

Global Sintered NdFeB Blanks Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Sintered NdFeB Blanks competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Sintered NdFeB blanks refer to semi-finished magnet billets produced by powder metallurgy, in which NdFeB materials are compacted and sintered at high temperature, but have not yet undergone precision machining or surface finishing. These blanks possess high magnetic performance and good mechanical strength, serving as the fundamental material for manufacturing various precision sintered NdFeB magnets, widely used in motors, sensors, magnetic levitation devices, and magnetic assemblies. In 2024, the global production of sintered NdFeB blanks amounted to 263,000 tons, with an average price of USD 37,500 per ton.¹

Definition and Market Size Sintered NdFeB blanks are semi-finished products produced by pressing and sintering NdFeB alloy powders through powder metallurgy. They can be further processed into high-performance permanent magnetic components. With high magnetic energy product, strong coercivity, and good temperature stability, they are widely applied in electric vehicle drive motors, wind turbines, energy-efficient appliances, industrial motors, and consumer electronics.

2. Regional Market Landscape Regionally, Asia-Pacific dominates with about 68% of the market share, driven mainly by China, which accounts for over 60% of global production and consumption due to its complete rare earth supply chain and strong manufacturing capacity. Japan contributes around 6%, focusing on high-performance applications. Europe holds roughly 16% of the market, with Germany and France leading demand from automotive and renewable energy sectors. North America accounts for around 12%, led by the U.S., where applications are concentrated in electric vehicles, aerospace, and defense. Emerging markets in Latin America, the Middle East, and Africa represent less than 5% but are

expected to grow with increasing demand from new energy and industrial motors. Overall, Asia-Pacific remains the growth engine, while Europe and North America ensure steady demand diversification.

3. Manufacturers and Industry Chain Analysis

In the upstream segment, rare earth mining and refining are dominated by companies such as China Northern Rare Earth, Shenghe Resources, and Jiangxi Ganzhou Rare Earth, alongside international players like Lynas (Australia) and MP Materials (U.S.). The midstream comprises manufacturers of sintered NdFeB blanks and magnets, including leading Chinese companies such as Zhong Ke San Huan, Galaxy Magnetic, Ningbo Yunsheng, JL MAG, Yantai Zhenghai Magnetic, Advanced Technology & Materials, Magsuper, Innuovo, and Beikuang Magnetic Materials Technology. Japan's Daido Electronics and Hitachi Metals, as well as Europe's Vacuumschmelze (VAC), are also key players. Downstream demand comes from sectors such as electric vehicles (Tesla, BYD, Toyota, Volkswagen), wind turbines (Vestas, Goldwind, Mingyang Smart Energy), home appliances (Midea, Haier), and consumer electronics. Leading producers typically leverage resource integration, long-term supply contracts with major clients, and large-scale capacity to maintain competitive advantages.

4. Technology Trends and Innovation

Technology development is concentrated in three areas: first, the advancement of high-performance and high-temperature-resistant grades such as 52H and 55N, which are increasingly used in EV motors; second, heavy rare earth reduction and substitution, with companies adopting grain boundary diffusion, heat treatment, and material optimization to lower dependence on scarce elements like dysprosium and terbium; third, the growing demand for special-shaped blanks and miniaturized magnets, which drives innovation in mold design, powder preparation, and sintering precision. Overall, the trend reflects a dual focus on performance optimization and cost control, enabling large-scale application expansion in high-end industries.

5. Policy Support and Challenges

On the policy front, China's "Rare Earth Management Regulations" and green manufacturing initiatives promote industry consolidation, stricter environmental compliance, and the growth of leading players while curbing excess low-end capacity. In the U.S., the Inflation Reduction Act and Defense Production Act encourage the localization of rare earth and magnet production to secure supply chains for EVs and defense applications. The EU has enacted the "Critical Raw Materials Act" to reduce reliance on single-source rare earths and support recycling and substitution technologies. Key challenges include rare earth price volatility, rising environmental compliance costs, and geopolitical trade frictions. Companies must balance global expansion with local compliance in order to maintain long-term competitiveness.

The global Sintered NdFeB Blanks market size was estimated at USD 9863.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.60%

during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Sintered NdFeB Blanks market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Sintered NdFeB Blanks market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Sintered NdFeB Blanks market.

Global Sintered NdFeB Blanks Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Galaxy Magnetic

Beijing Zhong Ke San Huan Hi-Tech

Daido Electronics

Zhejiang Innuovo Magnetics

Yunsheng Company

Advanced Technology and Materials

Magsuper

JL MAG

Beikuang Magnetic Materials Technology

Yantai Zhenghai Magnetic

Market Segmentation (by Type)

Block Blanks

Cylindrical Blanks

Special-Shaped Blanks

Market Segmentation (by Application)

Automobile Industry

Home Appliance Industry

Computer and Office Equipment

Consumer Electronics

Energy

Industrial Application

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Sintered NdFeB Blanks Market

Overview of the regional outlook of the Sintered NdFeB Blanks Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Sintered NdFeB Blanks Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Sintered NdFeB Blanks, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the

region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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