

Global Small PLC Market Research Report 2026(Status and Outlook)

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Abstracts

Small PLC (Programmable Logic Controller) market refers to compact, cost-effective automation controllers designed for machine-level logic, motion, and I/O control in OEM equipment and light industrial applications. Small PLCs typically including micro PLCs, compact modular PLCs, block-type controllers, and HMI-PLC all-in-one units are optimized for limited panel space, lower I/O counts, and simplified engineering workflows. They support essential automation functions such as ladder logic control, high-speed counting, basic motion control, PID regulation, and device communication over Ethernet/IP, Modbus TCP, PROFINET, or serial protocols. Small PLCs are widely adopted in packaging machinery, textile equipment, conveyor systems, HVAC modules, food & beverage machines, 3C assembly lines, and general OEM machinery. Small PLCs are classified by architecture, I/O capacity, communication protocols, performance class, and form factor, with parameters including scan speed, I/O count, communication ports, motion capability, and network compatibility. The segment is characterized by low unit cost, high shipment volumes, and broad usage across emerging manufacturing markets. Compact PLCs have become increasingly networked and IoT-enabled, integrating MQTT, OPC UA, cloud connectivity, and mobile monitoring to meet digitalization requirements. Manufacturers such as Siemens (LOGO!, S7-1200), Mitsubishi Electric (FX5U/FX5UC), Rockwell Automation (Micro800/MicroLogix), Schneider Electric (Modicon M221/M241), Omron (CP1E/CP2E), Delta (DVP series), Keyence (KV series), and Beckhoff (CX7000) dominate global supply, while domestic vendors in China COTRUST, INVT, Haiwell, UniMAT, Coolmay are rapidly increasing share. Growing demand is driven by global machine-builder OEMs, cost-sensitive automation upgrades, expansion of light manufacturing in Asia, and the adoption of compact intelligent controllers in energy-efficient equipment and robotics subsystems. Small PLCs continue migrating toward integrated all-in-one HMI/PLC architectures, enhanced motion capability, and edge-IoT connectivity, creating a competitive

landscape that blends traditional automation players with emerging local brands. The supply chain spans semiconductor vendors (MCUs, DSPs, industrial Ethernet chips), power electronics suppliers, relay/I/O module manufacturers, enclosure and PCB fabricators, and embedded OS/software providers. Midstream OEMs? Siemens, Mitsubishi, Schneider, Rockwell, Omron, Delta, Keyence, Beckhoff, and emerging Chinese brands? design, assemble, and test compact PLCs through SMT lines, automated I/O module assembly, and firmware integration. Downstream customers include OEM machine builders, panel integrators, small equipment manufacturers, and light-industrial end users. System integrators apply these PLCs in standalone machines or distributed control systems.

The global Small PLC market size was estimated at USD 5160.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Small PLC market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Small PLC market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Small PLC market.

Global Small PLC Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country),

key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Siemens
INVT
Emerson
Zmotion
Mitsubishi Electric
Beckhoff
Delta
ABB
Schneider Electric
Omron
Keyence
Hitachi
Panasonic
Fuji Electric
JTEKT
Toshiba
Rockwell Automation

Market Segmentation (by Type)

Controller-only PLC
Block-type PLC
Others

Market Segmentation (by Application)

Automotive
Food and Beverage
Pharmaceutical
Chemical and Petrochemical
Electronics Manufacturing
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Small PLC Market
Overview of the regional outlook of the Small PLC Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Small PLC Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Small PLC, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Small PLC

1.2 Key Market Segments

1.2.1 Small PLC Segment by Type

1.2.2 Small PLC Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SMALL PLC MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Small PLC Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Small PLC Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SMALL PLC MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Small PLC Product Life Cycle

3.3 Global Small PLC Sales by Manufacturers (2020-2025)

3.4 Global Small PLC Revenue Market Share by Manufacturers (2020-2025)

3.5 Small PLC Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Small PLC Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Small PLC Market Competitive Situation and Trends

3.8.1 Small PLC Market Concentration Rate

3.8.2 Global 5 and 10 Largest Small PLC Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SMALL PLC INDUSTRY CHAIN ANALYSIS

- 4.1 Small PLC Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SMALL PLC MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Small PLC Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Small PLC Market
- 5.7 ESG Ratings of Leading Companies

6 SMALL PLC MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Small PLC Sales Market Share by Type (2020-2025)
- 6.3 Global Small PLC Market Size by Type (2020-2025)
- 6.4 Global Small PLC Price by Type (2020-2025)

7 SMALL PLC MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Small PLC Market Sales by Application (2020-2025)
- 7.3 Global Small PLC Market Size (M USD) by Application (2020-2025)
- 7.4 Global Small PLC Sales Growth Rate by Application (2020-2025)

8 SMALL PLC MARKET SALES BY REGION

8.1 Global Small PLC Sales by Region

8.1.1 Global Small PLC Sales by Region

8.1.2 Global Small PLC Sales Market Share by Region

8.2 Global Small PLC Market Size by Region

8.2.1 Global Small PLC Market Size by Region

8.2.2 Global Small PLC Market Size by Region

8.3 North America

8.3.1 North America Small PLC Sales by Country

8.3.2 North America Small PLC Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Small PLC Sales by Country

8.4.2 Europe Small PLC Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Small PLC Sales by Region

8.5.2 Asia Pacific Small PLC Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Small PLC Sales by Country

8.6.2 South America Small PLC Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Small PLC Sales by Region

8.7.2 Middle East and Africa Small PLC Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 SMALL PLC MARKET PRODUCTION BY REGION

9.1 Global Production of Small PLC by Region(2020-2025)

9.2 Global Small PLC Revenue Market Share by Region (2020-2025)

9.3 Global Small PLC Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Small PLC Production

9.4.1 North America Small PLC Production Growth Rate (2020-2025)

9.4.2 North America Small PLC Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Small PLC Production

9.5.1 Europe Small PLC Production Growth Rate (2020-2025)

9.5.2 Europe Small PLC Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Small PLC Production (2020-2025)

9.6.1 Japan Small PLC Production Growth Rate (2020-2025)

9.6.2 Japan Small PLC Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Small PLC Production (2020-2025)

9.7.1 China Small PLC Production Growth Rate (2020-2025)

9.7.2 China Small PLC Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Siemens

10.1.1 Siemens Basic Information

10.1.2 Siemens Small PLC Product Overview

10.1.3 Siemens Small PLC Product Market Performance

10.1.4 Siemens Business Overview

10.1.5 Siemens SWOT Analysis

10.1.6 Siemens Recent Developments

10.2 INVT

10.2.1 INVT Basic Information

10.2.2 INVT Small PLC Product Overview

10.2.3 INVT Small PLC Product Market Performance

- 10.2.4 INVT Business Overview
- 10.2.5 INVT SWOT Analysis
- 10.2.6 INVT Recent Developments
- 10.3 Emerson
 - 10.3.1 Emerson Basic Information
 - 10.3.2 Emerson Small PLC Product Overview
 - 10.3.3 Emerson Small PLC Product Market Performance
 - 10.3.4 Emerson Business Overview
 - 10.3.5 Emerson SWOT Analysis
 - 10.3.6 Emerson Recent Developments
- 10.4 Zmotion
 - 10.4.1 Zmotion Basic Information
 - 10.4.2 Zmotion Small PLC Product Overview
 - 10.4.3 Zmotion Small PLC Product Market Performance
 - 10.4.4 Zmotion Business Overview
 - 10.4.5 Zmotion Recent Developments
- 10.5 Mitsubishi Electric
 - 10.5.1 Mitsubishi Electric Basic Information
 - 10.5.2 Mitsubishi Electric Small PLC Product Overview
 - 10.5.3 Mitsubishi Electric Small PLC Product Market Performance
 - 10.5.4 Mitsubishi Electric Business Overview
 - 10.5.5 Mitsubishi Electric Recent Developments
- 10.6 Beckhoff
 - 10.6.1 Beckhoff Basic Information
 - 10.6.2 Beckhoff Small PLC Product Overview
 - 10.6.3 Beckhoff Small PLC Product Market Performance
 - 10.6.4 Beckhoff Business Overview
 - 10.6.5 Beckhoff Recent Developments
- 10.7 Delta
 - 10.7.1 Delta Basic Information
 - 10.7.2 Delta Small PLC Product Overview
 - 10.7.3 Delta Small PLC Product Market Performance
 - 10.7.4 Delta Business Overview
 - 10.7.5 Delta Recent Developments
- 10.8 ABB
 - 10.8.1 ABB Basic Information
 - 10.8.2 ABB Small PLC Product Overview
 - 10.8.3 ABB Small PLC Product Market Performance
 - 10.8.4 ABB Business Overview

- 10.8.5 ABB Recent Developments
- 10.9 Schneider Electric
 - 10.9.1 Schneider Electric Basic Information
 - 10.9.2 Schneider Electric Small PLC Product Overview
 - 10.9.3 Schneider Electric Small PLC Product Market Performance
 - 10.9.4 Schneider Electric Business Overview
 - 10.9.5 Schneider Electric Recent Developments
- 10.10 Omron
 - 10.10.1 Omron Basic Information
 - 10.10.2 Omron Small PLC Product Overview
 - 10.10.3 Omron Small PLC Product Market Performance
 - 10.10.4 Omron Business Overview
 - 10.10.5 Omron Recent Developments
- 10.11 Keyence
 - 10.11.1 Keyence Basic Information
 - 10.11.2 Keyence Small PLC Product Overview
 - 10.11.3 Keyence Small PLC Product Market Performance
 - 10.11.4 Keyence Business Overview
 - 10.11.5 Keyence Recent Developments
- 10.12 Hitachi
 - 10.12.1 Hitachi Basic Information
 - 10.12.2 Hitachi Small PLC Product Overview
 - 10.12.3 Hitachi Small PLC Product Market Performance
 - 10.12.4 Hitachi Business Overview
 - 10.12.5 Hitachi Recent Developments
- 10.13 Panasonic
 - 10.13.1 Panasonic Basic Information
 - 10.13.2 Panasonic Small PLC Product Overview
 - 10.13.3 Panasonic Small PLC Product Market Performance
 - 10.13.4 Panasonic Business Overview
 - 10.13.5 Panasonic Recent Developments
- 10.14 Fuji Electric
 - 10.14.1 Fuji Electric Basic Information
 - 10.14.2 Fuji Electric Small PLC Product Overview
 - 10.14.3 Fuji Electric Small PLC Product Market Performance
 - 10.14.4 Fuji Electric Business Overview
 - 10.14.5 Fuji Electric Recent Developments
- 10.15 JTEKT
 - 10.15.1 JTEKT Basic Information

- 10.15.2 JTEKT Small PLC Product Overview
- 10.15.3 JTEKT Small PLC Product Market Performance
- 10.15.4 JTEKT Business Overview
- 10.15.5 JTEKT Recent Developments
- 10.16 Toshiba
 - 10.16.1 Toshiba Basic Information
 - 10.16.2 Toshiba Small PLC Product Overview
 - 10.16.3 Toshiba Small PLC Product Market Performance
 - 10.16.4 Toshiba Business Overview
 - 10.16.5 Toshiba Recent Developments
- 10.17 Rockwell Automation
 - 10.17.1 Rockwell Automation Basic Information
 - 10.17.2 Rockwell Automation Small PLC Product Overview
 - 10.17.3 Rockwell Automation Small PLC Product Market Performance
 - 10.17.4 Rockwell Automation Business Overview
 - 10.17.5 Rockwell Automation Recent Developments

11 SMALL PLC MARKET FORECAST BY REGION

- 11.1 Global Small PLC Market Size Forecast
- 11.2 Global Small PLC Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Small PLC Market Size Forecast by Country
 - 11.2.3 Asia Pacific Small PLC Market Size Forecast by Region
 - 11.2.4 South America Small PLC Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Small PLC by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Small PLC Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Small PLC by Type (2026-2035)
 - 12.1.2 Global Small PLC Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Small PLC by Type (2026-2035)
- 12.2 Global Small PLC Market Forecast by Application (2026-2035)
 - 12.2.1 Global Small PLC Sales (K Units) Forecast by Application
 - 12.2.2 Global Small PLC Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Small PLC Market Size by Type (M USD)
Table 4. Global Small PLC Market Size by Application
Table 5. Small PLC Market Size Comparison by Region (M USD)
Table 6. Global Small PLC Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Small PLC Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Small PLC Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Small PLC Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Small PLC as of 2025)
Table 11. Global Market Small PLC Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Small PLC Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Small PLC Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Small PLC Sales by Type (K Units)
Table 27. Global Small PLC Market Size by Type (M USD)
Table 28. Global Small PLC Sales (K Units) by Type (2020-2025)
Table 29. Global Small PLC Sales Market Share by Type (2020-2025)
Table 30. Global Small PLC Market Size (M USD) by Type (2020-2025)
Table 31. Global Small PLC Market Share by Type (2020-2025)
Table 32. Global Small PLC Price (USD/Unit) by Type (2020-2025)

Table 33. Global Small PLC Sales (K Units) by Application
Table 34. Global Small PLC Market Size by Application
Table 35. Global Small PLC Sales by Application (2020-2025) & (K Units)
Table 36. Global Small PLC Sales Market Share by Application (2020-2025)
Table 37. Global Small PLC Market Size by Application (2020-2025) & (M USD)
Table 38. Global Small PLC Market Share by Application (2020-2025)
Table 39. Global Small PLC Sales Growth Rate by Application (2020-2025)
Table 40. Global Small PLC Sales by Region (2020-2025) & (K Units)
Table 41. Global Small PLC Sales Market Share by Region (2020-2025)
Table 42. Global Small PLC Market Size by Region (2020-2025) & (M USD)
Table 43. Global Small PLC Market Size by Region (2020-2025)
Table 44. North America Small PLC Sales by Country (2020-2025) & (K Units)
Table 45. North America Small PLC Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Small PLC Sales by Country (2020-2025) & (K Units)
Table 47. Europe Small PLC Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Small PLC Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Small PLC Market Size by Region (2020-2025) & (M USD)
Table 50. South America Small PLC Sales by Country (2020-2025) & (K Units)
Table 51. South America Small PLC Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Small PLC Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Small PLC Market Size by Region (2020-2025) & (M USD)
Table 54. Global Small PLC Production (K Units) by Region(2020-2025)
Table 55. Global Small PLC Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Small PLC Revenue Market Share by Region (2020-2025)
Table 57. Global Small PLC Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Small PLC Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Small PLC Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Small PLC Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Small PLC Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Siemens Basic Information
Table 63. Siemens Small PLC Product Overview
Table 64. Siemens Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Siemens Business Overview
Table 66. Siemens SWOT Analysis
Table 67. Siemens Recent Developments
Table 68. INVT Basic Information
Table 69. INVT Small PLC Product Overview
Table 70. INVT Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. INVT Business Overview
Table 72. INVT SWOT Analysis
Table 73. INVT Recent Developments
Table 74. Emerson Basic Information
Table 75. Emerson Small PLC Product Overview
Table 76. Emerson Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Emerson Business Overview
Table 78. Emerson SWOT Analysis
Table 79. Emerson Recent Developments
Table 80. Zmotion Basic Information
Table 81. Zmotion Small PLC Product Overview
Table 82. Zmotion Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Zmotion Business Overview
Table 84. Zmotion Recent Developments
Table 85. Mitsubishi Electric Basic Information
Table 86. Mitsubishi Electric Small PLC Product Overview
Table 87. Mitsubishi Electric Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Mitsubishi Electric Business Overview
Table 89. Mitsubishi Electric Recent Developments
Table 90. Beckhoff Basic Information
Table 91. Beckhoff Small PLC Product Overview
Table 92. Beckhoff Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Beckhoff Business Overview
Table 94. Beckhoff Recent Developments
Table 95. Delta Basic Information
Table 96. Delta Small PLC Product Overview
Table 97. Delta Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Delta Business Overview

Table 99. Delta Recent Developments

Table 100. ABB Basic Information

Table 101. ABB Small PLC Product Overview

Table 102. ABB Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. ABB Business Overview

Table 104. ABB Recent Developments

Table 105. Schneider Electric Basic Information

Table 106. Schneider Electric Small PLC Product Overview

Table 107. Schneider Electric Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Schneider Electric Business Overview

Table 109. Schneider Electric Recent Developments

Table 110. Omron Basic Information

Table 111. Omron Small PLC Product Overview

Table 112. Omron Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Omron Business Overview

Table 114. Omron Recent Developments

Table 115. Keyence Basic Information

Table 116. Keyence Small PLC Product Overview

Table 117. Keyence Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Keyence Business Overview

Table 119. Keyence Recent Developments

Table 120. Hitachi Basic Information

Table 121. Hitachi Small PLC Product Overview

Table 122. Hitachi Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Hitachi Business Overview

Table 124. Hitachi Recent Developments

Table 125. Panasonic Basic Information

Table 126. Panasonic Small PLC Product Overview

Table 127. Panasonic Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Panasonic Business Overview

Table 129. Panasonic Recent Developments

Table 130. Fuji Electric Basic Information

Table 131. Fuji Electric Small PLC Product Overview
Table 132. Fuji Electric Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. Fuji Electric Business Overview
Table 134. Fuji Electric Recent Developments
Table 135. JTEKT Basic Information
Table 136. JTEKT Small PLC Product Overview
Table 137. JTEKT Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. JTEKT Business Overview
Table 139. JTEKT Recent Developments
Table 140. Toshiba Basic Information
Table 141. Toshiba Small PLC Product Overview
Table 142. Toshiba Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. Toshiba Business Overview
Table 144. Toshiba Recent Developments
Table 145. Rockwell Automation Basic Information
Table 146. Rockwell Automation Small PLC Product Overview
Table 147. Rockwell Automation Small PLC Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. Rockwell Automation Business Overview
Table 149. Rockwell Automation Recent Developments
Table 150. Global Small PLC Sales Forecast by Region (2026-2035) & (K Units)
Table 151. Global Small PLC Market Size Forecast by Region (2026-2035) & (M USD)
Table 152. North America Small PLC Sales Forecast by Country (2026-2035) & (K Units)
Table 153. North America Small PLC Market Size Forecast by Country (2026-2035) & (M USD)
Table 154. Europe Small PLC Sales Forecast by Country (2026-2035) & (K Units)
Table 155. Europe Small PLC Market Size Forecast by Country (2026-2035) & (M USD)
Table 156. Asia Pacific Small PLC Sales Forecast by Region (2026-2035) & (K Units)
Table 157. Asia Pacific Small PLC Market Size Forecast by Region (2026-2035) & (M USD)
Table 158. South America Small PLC Sales Forecast by Country (2026-2035) & (K Units)
Table 159. South America Small PLC Market Size Forecast by Country (2026-2035) & (M USD)
Table 160. Middle East and Africa Small PLC Sales Forecast by Country (2026-2035) &

(Units)

Table 161. Middle East and Africa Small PLC Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Small PLC Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global Small PLC Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Small PLC Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Small PLC Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Small PLC Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Small PLC
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Small PLC Market Size (M USD), 2025-2035
- Figure 5. Global Small PLC Market Size (M USD) (2020-2035)
- Figure 6. Global Small PLC Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Small PLC Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Small PLC Product Life Cycle
- Figure 13. Small PLC Sales Share by Manufacturers in 2025
- Figure 14. Global Small PLC Revenue Share by Manufacturers in 2025
- Figure 15. Small PLC Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Small PLC Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Small PLC Revenue in 2025
- Figure 18. Industry Chain Map of Small PLC
- Figure 19. Global Small PLC Market PEST Analysis
- Figure 20. Global Small PLC Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Small PLC Market Share by Type
- Figure 27. Sales Market Share of Small PLC by Type (2020-2025)
- Figure 28. Sales Market Share of Small PLC by Type in 2025
- Figure 29. Market Share of Small PLC by Type (2020-2025)
- Figure 30. Market Share of Small PLC by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Small PLC Market Share by Application
- Figure 33. Global Small PLC Sales Market Share by Application (2020-2025)

- Figure 34. Global Small PLC Sales Market Share by Application in 2025
- Figure 35. Global Small PLC Market Share by Application (2020-2025)
- Figure 36. Global Small PLC Market Share by Application in 2025
- Figure 37. Global Small PLC Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Small PLC Sales Market Share by Region (2020-2025)
- Figure 39. Global Small PLC Market Size by Region (2020-2025)
- Figure 40. North America Small PLC Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Small PLC Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Small PLC Sales Market Share by Country in 2024
- Figure 43. North America Small PLC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Small PLC Market Size by Country in 2024
- Figure 45. U.S. Small PLC Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Small PLC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Small PLC Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Small PLC Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Small PLC Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Small PLC Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Small PLC Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Small PLC Sales Market Share by Country in 2024
- Figure 53. Europe Small PLC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Small PLC Market Size by Country in 2024
- Figure 55. Germany Small PLC Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Small PLC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Small PLC Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Small PLC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Small PLC Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Small PLC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Small PLC Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Small PLC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Small PLC Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain Small PLC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Small PLC Sales and Growth Rate (K Units)
- Figure 66. Asia Pacific Small PLC Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Small PLC Market Size by Region in 2024
- Figure 68. China Small PLC Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China Small PLC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Small PLC Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan Small PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Small PLC Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Small PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Small PLC Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Small PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Small PLC Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Small PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Small PLC Sales and Growth Rate (K Units)

Figure 79. South America Small PLC Sales Market Share by Country in 2024

Figure 80. South America Small PLC Market Size and Growth Rate (M USD)

Figure 81. South America Small PLC Market Size by Country in 2024

Figure 82. Brazil Small PLC Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Small PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Small PLC Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Small PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Small PLC Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Small PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Small PLC Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Small PLC Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Small PLC Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Small PLC Market Size by Region in 2024

Figure 92. Saudi Arabia Small PLC Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Small PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Small PLC Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Small PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Small PLC Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Small PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Small PLC Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Small PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Small PLC Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Small PLC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Small PLC Production Market Share by Region (2020-2025)

Figure 103. North America Small PLC Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Small PLC Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Small PLC Production (K Units) Growth Rate (2020-2025)

Figure 106. China Small PLC Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Small PLC Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Small PLC Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Small PLC Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Small PLC Market Share Forecast by Type (2026-2035)

Figure 111. Global Small PLC Sales Forecast by Application (2026-2035)

Figure 112. Global Small PLC Market Share Forecast by Application (2026-2035)

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