

Global Slotless Brushless DC Motor Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Slotless Brushless DC Motor competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of slotless brushless DC motors will reach 443,250 units, with an average selling price of US\$280.37 per unit. Slotless brushless DC motors represent a unique and compelling subset of motors within the larger category of brushless DC motors. It combines the advantages of slotless, brushless and DC motor technologies: based on the DC motor that converts DC electricity into mechanical energy, the brushless design eliminates the mechanical brush commutator mechanism in the brushed motor that degrades performance reliability over time; the slotless structure eliminates the slots in the stator elements, avoiding the cogging torque problem caused by the slots in the slotted motor. It consists of a permanent magnet rotor and a wound stator, with the stator windings placed in stacked steel rings (i.e., the stator lamination) without traditional tooth support. With its smooth operation, low noise, high efficiency and compact design, slotless brushless DC motors are highly favored in many industries. The slotless brushless DC motor industry chain primarily encompasses upstream raw materials and components, midstream manufacturing and assembly, and downstream application markets. The upstream sector includes electronic components such as rare earth permanent magnets, copper wire and insulation materials, driver ICs and sensors, and structural materials such as motor housings. Major suppliers include Baosteel, NSSMC, JFE Steel Corporation, Proterial, Zhongke Sanhuan, TDK, and Ningbo Yunsheng. Midstream manufacturers include Portescap, FAULHABER, Maxon Motor, Ametek, and Allient. Downstream applications are broad, encompassing medical devices, aerospace, semiconductor equipment, robotics, and other fields. Downstream customers include ABB, KUKA, Codian Robotics, Fanuc, and Kawasaki. The industry

chain is characterized by high technical barriers, limited upstream material supply, fierce midstream competition, and broad downstream demand. The market outlook continues to expand, particularly with the growing demand for intelligent, miniaturized, and low-noise products. Slotless brushless DC motors are key drivers for medical equipment like minimally invasive surgical robots and portable devices due to their high efficiency, precision, low vibration, and lightweight design. They enable accurate operations, reduce noise, extend equipment life, and allow for customized designs, offering broad prospects with the intelligent upgrade of medical devices. The growing demand for precise, low-vibration motors in collaborative and humanoid robots is further boosting the slotless BLDC motor industry. However, the sector faces challenges: rising supply chain risks, raw material price fluctuations, and geopolitical tensions increase costs and uncertainty. International leaders dominate high-end markets, while mid- and low-end segments face price pressure. High technical barriers, limited supply of rare-earth materials, and heat dissipation issues in ultra-high-speed or miniaturized motors also affect reliability.

The global Slotless Brushless DC Motor market size was estimated at USD 124.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Slotless Brushless DC Motor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Slotless Brushless DC Motor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Slotless Brushless DC Motor market.

Global Slotless Brushless DC Motor Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Portescap
FAULHABER
Maxon Motor
Ametek
Allient
Moons' Industries
Constar Motion
Citizen Chiba Precision
Topband Motor
Elinco International JPC
Fulling Motor

Market Segmentation (by Type)

Diameter?10mm
10mm?Diameter?20mm
20mm?Diameter?30mm
Diameter?30mm

Market Segmentation (by Application)

Medical Device
Aerospace
Semiconductor Equipment
Robotics
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Slotless Brushless DC Motor Market
Overview of the regional outlook of the Slotless Brushless DC Motor Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Slotless Brushless DC Motor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Slotless Brushless DC Motor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Slotless Brushless DC Motor

1.2 Key Market Segments

1.2.1 Slotless Brushless DC Motor Segment by Type

1.2.2 Slotless Brushless DC Motor Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 SLOTLESS BRUSHLESS DC MOTOR MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Slotless Brushless DC Motor Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Slotless Brushless DC Motor Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 SLOTLESS BRUSHLESS DC MOTOR MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Slotless Brushless DC Motor Product Life Cycle

3.3 Global Slotless Brushless DC Motor Sales by Manufacturers (2020-2025)

3.4 Global Slotless Brushless DC Motor Revenue Market Share by Manufacturers (2020-2025)

3.5 Slotless Brushless DC Motor Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Slotless Brushless DC Motor Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Slotless Brushless DC Motor Market Competitive Situation and Trends

3.8.1 Slotless Brushless DC Motor Market Concentration Rate

3.8.2 Global 5 and 10 Largest Slotless Brushless DC Motor Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SLOTLESS BRUSHLESS DC MOTOR INDUSTRY CHAIN ANALYSIS

4.1 Slotless Brushless DC Motor Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SLOTLESS BRUSHLESS DC MOTOR MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Slotless Brushless DC Motor Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Slotless Brushless DC Motor Market

5.7 ESG Ratings of Leading Companies

6 SLOTLESS BRUSHLESS DC MOTOR MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Slotless Brushless DC Motor Sales Market Share by Type (2020-2025)

6.3 Global Slotless Brushless DC Motor Market Size by Type (2020-2025)

6.4 Global Slotless Brushless DC Motor Price by Type (2020-2025)

7 SLOTLESS BRUSHLESS DC MOTOR MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Slotless Brushless DC Motor Market Sales by Application (2020-2025)
- 7.3 Global Slotless Brushless DC Motor Market Size (M USD) by Application (2020-2025)
- 7.4 Global Slotless Brushless DC Motor Sales Growth Rate by Application (2020-2025)

8 SLOTLESS BRUSHLESS DC MOTOR MARKET SALES BY REGION

- 8.1 Global Slotless Brushless DC Motor Sales by Region
 - 8.1.1 Global Slotless Brushless DC Motor Sales by Region
 - 8.1.2 Global Slotless Brushless DC Motor Sales Market Share by Region
- 8.2 Global Slotless Brushless DC Motor Market Size by Region
 - 8.2.1 Global Slotless Brushless DC Motor Market Size by Region
 - 8.2.2 Global Slotless Brushless DC Motor Market Size by Region
- 8.3 North America
 - 8.3.1 North America Slotless Brushless DC Motor Sales by Country
 - 8.3.2 North America Slotless Brushless DC Motor Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Slotless Brushless DC Motor Sales by Country
 - 8.4.2 Europe Slotless Brushless DC Motor Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Slotless Brushless DC Motor Sales by Region
 - 8.5.2 Asia Pacific Slotless Brushless DC Motor Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Slotless Brushless DC Motor Sales by Country
- 8.6.2 South America Slotless Brushless DC Motor Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Slotless Brushless DC Motor Sales by Region
 - 8.7.2 Middle East and Africa Slotless Brushless DC Motor Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 SLOTLESS BRUSHLESS DC MOTOR MARKET PRODUCTION BY REGION

- 9.1 Global Production of Slotless Brushless DC Motor by Region(2020-2025)
- 9.2 Global Slotless Brushless DC Motor Revenue Market Share by Region (2020-2025)
- 9.3 Global Slotless Brushless DC Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Slotless Brushless DC Motor Production
 - 9.4.1 North America Slotless Brushless DC Motor Production Growth Rate (2020-2025)
 - 9.4.2 North America Slotless Brushless DC Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Slotless Brushless DC Motor Production
 - 9.5.1 Europe Slotless Brushless DC Motor Production Growth Rate (2020-2025)
 - 9.5.2 Europe Slotless Brushless DC Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Slotless Brushless DC Motor Production (2020-2025)
 - 9.6.1 Japan Slotless Brushless DC Motor Production Growth Rate (2020-2025)
 - 9.6.2 Japan Slotless Brushless DC Motor Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Slotless Brushless DC Motor Production (2020-2025)
 - 9.7.1 China Slotless Brushless DC Motor Production Growth Rate (2020-2025)
 - 9.7.2 China Slotless Brushless DC Motor Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Portescap

- 10.1.1 Portescap Basic Information
- 10.1.2 Portescap Slotless Brushless DC Motor Product Overview
- 10.1.3 Portescap Slotless Brushless DC Motor Product Market Performance
- 10.1.4 Portescap Business Overview
- 10.1.5 Portescap SWOT Analysis
- 10.1.6 Portescap Recent Developments

10.2 FAULHABER

- 10.2.1 FAULHABER Basic Information
- 10.2.2 FAULHABER Slotless Brushless DC Motor Product Overview
- 10.2.3 FAULHABER Slotless Brushless DC Motor Product Market Performance
- 10.2.4 FAULHABER Business Overview
- 10.2.5 FAULHABER SWOT Analysis
- 10.2.6 FAULHABER Recent Developments

10.3 Maxon Motor

- 10.3.1 Maxon Motor Basic Information
- 10.3.2 Maxon Motor Slotless Brushless DC Motor Product Overview
- 10.3.3 Maxon Motor Slotless Brushless DC Motor Product Market Performance
- 10.3.4 Maxon Motor Business Overview
- 10.3.5 Maxon Motor SWOT Analysis
- 10.3.6 Maxon Motor Recent Developments

10.4 Ametek

- 10.4.1 Ametek Basic Information
- 10.4.2 Ametek Slotless Brushless DC Motor Product Overview
- 10.4.3 Ametek Slotless Brushless DC Motor Product Market Performance
- 10.4.4 Ametek Business Overview
- 10.4.5 Ametek Recent Developments

10.5 Allient

- 10.5.1 Allient Basic Information
- 10.5.2 Allient Slotless Brushless DC Motor Product Overview
- 10.5.3 Allient Slotless Brushless DC Motor Product Market Performance
- 10.5.4 Allient Business Overview
- 10.5.5 Allient Recent Developments

10.6 Moons' Industries

- 10.6.1 Moons' Industries Basic Information
- 10.6.2 Moons' Industries Slotless Brushless DC Motor Product Overview
- 10.6.3 Moons' Industries Slotless Brushless DC Motor Product Market Performance
- 10.6.4 Moons' Industries Business Overview

- 10.6.5 Moons' Industries Recent Developments
- 10.7 Constar Motion
 - 10.7.1 Constar Motion Basic Information
 - 10.7.2 Constar Motion Slotless Brushless DC Motor Product Overview
 - 10.7.3 Constar Motion Slotless Brushless DC Motor Product Market Performance
 - 10.7.4 Constar Motion Business Overview
 - 10.7.5 Constar Motion Recent Developments
- 10.8 Citizen Chiba Precision
 - 10.8.1 Citizen Chiba Precision Basic Information
 - 10.8.2 Citizen Chiba Precision Slotless Brushless DC Motor Product Overview
 - 10.8.3 Citizen Chiba Precision Slotless Brushless DC Motor Product Market Performance
 - 10.8.4 Citizen Chiba Precision Business Overview
 - 10.8.5 Citizen Chiba Precision Recent Developments
- 10.9 Topband Motor
 - 10.9.1 Topband Motor Basic Information
 - 10.9.2 Topband Motor Slotless Brushless DC Motor Product Overview
 - 10.9.3 Topband Motor Slotless Brushless DC Motor Product Market Performance
 - 10.9.4 Topband Motor Business Overview
 - 10.9.5 Topband Motor Recent Developments
- 10.10 Elinco International JPC
 - 10.10.1 Elinco International JPC Basic Information
 - 10.10.2 Elinco International JPC Slotless Brushless DC Motor Product Overview
 - 10.10.3 Elinco International JPC Slotless Brushless DC Motor Product Market Performance
 - 10.10.4 Elinco International JPC Business Overview
 - 10.10.5 Elinco International JPC Recent Developments
- 10.11 Fulling Motor
 - 10.11.1 Fulling Motor Basic Information
 - 10.11.2 Fulling Motor Slotless Brushless DC Motor Product Overview
 - 10.11.3 Fulling Motor Slotless Brushless DC Motor Product Market Performance
 - 10.11.4 Fulling Motor Business Overview
 - 10.11.5 Fulling Motor Recent Developments

11 SLOTLESS BRUSHLESS DC MOTOR MARKET FORECAST BY REGION

- 11.1 Global Slotless Brushless DC Motor Market Size Forecast
- 11.2 Global Slotless Brushless DC Motor Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Slotless Brushless DC Motor Market Size Forecast by Country
- 11.2.3 Asia Pacific Slotless Brushless DC Motor Market Size Forecast by Region
- 11.2.4 South America Slotless Brushless DC Motor Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Slotless Brushless DC Motor by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Slotless Brushless DC Motor Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Slotless Brushless DC Motor by Type (2026-2035)
 - 12.1.2 Global Slotless Brushless DC Motor Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Slotless Brushless DC Motor by Type (2026-2035)
- 12.2 Global Slotless Brushless DC Motor Market Forecast by Application (2026-2035)
 - 12.2.1 Global Slotless Brushless DC Motor Sales (K Units) Forecast by Application
 - 12.2.2 Global Slotless Brushless DC Motor Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Slotless Brushless DC Motor Market Size by Type (M USD)

Table 4. Global Slotless Brushless DC Motor Market Size by Application

Table 5. Slotless Brushless DC Motor Market Size Comparison by Region (M USD)

Table 6. Global Slotless Brushless DC Motor Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Slotless Brushless DC Motor Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Slotless Brushless DC Motor Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Slotless Brushless DC Motor Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Slotless Brushless DC Motor as of 2025)

Table 11. Global Market Slotless Brushless DC Motor Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Slotless Brushless DC Motor Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Slotless Brushless DC Motor Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Slotless Brushless DC Motor Sales by Type (K Units)

Table 27. Global Slotless Brushless DC Motor Market Size by Type (M USD)

Table 28. Global Slotless Brushless DC Motor Sales (K Units) by Type (2020-2025)
Table 29. Global Slotless Brushless DC Motor Sales Market Share by Type (2020-2025)
Table 30. Global Slotless Brushless DC Motor Market Size (M USD) by Type (2020-2025)
Table 31. Global Slotless Brushless DC Motor Market Share by Type (2020-2025)
Table 32. Global Slotless Brushless DC Motor Price (USD/Unit) by Type (2020-2025)
Table 33. Global Slotless Brushless DC Motor Sales (K Units) by Application
Table 34. Global Slotless Brushless DC Motor Market Size by Application
Table 35. Global Slotless Brushless DC Motor Sales by Application (2020-2025) & (K Units)
Table 36. Global Slotless Brushless DC Motor Sales Market Share by Application (2020-2025)
Table 37. Global Slotless Brushless DC Motor Market Size by Application (2020-2025) & (M USD)
Table 38. Global Slotless Brushless DC Motor Market Share by Application (2020-2025)
Table 39. Global Slotless Brushless DC Motor Sales Growth Rate by Application (2020-2025)
Table 40. Global Slotless Brushless DC Motor Sales by Region (2020-2025) & (K Units)
Table 41. Global Slotless Brushless DC Motor Sales Market Share by Region (2020-2025)
Table 42. Global Slotless Brushless DC Motor Market Size by Region (2020-2025) & (M USD)
Table 43. Global Slotless Brushless DC Motor Market Size by Region (2020-2025)
Table 44. North America Slotless Brushless DC Motor Sales by Country (2020-2025) & (K Units)
Table 45. North America Slotless Brushless DC Motor Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Slotless Brushless DC Motor Sales by Country (2020-2025) & (K Units)
Table 47. Europe Slotless Brushless DC Motor Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Slotless Brushless DC Motor Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Slotless Brushless DC Motor Market Size by Region (2020-2025) & (M USD)
Table 50. South America Slotless Brushless DC Motor Sales by Country (2020-2025) & (K Units)
Table 51. South America Slotless Brushless DC Motor Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Slotless Brushless DC Motor Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Slotless Brushless DC Motor Market Size by Region (2020-2025) & (M USD)

Table 54. Global Slotless Brushless DC Motor Production (K Units) by Region(2020-2025)

Table 55. Global Slotless Brushless DC Motor Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Slotless Brushless DC Motor Revenue Market Share by Region (2020-2025)

Table 57. Global Slotless Brushless DC Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Slotless Brushless DC Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Slotless Brushless DC Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Slotless Brushless DC Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Slotless Brushless DC Motor Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Portescap Basic Information

Table 63. Portescap Slotless Brushless DC Motor Product Overview

Table 64. Portescap Slotless Brushless DC Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Portescap Business Overview

Table 66. Portescap SWOT Analysis

Table 67. Portescap Recent Developments

Table 68. FAULHABER Basic Information

Table 69. FAULHABER Slotless Brushless DC Motor Product Overview

Table 70. FAULHABER Slotless Brushless DC Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. FAULHABER Business Overview

Table 72. FAULHABER SWOT Analysis

Table 73. FAULHABER Recent Developments

Table 74. Maxon Motor Basic Information

Table 75. Maxon Motor Slotless Brushless DC Motor Product Overview

Table 76. Maxon Motor Slotless Brushless DC Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Maxon Motor Business Overview

Table 78. Maxon Motor SWOT Analysis
Table 79. Maxon Motor Recent Developments
Table 80. Ametek Basic Information
Table 81. Ametek Slotless Brushless DC Motor Product Overview
Table 82. Ametek Slotless Brushless DC Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Ametek Business Overview
Table 84. Ametek Recent Developments
Table 85. Allient Basic Information
Table 86. Allient Slotless Brushless DC Motor Product Overview
Table 87. Allient Slotless Brushless DC Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Allient Business Overview
Table 89. Allient Recent Developments
Table 90. Moons' Industries Basic Information
Table 91. Moons' Industries Slotless Brushless DC Motor Product Overview
Table 92. Moons' Industries Slotless Brushless DC Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Moons' Industries Business Overview
Table 94. Moons' Industries Recent Developments
Table 95. Constar Motion Basic Information
Table 96. Constar Motion Slotless Brushless DC Motor Product Overview
Table 97. Constar Motion Slotless Brushless DC Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Constar Motion Business Overview
Table 99. Constar Motion Recent Developments
Table 100. Citizen Chiba Precision Basic Information
Table 101. Citizen Chiba Precision Slotless Brushless DC Motor Product Overview
Table 102. Citizen Chiba Precision Slotless Brushless DC Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Citizen Chiba Precision Business Overview
Table 104. Citizen Chiba Precision Recent Developments
Table 105. Topband Motor Basic Information
Table 106. Topband Motor Slotless Brushless DC Motor Product Overview
Table 107. Topband Motor Slotless Brushless DC Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Topband Motor Business Overview
Table 109. Topband Motor Recent Developments
Table 110. Elinco International JPC Basic Information

Table 111. Elinco International JPC Slotless Brushless DC Motor Product Overview

Table 112. Elinco International JPC Slotless Brushless DC Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Elinco International JPC Business Overview

Table 114. Elinco International JPC Recent Developments

Table 115. Fulling Motor Basic Information

Table 116. Fulling Motor Slotless Brushless DC Motor Product Overview

Table 117. Fulling Motor Slotless Brushless DC Motor Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Fulling Motor Business Overview

Table 119. Fulling Motor Recent Developments

Table 120. Global Slotless Brushless DC Motor Sales Forecast by Region (2026-2035) & (K Units)

Table 121. Global Slotless Brushless DC Motor Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Slotless Brushless DC Motor Sales Forecast by Country (2026-2035) & (K Units)

Table 123. North America Slotless Brushless DC Motor Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Slotless Brushless DC Motor Sales Forecast by Country (2026-2035) & (K Units)

Table 125. Europe Slotless Brushless DC Motor Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Slotless Brushless DC Motor Sales Forecast by Region (2026-2035) & (K Units)

Table 127. Asia Pacific Slotless Brushless DC Motor Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Slotless Brushless DC Motor Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Slotless Brushless DC Motor Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Slotless Brushless DC Motor Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Slotless Brushless DC Motor Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Slotless Brushless DC Motor Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Slotless Brushless DC Motor Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Slotless Brushless DC Motor Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Slotless Brushless DC Motor Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Slotless Brushless DC Motor Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Slotless Brushless DC Motor
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Slotless Brushless DC Motor Market Size (M USD), 2025-2035
- Figure 5. Global Slotless Brushless DC Motor Market Size (M USD) (2020-2035)
- Figure 6. Global Slotless Brushless DC Motor Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Slotless Brushless DC Motor Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Slotless Brushless DC Motor Product Life Cycle
- Figure 13. Slotless Brushless DC Motor Sales Share by Manufacturers in 2025
- Figure 14. Global Slotless Brushless DC Motor Revenue Share by Manufacturers in 2025
- Figure 15. Slotless Brushless DC Motor Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Slotless Brushless DC Motor Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Slotless Brushless DC Motor Revenue in 2025
- Figure 18. Industry Chain Map of Slotless Brushless DC Motor
- Figure 19. Global Slotless Brushless DC Motor Market PEST Analysis
- Figure 20. Global Slotless Brushless DC Motor Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Slotless Brushless DC Motor Market Share by Type
- Figure 27. Sales Market Share of Slotless Brushless DC Motor by Type (2020-2025)
- Figure 28. Sales Market Share of Slotless Brushless DC Motor by Type in 2025
- Figure 29. Market Share of Slotless Brushless DC Motor by Type (2020-2025)
- Figure 30. Market Share of Slotless Brushless DC Motor by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Slotless Brushless DC Motor Market Share by Application
- Figure 33. Global Slotless Brushless DC Motor Sales Market Share by Application (2020-2025)
- Figure 34. Global Slotless Brushless DC Motor Sales Market Share by Application in 2025
- Figure 35. Global Slotless Brushless DC Motor Market Share by Application (2020-2025)
- Figure 36. Global Slotless Brushless DC Motor Market Share by Application in 2025
- Figure 37. Global Slotless Brushless DC Motor Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Slotless Brushless DC Motor Sales Market Share by Region (2020-2025)
- Figure 39. Global Slotless Brushless DC Motor Market Size by Region (2020-2025)
- Figure 40. North America Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Slotless Brushless DC Motor Sales Market Share by Country in 2024
- Figure 43. North America Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Slotless Brushless DC Motor Market Size by Country in 2024
- Figure 45. U.S. Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Slotless Brushless DC Motor Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Slotless Brushless DC Motor Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Slotless Brushless DC Motor Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Slotless Brushless DC Motor Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Slotless Brushless DC Motor Sales Market Share by Country in 2024
- Figure 53. Europe Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Slotless Brushless DC Motor Market Size by Country in 2024

Figure 55. Germany Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Slotless Brushless DC Motor Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Slotless Brushless DC Motor Sales Market Share by Region in 2024

Figure 67. Asia Pacific Slotless Brushless DC Motor Market Size by Region in 2024

Figure 68. China Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Slotless Brushless DC Motor Sales and Growth Rate (K Units)

Figure 79. South America Slotless Brushless DC Motor Sales Market Share by Country in 2024

Figure 80. South America Slotless Brushless DC Motor Market Size and Growth Rate (M USD)

Figure 81. South America Slotless Brushless DC Motor Market Size by Country in 2024

Figure 82. Brazil Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Slotless Brushless DC Motor Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Slotless Brushless DC Motor Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Slotless Brushless DC Motor Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Slotless Brushless DC Motor Market Size by Region in 2024

Figure 92. Saudi Arabia Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Slotless Brushless DC Motor Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Slotless Brushless DC Motor Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Slotless Brushless DC Motor Production Market Share by Region (2020-2025)

Figure 103. North America Slotless Brushless DC Motor Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Slotless Brushless DC Motor Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Slotless Brushless DC Motor Production (K Units) Growth Rate (2020-2025)

Figure 106. China Slotless Brushless DC Motor Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Slotless Brushless DC Motor Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Slotless Brushless DC Motor Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Slotless Brushless DC Motor Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Slotless Brushless DC Motor Market Share Forecast by Type (2026-2035)

Figure 111. Global Slotless Brushless DC Motor Sales Forecast by Application (2026-2035)

Figure 112. Global Slotless Brushless DC Motor Market Share Forecast by Application (2026-2035)

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