

Global Smart Sock Machine Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Smart Sock Machine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of smart sock machines will reach 58,479 units, with an average selling price of US\$11,400 per unit. The annual output of sock machines will be 20,000 units, with a gross profit margin of 34.87%. Smart sock machines are modern knitting equipment that integrates automation, digitalization, and Internet of Things technologies. Through mechanical structure optimization, electronic control system upgrades, and sensor applications, they achieve full process automation from raw material input to finished product output. The electronic control system costs of smart sock machines account for 10-20% of the upstream raw materials used in these machines, including those of Zhejiang Hengqiang Technology Co., Ltd., Fujian Ruineng Technology Co., Ltd., and Beijing Dahao Technology Co., Ltd. The downstream market is primarily comprised of sock industry clusters, making it a relatively fragmented market.

The global Smart Sock Machine market size was estimated at USD 667.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Smart Sock Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Smart Sock Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Smart Sock Machine market.

Global Smart Sock Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

STOLL

Shima Seiki

LONATI

Busi Giovanni

Zhejiang Golden Electromechanical Manufacturing Co.,LTD.

Haisen Company

Rosso

Zhejiang Ye Xiao Knitting Machinery Co. , Ltd.
Zhejiang Weiying Intelligent Technology Corp.,Ltd

Market Segmentation (by Type)

Single-needle Hosiery Machine
Double-needle Hosiery Machine
Computerized Jacquard Hosiery Machine

Market Segmentation (by Application)

Regular Socks
Functional Socks (Sports)

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Smart Sock Machine Market
Overview of the regional outlook of the Smart Sock Machine Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Smart Sock Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Smart Sock Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Smart Sock Machine
- 1.2 Key Market Segments
 - 1.2.1 Smart Sock Machine Segment by Type
 - 1.2.2 Smart Sock Machine Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 SMART SOCK MACHINE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Smart Sock Machine Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Smart Sock Machine Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 SMART SOCK MACHINE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Smart Sock Machine Product Life Cycle
- 3.3 Global Smart Sock Machine Sales by Manufacturers (2020-2025)
- 3.4 Global Smart Sock Machine Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Smart Sock Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Smart Sock Machine Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Smart Sock Machine Market Competitive Situation and Trends
 - 3.8.1 Smart Sock Machine Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Smart Sock Machine Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 SMART SOCK MACHINE INDUSTRY CHAIN ANALYSIS

- 4.1 Smart Sock Machine Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SMART SOCK MACHINE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Smart Sock Machine Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Smart Sock Machine Market
- 5.7 ESG Ratings of Leading Companies

6 SMART SOCK MACHINE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Smart Sock Machine Sales Market Share by Type (2020-2025)
- 6.3 Global Smart Sock Machine Market Size by Type (2020-2025)
- 6.4 Global Smart Sock Machine Price by Type (2020-2025)

7 SMART SOCK MACHINE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Smart Sock Machine Market Sales by Application (2020-2025)
- 7.3 Global Smart Sock Machine Market Size (M USD) by Application (2020-2025)

7.4 Global Smart Sock Machine Sales Growth Rate by Application (2020-2025)

8 SMART SOCK MACHINE MARKET SALES BY REGION

8.1 Global Smart Sock Machine Sales by Region

8.1.1 Global Smart Sock Machine Sales by Region

8.1.2 Global Smart Sock Machine Sales Market Share by Region

8.2 Global Smart Sock Machine Market Size by Region

8.2.1 Global Smart Sock Machine Market Size by Region

8.2.2 Global Smart Sock Machine Market Size by Region

8.3 North America

8.3.1 North America Smart Sock Machine Sales by Country

8.3.2 North America Smart Sock Machine Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Smart Sock Machine Sales by Country

8.4.2 Europe Smart Sock Machine Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Smart Sock Machine Sales by Region

8.5.2 Asia Pacific Smart Sock Machine Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Smart Sock Machine Sales by Country

8.6.2 South America Smart Sock Machine Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Smart Sock Machine Sales by Region
- 8.7.2 Middle East and Africa Smart Sock Machine Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 SMART SOCK MACHINE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Smart Sock Machine by Region(2020-2025)
- 9.2 Global Smart Sock Machine Revenue Market Share by Region (2020-2025)
- 9.3 Global Smart Sock Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Smart Sock Machine Production
 - 9.4.1 North America Smart Sock Machine Production Growth Rate (2020-2025)
 - 9.4.2 North America Smart Sock Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Smart Sock Machine Production
 - 9.5.1 Europe Smart Sock Machine Production Growth Rate (2020-2025)
 - 9.5.2 Europe Smart Sock Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Smart Sock Machine Production (2020-2025)
 - 9.6.1 Japan Smart Sock Machine Production Growth Rate (2020-2025)
 - 9.6.2 Japan Smart Sock Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Smart Sock Machine Production (2020-2025)
 - 9.7.1 China Smart Sock Machine Production Growth Rate (2020-2025)
 - 9.7.2 China Smart Sock Machine Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 STOLL
 - 10.1.1 STOLL Basic Information
 - 10.1.2 STOLL Smart Sock Machine Product Overview
 - 10.1.3 STOLL Smart Sock Machine Product Market Performance
 - 10.1.4 STOLL Business Overview
 - 10.1.5 STOLL SWOT Analysis

- 10.1.6 STOLL Recent Developments
- 10.2 Shima Seiki
 - 10.2.1 Shima Seiki Basic Information
 - 10.2.2 Shima Seiki Smart Sock Machine Product Overview
 - 10.2.3 Shima Seiki Smart Sock Machine Product Market Performance
 - 10.2.4 Shima Seiki Business Overview
 - 10.2.5 Shima Seiki SWOT Analysis
 - 10.2.6 Shima Seiki Recent Developments
- 10.3 LONATI
 - 10.3.1 LONATI Basic Information
 - 10.3.2 LONATI Smart Sock Machine Product Overview
 - 10.3.3 LONATI Smart Sock Machine Product Market Performance
 - 10.3.4 LONATI Business Overview
 - 10.3.5 LONATI SWOT Analysis
 - 10.3.6 LONATI Recent Developments
- 10.4 Busi Giovanni
 - 10.4.1 Busi Giovanni Basic Information
 - 10.4.2 Busi Giovanni Smart Sock Machine Product Overview
 - 10.4.3 Busi Giovanni Smart Sock Machine Product Market Performance
 - 10.4.4 Busi Giovanni Business Overview
 - 10.4.5 Busi Giovanni Recent Developments
- 10.5 Zhejiang Golden Electromechanical Manufacturing Co.,LTD.
 - 10.5.1 Zhejiang Golden Electromechanical Manufacturing Co.,LTD. Basic Information
 - 10.5.2 Zhejiang Golden Electromechanical Manufacturing Co.,LTD. Smart Sock Machine Product Overview
 - 10.5.3 Zhejiang Golden Electromechanical Manufacturing Co.,LTD. Smart Sock Machine Product Market Performance
 - 10.5.4 Zhejiang Golden Electromechanical Manufacturing Co.,LTD. Business Overview
 - 10.5.5 Zhejiang Golden Electromechanical Manufacturing Co.,LTD. Recent Developments
- 10.6 Haisen Company
 - 10.6.1 Haisen Company Basic Information
 - 10.6.2 Haisen Company Smart Sock Machine Product Overview
 - 10.6.3 Haisen Company Smart Sock Machine Product Market Performance
 - 10.6.4 Haisen Company Business Overview
 - 10.6.5 Haisen Company Recent Developments
- 10.7 Rosso
 - 10.7.1 Rosso Basic Information

- 10.7.2 Rosso Smart Sock Machine Product Overview
- 10.7.3 Rosso Smart Sock Machine Product Market Performance
- 10.7.4 Rosso Business Overview
- 10.7.5 Rosso Recent Developments
- 10.8 Zhejiang Ye Xiao Knitting Machinery Co. , Ltd.
 - 10.8.1 Zhejiang Ye Xiao Knitting Machinery Co. , Ltd. Basic Information
 - 10.8.2 Zhejiang Ye Xiao Knitting Machinery Co. , Ltd. Smart Sock Machine Product Overview
 - 10.8.3 Zhejiang Ye Xiao Knitting Machinery Co. , Ltd. Smart Sock Machine Product Market Performance
 - 10.8.4 Zhejiang Ye Xiao Knitting Machinery Co. , Ltd. Business Overview
 - 10.8.5 Zhejiang Ye Xiao Knitting Machinery Co. , Ltd. Recent Developments
- 10.9 Zhejiang Weiyong Intelligent Technology Corp.,Ltd
 - 10.9.1 Zhejiang Weiyong Intelligent Technology Corp.,Ltd Basic Information
 - 10.9.2 Zhejiang Weiyong Intelligent Technology Corp.,Ltd Smart Sock Machine Product Overview
 - 10.9.3 Zhejiang Weiyong Intelligent Technology Corp.,Ltd Smart Sock Machine Product Market Performance
 - 10.9.4 Zhejiang Weiyong Intelligent Technology Corp.,Ltd Business Overview
 - 10.9.5 Zhejiang Weiyong Intelligent Technology Corp.,Ltd Recent Developments

11 SMART SOCK MACHINE MARKET FORECAST BY REGION

- 11.1 Global Smart Sock Machine Market Size Forecast
- 11.2 Global Smart Sock Machine Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Smart Sock Machine Market Size Forecast by Country
 - 11.2.3 Asia Pacific Smart Sock Machine Market Size Forecast by Region
 - 11.2.4 South America Smart Sock Machine Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Smart Sock Machine by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Smart Sock Machine Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Smart Sock Machine by Type (2026-2035)
 - 12.1.2 Global Smart Sock Machine Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Smart Sock Machine by Type (2026-2035)
- 12.2 Global Smart Sock Machine Market Forecast by Application (2026-2035)
 - 12.2.1 Global Smart Sock Machine Sales (K Units) Forecast by Application

12.2.2 Global Smart Sock Machine Market Size (M USD) Forecast by Application
(2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Smart Sock Machine Market Size by Type (M USD)

Table 4. Global Smart Sock Machine Market Size by Application

Table 5. Smart Sock Machine Market Size Comparison by Region (M USD)

Table 6. Global Smart Sock Machine Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Smart Sock Machine Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Smart Sock Machine Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Smart Sock Machine Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Smart Sock Machine as of 2025)

Table 11. Global Market Smart Sock Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Smart Sock Machine Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Smart Sock Machine Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Smart Sock Machine Sales by Type (K Units)

Table 27. Global Smart Sock Machine Market Size by Type (M USD)

Table 28. Global Smart Sock Machine Sales (K Units) by Type (2020-2025)

Table 29. Global Smart Sock Machine Sales Market Share by Type (2020-2025)

Table 30. Global Smart Sock Machine Market Size (M USD) by Type (2020-2025)

- Table 31. Global Smart Sock Machine Market Share by Type (2020-2025)
- Table 32. Global Smart Sock Machine Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Smart Sock Machine Sales (K Units) by Application
- Table 34. Global Smart Sock Machine Market Size by Application
- Table 35. Global Smart Sock Machine Sales by Application (2020-2025) & (K Units)
- Table 36. Global Smart Sock Machine Sales Market Share by Application (2020-2025)
- Table 37. Global Smart Sock Machine Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Smart Sock Machine Market Share by Application (2020-2025)
- Table 39. Global Smart Sock Machine Sales Growth Rate by Application (2020-2025)
- Table 40. Global Smart Sock Machine Sales by Region (2020-2025) & (K Units)
- Table 41. Global Smart Sock Machine Sales Market Share by Region (2020-2025)
- Table 42. Global Smart Sock Machine Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Smart Sock Machine Market Size by Region (2020-2025)
- Table 44. North America Smart Sock Machine Sales by Country (2020-2025) & (K Units)
- Table 45. North America Smart Sock Machine Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Smart Sock Machine Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Smart Sock Machine Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Smart Sock Machine Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Smart Sock Machine Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Smart Sock Machine Sales by Country (2020-2025) & (K Units)
- Table 51. South America Smart Sock Machine Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Smart Sock Machine Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Smart Sock Machine Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Smart Sock Machine Production (K Units) by Region(2020-2025)
- Table 55. Global Smart Sock Machine Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Smart Sock Machine Revenue Market Share by Region (2020-2025)
- Table 57. Global Smart Sock Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Smart Sock Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Smart Sock Machine Production (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Smart Sock Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Smart Sock Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. STOLL Basic Information

Table 63. STOLL Smart Sock Machine Product Overview

Table 64. STOLL Smart Sock Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. STOLL Business Overview

Table 66. STOLL SWOT Analysis

Table 67. STOLL Recent Developments

Table 68. Shima Seiki Basic Information

Table 69. Shima Seiki Smart Sock Machine Product Overview

Table 70. Shima Seiki Smart Sock Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Shima Seiki Business Overview

Table 72. Shima Seiki SWOT Analysis

Table 73. Shima Seiki Recent Developments

Table 74. LONATI Basic Information

Table 75. LONATI Smart Sock Machine Product Overview

Table 76. LONATI Smart Sock Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. LONATI Business Overview

Table 78. LONATI SWOT Analysis

Table 79. LONATI Recent Developments

Table 80. Busi Giovanni Basic Information

Table 81. Busi Giovanni Smart Sock Machine Product Overview

Table 82. Busi Giovanni Smart Sock Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Busi Giovanni Business Overview

Table 84. Busi Giovanni Recent Developments

Table 85. Zhejiang Golden Electromechanical Manufacturing Co.,LTD. Basic Information

Table 86. Zhejiang Golden Electromechanical Manufacturing Co.,LTD. Smart Sock Machine Product Overview

Table 87. Zhejiang Golden Electromechanical Manufacturing Co.,LTD. Smart Sock Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 88. Zhejiang Golden Electromechanical Manufacturing Co.,LTD. Business Overview
- Table 89. Zhejiang Golden Electromechanical Manufacturing Co.,LTD. Recent Developments
- Table 90. Haisen Company Basic Information
- Table 91. Haisen Company Smart Sock Machine Product Overview
- Table 92. Haisen Company Smart Sock Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Haisen Company Business Overview
- Table 94. Haisen Company Recent Developments
- Table 95. Rosso Basic Information
- Table 96. Rosso Smart Sock Machine Product Overview
- Table 97. Rosso Smart Sock Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Rosso Business Overview
- Table 99. Rosso Recent Developments
- Table 100. Zhejiang Ye Xiao Knitting Machinery Co. , Ltd. Basic Information
- Table 101. Zhejiang Ye Xiao Knitting Machinery Co. , Ltd. Smart Sock Machine Product Overview
- Table 102. Zhejiang Ye Xiao Knitting Machinery Co. , Ltd. Smart Sock Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Zhejiang Ye Xiao Knitting Machinery Co. , Ltd. Business Overview
- Table 104. Zhejiang Ye Xiao Knitting Machinery Co. , Ltd. Recent Developments
- Table 105. Zhejiang Weiyong Intelligent Technology Corp.,Ltd Basic Information
- Table 106. Zhejiang Weiyong Intelligent Technology Corp.,Ltd Smart Sock Machine Product Overview
- Table 107. Zhejiang Weiyong Intelligent Technology Corp.,Ltd Smart Sock Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Zhejiang Weiyong Intelligent Technology Corp.,Ltd Business Overview
- Table 109. Zhejiang Weiyong Intelligent Technology Corp.,Ltd Recent Developments
- Table 110. Global Smart Sock Machine Sales Forecast by Region (2026-2035) & (K Units)
- Table 111. Global Smart Sock Machine Market Size Forecast by Region (2026-2035) & (M USD)
- Table 112. North America Smart Sock Machine Sales Forecast by Country (2026-2035) & (K Units)
- Table 113. North America Smart Sock Machine Market Size Forecast by Country (2026-2035) & (M USD)
- Table 114. Europe Smart Sock Machine Sales Forecast by Country (2026-2035) & (K

Units)

Table 115. Europe Smart Sock Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Smart Sock Machine Sales Forecast by Region (2026-2035) & (K Units)

Table 117. Asia Pacific Smart Sock Machine Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Smart Sock Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 119. South America Smart Sock Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Smart Sock Machine Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Smart Sock Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Smart Sock Machine Sales Forecast by Type (2026-2035) & (K Units)

Table 123. Global Smart Sock Machine Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Smart Sock Machine Price Forecast by Type (2026-2035) & (USD/Unit)

Table 125. Global Smart Sock Machine Sales (K Units) Forecast by Application (2026-2035)

Table 126. Global Smart Sock Machine Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Smart Sock Machine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Smart Sock Machine Market Size (M USD), 2025-2035
- Figure 5. Global Smart Sock Machine Market Size (M USD) (2020-2035)
- Figure 6. Global Smart Sock Machine Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Smart Sock Machine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Smart Sock Machine Product Life Cycle
- Figure 13. Smart Sock Machine Sales Share by Manufacturers in 2025
- Figure 14. Global Smart Sock Machine Revenue Share by Manufacturers in 2025
- Figure 15. Smart Sock Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Smart Sock Machine Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Smart Sock Machine Revenue in 2025
- Figure 18. Industry Chain Map of Smart Sock Machine
- Figure 19. Global Smart Sock Machine Market PEST Analysis
- Figure 20. Global Smart Sock Machine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Smart Sock Machine Market Share by Type
- Figure 27. Sales Market Share of Smart Sock Machine by Type (2020-2025)
- Figure 28. Sales Market Share of Smart Sock Machine by Type in 2025
- Figure 29. Market Share of Smart Sock Machine by Type (2020-2025)
- Figure 30. Market Share of Smart Sock Machine by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Smart Sock Machine Market Share by Application

- Figure 33. Global Smart Sock Machine Sales Market Share by Application (2020-2025)
- Figure 34. Global Smart Sock Machine Sales Market Share by Application in 2025
- Figure 35. Global Smart Sock Machine Market Share by Application (2020-2025)
- Figure 36. Global Smart Sock Machine Market Share by Application in 2025
- Figure 37. Global Smart Sock Machine Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Smart Sock Machine Sales Market Share by Region (2020-2025)
- Figure 39. Global Smart Sock Machine Market Size by Region (2020-2025)
- Figure 40. North America Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Smart Sock Machine Sales Market Share by Country in 2024
- Figure 43. North America Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Smart Sock Machine Market Size by Country in 2024
- Figure 45. U.S. Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Smart Sock Machine Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Smart Sock Machine Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Smart Sock Machine Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Smart Sock Machine Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Smart Sock Machine Sales Market Share by Country in 2024
- Figure 53. Europe Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Smart Sock Machine Market Size by Country in 2024
- Figure 55. Germany Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Smart Sock Machine Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Smart Sock Machine Sales Market Share by Region in 2024

Figure 67. Asia Pacific Smart Sock Machine Market Size by Region in 2024

Figure 68. China Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Smart Sock Machine Sales and Growth Rate (K Units)

Figure 79. South America Smart Sock Machine Sales Market Share by Country in 2024

Figure 80. South America Smart Sock Machine Market Size and Growth Rate (M USD)

Figure 81. South America Smart Sock Machine Market Size by Country in 2024

Figure 82. Brazil Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Smart Sock Machine Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Smart Sock Machine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Smart Sock Machine Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Smart Sock Machine Market Size by Region in 2024

Figure 92. Saudi Arabia Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Smart Sock Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Smart Sock Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Smart Sock Machine Production Market Share by Region (2020-2025)

Figure 103. North America Smart Sock Machine Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Smart Sock Machine Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Smart Sock Machine Production (K Units) Growth Rate (2020-2025)

Figure 106. China Smart Sock Machine Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Smart Sock Machine Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Smart Sock Machine Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Smart Sock Machine Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Smart Sock Machine Market Share Forecast by Type (2026-2035)

Figure 111. Global Smart Sock Machine Sales Forecast by Application (2026-2035)

Figure 112. Global Smart Sock Machine Market Share Forecast by Application
(2026-2035)

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