

# Global Slurry Type Ball Valves Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Slurry Type Ball Valves competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Slurry Type Ball Valves are specialized valves engineered for controlling highly abrasive and solid-laden fluids such as slurry, ash and sludge. These valves are typically full-bore, feature reinforced bodies, and have hardened or coated balls with materials such as tungsten carbide or ceramics to enhance wear resistance and prolong service life. Depending on size, they are categorized into valves under DN100, DN100?600, and above DN600, suitable for a wide range of flow capacities and working conditions. These valves are essential in industries like mining, power generation, chemicals, and water treatment, ensuring operational safety and continuity in extreme service environments. In 2024, global Slurry Type Ball Valves production reached approximately 44.5 K units, with an average global market price of around US\$ 14.2 K per unit. The upstream materials for Slurry Type Ball Valves include high-performance stainless steel (e.g., 316L, duplex 2205), hardfacing alloys (e.g., tungsten carbide, nickel alloys), ceramic linings (such as alumina or silicon carbide), and corrosion-resistant sealing components. Key suppliers include Baosteel and Angang Steel in China for stainless steel; Kennametal (USA) and CERATIZIT (Europe) for wear-resistant tungsten carbide components; CeramTec (Germany) for technical ceramics; and DuPont (USA) for advanced elastomers used in sealing systems. These valves are widely used in mining, power generation, chemical processing, water treatment, etc. Key end users include Zijin Mining, Jiangxi Copper, and Yankuang Energy in mining; Huaneng Group and Huadian Group in the power sector; BASF and Wanhua Chemical in chemicals; and Beijing Enterprises Water Group and CECEP Water in wastewater treatment. Due to their high technical complexity, value-added features, and reliability in

critical processes, Slurry Type Ball Valves typically achieve higher-than-average gross profit margins. Industry average gross margins range from 20% to 35%. Gross margins are influenced by raw material costs, production difficulty, and the degree of project-based customization, but overall profitability significantly exceeds that of standard industrial ball valves.

The global Slurry Type Ball Valves market size was estimated at USD 632.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Slurry Type Ball Valves market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Slurry Type Ball Valves market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Slurry Type Ball Valves market.

### **Global Slurry Type Ball Valves Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

MOGAS Industries

Velan

Emerson

Bray

DEZURIK

AMPO

ValvTechnologies

Valmet

KLINGER

Forum Energy Technologies

ORBINOX

Copeland Valve (ValSource International)

CRANE ChemPharma & Energy

Lianda Valve

Yuanda Valve

Shanghai Nuwave Valve

Guogong Holding Group

### **Market Segmentation (by Type)**

Less than DN 100

DN 100-600

Above DN 600

### **Market Segmentation (by Application)**

Mining

Power

Chemicals

Water Treatment

Others

## Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Slurry Type Ball Valves Market

Overview of the regional outlook of the Slurry Type Ball Valves Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Slurry Type Ball Valves Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Slurry Type Ball Valves, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through

Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Slurry Type Ball Valves
- 1.2 Key Market Segments
  - 1.2.1 Slurry Type Ball Valves Segment by Type
  - 1.2.2 Slurry Type Ball Valves Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 SLURRY TYPE BALL VALVES MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Slurry Type Ball Valves Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Slurry Type Ball Valves Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 SLURRY TYPE BALL VALVES MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Slurry Type Ball Valves Product Life Cycle
- 3.3 Global Slurry Type Ball Valves Sales by Manufacturers (2020-2025)
- 3.4 Global Slurry Type Ball Valves Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Slurry Type Ball Valves Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Slurry Type Ball Valves Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Slurry Type Ball Valves Market Competitive Situation and Trends
  - 3.8.1 Slurry Type Ball Valves Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Slurry Type Ball Valves Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 SLURRY TYPE BALL VALVES INDUSTRY CHAIN ANALYSIS**

- 4.1 Slurry Type Ball Valves Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF SLURRY TYPE BALL VALVES MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Slurry Type Ball Valves Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Slurry Type Ball Valves Market
- 5.7 ESG Ratings of Leading Companies

## **6 SLURRY TYPE BALL VALVES MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Slurry Type Ball Valves Sales Market Share by Type (2020-2025)
- 6.3 Global Slurry Type Ball Valves Market Size by Type (2020-2025)
- 6.4 Global Slurry Type Ball Valves Price by Type (2020-2025)

## **7 SLURRY TYPE BALL VALVES MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Slurry Type Ball Valves Market Sales by Application (2020-2025)
- 7.3 Global Slurry Type Ball Valves Market Size (M USD) by Application (2020-2025)
- 7.4 Global Slurry Type Ball Valves Sales Growth Rate by Application (2020-2025)

## **8 SLURRY TYPE BALL VALVES MARKET SALES BY REGION**

- 8.1 Global Slurry Type Ball Valves Sales by Region
  - 8.1.1 Global Slurry Type Ball Valves Sales by Region
  - 8.1.2 Global Slurry Type Ball Valves Sales Market Share by Region
- 8.2 Global Slurry Type Ball Valves Market Size by Region
  - 8.2.1 Global Slurry Type Ball Valves Market Size by Region
  - 8.2.2 Global Slurry Type Ball Valves Market Size by Region
- 8.3 North America
  - 8.3.1 North America Slurry Type Ball Valves Sales by Country
  - 8.3.2 North America Slurry Type Ball Valves Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Slurry Type Ball Valves Sales by Country
  - 8.4.2 Europe Slurry Type Ball Valves Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Slurry Type Ball Valves Sales by Region
  - 8.5.2 Asia Pacific Slurry Type Ball Valves Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Slurry Type Ball Valves Sales by Country
  - 8.6.2 South America Slurry Type Ball Valves Market Size by Country
  - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Slurry Type Ball Valves Sales by Region

8.7.2 Middle East and Africa Slurry Type Ball Valves Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 SLURRY TYPE BALL VALVES MARKET PRODUCTION BY REGION**

9.1 Global Production of Slurry Type Ball Valves by Region(2020-2025)

9.2 Global Slurry Type Ball Valves Revenue Market Share by Region (2020-2025)

9.3 Global Slurry Type Ball Valves Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Slurry Type Ball Valves Production

9.4.1 North America Slurry Type Ball Valves Production Growth Rate (2020-2025)

9.4.2 North America Slurry Type Ball Valves Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Slurry Type Ball Valves Production

9.5.1 Europe Slurry Type Ball Valves Production Growth Rate (2020-2025)

9.5.2 Europe Slurry Type Ball Valves Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Slurry Type Ball Valves Production (2020-2025)

9.6.1 Japan Slurry Type Ball Valves Production Growth Rate (2020-2025)

9.6.2 Japan Slurry Type Ball Valves Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Slurry Type Ball Valves Production (2020-2025)

9.7.1 China Slurry Type Ball Valves Production Growth Rate (2020-2025)

9.7.2 China Slurry Type Ball Valves Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 MOGAS Industries

10.1.1 MOGAS Industries Basic Information

10.1.2 MOGAS Industries Slurry Type Ball Valves Product Overview

- 10.1.3 MOGAS Industries Slurry Type Ball Valves Product Market Performance
- 10.1.4 MOGAS Industries Business Overview
- 10.1.5 MOGAS Industries SWOT Analysis
- 10.1.6 MOGAS Industries Recent Developments
- 10.2 Velan
  - 10.2.1 Velan Basic Information
  - 10.2.2 Velan Slurry Type Ball Valves Product Overview
  - 10.2.3 Velan Slurry Type Ball Valves Product Market Performance
  - 10.2.4 Velan Business Overview
  - 10.2.5 Velan SWOT Analysis
  - 10.2.6 Velan Recent Developments
- 10.3 Emerson
  - 10.3.1 Emerson Basic Information
  - 10.3.2 Emerson Slurry Type Ball Valves Product Overview
  - 10.3.3 Emerson Slurry Type Ball Valves Product Market Performance
  - 10.3.4 Emerson Business Overview
  - 10.3.5 Emerson SWOT Analysis
  - 10.3.6 Emerson Recent Developments
- 10.4 Bray
  - 10.4.1 Bray Basic Information
  - 10.4.2 Bray Slurry Type Ball Valves Product Overview
  - 10.4.3 Bray Slurry Type Ball Valves Product Market Performance
  - 10.4.4 Bray Business Overview
  - 10.4.5 Bray Recent Developments
- 10.5 DEZURIK
  - 10.5.1 DEZURIK Basic Information
  - 10.5.2 DEZURIK Slurry Type Ball Valves Product Overview
  - 10.5.3 DEZURIK Slurry Type Ball Valves Product Market Performance
  - 10.5.4 DEZURIK Business Overview
  - 10.5.5 DEZURIK Recent Developments
- 10.6 AMPO
  - 10.6.1 AMPO Basic Information
  - 10.6.2 AMPO Slurry Type Ball Valves Product Overview
  - 10.6.3 AMPO Slurry Type Ball Valves Product Market Performance
  - 10.6.4 AMPO Business Overview
  - 10.6.5 AMPO Recent Developments
- 10.7 ValvTechnologies
  - 10.7.1 ValvTechnologies Basic Information
  - 10.7.2 ValvTechnologies Slurry Type Ball Valves Product Overview

- 10.7.3 ValvTechnologies Slurry Type Ball Valves Product Market Performance
- 10.7.4 ValvTechnologies Business Overview
- 10.7.5 ValvTechnologies Recent Developments
- 10.8 Valmet
  - 10.8.1 Valmet Basic Information
  - 10.8.2 Valmet Slurry Type Ball Valves Product Overview
  - 10.8.3 Valmet Slurry Type Ball Valves Product Market Performance
  - 10.8.4 Valmet Business Overview
  - 10.8.5 Valmet Recent Developments
- 10.9 KLINGER
  - 10.9.1 KLINGER Basic Information
  - 10.9.2 KLINGER Slurry Type Ball Valves Product Overview
  - 10.9.3 KLINGER Slurry Type Ball Valves Product Market Performance
  - 10.9.4 KLINGER Business Overview
  - 10.9.5 KLINGER Recent Developments
- 10.10 Forum Energy Technologies
  - 10.10.1 Forum Energy Technologies Basic Information
  - 10.10.2 Forum Energy Technologies Slurry Type Ball Valves Product Overview
  - 10.10.3 Forum Energy Technologies Slurry Type Ball Valves Product Market Performance
  - 10.10.4 Forum Energy Technologies Business Overview
  - 10.10.5 Forum Energy Technologies Recent Developments
- 10.11 ORBINOX
  - 10.11.1 ORBINOX Basic Information
  - 10.11.2 ORBINOX Slurry Type Ball Valves Product Overview
  - 10.11.3 ORBINOX Slurry Type Ball Valves Product Market Performance
  - 10.11.4 ORBINOX Business Overview
  - 10.11.5 ORBINOX Recent Developments
- 10.12 Copeland Valve (ValSource International)
  - 10.12.1 Copeland Valve (ValSource International) Basic Information
  - 10.12.2 Copeland Valve (ValSource International) Slurry Type Ball Valves Product Overview
  - 10.12.3 Copeland Valve (ValSource International) Slurry Type Ball Valves Product Market Performance
  - 10.12.4 Copeland Valve (ValSource International) Business Overview
  - 10.12.5 Copeland Valve (ValSource International) Recent Developments
- 10.13 CRANE ChemPharma and Energy
  - 10.13.1 CRANE ChemPharma and Energy Basic Information
  - 10.13.2 CRANE ChemPharma and Energy Slurry Type Ball Valves Product Overview

10.13.3 CRANE ChemPharma and Energy Slurry Type Ball Valves Product Market Performance

10.13.4 CRANE ChemPharma and Energy Business Overview

10.13.5 CRANE ChemPharma and Energy Recent Developments

10.14 Lianda Valve

10.14.1 Lianda Valve Basic Information

10.14.2 Lianda Valve Slurry Type Ball Valves Product Overview

10.14.3 Lianda Valve Slurry Type Ball Valves Product Market Performance

10.14.4 Lianda Valve Business Overview

10.14.5 Lianda Valve Recent Developments

10.15 Yuanda Valve

10.15.1 Yuanda Valve Basic Information

10.15.2 Yuanda Valve Slurry Type Ball Valves Product Overview

10.15.3 Yuanda Valve Slurry Type Ball Valves Product Market Performance

10.15.4 Yuanda Valve Business Overview

10.15.5 Yuanda Valve Recent Developments

10.16 Shanghai Nuwave Valve

10.16.1 Shanghai Nuwave Valve Basic Information

10.16.2 Shanghai Nuwave Valve Slurry Type Ball Valves Product Overview

10.16.3 Shanghai Nuwave Valve Slurry Type Ball Valves Product Market Performance

10.16.4 Shanghai Nuwave Valve Business Overview

10.16.5 Shanghai Nuwave Valve Recent Developments

10.17 Guogong Holding Group

10.17.1 Guogong Holding Group Basic Information

10.17.2 Guogong Holding Group Slurry Type Ball Valves Product Overview

10.17.3 Guogong Holding Group Slurry Type Ball Valves Product Market Performance

10.17.4 Guogong Holding Group Business Overview

10.17.5 Guogong Holding Group Recent Developments

## **11 SLURRY TYPE BALL VALVES MARKET FORECAST BY REGION**

11.1 Global Slurry Type Ball Valves Market Size Forecast

11.2 Global Slurry Type Ball Valves Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Slurry Type Ball Valves Market Size Forecast by Country

11.2.3 Asia Pacific Slurry Type Ball Valves Market Size Forecast by Region

11.2.4 South America Slurry Type Ball Valves Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Slurry Type Ball Valves by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

### 12.1 Global Slurry Type Ball Valves Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Slurry Type Ball Valves by Type (2026-2035)

12.1.2 Global Slurry Type Ball Valves Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Slurry Type Ball Valves by Type (2026-2035)

### 12.2 Global Slurry Type Ball Valves Market Forecast by Application (2026-2035)

12.2.1 Global Slurry Type Ball Valves Sales (K Units) Forecast by Application

12.2.2 Global Slurry Type Ball Valves Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Slurry Type Ball Valves Market Size by Type (M USD)

Table 4. Global Slurry Type Ball Valves Market Size by Application

Table 5. Slurry Type Ball Valves Market Size Comparison by Region (M USD)

Table 6. Global Slurry Type Ball Valves Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Slurry Type Ball Valves Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Slurry Type Ball Valves Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Slurry Type Ball Valves Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Slurry Type Ball Valves as of 2025)

Table 11. Global Market Slurry Type Ball Valves Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Slurry Type Ball Valves Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Slurry Type Ball Valves Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Slurry Type Ball Valves Sales by Type (K Units)

Table 27. Global Slurry Type Ball Valves Market Size by Type (M USD)

Table 28. Global Slurry Type Ball Valves Sales (K Units) by Type (2020-2025)

Table 29. Global Slurry Type Ball Valves Sales Market Share by Type (2020-2025)

- Table 30. Global Slurry Type Ball Valves Market Size (M USD) by Type (2020-2025)
- Table 31. Global Slurry Type Ball Valves Market Share by Type (2020-2025)
- Table 32. Global Slurry Type Ball Valves Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Slurry Type Ball Valves Sales (K Units) by Application
- Table 34. Global Slurry Type Ball Valves Market Size by Application
- Table 35. Global Slurry Type Ball Valves Sales by Application (2020-2025) & (K Units)
- Table 36. Global Slurry Type Ball Valves Sales Market Share by Application (2020-2025)
- Table 37. Global Slurry Type Ball Valves Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Slurry Type Ball Valves Market Share by Application (2020-2025)
- Table 39. Global Slurry Type Ball Valves Sales Growth Rate by Application (2020-2025)
- Table 40. Global Slurry Type Ball Valves Sales by Region (2020-2025) & (K Units)
- Table 41. Global Slurry Type Ball Valves Sales Market Share by Region (2020-2025)
- Table 42. Global Slurry Type Ball Valves Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Slurry Type Ball Valves Market Size by Region (2020-2025)
- Table 44. North America Slurry Type Ball Valves Sales by Country (2020-2025) & (K Units)
- Table 45. North America Slurry Type Ball Valves Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Slurry Type Ball Valves Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Slurry Type Ball Valves Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Slurry Type Ball Valves Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Slurry Type Ball Valves Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Slurry Type Ball Valves Sales by Country (2020-2025) & (K Units)
- Table 51. South America Slurry Type Ball Valves Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Slurry Type Ball Valves Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Slurry Type Ball Valves Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Slurry Type Ball Valves Production (K Units) by Region(2020-2025)
- Table 55. Global Slurry Type Ball Valves Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Slurry Type Ball Valves Revenue Market Share by Region (2020-2025)

Table 57. Global Slurry Type Ball Valves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Slurry Type Ball Valves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Slurry Type Ball Valves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Slurry Type Ball Valves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Slurry Type Ball Valves Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. MOGAS Industries Basic Information

Table 63. MOGAS Industries Slurry Type Ball Valves Product Overview

Table 64. MOGAS Industries Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. MOGAS Industries Business Overview

Table 66. MOGAS Industries SWOT Analysis

Table 67. MOGAS Industries Recent Developments

Table 68. Velan Basic Information

Table 69. Velan Slurry Type Ball Valves Product Overview

Table 70. Velan Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Velan Business Overview

Table 72. Velan SWOT Analysis

Table 73. Velan Recent Developments

Table 74. Emerson Basic Information

Table 75. Emerson Slurry Type Ball Valves Product Overview

Table 76. Emerson Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Emerson Business Overview

Table 78. Emerson SWOT Analysis

Table 79. Emerson Recent Developments

Table 80. Bray Basic Information

Table 81. Bray Slurry Type Ball Valves Product Overview

Table 82. Bray Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Bray Business Overview

Table 84. Bray Recent Developments

Table 85. DEZURIK Basic Information

Table 86. DEZURIK Slurry Type Ball Valves Product Overview

- Table 87. DEZURIK Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. DEZURIK Business Overview
- Table 89. DEZURIK Recent Developments
- Table 90. AMPO Basic Information
- Table 91. AMPO Slurry Type Ball Valves Product Overview
- Table 92. AMPO Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. AMPO Business Overview
- Table 94. AMPO Recent Developments
- Table 95. ValvTechnologies Basic Information
- Table 96. ValvTechnologies Slurry Type Ball Valves Product Overview
- Table 97. ValvTechnologies Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. ValvTechnologies Business Overview
- Table 99. ValvTechnologies Recent Developments
- Table 100. Valmet Basic Information
- Table 101. Valmet Slurry Type Ball Valves Product Overview
- Table 102. Valmet Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Valmet Business Overview
- Table 104. Valmet Recent Developments
- Table 105. KLINGER Basic Information
- Table 106. KLINGER Slurry Type Ball Valves Product Overview
- Table 107. KLINGER Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. KLINGER Business Overview
- Table 109. KLINGER Recent Developments
- Table 110. Forum Energy Technologies Basic Information
- Table 111. Forum Energy Technologies Slurry Type Ball Valves Product Overview
- Table 112. Forum Energy Technologies Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Forum Energy Technologies Business Overview
- Table 114. Forum Energy Technologies Recent Developments
- Table 115. ORBINOX Basic Information
- Table 116. ORBINOX Slurry Type Ball Valves Product Overview
- Table 117. ORBINOX Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. ORBINOX Business Overview

- Table 119. ORBINOX Recent Developments
- Table 120. Copeland Valve (ValSource International) Basic Information
- Table 121. Copeland Valve (ValSource International) Slurry Type Ball Valves Product Overview
- Table 122. Copeland Valve (ValSource International) Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Copeland Valve (ValSource International) Business Overview
- Table 124. Copeland Valve (ValSource International) Recent Developments
- Table 125. CRANE ChemPharma and Energy Basic Information
- Table 126. CRANE ChemPharma and Energy Slurry Type Ball Valves Product Overview
- Table 127. CRANE ChemPharma and Energy Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. CRANE ChemPharma and Energy Business Overview
- Table 129. CRANE ChemPharma and Energy Recent Developments
- Table 130. Lianda Valve Basic Information
- Table 131. Lianda Valve Slurry Type Ball Valves Product Overview
- Table 132. Lianda Valve Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Lianda Valve Business Overview
- Table 134. Lianda Valve Recent Developments
- Table 135. Yuanda Valve Basic Information
- Table 136. Yuanda Valve Slurry Type Ball Valves Product Overview
- Table 137. Yuanda Valve Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Yuanda Valve Business Overview
- Table 139. Yuanda Valve Recent Developments
- Table 140. Shanghai Nuwave Valve Basic Information
- Table 141. Shanghai Nuwave Valve Slurry Type Ball Valves Product Overview
- Table 142. Shanghai Nuwave Valve Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Shanghai Nuwave Valve Business Overview
- Table 144. Shanghai Nuwave Valve Recent Developments
- Table 145. Guogong Holding Group Basic Information
- Table 146. Guogong Holding Group Slurry Type Ball Valves Product Overview
- Table 147. Guogong Holding Group Slurry Type Ball Valves Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 148. Guogong Holding Group Business Overview
- Table 149. Guogong Holding Group Recent Developments

- Table 150. Global Slurry Type Ball Valves Sales Forecast by Region (2026-2035) & (K Units)
- Table 151. Global Slurry Type Ball Valves Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Slurry Type Ball Valves Sales Forecast by Country (2026-2035) & (K Units)
- Table 153. North America Slurry Type Ball Valves Market Size Forecast by Country (2026-2035) & (M USD)
- Table 154. Europe Slurry Type Ball Valves Sales Forecast by Country (2026-2035) & (K Units)
- Table 155. Europe Slurry Type Ball Valves Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Asia Pacific Slurry Type Ball Valves Sales Forecast by Region (2026-2035) & (K Units)
- Table 157. Asia Pacific Slurry Type Ball Valves Market Size Forecast by Region (2026-2035) & (M USD)
- Table 158. South America Slurry Type Ball Valves Sales Forecast by Country (2026-2035) & (K Units)
- Table 159. South America Slurry Type Ball Valves Market Size Forecast by Country (2026-2035) & (M USD)
- Table 160. Middle East and Africa Slurry Type Ball Valves Sales Forecast by Country (2026-2035) & (Units)
- Table 161. Middle East and Africa Slurry Type Ball Valves Market Size Forecast by Country (2026-2035) & (M USD)
- Table 162. Global Slurry Type Ball Valves Sales Forecast by Type (2026-2035) & (K Units)
- Table 163. Global Slurry Type Ball Valves Market Size Forecast by Type (2026-2035) & (M USD)
- Table 164. Global Slurry Type Ball Valves Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 165. Global Slurry Type Ball Valves Sales (K Units) Forecast by Application (2026-2035)
- Table 166. Global Slurry Type Ball Valves Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Slurry Type Ball Valves
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Slurry Type Ball Valves Market Size (M USD), 2025-2035
- Figure 5. Global Slurry Type Ball Valves Market Size (M USD) (2020-2035)
- Figure 6. Global Slurry Type Ball Valves Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Slurry Type Ball Valves Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Slurry Type Ball Valves Product Life Cycle
- Figure 13. Slurry Type Ball Valves Sales Share by Manufacturers in 2025
- Figure 14. Global Slurry Type Ball Valves Revenue Share by Manufacturers in 2025
- Figure 15. Slurry Type Ball Valves Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Slurry Type Ball Valves Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Slurry Type Ball Valves Revenue in 2025
- Figure 18. Industry Chain Map of Slurry Type Ball Valves
- Figure 19. Global Slurry Type Ball Valves Market PEST Analysis
- Figure 20. Global Slurry Type Ball Valves Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Slurry Type Ball Valves Market Share by Type
- Figure 27. Sales Market Share of Slurry Type Ball Valves by Type (2020-2025)
- Figure 28. Sales Market Share of Slurry Type Ball Valves by Type in 2025
- Figure 29. Market Share of Slurry Type Ball Valves by Type (2020-2025)
- Figure 30. Market Share of Slurry Type Ball Valves by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Slurry Type Ball Valves Market Share by Application

- Figure 33. Global Slurry Type Ball Valves Sales Market Share by Application (2020-2025)
- Figure 34. Global Slurry Type Ball Valves Sales Market Share by Application in 2025
- Figure 35. Global Slurry Type Ball Valves Market Share by Application (2020-2025)
- Figure 36. Global Slurry Type Ball Valves Market Share by Application in 2025
- Figure 37. Global Slurry Type Ball Valves Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Slurry Type Ball Valves Sales Market Share by Region (2020-2025)
- Figure 39. Global Slurry Type Ball Valves Market Size by Region (2020-2025)
- Figure 40. North America Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Slurry Type Ball Valves Sales Market Share by Country in 2024
- Figure 43. North America Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Slurry Type Ball Valves Market Size by Country in 2024
- Figure 45. U.S. Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Slurry Type Ball Valves Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Slurry Type Ball Valves Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Slurry Type Ball Valves Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Slurry Type Ball Valves Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Slurry Type Ball Valves Sales Market Share by Country in 2024
- Figure 53. Europe Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Slurry Type Ball Valves Market Size by Country in 2024
- Figure 55. Germany Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K

Units)

Figure 58. France Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Slurry Type Ball Valves Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Slurry Type Ball Valves Sales Market Share by Region in 2024

Figure 67. Asia Pacific Slurry Type Ball Valves Market Size by Region in 2024

Figure 68. China Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Slurry Type Ball Valves Sales and Growth Rate (K Units)

Figure 79. South America Slurry Type Ball Valves Sales Market Share by Country in 2024

Figure 80. South America Slurry Type Ball Valves Market Size and Growth Rate (M USD)

Figure 81. South America Slurry Type Ball Valves Market Size by Country in 2024

Figure 82. Brazil Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Slurry Type Ball Valves Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Slurry Type Ball Valves Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Slurry Type Ball Valves Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Slurry Type Ball Valves Market Size by Region in 2024

Figure 92. Saudi Arabia Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Slurry Type Ball Valves Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Slurry Type Ball Valves Sales and Growth Rate (2020-2025) &

(K Units)

Figure 101. South Africa Slurry Type Ball Valves Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Slurry Type Ball Valves Production Market Share by Region (2020-2025)

Figure 103. North America Slurry Type Ball Valves Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Slurry Type Ball Valves Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Slurry Type Ball Valves Production (K Units) Growth Rate (2020-2025)

Figure 106. China Slurry Type Ball Valves Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Slurry Type Ball Valves Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Slurry Type Ball Valves Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Slurry Type Ball Valves Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Slurry Type Ball Valves Market Share Forecast by Type (2026-2035)

Figure 111. Global Slurry Type Ball Valves Sales Forecast by Application (2026-2035)

Figure 112. Global Slurry Type Ball Valves Market Share Forecast by Application (2026-2035)

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