Map of SMT Power Transformer
- Figure 19. Global SMT Power Transformer Market PEST Analysis
- Figure 20. Global SMT Power Transformer Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global SMT Power Transformer Market Share by Type
- Figure 27. Sales Market Share of SMT Power Transformer by Type (2020-2025)
- Figure 28. Sales Market Share of SMT Power Transformer by Type in 2025
- Figure 29. Market Share of SMT Power Transformer by Type (2020-2025)
- Figure 30. Market Share of SMT Power Transformer by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global SMT Power Transformer Market Share by Application

Figure 33. Global SMT Power Transformer Sales Market Share by Application (2020-2025)

Figure 34. Global SMT Power Transformer Sales Market Share by Application in 2025

Figure 35. Global SMT Power Transformer Market Share by Application (2020-2025)

Figure 36. Global SMT Power Transformer Market Share by Application in 2025

Figure 37. Global SMT Power Transformer Sales Growth Rate by Application (2020-2025)

Figure 38. Global SMT Power Transformer Sales Market Share by Region (2020-2025)

Figure 39. Global SMT Power Transformer Market Size by Region (2020-2025)

Figure 40. North America SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America SMT Power Transformer Sales Market Share by Country in 2024

Figure 43. North America SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America SMT Power Transformer Market Size by Country in 2024

Figure 45. U.S. SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada SMT Power Transformer Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada SMT Power Transformer Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico SMT Power Transformer Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico SMT Power Transformer Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe SMT Power Transformer Sales Market Share by Country in 2024

Figure 53. Europe SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe SMT Power Transformer Market Size by Country in 2024

Figure 55. Germany SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific SMT Power Transformer Sales and Growth Rate (K Units)

Figure 66. Asia Pacific SMT Power Transformer Sales Market Share by Region in 2024

Figure 67. Asia Pacific SMT Power Transformer Market Size by Region in 2024

Figure 68. China SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America SMT Power Transformer Sales and Growth Rate (K Units)

Figure 79. South America SMT Power Transformer Sales Market Share by Country in 2024

Figure 80. South America SMT Power Transformer Market Size and Growth Rate (M USD)

Figure 81. South America SMT Power Transformer Market Size by Country in 2024

Figure 82. Brazil SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa SMT Power Transformer Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa SMT Power Transformer Sales Market Share by Region in 2024

Figure 90. Middle East and Africa SMT Power Transformer Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa SMT Power Transformer Market Size by Region in 2024

Figure 92. Saudi Arabia SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria SMT Power Transformer Sales and Growth Rate (2020-2025) & (K

Units)

Figure 99. Nigeria SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa SMT Power Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa SMT Power Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global SMT Power Transformer Production Market Share by Region (2020-2025)

Figure 103. North America SMT Power Transformer Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe SMT Power Transformer Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan SMT Power Transformer Production (K Units) Growth Rate (2020-2025)

Figure 106. China SMT Power Transformer Production (K Units) Growth Rate (2020-2025)

Figure 107. Global SMT Power Transformer Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global SMT Power Transformer Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global SMT Power Transformer Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global SMT Power Transformer Market Share Forecast by Type (2026-2035)

Figure 111. Global SMT Power Transformer Sales Forecast by Application (2026-2035)

Figure 112. Global SMT Power Transformer Market Share Forecast by Application (2026-2035)

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